Documentation:

Organiser App

Registration:

In the registration view you can create a new account. You need to enter the user's correct email address in the "Email" field. The system will verify whether the field is not empty and whether the field contains the correct form of email address. In the "Name" field, enter your username. The system will verify that the field is not empty and does not contain more than 100 characters. Enter the password for the new user in the "Password" and "Confirm" fields. The system will verify whether the password fields are not empty, whether the passwords have more than 8 characters, whether the fields contain at least one lowercase letter, at least one uppercase letter, at least one number, at least one special character and whether the text contained in the fields is exactly the same. If any validation is not met, an appropriate error message will appear under the designated field and the "Register" field will remain inactive. If we enter the correct data and the system does not detect any irregularities, the "Register" button will become active. If we want to go to the login view, we can use the "Already have an account?" button. Log in".
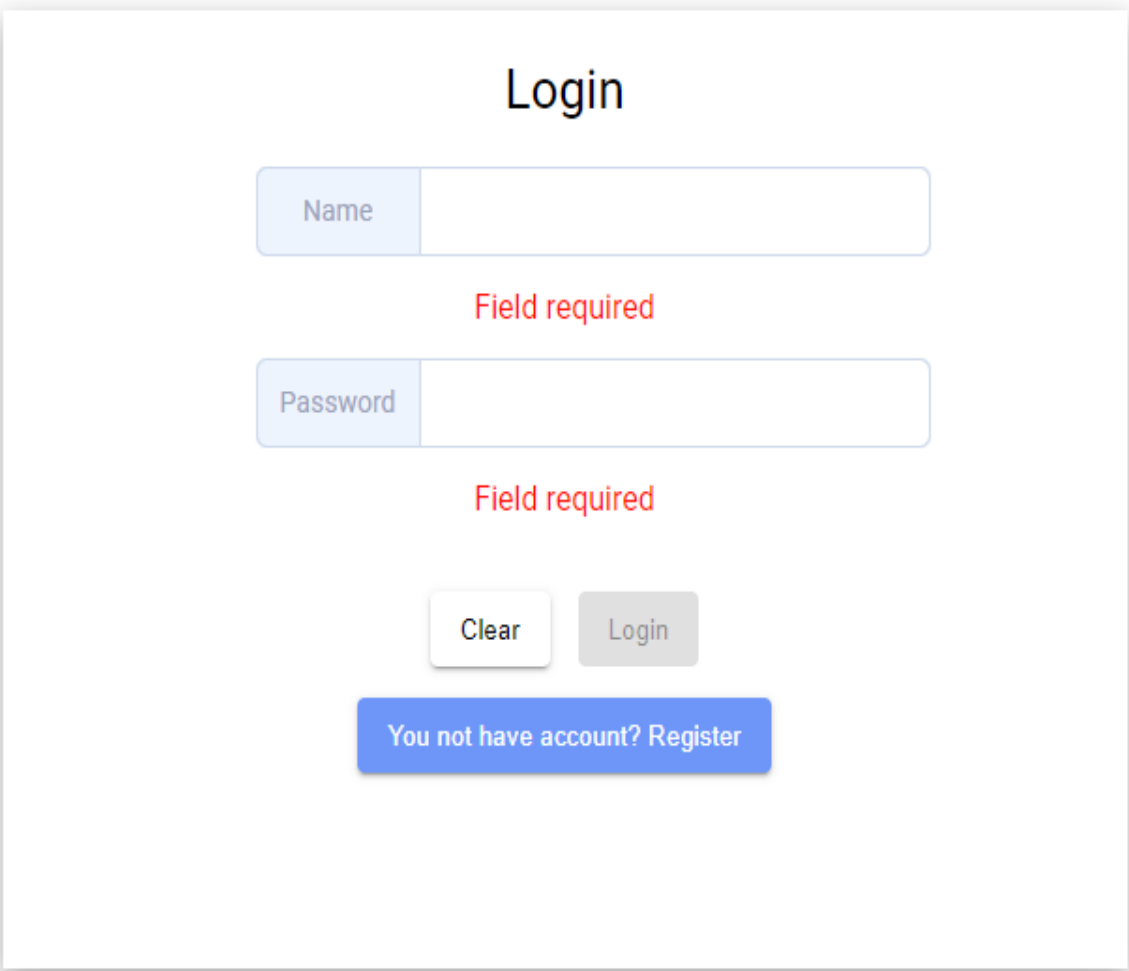
Login:

In the user login view, you can log in to an existing account. In the "Name" field, enter the username you provided during registration. Then, enter the password for your registered account in the "Password" field. If we do not complete the form with data, the "Login" button will remain inactive until the data is entered correctly. If we need to go to the registration view, use the "Don't have an account?" button. Register.". After clicking the active "Login" button, we will log in to the application if the data has been provided correctly.

