# Introduction to R

Version 2 (2018)

# Contents

In	roduction	3				
1	Starting out in R         1.1 Variables          1.2 Saving code in an R script          1.3 Vectors          1.4 Types of vector          1.5 Indexing vectors          1.6 Sequences          1.7 Functions	5 6 7 8 8 8 9 9				
2	Data frames	12				
	2.1 Loading data 2.2 Exploring 2.3 Indexing data frames 2.4 Columns are vectors 2.5 Logical indexing 2.6 Factors 2.7 Readability vs tidyness 2.8 Sorting 2.9 Joining data frames	13 14 14 16 17 19 21 22 22				
3	Plotting with ggplot2 24					
	3.1 Elements of a ggplot 3.2 Further geoms	24 26 28 28 30 30				
4	Summarizing data	32				
	4.1 Summary functions	32 32 33 35				
5	Thinking in R					
	5.1 Lists	$\frac{38}{38}$				
6	Next steps 39					
	6.1 Deepen your understanding					

	$\alpha$	$\alpha$	NΤ	$\mathbf{r}$	r	N'	$\Gamma$
- (		•	I V		н,	IV.	

# Introduction



These are course notes for the "Introduction to R" course given by the Monash Bioinformatics Platform<sup>1</sup> for the Monash Data Fluency<sup>2</sup> initiative. This is a new version of the course focusing on the modern Tidyverse<sup>3</sup> set of packages. We believe this is currently the quickest route to being productive in R.

- PDF version for printing<sup>4</sup>
- ZIP of data files used in this workshop<sup>5</sup>

During the workshop we will be using R on a server we run. However R is free, and you can install it on your own computer. There are two things to download and install:

- Download  $R^6$
- Download RStudio<sup>7</sup>

(R is the language itself. RStudio provides a convenient environment in which to use R.)

### Source code

• GitHub page<sup>8</sup>

## Authors and copyright

This course is developed for the Monash Bioinformatics Platform by Paul Harrison.

<sup>&</sup>lt;sup>1</sup>https://www.monash.edu/researchinfrastructure/bioinformatics

<sup>&</sup>lt;sup>2</sup>https://monashdatafluency.github.io/

<sup>&</sup>lt;sup>3</sup>https://www.tidyverse.org/

<sup>&</sup>lt;sup>4</sup>https://monashdatafluency.github.io/r-intro-2/r-intro-2.pdf

<sup>&</sup>lt;sup>5</sup>https://monashdatafluency.github.io/r-intro-2/r-intro-2-files.zip

<sup>&</sup>lt;sup>6</sup>https://cran.rstudio.com/

<sup>&</sup>lt;sup>7</sup>https://www.rstudio.com/products/rstudio/download/

 $<sup>^8</sup> https://github.com/MonashDataFluency/r-intro-2$ 



This work is licensed under a CC BY-4: Creative Commons Attribution 4.0 International License<sup>9</sup>. The attribution is "Monash Bioinformatics Platform" if copying or modifying these notes.

Data files are derived from Gapminder, which has a CC BY-4 license. The attribution is "Free data from www.gapminder.org". The data is given here in a form designed to teach various points about the R language. Refer to the Gapminder site<sup>10</sup> for the original form of the data if using it for other uses.

<sup>&</sup>lt;sup>9</sup>http://creativecommons.org/licenses/by/4.0/

<sup>&</sup>lt;sup>10</sup>https://www.gapminder.org

# Chapter 1

# Starting out in R

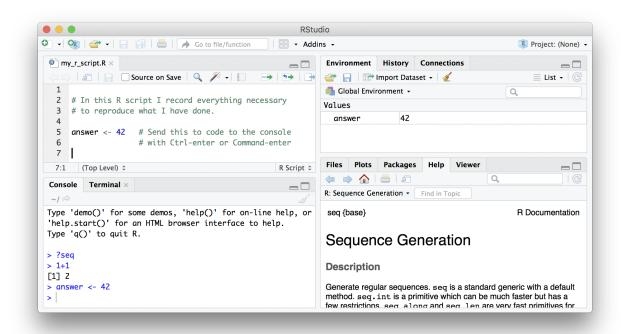
R is both a programming language and an interactive environment for data exploration and statistics. Today we will be concentrating on R as an *interactive environment*.

Working with R is primarily text-based. The basic mode of use for R is that the user types in a command in the R language and presses enter, and then R computes and displays the result.

We will be working in RStudio<sup>1</sup>. This surrounds the *console*, where one enters commands and views the results, with various conveniences. In addition to the console, RStudio provides panels containing:

- A text editor, where R commands can be recorded for future reference.
- A history of commands that have been typed on the console.
- An "environment" pane with a list of *variables*, which contain values that R has been told to save from previous commands.
- A file manager.
- Help on the functions available in R.
- A panel to show plots.

 $<sup>^{1} \</sup>rm https://www.rstudio.com/products/rstudio/download/$ 



Open RStudio, click on the "Console" pane, type 1+1 and press enter. R displays the result of the calculation. In this document, we will be showing such an interaction with R as below.

1+1

[1] 2

- + is called an operator. R has the operators you would expect for for basic mathematics: + \* / ^. It also has operators that do more obscure things.
- \* has higher precedence than +. We can use brackets if necessary ( ). Try 1+2\*3 and (1+2)\*3.

Spaces can be used to make code easier to read.

We can compare with == < > <= >=. This produces a *logical* value, TRUE or FALSE. Note the double equals, ==, for equality comparison.

```
2 * 2 == 4
```

[1] TRUE

There are also character strings such as "string". A character string must be surrounded by either single or double quotes.

### 1.1 Variables

A variable is a name for a value. We can create a new variable by assigning a value to it using <-.

```
width <- 5
```

RStudio helpfully shows us the variable in the "Environment" pane. We can also print it by typing the name of the variable and hitting enter. In general, R will print to the console any object returned by a function or operation *unless* we assign it to a variable.

width

[1] 5

Examples of valid variables names: hello, subject\_id, subject.ID, x42. Spaces aren't ok *inside* variable names. Dots (.) are ok in R, unlike in many other languages. Numbers are ok, except as the first character. Punctuation is not allowed, with two exceptions: \_ and ..

We can do arithmetic with the variable:

```
# Area of a square
width * width
```

[1] 25

and even save the result in another variable:

```
# Save area in "area" variable
area <- width * width
```

We can also change a variable's value by assigning it a new value:

```
width <- 10
width
```

[1] 10

area

[1] 25

Notice that the value of area we calculated earlier hasn't been updated. Assigning a new value to one variable does not change the values of other variables. This is different to a spreadsheet, but usual for programming languages.

# 1.2 Saving code in an R script

Once we've created a few variables, it becomes important to record how they were calculated so we can reproduce them later.

The usual workflow is to save your code in an R script (".R file"). Go to "File/New File/R Script" to create a new R script. Code in your R script can be sent to the console by selecting it or placing the cursor on the correct line, and then pressing **Control-Enter** (**Command-Enter** on a Mac).

#### Tip

Add comments to code, using lines starting with the # character. This makes it easier for others to follow what the code is doing (and also for us the next time we come back to it).

## Challenge: using variables

1. Re-write this calculation as a single line of R:

```
a <- 4*20
b <- 7
a+b
```

2. Re-write this calcuation over multiple lines, using a variable:

2\*2+2\*2+2\*2

## 1.3 Vectors

A *vector* of numbers is a collection of numbers. "Vector" means different things in different fields (mathematics, geometry, biology), but in R it is a fancy name for a collection of numbers. We call the individual numbers *elements* of the vector.

We can make vectors with c(), for example c(1,2,3). c means "combine". R is obsessed with vectors, in R even single numbers are vectors of length one. Many things that can be done with a single number can also be done with a vector. For example arithmetic can be done on vectors as it can be on single numbers.

```
myvec <- c(10,20,30,40,50)
myvec

[1] 10 20 30 40 50

myvec + 1

[1] 11 21 31 41 51

myvec + myvec

[1] 20 40 60 80 100

length(myvec)

[1] 5

c(60, myvec)

[1] 60 10 20 30 40 50

c(myvec, myvec)

[1] 10 20 30 40 50 10 20 30 40 50
```

When we talk about the length of a vector, we are talking about the number of numbers in the vector.

