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ecoPrimers: inference of new DNA barcode markers from whole genome sequence analysis

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ABSTRACT

Using non-conventional markers, DNA metabarcoding allows biodiversity assessment from complex substrates. In this article, we present *ecoPrimers*, a software for identifying new barcode markers and their associated PCR primers. *ecoPrimers* scans whole genomes to find such markers without *a priori* knowledge. *ecoPrimers* optimizes two quality indices measuring taxonomical range and discrimination to select the most efficient markers from a set of reference sequences, according to specific experimental constraints such as marker length or specifically targeted taxa. The key step of the algorithm is the identification of conserved regions among reference sequences for anchoring primers. We propose an efficient algorithm based on data mining, that allows the analysis of huge sets of sequences. We evaluate the efficiency of *ecoPrimers* by running it on three different sequence sets: mitochondrial, chloroplast and bacterial genomes. Identified barcode markers correspond either to barcode regions already in use for plants or animals, or to new potential barcodes. Results from empirical experiments carried out on a promising new barcode for analyzing vertebrate diversity fully agree with expectations based on bioinformatics analysis. These tests demonstrate the efficiency of *ecoPrimers* for inferring new barcodes fitting with diverse experimental contexts. *ecoPrimers* is available as an open source project at: http://www.grenoble.prabi.fr/trac/ecoPrimers.

INTRODUCTION

DNA barcoding opens new opportunities for biodiversity research. This technique is now considered to be a powerful tool, both for taxonomical (1) and ecological (2) studies. Taxonomies based solely on morphological analyses are sometimes problematic due to either convergence in phenotypes among distantly related species, or the failure to identify cryptic species where morphologic divergence has not kept pace with genetic divergence (3). Though the original aim of DNA barcoding was to assign an unambiguous molecular identifier to each taxon (1), today new DNA barcoding applications are emerging. These applications apply DNA barcodes not as a means to unambiguously identify a single specimen from a taxonomical point of view, but as a tool for better characterizing a set of taxa from a complex biological sample. This metabarcoding approach (i.e. the simultaneous identification of many taxa from the same sample) has a wide range of applications in forensics, ecology and palaeoecology.

Following the original (*sensu stricto*) barcode definition, a barcode marker must be as universal as possible and must contain enough information to discriminate between closely related species and to discover new ones. The Consortium for the Barcode of Life (CBoL: http://www.barcodeoflife.org) leads the standardization of such markers. For example, the *COI* gene is recommended for animal barcoding (1). However, in ecological research, other constraints must sometimes be considered when selecting a barcode marker and its associated primers. As a consequence, the standardized *COI* animal barcode that clearly fulfills all the requirements for specimen identification (1) is not always the most efficient one for a metabarcoding approach.

Metabarcoding constraints on the locus choice

Sensu stricto barcode applications prefer long barcode markers with high discrimination capacity and, if possible, high phylogenetic information content. For these reasons the *COI* gene for animals (1) and *rbc*L and *mat*K genes for plants (4) are recommended by CBoL. Metabarcoding has a different aim and requires different

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optimality criteria for the markers employed: (i) as the DNA will often be degraded (and to minimize the risk of chimeric sequences) shorter amplicons are needed, and (ii) to minimize amplification biases in mixed-template reactions, the primers need to be highly conserved. Furthermore, taxonomic resolution at the species level is not always required. Identification at a higher taxonomic level (e.g. family, order, etc.) is sometimes sufficient. Thus in some conditions, it might be necessary to select a short marker even if its resolution is low.

Metabarcoding constraints on the primer choice

Sensu stricto barcode applications usually rely on PCR amplifications from good quality DNA extracted from a single specimen. This allows the use of degenerate primers and relaxed PCR conditions, with the key constraint of amplifying the same highly informative standard locus from the broadest range of organisms. *A contrario*, metabarcode applications require robust PCR conditions allowing unbiased amplifications from a mix of several DNA templates which are often degraded [DNA extracted from modern and ancient soils (5,6), water (7) or animal feces (8,9)]. This imposes the use of highly conserved primers for simplifying PCR amplification conditions and reducing disequilibrium in amplification among the different DNA templates. Moreover, it can be advantageous to select primers amplifying only a subset of taxa for solving a given biological question (i.e. excluding the amplification of other taxonomic groups).

Tracking the ideal barcode markers

Ideal metabarcode markers should be short, highly discriminant, restricted to the studied clades and have highly conserved primer sites. Such ideal markers might not be the same among studies. In many cases this requires a specific pair of primers be designed to exactly fit the biological question.

The traditional method for identifying barcode regions is human observation of sequence alignments to locate two conserved regions flanking a variable one. This manual approach obliges barcode designers to work on well-known sets of genes. Based on this approach, several manually discovered barcode loci are in routine use today, including regions of protein encoding genes such as *COI* (1,12), *rbc*L or *mat*K (4), RNA genes like mitochondrial *12S* (13) or *16S* (14) rDNA and non-coding chloroplast regions such as the *trn*L intron (15) or the intergenic *trn*H-*psb*A region (16). Several tools exist to help biologists during the primer design step, but they were not often developed for the context of DNA barcoding. Among them, Primer3 (17) and QPrimer (18) use a single training sequence and were clearly not developed for designing versatile primers. TmPrime (19) and UniPrimer (20) can work on a training set of short sequences (i.e. gene sequences), allowing the design of primers that amplify several homologous sequences. But these tools are not adapted for long sequences (i.e. whole genomes) and do not take into account the taxonomic discrimination capacity of the amplified sequence during the primer selection process. More interestingly, PrimerHunter (21) was developed to select highly specific primers for distinguishing virus subtypes, a typical *sensu lato* barcoding application. Unfortunately, its efficiency on large data sets of long sequences is problematic. We were unable to run it on a 13.7 MB (Megabyte) database corresponding to the full set of whole mitochondrial genomes extracted from GenBank. Finally, Amplicon (22) allows for selecting specific primers to a group of aligned sequences and excluding a counterexample data set. But, as Amplicon requires aligned sequences, it can only design primers from a set of short regions compatible with multi-alignment software capacity and so cannot be run with a whole-genome data set.

