AMD's Mustang versus Intel's Willamette

(A performance analysis for high tech investors)

AMD's near term future looks rosy with Spitfire and Thunderbird getting ready to take on Celeron II and Coppermine with higher frequencies and superior cycle for cycle performance. Here we want to take a look at the next round in the battle for the PC market planned for Q4 of this year: AMD's Mustang versus Intel's Willamette. It seems that Willamette's design team felt that it would possibly be the last IA-32 processor which Intel would ever make with the upcoming arrival of the IA-64 architecture processors: Itanium, McKinley, Madison and Deerfield. All these processors have dual instruction sets. They pulled all the latest tricks out the book in a now or never fashion like the Instruction Trace Cache with predecoded instructions. Its hyper pipelined design allowed Intel to run it at a speedy 1.5 GHz during its introduction at this year's IDF in Palm Springs and it left the world puzzled with its 3GHz double-pumped ALUs

Will there be a price war again?

Will we see a repetition of previous years when Intel dominated the high end of the market and could afford the price war at the low end of the market? Or will AMD be able keep the performance advantage with Mustang?

There is clearly no time left for AMD to come with a complete new micro architecture design to battle Willamette. This will have to be Sledgehammer role. Luckily as it turns out for AMD are there other ways than micro architecture alone to increase its processors performance on a short term. It was only days after AMD's lithography system supplier ASML early April's announcement that it would start shipping its new high quality volume production machines in Q2 to enable 130 nm production in the second half of 2000, that the news (or rumors?) appeared from Tokyo, where Jerry Sanders III was holding a speech, that AMD would move to 130 nm design rules at the end of the year. Such a scaling may take the enhanced Athlon core to a frequency range of 1.5 GHz to 1.9 GHz. More than enough to counter the Willamette which Intel plans to introduce at 1.4 GHz. Is volume production at 130 nm (or maybe an intermediate step to 150 nm) already realistic? And if so, can't Intel do just the same with Willamette?

A small step for AMD but a huge leap for Intel

This is how one might describe the move to 130 nm with copper interconnect. For AMD it's relatively simple. (*Relatively* because nothing is really simple here) The production equipment in AMD's fab 30 in Dresden was bought with a 180-130 nm copper process in mind from the start. What makes it much simpler now is that the new 130 nm lithography systems are able to work with the same 248 nm wavelength Krypton Fluor laser lithography which is used for the 250 nm and the 180 nm process nodes. Until recently it was believed that 130 nm would require the next step in optical lithography which

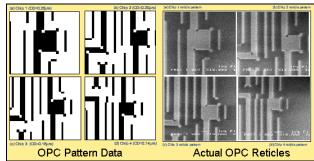
utilizes a 193 nm Argon Fluor laser. A new optical wavelength requires a complete new set of photo resist tools and although most pieces fit together right now, it's not believed that reliable volume production can be started before the second Half of 2001.



130 nm volume production lithography system. ASML PAS5500/750E

The development of two new mask techniques allows the use of 248 nm lithography for 130 nm processing. The first technique is called Alternate Phase Shifting. It allows some of the details to be made really small, like 90 nm and below. The 100 nm effective gate length of the new Thunderbirds from Dresden is made possible with this technique.

The second new mask technique is called OPC for Optical Proximity Correction, which allows a much more general scaling. The masks go through a (sort of) geometrical high-pass filter to undo the blurring that occurs during the photographic projection because the laser's wavelength (248 nm) is much longer than the process details. Thin lines (scattering bars) and small points (serifs) are added to the mask. See the picture below.



pattern data and SEMs from MicroUnity Systems Engineering

The new lithography systems now available have better overlay accuracy and a higher quality lens system. The Numerical Aperture of the lens (0.7) and its high partial coherence make it all together possible to produce 130 nm in volume. Only the most critical layers of the chip need these advanced tools. All other layers can use

current tools. AMD is in the fortunate position that it can fully re-use the equipment that it has installed up to now in its new Dresden Megafab. Currently it does about 600 wafers starts a week. This will be increased to 5000 a week at the end of 2001.

Intels 130 nm copper process

Intel with its huge size and many megafabs made the choice to delay the move to copper interconnects to the 130 nm node which is planed for the end of 2001. Intel adheres to its "copy EXACTLY!" strategy: All fabs use the same processes and equipment to produce Intel's processors. Intel wanted to avoid the risk of transforming all its production lines to a new technique using new tools that only just became available in quantities not enough to satisfy Intel's needs.

Intel has been historically very conservative with new kinds of semiconductor processes. The transition to copper is quite a revolutionary move for Intel. Copper just becomes too important at the 130 nm node. The inlaid dual-damascene process for copper requires a completely new tool-set as compared to the aluminum etch process. Most layers of the chip are inter-connect layers. So a lot of equipment has to be replaced. It prepared itself for 130 nm production also by placing a 100+ Million dollar megaorder for 193 nm lithography systems at SVG half a year ago. The entire order has to be delivered before the end of Q1 2001.

A price war is not likely

Now here we have the big dilemma for Intel. Disturbing the current transition process may do more harm than good. It probably will want to extend its latest aluminum process to 150 nm. Going a step further will require the new SVG systems. Intel might provide pre-production samples for Special Edition systems in order to save it's face. Just like it did now with its 1 GHz copper-mine systems. But it seems unlikely that it will have the production muscle at the high for a the price war at the low end.

The estimated frequency ranges

How fast can Willamette be? The original design goal was for the Willamette to be about 40% faster than the P6 core to make the Willamette the first microprocessor ever to break the 1 GHz barrier. (Intel's VP Steve Smith at the Microprocessor Forum '98). The P6 was expected to go not much further than 700 MHz in 180 nm. Early Intel OEM presentations (April, 1999) showed an expected 1.1 GHz Willamette against a 666 MHz Athlon in late 2000. The spectators estimated about 43 SpecInt'95 from the shown bar-graphs against 20 for the Athlon. The 666 MHz was the maximum speed that Intel expected the Athlon to reach by the end of 2000! What a difference a year makes... The presentation of Glenn Hinton at Intel's Developers Forum this year shows 10 of the 12 stages of the P6 pipeline against 20 pipeline-stages of the Willamette. This 20:10 ratio made several people

suggest that the Willamette could get twice as fast as the current Coppermine. This might be too simple.

The Willamette does not need to decode instructions anymore since it gets fully decoded instructions from the Trace Cache. The Willamette pipeline shows however a huge number (>10) of stages devoted to the united reordering unit for integer and floating point operations. A better indicator for a maximum speed may be the level 1 Data Cache, which takes 2 cycles on both the P6 and the Willamette! Both are virtually indexed and physically taged (They contain TLB's) The Data Cache looks like a speed delimiter here. A 40% speed increase might be achieved by going to a smaller Cache size, or maybe by the 4:1 reduction of the TLB's which is the result of going from a 32 byte cache-line (P6) to a 128 byte cacheline for the Willamette. A 4-way 16 kbyte data-cache would have only 4x32 is 128 physical address tags instead of the 512 of the P6. Increasing the cache-line length by a factor of four causes some nasty performance penalties (see later on) which are only justifiable if one can increase the all important clock frequency. Later on we'll see how including the four virtual address tags to the four physical tags can decrease the cache latency. We use the linear scaling rules for the frequency estimates. The frequency for 130 nm is thus (180/130) times the frequency at 180 nm.

Table 1: Frequency and die size estimations

	Mustang		Willamette & Foster	Gallatin H2 2001		
	Estimated Frequency ranges					
180 nm 150 nm 130 nm	1.3 GHz1.7 GHz 1.5 GHz1.9 GHz		1.3 GHz1.7 GHz 1.5 GHz1.9 GHz			
	Estimated Processor Die sizes					
180 nm 150 nm 130 nm	512 kB	1 MB	256 kB	1.5 MB ?		
	96 mm ² 72 mm ²	120 mm ²		298 mm ² 207 mm ²		
Estimated on die L2 cache sizes						
180 nm 150 nm 130 nm	512 kB	1 MB	256 kB	1.5 MB ?		
	34 mm ² 24 mm ² 18 mm ²	67 mm ² 47 mm ² 35 mm ²	30 mm ² 21 mm ²	157 mm ² 109 mm ²		

The estimated Die sizes

An on chip level 2 caches consumes a big chunk of a processors die. Our estimates are based on existing standalone L2 cache chips from Intel and Motorola. The latter shares its copper process technology with AMD. Here they are: The XCM63R836RS3.3 from Motorola and a Xeon L2 (Foster L3) Cache chip from from Intel.

