Political Party Database

# User Codebook ROUND 2

February 2022 Version 4 (First Public Version) **Introductory note** This codebook accompanies the public release of the Political Party Database Round 2, labelled Version 4. Versions 1-3 were internal versions used by team members only. Version 4 is the first version available for the general public. The last update of data was completed on February 9, 2022. It was published in February 2022 following finalization of all supplemental materials.

Please use this codebook in conjunction with two supplemental documents:

- 1. The **Source Notes** file provides information on the source for information. This is organized by country. If not otherwise indicated, the primary source for each party is the party statute that was valid in the period for which the information is given. Party statutes are archived on the PPDB web site
- 2. The **Annotations** file provides supplemental information for some parties and some variables. This is organized by variable. Users should consult this for more detail on specific topics.

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The appendix to this article provides more information about the PPDB Round 2 and lists the team leaders who coordinated data collection for each country.

**Missing Value Codes:** Two numerical codes are used to mark data points that have missing values. Each code denotes a different reason as to why a value is missing for a particular data point:

**-888. Not Provided** – A non-missing value could conceivably exist for the data point, but it has not been provided for some reason. In some cases, such a value will be missing because it is not readily obtainable (e.g., it was never recorded or shared). In other cases, such a value will be missing because efforts to collect it for this database have not yet been made.

**-999. Not Applicable** – A non-missing value does not conceivably exist for the data point. This occurs when a question/variable has no conceptual relevance to a particular case.

Of these two codes, -888 is used as the default code for missing values in this dataset.

In the STATA release, these missing values are indicated as follows:

- -999 is set as ".a"
- -888 is set as ".b"

### Variables

TITLE Name of data set

WAVE Round of data collection

**VERSION** Version of relevant wave

**DATE** Release date of this version (Year\_Month\_date)

**CODER** Coder team leader name(s)

**COUNTRY** Country name

### CTRYID Country code

| 1  | Australia      | 17 | Portugal       | 33 | South Africa |
|----|----------------|----|----------------|----|--------------|
| 2  | Austria        | 18 | Spain          | 34 | Taiwan       |
| 3  | Belgium        | 19 | Sweden         | 35 | Peru         |
| 4  | Canada         | 20 | United Kingdom | 36 | Latvia       |
| 5  | Czech Republic | 21 | South Korea    | 37 | Lithuania    |
| 6  | Denmark        | 22 | Japan          | 38 | Estonia      |
| 7  | Finland        | 23 | Brazil         | 39 | Botswana     |
| 8  | France         | 24 | Chile          | 40 | Tanzania     |
| 9  | Germany        | 25 | Mexico         | 41 | Zambia       |
| 10 | Hungary        | 26 | Romania        | 42 | Switzerland  |
| 11 | Ireland        | 27 | Bulgaria       | 43 | Serbia       |
| 12 | Israel         | 28 | Colombia       | 44 | Zimbabwe     |
| 13 | Italy          | 29 | Croatia        | 45 | Namibia      |
| 14 | Netherlands    | 30 | United States  | 47 | Uganda       |
| 15 | Norway         | 31 | Greece         | 48 | Ecuador      |
| 16 | Poland         | 32 | Slovakia       | 49 | Malawi       |
|    |                |    |                |    |              |

- 50 Nigeria51 Burkina Faso
- 52 Kenya

# PTYNAME Party name

# PTYID Party code

| PIXII | Party code                          |       |                                    |
|-------|-------------------------------------|-------|------------------------------------|
|       |                                     | 7001  | Centre Party                       |
| 1001  | Labor Party                         | 7002  | Finns Party                        |
| 1002  | Liberal Party                       | 7003  | National Coalition Party           |
| 1003  | National Party                      | 7004  | Social Democratic Party of Finland |
| 1004  | The Greens                          | 7005  | Green League                       |
| 2001  | Social Democratic                   | 7006  | Left Alliance                      |
| 2002  | Party People's Party                | 7007  | Swedish People's Party of Finland  |
| 2003  | Freedom Party                       | 7008  | Christian Democrats in Finland     |
| 2004  | The Greens                          | 8001  | Socialist Party                    |
| 2006  | Peter Pilz List                     | 8004  | The Republicans                    |
| 2007  | NEOS                                | 8005  | Republic on the Move               |
| 3001  | New Flemish Alliance                | 9001  | Christian Democratic Union         |
| 3002  | Socialist Party                     | 9002  | Social Democratic Party            |
| 3003  | Christian-Democrat and Flemish      | 9003  | Free Democratic Party              |
| 3004  | Reform Movement                     | 9004  | The Left                           |
| 3005  | Socialist Party Alternative         | 9005  |                                    |
| 3006  | Open Flemish Liberals and Democrats | 9006  |                                    |
| 3007  | Flemish Interest                    | 9008  |                                    |
| 3008  | Democrat Humanist Centre            | 10001 |                                    |
| 3009  | Ecolo                               |       | Jobbik                             |
| 3010  | Green                               | 10003 | Politics Can Be Different          |
| 3013  | Democratic, Federalist, Independent | 10005 | Socialist Party                    |
| 3015  | Workers' Party of Belgium           |       | Democratic Coalition               |
| 3016  | People's Party                      | 11001 | Fine Gael                          |
| 4001  | Liberal Party                       | 11002 | Labour Party                       |
| 4002  | New Democratic Party                |       | Fianna Fáil                        |
| 4004  | Conservative Party                  | 11004 | Sinn Féin                          |
| 4005  | Green Party                         | 11005 | Green Party                        |
| 5001  | Social Democratic Party             | 11006 | Social Democrats                   |
| 5002  | Civic Democratic Party              | 11007 | Independents4Change                |
| 5003  | TOP 09                              | 11008 | Solidarity-People Before Profit    |
| 5004  | Communist Party                     | 12002 | Likud                              |
| 5005  | Christian Democratic Union          | 12003 | Yisrael Beiteinu                   |
| 5006  | Action of Dissatisfied Citizens     | 12004 | Labor Party                        |
| 6001  | Social Democrats                    | 12005 | Shas                               |
| 6002  | Danish People's Party               | 12006 | Agudat Yisrael                     |
| 6003  | Social Liberal Party                | 12008 | Hadash                             |
| 6004  | Socialist People's Party            | 12009 | Meretz                             |
| 6005  | Red-Green Alliance                  | 12010 | The Jewish Home                    |
| 6006  | Liberal Alliance                    | 12011 | Balad                              |
| 6007  | Conservatives                       |       | There is a Future                  |
| 6008  | Liberals                            |       | All of Us                          |
| 6009  | The Alternative                     | 12014 | The Movement*                      |
|       |                                     |       |                                    |

|         | Northern League                      |        | Left Party                             |
|---------|--------------------------------------|--------|--|
|         | Democratic Party                     |        | Green Party                            |
| 13007   | Italian Force                        |        | Centre Party                           |
| 13008   | Five Stars Movement                  |        | Liberal Party                          |
| 13009   | Brothers of Italy                    | 19006  | Christian Democrats                    |
| 14001   | People's Party for Freedom and       | 19007  | Moderate Party                         |
| Democ   | racy                                 | 19008  | Sweden Democrats                       |
| 14002   | Labour Party                         | 20001  | Conservative Party                     |
| 14003   | Party for Freedom                    | 20002  | Labour Party                           |
|         | Socialist Party                      |        | Liberal Democrats                      |
|         | Christian Democratic Appeal          | 20004  | Scottish National Party                |
|         | Democrats 66                         |        | Plaid Cymru                            |
| 14007   | Christian Union                      |        | Green Party                            |
| 14008   | Green Left                           |        | UK Independence Party                  |
|         | Reformed Political Party             |        | Democratic Party                       |
|         | Party for the Animals                |        | Liberal Korea Party                    |
|         | 50PLUS                               |        | Liberal Democratic Party               |
|         | Forum for Democracy                  |        | Democratic Party                       |
|         | DENK                                 |        | Komeito                                |
|         | Labour Party                         |        | Communist Party                        |
|         | Progress Party                       |        | Social Democratic Party                |
|         | Conservative Party                   |        | Nippon Ishin                           |
|         | Socialist Left Party                 |        | The Constitutional Democratic Party of |
|         | Centre Party                         | Japan  | The Constitutional Democratic Party of |
|         | Christian Democratic Party           | _      | The Party of Hope                      |
|         | Liberal Party                        |        | Brazilian Democratic Movement Party    |
|         | The Greens                           |        | Brazilian Social Democracy Party       |
| 15009   |                                      |        | Workers' Party                         |
|         | Civic Platform                       |        | Christian Democratic Party             |
|         | Law and Justice                      |        | Independent Democratic Union           |
|         | Polish People's Party                |        | National Renewal                       |
|         | Democratic Left Alliance             |        | Party for Democracy                    |
|         | Kuki'15                              |        | Socialist Party                        |
|         |                                      |        | Ecological Green Party                 |
|         | Modern (Nowoczesna)                  |        | •                                      |
| 17001   | Social Democratic Party              |        | Institutional Revolutionary Party      |
|         | Socialist Party                      |        | National Regeneration Movement         |
|         | People's Party                       |        | National Action Party                  |
|         | Left Bloc                            |        | Party of the Democratic Revolution     |
|         | Communist Party                      | 26001  | •                                      |
|         | Ecologist Party "The Greens"         |        | National Liberal Party                 |
|         | People-Animals-Nature                |        | Democratic Alliance of Hungarians in   |
|         | People's Party                       | Roman  |  |
|         | Socialist Party                      |        | Alliance of Liberals and Democrats     |
|         | United Left                          | 26009  |  |
|         | Basque Nationalist Party             | 27001  | Bulgarian socialist party              |
|         | PDECAT -European Democratic Party of |        | Citizens for European Development of   |
| Catalor |                                      | Bulgar |  |
|         | We can                               |        | United Patriots                        |
|         | Citizens                             |        | Movement for Rights and Freedoms       |
|         | Republican Left of Catalonia         |        | Volya                                  |
| 19001   | Social Democrats                     | 28001  | Green Alliance                         |
|         |                                      |        |  |