To efficiently infer new metabarcode markers, we developed a software, *ecoPrimers*, fulfilling the following prerequisites: (i) the ability to scan a large database of whole genomes allowing the selection of markers without *a priori* identification, (ii) the ability to select highly conserved primers among a training set of sequences (example sequences) and possibly not amplifying a counterexample set of sequences (iii) the ability to test an amplified region for its capacity to discriminate among taxa. For achieving these goals, we took advantage of two indices previously proposed to evaluate *in silico* the relative quality of barcode primers in the context of metabarcoding (10). The first index, B_c, estimates the coverage or taxonomical amplification range of a primer pair. The second, B_s, evaluates the taxonomical discrimination capacity of the amplified marker among the amplified taxa. These indices have been successfully used by Bellemain *et al.* (11) to demonstrate the importance of primer selection for metabarcoding studies of fungal communities. *ecoPrimers* selects primer pairs by optimizing these two indices. A special effort was made to ensure computational efficiency of the program, and this was tested on the one thousand bacterial genomes currently available in public databases.

Here we used *ecoPrimers* to design specific primer pairs for bacterial, chloroplast and mitochondrial genomes. Validation by empirical experiments of the primer pairs selected to identify the vertebrates confirms that *ecoPrimers* proposed specific and robust primer pairs for amplifying target sequences. *ecoPrimers* is available as an open source software at: http://www.grenoble.prabi.fr/trac/ecoPrimers.

MATERIALS AND METHODS

Problem formulation

We assume that all sequences are texts over the DNA alphabet $\{A, C, G, T\}$, and that the orientation of sequences is unknown. Given a set of example sequences E_s and an optional second set of counterexample sequences C_s, we want to identify highly conserved primers which are present in the largest possible subset of E_s and in the smallest subset of C_s. Highly conserved primers are defined as words of length l_p, (i) strictly present in at least Q_s sequences of E_s, (ii) present in at

least Q_e sequences of E_s with no more than e mismatches (optionally we can impose that these errors are not located in the n last 3′ bases of the primers to be more realistic in subsequent empirical DNA amplification), (iii) not present in more than Q_x sequences of C_s. The same approximative matching conditions used for Q_e are applied to this quorum. By default Q_s is set to 70% of $|E_s|$, Q_e is set to 90% of $|E_s|$ and Q_x is set to 10% of $|C_s|$. Identified potential primers are then paired with respect to their locations and orientation to allow amplification of those DNA fragments that are within the size range specified by the user.

Algorithm

In a nutshell, our method consists of five steps: (i) finding strict primers (i.e. without mismatch) from E_s respecting Q_s; (ii) using these strict primers as models to find their non-strict occurrences (i.e. with mismatches) in E_s to check Q_e and in C_s to check Q_x; (iii) building the primer pairs, (iv) evaluating B_c and B_s indices to select the best primers, and (v) estimating the melting temperature of each of the primers in selected pairs.

Finding strict repeats. Finding conserved regions among a set of sequences is an equivalent problem to finding repeats among those sequences. Identification of repeats in DNA sequences is a well-known problem in bioinformatics and many efficient data structures and associated algorithms exist for finding strict repeats, such as KMR (23), suffix tree (24) and suffix array (25). These algorithms work well on short sequences but are not efficient enough for us in terms of memory usage for finding repeats in a quorum of a large number of very long sequences (i.e. the set of all whole sequenced bacterial genomes available in public databases, approximatively 1000 genomes and 3 Gb (gigabases) of sequences). The best implementation of suffix tree was developed in Reputer (26). It uses about 12.5 bytes per nucleotide to build the data structure. This compact implementation is based on a 32 bit architecture; consequently it cannot manipulate sequence data larger than 340 Mb (megabases). Similarly, the most compact implementation of KMR is done in RepSeek, (27) which uses about 9 bytes per nucleotide on a 32 bit architecture, corresponding to a limit of 475 Mb. The last structure, suffix array, requires 4 bytes per nucleotide on a 32 bit, and 4 more bytes to be efficiently used to infer repeats. These two values have to be multiplied by 2 on a 64 bit architecture. Finally, as we do not assume that all the sequences are in the same orientation, we have to encode the direct and the reverse strand in the data, multiplying by two the memory requirement.

These three algorithms simultaneously identify conserved motifs and the positions of their occurrences. Following our brief description of the *ecoPrimers* algorithm, we just need the motif and the number of the sequences in which they occur. We do not need their exact positions, as they will be recomputed in step (ii) taking into account mismatches. We take advantage of this to gain memory compactness.

For *ecoPrimers* we have developed a simple algorithm for finding strict repeats which is notably compact in memory. This algorithm is based on a sort and a merge algorithm and some data mining steps. The algorithm presented in Figure 1 (named Strict Primer Algorithm, SPA) gives the outline of our strict repeats finding procedure without a data mining step.

In the first step, we load all sequences in memory. Then we construct an empty list L_P that will contain the strict repeats found at the end of the algorithm as a set of couple (W, n) where W is a word and n is the number of sequences where it occurs. In the third step, for each input sequence S_i of E_s, we build L_W, the list of all overlapping words of length l_p. For purpose of compactness, words are saved as a 64-bit binary hash code (named further D_{code} or R_{code}) following the encoding schema $\{A = 00, C = 01, G = 10, T = 11\}$. This allows us to manipulate words up to 32 nucleotides long.