Table 2.

L2 Cache Chips	Motorola	Intel
Bytes	1 Megabyte	2 Megabyte
Die size	1 Megabyte 83 mm ²	209 mm ²
SRAM cell size	3.97 um ²	5.6 um ²
Process rules	0.20 um ²	0.18 um ²
Eff Gate Length	0.15 um ²	0.14 um ²
Interconnect	Copper	Aluminum
Local Interconnect	Tungsten	None

This overview clearly shows the advantages of local tungsten interconnect as used by Motorola and AMD. The SRAM cell size is significantly smaller even with less aggressive design rules. Intel is one of the few companies who declined the use of local interconnect.

We expect that the size of the Mustang core would not be that different from the current Athlon core which measures some 100 mm² at 180 nm. U.S. Bancorp Piper Jaffray's analyst Ashok Kumar mentions 170 mm² as Willamette's die size in a report on Intel (June 2, 2000) This would mean that the actual core size excluding the 256 kbyte L2 cache would be in the order of 140 mm2. This is twice the size of the Coppermine core (70 mm²) and larger then most estimates until now including our own. We'll use this number until we get a different one.

Estimating the integer performance bandwidth

Let us first have a look at the integer performance from a bandwidth point of view: How many operations support the instruction decoders, the level 1 cache, the level 2 cache and the main memory. (The last one just to show how hopelessly slow it is!) When we've got an idea about these basic numbers then we can have a look at things like the branch-miss-prediction-penalty, instruction re-ordering, data-dependencies and latencies

Table 3 shows the results of the calculations explained in detail in the box on the next page. The Athlon has 3 integer ALUs while the Willamette has 2 double-pumped ALUs that provide effectively the same bandwidth as four normal ALUs. We'll study the double pumped ALUs in detail further on in this analysis. The maximum Integer performance bandwidth is reached by staying within the small x86 register-file.

Both the Athlon and the Willamette reach 4.5 billion operations at 1.5 GHz, which is the frequency that we will use for this table. The Willamette is limited to 3 ALU operations per cycle by the Trace Cache, which delivers 6 micro-ops every 2 cycles. For 3 operations per cycle we need six registers to read from and three to

write to. So we're out of registers already in the first cycle! It is clear that we need to go to memory to do something useful with our ALUs. For the performance bandwidth calculations for memory-to-memory operations we use functions of the type C=op(A,B) such as C=A+B or C=A&B. All three operands are supposed to be in different memory locations.

The table shows that the Athlon is a wider superscalar processor than the Willamette. This is because the Athlon pipeline handles three macro-ops per cycle versus three micro-ops for the Willamette. A macro-op preserves more of the original x86 instruction. It keeps the ALU operation together with the Load. (and optionally Store) A micro-op (P6, Willamette) is either an ALU function, a Load or a Store. Stores that use indexed addressing are split into more than one micro-op according to the Software developer's guide of the Willamette. Athlon's three Address Generators can handle the maximum bandwidth provided by the instruction stream. Athlon's Data Cache itself however has just two I/O ports for two loads, two reads or a load and a store per cycle.

The Willamette has single Load and Store units like the P6. This limits the instruction stream of the Willamette. The P6 instruction decoders can generate only one load and one store per cycle to the same memory address. The Willamette performance would be reduced to the P6 numbers if this limitation is still there.

Table 3. Integer performance bandwidth

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All numbers at 1.5 GHz	Athlon	Willamette
ALU register-to-register performance bandwidth	4.5 Bops	4.5 Bops
ALU memory-to-memory instruction stream	1.5 Bops	1.12 Bops (P6=0.5)
ALU memory-to-memory address generator units	1.5 Bops	0.75 Bops (P6=0.5)
ALU memory-to-memory L1 data cache bandwidth	1.0 Bops	0.75 Bops (P6=0.5)
ALU memory-to-memory L2 cache bandwidth single I/O port of 512 bit	0.25 Bops	0.125 Bops
ALU memory-to-memory L2 cache bandwidth single I/O port of 256 bit	0.125 Bops	0.0625 Bops
ALU memory-to-memory DRAM: from row buffers PC266 versus. 2 x PC800	0.0056 Bops	0.0042 Bops
ALU memory-to-memory DRAM: from memory array PC266 versus. 2 x PC800	0.0017 Bops	0.0015 Bops

Estimating the integer performance bandwidth

First the Athlon.

Its triple decoders can generate 3 macro-ops per cycle. Each macro-op can define an ALU operation plus a corresponding load and store to memory. Register to Register operations can run at full speed: Three per cycle at 1.5 GHz gives us a bandwidth of 4.5 billion operations per second. The three operations need six registers to read from and three to write to. So we are out of data registers already within the first cycle! It is clear, we will have to go to memory in order to do something useful with our ALUs.

Lets first have a look to how our instruction decoders support memory access. A single macro-op can include an ALU operation plus a load (and optionally a store to the same address but this is not what we want). We will need an extra macro-op only to do the first of the two loads and another one for a store to an independent address. We need three macro-ops for a single ALU function. Thus: The instruction decoders allow a 33.3% effective use of the ALUs.

The instructions are scheduled and dispatched to the three ALUs and three AGUs (Address Generator Units) Each of these AGUs can do either a load of a store to the level 1 data cache. The two loads and one store we need per ALU operations means that we still have 33% efficiency here. But we're not in the Cache yet! The actual level 1 Data Cache is limited to two ports, each of which can do either a load of a store. So now we're down to 22%. At this point we can estimate our Integer ALU performance with memory data in the first level cache: 22.2% of 4.5 bops makes exactly **1.0 billion** operations per second. Actually here we might want to improve the Athlon core for the Mustang design. There are many smart ways do achieve the 33% or something close to it. Multiple writes or reads to the same 256 bit word can be merged or combined into a single read or write operation for instance.

Now lets go to the second level cache. There is actually not so much information about the second level caches of the Mustang and Willamette. The best we can do is to take is some rumor consensus on recent L2 caches and use equal specifications for both processors. We assume 2 cases, both exclusive. The second cache has a higher bandwidth then found on the latest processors.

- 1: 256 bit wide I/O Port at full speed / exclusive
- 2: 512 bit wide I/O Port at full speed /exclusive

We get at the second level cache if we cause first level cache misses. We assume that A, B and C are all in different cache lines. So the cache lines of A, B and C must be moved from L2 to L1. The victim cache lines in L1, which are about to be overwritten, must be saved in L2. They are swapped to the original L2 cache lines of A, B and C. So we have to move six cache-lines over the bus. Now we can see what is so nasty about long cache lines. The Athlon has 64 byte cache-lines (512 bit) which it inherited from the Alpha processor when the EV6 bus was licensed. The P6 Pentium has shorter 32 byte cachelines while Willamette has gone to very long 128 byte lines.

Thus for the first case: 6 x 512 is 12 cycles for a single ALU operation makes 36 cycles for three ALUs or 1/36 is 2.77% efficiency makes 125 million operations per second. And for the second cache: 6 x 512 is 6 cycles for a single ALU operation makes 18 cycles for three ALUs or 1/18 is 5.55% efficiency resulting in 250 million operations per second.

And now we are ready to tackle the source of every computer architects frustration: the DRAM When A, B and C are in external DRAM then we have to move the 384 bytes to and from external PC266 DDR SDRAM we need a total of 6 x 8 = 48 cycles of 3.75 ns gives 180 ns. This is the number we can use if we are lucky enough to find the data in the row-buffers of open pages. The bandwidth in this case is good for some 5.6 million operations per second. However if we are not so lucky and have to go to the internal DRAM memory array itself then we need to add six times 18 cycles of 3.75 ns corresponding to the Row Cycle time since must pre-charge and re-open banks. We thus need a total of 6 x 26 is 156 cycles of 3.75 ns for a total of 585 ns, which is good for a mindboggling 1.7 million operations per second

Now the Willamette.

The Trace Cache delivers three micro-ops per cycle. A micro op is either an ALU-op, a load-op or a store-op. There are two double-pumped ALUs which achieve the effective throughput of four ALUs. For the calculations we'll use the number of four. The three micro-ops delivered each cycle can keep three out of four ALU sustained busy. We have thus an efficiency of 75% or **4.5** billion operations per second sustained for register-to-register operation.