|        | Radical Change                             | 35005 Popular Force                            |
|--------|--|--|
| 28003  | Democratic Center                          | 35006 Peruvians for Change                     |
| 28004  | Conservative Party                         | 36001 Social Democratic Party "Harmony"        |
| 28005  | Decents                                    | 36002 Unity                                    |
| 28006  | FARC                                       | 36003 Farmers' Union of Latvia                 |
| 28007  | Liberal Party                              | 36004 Green Party of Latvia                    |
| 28008  | Independent Movement of Alternative        | 36005 National Alliance                        |
| Renova | ation                                      | 36006 Alliance of Regions                      |
| 28009  | Social Party of National Unity (Party of   | 36007 Vidzeme Party                            |
| the U) |  | 36008 KPV LV                                   |
| 28010  | Democratic Pole                            | 36009 New Conservative Party                   |
| 28011  | Patriotic Union                            | 37001 Order and Justice                        |
| 29001  | Bridge of Independent Lists                | 37002 Liberal Movement                         |
| 29002  | Civic Liberal Alliance                     | 37003 Electoral Action of Poles in Lithuania – |
| 29003  | Croatian Democratic Union                  | Christian Families Alliance                    |
| 29004  | Croatian Peasant Party                     | 37004 Social Democratic Labour Party of        |
| 29005  | Croatian People's Party – Liberal          | Lithuania                                      |
| Democ  | erats                                      | 37005 Social Democratic Party of Lithuania     |
| 29006  | Human Shield                               | 37006 Lithuanian Farmers and Greens Union      |
| 29007  | Istrian Democratic Assembly                | 37007 Homeland Union - Lithuanian Christian    |
| 29008  | Social Democratic Party of Croatia         | Democrats                                      |
| 30001  | Democrats                                  | 37008 Labour Party                             |
| 30002  | Republicans                                | 38001 Reform Party                             |
| 31001  | Coalition of the Radical Left (Syriza)     | 38002 Centre Party                             |
| 31002  | New Democracy (ND)                         | 38003 Social Democratic Party                  |
| 31003  | Panhellenic Socialist Movement (PASOK)     | 38004 Pro Patria and Res Publica Union         |
| 31004  | Communist Party of Greece (KKE)            | 38005 Conservative People's Party              |
| 31005  | The River                                  | 38006 Free Party                               |
| 31006  | Independent Greeks (ANEL)                  | 39001 Botswana Congress Party (BCP)            |
| 32001  | Direction – Social Democracy               | 39002 Botswana Democratic Party (BDP)          |
| 32002  | Freedom and Solidarity                     | 40001 Party for Democracy and Progress         |
| 32003  | Ordinary People and Independents           | 40002 Party of the Revolution                  |
| 32004  | Slovak National Party                      | 41001 Patriotic Front (PF)                     |
| 32005  | Kotleba – People's Party Our Slovakia      | 41002 United Party for National Development    |
| 32006  | We Are Family                              | (UNDP)   |
| 32007  | Bridge                                     | 42001 Christian Democratic People's Party      |
| 32008  | Christian Democratic Movement              | 42002 The Liberals                             |
|        | Progressive Slovakia                       | 42003 Swiss Socialist Party                    |
| 32010  | Together -Civic Democracy                  | 42004 Swiss People's Party/Democratic Union of |
| 32011  | Party of the Hungarian Community           | the Centre                                     |
| 33001  | African National Congress                  | 43001 Democratic Party                         |
| 33002  | Democratic Alliance                        | 43002 Dveri                                    |
| 33003  | Economic Freedom Fighters                  | 43003 Socialist Party of Serbia                |
| 34001  | Chinese Nationalist Party                  | 43004 Serbian Progressive Party                |
| 34002  | Democratic Progressive Party               | 43005 Serbian Radical Party                    |
| 34003  | People's First Party                       | 43006 Alliance of Vojvodina Hungarians         |
| 34004  | New Power Party                            | 44001 Movement for Democratic Change [MDC]     |
| 35001  | Popular Action                             | 44002 Zimbabwe African National Union –        |
| 35002  | Alliance for Progress                      | Patriotic Front [Zanu-PF]                      |
| 35003  | Aprista Peruvian Party                     | 45001 Popular Democratic Movement [PDM]        |
| 35004  | Broad Front for Justice, Life, and Freedom |  |

| 45002 | South West Africa People's Organisation | 49002 | Malawi Congress Party          |
|-------|---|-------|--------------------------------|
| [SWAF | PO]                                     | 50001 | All Progressive Congress       |
| 47001 | National Resistance Movement [NRM]      | 50002 | Peoples Democratic Party       |
| 47002 | Forum for Democratic Change             | 51001 | People's Movement for Progress |
| 48001 | Democratic Left                         | 51002 | Union for Progress and Reform  |
| 48002 | Creating opportunities                  | 52001 | Jubilee Party of Kenya         |
| 48003 | Social Christian Party                  | 52002 | Orange Democratic Movement     |
| 49001 | Democratic Progressive Party (DPP)      |       |                                |

**YEAR** Year for which questions were answered unless otherwise designated. The answers reflect the situation on December 31 of the designated year, or as close as possible to the END of the year.

[Year]

# **CORE MODULE: Resources & Events**

# **CORE I. Political Variables**

PARTYFAMNEW Party family. Classified by team's expert judgement.

- 1. Communists/Left Socialists
- 2. Social Democrats
- 3. Greens
- 4. Christian Democrats
- 5. Conservatives
- 6. Liberals
- 7. Agrarian/Farmer's Party
- 8. Right-wing (populists)
- 9. Far right (extreme right)
- 10. Regionalist
- 11. Ethnic
- 12. Confessional, other than Christian Democratic (i.e. Islamic, Buddhist, Hindu, etc.)
- 13. Other –provide label in following text variable
- -888. Not Provided

**PARTYFAMTXT** If preceding question is answered "other", the team's preferred party family label for this party.

### **CR2PTYFED** Transnational Party Federation membership:

- 1. Centrist Democrat International
- 2. Global Greens
- 3. International Democratic Union
- 4. Liberal International
- 5. Socialist International
- 6. None of the above
- -888 Not Provided

**EUROPARTY** European party federation (i.e., Europarty) membership. Note: this is distinct from membership in a European Parliament Party Group.

1. European People's Party

- 2. Party of European Socialists
- 3. Alliance of Liberals and Democrats for Europe
- 4. European Green Party
- 5. Alliance of European Conservatives and Reformists
- 6. The Party of the European Left
- 7. Movement for a Europe of Liberties and Democracy
- 8. European Democratic Party
- 9. European Free Alliance
- 10. European Alliance for Freedom
- 11. Alliance of European National Movements
- 12. European Christian Political Movement
- 13. EU Democrats
- 14. European Pirate Party
- 15. Europeans United for Democracy
- 16. Alliance for Peace and Freedom
- -888. Not Provided
- -999. Not Applicable

# **CR1EPG** European Parliament Party Group membership:

- 1. European People's Party
- 2. Progressive Alliance of Socialists and Democrats
- 3. Alliance of Liberals and Democrats for Europe
- 4. Greens/European Free Alliance
- 5. European Conservatives and Reformists
- 6. Confederal Group of the European United Left Nordic Green Left
- 7. Europe of Freedom and Direct Democracy
- 8. Europe of Nations and Freedom
- 9. Independent
- -888. Not Provided
- -999. Not Applicable

### **SYSTEM** Type of political system

- 1. Parliamentary (Head of executive is a Prime Minister/Chancellor who is a member of the legislature)
- 2. Presidential (Head of executive is a popularly elected president who is not a member of the legislature)
- 3. Hybrid, with both a Popularly-Elected President <u>and</u> a Prime Minister/chancellor. (This covers a wide range of systems, under which the president's privileges and duties range from extensive to very limited.)
- 4. Other system with directly-elected
- -888. Not provided

**CR3GOVTPARL** For parliamentary and hybrid (semi-presidential) systems: in the response year, forhow many months was this party a member of the national government? This means that the party held at least one ministry. Does not include cases in which a party voted with the government, but did not participate in it (e.g., minority governments).

[Number in range of 0-12]

-888. Not Provided

-999. Not Applicable

**CR3GOVTPRES**: For presidential and hybrid (semi-presidential) systems: in the response year, how many months did a member of this party occupy the office of president?

[Number in range of 0-12]

-888. Not Provided

-999. Not Applicable

**CR4SEATS1** Number of seats the party held in the lower house of the national legislature at the end of the calendar year.

[Number]

-888. Not Provided

**CR5SEATS2** Share of seats the party held in the lower house of the national legislature at the end of the calendar year.

[Percentage]

-888. Not Provided

# **CORE II. Party Membership**

**CR6MBRRUL** Party statutes recognize party membership as a formal category, distinct from unaffiliated supporters.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

**CR7FRIEND** Party statutes recognize a separate level of formal affiliation with reduced obligations and reduced rights (for instance, party "friend" or "registered sympathizer"). This does not include members with reduced dues but full rights, such as reduced fees for young people or unemployed.

- 1. Yes
- 2. No
- -888. Not Provided

**CR8DUESLVL** National party publishes a minimum annual dues level.

- 1. Yes
- 2. The national party does not set dues rates; state or regional parties set them.
- 3. The national party does not set dues rates; local parties set them.
- 4. The party does not set dues rates
- -888. Not Provided
- -999. Not Applicable

**CR9DUESSTATE** If dues rates are set by state or regional parties, questions CR10DUESPRICE1 and CR11DUESPRICE2 are answered based on practices in the country's most populous state/province in which the party is represented, named here.

Name of Region:

[Name of state/province]

-999. Not Applicable

**CR10DUESPRICE1** If dues rates are expressed as a price, the minimum annual dues level for full members (expressed in national currency). The minimum does not refer to reduced dues levels for youth, unemployed, etc.

[Amount in national currency units]

-888. Not Provided

-999. Not Applicable

**CR11DUESPRICE2** If dues rates are expressed as a percentage of income, the recommended minimum percentage.

[Percentage]

-888. Not Provided

-999. Not Applicable

The membership numbers reported below should be for as close to the <u>end</u> of the calendar year as possible. If no numbers are available for the relevant year, the most recent prior figures are reported.

# CR12MBRNUM Number of individual members

[Number]

-888. Not Provided

-999. Not Applicable

### **CR13MBRYR** Reporting year.

[Year]

-888. Not Provided

-999. Not Applicable

**CR14AFFL** Number of corporate ("indirect") members, for instance, individuals affiliated by trade unions or farmers' associations.

[Number]

-888. Not Provided

-999. Not Applicable

# CR15AFFLYR Reporting year.

[Year]

-888. Not Provided

-999. Not Applicable

**CR18FRND** Number of "registered sympathizers" or others who register with the party as "friends" but who do not get full membership rights. (Note: this is different than members who pay reduced dues levels but have full rights, and it is different than probationary members who are trying to become full members.)

[Number]

-888. Not Provided

-999. Not Applicable

### **CR19FRNDYR** Reporting year.

[Year]

-888. Not Provided

-999. Not Applicable

# **CORE III. Party Leadership**

**CR20PPGLDR** Who was the leader of the party's legislative delegation in the lower house of the national legislature at the end of the calendar year? If there were dual leaders, give both names.

[Name of leader or leaders]

**PRESID1** *In presidential and hybrid (semi-presidential) systems only*: was the person who was president of the country at the end of the calendar year a member of this party?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**PRESID2** If the answer to PRESID1 is 'yes', please provide the name of the national president [Name of national president]

**CR21ORGLDR** Who was the *de facto* leader of the national party extra-legislative organization at the end of the calendar year? This is the working (i.e., not purely honorific) leader at the top of the organization. This person may or may not be involved in everyday decisions, but his/her approval would be needed for major reforms to the extra-legislative organization. S/he may or may not hold the title of chairperson.

