COMP 3111: Software Engineering

HKeInvest Sprint 3: Peer and Final Acceptance Testing

Your team must add the following data to your system's database <u>before</u> your Peer Acceptance Testing session starts. ***If this data is not present in your system's database, your testing session will be canceled. This data must also be included in your database when you submit your final system implementation.***

Account Data

A client securities account and a corresponding client login account should be created as specified below.

ACCOUNT TYPE	Individual
CLIENT INFORMATION	
Title:	Ms.
First name:	Yuki
Last name:	Yuen
Date of birth:	01/10/1960
Email address:	*<email of one of the team members who will be present at the testing session>*
HOME ADDRESS	
Building:	Flat E, 15/F, Block 5, Kwong Fuk Estate
Street:	1 Plover Cove Road
District:	Tai Po
Home phone:	23455432
Home fax:	
Business phone:	23587640
Mobile phone:	91888819
Country of citizenship:	Hong Kong
Country of legal residence:	Hong Kong
HKID/passport number:	A564782(5)
Country of passport issue:	Hong Kong
EMPLOYMENT INFORMATION	
Employment status:	Employed
Specific occupation:	Professor
Years with employer:	10
Employer name:	HKUST
Employer phone:	23587622
Nature of business:	Education
DISCLOSURES & REGULATORY	
Financial employment:	No
Company officer:	No
Primary income source:	salary/wages/savings
INVESTMENT PROFILE	
Objective:	growth
Knowledge:	good
Experience:	good
Annual income:	HK$200,001-2,000,000
Net worth:	HK$1,000,001-$10,000,000
ACCOUNT FEATURES	
Sweep balance:	No
INITIAL DEPOSIT	3700000
DATE (*if needed*):	22/04/2016

USER NAME	yukiyuen
PASSWORD	yukiyuen##

Securities Data

The securities shown in the table below should be purchased for the account created for client Yuki Yuen using the security purchasing functions of your system so that an order record and corresponding transaction records for the number of shares specified exist for the securities. The stock orders should be market orders with an expiry of 1 day with partial execution allowed. Any other data for which no value is specified can take on any valid value.

type	code	name	order shares	base	transaction shares	price
bond	281	ACMGI Global	8000	USD	8000	5.44
bond	3876	Hang Seng Global Bond	400	HKD	400	35.8
stock	2000	Sim Tech	6000	HKD	800	2.27
					2800	2.25
					1200	2.20
					remaining order cancelled	
stock	2341	Ecogreen	12000	HKD	8000	1.41
					4000	1.45
unit trust	59	Fidelity Japan Fund	1600	JPY	1600	237.8
unit trust	4117	Templeton Global (Euro) Fund	20000	EUR	20000	14.89