programming structures **Y** in R

R is a block-structured language in the context of the ALGOL-descendant family (C, C++, Python, Perl, etc.). Blocks are identified by braces []; however, braces optional if a block contains a single statement. Statements are separated by newline characters or by semicolons (optional).

loops 🦭 in R

Assume the following illustration that returns the squared value of each element $\bf n$ in vector $\bf x$:

```
1 > x <- c(5,12,13)

2 > for (n in x) print(n^2)

3 [1] 25

4 [1] 144

5 [1] 169
```

Concretely, **for** every element **n** in vector **x**, the function **print(n^2)** returns the squared value of each element individually until the entire vector is passed through. The latter is achieved through looped iterations—the first iteration returns the function **print(n^2)** applied against $\mathbf{n} = \mathbf{x}[1]$, the second iteration returns the function **print(n^2)** applied against $\mathbf{n} = \mathbf{x}[2]$, and the third iterations returns the $\mathbf{n} = [3]$.

Equally available for looping in R is with the **while** and **repeat** functions; completed with **break** (causing control to exit the loop). The follow illustrates the use of the latter three functions:

```
i <- 1
    > while (i <= 10) i <- i+4  #i is assigned 1, 5, 9, and then 13 before breaking
   [1] 13
  > i <- 1
                             #break plays a key role to break the loop after i > 10 = TRUE
   > while(TRUE) {
         i <- i+4
         if (i > 10) break
10 + }
11 > i
12 [1] 13
13
14 \rightarrow i \leftarrow 1
                   #Note the lack of Boolean exit condition with repeat (break is required
15 > repeat {
         i <- i+4
17 +
         if (i > 10) break
18 + }
19 > i
20 [1] 13
```

Additionally, the **next** function can be used to **skip** the remainder of the current iteration of a loop and proceed as follows. The advantage lies in avoiding complexity in nested **if-then-else** statements that can make code overly verbose.

The **for** constructs applies to **any** vector, regardless of class (mode). For example, filenames can be looped over to read their respective contents and perform a function or series of operations on.

looping over nonvector sets ☐ in R

R does not directly support iterative functions over nonvector sets. Some examples of indirect iterations to nonvector sets are as follows:

- ... **lapply()** is applicable, assuming the iterations of the loop are independent of each other; allowing the order of operation to be irrelevant.
- ... **get()** takes a character string as an argument representative of the name of some object and returns the object of the representative name.

Assuming two given matrices \mathbf{u} and \mathbf{v} , containing statistical data to become the object of R's linear regression function $\mathbf{lm}()$ to each of the latter:

```
> u \leftarrow matrix(c(1,2,3,1,2,4), nrow = 3)
   > v \leftarrow matrix(c(8,12,20,15,10,2), nrow =
         [,1] [,2]
   [1,]
          1 1
   [2,]
            2
   [3,]
            3 4
9
   > V
10
         [,1] [,2]
11 [1,]
          8 15
12 [2,]
           12
              10
13 [3,]
           20
               2
14
15 > for(m in c("u", "v")) {
16 +
        z <- get(m)
17 +
          print(lm(z[,2] \sim z[,1]))
18 + }
19
20 Call:
21 lm(formula = z[, 2] \sim z[, 1])
22
23 Coefficients:
24 (Intercept) z[, 1]
25 -0.6667 1.5000
26
27 Call:
28 lm(formula = z[, 2] \sim z[, 1])
29
30 Coefficients:
31 (Intercept) z[, 1]
32 23.286 -1.071
```

The above illustration initially sets **m** equal to **u**; the lines then assign matrix **u** to **z**, allowing **lm()** call on **u**.

The loop is then iterated over on matrix **v**, performing the same set of operations; calling **Im()** on **v**.

if-else statements in R

The **if-else** syntax can be found as follows:

```
1 > if (r == 4) {
2 + x <- 1
3 + } else {
4 + x <- 3
5 + y <- 4
6 + }
```

Simplicity aside, it is noted that there is just a **single statement** within the **if** function (**x** <- **1**). It is thus implied that the braces { } around the initial **if** statement are unnecessary. However, the right brace } is used by the R parser to identify the statement as an **if-else**, rather than an **if** alone. An **if-else** statement works as a call to a function, returning the last value assigned:

```
1 > v <- if(cond) expression1 else expression2if (r == 4)
```

The above sets v to the result of expression1 or expression2 depending on whether cond is TRUE.