[Name of leader] or "not clear"

**CR22TOPCAND** Who (if anyone) was recognized as the person who would be the party's top candidate in the next election? This might be a designated "list leader" or "chancellor candidate," or it could be a sitting chancellor or opposition leader. In some parties it may not be clear except when elections are imminent.

[Name of leader] or "not clear"

**CR23POLLDR** Who would be considered the most important political leader of the national party? For example, which person is most likely to be interviewed on national television to give the party's position on important political issues? This may be someone named in the three questions above, or it could be someone else. For some parties there may not be a clear answer.

[Name of leader]

# **CORE IV. Party Finances**

**CR24\_2INCOMNAT** What was this party's most recently reported national party income (e.g., ONLY for the national party headquarters)?

[Amount in national currency units]

- -888. Not Provided
- -999. This party finance data is not published

CR26\_2INCOMYRNAT Reporting year for CR24\_2INCOMNAT (national party income)

[Year]

- -888. Not Provided
- -999. This party finance data is not published

**CR24\_1INCOMTOT** What was this party's most recently reported <u>total</u> party income (e.g., national party plus local parties and other levels of the party, as far as this is reported)? Please use "notes" column to explain which party units are included in these reports.

[Amount in national currency units]

- -888. Not Provided
- -999. This party finance data is not published
- **CR26\_1INCOMTOTYR** Reporting year for CR24\_1INCOMTOT (total party income)

[Year]

- -888. Not Provided
- -999. This party finance data is not published
- **CR27\_1REVMBRTOT** Share of <u>total</u> party income (CR24\_1INCOMTOT) which comes from individual member donations (dues plus other donations ascribed to members).

[Percentage]

- -888. Not Provided
- -999. This party finance data is not published
- **CR27\_2REVMBRNAT** Share of <u>national</u> party income (CR24\_1INCOMTOT) which comes from individual member donations (dues plus other donations ascribed to members).

[Percentage]

- -888. Not Provided
- -999. This party finance data is not published
- **CR28\_1REVPRVTOT** Share of <u>total</u> party income (CR24\_1INCOMTOT) which comes from non-member private donations (including from trade unions and corporations).

[Percentage]

- -888. Not Provided
- -999. This party finance data is not published
- **CR28\_2REVPRVNAT** Share of <u>national</u> party income (CR24\_2INCOMNAT) which comes from non-member private donations (including from trade unions and corporations).

[Percentage]

- -888. Not Provided
- -999. This party finance data is not published
- **CR29\_1REVSUBTOT** Share of <u>total</u> party income (CR24\_1INCOMTOT) which comes from direct public subsidies.

[Percentage]

- -888. Not Provided
- -999. This party finance data is not published
- **CR29\_2REVSUBNAT** Share of <u>national</u> party income (CR24\_2INCOMNAT) which comes from direct public subsidies.

[Percentage]

- -888. Not Provided
- -999. This party finance data is not published
- **CR30SPEND** Does this party publish national campaign expenditure separately from normal operating expenses?

- 1. Yes
- 2. No
- -888. Not Provided

**CR31SPENDYR** If the answer to CR30SPEND is yes, for which national election are the most recent campaign expenditure figures available? Please answer CR32SPENDTOT – CR34SPENDCAND with regards to that year.

[Year]

- -888. Not Provided
- -999. Campaign spending data not available

**CR32SPENDTOT** According to these figures, what was the party's total campaign expenditure (candidates plus national party) for this election?

[Amount in national currency units]

- -888. Not Provided
- -999. Campaign spending data not available

CR33SPENDNATL What was the national party's campaign expenditure for this election?

[Amount in national currency units]

- -888. Not Provided
- -999. Campaign spending data not available

**CR34SPENDCAND** What was the total of candidates' campaign expenditures for this election?

[Amount in national currency units]

- -888. Not Provided
- -999. Campaign spending data not available

# **MODULE A: Structures**

YEARA Questions for Module A are answered in respect to this year, unless otherwise noted.
[Year]

# A.I. Institutional Context, National Level

**A1RGSTR1** Are there registration requirements to be officially recognized as an extra-legislative party? This is distinct from the requirements to be a recognized party group within the legislature (considered below). For example, in some countries, parties which are officially registered have privileged ballot access, or parties must register to qualify for public subsidies.

- 1. Yes
- 2. No
- -888. Not Provided

**A2RGSTR2** *If yes:* Number of registered party members required for registration as an extra-legislative party (minimum); if none are required, the number is zero

[Number]

- -888. Not Provided
- -999. Not Applicable (because no registration requirements of any kind)

**A3RGSTR3** *If yes:* Number of signatures required for registration (minimum); if none are required, the number is zero

[Number]

- -888. Not Provided
- -999. Not Applicable (because no registration requirements of any kind)

**A4RECPARTYTX**T *If yes:* Brief summary of requirements parties must meet in order to be officially recognized as a party.

[Text Response] OR

"No rules."

**A5RECPPGTXT** *If yes:* Brief summary of requirements <u>legislative party groups</u> must meet in order to be officially recognized as a party with <u>full</u> privileges within the lower house of the national legislature.

[Text Response] OR

"No rules."

# **A.II. Party Finance Context**

**A6SUBSIDY** What kind of direct state funding is there for the work of political parties outside of their work as legislative parties? This can include campaign reimbursements and funds for long-term policy development. This question does not refer to tax breaks, to in- kind services, or to payments that go only to party foundations, party newspapers, or party youth organizations.

- 1. No direct state funding
- 2. Funding for non-election work
- 3. Funding for campaigns and elections
- 4. Both options 2 and 3
- 5. Other

-888. Not Provided

Rules for allocating these direct subsidies, if Applicable (A7SUBVOTE – A10SUBDONR):

**A7SUBVOTE** Subsidy allocation reflects: Proportion or number of votes received in last national legislative election.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A8SUBSEAT** Subsidy allocation reflects: Proportion or number of seats in lower house of national legislature.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A9SUBMBR** Subsidy allocation reflects: Number of party members.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A10SUBDONR** Subsidy allocation reflects: Amount of funds received by party from non-subsidy sources.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

*If Applicable*, who receives some kind of direct subventions (electoral, non-electoral, or both)? (A11SUBLOCL – A14SUBCAND)

### A11SUBLOCAL Receives subsidy: Local parties.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# **A12SUBSTATE** Receives subsidy: State/regional parties.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# A13SUBNAT Receives subsidy: National parties.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### **A14SUBCAND** Receives subsidy: candidates.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A15SUBSMALL** Are there any circumstances under which a party without at least one seat in the lower house of the national legislature qualifies for direct state subsidies for its extra-legislative political organization and/or its election campaigns?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A16SUBDENY** Can the state legally withhold (or require repayment of) public subsidies for failure to comply with financial disclosure requirements?

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

# A17FINCORP Legal status of direct corporate/business donations to political parties:

1. Unregulated

- 2. Prohibited
- 3. Capped, absolute figure (for instance, a corporation may give no more than \$5000)
- 4. Capped, variable (for instance, a corporation may give no more than a certain % of its annual net income)
  - -888. Not Provided

**A18CORPLMT** If donations are capped at an absolute figure, what is the maximum corporate contribution?

[Amount in national currency units]

- -888. Not Provided
- -999. Not Applicable

**A19FINGRP** Legal status of direct donations to political parties from other associations, such as trade unions, churches, farmers' organizations, etc.:

- 1. Unregulated
- 2. Prohibited
- 3. Capped, absolute figure (for instance, an association may give no more than \$5000)
- 4. Capped, variable (for instance, an association may give no more than a certain % of its annual net income)
- -888. Not Provided

**A20GRPLMT** If donations are capped at an absolute figure, what is the maximum contribution from associations other than corporations?

[Amount in national currency units]

- -888. Not Provided
- -999. Not Applicable

**A21FINPRIV** Legal status of donations by private individuals to political parties:

- 1. Unregulated
- 2. Prohibited
- 3. Capped, absolute (for instance, an individual may give no more than \$5000)
- 4. Capped, variable (for instance, an individual may give no more than a certain % of their annual net income)
- -888. Not Provided

**A22PRIVLMT** If donations are capped at an absolute figure, what is the maximum private individual contribution?

[Amount in national currency units]

- -888. Not Provided
- -999. Not Applicable

**A23SPENDPTY** Are there election/campaign spending limits for political parties?

- 1. Yes
- 2. No
- -888. Not Provided

**A24SPENDCAND** Are there election/campaign spending limits for individual candidates?

- 1. Yes
- 2. No
- -888. Not Provided

**A25DISCLOS** Are parties required to disclose the names of donors who give more than a certain amount?

- 1. Yes
- 2. No
- -888. Not Provided

# A.III. Party Staff

**A26STAFHQ** Number of paid full-time employees in national party headquarters. (Part time staff reported as full-time equivalents).

[Number]

- -888. Not Provided
- -999. Not Applicable

**A27STAFYR** Year for which staff is reported.

[Year]

- -888. Not Provided
- -999. Not Applicable

**A28SUBPPG** Is there an allowance out of public funds for legislative party groups to hire their own staff, and/or are they allowed to use employees paid by the legislature to assist the party group?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A29STAFPPG** Number of paid full-time employees working for this party group in the lower house of the national legislature, including legislative staff delegated to party groups. (Part-time staff reported as full-time equivalents.)

[Number]

- -888. Not Provided
- -999. Not Applicable

**A30SUBMP** Is there a state allowance for individual legislators to hire staff or to use legislative employees to assist in their individual offices? In other words, this is support that legislators receive by virtue of being elected, not support allocated to them at the discretion of the party group.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A31STAFMP** Estimated average number of paid full-time employees in the personal offices of legislators in the lower house of the national legislature. (Part-time staff reported as full-time equivalents.)

[Number]

- -888. Not Provided
- -999. Not Applicable

# A.IV. Party Membership

**A32MBRULE** Does this party have uniform national rules on membership requirements, or do they vary by state/region?

- 1. Uniform national rules
- 2. Set by state/regional parties
- 3. Set by local parties
- -888. Not Provided
- -999. Not Applicable

**A33MBRJOIN** Is it possible for an individual to join the national party directly?

- 1. Yes
- 2. No, no individual membership
- 3. No, individuals join affiliated organizations only
- 4. No, individuals join regional or state parties
- -888. Not Provided

**A34MBRDATA** Does the national party maintain its own current membership register, with contact information for individual members?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A35MBRLVL** Party level for which the following questions are answered. If membership rules vary by state or region, answers are to be given for party practices in the country's most populous state or province (or for, in non-federal countries, for party's largest regional unit).

- 1. National
- 2. Most populous state
- -888. Not Provided
- -999. Not Applicable

**A36MBRSTATE** If answered for most populous state or region, name of region.

[Name of state/province]

-999. Not Applicable

What are the requirements for full party membership (A37MRBWAIT – A43MBRDUES)?

**A37MBRWAIT** Applicant must complete a probationary period before becoming eligible to apply for full membership.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A38SPONSOR** Membership must be sponsored by one or more current members.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A39GROUPMB** Member must also belong to another related organization, if eligible (such as trade union membership or church membership).