Main menu:

The main menu has six links to tabs, if we are logged in as a person with the administrator role, there is a seventh tab called "Users":

CATEGORIES   TASKS   SAVINGS   STATS   NOTES   BUGS

Clicking on any link will take you to the appropriate tab.

Additionally, on the right side, in the side menu, we have three additional buttons:

The button with the user icon will take us to the user data editing view.

The button with a flag will change the application language to English (or to Polish if the application works in English and there is a Polish flag in the menu).

The arrow button will log you out of the currently used account.

User:

After clicking on the user icon in the top menu, you will be taken to the user data editing view.

User

	First Name:	First Name
	Last Name:	Last Name
	UserName:	TEST
	Email:	test@test.pl
	Phone:	Phone

In this view, we can edit the basic data of the user we are currently logged in to, such as: name and surname, username, email or telephone number. The changes made to the view should be saved using the "Save" button located in the upper right part of the application.

Users:

Only a person with the administrator role can access the "Users" tab via a link in the main menu. After entering this tab, the data of all registered users will be loaded. Each registered user will be provided with information such as his/her user guid, role, name and surname, username, email and telephone number. A user can also be edited from this view by clicking the button with a pencil icon next to a given user. After clicking this button, we will be redirected to a view similar to the "User" tab, but with more data. Additionally, visible data that is visible only to the administrator is the user's ID, guid, user role, as well as a summary of the data he entered into the system, i.e., the sum of records of added categories, the sum of records of added tasks, the sum of records of added notes to tasks and the sum of records added savings. In this view, the administrator can change the user's role. To save the entered data, use the "Save" button in the upper right corner of the view. However, if you do not want to modify the user data, click the "Cancel" button located in the upper right corner of the view, next to the "Save" button. The modified data will then not be saved and the user will be transferred to the "Users" view, from which he will be able to edit any other user. An alternative option to exit the User tab is to select any other available tab from the main menu. Next to the edit button there is also a trash button that can be used to delete an employee. Using pagination, you can select as many records as you want to view at a given moment.

Użytkownicy

		10 ▼	1 – 10 of 27	I<	<	>	>I			
GUID	Rola	Imię	Nazwisko	Nazwa	Email	Telefon			
748b8c22-6096-4ffd-90b1-23b60797cfb0	Admin	Mateusz	Wąsik	NAZWA	wasikmateusz@wp.pl	--- --- ---	✎	🗑

Categories:

In the "Categories" tab you can view, add, edit and delete the categories we have.

Displaying:

After entering the tab, a list of available "Categories" will automatically appear. If the list is empty, so there are no categories at all or they are not available for a given period, we will receive the following message:

We can change date using filter:

Using pagination, we can change the number of categories displayed on the page.

Adding/Editing:

If the list does not show any Category or we do not have a Category for the period we are interested in, we can add a new one. To do this, click the "Add" button in the upper right corner of the page:

After clicking this button, the menu for adding Categories will appear:

New Category

In this view, you must complete data such as: category name, start date, send date and what budget we can allocate for a given category. If the "Category name" or "Budget" field is not completed, an appropriate message will be

displayed. After completing the fields, click "Save" to add the category, if the field is active, if it is not active, follow the displayed messages.

If we want to edit an existing Category, we can do it by clicking the "pencil" icon next to a given Category:

A similar view will open as when adding, but with one difference - the view will be supplemented with the data of the edited Category.

Deleting:

To delete a given category, click the "trash" icon next to a given Category:
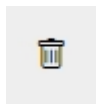
If the Category that we want to delete does not have any tasks assigned to it, it will be successfully deleted, otherwise the system will return an error and will not delete the category.

Tasks:

In the "Tasks" tab you can view, add, edit and delete the tasks you have.

Displaying:

After entering the tab, a list of available "Tasks" will automatically appear. If the list is empty, it means that we do not have any tasks or we have selected filters that returned an empty list of tasks. We will then receive the message:

We can then use the filter to change the category:

or change the status of tasks:

We can also use pagination to change the number of elements displayed on the page.