# 1.4 Types of vector

We will also encounter vectors of character strings, for example "hello" or c("hello", "world"). Also we will encounter "logical" vectors, which contain TRUE and FALSE values. R also has "factors", which are categorical vectors, and behave much like character vectors (think the factors in an experiment).

### Challenge: mixing types

Sometimes the best way to understand R is to try some examples and see what it does.

What happens when you try to make a vector containing different types, using c()? Make a vector with some numbers, and some words (eg. character strings like "test", or "hello").

Why does the output show the numbers surrounded by quotes " " like character strings are?

Because vectors can only contain one type of thing, R chooses a lowest common denominator type of vector, a type that can contain everything we are trying to put in it. A different language might stop with an error, but R tries to soldier on as best it can. A number can be represented as a character string, but a character string can not be represented as a number, so when we try to put both in the same vector R converts everything to a character string.

# 1.5 Indexing vectors

Access elements of a vector with [], for example myvec[1] to get the first element. You can also assign to a specific element of a vector.

```
myvec[1]

[1] 10

myvec[2]

[1] 20

myvec[2] <- 5

myvec

[1] 10 5 30 40 50

Can we use a vector to index another vector? Yes!

myind <- c(4,3,2)

myvec[myind]

[1] 40 30 5

We could equivalently have written:

myvec[c(4,3,2)]
```

## Challenge: indexing

[1] 40 30 5

We can create and index character vectors as well. A cafe is using R to create their menu.

```
items <- c("spam", "eggs", "beans", "bacon", "sausage")
```

- 1. What does items[-3] produce? Based on what you find, use indexing to create a version of items without "spam".
- 2. Use indexing to create a vector containing spam, eggs, sausage, spam, and spam.
- 3. Add a new item, "lobster", to items.

# 1.6 Sequences

Another way to create a vector is with ::

#### 1:10

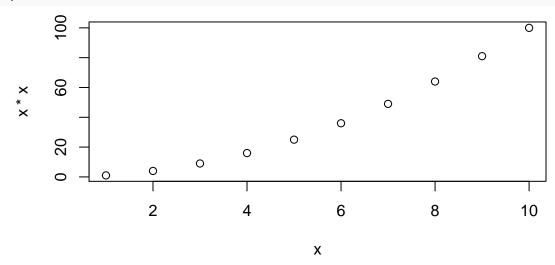
This can be useful when combined with indexing:

#### items[1:4]

Sequences are useful for other things, such as a starting point for calculations:

[1] 1 4 9 16 25 36 49 64 81 100

#### plot(x, x\*x)



## 1.7 Functions

Functions are the things that do all the work for us in R: calculate, manipulate data, read and write to files, produce plots. R has many built in functions and will also be loading more specialized functions from "packages".

We've already seen several functions: c(), length(), and plot(). Let's now have a look at sum().

sum(myvec)

#### [1] 135

We called the function sum with the argument myvec, and it returned the value 135. We can get help on how to use sum with:

### ?sum

Some functions take more than one argument. Let's look at the function rep, which means "repeat", and which can take a variety of different arguments. In the simplest case, it takes a value and the number of times to repeat that value.

### rep(42, 10)

[1] 42 42 42 42 42 42 42 42 42 42

As with many functions in R—which is obsessed with vectors—the thing to be repeated can be a vector with multiple elements.

```
rep(c(1,2,3), 10)
```

```
[1] 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3
```

So far we have used *positional* arguments, where R determines which argument is which by the order in which they are given. We can also give arguments by *name*. For example, the above is equivalent to

```
rep(c(1,2,3), times=10)
```

```
[1] 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1
```

```
[1] 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1
```

```
[1] 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3 1 2 3
```

Arguments can have default values, and a function may have many different possible arguments that make it do obscure things. For example, rep can also take an argument each=. It's typical for a function to be invoked with some number of positional arguments, which are always given, plus some less commonly used arguments, typically given by name.

```
rep(c(1,2,3), each=3)
   [1] 1 1 1 2 2 2 3 3 3
rep(c(1,2,3), each=3, times=5)
   [1] 1 1 1 2 2 2 3 3 3 1 1 1 2 2 2 3 3 3 1 1 1 2 2 2 3 3
   [36] 3 1 1 1 2 2 2 3 3 3
```

## Challenge: using functions

- 1. Use sum to sum from 1 to 10,000.
- 2. Look at the documentation for the seq function. What does seq do? Give an example of using seq with either the by or length.out argument.

# Chapter 2

# Data frames

Data frame is R's name for tabular data. We generally want each row in a data frame to represent a unit of observation, and each column to contain a different type of information about the units of observation. Tabular data in this form is called "tidy data".

Today we will be using a collection of modern packages collectively known as the Tidyverse<sup>2</sup>. R and its predecessor S have a history dating back to 1976. The Tidyverse fixes some dubious design decisions baked into "base R", including having its own slightly improved form of data frame. Sticking to the Tidyverse where possible is generally safer, Tidyverse packages are more willing to generate errors rather than ignore problems.

If the Tidyverse is not already installed, you will need to install it. However on the server we are using today it is already installed.

```
install.packages("tidyverse")
```

People sometimes have problems installing all the packages in Tidyverse on Windows machines. If you run into problems you may have more success installing individual packages.

```
install.packages(c("dplyr","readr","tidyr","ggplot2"))
```

We need to load the tidyverse package in order to use it.

```
library(tidyverse)

# OR
library(dplyr)
library(readr)
library(tidyr)
library(ggplot2)
```

The tidyverse package loads various other packages, setting up a modern R environment. In this section we will be using functions from the dplyr, readr and tidyr packages.

R is a language with mini-languages within it that solve specific problem domains. dplyr is such a mini-language, a set of "verbs" (functions) that work well together. dplyr, with the help of tidyr for some more complex operations, provides a way to perform most manipulations on a data frame that you might need.

<sup>&</sup>lt;sup>1</sup>http://vita.had.co.nz/papers/tidy-data.html

<sup>&</sup>lt;sup>2</sup>https://www.tidyverse.org/

## 2.1 Loading data

We will use the read\_csv function from readr to load a data set. (See also read.csv in base R.)

```
geo <- read_csv("r-intro-2-files/geo.csv")

Parsed with column specification:
    cols(
        name = col_character(),
        region = col_character(),
        oecd = col_logical(),
        g77 = col_logical(),
        lat = col_double(),
        long = col_double(),
        income2017 = col_character()
)

geo</pre>
```

```
# A tibble: 196 x 7
  name
                       region
                                oecd g77
                                               lat
                                                      long income2017
   <chr>
                       <chr>
                                <lg1> <lg1> <db1>
                                                     <dbl> <chr>
 1 Afghanistan
                       asia
                                FALSE TRUE
                                              33
                                                     66
                                                           low
 2 Albania
                       europe
                                FALSE FALSE
                                             41
                                                     20
                                                           upper mid
 3 Algeria
                       africa
                                FALSE TRUE
                                              28
                                                      3
                                                           upper_mid
 4 Andorra
                       europe
                                FALSE FALSE 42.5
                                                      1.52 high
 5 Angola
                                            -12.5
                                                     18.5
                                                           lower_mid
                       africa
                                FALSE TRUE
6 Antigua and Barbuda americas FALSE TRUE
                                              17.0
                                                    -61.8
                                                           high
 7 Argentina
                       americas FALSE TRUE
                                            -34
                                                    -64
                                                           upper_mid
 8 Armenia
                                FALSE FALSE
                                             40.2
                                                     45
                                                           lower mid
                       europe
 9 Australia
                                TRUE
                                      FALSE -25
                       asia
                                                    135
                                                           high
                                      FALSE
10 Austria
                       europe
                                TRUE
                                             47.3
                                                     13.3
                                                           high
# ... with 186 more rows
```

read\_csv has guessed the type of data each column holds:

- <chr> character strings
- <dbl> numerical values. Technically these are "doubles", which is a way of storing numbers with 15 digits precision.
- <lg1> logical values, TRUE or FALSE.