- 1. Yes
- 2. No

- -888. Not Provided
- -999. Not Applicable

**A40AFFIRM** Member must actively affirm agreement with party principles.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A41EXCLUSIVE** Member may not belong to another national party.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A42MBRAGE** IF there is a minimum age for full membership, what is it? If there is no minimum age, the answer is zero ("0").

[Number]

- -888. Not Provided
- -999. Not Applicable

**A43MBRDUES** Member must pay dues.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A44LAPSE** Do party statutes specify an exact number of days or months after which non-payment of dues will result in expiration of membership (or of membership rights)?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A45EXPEL** Do statutes include formal rules for expelling a party member for political reasons, such as disagreeing with the party on fundamental issues of principle?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# A.V. Party Structures

A46LOWLVL Functional level of the party's smallest units that get representation at higher levels:

- 1. Branch party
- 2. Electoral constituency party
- 3. Municipal party

- 4. District party
- 5. Other
- -888. Not Provided

### **A47LOWNAME** Party's name for these basic units (in own language):

[Name]

### A48LOWNUM Number of these basic units.

[Number]

- -888. Not Provided
- -999. Not Applicable

Types of non-territorial sub-organizations that are mentioned in the party statutes. These are organizations with individual memberships.

# A49WOMENORG Sub-organization: Women.

- 1. Yes
- 2. No
- -888. Not Provided

# A50YOUTHORG Sub-organization: Youth.

- 1. Yes
- 2. No
- -888. Not Provided

### **A51SENIORORG** Sub-organization: Seniors.

- 1. Yes
- 2. No
- -888. Not Provided

# **A52SMLBIZORG** Sub-organization: Small business owners.

- 1. Yes
- 2. No
- -888. Not Provided

# **A53FARMORG** Sub-organization: Farmers.

- 1. Yes
- 2. No
- -888. Not Provided

# **A54ETHNICORG** Sub-organization: Ethnic/linguistic group.

- 1. Yes
- 2. No
- -888. Not Provided

### **A55RELIGORG** Sub-organization: Religious.

- 1. Yes
- 2. No
- -888. Not Provided

**A55OTHERTXT** Other sub-organizations recognized in party statutes, if any. Please list [text].

Do any of the following non-party organizations formally affiliate to the party? If so, state the number of each type of affiliate.

**A56UNIONNUM** Number of affiliated trade unions.

[Number]

-888. Not Provided

**A57CORPNUM** Number of affiliated business peak associations.

[Number]

-888. Not Provided

# **Party Congress**

**A57BCONGRESS** Do the party statutes provide for a regularly-scheduled assembly of the entire party, one that exercises some governing functions? These are often labelled "party congresses" or "party conferences". If no, the answer to the remaining questions about party congresses is "-999 Not Applicable".

- 1. Yes
- 2. No
- -888. Not Provided

**A78CONFREQ** *If so,* According to the party statutes, how frequently MUST a party congress be held? Answer in number of years. The smaller the number, the more frequently it must be held. If it must be held more than once a year, this is specified in terms of fractions. E.g., 2 times per year = 0.5; once every 2 years = 2.

[Number]

- -888. Not Provided
- -999. Not Applicable

**A57CCONDEL** According to party statutes, who is eligible to fully participate in party congresses?

- 1. Anyone who shows up
- 2. Any party member who shows up
- 3. Delegates only
- 4. Other
- 5. Not specified by party statutes
- -888. Not Provided
- -999. Not Applicable

According to the statutes, which sub-groups and affiliated organizations may send delegates to the party congress? (A58CONWOMEN – A67CONOTHER) If the party does not have that type of sub-organization, or if the congress organization does not include delegates, the answer is -999 "Not Applicable".

**A58CONWOMEN** Congress delegates: Women's sub-organization.

1. Yes

- 2. No
- -888. Not Provided
- -999. Not Applicable

# A59CONYOUTH Congress delegates: Youth sub-organization.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

# A60CONSENIOR Congress delegates: Seniors sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# A61CONBIZ Congress delegates: Small business owner sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### **A62CONFARM** Congress delegates: Farmers sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### **A63CONETHNIC** Congress delegates: Ethnic/linguistic sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

## A64CONRELIG Congress delegates: Religious sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### **A65CONUNION** Congress delegates: Affiliated trade unions.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### **A66CONCORP** Congress delegates: Affiliated business peak associations.

- 1. Yes
- 2. No
- -888. Not Provided

-999. Not Applicable

**A67CONOTHER** If statutes allow other non-territorial sub-organizations or affiliated organizations to send delegates to the party congress, please list.

[Text Response] or "no other rules"

**A79CONWOMTXT** Brief summary of statutory rules about representation of gender in selecting party congress delegates.

[Text Response] OR "No rules."

**A80CONETHTXT** Brief summary of statutory rules about representation of ethnicity or languages in selection party congress delegates.

[Text Response] OR "No rules."

**A81CONDELTXT** Brief summary of statutory rules for allocating congress delegates.

[Text Response] OR "No rules."

# **National Executive**

The following questions are answered with regard to the highest executive body that is mentioned in the party statutes. This is the numerically smallest executive body whose composition is specified in party statutes.

**A82EXCNAME** Name of the body for which questions are answered:

[Name of Body]

**A83EXCLVL** Number of layers between the party congress and the party's highest executive body. If the highest executive reports directly to/is elected by the party congress, the answer is 1.

[Number]

-888. Not Provided

**A84EXCNUM** Number of members with full voting rights on the party's highest executive body.

[Number]

-888. Not Provided

Which of the following sit as *ex officio* members with full voting rights on the party's highest executive body? (**A85EXCSTATE** – **A89EXCPPG**)

**A85EXCSTATE** *Ex officio:* Leaders of state/provincial or regional parties.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A86EXCPM** Ex officio: The prime minister or chancellor, when s/he is a member of this party.

- 1. Yes
- 2. No

- -888. Not Provided
- -999. Not Applicable

**A87EXCPRES** *Ex officio:* The president (in presidential or hybrid/semi-presidential systems), when s/he is a member of this party.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A88EXCMIN** Ex officio: Government/cabinet ministers, when they are members of this party.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A89EXCPPG** Ex officio: Leader of the party group in the lower house of the legislature.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A90EXCLDR** According to party rules, how many members of the highest party executive may the party leader directly appoint?

[Number]

- -888. Not Provided
- -999. Not Applicable

According to the statutes, which of these organizations is entitled to seats on the party's highest executive body? If the party does not have that type of sub-organization, the answer is -999 "Not Applicable".

**A68EXCWOMEN** Executive seats: Women's sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

A69EXCYOUTH Executive seats: Youth sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**A70EXCSENIOR** Executive seats: Seniors sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### A71EXCBIZ Executive seats: Small business sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### A72EXCFARM Executive seats: Farmers sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# A73EXCETHNIC Executive seats: Ethnic/linguistic sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# A74EXCRELIG Executive seats: Religious sub-organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### A75EXCUNION Executive seats: Affiliated trade unions.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

### **A76EXCCORP** Executive seats: Affiliated business peak organization.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# **A77EXCOTHER** Other subgroups or affiliated organizations entitled to seats on the party executive: [Text Response] or write "No other rules"

**A91EXCWOMTXT** Brief summary of statutory rules about representation of women on the party's highest executive body.

[Text Response] OR

"No rules."

**A92EXCETHTXT** Brief summary of statutory rules about representation of ethnic, linguistic or religious minorities on the party's highest executive body.

[Text Response] OR

"No rules."

**A93EXCLEGNUM** Number of members of the current National Executive (highest executive body) who are also elected members of the lower house of the national legislature.

[Number]

-888. Not Provided

**A94EXCWOMNUM** Number of female members of the current National Executive (highest executive body).

[Number]

-888. Not Provided

**A95EXCETHNUM** Number of ethnic, linguistic, or religious minority members of the National Executive (highest executive body). Answered only with reference to minorities named by party statutes in regard to the composition of the National Executive. If none are named, answer "not applicable".

[Number]

- -888. Not Provided
- -999. Not Applicable

# **A.VII. Factions**

"Factions" are intra-party groups which are associated with a policy direction and/or with a particular leader within a party. They are distinct from groups which represent defined social group interests, such as "women", "farmers", etc. These questions ask about statutory recognition of roles for party factions.

**A96FACTION1** Factions have statutory guarantees of seats at party congress.

- 1. Yes
- 2. No
- -888. Not Provided

**A97FACTION2** Factions have an official mechanism for nominating and/or endorsing one or more candidates for intra-party offices, such as the party chair or party list leader.

- 1. Yes
- 2. No
- -888. Not Provided

# **A.VIII. Web Sites**

**A98WEBMBR1** Can a supporter join the party through the national party's web page?

- 1. No. Web page may refer interested supporters to other party levels, or may give a phone number or a PDF or an application form, but gives no way for supporter to immediately initiate application process.
- 2. Yes, partial. Web page gathers some or all application information about interested supporter (online form, etc.), and promises "someone will get back to you".
- 3. Yes, complete. Interested supporters are able to provide all necessary registration information online, and can also pay dues immediately via some electronic payment process.
- 4. Yes, other.
- -888. Not Provided
- -999. Not Applicable (no national party website OR not formal party membership)

**A99WEBMBR2** National party web page has links to a special "members only" section.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

# A100WEBGIVE1 National party web page solicits donations.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

### A101WEBGIVE2 National party web site accepts on-line donations (credit card, PayPal, etc.)

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

## [Note: A102WEBGIVE3 not included in Round 2]

# A103WEBHELP Web page lets supporters sign up to help with specific tasks.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

The home page of the national party web site solicits comments on topical issues with the following devices:

# A104WEBTLK1 Web survey.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

### **A105WEBTLK2** Moderated discussion (blog, forum, etc.).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

### A106WEBTLK3 Link for readers to leave comment, to "tell us what you think".

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

### A107WEBTLK4

Does the home page of the national party web page contain links that connect readers to social media accounts run by the party (for example, Facebook, Twitter, Instagram, etc.)?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable (no national party website)

# A.IX. Party Discipline

**A108EXPEL1** Does the party have a formal disciplinary procedure which includes the possible penalty of expulsion from party membership?

- 1. Yes
- 2. No
- -888 Not Provided
- -999 Not Applicable

**A109EXPEL2** If yes, what is the lowest party level at which some or all individuals have standing to lodge a complaint or otherwise trigger a disciplinary procedure?

- 1. General party membership
- 2. Local party officeholders
- 3. Regional party officeholders
- 4. National party conference
- 5. National executive committee
- 6. Party leader(s)
- -888. Not Provided
- -999. Not Applicable

**A110EXPELTXT** List any offenses mentioned in the statutes which are explicitly named as grounds for being disciplined or expelled. This might be general, such as "bringing the name of the Party into disrepute". It might also include non-party misconduct, such as conviction of non-political crimes (etc.).

# **MODULE B-LEG: National Legislative Elections (lower house)**

Questions in this section are answered in respect to what was then the most recent election to the lower house of the national legislature.

