**Market Read: September 26, 2025**

The model is saying:

* **Breadth:** **72.3%** of names are positive.
* **Information Technology:** **leading** (avg **+25.21**).
* **Industrials:** **leading** (avg **+22.00**).
* **Consumer Staples:** **leading** (avg **+16.95**).
* **Consumer Discretionary:** **leading** (avg **+5.18**).
* **Financials:** **leading** (avg **+23.37**).
* **Utilities:** **leading** (avg **+30.69**).
* **Real Estate:** **leading** (avg **+11.71**).
* **Materials:** **leading** (avg **+36.42**).
* **Energy:** **leading** (avg **+27.27**).
* **Health Care:** **leading** (avg **+15.25**).
* **Communication Services:** **leading** (avg **+8.67**).

**Macro levers:**

* **Gold:** bid (avg +58.00).
* **USD (UUP):** soft (avg –31.00).
* **Yields:** rising (avg +37.67).
* **Bonds:** bid (avg +7.17).
* **Energy complex:** bid (avg +48.00).

**Bottom line:** Market breadth spans all sectors, yet conditions align with **slowing growth and inflation that refuses to ease**.