We need 4 micro-ops for an ALU to perform a memory-tomemory operation. Two loads, one store plus the ALU function itself. So we need $4 \times 4 = 16$ micro-ops for the four ALUs while the Trace Cache delivers 3 micro-ops per cycle. The Trace Cache thus limits the ALUs to 3/16 = 18.75% in memory-to-memory operations. The micro-ops go through this very long pipeline to be delivered at the ALUs and AGUs. There is one Load AGU and one Store AGU fully supported by the level one data cache. The single load AGU is the bottleneck. It has to be used eight times for the four ALUs. This limits the efficiency to 12.5% resulting in an ALU performance of 0.75 billion operations per second for memory-tomemory operations.

Then the level two cache. Because of the 128 byte cache lines we have to move twice as much data as the Athlon. A grand total of 768 bytes for a single ALU operation which results in a performance of 62.5 million operations per second for cache type 1 and 125 million operations per second for the second cache type.

To move these 768 bytes to and from external DRDRAM (Two PC800 slots) needs a total of 6 x 32 = 192 cycles of 1.25 ns or 240 ns, which gives us some a mere **4.2 million operations** per second for open pages We add six times 2x28 cycles of 1.25 ns corresponding to the Row Cycle time for the case that the wrong pages are open. Together this gives a total of 6 x 88 is 528 cycles of 1.25 ns or 660 ns per ALU operation good for 1.5 million operations per second

This might for instance be the case if the rumors are true that Willamette's design team, which also designed the P6, has re-used the P6's instruction decoder pipeline to fill the Trace Cache for the current version of the Willamette. Presumed that the decoded instructions are written to the Trace Cache in the same order.

The 2nd Level cache performance bandwidth.

There is not so much known about how the L2 caches will look like on the Mustang and the Willamette. We know that the Mustang will have an up to 1 Megabyte 16 way set-associative L2 cache but we know nothing about the width of the data ports or how many data ports there will be. Willamette may have the same 256 kbyte ATC cache as the Coppermine. We'll use two types of caches for our calculations. The first one is similar to Coppermine's cache. The second one has double the bandwidth, which is higher than found on the latest processors. Both caches are presumed to be exclusive.

Type 1) One I/O port, 256 bit wide full speed / exclusive Type 2) One I/O port, 512 bit wide full speed / exclusive

The Athlon has twice the cache line size as the Coppermine (64 byte versus 32 bytes). It needs two cycles to transfer a complete 512 bit cache line over the 256 bit I/O port. The Willamette reaches half the L2 performance of the Mustang with equal cache types simply because its cache lines are again twice as large with 128 bytes. Each access to A, B or C for our operation C = op(A,B) needs to transfer the complete 128 byte cache-line which contains them. (If A and B are in the same cache line then we would access the L1 cache for the second load and not the L2 cache anymore) We assume exclusive caches so we have to swap the victim cache-lines in L1, which would otherwise be overwritten, back to the lines in L2 that we just moved to L1.

The main memory performance

Well... performance is not really the word here. Just have a look at the table. Willamette's new 400 MHz quad pumped Front Size Bus is three times faster than the P6 bus but it does not help very much for the numbers in the table here. This is mainly because its cache-line size goes up from 32 to 128 bytes. The real reason for the low performance lays in the memory however. The internal memory architecture of the Dynamic RAM has not improved much over the last 30 years. The annual improvement is in the order of 5% or so. The different DRAM types: SDRAM, DDR SDRAM and Rambus DRDRAM differ almost only in the I/O: The interface layer between the small row-buffers (sence amplifiers) and the outside world. The access time and bandwidth of these small row buffers is improving and it helps to upload data faster to on-chip cache. The latency of the much-heralded CAS 2 PC133 memories is however still pathetic: 15 ns access time for a buffer of 2 kbyte. Compare this to the 3 ns access time of Intel's large 2 Mbyte L2 cache SRAM. Large L2 caches on chip are

finally going to free the processor architect from the DRAM, which seems to move further and further away from the processor itself. DRAM seems to end up as an intermediate between processor and hard-disc useful to improve the disc's access time which is still slower....

Having said this: Compare the 4 ms access times of today's fastest 15,000 RPM drives with an 8086 micro processor from 1978 which took over a micro-second to complete an average operation. The ratio is about 1:3000 which is not that far away from Mustang and Willamette accessing DRAM. Thus an 8 MHz 8086 paired with a fast hard disk which it has to access for each and every word would not be that much worse than a 1.5 GHz Mustang / Willamette in combination with DRAM!

Just a final point: There's no external L2 cache in our table since Mustang and Willamette do not use external L2 cache. Hereby some numbers for the external 1/3 speed level cache for an hypothetical 1.5 GHz Athlon (K75) and for a 1.5 GHz Foster which will use external L3 cache to complement its 256k on chip L2 cache.

Athlon external L2:

1/3 speed L2 cache, 64 bit bus, 64 byte cache lines latency to first data: ~15..17 latency to last data: ~36..38 24 cycles per cache line → 10.4 mops

Foster external L3:

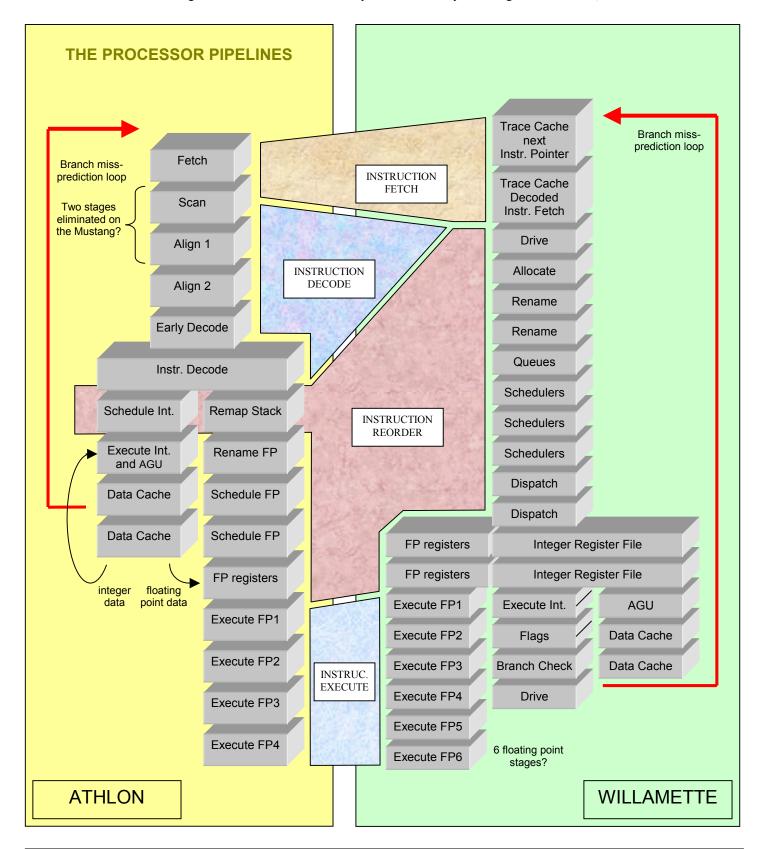
full (!) speed L3, 64 bit bus, 128 byte cache lines latency to first data: ~11..13 latency to last data: ~26..27 16 cycles per cache line \rightarrow **15.6 mops**

We see that the performance bandwidth of the 1/3 speed Athlon L2 cache is 12 times less than the 256 bit wide on-chip cache. The difference between on-chip and external cache is thus more than the difference between external L2 cache and DRAM main memory!

Bandwidth killers: code and data dependencies

We now want to take a look at the effects that can potentially spoil our basic performance bandwidth numbers: Branch-miss-prediction and data-dependencies.

Let's first have a look at the pipelines of the Athlon and the Willamette. The first big difference we notice is the absence of the instruction decoders in Willamette's pipeline. The Willamette gets three fully decoded microops per cycle from the trace cache. The second big difference is the implementation of the re-order units. The Willamette has one very long united re-order pipeline for both integer and stack based floating point operations. The pipeline forks into a integer execution branch and a floating point one much later than the Athlon. The Athlon instruction decoder sends integer instructions to the integer branch and floating point instructions to the floating-point branch. Both branches have their own specialized re-order units. Willamette's very long pipeline makes it very susceptible for branch miss-prediction errors. The penalty for miss-prediction is a pipeline stall of at least 20 cycles.



Both pipelines next to each other reveal some of the most important differences. Willamette's pipeline does not show any decoding stages. It gets fully decoded instructions from its Trace Cache. A second major difference is that Athlon's pipeline branches directly after decoding into separate integer and floating-point pipelines. Willamette has a twelve stage unified re-order pipeline for both integer and stack based floating-point operations. Athlon's floating point re-order pipeline contains five stages while the integer one is just 1½ stage long. The latter one enables early load accesses to the L1 data cache.

