1. Setup 2. Review 3. Confirmation



Your transfer request was submitted.

Summary of your transfer request

From

Checking ...844

To

Individual ...887

Total amount

\$1,600.00

Frequency

One-time

Transfer date

05/02/2024

Trade

05/02/2024

You can buy most securities, but we restrict trading of some securities, including all options, futures and stocks trading under \$1 per share.

View transaction

05/03/2024

Your deposited funds post to your account and you can view them in your transaction history.

Withdraw and trade with no restrictions

05/08/2024

After your deposit clears, you can withdraw funds and buy any security with no restrictions.

What would you like to do next?

1 of 3 5/1/24, 18:58

- Print this page for your records
- Request another transfer
- View transfer status

NEW

Transfer Activity

Recent or pending transfers Full transaction history

How else can we help?

Get details

Routing Numbers & Direct Deposit 529 account deposits

Manage accounts

Nickname Schwab accounts

Add receiving account

You can add another recipient's Schwab account as a receiving account on file for future requests (Section 2). Download PDF, complete it and send it to Schwab in your Message Center. We'll take it from there.

Download and print

■ Move assets from my Schwab brokerage account

Estimated time: 1-2 business days

Note: Not all account types are supported.

2 of 3 5/1/24, 18:58

(0922-2BF5)

Today's Date: 07:48 PM ET, 05/01/2024

Own your tomorrow.

Check the background of Charles Schwab or one of its investment professionals on FINRA'S BrokerCheck.

Brokerage Products: Not FDIC Insured • No Bank Guarantee • May Lose Value

Charles Schwab Bank, SSB, Charles Schwab Premier Bank, SSB, and Charles Schwab Trust Bank (collectively, "Affiliated Banks") and Charles Schwab & Co., Inc. ("Schwab") are separate but affiliated companies and subsidiaries of The Charles Schwab Corporation. Deposit products and services are offered by the Affiliated Banks, Members FDIC. Lending products and services, including the Pledged Asset Line, are offered by Charles Schwab Bank, SSB, Member FDIC and an Equal Housing Lender. The Affiliated Banks are not acting or registered as securities broker-dealers or investment advisors.

Bank Sweep deposits are held at one or more FDIC-insured banks (including the Affiliated Banks, and collectively, the "Program Banks"). Funds deposited at Program Banks are insured, in aggregate, up to \$250,000 per Program Bank, per depositor, for each account ownership category, by the Federal Deposit Insurance Corporation (FDIC).

Brokerage products and services (including unswept or intra-day cash, net credit or debit balances, and money market funds) offered by Charles Schwab & Co., Inc., Member SIPC , are not insured by the FDIC, are not deposits or obligations of the Program Banks, and are subject to investment risk, including the possible loss of principal invested.

© 2024 Charles Schwab & Co., Inc. All rights reserved. Member SIPC . Unauthorized access is prohibited. Usage will be monitored.

3 of 3 5/1/24, 18:58