IBM Engineering Lifecycle Management

Jazz Platform
Link Validity API
Link Discovery Services Idx

A Summary of capability - DRAFT

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IBM material

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Section 2: Introduction

This document provides a summary of two essential ELM link management services that apply when Configuration Management is enabled.

Link Validity API

Link Validity is primarily a manual marker to link status in particular contexts applies when Configuration Management is enabled, Link Validity also needs to be enabled for each ELM application server.

Link Discovery Services Idx

Link Discovery is an optional service for incoming link discovery to a given project area. Link discovery usage takes into account the ELM conventions for link storage across upstream and downstream apps, which is explained here.

This documents provides an overview and summary at V6.06.01 and V7.

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Section 3: Link Validity

IBM Engineering Lifecycle Management (ELM) suite applies Linked Data concepts using Open Services for Lifecycle Collaboration (OSLC), these concepts allow dependencies and associations to be made between certain types of artefacts in ELM, also with certain external non-ELM applications which use specific OSLC conventions. An application user may propose or define a relationship between artefacts using links but in general OSLC does not require or even elaborated use link properties, such as their status or applicability. In their most basic, and typical, form links are just information triples – link source URI, linktype URI and link target URI. Link Validity provides additional properties for visual and reportable indication of link status within ELM and is a common, aggregating utility provided by Jazz Foundation, which is a set of components and services found within the Jazz Team Server. In ELM users can manually set, unset and comment upon link validity states to indicate and track link validity status or approval. User link validity actions are the individual link or multi-select level.

Noting that OSLC does not define specific link validity mechanisms or properties, these emerged as customer requested that ELM provide similar support to DOORS classic link suspicion.

Noting further the role of OSLC Configuration Management which uses a containment paradigm rather than adding applicability properties to links. Links and Link validities are valid within a given configuration context, because they are bounded within a configuration container. There is no direct query on a link to find the configurations in which it is valid, a context is provided and a link status is returned, more of this later.

Implementation in ELM is based upon convention over apps "lifecycle position" – which assumes certain link ordering. There is a notion of links to upstream or downstream applications¹:

Upstream apps "mature" or evolve earlier in the 1st run through of the lifecycle e.g. A Requirement

¹ Consult e.g.

Downstream apps "mature" or evolve later in the 1^{st} run through of the lifecycle e.g. a test of some requirement

Changes typically propagate from upstream apps to downstream apps

Suppose that an artefact link exists, from a downstream app to an upstream app, such as a test validates some requirement. Suppose then that an upstream app user, e.g. in DNG, changes that requirement and then may mark the (incoming) link invalid. A downstream app user, e.g. in ETM, may then see that at least that test needs review or change to be able then to set the link validity back to valid. Which would be then reflected in the appearance and reporting on the link validity. Note that with Configuration Management enabled these changes and visibilities occur with specific Global or Local Configuration and Change Set contexts.

This convention applies to asymmetric link types, i.e. links resolved in downstream apps. A change to either end of a symmetric link with cause Link Validity to change.

A rolled-up Link validity summary is also provided according to directionality which is addressed below.

Link validity states

Link validity is analysed according to

Contents of artefact version X + link type + contents of artefact version $Y \Rightarrow [has a]$ validity state

The link validity states supported are

Table 1 Link validity states

Link state	Meaning	Occurs	Can comments be added	App visibility
Unspecified / Unassigned	Unknown or not specified Assumed suspect	By default	No	ENI/RB
Valid	A human has marked as having asserted validity of the association between the artefacts, each in given state and a given configuration context	When a human as consciously marked a link as Valid		DNG/ETM/EWM ENI/R
Invalid	A human has marked as having asserted invalidity of the association between the artefacts, each in given state and a given configuration context	When a human as consciously marked a link as Invalid	Yes	DNG/ETM/EWM ENI/R
Suspect	ELM or a human has detected some change which may make an		Yes	DNG/ETM/EWM ENI/R ²
Unknown	Expected Link Validity not available	A server may be down or an artefact deleted		ENI/R

² Suspect is not really a valid status – See ref ELM_Link_Validity_&_Discovery_V0.3.docx

Link Validity Profile

Link Validity make use of an artefact Content Hash based upon a Validity Profile, the hash is created before or as the link status is set. Absence of the Content Hash for a given link can be taken as invalidity or suspicion, the latter is the default case in ELM apps.