The 20-stage pipeline can contain 60 operations, over a 100 can be in flight. A well known rule states that about one in every six instructions is a branch instruction. The pipeline will contain 10-15 branches in this case. The new predictor selector hardware in the Willamette branch prediction should be able to reach 92-95% accuracy. This would mean that statistically the change for a miss-predicated branch in the pipeline is 80-90%, which would result in a performance degradation of 40%

Non unified scheduling

The Athlon gets its integer instructions and data load operations to work after a single schedule pipeline stage. Scheduling integer operations is simpler because the majority has a single cycle latency. Athlons macro-ops preserve the load-operate-store data-dependencies of the typical x86 instruction. Willamette Trace Cache contains split x86 instructions with independent load, operate and store micro-ops. Willamette's dynamic dataflow analysis hardware has to recover the load-operate-store datadependencies again between multiple micro-ops that were generated by single x86 instructions.

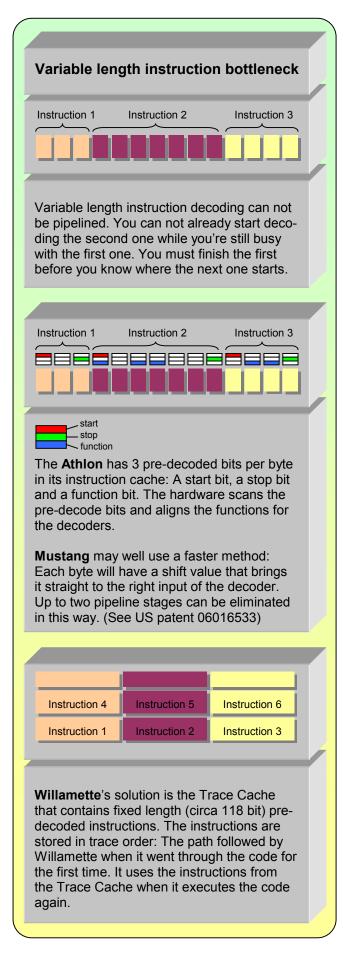
The Athlon uses a five stage re-order pipeline for the more complicated multi-cycle and stack based floating point operations. The (integer) data load pipeline of the Athlon fetches floating point data before the floating point instruction reach the floating point execution units so the data is generally available by the time the operations need it.

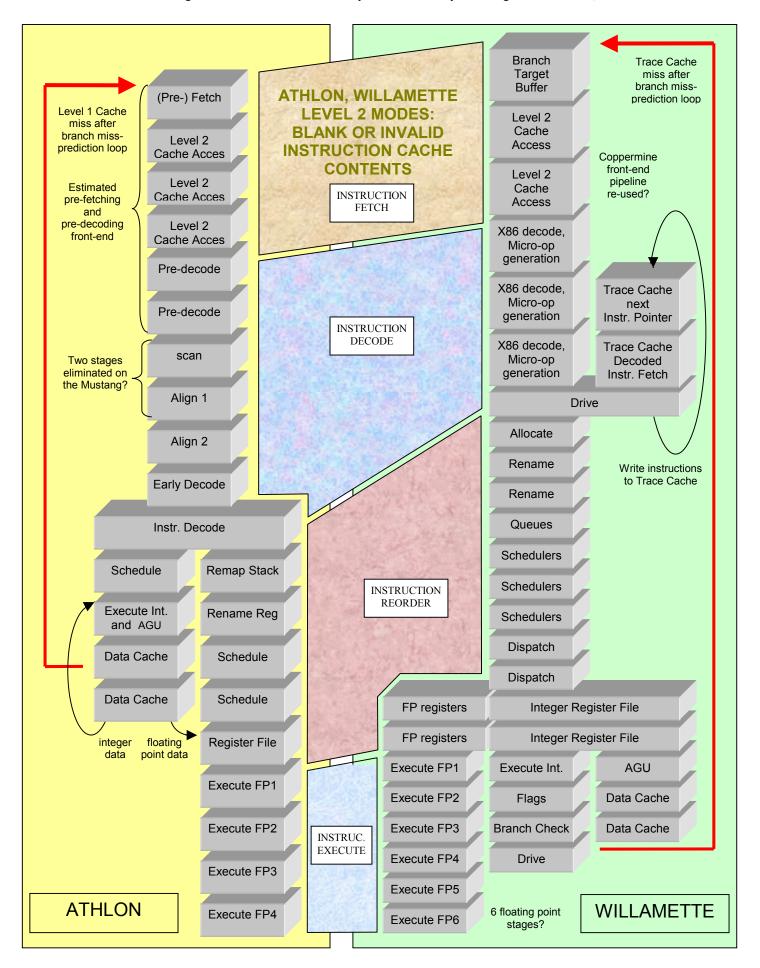
Branch prediction

Both the Athlon and the P6 Pentium use a dynamic 2level branch predictor that uses the outcome of recent branches (taken, not-taken) as an index into a table of 2bit counters. These (saturating) counters count up or down depending if the branch was taken or not-taken. The values of these counters are then used to predict the branch the next time it is encountered. The branch history pattern used as an index is Global: Any branch recently executed is used. This as opposed to a Local history that only uses previous outcomes from the branch-to-bepredicted itself. The prediction accuracy should be around 90%. (The prototype Athlon applied a much simpler branch prediction method without a global or local history pattern: See reference (1) Microprocessor Report) The Willamette uses a whole range of prediction heuristics and selects between them. (see for instance US patent 05687360). This concept was pioneered in the Alpha 21264 (see US patent 05995749) where a selector chooses the predictor which has been most successfully recently. This method brings the hitrate to circa 92-95% It is not clear yet if the Mustang will have an improved branch prediction method.

Reducing the branch prediction penalty

The Mustang will likely use a new type of pre-decode bits. Athlon's pre-decode bits identifies start and stop bytes that have to be scanned before instructions can be





aligned for the Instruction decoders. US patent 06016533 describes pre-decode bits which include a shift value per byte which brings the various bytes of an instruction directly to the right inputs of the decoders. This would eliminate the scan stage and possibly one of the align stages. This would bring the branch penalty miss prediction down to > 8 cycles.

If fetching data early from memory, ahead of the operations, is important then the Mustang can start loading data six cycles after the instruction cache access with two load ports in parallel. The Willamette in contrast needs fifteen cycles from the trace-cache access to the single load port data-cache before it can start loading.

Branches based on floating point flags

The floating point compare instructions introduced in the P6 Pentium generate the flags directly from floating point numbers, reducing the delay to detect a branch miss prediction. The branch miss prediction penalty in the Athlon is 4 cycles more for "floating-point" flag dependent branches because of the four cycle longer floating point re-order pipeline. In this case it is no longer the integer pipeline that determines the branch miss-predication delay but the floating point pipeline. Floating point data from memory is generally available before the floating point compare in the Athlon, reducing the total penalty compared with that of the Willamette where a load will stall a floating point operation that needs the data by three cycles.

Eliminating branches.

The conditional moves, which were also introduced by the P6 Pentium can sometimes replace the harder to predict conditional branches which are the result of ifthen-else statements.

The pipelines in "level 2" mode

The level 2 cache has to be accessed in case of instructing cache / trace cache misses. The Athlon has to pre-decode the instructions before it writes them into the instruction cache while Willamette has to decode x86 into micro-ops that are stored in the trace cache. It is rumored and likely that Intel has re-used the P6 instruction decoder front-end in the Willamette where it now sits between the L2 cache and the trace cache. It would run at half the speed (see US patent 05828868).

Variable length instruction decoding

The decoding of variable length instructions can not be pipelined. It is not possible to start decoding future instruction while the previous instructions are still busy being decoded. This is because the start locations depend on the length of the preceding instructions. The sole purpose of the Trace Cache and Athlon's pre-decoding bits is to circumvent this basic bottleneck of the x86 architecture.

Intel mentions that the branch prediction for the front-end and the trace cache are closely coupled. (See US Patent 6055630) This would allow the Willamette to run effectively like a 750 MHz Coppermine when there is no valid instruction data available in the Trace Cache. This is always the case when the Willamette runs for the first time through a piece of code. The trace cache provides the instructions whenever the code is executed for the next time. The trace cache can be kept to a reasonable size because of this high performance fall-back mode. We expect 128 entries x 4 ways = 512 lines of 6 instructions. Each instruction is circa 118 bits resulting in a trace cache of 45.3 kbyte compared to 16 kbyte for the Coppermine instruction cache.

