**Weekly Market Read: September 24, 2025**

**The model is saying (all numbers are WTD score changes):**

* **Breadth: 49.0% of names strengthened this week.**
* **Information Technology: little changed (avg +0.35).**
* **Industrials: weakening (avg -3.73).**
* **Consumer Staples: weakening (avg -7.70).**
* **Consumer Discretionary: weakening (avg -7.98).**
* **Financials: improving (avg +5.81).**
* **Utilities: improving (avg +6.00).**
* **Real Estate: weakening (avg -2.94).**
* **Materials: weakening (avg -6.46).**
* **Energy: weakening (avg -7.05).**
* **Health Care: weakening (avg -5.10).**
* **Communication Services: modestly higher (avg +1.14).**

**Macro levers (WTD changes):**

* **Gold (GLD): bid (avg +30.00).**
* **USD (UUP): soft (avg -11.00).**
* **Yields (FVX, TNX, TYX): easing (avg -9.67).**
* **Bonds (HYG, IEF, LQD, SHY, STIP, TIP, TLT): slightly weaker (avg -3.71).**
* **Energy complex (USO, UNG, XLE): bid (avg +22.33).**

**Bottom line: Market momentum this week is fragile, with just under half of names strengthening and broad weakness across Staples, Discretionary, Industrials, and Energy stocks. Support is coming from Financials and Utilities, while macro drivers show gold strength, a weaker USD, lower yields, and energy complex gains despite sector weakness. *This setup reflects slowing growth alongside persistent inflation pressures.***