

Communicating data quality through open reproducible research

Markus Konkol, Research Software Engineer

Want to follow on your machine?

Get a GitHub (https://github.com/)
and ORCID (https://orcid.org/)
account!





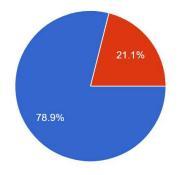




Learning Goals

Upon completion of this short course, you will be able to

- Articulate what Open Reproducible Research is
- Understand which obstacles impede Open Reproducible Research
- Apply Open Reproducible Research principles to your own work
- Choose appropriate tools to publish Open Reproducible Research





Agenda

- 1. Introduction to Open Reproducible Research
- 2. Recommendations & best practices
- 3. Technical obstacles
- 4. Practical 1: Computational environments
- 5. MINKE research project
- 6. Practical 2: Creating and publishing a reproducible workflow



Introduction to Open Reproducible Research

Reproducible Research refers to achieving the same results (e.g., tables, figures, numbers) as reported in the paper by using the same source code and data.

In Open Reproducible Research, these materials are publicly accessible.

Replicable Research refers to coming to similar conclusions based on the same analysis, but newly collected data.

Reproducibility & Replicability are both essential for **transparent**, **verifiable**, and **reusable** scientific work.



Why is unreproducible research a problem?

- The analysis is not fully transparent and easily understandable.
 - Difficult/impossible to describe analysis in pure text.
 - Access to source code can be a shortcut.
- The analysis is not verifiable.
 - Reviewers need to trust the results.
 - Investigating the analysis in any case a complex task.
- The analysis is not reusable.
 - Waste of time and money (duplication of efforts).
 - Waste of opportunities for collaborations and credit.









Five 'selfish' reasons to do reproducible research

Reason number 1: reproducibility helps to avoid disaster

Reason number 2: reproducibility makes it easier to write papers

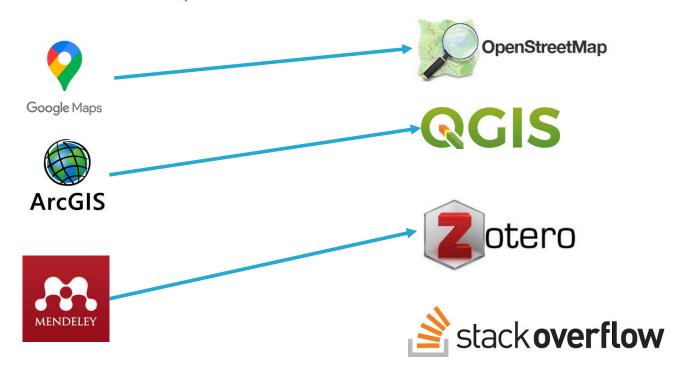
Reason number 3: reproducibility helps reviewers see it your way

Reason number 4: reproducibility enables continuity of your work

Reason number 5: reproducibility helps to build your reputation



Recommendation 1: Use open source software instead of commercial software.





Recommendation 2: Learn a scripting language.





- Scripts describe every step of an analysis
- Human-readable description of what the code does
- Others can understand
 - What has been done
 - How it has been done







- Not reproducible
- No step-by-step description
- No control over the algorithms



Recommendation 3: Learn a computational notebook format.