The hash needs to be chosen (calculated) so as to have a low likelihood of being duplicated by another linking application, a strong cryptographic hash is used in the ELM apps The aim is to create the hash from a set of attributes which define the semantic content of the artefact itself, not artefact version marking, therefore such properties as version ID, version URL, creation time, modification time, contributor, etc. should normally be omitted from the hash calculation, as should the presence of links.

Applications should support the same content hash values from the same profile and from different profiles when the attribute values in question are the same; that reuse of the same content hash should be considered a valid case and not a 'collision'.

ELM currently supports only a default profile, and is not customisable. See Appendix 2

Link Validity information in the TRS Shape

There are essentially two records that appear in the JTS Link Validity TRS (2.0) around link validity, they must be combined for reporting:

Content Hash for Link Validity in TRS

The first of these records, the simpler, is a contentHash statement about a specific resource. As soon as the validity service is made aware of the validity of a particular resource version, this record is published in TRS. This is the configuration-independent yet artefact content specific mechanism that is used to truly determine if two versions of the same resource can be treated the same with respect to link validity.

An example of one of these Content Hash entries in RDF is as follows:

```
<rdf:RDF
xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
xmlns:oslc="http://open-services.net/ns/core#"
xmlns:validity="http://jazz.net/ns/validity#"
xmlns:dcterm="http://purl.org/dc/terms/" >
    <rdf:Description rdf:about="https://rtpclmperf13-
rn.rtp.raleigh.ibm.com:9443/rm/resources/ 53efdc5e9ea84b9e9b5b5eb2551e0748?revision= DDYmDL-
2EeWGRdEY53LVLA">
    <validity:contentHash
rdf:datatype="http://www.w3.org/2001/XMLSchema#string">90676a2d3f8c989f1cb3be1f00fc1053</validity:contentHash>
    </rdf:Description>
</rdf:RDF>
```

Note that multiple versions of the same resource (although would have unique URIs) may align to the same content hash. This is expected and good.

Link Validity record in the TRS

The more complex item is for the link validity record itself. This has some basic metadata (who modified it, when, an optionally populated description).

The data needs to be unioned with the previously mentioned contentHash bits combined to provide the 'validity:status' for a given validity:validateTargetHash + validity:validateSourceHash + dcterm:type (representing link type) for the specific validity:profile.

Currently in ELM a single profile is used.

```
<rdf:RDF
  xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
  xmlns:oslc="http://open-services.net/ns/core#"
  xmlns:validity="http://jazz.net/ns/validity#"
  xmlns:dcterm="http://purl.org/dc/terms/">
  <rdf:Description rdf:about="https://rtpcImperf13-rn.rtp.raleigh.ibm.com:9443/jts/validity/_QRksML-
2EeWD7voD9vXaVQ">
    <validity:validateTargetHash
rdf:datatype="http://www.w3.org/2001/XMLSchema#string">daa8e4118d774cb9129e2c0b42f3df46</validity
:validateTargetHash>
    <dcterm:modified rdf:datatype="http://www.w3.org/2001/XMLSchema#dateTime">2016-01-
20T20:42:00.186Z</dcterm:modified>
    <oslc:modifiedBy rdf:resource="https://rtpclmperf13-</pre>
rn.rtp.raleigh.ibm.com:9443/jts/users/TestJazzAdmin1"/>
    <oslc:instanceShape rdf:resource="http://jazz.net/shapes/validity#ValidityResourceShape"/>
    <dcterm:description rdf:datatype="http://www.w3.org/2001/XMLSchema#string"></dcterm:description>
    <validity:validateSourceHash
rdf:datatype="http://www.w3.org/2001/XMLSchema#string">90676a2d3f8c989f1cb3be1f00fc1053</validity:v
alidateSourceHash>
    <validity:profile rdf:resource="https://rtpcImperf13-rn.rtp.raleigh.ibm.com:9443/jts/validity/_QBPxML-
2EeWD7voD9vXaVQ"/>
    <rdf:type rdf:resource="http://jazz.net/ns/validity#LinkValidity"/>
    <dcterm:type rdf:resource="https://rtpcImperf13-rn.rtp.raleigh.ibm.com:9443/rm/types/ COQygb-</pre>
2EeWGRdEY53LVLA"/>
    <validity:status rdf:resource="http://jazz.net/ns/validity#Valid"/>
  </rdf:Description>
</rdf:RDF>
```

