Tidy evaluation with rlang:: CHEAT SHEET



Vocabulary

Tidy Evaluation (Tidy Eval) is not a package, but a framework for doing non-standard evaluation (i.e. delayed evaluation) that makes it easier to program with tidyverse functions.



Symbol - a name that represents a value or object stored in R. is symbol(expr(pi))



Environment - a list-like object that binds symbols (names) to objects stored in memory. Each env contains a link to a second. **parent** env, which creates a chain, or search path, of environments. is environment(current env())

> rlang::caller_env(n = 1) Returns calling env of the function it is in.

rlang::child_env(.parent, ...) Creates new env as child of .parent. Also env.

rlang::current env() Returns execution env of the function it is in.



Constant - a bare value (i.e. an atomic vector of length 1). is_bare_atomic(1)



Call object - a vector of symbols/constants/calls that begins with a function name, possibly followed by arguments. is_call(expr(abs(1)))



Code - a sequence of symbols/constants/calls that will return a result if evaluated. Code can be:

- 1. Evaluated immediately (Standard Eval)
- 2. Quoted to use later (Non-Standard Eval)

is expression(expr(pi))





Expression - an object that stores quoted code without evaluating it. is_expression(expr(a + b))

Quosure- an object that stores both quoted code (without evaluating it) and the code's environment. is_quosure(quo(a + b))



rlang::quo_get_env(quo) Return the environment of a quosure.



rlang::quo_set_env(quo, expr) Set the environment of a quosure.



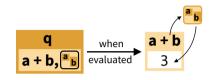
rlang::quo_get_expr(quo) Return the expression of a quosure.

Expression Vector - a list of pieces of quoted code created by base R's expression and parse functions. Not to be confused with **expression**.

Quoting Code

Quote code in one of two ways (if in doubt use a quosure):

OUOSURES



Quosure- An expression that has been saved with an environment (aka a closure).

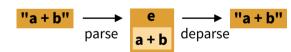
A quosure can be evaluated later in the stored environment to return a predictable result.

rlang::quo(expr) Quote contents as a quosure. Also quos to quote multiple expressions. a <-1; b <-2; q <-quo(a+b); qs <-quos(a,b)

rlang::enquo(arg) Call from within a function to quote what the user passed to an argument as a quosure. Also **enguos** for multiple args. quote_this < - function(x) enquo(x)</pre> quote these < - function(...) enquos(...)</pre>

rlang::new_quosure(expr, env = caller env()) Build a guosure from a guoted expression and an environment. new quosure(expr(a + b), current env())

Parsing and Deparsing



Parse - Convert a string to a saved expression.

rlang::parse_expr(x) Convert a string to an expression. Also parse_exprs, sym, parse_quo, parse_quos. e<-parse expr("a+b")</pre> **Deparse** - Convert a saved expression to a string.

rlang::expr_text(expr, width = 60L, nlines = Inf) Convert expr to a string. Also **quo_name**. expr text(e)

Building Calls

rlang::call2(.fn, ..., .ns = NULL) Create a call from a function and a list of args. Use **exec** to create and then evaluate the call. (See back page for !!!) args <- list(x = 4, base = 2)



2

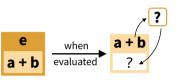
exec("log", !!!args)

call2("log", x = 4, base = 2)

call2("log", !!!args) exec("log", x = 4, base = 2)



EXPRESSION



Quoted Expression - An expression that has been saved by itself.

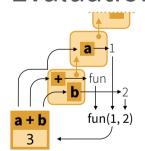
A quoted expression can be evaluated later to return a result that will depend on the environment it is evaluated in

rlang::expr(expr) Quote contents. Also exprs to quote multiple expressions. a < 1: b < 2: e < -expr(a + b): es < -exprs(a, b, a + b)

rlang::enexpr(arg) Call from within a function to quote what the user passed to an argument. Also **enexprs** to quote multiple arguments. quote_that < - function(x) enexpr(x) quote those < - function(...) enexprs(...)

rlang::ensym(x) Call from within a function to quote what the user passed to an argument as a symbol, accepts strings. Also **ensyms**. quote name < - function(name) ensym(name)</pre> quote names < - function(...) ensyms(...)</pre>

Evaluation



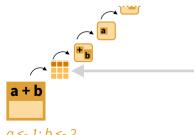
To evaluate an expression, R:

- 1. Looks up the symbols in the expression in the active environment (or a supplied one), followed by the environment's parents
- 2. Executes the calls in the expression

The result of an expression depends on which environment it is evaluated in.

OUOTED EXPRESSION

rlang::eval_bare(expr, env = parent.frame()) Evaluate expr in env. eval bare(e, env =. GlobalEnv)



p <- quo(.data\$a + !!b) $mask \leftarrow tibble(a = 5, b = 6)$ eval_tidy(p, data = mask)

QUOSURES (and quoted exprs)

rlang::eval_tidy(expr, data = NULL, env = caller_env()) Evaluate expr in env, using data as a data mask. Will evaluate quosures in their stored environment. eval tidy(a)

Data Mask - If data is non-NULL. eval tidy inserts data into the search path before env, matching symbols to names in data.

Use the pronoun .data\$ to force a symbol to be matched in data, and !! (see back) to force a symbol to be matched in the environments.



