**Market Read: September 30, 2025**

The model is saying:

* **Breadth:** **75.1%** of names are positive.
* **Information Technology:** **leading** (avg **+20.93**).
* **Industrials:** **leading** (avg **+22.45**).
* **Consumer Staples:** **leading** (avg **+31.70**).
* **Consumer Discretionary:** **leading** (avg **+22.06**).
* **Financials:** **leading** (avg **+31.33**).
* **Utilities:** **leading** (avg **+24.22**).
* **Real Estate:** **leading** (avg **+11.74**).
* **Materials:** **leading** (avg **+37.96**).
* **Energy:** **leading** (avg **+23.73**).
* **Health Care:** **leading** (avg **+19.22**).
* **Communication Services:** **leading** (avg **+18.71**).

**Macro levers:**

* **Gold:** bid (avg +18.20).
* **USD (UUP):** firm (avg +44.00).
* **Yields:** falling (avg –12.67).
* **Bonds:** off (avg –12.50).
* **Energy complex:** bid (avg +39.00).

**Bottom line:** Leadership is broad across cyclical and defensive sectors—**growth slowing alongside persistent inflation pressures**.