We will also encounter:

- <int> integers, a fancy name for whole numbers.
- <fct> factors, categorical data. We will get to this shortly.

You can also see this data frame referring to itself as "a tibble". This is the Tidyverse's improved form of data frame. Tibbles present themselves more conveniently than base R data frames. Base R data frames don't show the type of each column, and output every row when you try to view them.

## Tip

A data frame can also be created from vectors, with the data\_frame function. (See also data.frame in base R.) For example:

```
data_frame(foo=c(10,20,30), bar=c("a","b","c"))
```

The argument names become column names in the data frame.

## 2.2 Exploring

The View function gives us a spreadsheet-like view of the data frame.

View(geo)

print with the n argument can be used to show more than the first 10 rows on the console.

```
print(geo, n=200)
```

We can extract details of the data frame with further functions:

```
name region oecd g77

Length:196 Length:196 Mode :logical Mode :logical

Class :character Class :character FALSE:165 FALSE:65

Mode :character Mode :character TRUE :31 TRUE :131
```

```
income2017
     lat
                      long
Min.
      :-42.00
                Min.
                        :-175.000
                                    Length: 196
1st Qu.: 4.00
                 1st Qu.: -5.625
                                    Class : character
                          21.875
                                    Mode :character
Median : 17.42
                 Median :
                       : 23.004
Mean
     : 19.03
                Mean
3rd Qu.: 39.82
                 3rd Qu.: 51.892
     : 65.00
                       : 179.145
Max.
                Max.
```

# 2.3 Indexing data frames

Data frames can be subset using [row,column] syntax.

```
geo[4,2]
```

```
# A tibble: 1 x 1
  region
  <chr>
1 europe
```

Note that while this is a single value, it is still wrapped in a data frame. (This is a behaviour specific to Tidyverse data frames.) More on this in a moment.

Columns can be given by name.

```
geo[4,"region"]

# A tibble: 1 x 1
    region
    <chr>
```

The column or row may be omitted, thereby retrieving the entire row or column.

```
geo[4,]
```

1 europe

```
# A tibble: 196 x 1
    region
    <chr>
1 asia
2 europe
3 africa
4 europe
5 africa
6 americas
7 americas
8 europe
9 asia
10 europe
# ... with 186 more rows
```

Multiple rows or columns may be retrieved using a vector.

```
rows_wanted <- c(1,3,5)
geo[rows_wanted,]</pre>
```

```
# A tibble: 3 x 7
 name
              region oecd g77
                                   lat long income2017
  <chr>
              <chr> <lgl> <lgl> <dbl> <dbl> <chr>
                                  33
1 Afghanistan asia
                     FALSE TRUE
                                        66
                                             low
2 Algeria
              africa FALSE TRUE
                                  28
                                         3
                                             upper_mid
3 Angola
              africa FALSE TRUE -12.5 18.5 lower_mid
```

Vector indexing can also be written on a single line.

```
geo[c(1,3,5),]
     # A tibble: 3 x 7
                   region oecd g77
                                        lat long income2017
       name
       <chr>
                   <chr>
                          <lgl> <lgl> <dbl> <dbl> <chr>
     1 Afghanistan asia
                          FALSE TRUE
                                       33
                                             66
                                                  low
     2 Algeria
                   africa FALSE TRUE
                                       28
                                              3
                                                  upper_mid
     3 Angola
                   africa FALSE TRUE -12.5 18.5 lower_mid
geo[1:7,]
     # A tibble: 7 x 7
       name
                           region
                                    oecd g77
                                                  lat
                                                        long income2017
                                                        <dbl> <chr>
       <chr>>
                           <chr>>
                                    <lgl> <lgl> <dbl>
     1 Afghanistan
                           asia
                                    FALSE TRUE
                                                 33
                                                        66
                                                              low
     2 Albania
                                    FALSE FALSE 41
                                                        20
                                                              upper_mid
                           europe
     3 Algeria
                           africa
                                    FALSE TRUE
                                                 28
                                                        3
                                                              upper_mid
     4 Andorra
                           europe
                                    FALSE FALSE 42.5
                                                        1.52 high
     5 Angola
                           africa
                                    FALSE TRUE
                                               -12.5 18.5
                                                             lower_mid
     6 Antigua and Barbuda americas FALSE TRUE
                                                 17.0 -61.8
                                                             high
     7 Argentina
                           americas FALSE TRUE
                                               -34
                                                      -64
                                                              upper_mid
       Columns are vectors
```

### 2.4

Ok, so how do we actually get data out of a data frame?

Under the hood, a data frame is a list of column vectors. We can use \$ to retrieve columns. Occasionally it is also useful to use [[]] to retrieve columns, for example if the column name we want is stored in a variable.

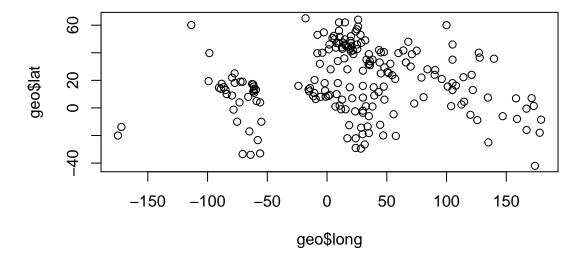
```
head( geo$region )
     [1] "asia"
                                  "africa"
                      "europe"
                                              "europe"
                                                           "africa"
                                                                       "americas"
head( geo[["region"]] )
     [1] "asia"
                      "europe"
                                  "africa"
                                              "europe"
                                                           "africa"
                                                                       "americas"
To get the "region" value of the 4th row as above, but unwrapped, we can use:
```

# geo\$region[4]

[1] "europe"

For example, to plot the longitudes and latitudes we could use:

```
plot(geo$long, geo$lat)
```



## 2.5 Logical indexing

A method of indexing that we haven't discussed yet is logical indexing. Instead of specifying the row number or numbers that we want, we can give a logical vector which is TRUE for the rows we want and FALSE otherwise. This can also be used with vectors.

We will first do this in a slightly verbose way in order to understand it, then learn a more concise way to do this using the dplyr package.

Southern countries have latitude less than zero.

```
is_southern <- geo$lat < 0
head(is_southern)</pre>
```

[1] FALSE FALSE FALSE TRUE FALSE

sum(is\_southern)

[1] 40

sum treats TRUE as 1 and FALSE as 0, so it tells us the number of TRUE elements in the vector.

We can use this logical vector to get the southern countries from geo:

#### geo[is\_southern,]

```
# A tibble: 40 \times 7
   name
                     region
                              oecd g77
                                              lat
                                                    long income2017
   <chr>
                     <chr>
                                                   <dbl> <chr>
                              <lgl> <lgl> <dbl>
                                           -12.5
                                                    18.5 lower mid
 1 Angola
                     africa
                              FALSE TRUE
 2 Argentina
                     americas FALSE TRUE
                                           -34
                                                   -64
                                                         upper_mid
 3 Australia
                     asia
                              TRUE FALSE -25
                                                   135
                                                         high
 4 Bolivia
                     americas FALSE TRUE
                                           -17
                                                   -65
                                                         lower_mid
 5 Botswana
                     africa
                              FALSE TRUE
                                           -22
                                                    24
                                                         upper_mid
 6 Brazil
                                           -10
                                                   -55
                     americas FALSE TRUE
                                                         upper_mid
 7 Burundi
                              FALSE TRUE
                                            -3.5
                                                    30
                                                         low
                     africa
8 Chile
                     americas TRUE
                                     TRUE
                                           -33.5
                                                   -70.6 high
 9 Comoros
                              FALSE TRUE
                                           -12.2
                                                    44.4 low
                     africa
10 Congo, Dem. Rep. africa
                              FALSE TRUE
                                            -2.5
                                                    23.5 low
# ... with 30 more rows
```

Comparison operators available are:

```
• x == y - \text{``equal to''}
```

- x != y -"not equal to"
- x < y "less than"
- x > y "greater than"
- x <= y "less than or equal to"
- $x \ge y$ "greater than or equal to"

More complicated conditions can be constructed using logical operators:

- a & b "and", TRUE only if both a and b are TRUE.
- a | b "or", TRUE if either a or b or both are TRUE.
- ! a "not", TRUE if a is FALSE, and FALSE if a is TRUE.

