**Market Read: October 8, 2025**

**The market is saying:**

* **Breadth: 55.3% of names are positive.**
* **Information Technology: leading (avg +1.91%).**
* **Industrials: firm (avg +0.79%).**
* **Consumer Staples: lagging (avg –0.40%).**
* **Consumer Discretionary: soft (avg –0.19%).**
* **Financials: soft (avg –0.27%).**
* **Utilities: firm (avg +0.50%).**
* **Real Estate: lagging (avg –0.53%).**
* **Materials: firm (avg +0.57%).**
* **Energy: weakest (avg –0.67%).**
* **Health Care: slightly positive (avg +0.21%).**
* **Communication Services: lagging (avg –0.54%).**

**Macro levers:**

* **Gold (GLD): bid ( +1.64% ).**
* **USD (UUP): firm ( +0.22% ).**
* **Yields: rising (category avg +0.13%).**
* **Bonds: flat (category avg +0.00%).**
* **Energy complex (USO/UNG): down (avg –2.30%).**

**Bottom line: Mixed tape with mild positive breadth. Leadership tilts toward Tech, Industrials, and Materials, while Energy, Real Estate, Staples, and Comm Services lag. Macro posture — gold bid, USD and yields firmer, energy complex lower — points to growth concerns with easing inflation pressures, favoring quality cyclicals over commodity-beta and rate-sensitive real assets.**