Adding/Editing:

If the list does not show any Task or we do not have a Task that falls into the Category we are interested in, we can add a new Task. To do this, click the "Add" button in the upper right corner of the page:
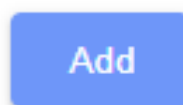
After clicking this button, a menu for adding Tasks will appear:

New Category

Name:	Name
	Name field is required.
Date:	20.04.2024, 17:06:25
Localization:	Localization
	Localization field is required.
Budget:	0
Status:	Nie zaczęty
Categories:	
	Category field is required.

In this view, you must complete data such as: task name, date, location, budget, what status the Task has and what Category it falls under. You need to ensure that the "Name" field is between 1 and 300 characters, the "Location" field does not exceed 300 characters, and the budget field is not negative. After completing the fields, click "Save" to add a new Task.

If we want to edit an existing Task, do it by clicking the "pencil" icon next to a given Task:

A similar view will open as when adding, but with one difference - the view will be supplemented with the data of the edited Task.

Deleting:

To delete a given Task, click the "trash" icon next to a given Task:
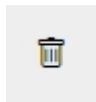
The system will check whether there are any Subtasks or Notes added to this task and will either delete the task or return an appropriate message where, with one click, you can delete all notes to the task, all Subtasks, or both at once.

Notes for Tasks:

In the task editing view, we can add a note to it or view existing ones.

Displaying:

After entering the task edition, a list of notes that have been added to a given task will appear at the bottom:

2024-01-17 19:05	a	🗑
2024-01-17 19:07	b	🗑
2024-01-17 19:07	c	🗑

The number of Task Notes displayed can be modified via pagination.

Adding:

To add a new note to a task, enter a string of characters between 1 and 3000 in the "Add note to task" field, and then click "Add note".

Task Notes

Add note to task   Add note

Task note text is required!

Deleting:

To delete a note for a task, click the trash can button next to the note.

SubTasks:

In the task editing view, we can add new subtasks to it or display existing ones.

Wyświetlanie:

After entering the task edition, a list of Subtasks that have been added to a given task will appear at the bottom:

The number of displayed Subtasks for a task can be modified via pagination.

There will also be a progress bar showing the number of Subtasks that have the "Complete" status.

Adding:

To add a new Subtask to the task, enter a string of characters between 1 and 200 in the "Add a note to task" field, enter a string of characters between 1 and 3000 in the subtask text, and then click "Add a note".

Add SubTasks   Add SubTask

```
Add SubTask title
```

SubTask title field is required.

```
Add SubTask text
```

SubTask text field is required.

Deleting:

To delete a Subtask from a task, click the trash can button located next to a given Subtask.

Savings:

In the "Savings" tab you can view, add, edit and delete the savings you have.

Savings						Add

		10 ▾	1 – 1 of 1	I< < > >I		
Amount	**Date**		**On what**	**Where**		
12	2024-04-20		X	X	✏ 🗑	

Displaying:

After entering the tab, a list of available "Savings" will automatically appear. If the list is empty, it means that we do not have any Savings entered. We will then receive the message:

No savings found! Add new savings!

We can change the number of "Savings" on the page by using pagination.

Adding/Editing:

If the list did not show any Savings, we can add a new Savings. To do this, click the "Add" button in the upper right corner of the page:

Add

After clicking this button, the menu for adding Savings will appear:

New saving

Amount: 0

Date: 20.04.2024   📅

On what: On what

Where: Where

In this view, you must complete the following data: Amount, Date, For deed and Where. After completing the fields, click "Save" to add Savings.

If we want to edit an existing Savings, do it by clicking the "pencil" icon next to a given Savings:

✏️

A similar view will open as when adding, but with one difference - the view will be supplemented with the data of the edited Savings.

Deleting:

To delete a given Savings, click on the "trash" icon next to a given Savings:

🗑️

Stats:

In the Statistics tab, we can view statistics on user activity, such as the amount of savings for given months, the amount of money spent on tasks or categories.