The oecd column of geo tells which countries are in the Organisation for Economic Co-operation and Development, and the g77 column tells which countries are in the Group of 77 (an alliance of developing nations). We could see which OECD countries are in the southern hemisphere with:

```
southern_oecd <- is_southern & geo$oecd
geo[southern_oecd,]</pre>
```

```
# A tibble: 3 x 7
  name
              region
                       oecd g77
                                     lat
                                            long income2017
              <chr>
                       <lgl> <lgl> <dbl>
                                           <dbl> <chr>
  <chr>>
1 Australia
              asia
                       TRUE FALSE -25
                                           135
                                                 high
                                          -70.6 high
2 Chile
              americas TRUE TRUE -33.5
3 New Zealand asia
                       TRUE FALSE -42
                                           174
                                                 high
```

is\_southern seems like it should be kept within our geo data frame for future use. We can add it as a new column of the data frame with:

```
geo$southern <- is_southern
geo</pre>
```

```
# A tibble: 196 x 8
  name
                                                  long income2017 southern
                     region
                             oecd g77
                                           lat
   <chr>>
                     <chr>
                             <lg1> <lg1> <db1>
                                                 <dbl> <chr>
                                                                   <lgl>
 1 Afghanistan
                     asia
                             FALSE TRUE
                                                 66
                                                       low
                                                                   FALSE
                                          41
                                                 20
 2 Albania
                     europe FALSE FALSE
                                                                  FALSE
                                                       upper_mid
 3 Algeria
                                          28
                                                  3
                     africa FALSE TRUE
                                                       upper_mid
                                                                  FALSE
 4 Andorra
                     europe FALSE FALSE 42.5
                                                  1.52 high
                                                                   FALSE
 5 Angola
                     africa FALSE TRUE
                                        -12.5
                                                 18.5
                                                       lower mid TRUE
 6 Antigua and Barb~ americ~ FALSE TRUE
                                          17.0
                                                -61.8 high
                                                                   FALSE
 7 Argentina
                     americ~ FALSE TRUE
                                        -34
                                                -64
                                                       upper mid
                                                                  TRUE
 8 Armenia
                     europe FALSE FALSE 40.2
                                                 45
                                                       lower_mid
                                                                  FALSE
9 Australia
                             TRUE FALSE -25
                                                135
                                                                   TRUE
                     asia
                                                       high
10 Austria
                     europe TRUE FALSE 47.3
                                                 13.3 high
                                                                  FALSE
# ... with 186 more rows
```

### Challenge: logical indexing

- 1. Which country is in both the OECD and the G77?
- 2. Which countries are in neither the OECD nor the G77?

3. Which countries are in the Americas? These have longitudes between -150 and -40.

## 2.5.1 A dplyr shorthand

The above method is a little laborious. We have to keep mentioning the name of the data frame, and there is a lot of punctuation to keep track of. dplyr provides a slightly magical function called filter which lets us write more concisely. For example:

```
filter(geo, lat < 0 & oecd)
     # A tibble: 3 x 8
       name
                   region
                             oecd g77
                                            lat
                                                  long income 2017 southern
       <chr>>
                    <chr>
                             <lgl> <lgl> <dbl>
                                                 <dbl> <chr>
                                                                   <lgl>
     1 Australia
                    asia
                             TRUE FALSE -25
                                                 135
                                                       high
                                                                   TRUE
     2 Chile
                    americas
                             TRUE
                                   TRUE -33.5
                                                 -70.6 high
                                                                   TRUE
     3 New Zealand asia
                             TRUE
                                                                   TRUE
                                  FALSE -42
                                                 174
```

In the second argument, we are able to refer to columns of the data frame as though they were variables. The code is beautiful, but also opaque. It's important to understand that under the hood we are creating and combining logical vectors.

### 2.6 Factors

The count function from dplyr can help us understand the contents of some of the columns in geo. count is also magical, we can refer to columns of the data frame directly in the arguments to count.

```
# A tibble: 4 x 2
income2017 n
<chr> 1 high 58
2 low 31
3 lower_mid 52
4 upper_mid 55
```

One annoyance here is that the different categories in <code>income2017</code> aren't in a sensible order. This comes up quite often, for example when sorting or plotting categorical data. R's solution is a further type of vector called a <code>factor</code> (think a factor of an experimental design). A factor holds categorical data, and has an associated ordered set of <code>levels</code>. It is otherwise quite similar to a character vector.

Any sort of vector can be converted to a factor using the factor function. This function defaults to placing the levels in alphabetical order, but takes a levels argument that can override this.

```
head( factor(geo$income2017, levels=c("low","lower_mid","upper_mid","high")) )
```

[1] low upper\_mid upper\_mid high lower\_mid high Levels: low lower\_mid upper\_mid high

We should to modify the income2017 column of the geo table in order to use this:

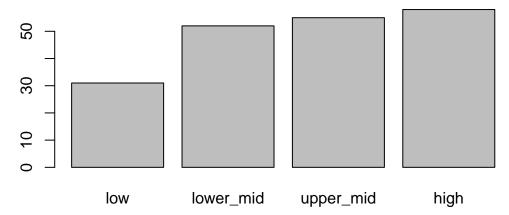
geo\$income2017 <- factor(geo\$income2017, levels=c("low","lower\_mid","upper\_mid","high"))</pre>

count now produces the desired order of output:

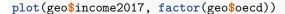
count(geo, income2017)

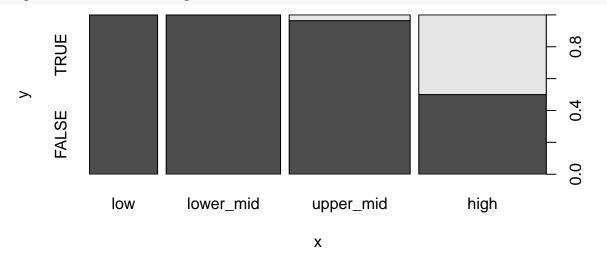
When plot is given a factor, it shows a bar plot:

## plot(geo\$income2017)



When given two factors, it shows a mosaic plot:





Similarly we can count two categorical columns at once.

### count(geo, income2017, oecd)

```
# A tibble: 6 x 3
  income2017 oecd
  <fct>
             <lgl> <int>
1 low
             FALSE
                      31
2 lower_mid FALSE
                      52
3 upper_mid FALSE
                      53
4 upper_mid TRUE
                       2
5 high
             FALSE
                      29
6 high
             TRUE
                      29
```

## 2.7 Readability vs tidyness

The counts we obtained counting income 2017 vs oecd were properly tidy in the sense of containing a single unit of observation per row. However to view the data, it would be more convenient to have income as columns and OECD membership as rows. We can use the spread function from tidyr to achieve this.

```
counts <- count(geo, income2017, oecd)
spread(counts, key=income2017, value=n, fill=0)</pre>
```

#### Here:

- The key column became column names.
- The value column became the values in the new columns.
- The fill value is used to fill in any missing values.

## Tip

Tidying is often the first step when exploring a data-set. The tidyr<sup>3</sup> package contains a number of useful functions that help tidy (or un-tidy!) data. We've just seen spread which spreads two columns into multiple columns. The inverse of spread is gather, which gathers multiple columns into two columns: a column of column names, and a column of values.

### Challenge: counting

Investigate how many OECD and non-OECD nations come from the northern and southern hemispheres.

- 1. Using count.
- 2. By making a mosaic plot.