The Athlon uses a pre-decoding unit that operates on prefetched data from the L2 cache. We have estimated a total of six pipeline stages for this front end for the purpose of our branch-miss-prediction-penalty calculations. If a single 128 bit line from the instruction line cache contains on average five instructions then it will take 6 + (5-1) = 10 cycles before a fully pre-decoded 128 bit line can be delivered to the instruction cache.

Table 4. Branch miss-predict penalties

Table II Diane. Illes product permitte					
	Mustang	Willamette			
Integer conditional branch miss-prediction and Instruction cache hit	> 8 cycles	> 20 cycles			
Floating point (register) conditional branch miss-prediction and Instruction cache hit	> 12 cycles	> 20 cycles			
Floating point (memory) conditional branch miss-prediction and Instruction cache hit	> 12 cycles	> 23 cycles			
Integer conditional branch miss-prediction and Instruction cache miss	> 18 cycles	> 28 cycles			
Floating point (register) conditional branch miss-prediction and Instruction cache miss	> 22 cycles	> 28 cycles			
Floating point (memory) conditional branch miss-prediction and Instruction cache miss	> 22 cycles	> 31 cycles			
Instruction cache miss	110 cycles	> 18 cycles			

Estimating the data dependency penalties

One of the strongest points of Willamette's new micro architecture seems to be the very low latencies for integer operations and data-cache load operations. Most performance improvement expectations are based on examples of series of integer instructions, some with access to the data cache. We need a sufficiently accurate model of the ALU and data cache load path to be able to compare the Willamette's and Athlons integer performance. Such a model has been developed and is described below:

Our model for the data dependency estimations

The model described here is consistent with all currently available information. It predicts correctly all examples given by Intel. It also adheres to the rules of circuit design, which define how many logic levels can be implemented within a certain clock period depending on the logic process.

Our starting point is a P6 type ALU, which handles the basic integer x86 operations within a single clock cycle. Exceptions are the P6 integer multiply and divide functions which take 4 cycles for the (pipelined) multiply and 12-36 cycles for the (non-pipelined) divide. The multiply is handled by separate hardware. The divide is handled by a sequencer, which may or may not utilize the basic ALU. We can separate the single cycle functions into two categories:

- (1) The important functions which are abundant in the average program like addition, subtraction, increment, decrement and logical functions like AND, OR XOR and NOT. We would like to see the shift function in this category but the current Willamette does not have an efficient implementation of the shift function. The documentation states that series of adds can be faster than small shifts.
- (2) The legacy functions, which are hardly ever used and are generally not emitted by C compilers. These include functions like rotate-through-carry, decimal-adjust-AL-after-addition, clear-carry-flag, ascii-adjust-after-subtraction et-cetera.

The implicit generation and use of flags is typical for the x86 instruction set. This is reflected in the ALU design that has a flags circuit at the end of the pipeline-stage. This circuit extracts information from the result like parity, sign and zero. The propagation delay of the flag logic consumes about 25% of the total cycle time. It thus reduces the obtainable frequency of the ALU by 25%. The flags are an inherent part of the result data. The flags are kept together with the data in the renamed register until the instruction that generated them is retired. Compilers use the flags only for conditional branches. Modern compilers will emit conditional moves whenever they can do so in order to avoid real branches. The carry is for example used in the 64-bit integer macros of the

compiler but the majority of the data operations in the average program does not need the implicit flags. The ALUs in the Willamette exploits this fact. They can bypass the result of one operation directly to an input of the next one, (before the flags are calculated) This is true for all the functions defined in group 1.

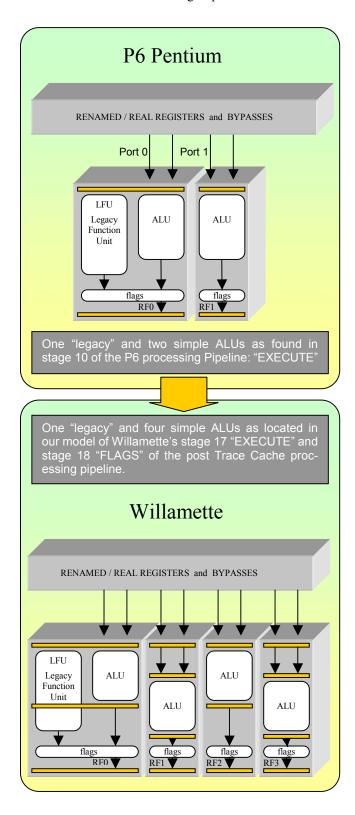
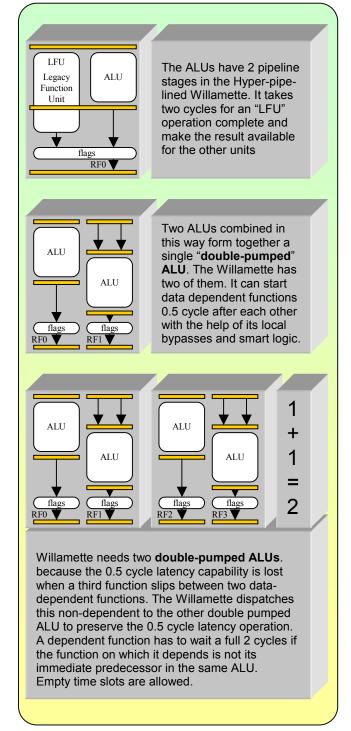
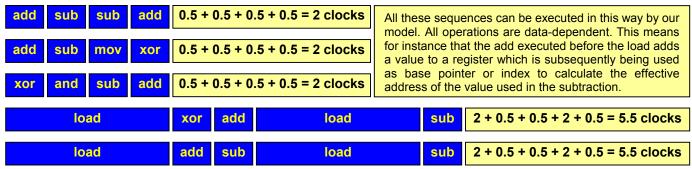


Table 5. Integer ALU data dependency timing

All numbers in clock cycles		Athlon		Willamette		
First operation	Second operation	Second Starts after	Total latency	Second Starts after	Total Latency	
add/sub	add/sub	1	2	0.5	1.5	
	boolean	1	2	1.0	1.5	
	shift/rot	1	2	2.0	4.0	
boolean	add/sub	1	2	0.5	1.5	
	boolean	1	2	0.5	1.0	
	shift/rot	1	2	2.0	4.0	
shift/rot	add/sub	1	2	2.0	3.0	
	boolean	1	2	2.0	2.5	
	shift/rot	1	2	2.0	4.0	

The table above shows the latency numbers in clock cycles for each of the nine combinations of an additive function, a logic one and a shift/rotate function. The Willamette results are better then the Atlon as long as only additive and logic functions are used. Mixed code with "non ALU" functions like shifts or multiplies will degrade the performance, which becomes significantly worse than that of the Athlon. Such a degrading may also occur (according to our model at least) if non-data-dependent instruction slip between data dependent functions. This is most likely the reason that a second double-pumped ALU is added to which non-data-dependent instructions can be dispatched.