To look for repeats in both strands of a DNA sequence, standard algorithms are required to store direct and reverse sequences in their data structures. In a double stranded DNA sequence, occurrence position is defined by a position and an orientation. As in our algorithm, occurrence positions are not important at this stage, orientations of enumerated words do not have to be stored. Thus, if a word W occurs n times in both strands of a sequence, $\overleftarrow{W}$ the reverse complement corresponding word of W also occurs n times. Therefore we just need to count one of the two (W or $\overleftarrow{W}$). The actual counted word for a given word pair (W, $\overleftarrow{W}$) is the one corresponding to the smaller hash code between D_{code} and R_{code}.

Sorting (Step 7) is achieved using the Smoothsort algorithm (25,28). This algorithm has a complexity of $O(n\log n)$ in the worst case, as do several other sorting algorithms, but has a complexity near to $O(n)$ when the input array is almost ordered.

The merge (Step 9) of the two lists L_P and L_W is achieved in place and in a linear time using just an extra buffer of $size = minimum(|L_P|, |L_W|)$. During this merging step words that will not be able to respect Q_s are

1 - Load sequences in memory
2 - Create an empty pattern list L_P of couples (W,n) where W is a word and n is the number of sequences where it occurs;
for all sequences $S_i \in E_s$ **do**
  3 - Build empty list of binary words L_W;
  for all Words $W \in S_i$ of length l_p, **do**
    4 - Build D_{code} the hash code of W;
    5 - Build R_{code} the hash code of $\overleftarrow{W}$ the reverse complement of W;
    6 - Append $Minimum(D_{code}, R_{code})$ to L_W;
  end for
  7 - Sort L_W;
  8 - Remove duplicates;
  9 - Merge L_W with L_P updating count n in L_P;
  10 - Remove couple from L_P that cannot meet Q_s conditions;
end for

Figure 1. Strict primer algorithm (SPA) used for finding strict repeats.

eliminated of L_P. Despite this, the $|L_P|$ increases quickly until $|E_s| - Q_s$ sequences are analyzed (Figure 2a). This technique is sufficient for data sets of reasonable size, but for large data sets like fully sequenced bacterial genomes having total size of approximately 3 Gb, it consumes a significant amount of memory. To overcome this problem a pre-filtration/data-mining step was added.

Data mining. Data mining used for finding strict repeats is based on the fact that all words W of size l_p present in at least Q_s sequences of E_s are composed only of words W_m of size $l_m \leq l_p$ present in at least Q_s sequences of E_s. Using the binary encoding schema presented previously, we built a complete hash table H_m of all words W_m of size $l_m = 13$. Each cell of this table stores the count of sequences where the corresponding word occurs. As we have $4^{13} = 67\,108\,864$ different words of size l_m, and for each word the hash table used 4 bytes, 256 MB of memory is required to store it. This size is small if we compare it to the 3 GB used to store the bacterial genome sequences and more than 8 GB used by SPA to store the L_P list corresponding to these sequences. H_m is built in a linear time.

To include data mining in SPA, we just added a condition on H_m in the building hash code methods of Steps 3 and 4 (Figure 1), verifying the assertion that no word $W_m \in W$ is present in less than Q_s sequences. As computation of the next hash code at Steps 3 and 4 is achieved by bit shifting of the previous one, only one lookup into H_m is required per hash code generated. Each lookup is done in constant time so data mining does not change the global complexity of the initial algorithm.

Finding approximate primers. In the above step we have found a list of words L_P which are present in at least Q_s of the E_s. In this step, we find the approximate occurrences of these words in all the example sequences $S_e \in E_s$ and all the counterexample sequences $S_c \in C_s$. For this purpose, we use these strict words as patterns and find their approximate occurrences using the *agrep* algorithm (29). At the end, we conserve only words occurring in more than Q_e sequences of E_s with no more than e errors (i.e. mismatches). From these words, the words which are not present in more than Q_x sequences of C_s are tagged as good primers.

Pairing the primers. Words must finally be paired to delimit potential barcode regions. Pairing is done for all the sequences with an almost linear time algorithm checking the minimal ($l_{\min}$) and maximal length ($l_{\max}$)