Remember you may need to convert columns to factors for plot to work, and that a southern column could be added to geo with:

```
geo$southern <- geo$lat < 0</pre>
```

<sup>&</sup>lt;sup>3</sup>http://tidyr.tidyverse.org/

## 2.8 Sorting

Data frames can be sorted using the arrange function in dplyr.

arrange(geo, lat)

```
# A tibble: 196 x 8
                region
                         oecd g77
                                       lat
                                             long income 2017 southern
   <chr>
                <chr>
                         <lg1> <lg1> <db1>
                                            <dbl> <fct>
                                                              <1g1>
                                                              TRUE
 1 New Zealand asia
                         TRUE FALSE -42
                                            174
                                                  high
 2 Argentina
                americas FALSE TRUE -34
                                            -64
                                                   upper_mid
                                                             TRUE
 3 Chile
                americas TRUE
                               TRUE
                                     -33.5
                                            -70.6 high
                                                              TRUE
 4 Uruguay
                americas FALSE TRUE
                                     -33
                                            -56
                                                              TRUE.
                                                  high
 5 Lesotho
                africa
                         FALSE TRUE
                                     -29.5
                                             28.2 lower mid
                                                             TRUE
 6 South Africa africa
                         FALSE TRUE
                                     -29
                                             24
                                                   upper_mid
                                                             TRUE
 7 Swaziland
                africa
                         FALSE TRUE -26.5
                                             31.5 lower mid
                                                             TRUE
8 Australia
                asia
                         TRUE FALSE -25
                                            135
                                                  high
                                                              TRUE
 9 Paraguay
                americas FALSE TRUE -23.3
                                            -58
                                                   upper_mid
                                                             TRUE
                         FALSE TRUE -22
10 Botswana
                                             24
                                                   upper_mid
                                                             TRUE
                africa
# ... with 186 more rows
```

Numeric columns are sorted in numeric order. Character columns will be sorted in alphabetical order. Factor columns are sorted in order of their levels. The desc helper function can be used to sort in descending order.

```
arrange(geo, desc(name))
```

```
# A tibble: 196 x 8
                                                long income2017 southern
  name
                  region
                           oecd g77
                                         lat
   <chr>
                  <chr>
                           <lgl> <lgl> <dbl>
                                               <dbl> <fct>
                                                                <1g1>
                           FALSE TRUE -19
                                                                TRUE
 1 Zimbabwe
                  africa
                                               29.8
                                                     low
 2 Zambia
                  africa
                           FALSE TRUE -14.3
                                               28.5
                                                     lower_mid
                                                                TRUE
 3 Yemen
                           FALSE TRUE
                                        15.5
                                                     lower_mid
                                                               FALSE
                 asia
                                               47.5
 4 Vietnam
                 asia
                          FALSE TRUE
                                        16.2 108.
                                                     lower mid FALSE
 5 Venezuela
                 americas FALSE TRUE
                                         8
                                              -66
                                                     upper mid
                                                                FALSE
 6 Vanuatu
                          FALSE TRUE -16
                                                     lower mid
                                                                TRUE
                  asia
                                              167
 7 Uzbekistan
                  asia
                           FALSE FALSE 41.7
                                               63.8
                                                     lower mid
                                                                FALSE
                                                                TRUE
8 Uruguay
                  americas FALSE TRUE -33
                                              -56
                                                     high
 9 United States americas TRUE FALSE 39.8
                                              -98.5 high
                                                                FALSE
10 United Kingdom europe
                           TRUE FALSE 54.8
                                               -2.70 high
                                                                FALSE
# ... with 186 more rows
```

# 2.9 Joining data frames

Let's move on to a larger data set. This is from the Gapminder<sup>4</sup> project and contains information about countries over time.

```
gap <- read_csv("r-intro-2-files/gap-minder.csv")
gap

# A tibble: 4,312 x 5</pre>
```

	· · · · · · · · · · · · · · · · · · ·				
	name	year	population	gdp_percap	life_exp
	<chr></chr>	<int></int>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>
1	Afghanistan	1800	3280000	603	28.2

<sup>&</sup>lt;sup>4</sup>https://www.gapminder.org

2	Albania	1800	410445	667	35.4
3	Algeria	1800	2503218	715	28.8
4	Andorra	1800	2654	1197	NA
5	Angola	1800	1567028	618	27.0
6	Antigua and Barbuda	1800	37000	757	33.5
7	Argentina	1800	534000	1507	33.2
8	Armenia	1800	413326	514	34
9	Australia	1800	351014	814	34.0
10	Austria	1800	3205587	1847	34.4
#	+h / 200 mama m				

# ... with 4,302 more rows

## Quiz

What is the unit of observation in this new data frame?

It would be useful to have general information about countries from geo available as columns when we use this data frame. gap and geo share a column called name which can be used to match rows from one to the

```
gap_geo <- left_join(gap, geo, by="name")</pre>
gap_geo
```

```
# A tibble: 4,312 x 12
   name
              year population gdp_percap life_exp region oecd
                                                                          lat
   <chr>
             <int>
                         <dbl>
                                    <dbl>
                                              <dbl> <chr>
                                                           <lgl> <lgl> <dbl>
 1 Afghanis~
              1800
                       3280000
                                      603
                                               28.2 asia
                                                                         33
                                                           FALSE TRUE
 2 Albania
              1800
                        410445
                                      667
                                               35.4 europe FALSE FALSE
                                                                         41
 3 Algeria
              1800
                       2503218
                                      715
                                               28.8 africa FALSE TRUE
 4 Andorra
              1800
                          2654
                                     1197
                                               NA
                                                    europe FALSE FALSE
                                                                         42.5
 5 Angola
              1800
                       1567028
                                      618
                                               27.0 africa FALSE TRUE
                                                                        -12.5
                                      757
 6 Antigua ~
              1800
                         37000
                                               33.5 ameri~ FALSE TRUE
                                                                         17.0
 7 Argentina
              1800
                        534000
                                     1507
                                               33.2 ameri~ FALSE TRUE
8 Armenia
              1800
                        413326
                                      514
                                                    europe FALSE FALSE
                                                                         40.2
 9 Australia
              1800
                        351014
                                      814
                                               34.0 asia
                                                           TRUE FALSE -25
10 Austria
              1800
                       3205587
                                     1847
                                               34.4 europe TRUE FALSE 47.3
# ... with 4,302 more rows, and 3 more variables: long <dbl>,
    income2017 <fct>, southern <lgl>
```

The output contains all ways of pairing up rows by name. In this case each row of geo pairs up with multiple rows of gap.

The "left" in "left join" refers to how rows that can't be paired up are handled. left\_join keeps all rows from the first data frame but not the second. This is a good default when the intent is to attaching some extra information to a data frame. inner\_join discard all rows that can't be paired up. full\_join keeps all rows from both data frames.

# Chapter 3

# Plotting with ggplot2

We already saw some of R's built in plotting facilities with the function plot. A more recent and much more powerful plotting library is ggplot2 ggplot2 is another mini-language within R, a language for creating plots. It implements ideas from a book called "The Grammar of Graphics". The syntax can be a little strange, but there are plenty of examples in the online documentation<sup>2</sup>.

ggplot2 is part of the Tidyverse, so loadinging the tidyverse package will load ggplot2.

```
library(tidyverse)
```

We continue with the Gapminder dataset, which we loaded with:

```
geo <- read_csv("r-intro-2-files/geo.csv")
gap <- read_csv("r-intro-2-files/gap-minder.csv")
gap_geo <- left_join(gap, geo, by="name")</pre>
```

# 3.1 Elements of a ggplot

Producing a plot with ggplot2, we must give three things:

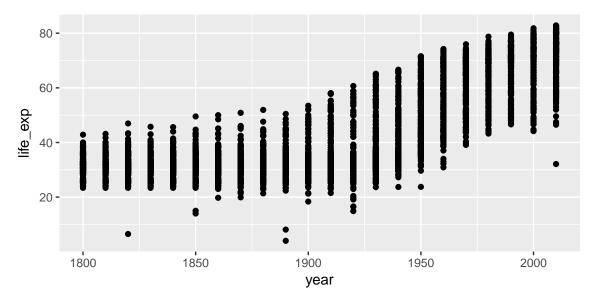
- 1. A data frame containing our data.
- 2. How the columns of the data frame can be translated into positions, colors, sizes, and shapes of graphical elements ("aesthetics").
- 3. The actual graphical elements to display ("geometric objects").