Displaying:
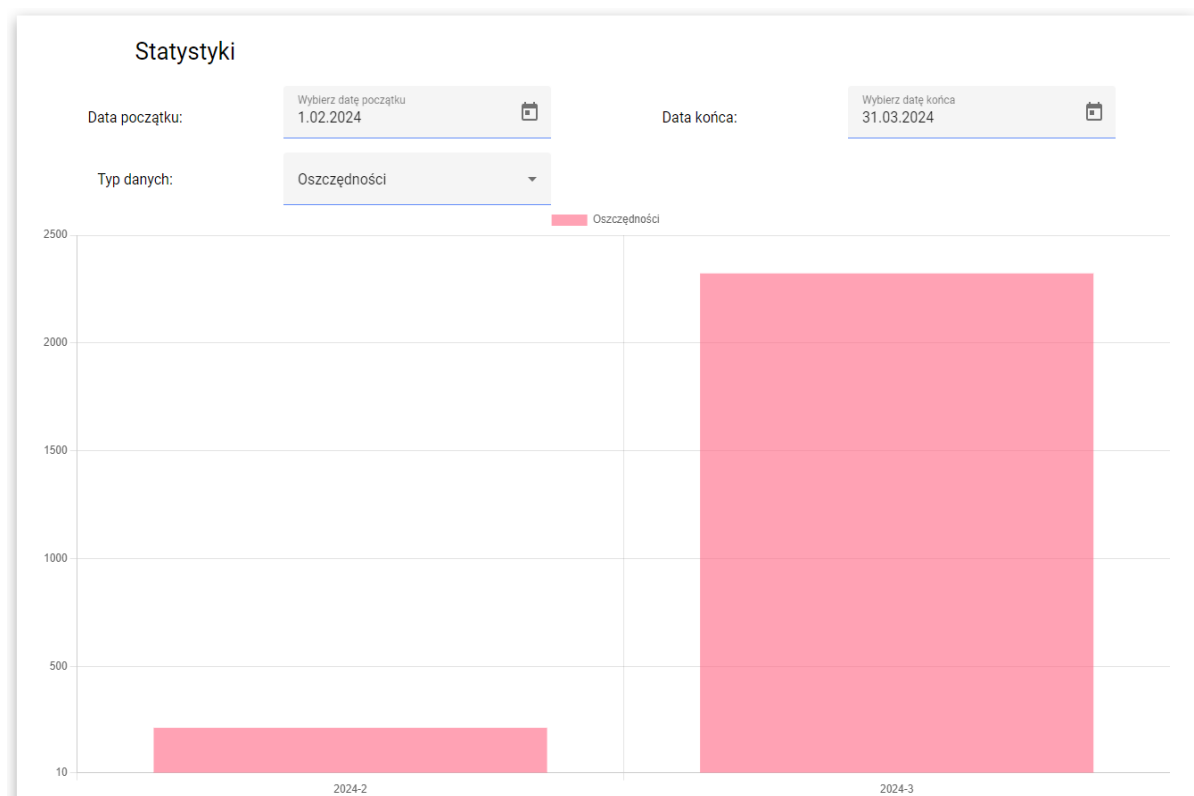
There are several types of filters available in the tab:

- Date filters - you can use them to determine the date range of interest for your data
- Data Type Filter - we can choose one of three data types: Savings, Amount of money spent on tasks and Amount of money spent on a given category
- Category Filter – appears only after selecting option: "Amount of money spent on a given category" in the Data Type Filter

Wydane pieniądze na daną kategorię
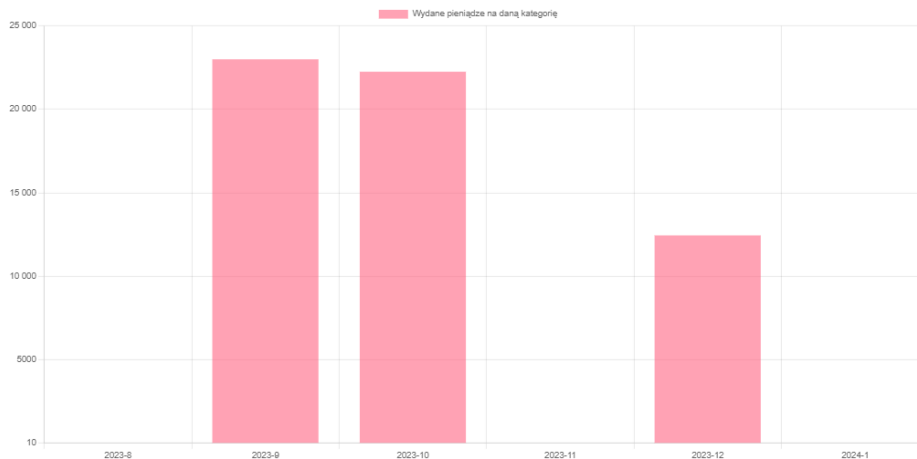
When selecting the Savings data type, statistics for a given period for the money saved will be displayed.

When selecting the data type Amount of money spent on tasks, statistics on the amount of money spent for a given period for all tasks will be displayed.

When selecting the data type Amount of money spent for a given category and then selecting the category in the filter, statistics on the amount of money spent for tasks from a given category for a given period for all tasks will be displayed.