# **B.I.** Legislative Elections: System Level Variables

YEARBLEG Year for which questions for Module B-LEG are answered, unless otherwise noted.

[Year]

**B1LEGMO** Month of the legislative election. Final day of voting if there were multiple polling days or two rounds of voting.

- 1. January
- 2. February
- 3. March
- 4. April
- 5. May
- 6. June
- 7. July
- 8. August
- 9. September
- 10. October
- 11. November
- 12. December
- -888. Not Provided

**B1LEGLDRTXT** For parliamentary democracies: name of the party's electoral leader (top candidate) in this election. This would be the formal "list leader" in countries with proportional representation; elsewhere it is the person who leads campaigning and who is most likely to lead the legislative party (and/or government) after the election. For presidential democracies: the answer is probably -999 n/a.

[Name of Electoral Leader]

- -888. Not Provided
- -999. Not Applicable

**B2BALLOTTXT** Brief summary of legal requirements parties must follow in order for any of their candidates to be included on ballots for elections to the lower house of the national legislature. This is a question about ballot access rules.

[Text response]

**B3CANLAW1TXT** Brief summary of constitutional specifications or legal rules about how political parties <u>select</u> their candidates for the lower house of the national legislature. This is a question about public regulations of parties' nomination rules.

[Text Response] OR

"No legal rule"

**B4CANLAWGDR** Are there national laws or regulations about gender affecting parties' candidate selection process?

- 1. Yes
- 2. No
- -888. Not Provided

**B4CANLAW2TXT** If Applicable, give brief summary of national laws or regulations about gender affecting parties' candidate selection process.

[Text Response] OR

"No legal rule"

If there are national laws or regulations about gender in party candidate selection, which of the following penalties apply to parties which fail to follow these rules? (B5GNDR1 – B9GNDR5)

**B5GNDR1** Gender rule penalty: party list is withdrawn/not accepted and must be re-constituted.

- 1. Yes
- 2. No
- 3. Not Applicable because no laws or regulations
- -888. Not Provided
- -999. Not Applicable

**B6GNDR2** Gender rule penalty: election is annulled and must be re-done.

- 1. Yes
- 2. No
- 3. Not Applicable because no laws or regulations
- -888. Not Provided
- -999. Not Applicable

**B7GNDR3** Gender rule penalty: the party's public funding is reduced.

- 1. Yes
- 2. No
- 3. Not Applicable because no laws or regulations
- -888. Not Provided
- -999. Not Applicable

**B9GNDR5** Gender rule penalty: no penalty for violating statutory requirement(s) in this area.

- 1. Yes
- 2. No
- 3. Not Applicable because no laws or regulations
- -888. Not Provided
- -999. Not Applicable

# **B.II. Legislative Elections: Party Level Questions**

Questions in this section are answered according to the official party rules that applied for this election. By "official", we mean written rules, but these could be election-specific rules that supplement procedures contained in party statutes. Sources are found in the source document.

Did party statutes or party rules in force prior to this election include any of the following non- statutory eligibility requirements for candidates (that is, party requirements that went beyond the legal requirements for all parties)? (B10CANRUL1 – B16CANRUL7)

### **B10CANRUL1** The candidate is required to be a party member

- 1. Yes
- 2. No
- -888. Not Provided

B11CANRUL2 If membership is required, for how many months prior to the selection day?

[Number]

- -888. Not Provided
- -999. Not Applicable

**B12CANRUL3** Candidates must sign a loyalty pledge to the party ahead of the election, committing to follow party group discipline in the legislature.

- 1. Yes
- 2. No
- -888. Not Provided

**B13CANRUL4** Candidates must be members of a trade union if they are eligible.

- 1. Yes
- 2. No
- -888. Not Provided

**B14CANRUL5** Candidates must have a certain religious affiliation.

- 1. Yes
- 2. No
- -888. Not Provided

**B15CANRUL6** Individuals must obtain signatures or written recommendations from party members in order to be considered as candidates.

- 1. Yes
- 2. No.
- -888. Not Provided

**B16CANRUL7** Individuals must pay a deposit to the party in order to be considered as a candidate.

- 1. Yes
- 2. No
- -888. Not Provided

**B17CANWOM** Party constitution or rulebook makes specifications in respect of the representation of gender in the process of selecting candidates for the national legislature. (Note: this means this is specifically mentioned in party documents, even if the reason for this mention is because there is a law requiring such measures.)

- 1. Yes
- 2. No
- -888. Not Provided

**B18CANWOMTXT** If yes, brief summary of national <u>party</u> rules concerning gender and candidate selection.

```
[Text Response] OR "No rules."
```

**B19CANETH** Party constitution or rulebook makes specifications in respect of the representation of ethnicity or religion in the process of selecting candidates for the national legislature. (Note: this means this is specifically mentioned in party documents, even if this mention is because there is a law requiring such measures.)

- 1. Yes
- 2. No
- -888. Not Provided

**B20CANETHTX** If yes, brief summary of national <u>party</u> rules concerning ethnic or religious minorities and candidate selection.

[Text Response] OR "No rules."

**B21CANSEL1** Party had <u>written</u> rules stipulating the <u>processes</u> that were supposed to be used to select candidates for this election. If the answer is "no", the answer to questions B22-B27 is "Not Applicable".

- 1. Yes
- 2. No
- -888. Not Provided

The questions below describe four parts of the intra-party candidate selection process:

- A. Suggesting/proposing candidates for internal consideration
- **B. Screening/filtering** (prior to decisions by other parts of the party).
- C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
- **D. Vetoing** (after decisions by other parts of the party.)

### **B22CANSELA**

Do individual members play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B22CANSELB**

Do individual members play a role in **screening/filtering** candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B22CANSELC**

Do individual members play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B22CANSELD**

Do individual members have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B23CANSELA**

Do local level organizations (meeting and/or local leadership) play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B23CANSELB**

Do local level organizations (meeting and/or local leadership) play a role in **screening/filtering** candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B23CANSELC**

Do local level organizations (meeting and/or local leadership) play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B23CANSELD**

Do local level organizations (meeting and/or local leadership) have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B24CANSELA**

Do regional/state organizations (meeting and/or regional leadership) play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B24CANSELB**

Do regional/state organizations (meeting and/or regional leadership) play a role in **screening/filtering** candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B24CANSELC**

Do regional/state organizations (meeting and/or regional leadership) play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B24CANSELD**

Do regional/state organizations (meeting and/or regional leadership) have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25ACANSELA**

Does a national party collective body (e.g., Party Congress or National Executive) play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25ACANSELB**

Does a national party collective body (e.g., Party Congress or National Executive) play a role in **screening/filtering** candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25ACANSELC**

Does a national party collective body (e.g., Party Congress or National Executive) play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25ACANSELD**

Does a national party collective body (e.g., Party Congress or National Executive) have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25BCANSELA**

Does/do the national party leader(s) play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25BCANSELB**

Does/do the national party leader(s) play a role in screening/filtering candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25BCANSELC**

Does/do the national party leader(s) play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B25BCANSELD**

Does/do the national party leader(s) have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B26CANSELA**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B26CANSELB**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **screening/filtering** candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B26CANSELC**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B26CANSELD**

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B27CANSELA**

Do non-member supporters play a role in **suggesting/proposing** candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B27CANSELB**

Do non-member supporters play a role in **screening/filtering** candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B27CANSELC**

Do non-member supporters play a role in **Selecting/Deciding** on candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B27CANSELD**

Do non-member supporters have the opportunity to **Veto** candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B28CANSELTXT**

Briefly summarize the main party rules that govern candidate selection, particularly if this is useful to clarify any of the responses given above.

**B27CANWOMTOT** Women's share of party's TOTAL candidates in the most recent national elections for the national legislature.

[Percentage]

-888. Not Provided

**B28CANWOMLIST** Women's share of party's LIST candidates (if Applicable and Provided). For countries with exclusively PR list elections, this is the same percentage as in preceding question. For countries with "mixed" electoral systems, the percentages are likely to vary. For countries without PR lists, this is "-999 Not Applicable".

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**B29CANETHTOT** Ethnic or religious minority share of party's TOTAL candidates in the most recent national elections for the national legislature. *Answered only if the party rules on candidate selection refer to ethnic or religious groups.* 

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**B30CANETHLIST** Ethnic or religious minorities' share of party's LIST candidates in the most recent national elections for the national legislature (if Applicable and Provided). *Answered only if the party rules on candidate selection refer to ethnic or religious groups.* For countries exclusively PR list elections, this is the same number as in the preceding question. For countries with "mixed" electoral systems, the percentages are likely to vary. For countries without PR lists, this is "-999 Not Applicable".

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**B31REPWOM** Women share of this party's seats in the lower house of the national legislature immediately after this election.

[Percentage]

- -888. Not Provided
- -999. Not Applicable (because party did not win any legislative seats)

**B32REPETH** Ethnic or religious minorities share of this party's seats in the lower house of the national legislature immediate after this election. Answered only if the party rules on candidate selection refer to ethnic or religious groups.

[Percentage]

- -888. Not Provided
- -999. Not Applicable (either because party did not win any legislative seats, or because party rules on candidate selection do not refer to ethnic or religious groups.)

**B33CAMPSTF** Peak number of paid full-time employees in national party headquarters during the election year. (Part-time staff reported as full-time equivalents).

[Number]

- -888. Not Provided
- -999. Not Applicable

# **MODULE BPRES: Presidential Elections**

Questions in this section are answered for countries in which the president is popularly elected, with respect to most recent presidential election. Answered regardless of the powers of the president. For all other countries, questions in this section are answered Not Applicable.

# **BPRES.I. System Level Variables: Presidential Elections**

**YEARBPRES** Questions for Module BPRES are answered in respect to this year, unless otherwise noted.

[Year]

**B34PRESMO** Month of the presidential election. Final day of voting if there were multiple polling days or two rounds of voting.

- 1. January
- 2. February
- 3. March
- 4. April
- 5. May
- 6. June
- 7. July
- 8. August
- 9. September
- 10. October
- 11. November
- 12. December
- -888. Not Provided
- -999. Not Applicable

**B35PRESBALLOTTXT** Brief summary of legal requirements parties must follow in order for their candidates to be included on ballots for presidential elections. (Please tell us if parties are NOT mentioned)

[Text response or "Not Applicable"]

**B36PRESCANLAWTXT** Brief summary of constitutional specifications or legal rules about how political parties select their presidential candidates.

[Text Response OR "No legal rule" OR "Not Applicable"]

# **BPRES.II. Party Level Variables: Presidential Elections**

The following questions ask about how this party selected its presidential candidate.

**B37PRESLDR** In some parties the party leader and the party's presidential nominee may be the same person; in others that is not necessarily true, or is even forbidden. Please tell us which is true for this party:

- 31. The national constitution or national laws forbid a president and/or presidential nominee from leading a party.
- 2. The party's constitution requires that the party leader and the party's presidential nominee must be different people.
- 3. The party's leader may also be its presidential nominee, but this is not necessarily the case.
- 4. The party's leader is presumed to be its presidential nominee, even though there are separate selection (or ratification) procedures for these posts.
- 5. The party leader automatically becomes the party's presidential nominee, without any separate procedures.
- -888. Not Provided

-999. Not Applicable

If option #5 applies (the party leader automatically becomes its presidential nominee), all questions in the following section are answered -999 "Not Applicable". In such cases, answers in section CIII (leadership selection) provide information on how the presidential nominee is selected.