Let's make our first ggplot.

```
ggplot(gap_geo, aes(x=year, y=life_exp)) +
    geom_point()
```

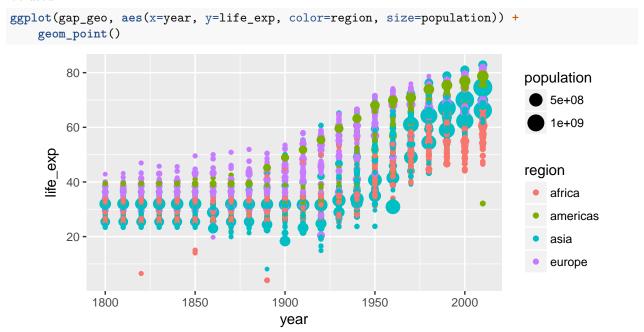
 $<sup>^1</sup> url \% 20 https://www.amazon.com/Grammar-Graphics-Statistics-Computing/dp/0387245448$ 

<sup>&</sup>lt;sup>2</sup>http://ggplot2.tidyverse.org/reference/



The call to ggplot and aes sets up the basics of how we are going to represent the various columns of the data frame. aes defines the "aesthetics", which is how columns of the data frame map to graphical attributes such as x and y position, color, size, etc. aes is another example of magic "non-standard evaluation", arguments to aes may refer to columns of the data frame directly. We then literally add layers of graphics ("geoms") to this.

Further aesthetics can be used. Any aesthetic can be either numeric or categorical, an appropriate scale will be used.



## 3.1.1 Challenge: make a ggplot

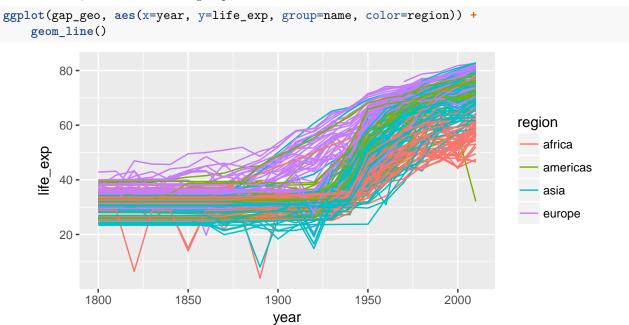
This R code will get the data from the year 2010:

Create a ggplot of this with:

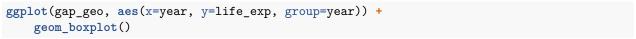
- gdp\_percap as x.
- life\_exp as y.
- population as the size.
- region as the color.

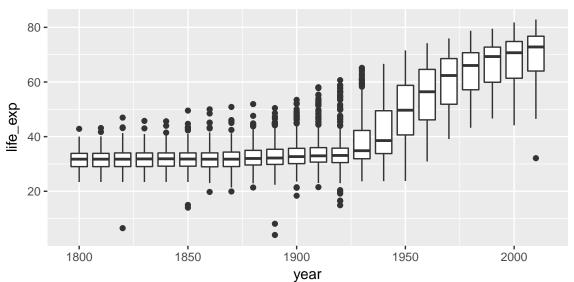
# 3.2 Further geoms

To draw lines, we need to use a "group" aesthetic.



A wide variety of geoms are available. Here we show Tukey box-plots. Note again the use of the "group" aesthetic, without this ggplot will just show one big box-plot.

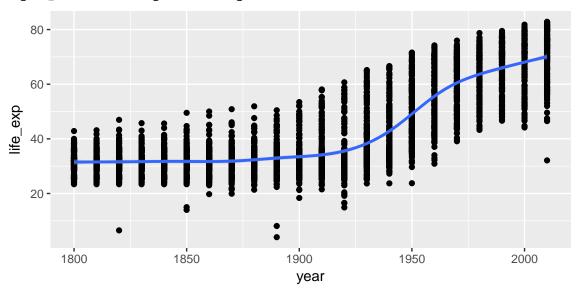




geom\_smooth can be used to show trends.

```
ggplot(gap_geo, aes(x=year, y=life_exp)) +
   geom_point() +
   geom_smooth()
```

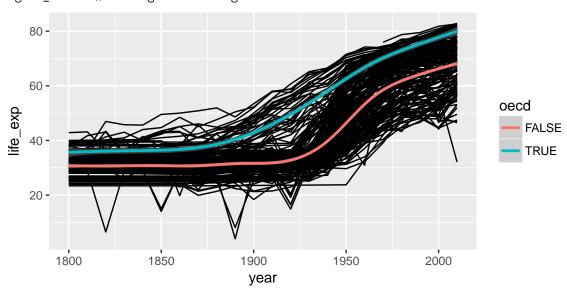
`geom\_smooth()` using method = 'gam'



Aesthetics can be specified globally in ggplot, or as the first argument to individual geoms. Here, the "group" is applied only to draw the lines, and "color" is used to produce multiple trend lines:

```
ggplot(gap_geo, aes(x=year, y=life_exp)) +
   geom_line(aes(group=name)) +
   geom_smooth(aes(color=oecd))
```

`geom\_smooth()` using method = 'gam'

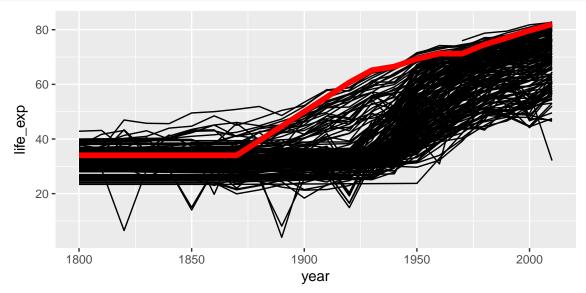


# 3.3 Highlighting subsets

Geoms can be added that use a different data frame, using the data= argument.

```
gap_australia <- filter(gap_geo, name == "Australia")

ggplot(gap_geo, aes(x=year, y=life_exp, group=name)) +
    geom_line() +
    geom_line(data=gap_australia, color="red", size=2)</pre>
```

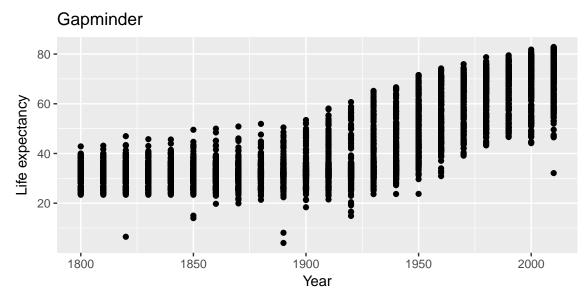


Notice also that the second <code>geom\_line</code> has some further arguments controlling its appearance. These are **not** aesthetics, they are not a mapping of data to appearance, but rather a direct specification of the appearance. There isn't an associated scale as when color was an aesthetic.

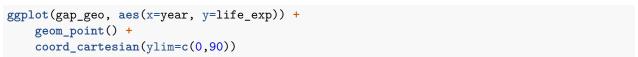
# 3.4 Fine-tuning a plot

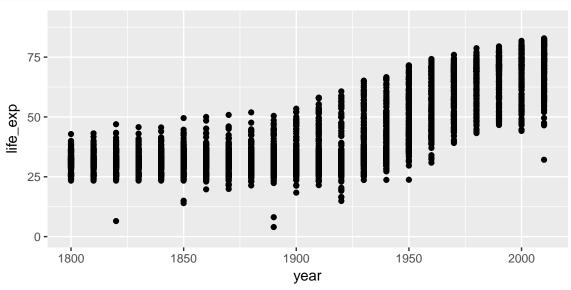
Adding labs to a ggplot adjusts the labels given to the axes and legends. A plot title can also be specified.

```
ggplot(gap_geo, aes(x=year, y=life_exp)) +
    geom_point() +
    labs(x="Year", y="Life expectancy", title="Gapminder")
```



coord\_cartesian can be used to set the limits of the x and y axes. Suppose we want our y-axis to start at zero.