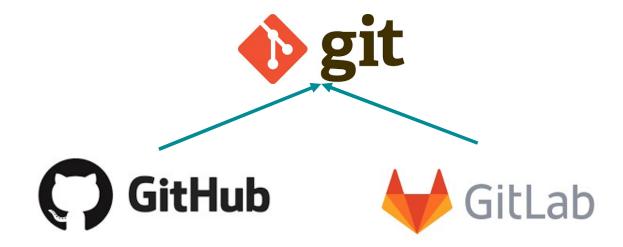




Recommendation 3: Learn a computational notebook format.

```
138 - # Results
 139
 140 This section summarises the results of the survey.
 141 Each subsection reports on the numbers, free text answers, and briefly discusses the results.
 142 An overall discussion is provided in the next chapter.
                                                                                                                                               Text
 143 A link to the dataset and the R Markdown file underlying the results is available in the supplements.
                                                                                                                                                                     discusses the results. An overall discussion is provided in the next chapter. A link to the dataset and the R Markdown file
 144
                                                                                                                                                                     underlying the results is available in the supplement
         ```{r, echo=FALSE, results="hide", message=FALSE, comment=FALSE, warning=FALSE}
 146 * likertPlot = function(dataSet, questions, x, y, scale, ordered){
 likertPlot = function(dataSet, questions, x, v, scale, ordered)
 plotlevels <- scale
 147
 plotlevels <- scale
 subset = dataSet[,x:v]
 148
 subset = dataSet[,x:y]
 149
 150
 sapply(subset, class)
 sapply(subset, function(x) { length(levels(x)) })
 sapply(subset, function(x) { length(levels(x)) })
 151
 for (i in 1:ncol(subset)) (
 152
 Code
 numAnswers=nrow(subset[which (subset[i]!="").])
 153 -
 for(i in 1:ncol(subset)){
 154
 numAnswers=nrow(subset[which (subset[i]!=""),])
 155
 colnames(subset)[i] = paste(sep="", questions[i],"\n(", numAnswers, ")")
 156 -
 157
 for(i in seq_along(subset)) {
 subset[,i] <- factor(subset[,i], levels=plotlevels)</pre>
 160 -
 Percentage
Further reading: Data science in Python & Jupyter, R Markdown Introduction 1
```

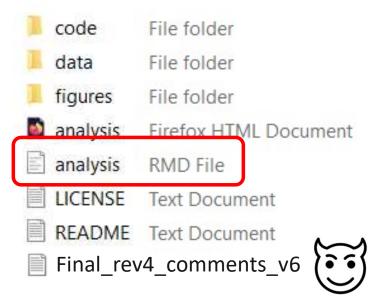
**Recommendation 4:** Learn a collaborative software development tool.





# **Recommendation 5:** Document your source code.

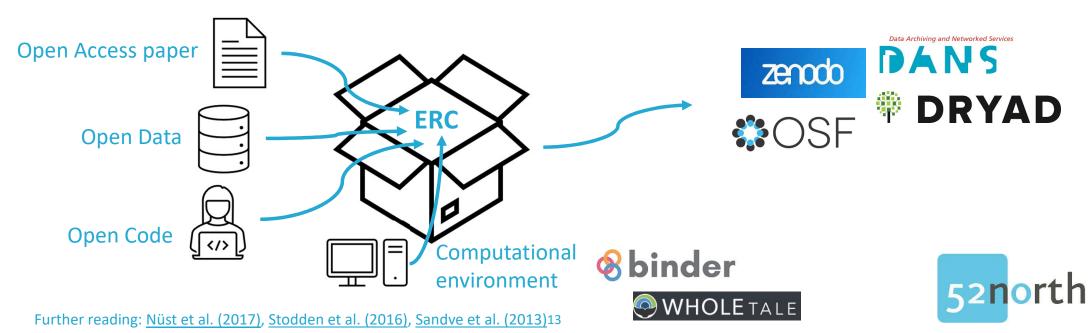
- Create a clean workspace with a hierarchical folder structure and name files properly.
- Include a README text file to explain the code.
  - What does the software?
  - How can Linstall it?
  - Are there any computational requirements (e.g., operating system)?
  - How can I use it?
  - How long does the analysis take?
- Add a LICENSE, e.g., MIT License, APACHE License, or GNU.





Share the <u>scientific paper</u>, <u>research data</u>, <u>source code</u>, and details of the <u>computational</u> <u>environment</u> that generate published findings in <u>open trusted repositories</u>.

• Such a package is also known as *Executable Research Compendium* (ERC).