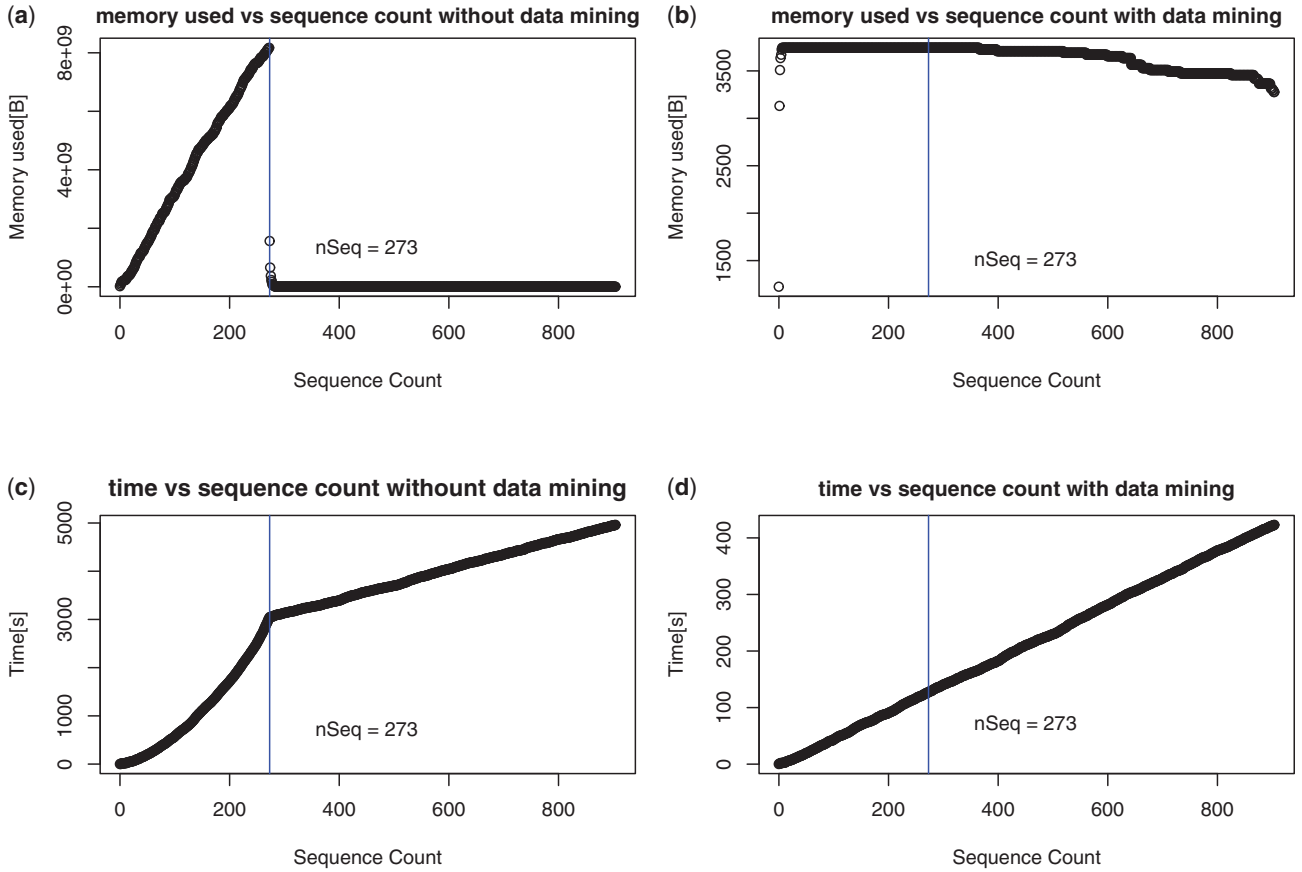

Figure 2. Comparison of time and memory usages of the both versions of the SPA. (**a**) Memory used with respect to the sequences processed without data mining step. Memory used increases rapidly until strict quorum (70%) starts taking effect after 271 (30% of 905) sequences have been processed (**b**) Same but with data mining step. Only a small number of prefix of 13 bases for primers of length18 bases pass the strict quorum, hence memory used is significantly small. (**c**) Time required to process the sequences without data mining increases exponentially until strict quorum starts making effect and after that time becomes linear. (**d**) With the data mining step added, time required becomes linear.

constraint imposed on the potentially amplified sequence. Each pair must contain at least one good primer (specificity of a single primer is enough to ensure specificity of the amplified region). A primer pairs is composed of two words and their relative orientation indicates which one of W and $\overleftarrow{W}$ must be used as primer. Once orientation is defined only pairs satisfying the constraint of no mismatches on the n last 3′ bases of the primer are conserved.

Applying the quality indices. Once constructed, the primer pairs can be evaluated using both the indices B_c and B_s defined in Ficetola *et al*. (10). B_c the barcode coverage index is the ratio between the number of amplified taxa and $|E_s|$. B_s the barcode selectivity index is the ratio between the number of identified taxa and $|E_s|$. These indices can be efficiently computed in *ecoPrimers* using data stored during the pairing process.

Melting temperature calculation. *ecoPrimers* uses the nearest neighbor thermodynamic model (30) for melting temperature (*Tm*) computation. Using this technique we estimate *Tm* of the perfect match of the primer and of the worst match of the primer on the example sequence. The temperatures are calculated using the following formula:

$$T_m = \frac{\Delta H}{\Delta S + 0.368 \times N/2 \times \ln(Na^+) + R \times \ln(C)} \quad (1)$$

Here, ΔH and ΔS are enthalpy and entropy changes for annealing reaction respectively. This annealing reaction results in a duplex having Watson–Crick base pairs. N is the total number of phosphates in the duplex, R is the universal gas constant, C is the total DNA concentration from (30) and Na^+ is the concentration of salt cations. ΔH and ΔS are computed by summing experimentally estimated contributions of constituting dimer duplexes as in (21).

Empirical *ecoPrimers* evaluation

ecoPrimers must be evaluated for its computational efficiency and the quality of its results. Efficiency was tested using the large *eubact* data set (*vide infra*). The quality of the results proposed by *ecoPrimers* can be checked by comparing proposed barcodes with ones currently used. If we assume that previously used barcodes were designed empirically but correctly, we hope that a subset of *ecoPrimers* results must correspond to them. For this purpose three different training data sets and their associated parameters were used.

The *eubact* data set contains 905 whole eubacteria genomes extracted from Genome Review release 115 (http://www.ebi.ac.uk/GenomeReviews) (31). They correspond to 603 species belonging to 311 genera. Their median size is 3.5 Mb. To identify barcodes similar to those used in bacterial biodiversity studies of soil (33), *ecoPrimers* was run on this data set using default parameters and searching for a marker of size smaller than 1 Kb (kilobases). The *e* parameter was set to 3.

The *chloro* data set contains 175 whole chloroplast genomes extracted from Genbank using eutils web api (http://eutils.ncbi.nlm.nih.gov) in January 2010. They correspond to 174 species belonging to 145 genera. From these sequences 119 belong to Tracheophyta (vascular plants, NCBI Taxid: 58023) corresponding to 118 species in 93 genera. The median size of the 175 sequences is 152 Kb. In order to find markers useful for environmental studies on vascular plant biodiversity (15), *ecoPrimers* was run on this data set with the default parameters, searching for markers with a size ranging from 10 bp to 120 bp. The *e* parameter was set to 3. The search was taxonomically restricted to Tracheophyta.

