## BookMeIn2 Requirements

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## 1 Delegate Requirements

## 1.1 Pre-Event Features

### BMI2-REQ-DEL-001: Online Registration Form

- **001-1:** Provide a 24/7 online registration form.
- 001-2: Ability to create and edit profiles.
- 001-3: Ability to highlight expertise or interest.
- 001-4: Send confirmation emails with unique QR codes after payment.

Supports onboarding and data collection for users, improving networking, presence, and matchmaking.

## 1.2 During Event Features

## BMI2-REQ-DEL-002: Event Access and Interaction

- 002-1: Support virtual and in-person login and check-in.
- 002-2: Delegates will be given a barcoded lanyard upon in-person check-in.
- 002-3: Provide a real-time event agenda.
- 002-4: Session viewing with chat and Q&A interaction.
- 002-5: Enable live polls and feedback surveys during sessions.
- 002-6: Personalised Schedule Builder: The system shall allow delegates to select and view a customised personal timetable.

Offers hybrid events with real-time tools that enhance interactivity and streamline organisation.

## BMI2-REQ-DEL-003: Delegate Networking and Notifications

- 003-1: Ability to chat with attendees and exhibitors.
- 003-2: Send real-time notifications for updates and alerts.
- 003-3: Delegates to be given the option to opt out of networking and hide there profile.

Facilitates networking and keeps delegates updated during the Event.

#### 1.3 Post Event Features

## BMI2-REQ-DEL-004: Feedback

• 004-1: Optionally rate the speakers, exhibitors, and the event overall.

Provides feedback to everyone involved.

## 2 Exhibitor Requirements

## 2.1 Pre-Event Features

## BMI2-REQ-EXH-001: Registration & Profile Management

- 001-1: Register via admin invitation.
- 001-2: Create a company profile.
- 001-3: Multiple exhibitor support for same stand or company profile.

Maintain exhibitor branding and promote collaboration. Admin-invited onboarding restricts access to approved participants. (Cohn 2010)

### BMI2-REQ-EXH-002: Stand Setup & Customisation

- 002-1: Configure stand details (location, categories, tags, assets).
- 002-2: Upload promotional materials (PDFs, videos, brochures, contact forms).

Enhance delegate engagement and enable exhibitors to position sales content for better leads and higher conversions.

## BMI2-REQ-EXH-003: Session Participation

- 003-1: Register and attend sessions as delegates.
- 003-2: Access to personalised schedules.

Reflects the dual role of exhibitors in events, boosting cross-promotion and engagement.

#### BMI2-REQ-EXH-004: Sponsorship

• 004-1: Exhibitors can also sponsor the even to gain additional awareness from delegates

Reflects the dual role of exhibitors in events, boosting cross-promotion and engagement.

## 2.2 During Event Features

#### BMI2-REQ-EXH-005: Badge Scanning & Lead Capture

- 005-1: Enable scanning of delegate barcodes with device cameras.
- **005-2**: Add notes or tags to each delegate.
- 005-3: Scanned leads are time-stamped and linked to the relevant stand.

Support post-event follow-up, streamline lead tracking, measure exhibitor engagement.

## BMI2-REQ-EXH-006: Delegate Messaging Interface

- 006-1: Delegates can message a stand, not individual exhibitors.
- 006-2: Any exhibitor at a stand may reply to messages.
- **006-3**: Anonymise the exhibitor who responds.

Provide delegates with seamless, professional communication and safeguard exhibitor privacy. Simplify responses.

#### BMI2-REQ-EXH-007: Appointments & Calendar Integration

- 007-1: Send and receive meeting requests.
- 007-2: View schedule as a calendar with meetings and sessions.

Encourage organised, focused 1:1 meetings and optimise their time during busy and slow periods.

## BMI2-REQ-EXH-008: Resource Sharing in Real Time

- 008-1: Send brochures, links, and offers to delegates during chat.
- 008-2: Download or bookmark resources sent.

Enable dynamic, content-aware delivery and foster real-time conversations or follow-ups.

#### BMI2-REQ-EXH-009: Notification & Coordination Tools

- 009-1: Support for internal alerts between exhibitors sharing the same stand.
- 009-2: Receive real-time reminders for scheduled sessions or appointments.

Support better team coordination to prevent missed interactions.

#### 2.3 Post-Event Features

## BMI2-REQ-EXH-010: Contact Export & Analytics

- 010-1: Export all scanned data, notes, and chat interactions after the event.
- 010-2: Generate stand engagement analytics.

Help measure ROI and attract valuable leads. Offer data-driven reports.

#### BMI2-REQ-EXH-011: Feedback

- 011-1: Rate the interactions of the delegate after the event.
- 011-2: Viewable, anonymised delegate feedback.

Provide exhibitors insights into delegate satisfaction to improve future Event materials, communication, and presence.

## 3 Administrator Requirements

#### 3.1 Pre-Event Features

BMI2-REQ-ADM-001: Access to all Moderator functionalities.

