

# Kingfisher at a glance

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## Financial highlights

For the year ended 31 January 2023

### Sales

**£13,059m**

2021/22: £13,183m

**(0.7)%<sup>1</sup>**

Like-for-like<sup>2</sup>

### Gross profit/margin<sup>2</sup>

**£4,795m**

2021/22: £4,935m

**36.7%**

(70)bps

### Retail profit<sup>2</sup>/margin<sup>2</sup>

**£923m**

2021/22: £1,148m

**7.1%**

(160)bps

### Adjusted pre-tax profit<sup>2</sup>/margin

**£758m**

2021/22: £949m

**5.8%**

(140)bps

### Statutory profit – pre-tax and post-tax

#### Pre-tax

**£611m**

2021/22: £1,007m

#### Post-tax

**£471m**

2021/22: £843m

### Basic earnings per share (EPS) – adjusted and statutory

#### Adjusted<sup>2</sup>

**29.7p**

2021/22: 35.2p

#### Statutory

**23.8p**

2021/22: 40.3p

### Total dividend<sup>3</sup>

**12.40p**

2021/22: 12.40p

### Net decrease in cash

**£(555)m**

2021/22: £(237)m

### Free cash flow<sup>2,3</sup>

**£(40)m**

2021/22: £385m

### Net debt<sup>2</sup>

**£(2,274)m**

2021/22: £(1,572)m

### Net debt<sup>2</sup> to EBITDA<sup>2</sup>

**1.6x**

2021/22: 1.0x

1. Variance in constant currency.

2. Alternative performance measure (APM). See the Glossary on pages 184 to 187 for definitions and reconciliations of APMs.

3. The Board has proposed a final dividend per share of 8.60p (FY 21/22 final dividend: 8.60p), resulting in a proposed total dividend per share of 12.40p in respect of FY 22/23 (FY 21/22: 12.40p). The final dividend is subject to the approval of shareholders at the Annual General Meeting on 27 June 2023.

4. Evaluation of our Key Performance Indicators against our strategy can be found on pages 10 and 11 and pages 39 to 46.