A common report scenario would be something like 'show valid relationships in stream alpha'. The query output typical requirement or test case info (title, type, whatever else), but determine the result set based on the specified configuration(s), filtering through the contentHash data on based on the validity:status

Section 4: Link Validity API

Link Validity data model

```
▲ platform:/resource/com.ibm.team.repository.service/modelgen/validitymodel.ecore
  ■ ValidityModel
     teamModel

■ waliditymodel

       ▶ ॿ teamPackage

■ ValidityInfo -> Auditable [com.ibm.team.repository.service.validity.IValidityInfo]

          ▶ ☐ linktype : EString
          validityDescription : EString

▶ ₹ sourceContentHash : EString

▶ Ţ targetContentHash : EString

▶ ¬ status : ValidityStatus

          ▶ ➡ validityContext : ValidityContext

■ YalidityStatus

            - valid = 0
            - invalid = 1
       ValidityContext -> SimpleItem [com.ibm.team.repository.service.validity.IValidityContext]
          ▶ ¬ name : EString

    □ description : EString

       ▲ EcontentHashToVersionMapping -> SimpleItem [com.ibm.team.repository.service.internal.validitymodel.IContentHashToVersionMapping]

▶ ¬ contentHash : EString

          ▶ ¬ version : EString
       ▶ ■ ValidityProfile -> Auditable [com.ibm.team.repository.service.validity.IValidityProfile]
▶ ● platform:/resource/com.ibm.team.repository.common/models/repository.ecore
```

Provided Service end points

On the ELM application side the REST APIs is available at

https://{appUrl}:{port}/{appContext}/validity

On the ELM JTS side the REST API is available at

https://{jtsUrl}:{port}/jtsContext}/validity

REST APIs

Provided services details are available at /validity?method=OPTIONS

The API only accepts or returns JSON objects

POST /validity/addValidity: add or update a list of validityInfo (valid or not). A validity link is updated if it as the same link type, source concept, source content hash, target concept, target content hash, and context name. Otherwise a new link is created

ValidityInfo: This is the object that is passed around to the validity service to add or update a link instance. The mandatory values: linktype, sourceConceptId, sourceContentHash, targetConceptId, targetContentHash, contextName.

A list of versionIds can also be passed to populate the contentHashToVersionmapping table at the same time during insertion of the validity link status.

See below for the properties names to use during JSON serialization

POST /validity/addVersionsMapping: For a given content hash, add a list of versions to the ContentHashToVersionMapping table. These new versions will then be associated to the links which reference this content hash.

VersionMapping: This is the object that is passed around to the validity service map a list of versions to a contentHash. See below for the properties names to use during JSON serialization

```
@BeanConstructor(properties={"contentHash","versionIds"})
public VersionsMapping(String contentHash, String[] versionIds)
```

POST /validity/isValid: Verify if a link is valid given a link type, a source concept, a source content hash, a target concept, a target content hash and a context name. If not found, 404 is returned.