Insert a persistent identifier (e.g., DOI) in the published article that links to the data and source code underlying the results

• Example: "Research data and source code supporting this publication is available on [name of the repository] and accessible via the following DOI: [doi to repository]"

If legitimate reasons to restrict access to the materials apply to your work, mention it.

• Example: "Research data and source code supporting this publication is not available due to [indicate reasons, e.g., licenses, data on human subjects, private or sensitive data etc.]

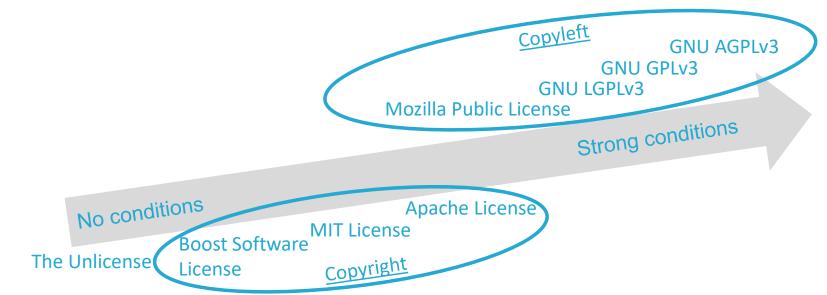


To enable credit for shared materials, citation should be standard practice.

• Example: Statistics were done using R 3.5.0 (R Core Team, 2018), the rstanarm (v2.13.1; Gabry & Goodrich, 2016) and the psycho (v0.3.4; Makowski, 2018) packages. The full reproducible code is available in Supplementary Materials.



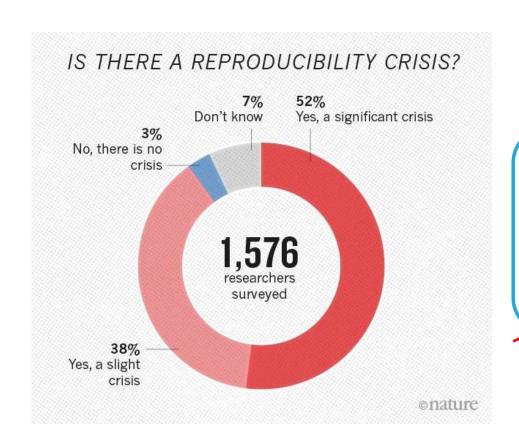
Use open licensing when publishing source code.





Further reading: Stodden et al. (2016), Choose an open source license, Open  $_{16}$  Source Initiative

# The Reproducibility Crisis



Reproducible Research refers to achieving the same results (e.g., tables, figures, numbers) as reported in the paper by using the same source code and data. In Open Reproducible Research, these materials are publicly accessible.



# The Reproducibility Crisis



Formulae display: MathJax ?

Related rese

People also

Practical Reprod Geosciences >

Daniel Nüst et al.