Type scale\_ and press the tab key. You will see functions giving fine-grained controls over various scales (x, y, color, etc). These allow transformations (eg log10), and manually specified breaks (labelled values). Very fine grained control is possible over the appearance of ggplots, see the ggplot2 documentation for details and further examples.

## 3.4.1 Challenge: refine your ggplot

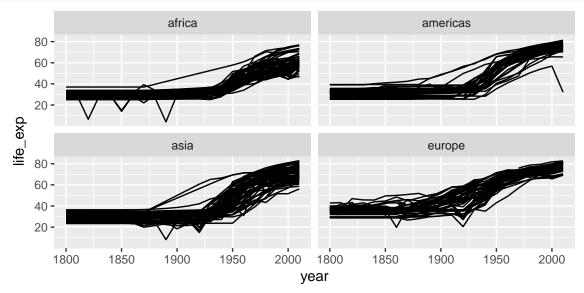
Continuing with your scatter-plot of the 2010 data, add axis labels to your plot.

Give your x axis a log scale by adding  $scale_x_log10()$ .

## 3.5 Faceting

Faceting lets us quickly produce a collection of small plots. The plots all have the same scales and the eye can easily compare them.

```
ggplot(gap_geo, aes(x=year, y=life_exp, group=name)) +
   geom_line() +
   facet_wrap(~ region)
```



Note the use of  $\sim$ , which we've not seen before.  $\sim$  syntax is used in R to specify dependence on some set of variables, for example when specifying a linear model. Here the information in each plot is dependent on the continent.

## 3.5.1 Challenge: facet your ggplot

Let's return again to your scatter-plot of the 2010 data.

Adjust your plot to now show data from all years, with each year shown in a separate facet, using facet\_wrap(~year).

Advanced: Highlight Australia in your plot.

# 3.6 Saving ggplots

The act of plotting a ggplot is actually triggered when it is printed. In an interactive session we are automatically printing each value we calculate, but if you are using it with a programming construct such as a for loop or function you might need to explcitly print() the plot.

Ggplots can be saved using ggsave.

```
# Plot created but not shown.
p <- ggplot(gap_geo, aes(x=year, y=life_exp)) + geom_point()
# Only when we try to look at the value p is it shown
p</pre>
```

```
# Alternatively, we can explicitly print it
print(p)

# To save to a file
ggsave("test.png", p)

# This is an alternative method that works with "base R" plots as well:
png("test.png")
print(p)
dev.off()
```

# Chapter 4

# Summarizing data

Having loaded and thoroughly explored a data set, we are ready to distill it down to concise conclusions. At its simplest, this involves calculating summary statistics like counts, means, and standard deviations. Beyond this is the fitting of models, and hypothesis testing and confidence interval calculation. R has a huge number of packages devoted to these tasks and this is a large part of its appeal, but is beyond the scope of today.

Loading the data as before, if you have not already done so:

```
library(tidyverse)
geo <- read_csv("r-intro-2-files/geo.csv")
geo$income2017 <- factor(geo$income2017, levels=c("low","lower_mid","upper_mid","high"))
gap <- read_csv("r-intro-2-files/gap-minder.csv")
gap_geo <- left_join(gap, geo, by="name")</pre>
```

# 4.1 Summary functions

```
R has a variety of functions for summarizing a vector, including: sum, mean, min, max, median, sd.
```

```
mean( c(1,2,3,4) )
    [1] 2.5

We can use these on the Gapminder data.
gap2010 <- filter(gap_geo, year == 2010)
sum(gap2010$population)

[1] 6949495061

mean(gap2010$life_exp)</pre>
```

# 4.2 Missing values

[1] NA

Why did mean fail? The reason is that life\_exp contains missing values (NA).

```
gap2010$life_exp
       [1] 56.20 76.31 76.55 82.66 60.08 76.85 75.82 73.34 81.98 80.50 69.13
      [12] 73.79 76.03 70.39 76.68 70.43 79.98 71.38 61.82 72.13 71.64 76.75
      [23] 57.06 74.19 77.08 73.86 57.89 57.73 66.12 57.25 81.29 72.45 47.48
      [34] 56.49 79.12 74.59 76.44 65.93 57.53 60.43 80.40 56.34 76.33 78.39
      [45] 79.88 77.47 79.49 63.69 73.04 74.60 76.72 70.52 74.11 60.93 61.66
      [56] 76.00 61.30 65.28 80.00 81.42 62.86 65.55 72.82 80.09 62.16 80.41
      [67] 71.34 71.25 57.99 55.65 65.49 32.11 71.58 82.61 74.52 82.03 66.20
      [78] 69.90 74.45 67.24 80.38 81.42 81.69 74.66 82.85 75.78 68.37 62.76
      [89] 60.73 70.10 80.13 78.20 68.45 63.80 73.06 79.85 46.50 60.77 76.10
              NA 73.17 81.35 74.01 60.84 53.07 74.46 77.91 59.46 80.28 63.72
     [111] 68.23 73.42 75.47 65.38 69.74
                                             NA 66.18 76.36 73.55 54.48 66.84
                    NA 68.26 80.73 80.90 77.36 58.78 60.53 81.04 76.09 65.33
     [122] 58.60
              NA 77.85 58.70 74.07 77.92 69.03 76.30 79.84 79.52 73.66 69.24
     [133]
                    NA 75.48 71.64 71.46
                                             NA 68.91 75.13 64.01 74.65 73.38
     [155] 55.05 82.69 75.52 79.45 61.71 53.13 54.27 81.94 74.42 66.29 70.32
     [166] 46.98 81.52 82.21 76.15 79.19 69.61 59.30 76.57 71.10 58.74 69.86
     [177] 72.56 76.89 78.21 67.94
                                       NA 56.81 70.41 76.51 80.34 78.74 76.36
     [188] 68.77 63.02 75.41 72.27 73.07 67.51 52.02 49.57 58.13
R will not ignore these unless we explicitly tell it to with na.rm=TRUE.
mean(gap2010$life_exp, na.rm=TRUE)
     [1] 70.34005
Ideally we should also use weighted.mean here, to take population into account.
weighted.mean(gap2010$life_exp, gap2010$population, na.rm=TRUE)
     [1] 70.96192
NA is a special value. If we try to calculate with NA, the result is NA
     [1] NA
is.na can be used to detect NA values, or na.omit can be used to directly remove rows of a data frame
containing them.
is.na(c(1,2,NA,3))
     [1] FALSE FALSE TRUE FALSE
cleaned <- filter(gap2010, !is.na(life_exp))</pre>
weighted.mean(cleaned$life_exp, cleaned$population)
     [1] 70.96192
```

# 4.3 Grouped summaries

The summarize function in dplyr allows summary functions to be applied to data frames.

```
summarize(gap2010, mean_life_exp=weighted.mean(life_exp, population, na.rm=TRUE))
```

```
# A tibble: 1 x 1
  mean_life_exp
```

```
<dbl>
1 71.0
```

So far unremarkable, but summarize comes into its own when the group\_by "adjective" is used.

```
summarize(
   group_by(gap_geo, year),
   mean_life_exp=weighted.mean(life_exp, population, na.rm=TRUE))
```

```
# A tibble: 22 x 2
    year mean_life_exp
   <int>
                 <dbl>
   1800
                  30.9
   1810
                  31.1
 2
   1820
                  31.2
 3
 4 1830
                  31.4
 5 1840
                  31.4
                  31.6
6 1850
7
   1860
                  30.3
8
   1870
                  31.5
9 1880
                  32.0
10 1890
                  32.5
# ... with 12 more rows
```

## Challenge: summarizing

What is the total population for each year? Plot the result.

