



End of Day Report






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Highlights

- European Equities: Germany leads today's bounce after 3 days of declines.
- ECB's Lagarde: Tariffs will be harmful to global growth in the long term.
- Bitcoin gave back some of yesterday's gains today, on Thanksgiving. A move lower looks in place with a descending trendline on the dailies.
- NZ November Consumer confidence jumps to 99.8 (prior 91.2)
- OPEC+ discusses delaying output hike due on Sunday, yet still had no effect on the price today.

Daily Price Activity

USD	S&P 500	GOLD	BRENT OIL	BTC
High 106.39	High 6032	High 2649	High 72.95	High 96660
Open 106.18	Close 6029	Close 2638	Close 72.66	Open 95597
				
Close 106.12	Open 6019	Open 2636	Open 72.25	Close 94976
Low 106.08	Low 6019	Low 2620	Low 71.84	Low 94667

Insights

USD INDEX	Bias: down. Unchanged today. US markets were closed for Thanksgiving. Buyers aim at 106.50 while sellers look to break below 106.
S&P 500	Bias: up. Markets closed today
GOLD	Bias: up. Since the sell-off Monday buyers have managed to stop the slide, rather than show any real demand. The current \$2630 area has become a comfort zone. Buyers aiming at \$2700; Sellers below \$2600
BRENT OIL	Bias: up. Limited activity today saw prices unchanged from the last 3 days and price activity ranging between \$72.00 and \$72.50
BTC	Bias: down. A slower crypto day as buyers and sellers continue to hover around the \$95000 level which is looking pivotal before the next move.

FX Pivot Levels

Majors	5PM	Trend		DAILY				4 HOUR	
		Daily	4H	RSI	ATR	RES	SUP	RES	SUP
EUR/USD	1.0556			41	89	1.0609	1.0330	1.0581	1.0420
GBP/USD	1.2673			43	93	1.3050	1.2492	1.2689	1.2508
USD/JPY	151.49			44	155	156.73	150.27	153.07	150.27
USD/CAD	1.4009			58	73	1.4178	1.3820	1.4127	1.4008
AUD/USD	0.6500			42	57	0.6687	0.6428	0.6502	0.6479