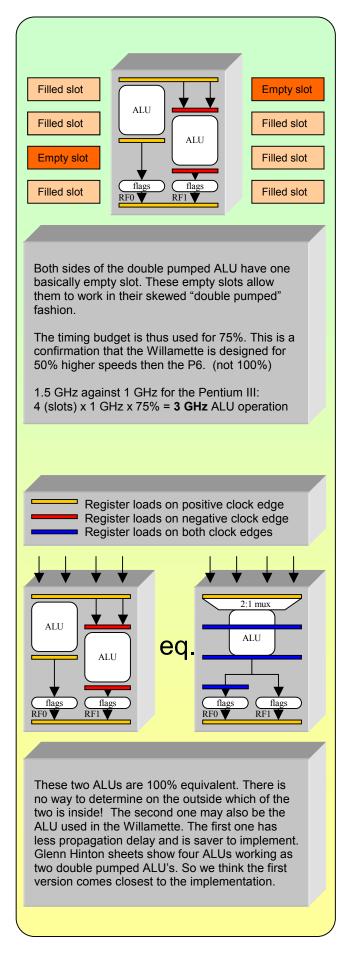


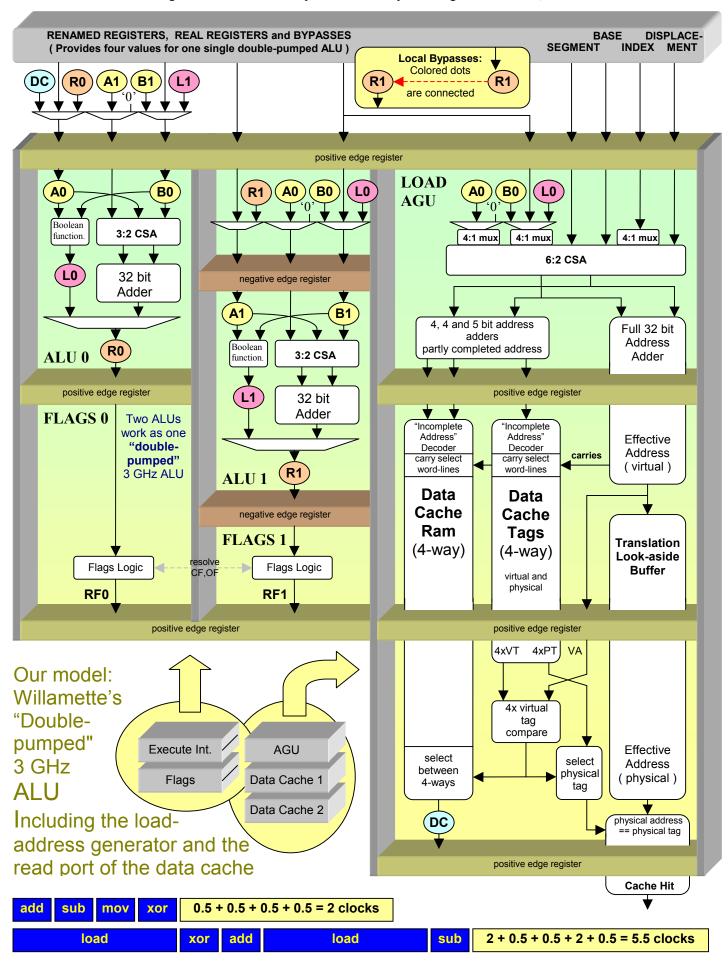
The P6 Pentium III has two integer ALUs. A complex one on port 0 which can handle both the elementary operations and the "legacy" operations. The other ALU on port 1 can only handle the elementary operations: addition, subtraction, logical functions but not the shift. Port 2 is used for the load address generator and port 3 and 4 are used for the store address generator.

Willamette has 6 integer ports, ports 0 to 3 are used for the four ALUs and port 5 and 6 are used for the load and store address generator. The very long re-order pipeline for the integer execution unit suggest that Integer and Floating point operation are handled together like on the P6 Pentium and not separatly like on the Athlon. Where the two exactly split is not clear from the drawings. It seems that there are separate ports for integer and floating point units from separated register files. Integer Ports 0 and 1 are connected to one double pumped ALU while ports 2 and 3 are connected to the other. Two operations per cycle can be isued to these units. The load and store AGUs accept one operation per cycle.

Pipelining the ALUs to two stages allows the frequency to be increased but doubles all the latencies in data-dependent code. This would have made the Willamette literally slower than a 1 GHz P6 Pentium in many cases. The reason behind the double-pumped ALU design must have been to reduce the latencies back again and if possible improve them over the P6 Pentium.

The Data Cache has been kept within two cycles. This is probably the most important feature although it also limits the clock frequency. The AGU address adder allows the addition / subtraction of extra data in parallel with the normal address calculation according to our model. This is an improvement in the given example but the vast majority of loads does not use such a complex address calculation. The x86 address adder can already combine a base pointer, a shifted index and an immediate value without any ALU intervention. This is enough to handle most memory accesses. The ½ cycle latency feature improves the data-dependency characteristics of the Willamette well beyond the P6 Pentiums single cycle ALUs. It works however only for additive and logical instructions and looses much of its advantages if code is mixed with shifts, multiplies or if data independent operations slip between data-dependent ones. The performance stays memory access limited because of the single read port of the data cache. Our model shows that the ½ cycle latency capability is lost if a non-dependent instruction slips between two data dependent instructions. The latency will become a full 2 cycles in this case. A second double pumped ALU is needed to which the non-dependent instruction can be dispatched without disrupting the ½ cycle latency capability. The degradation caused by mixing code with shifts and multiplies can also be considerable. Adding for instance a single **shr** (shift right) function to Glenn Hinton example increases the number of cycles from 2 to 5! (See page 15) It is no wonder that Intel mentions that a series of adds can be faster than a small shift.





Following the operations through the hardware.

We'll explain our model by following the dataflow through the double pumped ALU and the data cache. Let us first take example number one given by Glenn Hinton during his IDF presentation last February.

add
$$\rightarrow$$
 sub \rightarrow mov \rightarrow xor
0.5 \rightarrow 0.5 \rightarrow 0.5 \rightarrow 0.5 = 2 cycles

The first **add** is handled by **ALU 0**. It gets both its operands from the register file which are clocked into the positive edge register and available as **A0** and **B0**. A three input adder that can add three numbers instead of two handles the addition. It needs only slightly more time to do this then a normal adder. (You can find a complete explanation of this adder two pages further) This adder needs to add only two numbers this time.

The complete result is available after one full cycle as **R0**. The result goes through the flags logic for the determination of the zero-flag, parity-flag, sign-flag et-cetera. The result and its implicit flags are available after two full cycles as **RF0**. These values are available now to other functional units via the (non-local) bypass matrix. The result plus flags go to the renamed register file from were they will be retired later.

Now lets go back to A0 and B0. We follow the local bypasses to A0 and B0 above ALU 1 which will be used for the subtraction. The register file provides the value which is to be subtracted at the same time as our operands for the addition. The negative edge register loads three different operands halfway the first cycle: A0 and B0 and the operand that we want to subtract. The three of them go to the CSA/Adder which handles both operations (X+Y-Z) in one pass. (How this works is demonstrated 2 pages further on) The result is available as R1 and the flags are determined in the FLAGS 1 section. The flags logic gets some bits from its neighbor to resolve the carry and overflow flags. The end result of the second operation is now available as RF1 to other units. The result and flags go to the renamed register file where they are stored temporary in the renamed register which was reserved for them. Secondly they will also be written to another renamed register. This is because the **sub** instruction is followed by a **mov**. The second renamed register was reserved as the temporary destination of the move. Now the move has absolutely nothing to do with the ALU. Its only purpose in this example is to fill the empty space between the **sub** and the **xor** function! Let's go back to the diagram. The result is available at R1 after two 1.0 cycles. The local bypass brings R1 to the top of ALU 1 where it is selected together with another value from the register file. Both are loaded in the register and available as A1 and B1. The result of the **xor** is available first as **L1** and then as **R1** after the selector. The result is paired with its flags at **RF1** and from there it goes to its renamed register. You might want to try some of the other examples yourself. You'll see that it all works.

Let's now go to Glenn Hinton's second example. The one which loads data from the data cache, uses it for an addition with a destination register that is used for the effective address calculation of another load. The result of the load is already available after two cycles for another calculation. Now this is extremely fast! A complete cycle seems to be missing here. The cycle for the load is usually used for the effective address calculation, which takes then another two cycles. Now the cycle time is already 33% less. (1 GHz \rightarrow 1.5 GHz) But now we are also missing a complete cycle! How can we explain this?

This is the example:

load
$$\Rightarrow$$
 add \Rightarrow load \Rightarrow sub
2.0 \Rightarrow 0.5 \Rightarrow 2.0 \Rightarrow 0.5 = 5 cycles

Glenn corrected this later on usenet: loads can not start on 0.5 cycles. There must be at least two instructions between the loads. So that's what we'll do:

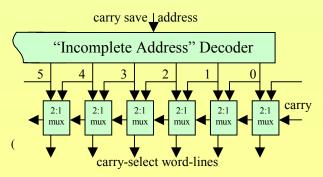
$$load \rightarrow xor \rightarrow add \rightarrow load \rightarrow sub$$

2.0 \rightarrow 0.5 \rightarrow 0.5 \rightarrow 2.0 \rightarrow 0.5 = 5.5 cycles

The **xor** will be handled by **ALU 0**. It gets one operand from the register file and the other one from the DC (Data Cache) bypass. The result of the **xor** is available as **L0** (local bypass) very fast. The final result goes via RF0 to the renamed register file. The add is handled by ALU 1. One input comes from the register file. The other from the L0 bypass. The result of the add goes via **RF1** to the renamed register file. The input from the register file was a register which is about to be used as the base or index for the effective address calculation of the load handled by the load AGU. We see that the L0 bypass also goes to the load AGU where the address calculation takes place. Here we see a 6:2 CSA. (You can build one with four 3:2 CSAs). It can add six numbers in one pas together with a normal 32 bit adder. Most of the time still goes to the adder, not the CSA. Now we see the trick: The **add** (or **sub**, **inc** or **dec**) is done in one pass together with the four address components: segment, base, index and displacement. We also see a number of 4:1 multiplexers which are used to shift the index 0, 1, 2 or 3 positions depending on the type of data we're indexing: 8, 16, 32 or 64 bit. The result of all the calculations is available at the end of the adder as the Virtual Address We see that the adder is pushed half way to the next stage. This is the result of all the logic that we have added. The address should have been ready at the end of the first stage from where we need it to access the data cache and tag memories. Now what might we do?