IsValidQuery: This is the object that is passed around to the validity service to verify the validity of a link. See below for the properties names to use during JSON serialization

POST /validity/validTargetVersions: Return the list of valid target versions given a link type, the source concept, source content hash, the target concept and context name. 404 is returned if no links found

QueryValidTargetVersions: This is the object that is passed around to the validity service. See below for the properties names to use during JSON serialization

POST /validity/validSourceVersion: Return the list of valid target versions given a link type, the source concept, the source content hash, the target concept and the context name. 404 is returned if no links found

QueryValidSourceVersions: This is the object that is passed around to the validity service. See below for the properties names to use during JSON serialization

Link Validity API examples

Accessing the APIs

Rich client can authenticate and access the REST APIs using IteamRawRestServiceClient

```
RemoteTeamServer = (RemoteTeamServer) TeamServerFactory.INSTANCE.newTeamServerFromURL(getJazzServerUrl(),
        LenientCertificateValidator.INSTANCE);
server.setCredentials("ADMIN", "ADMIN");
final ITeamRawRestServiceClient rawRestServiceClient = new TeamRawRestServiceClient(server);
\Omegar
if(! TeamPlatform.isStarted())
    TeamPlatform.startup();
ITeamRepository repo = TeamPlatform.getTeamRepositoryService().getTeamRepository("https://localhost:9443/jazz");
if(!repo.loggedIn()) {
    repo.registerLoginHandler(new ITeamRepository.ILoginHandler() {
         public ILoginInfo challenge(ITeamRepository repository) {
             return new ILoginInfo() {
                 public String getUserId() {
                     return "ADMIN";
                 public String getPassword() {
                     return "ADMIN";
             };
         }
     });
     try {
        repo.login(null);
    } catch (TeamRepositoryException e) {
        // TODO Auto-generated catch block
        e.printStackTrace();
final ITeamRawRestServiceClient rawRestServiceClient = repo.getRawRestServiceClient();
Create/add a link validity record using addValidity
con = rawRestServiceClient.getConnection(new URI(getJazzServerUrl() + VALIDITY URL + "/addValidity").normalize());
con.addRequestHeader("Accept", "text/json");
String content = "[" +
        "linkType:t1," +
         "validityDescription:t1," +
        "sourceConceptId:t1," +
         "sourceContentHash:t1," +
        "targetConceptId:t1," +
        "targetContentHash:t1," +
         "status:0,"+
        "contextName:t1," +
         "sourceVersionIds:[\"sv1\",\"sv2\"]," +
         "targetVersionIds:[\"tv1\",\"tv2\"]," +
        "}" +
        "]";
Response resp = con.doPost(new ByteArrayInputStream(content.getBytes("UTF-8")), content.length(), "text/json");
assertTrue(resp.getStatusCode() == HttpStatus.SC_OK);
Add a contentHash for a specific artefact version using addVersionsMapping
```

Sets a link as valid using isValid

Checking for validSourceVersions

Setting contentHash for an artefact version and Checking for validTargetversions

```
con = rawRestServiceClient.getConnection(new URI(getJazzServerUrl() + VALIDITY_URL + "/addVersionsMapping").normalize());
con.addRequestHeader("Accept", "text/json");
String mapping = "{" +
        "contentHash:t1," +
        "versionIds:[\"t1\"]}";
Response resp = con.doPost(new ByteArrayInputStream(mapping.getBytes("UTF-8")), mapping.length(), "text/json");
assertTrue(resp.getStatusCode() == HttpStatus.SC OK);
con = rawRestServiceClient.getConnection(new URI(getJazzServerUrl() + VALIDITY_URL + "/validTargetVersions").normalize());
con.addRequestHeader("Accept", "text/json");
String content = "{" +
                        "linkType:t1," +
                        "sourceConceptId:t1," +
                        "sourceContentHash:t1," +
                        "contextName:t1," +
                        "targetConceptId:t1" +
resp = con.doPost(new ByteArrayInputStream(content.getBytes("UTF-8")), content.length(), "text/json");
assertTrue(resp.getStatusCode() == HttpStatus.SC OK);
JSONArray jObj = JSONArray.parse(new InputStreamReader(resp.getResponseStream(), HttpConstants.DEFAULT ENCODING));
assertTrue(jObj.contains("t1"));
```