Did party statutes or party rules in force prior to this election include any of the following non-statutory eligibility requirements for candidates (that is, party requirements that went beyond the legal requirements for all parties)? (BPRES2RUL1 – BPRES8RUL7)

## B38PRESRUL1 The candidate is required to be a party member

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# **B39PRESRUL2** If membership is required, for how many months prior to the selection day?

[Number]

- -888. Not Provided
- -999. Not Applicable

**B40PRESRUL3** Candidates must sign a loyalty pledge to the party ahead of the election, committing to follow party group discipline in the legislature.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

## **B41PRESRUL4** Candidates must be members of a trade union if they are eligible.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

## **B42PRESRUL5** Candidates must have a certain religious affiliation.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**B43PRESRUL6** Individuals must obtain signatures or written recommendations from party members in order to be considered as candidates.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# **B44PRESRUL7** Individuals must pay a deposit to the party in order to be considered as a candidate.

- 1. Yes
- 2. No

- -888. Not Provided
- -999. Not Applicable

The following questions are answered according to the official rules that applied for this presidential candidate selection event. By "official", we mean written rules, but these could be election-specific rules that supplement statutory procedures. See Sources supplement for more details.

The questions below describe 4 parts of the presidential candidate selection process:

- A. Suggesting/proposing candidates for internal consideration
- B. Screening/filtering (prior to decisions by other parts of the party.).
- C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
- D. Vetoing (after decisions by other parts of the party.)

## **B45PRESSELA**

Do individual members play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B45PRESSELB**

Do individual members play a role in **screening/filtering** presidential candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B45PRESSELC**

Do individual members play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

### **B45PRESSELD**

Do individual members have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B46PRESSELA**

Do local level organizations (meeting and/or local presidential) play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No

- -888. Not Provided
- -999. Not Applicable

# **B46PRESSELB**

Do local level organizations (meeting and/or local presidential) play a role in **screening/filtering** presidential candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B46PRESSELC**

Do local level organizations (meeting and/or local presidential) play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B46PRESSELD**

Do local level organizations (meeting and/or local presidential) have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B47PRESSELA**

Do regional/state organizations (meeting and/or regional presidential) play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **B47PRESSELB**

Do regional/state organizations (meeting and/or regional presidential) play a role in **screening/filtering** presidential candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B47PRESSELC**

Do regional/state organizations (meeting and/or regional presidential) play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No

- -888. Not Provided
- -999. Not Applicable

# **B47PRESSELD**

Do regional/state organizations (meeting and/or regional presidential) have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B48APRESSELA**

Does a national party collective body (e.g., Party Congress or National Executive) play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **B48APRESSELB**

Does a national party collective body (e.g., Party Congress or National Executive) play a role in **screening/filtering** presidential candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B48APRESSELC**

Does a national party collective body (e.g., Party Congress or National Executive) play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **B48APRESSELD**

Does a national party collective body (e.g., Party Congress or National Executive) have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B48BPRESSELA**

Does/do the national party leader(s) play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No

- -888. Not Provided
- -999. Not Applicable

# **B48BPRESSELB**

Does/do the national party leader(s) play a role in **screening/filtering** presidential candidates (preselection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B48BPRESSELC**

Does/do the national party leader(s) play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B48BPRESSELD**

Does/do the national party leader(s) have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B49PRESSELA**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **B49PRESSELB**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **screening/filtering** presidential candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B49PRESSELC**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# **B49PRESSELD**

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **B50PRESSELA**

Do non-member supporters play a role in **suggesting/proposing** presidential candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **B50PRESSELB**

Do non-member supporters play a role in **screening/filtering** presidential candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# **B50PRESSELC**

Do non-member supporters play a role in **Selecting/Deciding** on presidential candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **B50PRESSELD**

Do non-member supporters have the opportunity to **Veto** presidential candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **BPRESSELTXT**

<u>Briefly</u> summarize the main party rules that govern selection of the party's presidential nominee candidate, particularly if this is useful to clarify any of the responses given above.

# **MODULE C:** Party Decisions

**YEARC** Questions for Module C are answered in respect to this year, unless otherwise noted. [Year]

# **C.I. Policy Referendums: Statutes**

**C1REF1** Party statutes provide for the possibility of holding an intra-party ballot of members to decide a policy issue (i.e., an issue other than personnel selection).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

According to the statutes, who is eligible to call such a ballot? Indicate all that apply (C2REF2 – C7REF7).

# C2REF2 Party leader.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

## **C3REF3** Party national executive (highest executive body)

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

## **C4REF4** Party congress.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C5REF5** Party legislators (for example, by petition from certain number).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C6REF6a** Regional party sub-units, i.e., regional/state party (for example, by petition from certain number).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C6REF6b** Local party sub-units, i.e., branch or constituency party (for example, by petition from certain number).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C7REF7** Party members (for example, by petition from certain number).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C8REF8** According to the statutes, which of the following are eligible to vote in these intra-party policy ballots?

- 1. Members
- 2. Members plus other registered supporters
- 3. All eligible voters
- 4. All who are interested, including some who may not be eligible to vote in national elections (e.g., young people under the voting age, or non-citizen residents).
- 5. Procedure is not specified in party statutes
- -888. Not provided
- -999. Not Applicable

# **Party Political Leaders**

We conceive of most parties as having one or more formally appointed leaders who perform the following functions:

- a) Party Political Leader (political leader, person whose endorsement would be needed for major policy or organizational changes within the party, person who would appear on television to speak on behalf of the party on important political issues).
- b) Party Administrative Leader (top administrative leader of the extra-parliamentary party). Sometimes called the General Secretary.
- c) Party Electoral Leader, presumed top candidate in next legislative election. In Westminster systems, and in many governing parties, the Electoral Leader is usually synonymous with the Political Leader. In some parties this position may be vacant until shortly before the election, for instance in some opposition parties, in parties where the PM has announced that s/he will not stand again, or in countries with term-limited presidents. The political leader and electoral leader roles also may be occupied by different individuals, for instance in parties in which the political leader will not or cannot stand for election. One example of this would be a founding party leader who retires from public office but who retains a formal position within the party.

Example 1: UK Labour Party 2012: Ed Miliband was the Party Political Leader under these rules; his formal title was "Party Leader". In this party the person who holds the formal party leader position is always considered to be the Party Electoral Leader (although the latter is not a formally designated position). The Party Administrative Leader (called the General Secretary) was Iain McNicol.

Example 2: Dutch Labour Party 2012 (PvdA): Diederik Samsom was elected Party Political Leader. He was later named Party Electoral Leader as the result of a separate process. The Party Administrative Leader (called the Chair) was Hans Spekman.

Example 3: In many countries, there is a clear formal distinction between the leadership of the legislative party and the leader of the extra-legislative party. In such cases, the Party Political Leader is the leader of the extra-legislative party.

# C.II. Party Political Leaders: Statutory Role

Questions C9LDRTITLE through C20LDRROLE3 ask about the statutory powers of a party's political leader.

**C9LDRTITLE** Title of the leadership position for which following questions are answered. E.g., "party president", "party chair", etc.

[Title]

C10LDRNAME Name of the current occupant of this position.

[Name]

**C11DEPUTY** Party statutes give the party leader a say in the selection of the deputy party leader(s). A "say" might refer to veto powers, exclusive right to nominate, right to appoint directly, etc.

- 1. Yes
- 2. No
- 3. Not Applicable because party does not have a deputy leader.
- -888. Not Provided
- -999. Not Applicable (for other reason)

**C13LDREXC** Party statutes give the party leader the right to attend all meetings of the national party executive.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C14LDRCON Party statutes give the party leader the right to attend the national party congress.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C15LDRSUM1 Party statutes give the party leader the right to summon party officials.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C16LDRSUM2 Party statutes give the party leader the right to summon the party congress.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C17LDRROLE1** Party statutes explicitly mention that the party leader represents the party externally.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

**C18LDRROLE2** Party statutes explicitly mention that the party leader is accountable to the party executive or party congress.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C19LDRROLE3** Party statutes explicitly mention that the national party can only enter coalition agreements with the consent of the party leader.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

**C20LDRROLE4** Party statutes explicitly give the party leader responsibility for determining the party's election programme.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

# **C.III. Political Leader Selection**

The following questions are answered with respect to the party's most recent selection of a political leader (or co-leaders).

**C21APLSELYR** For what year are questions answered about the selection of the Party Political Leader? [Year]

-888. Not Provided

**C21BPLTITLE** The formal title of the Party Political Leader whose selection rules are described below. In most cases this will be the same as **C9LDRTITLE**. (Usually the person currently holding this office will be the same person named in CR23POLLDR as the party's *de facto* political leader, but in some cases there may be a difference between *de facto* and official leaders.)

[Title]

**C22PLROLE** Was this contest to fill the post of Party <u>Political</u> Leader only, or is the Party Political leader automatically considered the Party <u>Electoral</u> Leader?

- 1. Political Leader only
- 2. Political Leader and Electoral Leader
- -888. Not Provided

**C23PLMP** According to party statutes, must candidates for the job of Party Political Leader already hold a seat in the lower house of the national legislature?

- 1. Yes
- 2. No
- -888. Not Provided

**C24PLRULE** Are there formal party rules setting out the process for selecting the holder of this position?

- 1. Yes, in party statutes
- 2. Not entirely spelled out in statutes, but rules were created for this year's process
- 3. There were no written rules
- 4. There were written rules, but they were not followed this year
- -888. Not Provided

In order to be considered a candidate (approved nominee) for the final stage of the party's leadership selection process, which of the following criteria must the would-be candidate fulfill? (C31PLNOM1 – C33PLNOM3)

**C31PLNOM1** Must be endorsed by a minimum number or minimum percentage of the party's elected officials (legislators, regional leaders, etc.)

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C32PLNOM2 Must be endorsed by a minimum number or minimum percentage of party members.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

**C33PLNOM3** Must pay a monetary fee or monetary deposit to the party.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C34PLNOM4** Are there statutory provisions for an official faction to either nominate or endorse a leadership candidate?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C35PLNOM5** If yes, how many factions officially nominated or officially endorsed one or more candidates in this leadership contest?

[Number]

- -888. Not Provided
- -999. Not Applicable

**C36PLDATE** Month when the winner became known. This is the month of the final round of voting if there was a decisive ballot of legislators or party members, or month of party congress if the outcome was not known until it voted.