Incomplete address decoding / Virtual Tags

The Tag Ram for instance needs 5 address bits in case of a 16 kbyte (4-way) data cache. These are address bits 7..11 of the virtual address. We have ample time to do a 5 bit addition but the the result 5 bit however can still get a carry from the lower bits. We'll use the incomplete address anyway and decode the 32 word-lines needed for the Tag Ram. At this point we'll apply the delayed carry bit. We select the next higher word-line in case of a carry. So if word-line 17 is decoded we will select 18 instead.



This works for the Data and the Tag Ram but not for the TLB that translates the virtual address into the physical address. The physical address comes too late to be used for the selection between the four Ways. We can solve this by also storing the virtual address tags, use them to select the way and the physical tag which is then used to detect Cache Hits / Misses.

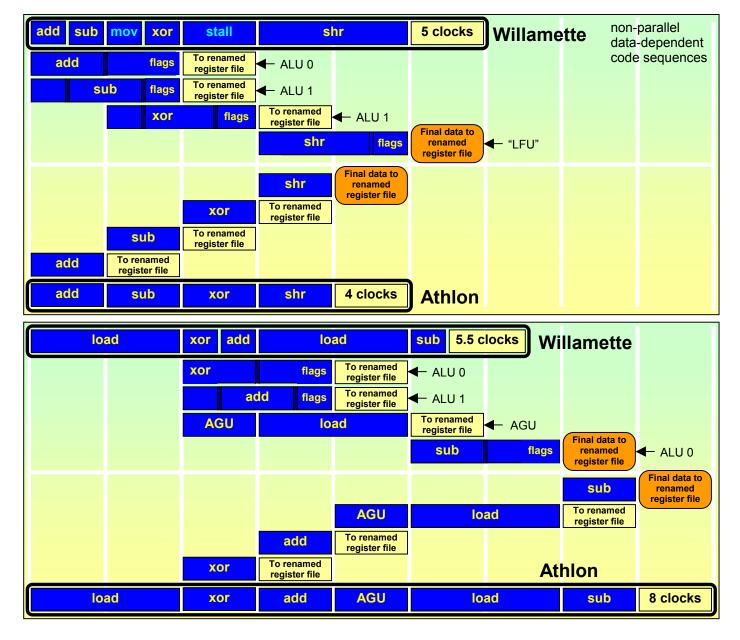
Floating Point / MMX / SSE2 / 3Dnow!

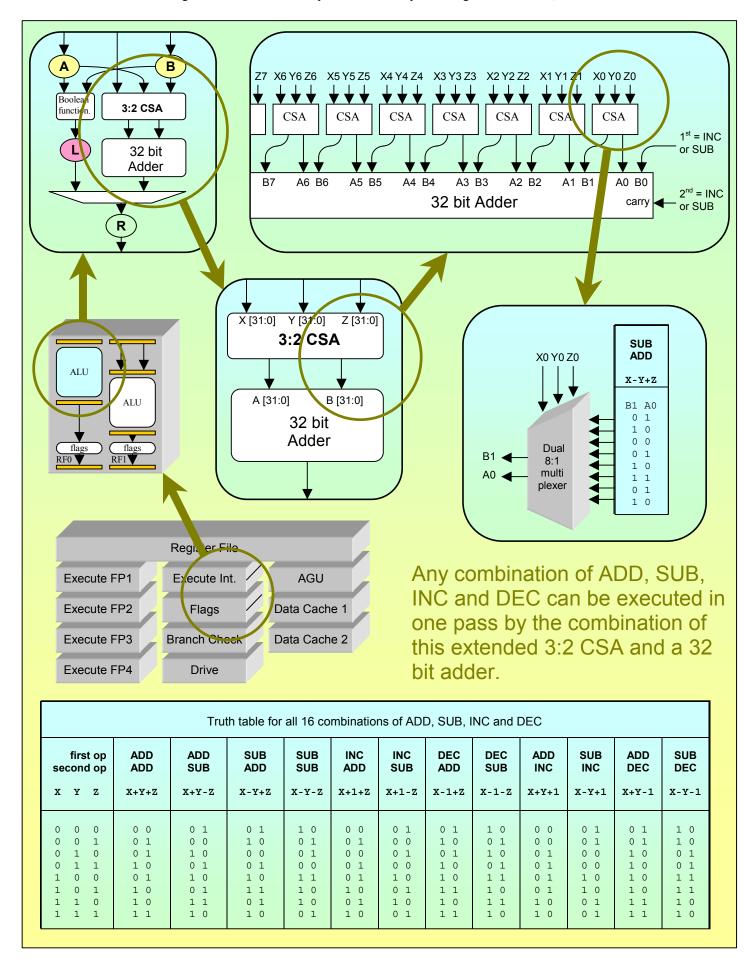
We expect from Willamettes Basic Architecture Manual that the SSE2 units and Floating point units and jump execution units are also connected to ports 0..3. We have no information how. It seems that the Willamette has a united ROB (Re-Order Buffer) for integer and floating point operations just like the P6 Pentium. The manual states that "A few units do accept an operation every other cycle" No information is available which units but it is posible that these units are the SSE2 floating point add and multiply units. These 128 bit functions are executed in the P6 by two 64 bit operations, one after the other, so that only half of the floating point hardware is needed. This might stil be the case in the Willamette. Intel does not make any statement about the number of Gigaflops Willamette's SSE2 unit's achieve. One would expect Intel's Marketing to add such a number to the list of Willamette's features if the performance per clock cycle was realy doubled compared to the Pentium III. If Willemette still uses two 64 bit operations for one 128 bit operation then we can conclude that the floating point, MMX/XMM and SSE/3Dnow! Performance of the Mustang and the Willamette are simular

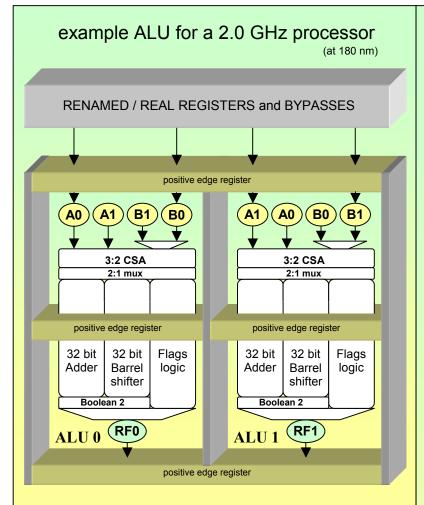
The Willamette can issue 6 operations per cycle in total. Two of them are the load and the store. The Athlon can issue 6 integer operations per cycle: 3 ALU operations and 3 load or load/store operations. It can further issue 3 Floating Point operations per cycle:

- One FP multiply /MMX alu, multiply / 3Dnow! multiply
- One FP add / MMX add / 3Dnow! add
- One FP/MMX/3Dnow!/ Store operation

The FP/MMX/3Dnow! Load operations are handled by the short integer pipeline which asures that data is mostly available on time or before it is needed as long as there are no L1 data cache misses.



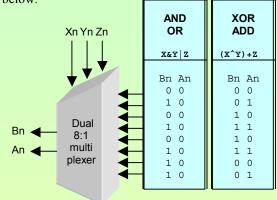




Data dependent operations (All numbers in nano seconds)		2.0 GHz "single-pumped" ALU		1.5 GHz Willamette			
1st op	2nd op	2nd starts after	2nd result ready	2nd result output	2nd starts after	2nd result ready	2nd result output
	add/sub	0	1	1	0.33	1.00	1.33
add/sub	Boolean Ex. AND	0	1	1	0.66	1.00	2.00
	shift	1	2	2	1.33	2.66	2.66
boolean	add/sub	0	1	1	0.33	1.00	1.33
	boolean	0	1	1	0.33	0.66	1.33
	shift	0	1	1	1.33	2.66	2.66
	add/sub	1	2	2	1.33	2.00	2.66
shift	boolean	0	1	1	1.33	1.66	2.66
	shift	1	2	1	1.33	2.66	2.66

This example ALU shows that Willamette's double-pumped ALU is not yet the end station of ALU design. It achieves a higher frequency and has better latency characteristics for most data-dependent combinations. It is a more "conservative" design in this sense that it doesn't need negative edge-clocked flip-flops. It occupies two pipeline stages just like Willamette's ALU. The most notable differences:

The CSA function is also used for two-input and triple-input Boolean functions. See the examples below:



One input is routed unmodified to the A-output if the result of a two input Boolean function has to be combined with an additive or a shift function.

