Odoo DM/CM Application (Billing Request)

in list Internal Development (Ongoing)

Members Labels

Notifications



Python

Report

Odoo

Postgres SQL



Watching





Edit

Debit Memo: A Debit Memo is a document issued by a seller to inform a buyer of a debit made to their account. This adjustment typically occurs when there's an underbilling or an additional charge that needs to be applied. It serves as a formal notification detailing the reason for the debit, the amount involved, and any relevant supporting information. Debit memos help maintain accurate financial records and ensure transparency in business transactions.

Credit Memo: A Credit Memo is a document issued by a seller to notify a buyer of a credit made to their account. This adjustment usually occurs when there's an overcharge, a return, or a discount applied to the original invoice. Like a Debit Memo, a Credit Memo provides a clear record of the transaction, specifying the reasons for the credit, the amount involved, and any necessary details. Credit memos are important for maintaining accurate accounting and addressing discrepancies in financial transactions.



Checklist

Hide checked items

Delete

Analyzing Requirements

Creating a simple odoo application

Connect Approver to Approvers Module

Create a function that can be able to send an email to all approvers up to final approver

Add CC and BCC page to control email recipients and can able to receive email too

Add maintenance page for group to connect in email recipients page

Create a function that can be able to upload multiple files

If trade make an input that needed to be inputted and email it and link to redirect to form in request

Formatting Email for Approvers and for Trade

Creating function using 2 button to generate an entry either DM or CM

Match fields in CM / DM to be able to pass data

Passing Billing Request either DM or CM

Add function to Approve by the Approver set up by Trade

Add Logo on dashboard

Prevent Duplicating the Email when it is approved
Alert all when the Request Approved
Alert Notification for billing it Paid and notified to all approvers and requestors
Testing
Add an item
Activity Show details
John Raymark LLavanes 3 minutes ago (edited)
DATE:
• December 11, 2023
ACTIVITY:
Fixing Error in Reference Docs and Total because of Conflict
REMARKS:
• ONGOING (December 10, 2023) - DONE AT (December 11, 2023)
© • Edit • Delete
John Raymark LLavanes 4 minutes ago
DATE:
• December 10, 2023
ACTIVITY:
Figuring out how to make it order the AR and Sales
REMARKS:
• DONE