As applications become more complex, **expression1** and **expression2** are likely to take on calls to functions. It is noted to not allow compactness to take priority over clarity. When applying **if-else** statements to vectors, the **ifelse()** function should be applied to produce faster running code.

arithmatic and boolean operators and values = in R

a list of basic operators in R programming:

Operation	Description
x + y	Addition
x - y	Subtraction
x * y	Multiplication
x / y	Division
x ^ y	Exponentiation
x %% y	Modular arithmetic
x %/% y	Integer division
x == y	Test for equality
x <= y	Test for less than or equal to
x >= y	Test for greater than or equal to
x && y	Boolean AND for scalars
x y	Boolean OR for scalars
x & y	Boolean AND for vectors (vector x, y, result)
x y	Boolean OR for vectors (vector x, y, result)
!x	Boolean negation

R technically does not employ scalar data types; scalars are treated as one-element vectors. However, the above illustrates various Boolean operators for both scalar and vector cases. The example on the proceeding page illustrates the need for the latter distinction:

```
> y <- c(TRUE, TRUE, FALSE)
> x
                                       #create logical vector x
                                       #create logical vector y
4
   [1] TRUE FALSE TRUE
   [1] TRUE TRUE FALSE
   > x & y
                                       #test Boolean AND for vectors x AND y
10 [1] TRUE FALSE FALSE
11
12 > x[1] \&\& y[1]
                                       #test Boolean AND for scalars in x[1] AND y[1]
13 [1] TRUE
14
15 \rightarrow x \&\& y
                                       #looks at just the first elements in vector x AND y
16 [1] TRUE
17
18 > if( x[1] && y[1]) print("both TRUE")
19 [1] "both TRUE"
20
21 > if(x & y) print("both TRUE")
22 [1] "both TRUE"
23 Warning message:
24 In if (x & y) print("both TRUE") :
   the condition has length > 1 and only the first element will be used
26 > if(x & y) print("both TRUE")
```

The illustration above demonstrates the unique property of an **if** function **requiring a single Boolean** in evaluation, opposed to a vector of Booleans. The **warning** result in example where & is applied is proof.

The Boolean logicals **TRUE** and **FALSE** can be abbreviated as **T** and **F** (capitalized). When applied in arithmetic, the values of **T** and **F** are represented as **1** and **0**:

```
#1 is less than 2
2
   [1] TRUE
3
  (1 < 2) * (3 < 4) #1 is less than 2 and 3 is less than 4 (T * T = 1 * 1 = 1)
   [1] 1
7
   > (1 < 2) * (3 < 4) * (5 < 1)
                                     \#(T * T * F = 1 * 1 * 0 = 0)
   [1] 0
10 \rightarrow (1 < 2) == TRUE
                                      #1 is less than 2 = TRUE, thus TRUE = TRUE
11 [1] TRUE
13 > (1 < 2) == 1
                                      #1 is less than 2 = TRUE = 1, thus 1 = TRUE
14 [1] TRUE
```

default values for arguments — in R

R employs the use of *named arguments* and *lazy evaluation* in context. *Named arguments* refer to the optional arguments that exist within a given function. *Lazy evaluation* refers to how R does not evaluate an argument until/unless the argument is necessary. Therefore, *named arguments* may, or may not, be used:

```
1 read.csv(file, header = TRUE, sep = ",", quote = "\",
    dec = ".", fill = TRUE, comment.char = "", ...)
```

The above example of the **read.csv()** function illustrates the number of **default values** assigned as arguments when the function is called, unless stated otherwise in the code.

return values L in R

The return value of a function can be any R object. Values are printed directly to the caller with the **return()** function. By default, the value of the last executed statement is returned regardless. It is common in practice to avoid the use of the **return()** function call; there is possibility of lengthening execution time as such. However, for the purpose of tracking function control returning to the caller, the insertion of **return()** can make the code clearer and maintainable.