The second improvement is the inclusion of the shift and rotate functions.

The third improvement is the parallel flags logic. The flags are not calculated after the end result is known but are calculated in parallel and arrive with the end result at the same time. The longest path of the x86 flags is the zero-after-additive-function path. It is most likely that the current Athlon already contains parallel flag logic. Just have a look a US patent number 05862065. The trick is to determine that A+B=0 before you know what A+B is. All zero flag detection tricks are in fact based on the detection of X+Y=0xffff This result can only occur if there is not a single carry during the addition. An adder without carry logic is the same as an XOR function thus:

X+Y=0xffff means that X^Y=0xffff. The simplest way to here is to say (A-1)^B=0xffff. A decrementer is already much faster then an adder. AMD's patent manages however to circumvent the decrement with a smart trick.

The fourth improvement is the Boolean function after the additive and shift functions like (A+B)^C. Can you do parallel zero detection for these functions as well? Yes, most are quit simple except the AND which is harder to crack.

 $(A+B) \land C = 0 \rightarrow A+B-C = 0 \rightarrow \text{use the } 3:2 \text{ CSA!}$ $(A+B) \mid C = 0 \rightarrow A+B = 0 \text{ and } C = 0, \text{ et-cetera.}$

Conclusions:

Clock Frequency

The very long pipeline of the Willamette is no guarantee that it can reach much higher clock frequencies than currently presented. The pipeline is partly so long because many stages are allocated to a unified re-order pipeline which handles both integer and stack based floating-point operations. A basic 32 bit ALU function like an addition still fits within a single stage like in the Athlon or the P6. The Level 1 data cache also uses basically the same two stages as the Athlon and the P6. It is not unlikely that AMD can decrease the frequency gap (at similar process) with incremental pipeline improvements when it moves to subsequent processor generations. AMD seems to have a process advantage over Intel in its brand new fab 30 in Dresden for dualdamascene inlaid copper production and may move to 130 nm production already at the end of the year after an initial introduction of the Mustang at 150 nm. This would allow the Mustang to run at equal or maybe even higher frequencies as the Willamette at least until the second half of 2001 when Intel's 130 nm copper process gets rolling after a major transformation of its production lines.

Performance per cycle.

It is not that easy to determine the performance of processors that have yet to be disclosed in some detail. Hereby the major conclusions from this document provided that the models we have developed are close enough to reality:

Willamette

The strongest point is the ALU that manages to offset the disadvantages of going from a single cycle ALU to a two stage ALU/flags pipeline. Its performance for datadependent additive and logic functions is even significantly better than that of a single cycle ALU. It works only for additive and logical instruction however and looses much of its advantages if code is mixed with shifts, multiplies or if data independent operations slip between data-dependent ones. The performance stays memory access limited because of the single read port of the data cache. Willamette's weakest point is probably the very long pipeline, which is very susceptible for branch-miss predictions. The branch prediction on the Willamette is improved from the two-level adaptive prediction of the P6 Pentium to a technique similar to a technique introduced by the Compaq Alpha 21264 in 1996: A Predictor Selector chooses the most successful predictor for a particular branch from a whole range of predictors. The improved branch prediction hardware in the Willamette is however unlikely to offset the much longer pipeline. The unified instruction re-order pipeline has 12 cycles. (Compared to an integer re-order pipe of only 1½ stage for the Athlon). This long pipeline also has to handle the loads and stores for both integer and floating point operations. We do predict an integer

performance improvement over the P6 Pentium in code specially written and compiled for the Willamette. Most existing code will probably suffer too much from branch miss-predictions and will show a lower performance per cycle than the P6 Coppermine. This might however be an acceptable offer for a 50% increase in frequency.

Mustang

The total on-chip cache (L1+L2) tripled from 128k for the Athlon to 384k for Thunderbird with a remarkable performance improvement. It will triple again for the Mustang. The Mustang will have up to 1Mb of L2 cache. The memory sub-system is by far the most important performance factor in processors above 1 GHz. The Mustang can include much more cache on die because of its smaller core size, its process technology: Copper and local tungsten interconnect and its process dimensions: 150-130 nm versus 180-150 nm for the Willamette. The improved pre-decoding bits in the instruction code may eliminate up to two complete pipeline stages: The scan stage and (not unlikely) one align stage, resulting in a reduced branch miss-prediction penalty. (US patent 05987235). An improved branch prediction method for the Mustang, similar to that of the Alpha 21264 or the Willamette would be highly desirable. There is no direct indication for this yet. The most we can say is that AMD is taking this subject very seriously. It improved the Athlon's prediction hardware significantly for the final production version. The prototype Athlons used a much simpler branch prediction. Maybe something like this will happen again for the Mustang. AMD is well aware of the method used by the Alpha 21264. All recently issued AMD patents concerning branch prediction refer to the 21264 patent! (US Patent 05758142). An interesting method which might reduce the on-chip L2 cache latency by potentially 50% is a technique called "Way-predicting" (US patent 06016533) The Mustang's 1-MB L2 cache is a 16 way unified cache. The L2 cache is normally accessed only after a L1 cache miss. The L2 tags are checked concurrently with the L1 access so that only the L2 "way" which contains the data looked for is accessed after the cache miss. In theory it is possible to access all 16 ways of the L2 cache concurrently with each L1 access. The L2 data would then be immediately available after the L1 miss. This would however need excessive amounts of power dissipation. Way-prediction now tries to predict the L2 way so that only one way needs to be accessed concurrently with the L1 access. I can imagine possible cache line replacement algorithms that might have sufficient predictability. If AMD succeeds here then it can implement a L2 cache with a latency that looks more like a L1 cache. Another recent patent describes a speculative store buffer. A store to memory must normally wait until the outcome of a conditional branch is known. The speculative store buffer delays the actual write but is used for memory loads to the same address. A branch miss-prediction cancels the actual store to memory. While a hit will effectuate the write. (see US Patent 06067616)

Conclusion: Mustang versus Willamette

If the conclusions that (a) Willamette would show a somewhat lower performance for existing code as the Coppermine, and (b) The Mustang would show a cycle for cycle improvement over the Thunderbird. Then we must conclude that the performance gap at equal frequency between the current Thunderbird and Coppermine will only grow in the case of the Mustang and Willamette. The basic advantages of the Mustang seems to be that it's a wider super scalar processor than the Willamette and its short integer instruction pipeline is better resistant against branch miss predictions. If fetching data early from memory ahead of the operations is important then the Mustang can start loading data six cycles after the instruction cache access with two load ports in parallel. The Willamette in contrast needs fifteen cycles from the trace-cache access to the single load port data-cache before it can start loading. Every extra cycle increases the change for a branch miss prediction. The capability to include a much larger on-chip L2 cache on die is the other major advantage that Mustang has over Willamette in the performance race.

The semiconductor process advantage of AMD will only be temporary until the second half of 2001. It seems likely however that Mustang still may have the lead at an equal process and thus at a somewhat lower frequency. The only way for Intel to reduce the gap on a short term seems to be to reconsider its server strategy and introduce a version of the Willamette with a large onchip L2 cache. Even though a large on-chip L2 cache implemented with a 180-nm aluminum process without local interconnect needs a large die size in the 200 mm² to 300 mm² range. A large on-chip cache seems currently be reserved for a follow-up for Foster called Gallatin. Foster continues the Xeon tradition with its 256-kbyte on-chip L2 cache and a separate large full speed L3 cache chip in the package. AMD should aim to have a higher frequency micro architecture available before the end of 2001. The year 2002 may well show the race to 100 nm processors based on 193 nm ArF lithography systems. A 100 nm version of Sledgehammer with 2 MB L2 cache would have an approximate die size in the range of 80 to 90 mm² depending on the extra core logic.

It is not so long ago that microprocessor vendors like Intel were scared for smaller and smaller processor dies. They might be left with too much production capacity for the amount of processors needed by the market. Graphics and other system components needed to be integrated to keep the production lines running. Intel's Timna is a result of such a strategy. Today it looks that smaller processor dies just help to produce the amount of processors required by the ever-increasing PC market fueled by the Internet. That the market will expand seems to be certain. This (technical) performance analysis may help to get an idea how it will be divided.

Hans.



The author

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