Annals of the Ame

Reproducibility

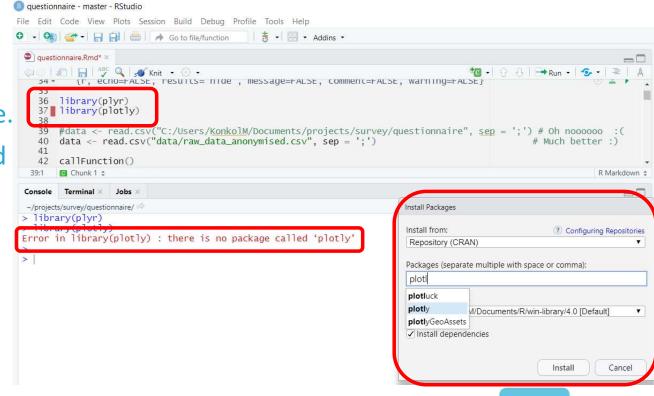
and challenges f

Reproducibility is a cornerstone of science and thus for geographic research as well. However, studies in other disciplines such as biology have shown that published work is rarely reproducible. To assess the state of reproducibility, specifically computational reproducibility (i.e. rerunning the analysis of a paper using the original code), in geographic research, we asked geoscientists about this topic using three methods: a survey (n = 146), interviews (n = 9), and a focus group (n = 5). We asked participants about their understanding of open reproducible research (ORR), how much it is practiced, and what obstacles hinder ORR. We found that participants had different understandings of ORR and that there are several obstacles for authors and readers (e.g. effort, lack of openness). Then, in order to complement the subjective feedback from the participants, we tried to reproduce the results of papers that use spatial statistics to address problems in the geosciences. We selected 41 open access papers from Copernicus and Journal of

- Checked 41 papers that had code and data attached for executability and reproducibility.
- 2 out of 41 papers were executable + reproducible.
  - Several technical issues.
  - Several content-related differences.
  - More on that later...



- Three categories of technical issues.
- Minor issues rather easy to solve.
- Example error: Library not found but available in repository.



- <u>Substantial</u> issues require more effort.
- Example error: Wrong file directory.

 Solution: Use relative instead of absolute file paths.

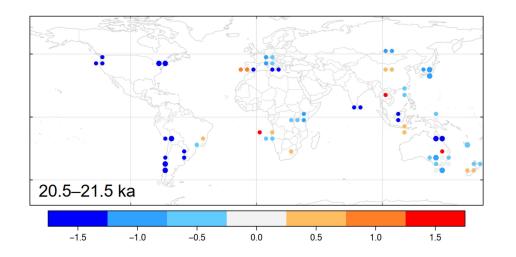


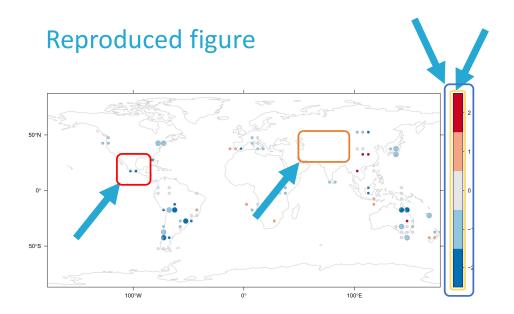
- <u>Severe</u> issues require time, knowledge about the programming language, and understanding of the source code.
- Example error: cannot open file dataABC.csv. No such file or directory.
  - Was the file available in the folder? No
  - Was the file created by the source code? No
  - Contact author → get **missing** source code snippet that produced dataABC.csv.
- Solution: Use tools like *Binder* or *The Whole Tale*.





# Original figure







• <u>System-dependent</u> issues are issues related to the computational environment...



# Practical 1

Understanding the importance of computational environments <a href="https://github.com/MarkusKonk/egu\_shortcourse">https://github.com/MarkusKonk/egu\_shortcourse</a>, see branches map1, map2, and calc



# Metrology for Integrated marine maNagement and Knowledge-transfer nEtwork

INFRAIA-02-2020: Integrating Activities for Starting Communities

Markus Konkol, Simon Jirka, Christian Autermann - 52°North Spatial Information Research GmbH Joaquin Del Rio Fernandez, Enoc Martínez - Universitat Politècnica de Catalunya







# **PARTNERS**

# 10 countries # 22 organisations



# The project

PROGRAMME: H2020-EU.1.4.1.2. - Integrating and opening existing national and regional research infrastructures of European interest

CALL: INFRAIA-02-2020-1. Topic: Integrating Activities for Starting Communities

Integrating Activities shall combine, in a closely co-ordinated manner 3 types of activities:

- **Networking Activities (NA)**, to foster a culture of co-operation between research infrastructures, scientific communities, industries and other stakeholders as appropriate, and to help develop a more efficient and attractive European Research Area;
- Trans-national Access (TNA) or Virtual Access (VA) Activities, to support scientific communities in their access to the identified key research infrastructures;
- Joint Research Activities (JRA), to improve, in quality and/or quantity, the integrated services provided at European level by the infrastructures.



