

Securities Law Compliance

The issuance of stock or stock option to service providers such as employees and consultants is subject to both federal securities laws and the securities laws of the state where the service provider is located. We advise that you consult an attorney concerning compliance with these laws prior to the issuance of securities to service providers.

For companies issuing securities to service providers located in California, we have prepared the instructions below to assist with making the compliance filing required under Section 25102(o) of the California Corporations Code. This filing should be completed prior to issuing any securities to service providers located in California.

California Securities Compliance Filing

STEP 1: REVIEW AND SIGN PAGE 1 OF THE SEPARATELY PROVIDED 25102(o) NOTICE AND SIGN AND OBTAIN NOTARY ACKNOWLEDGEMENT ON THE FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS (PAGES 2-3).

- Keep one copy of these documents in the company's files

STEP 2: REMIT TO THE CALIFORNIA DEPARTMENT OF BUSINESS OVERSIGHT THE FILING FEE AND THE REQUIRED DOCUMENTS.

- Include the following in a single envelope:
 1. Check payable to "Department of Business Oversight" in the amount of \$200.02 for the payment of the filing fee
 2. Transmittal Letter (see page 2 below)
 3. The original and one copy of the signed 25102(o) Notice
 - Clip a single self-addressed, postage paid envelope to the copy of the 25102(o) Notice for the Department of Business Oversight to return the date-stamped copy.
 4. Signed and Notarized original Form U-2 Uniform Consent to Service of Process
- Send to the address provided on the transmittal letter below by trackable method, such as FedEx or USPS Certified Mail with Return Receipt.
- Keep in the company's files a copy of the proof of mailing, the proof of delivery and the date-stamped copy when it is returned by the Department of Business Oversight.

Transcend Media, Inc.
639 Mason St
San Francisco, California 94108

Department of Business Oversight
State of California
One Sansome Street, Suite 600
San Francisco, CA 94104-4428

Re: Transcend Media, Inc. - Notice under Section 25102(o)

Ladies and Gentlemen:

Pursuant to Section 25102(o) of the California Corporate Securities Law of 1968, please find enclosed for immediate filing on behalf of Transcend Media, Inc., a Delaware corporation, the following:

1. Notice of Issuance of Shares Pursuant to Subdivision (o) of Section 25102 of the California Corporations Code with respect to the Transcend Media, Inc. 2022 Stock Plan.
2. Form U-2 Uniform Consent to Service of Process

Also enclosed is a check payable to "Department of Business Oversight" in the amount of \$200.02 in payment of the applicable filing fee required under Section 25608(y) of the California Corporate Securities Law.

Please file-stamp the return copy of this Notice and return it in the envelope provided. If you have any questions regarding the enclosed, please do not hesitate to call me at 4247774242.

Very truly yours,

Marwan Refaat
Chief Executive Officer

Enclosures