- 1. January
- 2. February
- 3. March
- 4. April
- 5. May
- 6. June
- 7. July
- 8. August
- 9. September
- 10. October
- 11. November
- 12. December
- -888. Not Provided
- -999. Not Applicable

#### **C37PLWHY** What was the main reason why a contest was held?

- 1. Former leader resigned/announced pending resignation in the wake of a party electoral defeat
- 2. Former leader died or resigned/announced pending resignation for health reasons
- 3. Former leader resigned/announced pending resignation for political reasons
- 4. Former leader resigned/announced pending resignation because he/she assumed a new political role, such as non-partisan president
- 5. Former leader resigned/announced pending resignation for other reasons
- 6. Former leader did not resign, but a contest was required by party rules (for instance, an election must be held every 4 years)
- 7. Former leader did not resign, but a contest was triggered by intra-party competition
- 8. Former leader did not resign, but a contest was triggered for other reasons
- 9. Other
- -888. Not Provided
- -999. Not Applicable

C37PLWHY2 If applicable, was there a second main reason why a contest was held?

- 1. Former leader resigned/announced pending resignation in the wake of a party electoral defeat
- 2. Former leader died or resigned/announced pending resignation for health reasons
- 3. Former leader resigned/announced pending resignation for political reasons
- 4. Former leader resigned/announced pending resignation because he/she assumed a new political role, such as non-partisan president
- 5. Former leader resigned/announced pending resignation for other reasons
- 6. Former leader did not resign, but a contest was required by party rules (for instance, an election must be held every 4 years)
- 7. Former leader did not resign, but a contest was triggered by intra-party competition
- 8. Former leader did not resign, but a contest was triggered for other reasons
- 9. Other
- -888. Not Provided
- -999. Not Applicable

**C38PLINCUMB** The incumbent was a contestant to be re-selected for this position.

- 1. Yes
- 2. No.
- -888. Not Provided
- -999. Not Applicable

**C39PLCOMP** There was more than one candidate for this job.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

The following questions are answered according to the official rules that applied for this leadership selection event. By "official", we mean written rules, but these could be election-specific rules that supplement statutory procedures. See Source supplement for more details.

The questions below describe 4 parts of the party leadership selection process:

- A. Suggesting/proposing candidates for internal consideration
- B. **Screening/filtering** (prior to decisions by other parts of the party.).
- C. **Selecting/deciding** (de facto decision, even if another party body needs to rubber-stamp it).
- D. **Vetoing** (after decisions by other parts of the party.)

#### C40PLSELA

Do individual members play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C40PLSELB

Do individual members play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# C40PLSELC

Do individual members play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C40PLSELD

Do individual members have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C41PLSELA

Do local level organizations (meeting and/or local leadership) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C41PLSELB

Do local level organizations (meeting and/or local leadership) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C41PLSELC

Do local level organizations (meeting and/or local leadership) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## C41PLSELD

Do local level organizations (meeting and/or local leadership) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C42PLSELA

Do regional/state organizations (meeting and/or regional leadership) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C42SELB

Do regional/state organizations (meeting and/or regional leadership) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# C42PLSELC

Do regional/state organizations (meeting and/or regional leadership) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## C42PLSELD

Do regional/state organizations (meeting and/or regional leadership) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C43APLSELA

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# C43APLSELB

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C43APLSELC

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C43APLSELD

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

**C43BPLSELA** Does/do the <u>National Party Leader(s)</u> play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C43BPLSELB

Does/do the <u>National Party Leader(s)</u> play a role in **screening/filtering** leadership candidates (preselection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C43BPLSELC

Does/do the National Party Leader(s) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## C43BPLSELD

Does/do the National Party Leader(s) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C44PLSELA

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C44PLSELB

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# C44PLSELC

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C44PLSELD

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C45PLSELA

Do non-member supporters play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C45PLSELB

Do non-member supporters play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C45PLSELC

Do non-member supporters play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C45PLSELD

Do non-member supporters have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C46PLSELTXT

<u>Briefly</u> summarize the main party rules that govern leadership selection, particularly if this is useful to clarify any of the responses given above.

**C40PLVT1** Was there a vote (advisory or binding) at the most inclusive stage of the leadership selection process?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C40PLVT2** Were party members eligible to cast a ballot as part of the leadership selection process?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

C41PLVT2 Were non-members eligible to cast a ballot as part of the leadership selection process?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

**C49PLVT10** If party members were eligible to cast a ballot as part of the leadership selection, what was the latest that they could join the party and still be eligible to cast a vote?

- 1. Final day of party ballot
- 2. Within 4 weeks prior to close of party ballot
- 3. Within 3 months of close of party ballot
- 4. Longer
- -888. Not Provided
- -999. Not Applicable

**C50PLVT11** If non-members supporters were eligible to cast a ballot as part of the leadership selection, what was the latest that they could indicate an interest in participating and still be eligible to cast a vote?

- 1. Final day of party ballot
- 2. Within 4 weeks prior to close of party ballot
- 3. Within 3 months of close of party ballot
- 4. Longer
- -888. Not Provided
- -999. Not Applicable

**C51PLNUM** If there was a vote, total number of participants in most inclusive stage of balloting. (For example, this is a small number if the decision was made by the parliamentary party group; it is a larger number if the party used an open primary.) Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.

[Number]

- -888. Not Provided
- -999. Not Applicable

**C52PLTO** If there was a ballot of party members, turnout as a share of party members, if party provides the information this way. Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**C53PLCAN1** If there was a vote (or votes), number of candidates in the most inclusive stage of voting. This is the number on the ballot in a party-wide vote, or at a party congress. For parties using elimination ballots or alternative vote, it is the number of candidates on the <u>first</u> ballot. (If party elects co-leaders, questions C53PLCAN1 – C55PLVOT1B are answered with regard to Co-leader 1; questions C56PLCAN2 – C58PLVOT2B are answered with regard to Co-leader 2.)

[Number]

- -888. Not Provided
- -999. Not Applicable

**C54PLVOT1A** If there was a vote, share of votes won by top candidate at the most inclusive level of voting (in first round of the final stage of voting if there are multiple rounds).

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**C55PLVOT1B** Share of votes won by second highest candidate (in first round of the final stage of voting).

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**C56PLCAN2** If there is an *equal* co-leader, number of candidates for Co-leader 2 position in the most inclusive stage of voting. If the Co-leader and leader are the top two vote winners on a single ballot, this number is the same as **C53PLCAN1**. This number may be different if the co-leaders are chosen on separate ballots, for instance because co-leaders are supposed to represent different demographic or regional interests.

[Number]

-888. Not Provided

-999. Not Applicable

**C57PLVOT2A** If there is a co-leader, percentage of votes won by second candidate if there is a joint ballot, or by top Co-leader candidate if these are contested on separate ballots. (Results are given for first round of the final stage of voting if there are multiple rounds).

[Percentage]

-888. Not Provided

-999. Not Applicable

**C58PLVOT2B** Percentage of votes won by closest runner up to Co-leader 2 candidate (in first round of the final stage of voting).

[Percentage]

-888. Not Provided

-999. Not Applicable

C59PLNAME Name of winner (or Names of Co-leaders).

[Name(s)]

-888. Not Provided

-999. Not Applicable

# C.IV. Electoral Leader Selection

**C60ELSEP** Are there separate selection procedures for political and electoral leaders? (If not, the answer is "-999. Not Applicable" for all questions in this section)

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

Please answer the following questions with respect to the party's most recent selection of an Electoral Leader (or co-leaders).

**C61ELSELYR** For what year are questions answered about the selection of the Party Electoral Leader? [Year]

-888. Not Provided

**C62ELTITLE** What is the formal or informal title of the Electoral Leader whose selection rules are described below?

[Title]

**C63ELMP** Do party statutes require a candidate for this leadership position to already be a member of the lower house of the national legislature?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C64ELRULE** Are there formal party rules setting out the process for selecting the holder of this position?

- 1. Yes, in party statutes
- 2. Not entirely spelled out in statutes, but rules were created for this year's process
- 3. There are no written rules
- 4. There are written rules, but somewhere other than in party statutes
- -888. Not Provided
- -999. Not Applicable

In order to be considered a candidate (approved nominee) for the final stage of the party's electoral leadership selection process, which of the following criteria must the would-be candidate fulfill? (C71ELNOM1 – C73ELNOM3)

**C71ELNOM1** Must be endorsed by a minimum number or minimum percentage of the party's elected officials (legislators, regional leaders, etc.).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C72ELNOM2 Must be endorsed by a minimum number or minimum percentage of party members.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C73ELNOM3 Must pay a monetary fee or monetary deposit to the party.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C74ELNOM4** Are there statutory provisions for an official faction to either nominate or endorse a leadership candidate?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C75ELNOM5** If yes, how many factions officially nominated or officially endorsed one or more candidates in this leadership contest?

[Number]

- -888. Not Provided
- -999. Not Applicable

**C76ELDATE** Month and year when the winner became known. This is the date of the final round of voting if there was a decisive ballot of legislators or party members or the date of the party congress if this body held the decisive vote.

- 1. January
- 2. February
- 3. March
- 4. April
- 5. May
- 6. June
- 7. July
- 8. August
- 9. September
- 10. October11. November
- 12. December
- -888. Not Provided
- -999. Not Applicable

#### **C77ELWHY** What was the main reason why a contest was held?

- 1. Former electoral leader resigned or not seeking renewed candidacy in the wake of a party electoral defeat
- 2. Former electoral leader died, resigned or not seeking renewed candidacy for health reasons
- 3. Former electoral leader resigned or not seeking renewed candidacy for political reasons
- 4. Former electoral leader resigned because he/she assumed a new political role, such as non-partisan president
- 5. Former electoral leader barred from seeking renewed candidacy, for instance because of term limits
- 6. Former electoral leader resigned or not seeking candidacy for other reasons
- 7. A contest was required by party rules on a regular basis (for instance, an election must be held every 4 years, or ahead of every general election).
- 8. A contest was triggered by intra-party competition
- 9. A contest was triggered for other reasons
- 10. Other
- -888. Not Provided
- -999. Not Applicable

## C77ELWHY2 If Applicable, was there a second main reason why a contest was held?

- 1. Former electoral leader resigned or not seeking renewed candidacy in the wake of a party electoral defeat
- 2. Former electoral leader died, resigned or not seeking renewed candidacy for health reasons
- 3. Former electoral leader resigned or not seeking renewed candidacy for political reasons
- 4. Former electoral leader resigned because he/she assumed a new political role, such as non-partisan president
- 5. Former electoral leader barred from seeking renewed candidacy, for instance because of term limits
- 6. Former electoral leader resigned or not seeking candidacy for other reasons
- 7. A contest was required by party rules on a regular basis (for instance, an election must be held every 4 years, or ahead of every general election).
- 8. A contest was triggered by intra-party competition
- 9. A contest was triggered for other reasons
- 10. Other
- -888. Not Provided
- -999. Not Applicable

**C78ELINCUMB** The incumbent was a contestant to be re-selected for this position.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C79ELCOMP There was more than one candidate for this job.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C80ELVT1** Was there a vote (advisory or binding) at the most inclusive stage of the leadership selection process?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

The following questions are answered according to the official rules that applied for this leadership selection event. By "official", we mean written rules, but these could be election-specific rules that supplement statutory procedures. See Sources supplement for more details.

