**Market Read: October 14, 2025**

The market is saying:

* **Breadth:** 62.4% of names are positive.
* **Information Technology:** leading (avg +0.84%).
* **Industrials:** firm (avg +0.43%).
* **Consumer Staples:** flat (avg –0.06%).
* **Consumer Discretionary:** leading (avg +1.02%).
* **Financials:** firm (avg +0.57%).
* **Utilities:** mixed (avg +0.21%).
* **Real Estate:** leading (avg +0.77%).
* **Materials:** firm (avg +0.42%).
* **Energy:** lagging (avg –0.31%).
* **Health Care:** mixed (avg +0.15%).
* **Communication Services:** leading (avg +0.93%).

**Macro levers:**

* **Gold:** firm (avg +0.36%).
* **USD:** flat (avg +0.08%).
* **Yields:** firm (avg +0.27%).
* **Bonds:** flat (avg –0.03%).
* **Energy complex:** off (avg –0.44%).

**Bottom line:** The market tone remains constructive with solid participation across cyclicals and select defensives, suggesting improving risk appetite but with lingering inflation awareness. Leadership in Tech, Discretionary, and Communication Services hints at a moderate growth rebound, while Energy and Staples softness implies less concern over near-term inflation spikes. Overall, the setup reflects **growth stabilizing with inflation holding firm.**