Considering the return value can be any R object, complex objects are equally applicable:

Functions with **multiple return values** should be placed in a **list**, or other applicable container.

functions are objects **(—** in R

Functions in R are referred to as *first-class objects* (of class "function"); they can be used like most objects.

```
1 > g <- function(x) {  #standard function syntax in R
2 + return(x+1)
3 + }</pre>
```

Concretely, the **function()** is a **function** that serves to create **functions**. The two arguments in the above function are \mathbf{x} —the formal argument—and the body $\mathbf{return}(\mathbf{x} + \mathbf{1})$ of class "expression". The illustration above creates a function object which is then assigned to \mathbf{g} . The brace "{" is even a function in itself:

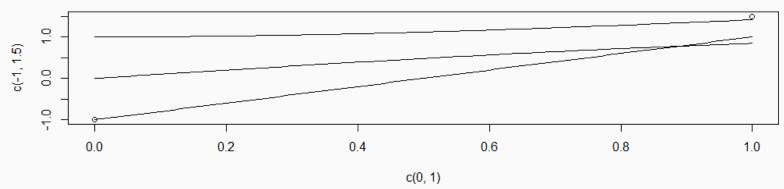
As defined by R – For {, the result of the last expression evaluated. This has the visibility of the last evaluation.

The arguments of the above example can be accessed as follows via the **formals()** and **body()** functions.

Because functions are R objects, they can be printed directly to the console by simply calling the function. For longer functions that need examination, the **page()** function can be used to export the function to text.

Additionally, functions can be assigned to variables and used as arguments in other functions. Functions can be looped through a list of multiple functions equally. Looping through several functions to plot a graph:

```
1  > g1 <- function(x) return(sin(x))
2  > g2 <- function(x) return(sqrt(x^2 + 1))
3  > g3 <- function(x) return(2*x - 1)
4  > plot(c(0,1),c(-1,1.5))
5  > for(f in c(g1, g2, g3)) plot(f, 0, 1, add = TRUE)
```



The **formals()** and **body()** functions can equally be used to assign/replace functions (discussed more later).

environment and scope issues 🗣 in R

Along with **functions** consisting of its arguments and body, the function's environment is also stored; made up of the collection of objects present at creation.

The Top-Level Environment

The top-level environment in R is referred to as **R_GlobalEnv** in the output but **.GlobalEnv** in the code.

Within the **scope hierarchy** of R, the environments to variables are defined similar to that of the C programming language; variable **w** is **global** to **f()**, while variable **d** is **local** to **f()**. The difference in R results from an expanded focus on the **hierarchy**. Unlike C, R can have functions defined within functions—remembering that functions in R are objects and objects can be defined anywhere in R. Taking the above:

```
h() is local to f()

d is local to f()

w() is global to h()

w() is global to h()

*h()'s environment consists of any

y is local to f() \rightarrow arguments are considered locals in R

1 > h <- function() {
2 + return(d*(w+y))}

3 + }
```

When **f()** is called multiple times, **h()** comes into existence multiple times and is then removed each time **f()** returns. Therefore, **h()**'s environment are the objects **d** and **y** created within **f()**; **plus f()**'s environment (**w**). Concretely, if one function is defined within another, the inner function's environment includes the environment of the outer function's, including any **locals** created thus far in the out function's environment.

With multiple nested functions, there is a nested sequence of larger and larger environments; the "root" environment consists of the top-level objects.

Applying the latter logic to calling the function **f()** as follows:

Calling **f(2)** sets **local d** to **8** and then calls **h()** \rightarrow **d*(w+y)** = **8*(12+2)** resulting in **112**. Note that **w** does not explicitly exist within **h()** and thus, R ascended the hierarchy (to the Top-Level) to find **w <- 12**.