# The main goals

MINKE will integrate key European Marine Metrology Research Infrastructures, to coordinate their use and development and propose an innovative framework of *quality of oceanographic data* 

### What to measure?

Identifying the Essential Ocean Variables (EOVs) as the key parameters to monitor

### How to measure them?

Adopting a multidimensional framework of data quality:

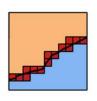
- Accuracy: Minimising the measurement errors
- Completeness: Minimising the interpolation errors
- Timeliness: Providing the observations as fast as requiered

Purpose: To retrieve (at least) the large scale features, both temporal and spatial, of the EOVs

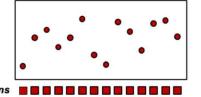


# Data quality approach

### **IDEAL CASE**



**Accurate** measurements in all stations



Spatial pattern of reference

### **REAL OPTIONS**

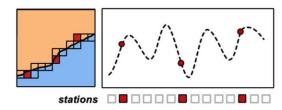
# **ASSOCIATED ERRORS**

### **OPTIMAL PRODUCT**

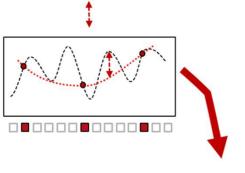
Fusion data solution

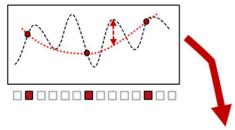
# Accuracy-based approach

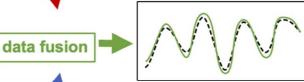
Accurate measurements in (few) selected stations



# Interpolation error

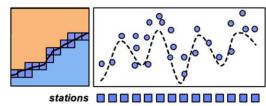


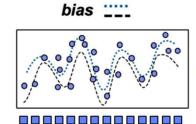




# Completeness-based approach

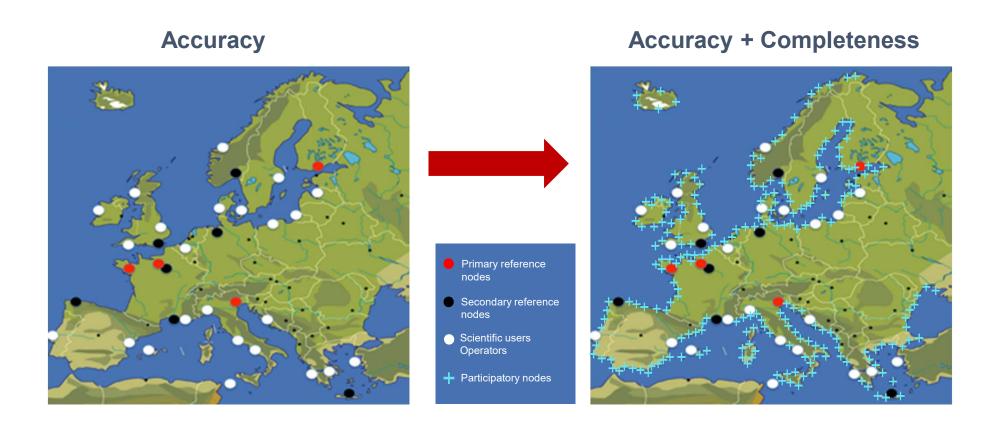
Measurements in all stations with low cost systems