The *mito* data set is composed of 2044 whole mitochondrion genomes extracted from Genbank using eutils web api. They correspond to 2002 species belonging to 1549 genera. Among these sequences 1293 belong to Vertebrata (NCBI Taxid: 7742) corresponding to 1261 species in 966 genera. The median size of the 2044 sequences is 16.6 Kb. To search for markers usable in diet analysis studies of Carnivora, *ecoPrimers* was run on this data set with the default parameters, looking for markers with a size ranging from 50 bp to 120 bp. The *e* parameter was set to 3. On this data set two taxonomical restrictions were used. The first restricts the example sequence set E_S to NCBI Taxid: 7742 (Vertebrata) to optimize primers for vertebrates. The second defines the C_S counterexample sequence set to NCBI Taxid: 1 (Root) requiring that primers not match on sequences belonging to non-vertebrates.

In silico primer checking

Primers were checked against full Nucleic EMBL Standard release 103 database using the electronic PCR software *ecoPCR* (10). The resulting *ecoPCR* output file contains all data about potentially amplified sequences, among them the size of the amplicon, the number of mismatches associated to each primer and the taxa associated with the amplified sequences.

Empirical primer testing

Empirical testing was done for only one primer pair, named 12S-V5. This primer pair was designed by *ecoPrimers* when run on the *mito* data set with the above mentioned parameters. This primer pair had reasonably high values of B_c and B_s indices with relatively short amplification length as shown in Table 3, making it suitable for amplification from degraded DNA. 12S-V5 primer pair was empirically tested in diet analysis of three felid species, namely snow leopard (*Uncia uncia*), common leopard (*Panthera pardus*) and leopard cat (*Prionailurus bengalensis*) using feces as a source of DNA. The feces sampling was done by field workers of The Snow Leopard Trust (http://www.snowleopard.org). Snow leopard feces were collected from Mongolia in 2009 while common leopard and leopard cat feces were collected from Pakistan in 2008.

DNA extractions were performed from about 15 mg of feces with the DNeasy Blood and Tissue Kit (QIAgen GmbH, Hilden, Germany) and recovered in a total volume of 250 µl. Amplifications were carried out in a final volume of 25 µl, using 2 µl of DNA extract as

template. The amplification mixture contained 1 U AmpliTaq® Gold DNA Polymerase (Applied Biosystems, Foster City, CA, USA), 10 mM Tris–HCl, 50 mM KCl, 2 mM $MgCl_2$, 0.2 mM of each dNTP, 0.1 µM of each primer (12SV05F/R), and 5 µg bovine serum albumin (BSA, Roche Diagnostic, Basel, Switzerland). The PCR mixture was denatured at 95°C for 10 min, followed by 45 cycles of 30 s at 95°C, and 30 s at 60°C; as the target sequences are shorter than 120 bp, the elongation step was removed to reduce the +A artifact (34,35) that might decrease the efficiency of the first step of the sequencing process (blunt-end ligation). The sequencing was carried out on an Illumina/Solexa Genome Analyzer IIx (Illumina Inc., San Diego, CA 92121, USA), using the Paired-End Cluster Generation Kit V4 and the Sequencing Kit V4 (Illumina Inc., San Diego, CA 92121, USA), and following manufacturer's instructions. A total of 108 nucleotides were sequenced on each extremity of the DNA fragments.

The sequence reads were analyzed using the OBITools software (http://www.prabi.grenoble.fr/trac/OBITools). First, the direct and reverse reads corresponding to a single molecule were aligned and merged using the solexaPairEnd program, taking into account data quality during the alignment and the consensus computation. Then, primers and DNA tag identifying samples were identified using the ngsfilter program. The amplified regions, excluding primers, were kept for further analysis. Strictly identical sequences were clustered together using the obiuniq program. Sequences shorter than 10 bp, or containing degenerated IUPAC nucleotide codes (other than A, C, G and T), or with occurrence less than or equal to 10 were excluded using the obigrep program. Taxon assignment was achieved using the ecoTag program (9). EcoTag relies on a dynamic programming global alignment algorithm (32) to find highly similar sequences in the reference database. This database was built by extracting the region between the two primers 12S-V5 of the mitochondrial 12S gene from EMBL nucleotide library using the output of the ecoPCR program, allowing a maximum of three mismatches between each primer and its target (10).

All computations were done on a LINUX DELL server with 32 GB of RAM (Random Access Memory).

RESULTS

Empirical testing of *ecoPrimers* on a large data set

The ability of *ecoPrimers* to analyze full genome data sets, allowing it to identify barcodes without *a priori* targeting of any potential locus, relies on its algorithm efficiency. Efforts have been made during algorithm conception both in terms of memory and time. We have empirically estimated the memory requirements of SPA and compared it with three algorithms *KMR* (23), Suffix trees (24) and Suffix arrays (25). Memory and time complexities were estimated using *eubact* as data set. Size of L_P list and computation time was measured after each sequence insertion during SPA execution.

SPA without data mining. The program was first run without data mining. Figure 2a displays the evolution of L_P size. As expected, it increased during the insertion of the first 273 sequences. The limit value corresponds to $|E_s| - Q_s + 1$. At this point, many words could not reach Q_s and were discarded from L_P. The maximum size of L_P is about 7.8 GB for 3 Gb of sequences. This corresponds to a usage of about 3.6 bytes per nucleotide analyzed on both strands, including one byte to store the sequence itself. This is already better than the three standard algorithms, but this transient long list has a drastic impact on memory and speed performances. Time evolution during execution (Figure 2c) evolves in a quadratic way with the sequence count. Theoretically, in the worst case, the algorithm has a complexity of $O(N^2)$ during this phase, where N is count of processed sequences. Then time evolves linearly, as $|L_P|$ becomes very small. With *eubact* data set, total time used for the strict primer algorithm is about 1 h and 40 min.

