

**PROJECT SCOPE STATEMENT**  
**FINTECH PLATFORM**

**GOKKADAL INC.**  
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**TORONTO, ON, M5H 3X7**

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## **INTRODUCTION**

This Project Scope Statement outlines the development of a comprehensive Fintech platform by Gokkadal Inc. The document provides the project's objectives, core deliverables, high-level requirements, and constraints to guide execution and ensure alignment with business goals.

The objective is to build a digital financial platform that empowers users with investment tools, calculators, and guidance across Canada and India. It is justified by growing demand for self-service financial products and planning tools among NRI and domestic users.

## **SCOPE DESCRIPTION**

This project includes:

- Navigation modules (Investments, Loans, Knowledge, About Us, Contact Us)
- Banner with dynamic financial highlights and promotions
- Full investment suite: Mutual Funds, SIPs, GICs, Savings, Stocks, ETFs, Crypto, Bonds
- Insurance products: Life, Health, Auto, Travel, Home, Business
- Mortgage & loan services: Home, Business, Study, Personal loans
- Financial tools: Budget planner, tax estimator, TFSA/RRSP calculators, retirement planner
- NRI investment advisory & blog section
- Full responsive UI, API integration, and backend services

## **HIGH LEVEL REQUIREMENTS**

- User sign-up/sign-in with secure authentication
- Interactive dashboards for investments, savings, and loans
- API integration for financial data in Canada and India
- Support for retirement and tax planning calculations
- AI-powered recommendation engine for financial planning
- Blog/news content updates by interest
- React/Next.js frontend; Node.js/Python backend; SQL database

## **STRATEGY**

Agile development in 14 weekly sprints. Breakdown:

- Week 1: UI & integration list
- Week 2: Architecture & tech planning
- Week 3: Brand setup, AI features prep
- Week 4–6: Add design of frontend
- Week 7–10: Backend and API Integration
- Week 11–12: Testing and bug fixing
- Week 13–14: Documentation, GUI polish, PPT presentation



## **DELIVERABLES**

1. GUI and Figma-based design mockups
2. Functional backend services for all modules
3. API-integrated data rendering
4. ANSI X9-compliant data protection methods
5. Testing reports, user manual, and final presentation deck

## **ACCEPTANCE CRITERIA**

- Platform meets all functional module goals
- Responsive layout verified on mobile/desktop
- Successful integration of APIs and calculators
- ANSI X9 standards followed
- Documentation and presentations finalized by Week 14

## **SPONSOR ACCEPTANCE**

Approved by the Project Sponsor:

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Ravinder Pal Singh  
GOKKADAL INC.

Date: 31/5/2025