## BMI2-REQ-ADM-002: New Event Creation.

- 002-1: Create an initial topic and agenda outline for the event.
- 002-2: Invite VIP speakers who receive priority session slots.

An administrator is required to be the initial event organiser.

#### BMI2-REQ-ADM-003: Event Deletion.

- 003-1: Admin can delete an event but this needs to go through a deletion approval workflow.
- 003-2: Event to always be soft deleted and data retained unless stated otherwise.

#### BMI2-REQ-ADM-004: Management & User Profiles

- **004-1**: Securely change any user's role to Moderator.
- **004-2**: Assign moderators to sessions.

Only Administrators can manage moderators for security.

#### 3.2 Post-Event Features

#### BMI2-REQ-ADM-005: Generate and view Analytics.

- 005-1: View turnout statistics for event, sessions, and stalls (walk-in and registered attendees).
- 005-2: View delays to sessions and the effect on the event.
- 005-3: Moderator performance assessment.

Analytics help manage daily events and plan future ones.

## 4 Speaker Requirements

## 4.1 Pre-Event Features

## BMI2-REQ-SPE-001: Profile Management.

- 001-1: Upload bio, profile picture, social links, and credentials.
- 001-2: Add areas of expertise or preferred topics.

Enhances event-day questions and post-event relationships.

## BMI2-REQ-SPE-002: Session Slot Requests & Management

- 002-1: View and request rooms and time slots.
- 002-2: Submit presentation proposals for approval.
- 002-3: View approval status.
- 002-4: View approved time slots and request changes.

Managing session slots prevents schedule conflicts and optimises room utilisation.

## BMI2-REQ-SPE-003: Session Management & Invitations.

- 003-1: Invite additional speakers or guests to a session forming a panel.
- 003-2: Upload supporting session documents.
- 003-3: Request additional hardware or preferences.
- 003-4: View expected audience turn-out.
- 003-5: The host speaker shall decide if live polls and Q&A are displayed on a screen.

Sessions must be coordinated beforehand; neglecting speakers, presentations, or hardware can harm the event.

## 4.2 During Event Features

## BMI2-REQ-SPE-004: Delegate Access.

• 004-1: System shall grant speakers full access to all delegate functionalities.

## BMI2-REQ-SPE-005: Speaker-Audience Interaction.

- 005-1: Distribute and view moderated questions during the session.
- 005-2: Create quick polls and view results in real-time.

Better speaker-audience interaction improves experiences and helps speakers improve for future events. (Krug et al. 2019)

### BMI2-REQ-SPE-006: Communication with organisers.

• 006-1: Notify moderators of issues and/or immediate schedule changes in real-time.

Issues can harm an Event's reception, so early delay detection is key to avoid impacting later sessions.

## 4.3 Post-Event Features

## BMI2-REQ-SPE-007: Speaker Feedback.

- 007-1: Exit polls distributed after a session ends.
- 007-2: View poll results for their sessions.

### BMI2-REQ-SPE-008: Speakers Event Feedback.

• 008-1: Submit event feedback for event organisers.

## 5 Moderator Requirements

### 5.1 Pre-Event Features

## BMI2-REQ-MOD-001 Session Assignment & Access

- 001-1: Display all assigned sessions to moderators after access.
- 001-2: Access their session to start moderating.
- 001-3: Restrict moderator access to their assigned sessions.

Ensure moderators access only their assigned sessions to prevent unauthorised access and maintain clear responsibilities.

## 5.2 During Event Features

## BMI2-REQ-MOD-002 Delegate Access

• 002-1: System shall grant speakers full access to all delegate functionalities.

## BMI2-REQ-MOD-003 Question Review & Filtering

- 003-1: Notify the moderator when a new question is submitted.
- 003-2: Review all questions before forwarding them to a speaker.
- 003-3: Discard questions with inappropriate, unrelated, unclear, or incomprehensible content.
- 003-4: Translate questions to preferred language
- 003-5: View original and translated question text.

Ensures relevant, clear content reaches speakers during live sessions, maintaining quality and avoiding disruptions.

## BMI2-REQ-MOD-004 Duplicate Question Management

- 004-1: Identify duplicate or similar questions.
- 004-2: Reject duplicate questions.
- **004-3:** Refer to the original question when rejecting duplicates.
- 004-4: Maintain a link between duplicate and original questions.
- 004-5: Undo duplicate rejection if incorrect.

Detects and filters duplicate questions to ensure smooth session flow and avoid redundant answers that waste time.

#### BMI2-REQ-MOD-005 Automated Duplicate Detection

- 005-1: Automatically flag potential duplicate questions from the current session.
- 005-2: Compare incoming questions against all questions from the current session
- 005-3: Detect duplicates in multiple languages.

Manually identifying duplicates is impractical during large events. Automated tools help moderators manage submissions and detect duplicates in many languages.