Client API

IValidity Client Service

This is the service which applications should use

IValidityClientService can be access as 0.6(?) services or through REST API

IValidityClientService can be accessed on either the application or the JTS side

By default the application validity uses the connected JTS as a validity provider

The applications just forwards the calls to the JTS IValidityClientService

The used validity provider can be changed in the server "Advanced server properties"

Section 5: Link Discovery Service

The ELM Link Discovery Service³ ldx is a specialised version of the ELM Lifecycle Query Engine (LQE) and so uses the same technology to aggregate link information across the ELM applications and other registered data sources. It uses the same OSLC Tracked Resource Set feeds as LQE. Its purpose is to provide a common service for incoming link discovery when Configuration Management is enabled. By default ldx updates every 60 secs, noting that the default for GC cache update is 5 secsⁱ. Within ELM on screen its named as Link Index Provider

Because it's a specialised version of LQE, ldx can be moved to its own server⁴ and is a feed to ENI and Reporting.

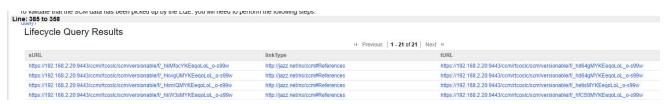
Link storage conventions across ELM are summarised as

Application	Stores links to	Queries for incoming links from
RM (DOORS Next)	RM	AM, CCM, QM
AM (RMM)	AM, RM	CCM, QM
QM (ETM)	QM, AM, RM	CCM
CCM (EWM)	CCM, QM, AM, RM	

ELM applications may use ldx or OSLC Query for incoming links. LDX contains information on all links and all configurations, so can do a configuration scoped search for links to a given artefact in a given configuration (global or local).

Sample Query result

(Placeholder)



³ Some jaz.net articles refer to Link Index Provider

⁴ https://jazz.net/wiki/bin/view/Deployment/DistributedLDX superceded by https://www.ibm.com/support/pages/node/6348196 ELM_Link_Validity_&_Discovery_V0.3.docx V0.3 IBM material 12 of 19

Section 6: Change Logs

Major changes

Date / Version	Change	Who	Notes
V0.1	Format and create	Gray Bachelor	Link Validity pre-final
V0.2	Formatting and updates	Gray Bachelor	Out for review
V0.3	Add ELM arch overview	Gray Bachelor	Share draft with partner

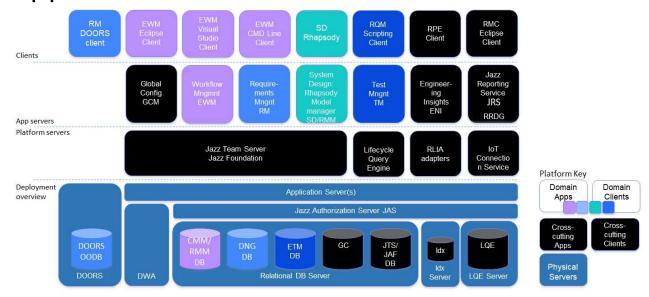
Major issues

Date / Version	Issue	Action due	Notes
V0.3	Lack ldx detail		

Docs used

Date / Version	Document	Notes

Appendix 1: Architectural Context



Link Validity is provided by the Jazz Team Server / Jazz Foundation server

Link Discovery / Index Provider is a separate server

Appendix 2: Current ELM Validity profile

Since ELM 6.0.1 profile behaviour is fixed and unmodifiable

Behaviour is outlined below as per which artefact attributes and link directionality will be acknowledged in this standard behaviour prior to the introduction of fully user configurable profiles.

