

STATE OF CALIFORNIA –DEPARTMENT OF BUSINESS OVERSIGHT
**NOTICE OF ISSUANCE OF SECURITIES PURSUANT TO SUBDIVISION (o)
OF SECTION 25102 OF THE CORPORATIONS CODE**

DBO – 25102(o) (Register 2002, No. 39) (Rev. 08-13)



(Department of Business Oversight Use Only)

Fee Paid \$ _____

Receipt No. _____

DEPARTMENT OF CORPORATIONS

FILE No., if any: _____

(Insert File Numbers(s) of Previous
Filings Before the Department, If Any)

FEE: \$ _____

(See Corporations Code Section 25608(y) and Section 25608(e).

The fee is based on the current market value of the securities, or in the case of options, the underlying securities.)

1. Name of Issuer: _____
2. State of Incorporation or Organization: _____
3. Address of Principal Place of Business: _____

Number and Street	City	State	Zip Code
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4. The security is issued pursuant to a: (Check One)

[] Purchase Plan or Agreement.

Name of Security: _____

Number of Securities: _____

Price Per Security: \$ _____

[] Option Plan or Agreement.

Name and Number of Options: _____

Name and Number of the Underlying Securities: _____

Exercise Price Per Security: \$ _____

[] "Flexible" Purchase/Option Plan or Agreement.

Name of Security/Option: _____

Number of Securities/Options: _____

Name and Number of the Underlying Securities: _____ shares of Common Stock

Price Per Security: \$ _____

5. Aggregate current market value of securities sought to be sold: \$ _____

6. Date of Notice: _____

() Check if Issuer has
a consent to service of process
on file with the Commissioner

Name of Issuer

X

Authorized Signature on Behalf of Issuer

Print Name and Title of Signatory

Name, Address and Phone Number of Contact Person:

Instructions: Each issuer (other than a California corporation) filing a notice under Section 25102(o) must file a consent to service of process (Form 260.165), unless it already has a consent to service on file with the Commissioner.



TO THE COMMISSIONER OF BUSINESS OVERSIGHT OF
THE STATE OF CALIFORNIA

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned,

_____ (a corporation, partnership
or limited liability company organized under the laws of the State of _____),

OR

_____ (an individual),

OR

_____ (other entity),

hereby irrevocably appoints the Commissioner of Business Oversight of the State of California, or the Commissioner's successor in office, to be the undersigned's attorney to receive service of any lawful process in any noncriminal suit, action or proceeding against the undersigned, or the undersigned's successor, executor, or administrator which arises under the Corporate Securities Law of 1968 or any rule or order thereunder after this consent has been filed, with the same force and validity as if served personally on the undersigned.

For the purpose of compliance with the Corporate Securities Law of 1968 of the State of California, notice of the service and a copy of the process should be sent by registered or certified mail to the undersigned at the following address:

(Name and Address)

Dated: _____, _____.

[Insert name of corporation, partnership,
limited liability company or other entity]

By _____

Title _____

OR

[Insert name of individual]

CONSENT TO SERVICE OF PROCESS

DBO – 260.165 (Revision 2009, No. 39) (Rev. 08-13) Page 2 of 2

State of California _____)

County of _____)

On _____ before me, _____,
(Name of Notary)

personally appeared _____
(Here, insert Name and Title of the Officer)

(who proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____ (Seal)

Any certificate of acknowledgement taken in another place shall be sufficient in the State of California if it is taken in accordance with the laws of the place where the acknowledgment is made.