As discussed above, **h()** is **local** to **f()** and thus not visible at the Top-Level Environment.

function side-effects in R

A property of functional programming is that functions do not change **nonlocal** variables (generally no side-effects). The code within a function has read access to **nonlocal** variables (not write access). Assumptions of reassignments are merely copies made during execution of a given function.

```
#Top-Level Environment variable w remains unchanged as follows
    > w <- 12
2
    > f
    function(y) {
          d <- 8
            w < - w + 1
           y <- y - 2
          print(w)
h <- function() {</pre>
                 return(d*(w+y))
10
11
            return(h())
12 }
13
                              #Top-Level Environment variable t remains unchanged as above
14 \rightarrow t \leftarrow 4
15 \rightarrow f(t)
16 [1] 13
17 [1] 120
18
19 > W
20 [1] 12
21
22 > t
23 [1] 4
```

Concretely as illustrated above, references to the *local* variable **w** are sent to the same memory location as the *global* variable **w** until the *local* variable **w** changes; in this case, a new memory location is used. An exception to the read-only nature of *globals* is with the **superassignment** operator (discussed later).

no pointers **>>>** in R

R does not have **pointers** or **references** similar to those of programming languages like **C**. In Python, functions are available that directly change the arguments themselves:

```
1 >>> x = [13, 5, 12]
2 >>> x.sort()
3 >>> x
4 [5, 12, 13]
```

To produce the same result, assigning the sorted values of vector \mathbf{x} to \mathbf{x} , a **reassignment** is necessary:

The above logic can be applied to functions with multiple arguments equally; although with more complexity in the syntax as the arguments and nature of the function itself, expands.

writing upstairs 👀 in R

Although code within a certain level of environmental hierarchy has read access to the variables in levels above, direct write access to upper level variables is not possible with the standard assignment <- operator.

In order to write a variable to another in an environmental level higher than the variable of focus, the **superassignment** <<- operator, or the **assign()** function, must be applied.

Writing to nonlocals with the superassignment operator

```
> two <- function(u) {</pre>
          u <<- 2*u
          z <- 2*z
   + }
   > x <- 1
   > z <- 3
                                           #u is not assigned in the global environment
   > u
   Error: object 'u' not found
10
   > two(x)
                                           #execute function(u) as assigned to variable two
11 > x
                                           #global variable x maintains original assignment
12 [1] 1
13
14 > z
                                           #global variable z maintains original assignment
15 [1] 3
16
17
                                           #u is superassigned as a top-level variable
  > u
18 [1] 2
```

Although the **superassignment** <<- operator is used to write top-level variables, its function is more discrete. The <<- operator performs in upward search in the environment hierarchy, stopping at the first level where a variable of that name is identified; the selected level becomes global in nature.

In the above illustration, **inc()** is defined within **f()**. Because there is no assignment to **x** upward in the hierarchy, the **x** within **inc()** is the one the value is then written to; not **x** at the top-level.

Writing to nonlocals with the assign() function

```
#variation of two( ) above; using assign( ) instead of <<-</pre>
    > two
    function(u) {
2
        assign("u", 2*u, pos = .GlobalEnv)
3
4
        z <- 2*z
5
    }
    > two(x)
                     #x is not within two( ) and maintains its global value
   > X
    [1] 1
10
                     #u is not within two( ) but is superassigned with assign( ) top-level
11
    > u
   [1] 2
```

when to use global variables 🏵 in R

The use of *global variables* within the discipline of programming is widely debated. Many experts advocate for the banishment of *global variables* under any and all circumstances possible. There are certain circumstances where *global variables* provide value in the context of R programming. In the following text, the term *global variable*, or *globals* is used to refer to any variable located higher in the environment hierarchy than the level of the given code within context (focus).

Within the R compiled code and binary constructions, **globals** are used widely; both in C code and R routines. For example, the **superassignment** <<- operator can be found in many R libraries. **Threaded code** and **GPU** code used for writing fast programs, typically use **globals** aggressively in practice; this allows communication avenues between parallel actions/actors.

The above code can become unreliable as the variables become more complex, say as list classes. An alternate method of applying *globals* within the function are as follows:

The latter example results in more clear, concise, and manageable code for maintenance and debugging—choosing to use global variables opposed to returning lists. In this theory, the use of **globals** become acceptable of they are considered to be **truly global**; being used broadly within the program's environment.