#### BMI2-REQ-MOD-006 Speaker Communication

• **006-1:** Forward questions to speakers.

Forwarding questions to speakers in real-time facilitates interactive Q&A during live events.

#### BMI2-REQ-MOD-007: Session History & Status Management

- 007-1: Access all questions from this session.
- 007-2: Filter questions by status (pending, approved, merged, rejected, answered).
- 007-3: Prevent resubmission of answered questions.
- 007-4: Automatically mark questions as "Answered" when a speaker responds.

Displays all session questions and statuses to manage workflow, prevent duplicates, and avoid lost or resubmitted questions during live sessions.

## 6 Non-functional Requirements

## BMI2-REQ-NON-001 Performance

- **001-1:** Response time (API calls, page loads, processing).
- 001-2: Throughput (users and questions per second).
- 001-3: Resource utilisation (CPU, memory, bandwidth).
- 001-4: Database performance (query response time, indexing).

### BMI2-REQ-NON-002 Scalability

- 002-1: Users (Concurrent delegates, moderators, Speakers).
- 002-2: Data (questions, sessions, events, user management).
- 002-3: Geographic (multi-region deployments).
- 002-4: Load balancing (traffic distribution, auto-scaling).

## BMI2-REQ-NON-003 Reliability

- 003-1: Availability (up-time, SLAs).
- 003-2: Fault tolerance (failover, redundancy).
- **003-3:** Data integrity (backup, recovery, consistency).
- 003-4: Error handling (graceful degradation, retry policies).

#### BMI2-REQ-NON-004 Environmental

- 004-1: Network conditions (low bandwidth, intermittent connectivity).
- 004-2: Device constraints (battery life, storage, processing power).
- **004-3:** Venue infrastructure (Wi-Fi availability, power requirements).
- **004-4**: Operating conditions (noise, lighting, accessibility).

## BMI2-REQ-NON-005 Platform Integration

- 005-1: Third-party systems (CRMs, payment gateways, email).
- 005-2: Hardware integration (bar-code scanners, kiosks, printers).
- 005-3: Legacy system support (existing event management tools).

## BMI2-REQ-NON-006 Security

- **006-1:** Authentication (multi-factor, RBAC).
- 006-2: Data protection (encryption, GDPR (European Parliament 2016) compliance).
- 006-3: Network security (SSL, firewalls, intrusion detection).
- 006-4: Audit & Compliance (logging, traceability, regulatory requirements).
- **006-5:** Physical security (bar-code lanyard integrity, anti-counterfeiting, procedures for lost/stolen items).
- 006-6: Payment Security: All transactions shall adhere to compliance standards.

## BMI2-REQ-NON-007 Usability

- 007-1: User interface (UI) (intuitive design, accessibility standards, e.g. WCAG 2.1 (W3C 2025)).
- 007-2: Mobile responsiveness (cross-device compatibility).
- 007-3: Internationalisation (multi-language support, localisation).
- 007-4: Training & Support (documentation, help systems, onboarding).
- 007-5: Live interaction efficiency (minimal steps for question submission, instant feedback, optimised for real-time use).
- 007-6: Error prevention (confirmation logs, input validation, undo facility for critical actions).

## References

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# **Appendices**

## A Glossary

## A.1 Business Terms

**Delegate:** People attending the event, sometimes on behalf of a company.

Event: The conference or meeting that is happening, e.g., App Development in a Mobile World.

**Exhibitor:** A person attending the event on behalf of their company. Each Exhibitor works at one Stand.

**Moderator:** Works in the background during a Session, filtering questions sent in by Delegates to avoid anything unsuitable being sent to the Speaker, and amalgamating similar questions into one to avoid repeating the same question.

Session: A talk or presentation happening at the Event. Several of these can co-occur at larger events, and Delegates must choose which ones to attend. Some Sessions may require pre-registration of interest to allow entry.

**Speaker:** An individual presenting the Session. These can be the same as Exhibitors, or they may be completely independent.

**Stand:** One per company at the Event. These companies have paid to have a Stand at the Event. Often, these are sponsors looking to sell software or services to Delegates. Multiple Exhibitors may work on one Stand.

## A.2 Technical Terms & Acronyms

- **CRM:** Customer Relationship Management system for managing customer contact data, interactions, and relationships. In BMI2, it is used to store Delegate/Exhibitor contacts and track networking connections made during Events.
- **Q&A:** Question and Answer Interactive session component where Delegates submit questions for Speakers to answer. Core functionality of BMI2 requires moderation, filtering, and real-time processing.
- **RBAC:** Role-Based Access Control security model that restricts system access based on user roles (Delegate, Moderator, Speaker, Administrator). Ensures users only access functions and data appropriate to their role within BMI2.
- **SLA:** Service Level Agreement formal commitment between service provider and customer defining expected system performance, availability, and support standards. Essential for the BMI2 live event reliability requirements.