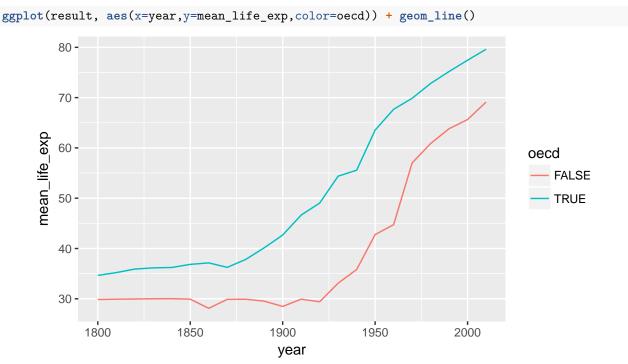
Advanced: What is the total GDP for each year? For this you will first need to calculate GDP per capita times the population of each country.

group\_by can be used to group by multiple columns, much like count. We can use this to see how the rest of the world is catching up to OECD nations in terms of life expectancy.

```
result <- summarize(
   group_by(gap_geo,year,oecd),
   mean_life_exp=weighted.mean(life_exp, population, na.rm=TRUE))
result</pre>
```

```
# A tibble: 44 x 3
# Groups:
           year [?]
   year oecd mean_life_exp
   <int> <lgl>
                       <dbl>
   1800 FALSE
                        29.9
   1800 TRUE
                        34.7
   1810 FALSE
                        29.9
   1810 TRUE
                        35.2
   1820 FALSE
                        30.0
 5
   1820 TRUE
                        35.9
 6
                        30.0
7
   1830 FALSE
   1830 TRUE
                        36.2
   1840 FALSE
                        30.0
9
10 1840 TRUE
                        36.2
```

#### # ... with 34 more rows



## 4.4 t-test

We will finish this section by demonstrating a t-test as an example of statistical tests available in R.

Has life expectancy increased from 2000 to 2010?

```
gap2000 <- filter(gap_geo, year == 2000)
gap2010 <- filter(gap_geo, year == 2010)

t.test(gap2010$life_exp, gap2000$life_exp)</pre>
```

Welch Two Sample t-test

```
data: gap2010$life_exp and gap2000$life_exp
t = 3.0341, df = 374.98, p-value = 0.002581
alternative hypothesis: true difference in means is not equal to 0
95 percent confidence interval:
1.023455 4.792947
sample estimates:
mean of x mean of y
70.34005 67.43185
```

This can actually be considered a paired sample t-test. We can specify paired=TRUE to t.test to perform a paired sample t-test (check this by looking at the help page with ?t.test). It's important to first check that both data frames are in the same order.

```
all(gap2000$name == gap2010$name)
```

[1] TRUE

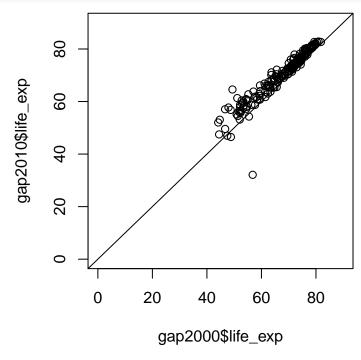
## t.test(gap2010\$life\_exp, gap2000\$life\_exp, paired=TRUE)

### Paired t-test

```
data: gap2010$life_exp and gap2000$life_exp
t = 13.371, df = 188, p-value < 2.2e-16
alternative hypothesis: true difference in means is not equal to 0
95 percent confidence interval:
   2.479153 3.337249
sample estimates:
mean of the differences
   2.908201</pre>
```

When performing a statistical test, it's good practice to visualize the data to make sure there is nothing funny going on.

```
plot(gap2000$life_exp, gap2010$life_exp, xlim=c(0,90),ylim=c(0,90))
abline(0,1)
```



# Chapter 5

# Thinking in R

The result of a t-test is actually a value we can manipulate further. Two functions help us here. class gives the "public face" of a value, and typeof gives its underlying type, the way R thinks of it internally. For example numbers are "numeric" and have some representation in computer memory, either "integer" for whole numbers only, or "double" which can hold fractional numbers (stored in memory in a base-2 version of scientific notation).

```
class(42)
     [1] "numeric"
typeof (42)
     [1] "double"
Let's look at the result of a t-test:
result <- t.test(gap2010$life_exp, gap2000$life_exp, paired=TRUE)
class(result)
     [1] "htest"
typeof(result)
     [1] "list"
names(result)
     [1] "statistic"
                         "parameter"
                                        "p.value"
                                                       "conf.int"
                                                                      "estimate"
     [6] "null.value"
                        "alternative" "method"
                                                       "data.name"
result$p.value
```

[1] 4.301261e-29

In R, a t-test is just another function returning just another type of data, so it can also be a building block. The value it returns is a special type of vector called a "list", but with a public face that presents itself nicely. This is a common pattern in R. Besides printing to the console nicely, this public face may alter the behaviour of generic functions such as plot and summary.

Similarly a data frame is a list of vectors that is able to present itself nicely.

## 5.1 Lists

Lists are vectors that can hold anything as elements (even other lists!). It's possible to create lists with the list function. This becomes especially useful once you get into the programming side of R. For example writing your own function that needs to return multiple values, it could do so in the form of a list.

```
mylist <- list(hello=c("Hello","world"), numbers=c(1,2,3,4))</pre>
mylist
     $hello
     [1] "Hello" "world"
     $numbers
     [1] 1 2 3 4
class(mylist)
     [1] "list"
typeof(mylist)
     [1] "list"
names(mylist)
     [1] "hello"
                    "numbers"
Accessing lists can be done by name with $ or by position with [[ ]].
mylist$hello
     [1] "Hello" "world"
mylist[[2]]
     [1] 1 2 3 4
```

# 5.2 Other types not covered here

Matrices are another tabular data type. These come up when doing more mathematical tasks in R. They are also commonly used in bioinformatics, for example to represent RNA-Seq count data. A matrix, as compared to a data frame:

- contains only one type of data, usually numeric (rather than different types in different columns).
- commonly has rownames as well as colnames. (Base R data frames can have rownames too, but it is easier to have any sort of ID as a normal column instead.)
- has individual cells as the unit of observation (rather than rows).

Matrices can be created using as.matrix from a data frame, matrix from a single vector, or using rbind or cbind with several vectors.

You may also encounter "S4 objects", especially if you use Bioconductor<sup>1</sup> packages. The syntax for using these is different again, and uses @ to access elements.

<sup>&</sup>lt;sup>1</sup>http://bioconductor.org/

# Chapter 6

# Next steps

## 6.1 Deepen your understanding

Our number one recommendation is to read the book "R for Data Science" by Garrett Grolemund and Hadley Wickham.

Also, statistical tasks such as model fitting, hypothesis testing, confidence interval calculation, and prediction are a large part of R, and one we haven't demonstrated fully today. "Modern Applied Statistics with S" by W.N. Venable and B.D. Ripley is a well respected reference covering R and its predecessor S. "Linear Models with R" and "Extending the Linear Model with R" by Julian J. Faraway cover linear models, with many practical examples. Linear models, and the linear model formula syntax ~, are core to much of what R has to offer statistically. Many statistical techniques take linear models as their starting point, including limma for differential gene expression, glm for logistic regression (etc), survival analysis with coxph, and mixed models to characterize variation within populations.

# 6.2 Expand your vocabulary

Have a look at these cheat sheets to see what is possible with R.

- RStudio's collection of cheat sheets<sup>2</sup> cover newer packages in R.
- An old-school cheat sheet<sup>3</sup> for dinosaurs and people wishing to go deeper.
- Bioconductor cheat sheet<sup>4</sup> for biological data.

# 6.3 Join the community

Join the Data Fluency community at Monash<sup>5</sup>.

- Mailing list for workshop and event announcements.
- Slack for discussion.
- Drop-in sessions on Friday afternoon.

#### Meetups in Melbourne:

 $<sup>^{1}\</sup>mathrm{http://r4ds.had.co.nz/}$ 

<sup>&</sup>lt;sup>2</sup>https://www.rstudio.com/resources/cheatsheets/

<sup>&</sup>lt;sup>3</sup>https://cran.r-project.org/doc/contrib/Short-refcard.pdf

<sup>&</sup>lt;sup>4</sup>https://github.com/mikelove/bioc-refcard/blob/master/README.Rmd

<sup>&</sup>lt;sup>5</sup>https://monashdatafluency.github.io/

- MelbURN<sup>6</sup>
  R-Ladies<sup>7</sup>

For bioinformatics,  $COMBINE^8$  is a student and early career researcher organization, and runs Software Carpentry workshops.