



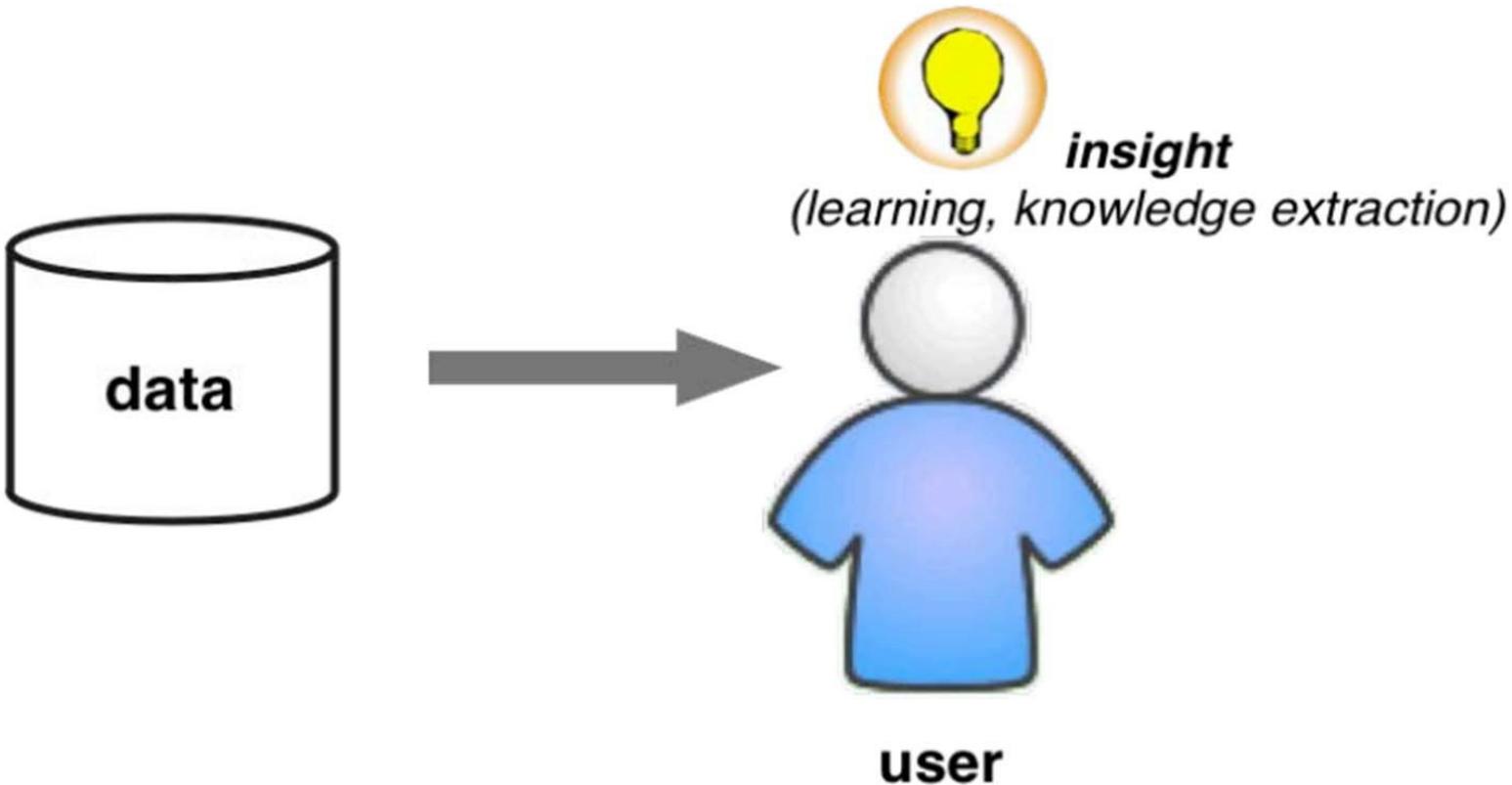
PERCEPTION IN VIS

PERE-PAU VÁZQUEZ – VIRVIG GROUP – UPC

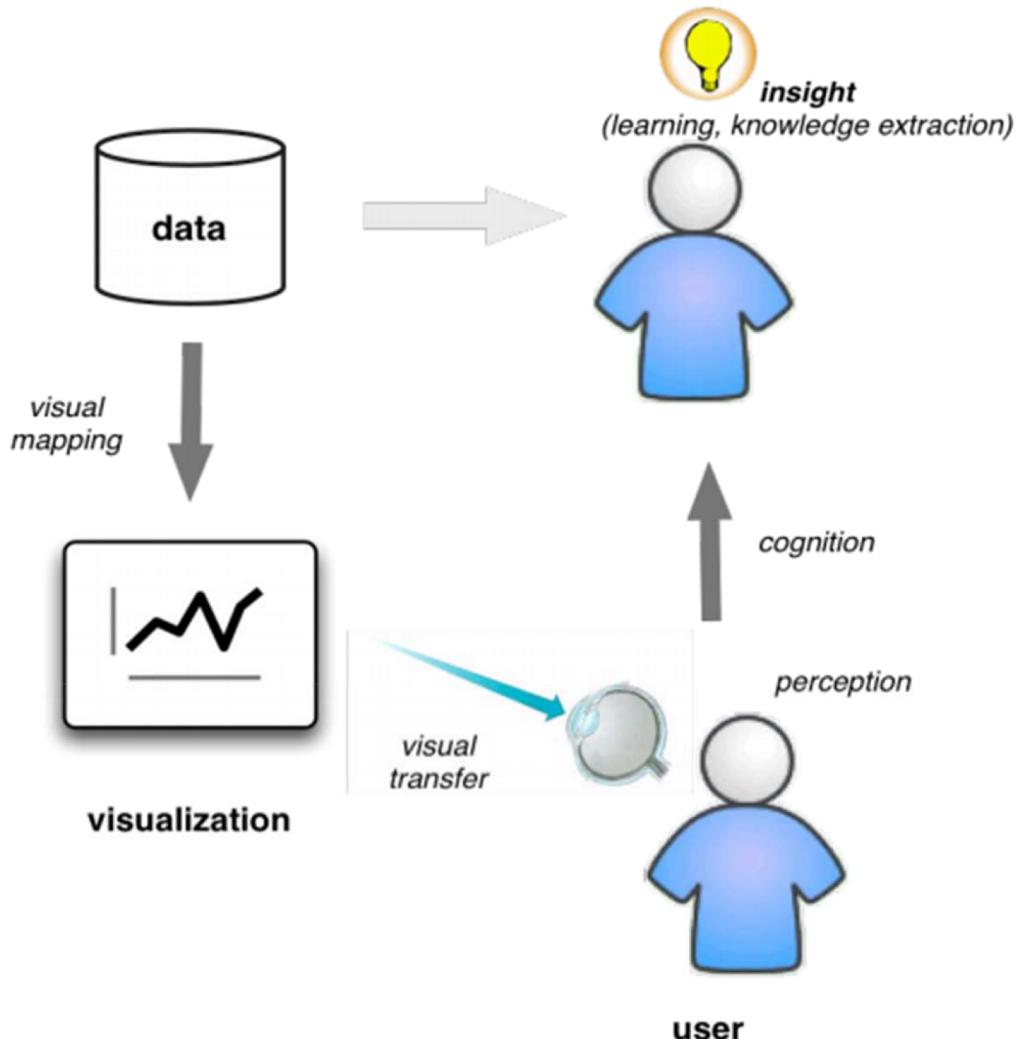
OUTLINE

- *Recap*
- *Introduction*
- *Preattentive Processing*
- *Perception Laws*
- **Applying Perception in Visualization**