Notes:

In the "Notes" tab you can view, add, edit and delete the notes you have.

Displaying:

After entering the tab, a list of available "Notes" will automatically appear. If the list is empty, it means that we do not have any Notes entered. We will then receive the message:

We can change the number of "Notes" on a page by using pagination.

Adding/Editing:

If the list did not show any Notes, we can add a new Note. To do this, click the "Add" button in the upper right corner of the page:

After clicking this button, a menu for adding Notes will appear:

New note   Cancel   Save

Title:

    Title

                            Title field is required
Message:

    Message

                          Message field is required.

In this view, complete the Title fields with characters from 1 to 200 and the Message field with characters from 1 to 2000. After completing the fields, click "Save" to add the Note.
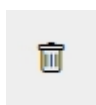
If we want to edit an existing Note, please do so by clicking the "pencil" icon next to a given Note:

A similar view will open as when adding, but with one difference - the view will be supplemented with the data of the edited Note.

Deleting:

To delete a given Note, click the "trash" icon next to a given Note:

Bugs - Users:

In the "Bugs" tab you can view, add, edit and remove errors in the operation of the application reported by the user.

Displaying:

After entering the tab, a list of reported Bugs by user will automatically appear. If the list is empty, it means that the user has not added any Bugs.

We can change the number of "Bugs" displayed on the page by using pagination.

Adding/Editing:

If the list did not show any Bug, we can add a new Bug. To do this, click the "Add" button in the upper right corner of the page:

After clicking this button, a menu for adding Bug will appear:

Bugs

<div style="text-align: right">Cancel   Save</div>

| Title:

```
Title
```

Title field is required

| Message:

```
Message
```

Text field is required

In this view, fill in Title field with 1 to 200 characters and the Message field with 1 to 2000 characters. After completing the fields, click "Save" to add the Bug.

If we want to edit an existing Bug, do so by clicking the "pencil" icon next to the Bug:

The same view will open as when adding, but the fields will be inactive for editing and completed with previously entered data.

Bugs – Admin/Support:

Wyświetlanie:

The view of the Errors tab for a person with the Support or Administrator role is similar to that for a person with the User role, the only differences are the filter: "Select error type: " with the values: "My errors", "Verified by me", "Closed", " New", "All". Selecting a given Error type from the filter list will display the appropriate Errors in the list.

Adding/Editing:

If necessary, we can add a new Bug. To do this, click the "Add" button in the upper right corner of the page:

After clicking this button, a menu for adding Bugs will appear:

Bugs

Title:

Title

Title field is required

Message:

Message

Text field is required

In this view, fill in the Title fields with 1 to 200 characters and the Message field with 1 to 2000 characters. After completing the fields, click "Save" to add the Bug.

If we want to edit an existing Bug, do it by clicking the "pencil" icon next to the given Bug:

The same view will open as when adding, but the fields will be inactive for editing and completed with previously entered data..

Bugs - Notes:

Displaying:

After entering any Error, a list of added error notes will appear at the bottom of the page. In addition to the Notes added by the User or Support/Administrator, the list of Error Notes will also include information about status changes by Users or Support/Administrator, and about new verifiers (information available only for the Support/Administrator roles).

Update Date	Update text
2024-03-13 21:25	Nowa notatka
2024-03-13 21:25	Nowym weryfikującym jest: Mateusz Wąsik 748b8c22-6096-4ffd-90b1-23b60797cfb0
2024-03-13 21:25	Status został zmieniony na: "W weryfikacji" przez użytkownika: Mateusz Wąsik
2024-03-13 21:25	Status został zmieniony na: "Odrzucony" przez użytkownika: Mateusz Wąsik
2024-03-13 21:25	Status został zmieniony na: "Zaakceptowany" przez użytkownika: Mateusz Wąsik
2024-03-13 21:25	Status został zmieniony na: "W naprawie" przez użytkownika: Mateusz Wąsik
2024-03-13 21:25	Status został zmieniony na: "Naprawiony" przez użytkownika: Mateusz Wąsik

We can change the number of Notes displayed on the page by using pagination.

Adding/Editing:

If we need to add a new note to the error, enter from 1 to 2000 characters in the "Add a new note to the error:" field and then use the button: "Add note".

Error hisotry:

Add new note to error:

[Add note]

Text field is required

Custom data:

If for some reason we are unable to download the data we are interested in, a special message will appear allowing us to fill it in randomly.

After clicking "Yes", the data will be loaded, after clicking "No" the window will close without downloading random data.