Quasiquotation (!!, !!!, :=)

OUOTATION

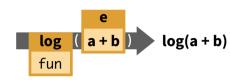
Storing an expression without evaluating it. $e \leftarrow expr(a + b)$

log(e) fun

expr(log(e))

QUASIQUOTATION

Quoting some parts of an expression while evaluating and then inserting the results of others (unquoting others). $e \leftarrow expr(a + b)$



!! Unquotes the

symbol or call that

follows. Pronounced

"unquote" or "bang-

bang." *a* <- 1; *b* <- 2

expr(log(!!a + b))

Combine !! with ()

expr(log(!!(a+b)))

!!! Unquotes a vector

or list and splices the

results as arguments

into the surrounding

call. Pronounced "unquote splice" or

"bang-bang-bang." x < - list(8, b = 2)expr(log(!!!x))

:= Replaces an = to

the =. Use with !!

n <- expr(uno)

allow unquoting within

the name that appears

on the left hand side of

tibble::tibble(!!n := 1)

expression.

a <- 1; b <- 2

to unquote a longer

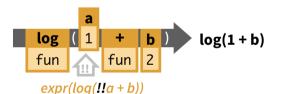
expr(log(!!e))

rlang provides !!, !!!, and := for doing quasiquotation.

!!, !!!, and := are not functions but syntax (symbols recognized by the functions they are passed to). Compare this to how

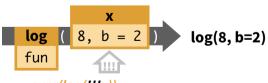
- . is used by magrittr::%>%()
- . is used by stats::lm()
- .x is used by purrr::map(), and so on.

!!, !!!, and := are only recognized by some rlang functions and functions that use those functions (such as tidyverse functions).

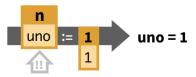


a + b log(3)fun

expr(log(!!(a + b)))



expr(log(!!!x))



tibble::tibble(!!n := 1)

Programming Recipes

Quoting function- A function that quotes any of its arguments internally for delayed evaluation in a chosen environment. You must take special steps to program safely with a quoting function.

How to spot a quoting function?

A function quotes an argument if the argument returns an error when run on its own.

Many tidyverse functions are quoting functions: e.g. filter, select, mutate, summarise, etc.

reauire(dplvr)

data %>%

var <- rlang::enquo(var)

dplyr::filter(cars, **speed = = 25**) speed dist

25

speed == 25

85

Error!

PROGRAM WITH A QUOTING FUNCTION PASS MULTIPLE ARGUMENTS

```
data mean <- function(data, var) {
                                             reauire(dplvr)
                                             data %>%
   summarise(mean = mean(!!var)) 2
```

- 1. Capture user argument that will be quoted with rlang::enquo.
- 2. Unquote the user argument into the quoting function with !!.

MODIFY USER ARGUMENTS

```
my_do <- function(f, v, df) {
 f <- rlang::enquo(f)
                                    1
 v <- rlang::enquo(v)
 todo <- rlang::quo((!!f)(!!v))
                                    2
 rlang::eval_tidy(todo, df)
                                    3
```

- 1. Capture user arguments with rlang::enquo.
- 2. **Unquote** user arguments into a new expression or quosure to use
- 3. **Evaluate** the new expression/ quosure instead of the original argument

TO A QUOTING FUNCTION

```
group mean <- function(data, var, ...) {
 var <- rlang::enquo(var)</pre>
 group vars <- rlang::enquos(...)
                                       2
    group_by(!!!group_vars) %>%
   summarise(mean = mean(!!var))
```

- 1. Capture user arguments that will be quoted with rlang::enquos.
- 2. Unquote splice the user arguments into the quoting function with !!!.

APPLY AN ARGUMENT TO A DATA FRAME

```
subset2 <- function(df, rows) {
  rows <- rlang::enquo(rows)
                                         1
 vals <- rlang::eval tidy(rows, data = df)
  df[vals, , drop = FALSE]
```

- 1. Capture user argument with rlang::enquo.
- 2. Evaluate the argument with rlang::eval_tidy. Pass the data frame to data to use as a data mask.
- 3. **Suggest** in your documentation that your users use the **.data** and .env pronouns.

WRITE A FUNCTION THAT RECOGNIZES QUASIQUOTATION (!!,!!!,:=)

- 1. Capture the quasiquotation-aware argument with rlang::enquo.
- 2. Evaluate the arg with rlang::eval_tidy.

```
add1 <- function(x) {
 q <- rlang::enquo(x)
 rlang::eval\ tidy(q) + 1
                                        2
```

PASS TO ARGUMENT NAMES OF A QUOTING FUNCTION

```
named mean <- function(data, var) {
 reauire(dplvr)
 var <- rlana::ensvm(var)
 data %>%
   summarise(!!name := mean(!!var)) 2
```

- 1. Capture user argument that will be quoted with rlang::ensym.
- 2. Unquote the name into the quoting function with !! and :=.

PASS CRAN CHECK

```
#' @importFrom rlang .data
                                        1
mutate_y <- function(df) {</pre>
 dplyr::mutate(df, y = .data$a +1)
```

Quoted arguments in tidyverse functions can trigger an R CMD check NOTE about undefined global variables. To avoid this:

- 1. Import rlang::.data to your package, perhaps with the roxygen2 tag @importFrom rlang .data
- 2. Use the .data\$ pronoun in front of variable names in tidyverse functions