SPA with data mining. The experiment was repeated with data mining activated. This time the majority of hashed words were not included in the L_W list because they occurred in less than Q_s sequences of E_s. The effect of this reduction of $|L_W|$ is observable on Figure 2b. The memory size of L_P is never over 2.5 KB (less than 210 patterns). The global size used with data mining including H_s, L_P, L_W and the sequence itself is about 1.1 bytes per nucleotide. The second effect of this drastic size reduction of L_P and L_W is the speed increase. With data mining the execution time of the strict primer detection is about 5 min (2 min for H_m building and 3 min for strict primer detection). Moreover empirical time complexity is now linear with the count of sequences (Figure 2d).

Global execution. A full search for primers using data mining on the *eubact* data set is about 3 h 40 min. Main time is devoted to the agrep algorithm. Execution time of this part of our global algorithm is in $O((|E_s| + |C_s|)|L_P|)$. On this data set *ecoPrimers* never used more than 4 GB of memory.

Designed primers. A Eubacteria training data set was used to demonstrate efficiency of the algorithm, so primers identified with this data set were not checked further. The program proposed almost 5521 primer pairs. Out of these 5521 primer pairs, we investigated the first few pairs and they seem to amplify part of functional RNA genes (rRNA 16S gene, rRNA 23S genes). The five pairs are presented in Table 1, they all correspond to parts of the 16S gene.

Validation of *ecoPrimers* on vascular plants

As the majority of already published barcodes for plants correspond to regions of the chloroplast DNA (4,15,16), we ran *ecoPrimers* on the *chloro* data set. Three hundred and forty three primer pairs were selected out of 265 273 primer pairs identified limiting the value of *barcode specificity* to at least 50%. The specified parameters allow the selection of markers with properties similar to that of g/h primers (15). These primers have already been used for

Table 1. The five best primer pairs proposed by *ecoPrimers* to amplify potential barcode markers specific of eubacteria

Sequences		T_m		Amplified E_s	B_c	B_s	Fragment size (bp)			Region
Direct	Reverse	P1	P2				Min	Max	Average	
CGACACGAGCTGACGACA	CTACGGGAGGCAGCAGTG	60.5	60.8	603	1.00	0.927	668	987	699.07	16S RNA
CTACGGGAGGCAGCAGTG	GGTATCTAATCCTGTTTG	60.8	47.5	603	1.00	0.910	392	708	417.52	16S RNA
CTACGGGAGGCAGCAGTG	GCGGGCCCCCGTCAATTC	60.8	64.9	603	1.00	0.907	525	844	556.49	16S RNA
AGCAGCCGCGGTAATACG	GCGGGCCCCCGTCAATTC	61.1	64.9	603	1.00	0.842	370	666	380.21	16S RNA
ACCGCGGCTGCTGGCACG	CTACGGGAGGCAGCAGTG	69.6	60.8	603	1.00	0.819	128	598	152.66	16S RNA

Amplified E_s column indicates electronically amplified species count belonging to the Eubacteria data set.

Table 2. The five best primer pairs proposed by *ecoPrimers* to amplify potential barcode markers specific of vascular plants

Primer name	Sequences		T_m		Amplified E_s	B_c	B_s	Fragment size (bp)			Region
	Direct	Reverse	P1	P2				Min	Max	Average	
similar to *g*/*h*	GGCAATCCTGAGCCAAAT	TGAGTCTCTGCACCTATC	56.1	53.5	114	0.966	0.711	10	90	45.65	*trn*L-P6-loop
similar to *g*/*h*	ATTGAGTCTCTGCACCTA	GGGCAATCCTGAGCCAAA	52.7	58.4	114	0.966	0.658	13	93	48.65	*trn*L-P6-loop
similar to *g*/*h*	AGCTTCCATTGAGTCTCT	GGGCAATCCTGAGCCAAA	53.0	58.4	111	0.941	0.649	20	100	55.96	*trn*L-P6-loop
	TGGTTATTTACTAAAATC	TTTGGTTAAGATATGCCA	41.9	48.9	116	0.983	0.647	100	103	100.3	*psb*CL
	GCAATCCTGAGCCAAATC	GCTTCCATTGAGTCTCTG	54.8	53.4	112	0.949	0.652	17	97	52.73	*trn*L

g/h primers were proposed by Taberlet *et al.* (15) for vascular plant identification. Amplified E_s column indicates electronically amplified species count belonging to the vascular plant example set.

Table 3. The five best primer pairs proposed by *ecoPrimers* to amplify potential barcode markers specific of vertebrates

Primer Name	Sequences		T_m		Amplified		B_c	B_s	Fragment size (bp)			Region
	Direct	Reverse	P1	P2	E_s	C_s			Min	Max	Average	
	ACTGGGATTAGATACCCC	TAGAACAGGCTCCTCTAG	52.6	52.3	1221	31	0.968	0.858	85	117	105.38	16S RNA
12S–V5	TAGAACAGGCTCCTCTAG	TTAGATACCCCACTATGC	52.3	50.7	1236	7	0.980	0.720	73	110	98.32	12S RNA
	AGGGATAACAGCGCAATC	TCGTTGAACAAACGAACC	55.6	54.4	1256	18	0.996	0.459	63	84	82.03	12S RNA
similar to 16Sr	CTCCGGTCTGAACTCAGA	GATGTTGGATCAGGACAT	56.1	52.1	1253	59	0.994	0.196	53	59	58.22	16S RNA
	ATGTTGGATCAGGACATC	CTCCGGTCTGAACTCAGA	52.1	56.1	1253	35	0.994	0.195	54	60	57.22	16S RNA

