

Daily Report

Mark Leigh

End of Day Report






Mark Leigh, Trading Expert

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Highlights

- November CPI gains solidifies expectations for a FED rate cut next week. • All Green. Gold and Oil close higher together with stocks, bitcoin and the USD • Bank Of Canada rate decision: 50 bps cut.
- European equity closes with solid gains but less than US stocks.
- NASDAQ breaks above 20000 level. Record highs for Meta, Netflix, Tesla, Amazon.

Daily Price Activity

USD	S&P 500	GOLD	BRENT OIL	BTC
High 106.69	High 6169	High 2721	High 73.73	High 101976
Close 106.59	Close 6159	Close 2717	Close 73.59	Close 101976
				
Open 106.04	Open 6120	Open 2695	Open 72.20	Open 96657
Low 105.94	Low 6112	Low 2674	Low 72.18	Low 95731

Insights

USD INDEX	Buyers maintained control and closed the day at 106.49. Sellers will look back down at 106 support.
S&P 500	After yesterday's slight pause, the month-long uptrend continued. Buyers are aiming past 6170 resistance while sellers look back at the 6100 mark.
GOLD	Buying demand continued and a daily high of \$2720 was set. Buyers aiming above \$2750 while sellers look below\$2700.

BRENT OIL	Buyers defended the \$72 area and pushed prices above \$73.50 on the day. Sellers will look below \$73, while buyers target \$74 on the upside.
BTC	Buyers did not let up in a \$6K daily range between \$95.7 and \$101.9. Sellers look below \$100K while buyers target \$104K.

FX Pivot Levels

Majors	5PM	Trend		DAILY				4 HOUR	
		live	week	RSI	ATR	RES	SUP	RES	SUP
EUR/USD	1.0495			39	81	1.0630	1.0330	1.0544	1.0477
GBP/USD	1.2750			51	87	1.2811	1.2482	1.2777	1.2709
USD/JPY	152.44			53	154	152.76	148.74	152.76	151.03
USD/CAD	1.4158			68	74	1.4200	1.4000	1.4200	1.4119
AUD/USD	0.6368			34	60	0.6531	0.6332	0.6392	0.6332