Add dashboard

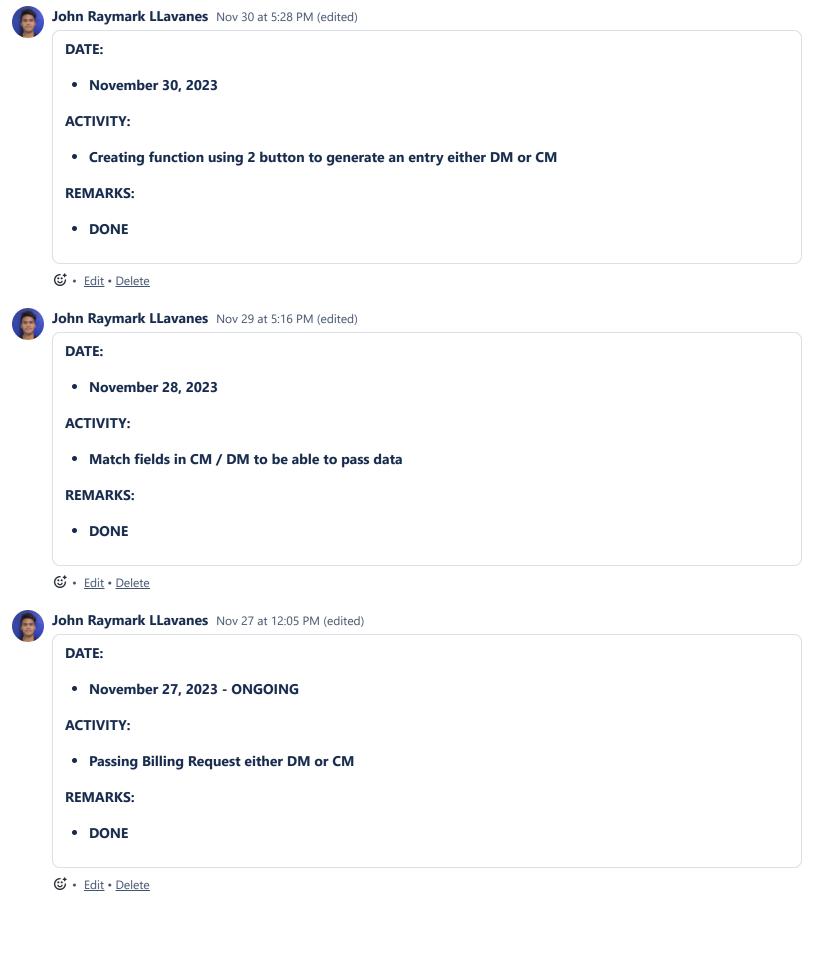
ⓒ • <u>Edit</u> • <u>Delete</u>

	• December 6, 2023
	ACTIVITY:
	Alert all when the Request Approved
	REMARKS:
	• DONE
6	• Edit • Delete
Jo	hn Raymark LLavanes Dec 6 at 6:32 PM (edited)
	DATE:
	• December 6, 2023
	ACTIVITY:
	Prevent Duplicating the Email when it is approved
	REMARKS:
	DONE (I ADD FLAG TO COUNTER IT)
6	• Edit • Delete
Jo	hn Raymark LLavanes Dec 6 at 6:31 PM
	DATE:
	• December 6, 2023
	ACTIVITY:
	Alert Notification for billing it Paid and notified to all approvers and requestors
	REMARKS:
	• ONGOING
©	• Edit • Delete

John Raymark LLavanes Dec 6 at 7:46 PM

DATE:

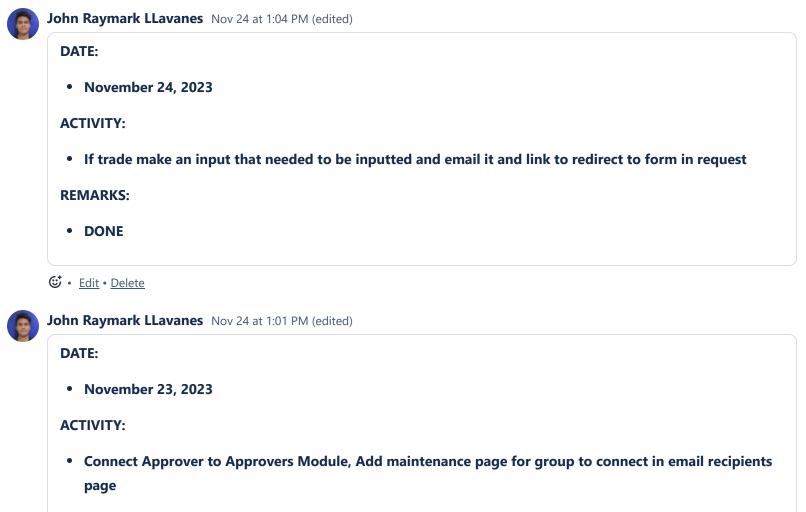
•	John Raymark LLavanes Dec 5 at 5:48 PM				
	DATE:				
	• December 5, 2023				
	ACTIVITY:				
	• Testing				
	REMARKS:				
	• ONGOING				
	© • Edit • Delete				
9	John Raymark LLavanes Dec 4 at 5:59 PM (edited)				
	DATE:				
	• December 4, 2023 - December 5, 2023				
	ACTIVITY:				
	Add dashboard				
	REMARKS:				
	• DONE				
	© • Edit • Delete				
9	John Raymark LLavanes Dec 4 at 5:59 PM				
	DATE:				
	• December 4, 2023				
	ACTIVITY:				
	Add function to Approve by the Approver set up by Trade				
	REMARKS:				
	• DONE				
	© • Edit • Delete				



ΔС Т	November 27, 2023 FIVITY:
	Formatting Email for Approvers and for Trade
REN	MARKS:
•	DONE
<u>ن</u> و ق	<u>Edit</u> • <u>Delete</u>
ohn	Raymark LLavanes Nov 24 at 3:57 PM
DAT	ΓE:
•	November 24, 2023
ACT	TIVITY:
•	If trade make an input that needed to be inputted and email it and link to redirect to form in request
REN	MARKS:
•	DONE
	Edit • Delete
	Raymark LLavanes Nov 24 at 1:06 PM
DAT	•
	November 24, 2023
	rivity:
	Add CC and BCC page to control email recipients and can able to receive email too
REN	MARKS:
•	DONE
<u>٠</u> • ال	<u>Edit</u> • <u>Delete</u>

John Raymark LLavanes Nov 27 at 12:05 PM

DATE:



REMARKS:

DONE



John Raymark LLavanes Nov 22 at 3:52 PM

DATE:

• November 22, 2023

ACTIVITY:

• Connect Approver to Approvers Module

REMARKS:

DONE



DATE:

• November 22, 2023

ACTIVITY:

• Create a function that can be able to send an email to all approvers up to final approver

REMARKS:

DONE

ⓒ • <u>Edit</u> • <u>Delete</u>



John Raymark LLavanes Nov 22 at 3:44 PM

DATE:

• November 21, 2023

ACTIVITY:

• Analyzing requirements and make a sample Odoo application

REMARKS:

DONE

ⓒ • <u>Edit</u> • <u>Delete</u>