The alter argument to using *globals* for simplified code occurs with the cost of simplicity gained; debugging code down the line will become difficult when trying to track the local of *global* variable assignments, or reassignments. It is noted, however, that the optimization of text editors allow 'find' functions to locate and identify text within a space (crtl + f); this make sense, considering the original publication calling for abandonment of *globals* was written in the 1970s.

An additional argument in the use of **globals** is found when certain functions **f()** are called in multiple independent segments of a program. Each call might require its own value of variables **x** and **y**. The solution would be to set up vectors for **x** and **y** values for each value as a corresponding element in the vector. The ultimate solution, however, loses some of the simplicity gained from the use of **globals**.

Specifically, in R, a concern with *globals* exists at the **Top-Level Environment**. Code using *globals* runs the risk of overwriting unrelated variables consisting of the same name, or naming convention. A solution to protecting the integrity of *globals* at the **Top-Level** would be to employ application-specific assignments:

```
The below (left) → is replaced by the below (right)

1 > sim <<- list()  

1 > assign("simenv", new.env(), envir = .GlobalEnv)
```

The above creates a new environment to capture **globals** at the top-level; accessed with **get()** or **assign()**:

```
The below (left)

1 > if(is.null(sim$evnts)) {
2 + sim$evnts <<- newevnt
3 + }

1 > if(is.null(get("evnts", envir = simenv))) {
2 + assign("evnts", newevnt, envir = simenv)
3 + }
```

The above illustrations loses simplicity for the sake of **global** variable integrity, but still remains more manageable than other circumstances (lists of lists of lists) and mitigates unintended reassignments.

closures $\{\$\}$ in R

R **closures** consist of a function's arguments and body together with its **environment** at the time of a call. Including the **environment** is exploiting a type of programming with a feature **also known as** a **closure**. A **closure** consists of a function that sets up a local variable and creates **another** function to access the variable.

```
1  > counter
2  function() {
3    ctr <- 0
4    f <- function() {
5       ctr <<- ctr + 1
6       cat("this count currently has value", ctr, "\n")
7    }
8    return(f)
9 }</pre>
```

Illustrating the operation of a single function in multiple programming environments as follows:

```
> c1 <- counter()
                                               #assigning counter() to variable c1
2
   > c2 <- counter()</pre>
                                               #assigning counter() to variable c2
3
   > c1
                                               #c1 calls counter() in its own environment
4
   function() {
5
            ctr <<- ctr + 1
6
            cat("this count currently has value", ctr, "\n")
7
8
   <environment: 0x000000003cfbb30>
9
                                               #c2 calls counter() in its own environment
   > c2
10
   function() {
11
            ctr <<- ctr + 1
12
            cat("this count currently has value", ctr, "\n")
13
14 <environment: 0x0000000035ed130>
15
                                               #call to counter with c1, registers "1"
   > c1()
16
   this count currently has value 1
                                               #call to counter with c1, registers "2"
17
   > c1()
   this count currently has value 2
18
                                               #call to counter with c2, registers "1"
19
   > c2()
20 this count currently has value 1
21
   > c2()
                                               #call to counter with c2, registers "2"
22 this count currently has value 2
23 \rightarrow c2()
                                               #call to counter with c2, registers "3"
24 this count currently has value 3
25
                                          #note counter() operates in separate environments
   \rightarrow c1()
  this count currently has value 3
```

recursion 🖒 in R

A **recursive** function in R is one that calls itself; the intuition behind **recursion** is relatively simple:

To solve a problem of type **X** by writing a **recursive** function **f()**:

- ... Break the original problem of type X into one or more smaller problems of type X.
- ... Within function **f()**, call function **f()** on each smaller problem segment.
- ... Within function f(), converge the results of each call to f(); solving the original problem.

An famously illustrative example of **recursion** is found in the **Towers of Hanoi Problem**.