The questions below describe 4 parts of the party leadership selection process:

- A. Suggesting/proposing candidates for internal consideration
- B. Screening/filtering (prior to decisions by other parts of the party).
- C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
- D. **Vetoing** (after decisions by other parts of the party).

#### C81ELSELA

Do individual members play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## C81ELSELB

Do individual members play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C81ELSELC

Do individual members play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C81ELSELD

Do individual members have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C82ELSELA**

Do local level organizations (meeting and/or local leadership) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# **C82ELSELB**

Do local level organizations (meeting and/or local leadership) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C82ELSELC**

Do local level organizations (meeting and/or local leadership) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C82ELSELD**

Do local level organizations (meeting and/or local leadership) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C83ELSELA

Do regional/state organizations (meeting and/or regional leadership) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C83ELSELB**

Do regional/state organizations (meeting and/or regional leadership) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C83ELSELC

Do regional/state organizations (meeting and/or regional leadership) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# **C83ELSELD**

Do regional/state organizations (meeting and/or regional leadership) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C84AELSELA**

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C84AELSELB**

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C84AELSELC**

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C84AELSELD**

Does a national party <u>collective body</u> (e.g., Party Congress or National Executive) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C84BELSELA**

Does/do the national leader(s) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **C84BELSELB**

Does/do the national leader(s) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C84BELSELC

Does/do the national leader(s) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C84BELSELD**

Does/do the national leader(s) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C85ELSELA

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C85PLSELB**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C85PLSELC**

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

# **C85PLSELD**

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **C86ELSELA**

Do non-member supporters play a role in **suggesting/proposing** leadership candidates for party consideration?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **C86ELSELB**

Do non-member supporters play a role in **screening/filtering** leadership candidates (pre-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

## **C86ELSELC**

Do non-member supporters play a role in **Selecting/Deciding** on leadership candidates?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### **C86ELSELD**

Do non-member supporters have the opportunity to **Veto** leadership candidates (post-selection)?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

#### C87ELSELTXT

<u>Briefly</u> summarize the main party rules that govern leadership selection, particularly if this is useful to clarify any of the responses given above. (Optional section)

**C88ELVT1** Were party members eligible to cast a ballot as part of the leadership selection process?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

**C88ELVT2** Were non-members eligible to cast a ballot as part of the leadership selection process?

- A. Yes
- B. No
- -888. Not Provided
- -999. Not Applicable

**C89ELVT10** If party members were eligible to cast a ballot as part of the leadership selection, what was the latest that they could join the party and still be eligible to cast a vote?

- 1. Final day of party ballot
- 2. Within 4 weeks prior to close of party ballot
- 3. Within 3 months of close of party ballot
- 4. Longer
- -888. Not Provided
- -999. Not Applicable

**C90ELVT11** If non-members supporters were eligible to cast a ballot as part of the leadership selection, what was the latest that they could indicate an interest in participating and still be eligible to cast a vote?

- 1. Final day of party ballot
- 2. Within 4 weeks prior to close of party ballot
- 3. Within 3 months of close of party ballot
- 4. Longer
- -888. Not Provided
- -999. Not Applicable

**C91ELNUM** If there was a vote, total number of participants in most inclusive stage of balloting. (For example, this is a small number if the decision was made by the parliamentary party group; it is a larger number if the party used an open primary.) Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.

[Number]

- -888. Not Provided
- -999. Not Applicable

**C92ELTO** If there was a ballot of party members, turnout as a share of party members, if party provides the information this way. Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.

[Percentage]

-888. Not Provided

-999. Not Applicable

**C93ELCAN1** If there was a vote (or votes), number of candidates in the most inclusive stage of voting. This is the number on the ballot in a party-wide vote, or at a party congress. For parties using elimination ballots or alternative vote, it is the number of candidates on the <u>first</u> ballot. (If party elects co-leaders, questions C53PLCAN1 – C55PLVOT1B are answered with regard to Co-leader 1; questions C56PLCAN2 – C58PLVOT2B are answered with regard to Co-leader 2.)

[Number]

-888. Not Provided

-999. Not Applicable

**C94ELVOT1A** If there was a vote, share of votes won by top candidate at the most inclusive level of voting (in first round of the final stage of voting if there are multiple rounds).

[Percentage]

-888. Not Provided

-999. Not Applicable

**C95ELVOT1B** Share of votes won by second highest candidate (in first round of the final stage of voting).

[Percentage]

-888. Not Provided

-999. Not Applicable

**C96ELCAN2** If there is a co-leader, number of candidates for Co-leader 2 position in the most inclusive stage of voting. If the Co-leader and leader are the top two vote winners on a single ballot, this number is the same as **C53PLCAN1**. This number may be different if the co-leaders are chosen on separate ballots, for instance because co-leaders are supposed to represent different demographic or regional interests.

[Number]

-888. Not Provided

-999. Not Applicable

**C97ELVOT2A** If there is a co-leader, percentage of votes won by second candidate if there is a joint ballot, or by top Co-leader candidate if these are contested on separate ballots. (Results are given for first round of the final stage of voting if there are multiple rounds).

[Percentage]

-888. Not Provided

-999. Not Applicable

**C98ELVOT2B** Percentage of votes won by closest runner up to Co-leader 2 candidate (in first round of the final stage of voting).

[Percentage]

-888. Not Provided

-999. Not Applicable

**C99ELNAME** Name of winner (or Names of Co-leaders).

[Name(s)]

- -888. Not Provided
- -999. Not Applicable

#### C.V. Election Manifesto

For presidential democracies: Questions in this section are answered in regard to the presidential election whose candidate selection is described above.

For parliamentary democracies: Questions in this section are answered in regards to the legislative election whose candidate selection is described above.

If the party did not adopt a manifesto prior to the respective election, the remaining variables in this section are coded as -999/Not Applicable.

C100MAN1 For what year are questions answered about the party's manifesto adoption process?

[Year]

- -888. Not Provided
- -999. Not Applicable

Role played by each of the following in formulating the party's most recent election manifesto. Formal Input means that there were organized opportunities for the groups to influence the outcome through suggestions and discussion. Vote means having a vote on adopting the final manifesto. (C101MAN2 – C106-MAN7) (Note that we are interested in the procedures used this time. In many cases these procedures will not be written into the party statutes, but will be outlined in some other document)

C101MAN2 Role of the party political leader and/or a drafting committee directly appointed by him/her:

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

C102MAN3 Role of national executive (highest executive body).

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

# C103MAN4 Role of party legislators.

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

## C104MAN5 Role of party congress delegates.

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

## C105MAN6 Role of party members.

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

#### **C106MAN7** Role of non-member party supporters.

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

**C106MAN8** Role of other groups or individuals. If you answer this question, please add a note to explain WHICH other groups or individuals. (For example: affiliated trade unions, or women's sections, if they are formally included in the process.)

- 1. Formal Input
- 2. Vote
- 3. Both 1 and 2 (Formal Input and Vote)
- 4. Neither 1 nor 2 (not Formal Input, not Vote)
- 5. Other
- -888. Not Provided
- -999. Not Applicable

# **C.VI. Policy Referendums: Usage**

C107REF1 Has this party held a national-level intra-party policy referendum within the past 5 years?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

If not, the remaining variables in this section are coded as -999/Not Applicable.

*If yes*, the following questions are answered with respect to the party's <u>most recent</u> intra-party policy referendum. If multiple referendums occurred that year, answers are in respect to the one that occurred latest in the calendar year.

**C107REFYR** For what year are questions answered about the intra-party policy referendum?

[Year]

- -888. Not Provided
- -999. Not Applicable

**C108REF2** Which of the following were eligible to vote in this referendum?

- 1. All members
- 2. Registered supporters
- 3. All voters
- -888. Not Provided
- -999. Not Applicable

**C109REF3** Was this a binding or advisory referendum? In formal terms it is advisory if the final decision power remains with the party congress, party executive or leadership, even if these actors have promised to abide by the referendum results.

- 1. Binding
- 2. Consultative
- -888. Not Provided
- -999. Not Applicable

**C110REF4** What was the latest that a member or supporter could join the party/register and still be eligible to cast a vote?

- 1. Final day of party ballot
- 2. Within 4 weeks of close of party ballot
- 3. Within 3 months of close of party ballot
- 4. Longer
- -888. Not Provided
- -999. Not Applicable

#### **C111REF5** Total number of participants.

[Number]

- -888. Not Provided
- -999. Not Applicable

**C112REF6** Turnout as a share of party members, if party provides the information this way.

[Percentage]

- -888. Not Provided
- -999. Not Applicable

**C113REF7** What did the procedures announced for this election specify or imply about the minimum turnout level necessary for the vote to be considered valid (as percent of party members)? If there was no pre-specified minimum turnout rate, the number is zero ("0")

[Percentage]

- -888. Not provided
- -999. Not Applicable.

# **C.VI. Party Congress**

This section reports on a national party congress held in the main reporting year for Round 2. If no party congress was held in that year, it reports on the most recent prior one. If the party held more than one party congress in the reporting year, it reports on one that was regularly scheduled (that is, not an "extraordinary" meeting). If that criterion does not sufficiently narrow it, it reports on the meeting that considered the widest range of business.

**C114CONYR** What was the year of the congress described in this section?

[Year]

- -888. Not Provided
- -999. Not Applicable

#### **C115CONMO** What was the month of the party congress?

- 1. January
- 2. February
- 3. March
- 4. April
- 5. May
- 6. June
- 7. July
- 8. August
- 9. September
- 10. October
- 11. November
- 12. December
- -888. Not Provided
- -999. Not Applicable

**C116CONWHY** Was this a regularly scheduled congress or one called for a special purpose (such as leadership selection or pre-election manifesto ratification?)

- 1. Scheduled
- 2. Special purpose
- -888. Not Provided
- -999. Not Applicable

**C117CONLDR** Did this congress select an electoral leader (list leader, presidential nominee, chancellor candidate, etc.)?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C118CONA Did this congress fill other leadership positions (party executive, party chair, etc.)?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C118CONB** Did this congress approve a campaign platform or manifesto?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C118CONC** Did this congress approve a long-term party policy document (e.g., a non- campaign party program)?

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

Which of the following were eligible to vote at this congress? (C119CONVOT1 – C123CONVOT5)

**C119CONVOT1** Voting eligible: Delegates sent from local parties.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C120CONVOT2 Voting eligible: Delegates sent from regional parties.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C121CONVOT3 Voting eligible: All party members in attendance.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

**C122CONVOT4** Voting eligible: All party members, whether in attendance or not (internet voting, for instance).

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C123CONVOT5 Voting eligible: All who attended, whether or not they were formal party members.

- 1. Yes
- 2. No
- -888. Not Provided
- -999. Not Applicable

C124CONLEN Length of party congress (days on which plenary sessions were held).

[Number]

- -888. Not Provided
- -999. Not Applicable

(END OF DATA COLLECTION ROUND 2)