**Weekly Market Read: October 13, 2025**

**The market is saying (all numbers are WTD % returns):**

* **Breadth: 73.9% of names are positive.**
* **Information Technology: leading (avg +2.6%).**
* **Materials: firm (avg +1.8%).**
* **Consumer Discretionary: firm (avg +1.5%).**
* **Energy: firm (avg +1.4%).**
* **Financials: firm (avg +0.8%).**
* **Industrials: firm (avg +0.7%).**
* **Communication Services: soft (avg +0.7%).**
* **Real Estate: soft (avg +0.6%).**
* **Utilities: soft (avg +0.5%).**
* **Health Care: soft (avg +0.2%).**
* **Consumer Staples: lagging (avg –0.2%).**

**Macro levers (WTD % returns):**

* **Gold: bid (avg +2.4%).**
* **USD: firm (avg +0.4%).**
* **Yields: flat (avg 0.0%).**
* **Bonds: flat (avg +0.2%).**
* **Energy complex: flat (avg 0.0%).**

**Bottom line: A strong, risk-on week with nearly three-quarters of names positive. Leadership came from Technology, Materials, and Consumer Discretionary, while Staples lagged slightly. Macro posture — gold bid, USD firm, and yields stable — signals improving sentiment with mild inflation pressure, consistent with an early Quad 2 environment favoring growth and reflation exposures.**