Illustrative recursion through a Quicksort implementation

Quicksort is an algorithm used to sort a vector of numbers from smallest to largest. The implementation in R can be explained as with the vector (5,4,12,13,3,8,88):

All elements (4,12,13,3,8,88) are compared to element 5 and two subvectors are formed

```
... Subvector1 \rightarrow all elements < 5 \rightarrow (4,3)
... Subvector2 \rightarrow all elements >= 5 \rightarrow (12,13,8,88)
```

- ... The function is then called upon the subvectors, returning (3,4) and (8,12,13,88)
- ... The returns are stringed together with element 5, resulting in (3,4,5,8,12,13,88)

The following example is for illustrative purposes, considering R's **sort()** function is compiled in C (faster):

Noting the *termination condition*:

```
1 if(length(x) <= 1) return(x)
```

Without the above constraint, R would endlessly call upon itself with empty vectors (until R interpreter fails).

Two potential reservations about *recursion* in R:

- ... *Recursion* can be fairly abstract when implemented
- ... Recursion can be memory-intensive when operating on larger problems

replacement functions **II** in R

Recalling an example introduced earlier:

Focusing on **line 5**, appears rather dormant. However, note the that a value is assigned to the result of a function call.

The availability of such an action in R is due to R's **replacement function** property. Below is the actual result of executing the script in **line 5**:

```
1 > x <- "names<-"(x, value = c("a","b","ab"))
```

Concretely, the call is function **names<-()**.

Any assignment statement where the left side is **not just** an identifier (variable name) is considered a **replacement function**. Concretely, when R is fed the following syntax, note the behavior:

```
The below (left) \rightarrow is computed by R as below (right) 
1 > g(u) <- v 
1 > u <- "g<-"(u, value = v)
```

Note that function g(u) has to be defined in the current R environment prior to the call being successful.

Another example of *replacement functions* can be found through **subscripting** operations (also functions):

As illustrated before, the call in **line 11** is performing the backend calculations in R when the code is executed: 1 > x[2:3] < 99:100 which is ultimately verified as follows:

```
1 > x <- c(8,88,5,12,13)

2 > x[2:3] <- 99:100

3 > x

4 [1] 8 99 100 12 13
```

tools for function composition ****** in R

Functions can be written directly in the terminal session console (not advised for longer functions):

Text editors (like Notepad) can be used and directly from the R Console through the **source()** function:

```
1 >source("xyz.R")
```

Another option for quick edits to functions is through the **edit()** function:

```
1 >f1 <- edit(f1)
```

The **edit()** function can be used to edit **data structures** equally.

creating binary operations 🛨 in R

Similar to creating functions, binary operations can also be created in R:

```
1 > "%a2b%" <- function(a,b) return(a+2*b)
2 > 3 %a2b% 5
3 [1] 13
```

anonymous functions 🗣 in R

In R, the purpose of the **function()** function is to create functions. Considering the following code:

```
1  > inc <- function(x) return(x+1)
2  > inc
3  function(x) return(x+1)
```

The above illustration instructs R to create a function that adds 1 to its argument and then assigns that function to variable **inc**. However, the assignment is not always taken; it is available to use the function object created by the call to **function()** without naming the object. Functions in the context are referred to as **anonymous** since they are unnamed. The proceeding example illustrates the latter:

```
> z <- matrix(1:6, nrow = 3)
                                           #create matrix z
         [,1] [,2]
    [1,]
         1 4
    [2,]
            2
                 5
            3
 > f <- function(x) x/c(2,8)</pre>
                                           #create function(x) assigned to f
9 \rightarrow y \leftarrow apply(z,1,f)
                                           #apply function f to matric z as variable y
10 > y
         [,1] [,2] [,3]
12 [1,] 0.5 1.000 1.50
13 [2,] 0.5 0.625 0.75
```

The following bypasses the **assignment** to **f** by using an **anonymous** function without the call to **apply()**:

```
1  > y <- apply(z,1,function(x) x/c(2,8))
2  > y
3      [,1] [,2] [,3]
4  [1,]  0.5  1.000  1.50
5  [2,]  0.5  0.625  0.75
```

The third **formal argument** to **apply()** is required to be a function. This is represented in the above illustration considering that the return value of **function()** is a function. Sometimes, it is more clear to write the code using **anonymous functions** opposed to defining functions **externally**. However, more complex functions would be less like to benefit from the above application.