**Market Read: September 29, 2025**

The model is saying:

* **Breadth:** **74.8%** of names are positive.
* **Information Technology:** **leading** (avg **+25.07**).
* **Industrials:** **leading** (avg **+23.90**).
* **Consumer Staples:** **leading** (avg **+31.11**).
* **Consumer Discretionary:** **leading** (avg **+13.92**).
* **Financials:** **leading** (avg **+32.00**).
* **Utilities:** **leading** (avg **+26.34**).
* **Real Estate:** **leading** (avg **+15.65**).
* **Materials:** **leading** (avg **+37.00**).
* **Energy:** **leading** (avg **+19.73**).
* **Health Care:** **leading** (avg **+26.67**).
* **Communication Services:** **leading** (avg **+17.00**).

**Macro levers:**

* **Gold:** bid (avg +18.00).
* **USD (UUP):** firm (avg +27.00).
* **Yields:** falling (avg –14.33).
* **Bonds:** off (avg –9.83).
* **Energy complex:** bid (avg +30.67).

**Bottom line:** Market breadth spans all sectors, yet conditions align with **slowing growth and inflation that refuses to ease**.