# **Vision**

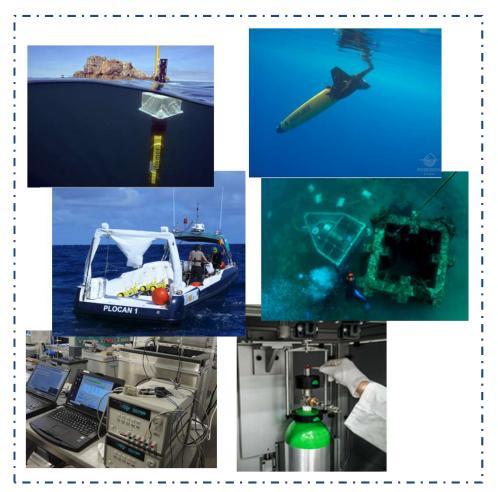


# **MINKE Research Infrastructures**



Accuracy
Advanced instrumentation & Calibration centres

Completeness
Citizen observatories & Fablabs















# **Test reports**





### **Test Report**

Temperature & Conductivity

### SBE 37 SMP MicroCAT

Serial Number: 3287

**Table.** Results of the "as-received" test for temperature and conductivity following the cleaning operation described on page 2 of this report.

T Ref. (°C)	T Inst. (°C)	C Ref. (S/m)	C Ir	
25.0466	25.0451	5.63769	5.63	
20.1492	20.1480	5.10228	5.09	

### Old temperature calibration coefficients<sup>1</sup>:

a0 = -4.078553e-05

a1 = 2.878170e-04

a2 = -3.197355e-06

a3 = 1.795368e-07

ITS-90 Temperature =  $1/\{[a0 + a1 [ln (n)] +$ 

T Ref. (°C)	Inst Output (n)	T
2.0351	577392.7	2
5.2141	502147.0	ŧ

### New temperature calibration coefficients:

a0 = 7.2754375e-06

a1 = 2.7631671e-04

a2 = -2.2808406e-06a3 = 1.5520126e-07

1.00201206-07

ITS-90 Temperature = 1/ {[a0 + a1 [ln (n)] + a2 [ln  $^2$  (n)] + a3 [ln  $^3$  (n)]} – 273.15 (°C)

T Ref. (°C)	Inst Output (n)	T Inst.	T Inst T Ref.*
2.0351	577392.7	2.0352	
5.2141	502147.0	5.2140	0.0001

# **Quality Flags**



Flag	Description
Pass=1	Data have passed critical real-time quality control tests and are deemed adequate for use as preliminary data.
Not evaluated=2	Data have not been QC-tested, or the information on quality is not available.
Suspect or Of High Interest=3	Data are considered to be either suspect or of high interest to data providers and users. They are flagged suspect to draw further attention to them by operators.
Fail=4	Data are considered to have failed one or more critical real-time QC checks. If they are disseminated at all, it should be readily apparent that they are not of acceptable quality.
Missing data=9	Data are missing; used as a placeholder.

Figure 6 - QARTOD / UNESCO IOC 54:V3 flagging scheme (source: U.S. Integrated Ocean Observing System, 2020a)

# Metadata on quality

# **Test report**

- AsReceived: <text>
- Condition: damaged
- Photographs: [Photos]
- Activities: repaired
- Workflow: <text>
- TestType: NewCalibration
- Procedure: <text>
- Date: Date
- AmbientConditions: °C, %, etc.
- MeasuredValues: [values]
- ReferenceValues: [values]
- Deviations: Measured Reference
- MeanDeviation: 0.0002
- Satisfactory: pass

### Sensor

- **Accuracy**: +/- 0.002 °C
- Precision: +/- 0.002 °C
- DetectionLimit: -5 to 45°C
- BatteryCharge: 30%
- MeasurementRate: 1/s
- Coordinates: 52.1234, 7.456
- Placement: <text>
- QualityLevel: checked
- TestReports: [TestReport]
- SensorUncertainty: QualityFlag(?)

## Observation

- TimeStamp: Date
- Measurement: 20°
- Validity: inconsistent
  - **DataProcessing**: Adjusted
- Provenance: Code
- ObservationUncertainty: SensorUncertainty + Validity + Processing = QualityFlag(?)



# Practical 2

Creating and publishing a reproducible workflow <a href="https://github.com/MarkusKonk/egu-shortcourse">https://github.com/MarkusKonk/egu-shortcourse</a>