16Sr primers were proposed by Palumbi *et al.* (14) for mammal identification (37). Amplified E_s and C_s columns indicate electronically amplified species counts belonging respectively to the vertebrate example set and to the non-vertebrate counterexample set.

several metabarcoding applications, such as diet analysis (9,36) or to reconstruct past arctic vegetation (6). Table 2 presents the five primers pairs selected from five best regions identified by *ecoPrimers*. Not only did *ecoPrimers* identify primers similar to g/h as expected, amplifying the same *trn*L P6-loop, but it ranked them with the best mark. Most of the primer pairs amplify regions of functional RNA genes, or of introns. (34 primers amplify regions of *trn*L, 41 primers amplify regions of *trn*W, 11 primers amplify regions of *trn*Y and 13 primer amplify regions of *trn*H. Finally 231 primer pairs amplify regions of protein coding genes including *psa*B, *psa*A, *psb*A, *psb*C and the intergenic region of *psb*L and *psb*F).

Validation of *ecoPrimers* on vertebrates

In a similar way as we did for vascular plants, we ran *ecoPrimers* on the *mito* data set, asking for primers amplifying only Vertebrata.

Designed primers. Forty-two primer pairs were identified. As for previous tests, they were mainly located on non-protein coding sequences (30 in rRNA 16S gene, 12 in rRNA 12S gene). The five best primer pairs are presented in Table 3. The first of them, named *12S-V5*, was more carefully checked using bioinformatics and experimental approaches (see below). The third and fourth correspond to variants of primers amplifying a region of the 16S rRNA gene already proposed as barcode marker for mammals (14,37)

Bioinformatics validation of the 12S-V5 primer pair. The *12S-V5* primer pair amplifies a part of the 12S rRNA gene including its V5 variable region. The amplified region from the *ecoPrimers* results range from 73 bp to 110 bp. It is able to amplify 98% of the sequence training set ($B_c = 0.98$) and unambiguously identifies 74% of those amplified species ($B_s = 0.74$). Only 7 taxa of over 741 represented in the counterexample set of sequences C_S are recognized by this primer pair. Better estimation of the

quality of this barcode was achieved using *ecoPCR* against EMBL nucleotide database (10). We set *ecoPCR* parameters to allow *in silico* PCR amplification ranging from a size between 50 bp to 250 bp with no more than 3 mismatches per primer. It resulted in the potential amplification of 17737 sequences of vertebrate (according to the EMBL annotation) and only 79 sequences belonging to other taxa. Of these non-vertebrate sequences, 66 of them belong to the Crustacea (NCBI Taxid: 6657), 5 belong to Insecta (NCBI Taxid: 50557), 3 belong to Arthropoda (NCBI Taxid: 6656) and 1 sequence belongs to each of the following taxa: Gastropoda (NCBI Taxid: 6448), Lineidae (NCBI Taxid: 6222), Loxosomatidae (NCBI Taxid: 231594). All these non-vertebrate taxa present two or three mismatches with both primers. The two last non-vertebrate sequences exhibit zero or one mismatch for both primers but they correspond to mis-assigned taxa. The first one embl:EU626452, annotated as an uncultured bacterium (NCBI Taxid: 77133), is identical to a human sequence. The second one embl:AF257243, annotated as a nematode (*Onchocerca volvulus* NCBI Taxid: 6282), is similar to many bony fish (Actinopterygii NCBI Taxid: 7898) sequences. The amplified vertebrate sequences correspond to 5926 species and 2732 genera. Among them 4537 species ($B_s = 0.77$) and 2430 genera ($B_s = 0.89$) are unambiguously identified. Among the 17737 sequences of vertebrate only 353 have two or three mismatches with the both primers. A total of 266 of them belong to reptiles (Sauropsida NCBI Taxid: 8457), 24 sequences belong to amphibians (Amphibia NCBI Taxid: 8292) and 3 sequences belong to the Batrachoididae family (NCBI Taxid: 8065). The 60 remaining sequences belong to mammals (NCBI Taxid: 40674) but most of these sequences are annotated as a nuclear copy of this mitochondrial locus. Table 4 resumes the distribution of mismatches of the two 12S-V5 primers among vertebrate species.

Table 4. Number of vertebrate species exhibiting from 0 to 3 mismatches for forward and reverse 12S-V5 primers

Number of mismatches	Number of species	
	Forward primer	Reverse primer
0	3272	4592
1	2031	1021
2	465	291
3	158	20

Experimental validation of primer 12S-V5. The empirical testing of the 12S-V5 primer pair was carried on felid feces, to assess their diet. One, one and two feces were used for snow leopard (*U. uncia*), common leopard (*P. pardus*) and leopard cat (*P. bengalensis*), respectively. The results are summarized in Table 5. As expected, both felid (i.e. predator) and the prey sequences were obtained. The B_s of the amplified sequences allowed us to unambiguously distinguish the three predators, and to identify different prey, including three mammals, one bird and one amphibian.

DISCUSSION

In this article, we have clearly demonstrated the ability of the *ecoPrimers* software to fulfill all the requirements for designing new barcode regions suitable for metabarcoding studies. This software has the ability to scan large training databases (example and counterexample sets) so as to design highly conserved primers that have the potential to amplify a variable DNA region. The ranking of the primer pairs is based on the two previously proposed indices B_c and B_s (10) that evaluate the taxonomic range potentially amplified by a primer pair, and the discrimination capacity of the amplified region, respectively. A large set of parameters can be specified for tuning the algorithm, including (i) the maximum number of errors allowed between each primer and the target sequence, (ii) the possibility to restrict the search to a given taxonomic level (example set), (iii) the possibility to define a set of counterexample taxa that the primers should not amplify (within or outside of the clade used for the search), (iv) the minimum and maximum length of the amplified region, (v) the possibility to consider that the database sequences are circular, (vi) the possibility to