DNG Artefacts attributes considered for validity:

DNG will include all user modifiable fields since ELM 6.0.1

Primary Text, Title, Description and Custom-defined attributes

QM Test Cases attributes considered for validity:

<Missing>

RMM SCM and Architecture artefact properties considered for validity:

<Missing>

DM Artefacts attributes considered for validity:

DM uses the same artefact attributes used to compute their eTags.

(Nearly identical behaviour to DNG)

Link types (directionality) for validity:

This directionality will only effect 'validity summary' (rollup)

Source** (affects validity)	A to B	Target (does not affect validity)
Source (does not affect validity)	B to A	Target** (affects validity)

Category	Source	LinkType	Target	Tracked since 60.1	Comments
		C	OSLC Links		
OSLC (RM)	Requirement**	Elaborated By	Use case	No	
OSLC (RM)	Use case	Elaborates	Requirement**	No	
OSLC (RM)		Specified By	Requirement**	No	
OSLC (RM)	Requirement**	Specifies		No	
OSLC (RM)	WorkItem**	Affects	Requirement	No	
OSLC (RM)	Requirement	Affected By	WorkItem**	No	
OSLC (QM)	Test Case	Validates	Requirement**	Yes	
OSLC (QM)	Requirement**	Validated By	Test Case	Yes	

Category	Source	LinkType	Target	Tracked since 60.1	Comments
OSLC (CCM)	Change Request	Tracks	Requirement**	No	
OSLC (CCM)	Requirement**	Tracked By	Change Request	No	
OSLC (CCM)	Change Request	Implements	Requirement**	No	
OSLC (CCM)	Requirement**	Implemented By	Change Request	No	
OSLC (RM)	Requirement**	References	Requirement**	Yes	
OSLC (RM)	Requirement**	Referenced By	Requirement**	Yes	
OSLC (DM)	Requirement**	Derives	Architecture Element	Yes	
OSLC (DM)	Architecture Element	Derives From	Requirement**	Yes	
OSLC (DM)	Architecture Element	Satisfies	Requirement**	Yes	
OSLC (DM)	Requirement**	Satisfied By	Architecture Element	Yes	
OSLC (DM)	Architecture Element**	Trace	Requirement**	Yes	
OSLC (DM)	Requirement**	Traced by	Architecture Element**	Yes	
OSLC (DM)	Architecture Element	Refines	Requirement**	Yes	
OSLC (DM)	Requirement**	Refined By	Architecture Element	Yes	
		RM	Internal Links		
RM	Requirement**	Link To	Requirement**	Yes	
RM	Requirement**	Link From	Requirement**	Yes	
RM	Requirement**	Parent Of	Requirement**	Yes	
RM	Requirement**	Child Of	Requirement**	Yes	
RM	Requirement**	Synonym	Requirement**	Yes	
RM	Requirement**	Embeds	Requirement**	Yes	

Category	Source	LinkType	Target	Tracked since 60.1	Comments	
RM	Requirement**	Embedded in	Requirement**	Yes		
RM	Requirement**	Extracts	Requirement**	Yes		
RM	Requirement**	Extracted from	Requirement**	Yes		
RM	Requirement**	<custom link<br="">type></custom>	Requirement**	Yes		
	DM Internal Links					
DM	Architecture Element**	Links to	Architecture Element**	???		
DM	Architecture Element**	<custom link<br="">type></custom>	Architecture Element**			

Appendix 3: Links to additional info

Introduction to Link Validity

https://www.ibm.com/support/knowledgecenter/SSYMRC_7.0.3/com.ibm.jazz.vvc.doc/topics/c_linkval.html#c_linkval

Administer Link Validity across ELM servers

https://www.ibm.com/support/knowledgecenter/SSYMRC 7.0.3/com.ibm.jazz.vvc.doc/topics/t linkval enbl.html

Reporting on Link validity

https://www.ibm.com/support/knowledgecenter/SSYMRC 7.0.3/com.ibm.jazz.vvc.doc/topics/t linkval report.html#t linkval report

Additional useful info not linked

Andy Lapping's Link Existence and validity enablement presentation for V7

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