Table 5. Count of sequences observed per sample after Solexa sequencing of 4 PCR amplicons

		Feces			
		Common leopard	Snow leopard	Leopard cat	
				1	2
Predator	Common leopard (*P. pardus*)	2460	–	–	–
	Snow leopard (*U. uncia*)	–	10 807	-	-
	Leopard cat (*P. bengalensis*)	–	–	1982	9765
Prey	Domestic goat (*Capra hircus*)	2969	–	–	–
	Siberian ibex (*Capra sibirica*)	–	1256	–	–
	Shrew (*Crocidura pullata*)	–	–	–	964
	Chukar partridge (*Alectoris chukar*)	–	–	1711	
	Muree hill frog (*Paa vicina*)	–	–	–	982

Each of them corresponds to one predator feces.

require a strict match on a specified number of nucleotides on 3′-end of the primers, (vii) the proportion of strict matching primers on the example set, (viii) the proportion of primers matching with specified number of errors on the example set, (ix) the proportion of primers matching the counterexample dataset, and finally (x) the possibility of avoiding primers matching more than once in one sequence of the example set. The efficiency of *ecoPrimers* has been successfully validated, both via bioinformatics analyses and via empirical experiments.

The main advantage and the originality of *ecoPrimers* is its full integration of the taxonomy. This characteristic has been implemented in a way that allows the design of new barcodes specific to any taxonomic group, as well as the optional exclusion of any other clades. For example, if analyzing the fish diet of an otter (genus *Lutra*) using their feces, it is possible with *ecoPrimers* to design a short barcode that includes all teleost fish (Teleostei) and excludes the genus *Lutra*; such a strategy will not only promote prey DNA amplification, but also prevent otter DNA amplification. Another key advantage is the speed efficiency of the *ecoPrimers* algorithm when it is used on whole mitochondrial or chloroplast genomes as example sets, and its ability to run on other huge data sets like whole eubacteria genomes.

ecoPrimers is particularly useful for setting up the analysis of environmental samples using a metabarcoding approach. In such a situation, to avoid amplification bias among the different taxonomic groups, it is extremely important to work with highly conserved primers. Unfortunately, for higher taxonomic group (e.g. vertebrate, angiosperms) it is impossible to find primer pairs amplifying all species without mismatch (B_c) and with a good specificity (B_s). So we cannot exclude that some species could be missed by a primer pair. To limit potential problems related to relatively low coverage of a primer pair, it could be useful to analyze the same sample with several markers targeting the same taxonomic group.

The possibility to choose the length of the barcode is crucial when working with degraded DNA: in such a context only fragments shorter than 100 bp can be reliably amplified. According to our experience, in some taxonomic groups, it is even possible to design extremely short barcodes that nevertheless have a very high coverage and specificity. This is the case for earthworms (Lumbricina) where a 30 bp barcode located on the mitochondrial 16S gene allows the identification of all species from the French Alps analyzed up to now (Bienert *et al.*, submitted for publication). Even when using good quality DNA, the length of the sequence reads obtained from the DNA sequencer might impose a maximum length when designing new barcodes. The current standardized barcodes for animals (38) and plants (4) were designed according to the technological characteristics of the sanger sequencing using capillary electrophoresis (sequence reads shorter than 1 kb). In the near future, if the read length of next generation DNA sequencers increases to several kilobases, it might be worthwhile to redesign much longer barcodes to significantly increase the taxonomic resolution. As more and more whole mitochondrial and chloroplast genomes become available, *ecoPrimers* has the potential to provide new optimal barcodes.

The majority of barcodes proposed by *ecoPrimers* for Eubacteria, vascular plants and vertebrates are located on ribosomal DNA. The only exception was on chloroplast DNA, with a few primers located either on transfer RNA or on protein genes. As a consequence, the example set of sequences can be taxonomically enlarged by only taking into account the ribosomal genes, and not the whole mitochondrial or chloroplast genomes. In the same way, if the goal is to design a nuclear barcode, the nuclear ribosomal genes can be efficiently used as the example set.

According to our experience, it is sometimes difficult to find suitable short barcodes for some taxonomic groups, particularly if they diverged a very long time ago. Usually, the higher the taxonomic level considered, the greater the difficulty to find universal barcodes. If such a problem occurs, we advise first modifying the parameters by relaxing as much as possible the different constraints, and then trying to design several barcodes, one for each of the taxonomic groups at a lower level. The other option is to degenerate the proposed primers to enlarge their taxonomic coverage. Combined use of *ecoPrimers* and *ecoPCR* (10) is convenient for this purpose.

As more and more sequences become available in public databases, by using larger example sets, *ecoPrimers* will be more and more efficient for designing new barcodes that can be precisely optimized according to the biological question and to the experimental constraints. The biological question might impose a particular level of specificity (e.g. species level), or conversely a broad taxonomic range, but with a resolution at the family level. The experimental constraints might concern the length of the barcode, or the avoidance of amplifying another non-target taxonomic group. The analysis of environmental samples using next generation sequencers is already frequently used for estimating the diversity of bacteria, e.g. (33), fungi, e.g. (39), and more recently of nematodes, e.g. (40). There are more and more research projects extending the approach to other taxonomic groups. In such a context, the availability of a program allowing the design of the most suitable barcode will probably enhance studies analyzing the biodiversity of environmental samples. *ecoPrimers* is available as an open source software at: http://www.grenoble.prabi.fr/trac/ecoPrimers.

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Conflict of interest statement. T.R., P.T. and E.C. are co-inventors of a pending French patent on the primer pair named $12S-V5_F$ and $12S-V5_R$ and on the use of the amplified fragment for identifying vertebrate species from environmental samples. This patent only restricts commercial applications and has no impact on the use of this method by academic researchers.

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