APPLYING PERCEPTION IN VISUALIZATION

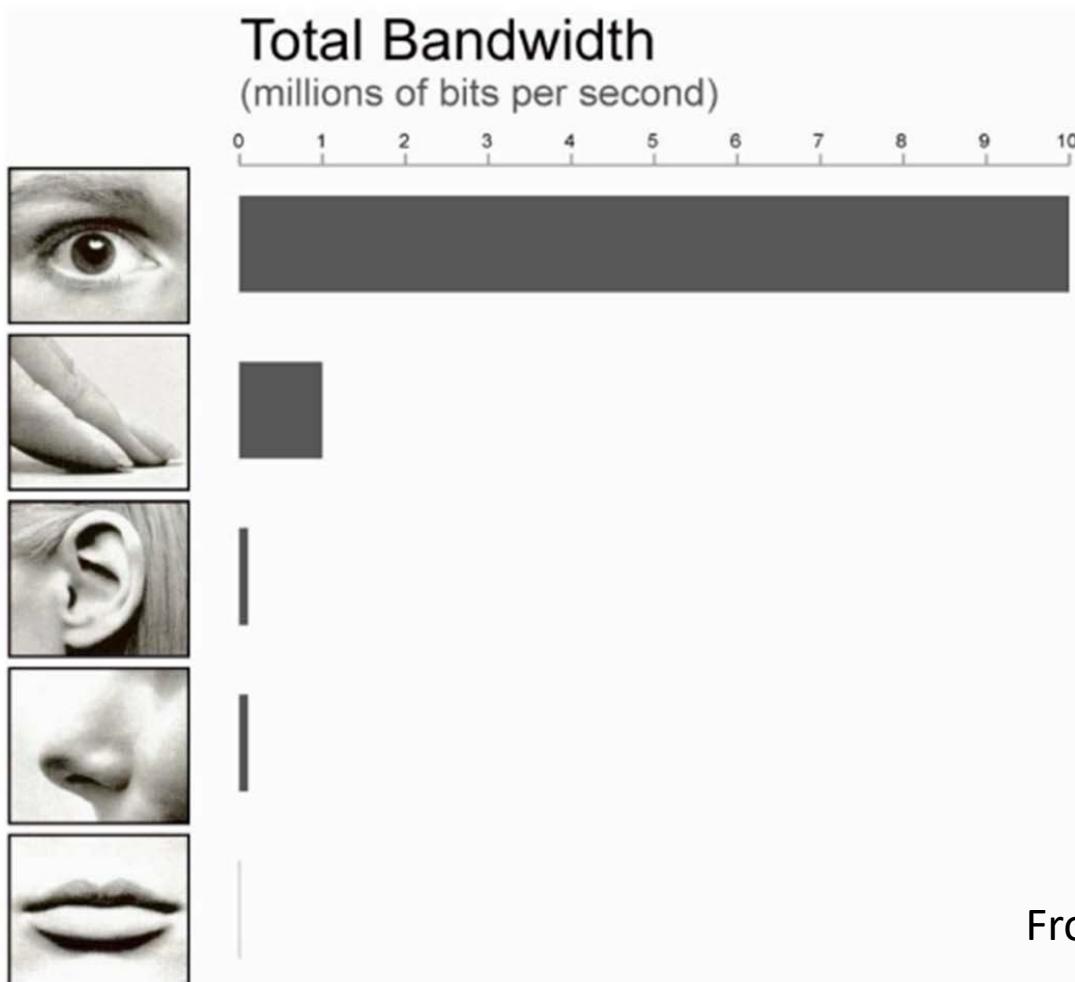


APPLYING PERCEPTION IN VISUALIZATION



APPLYING PERCEPTION IN VISUALIZATION

- Need of visualization

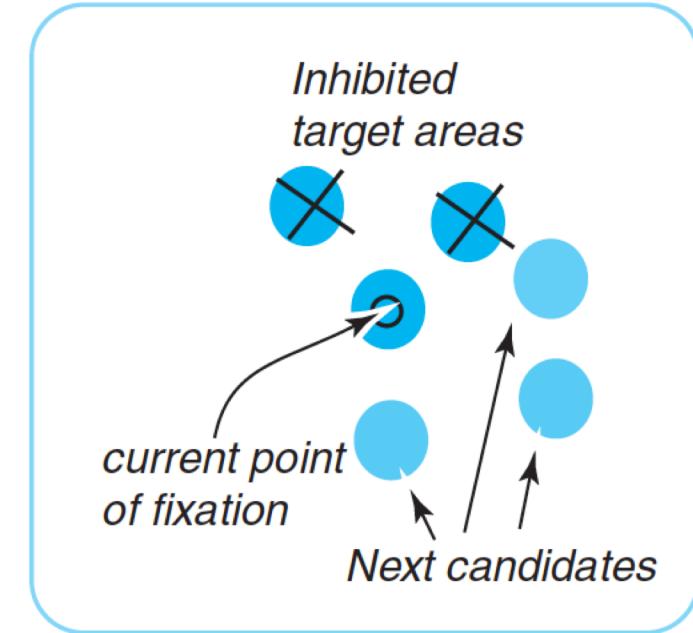
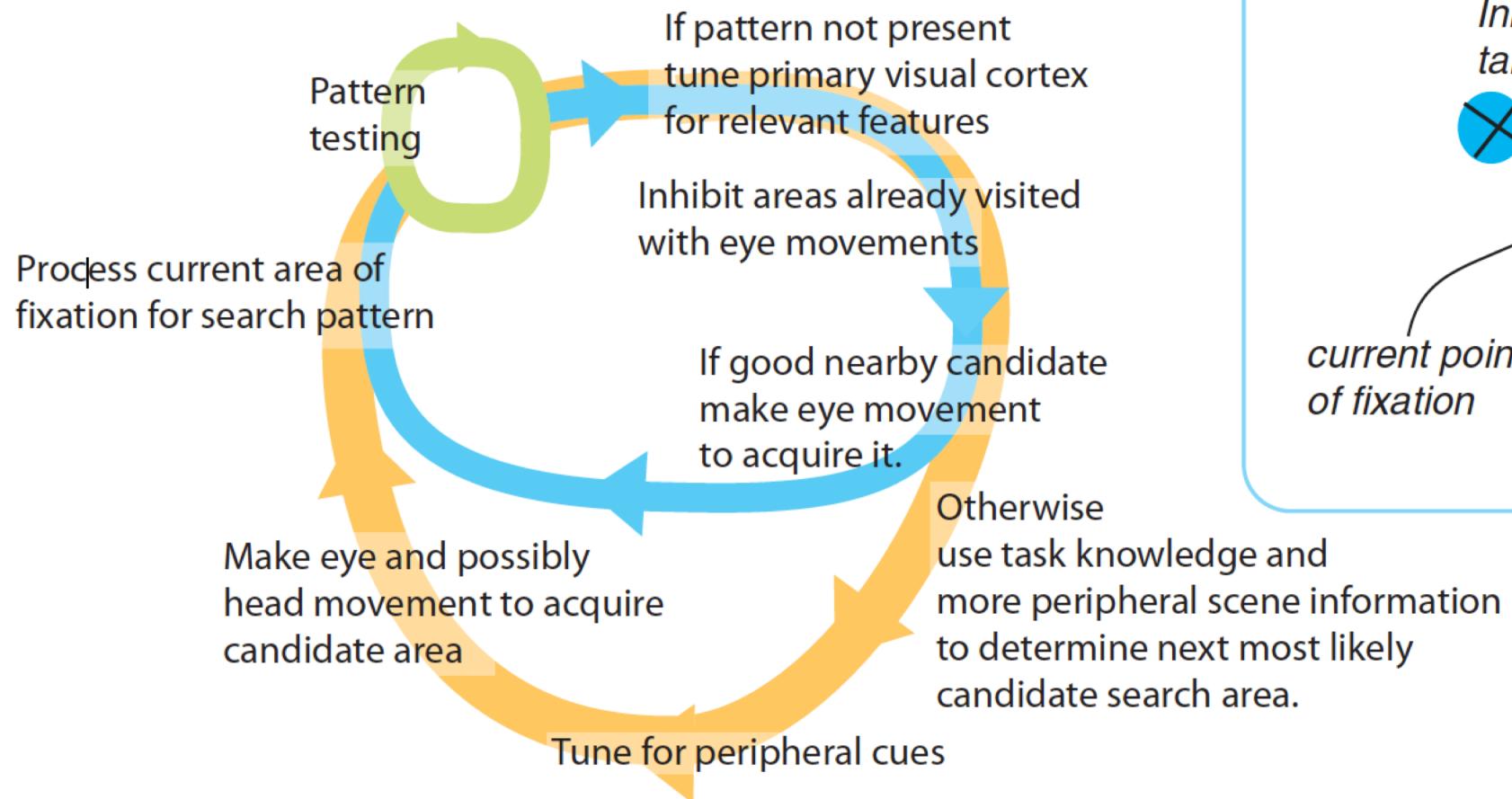


From Few, 2006

APPLYING PERCEPTION IN VISUALIZATION

- Visual search is hierarchical
 - Move and scan loop: initial search (if we know what we are looking for), with the biasing mechanism
 - Eye movement control loop: planning and executing eye movements (1-3 times per second), search for new candidates
 - Our brain keeps a map with the 5-6 last visited regions
 - Pattern testing loop: further analysis (test if it is what we were looking for) on promising areas.
 - Takes one twentieth of a second to make each test

APPLYING PERCEPTION IN VISUALIZATION



APPLYING PERCEPTION IN VISUALIZATION

- Visual search. Thief example:
 - Initial search will classify big elements (e.g. furniture) and discard them
 - Then, groups of small objects will be scanned for (might contain jewelry)
 - Individual analysis (to search for valuable objects) of each small group will be performed

APPLYING PERCEPTION IN VISUALIZATION

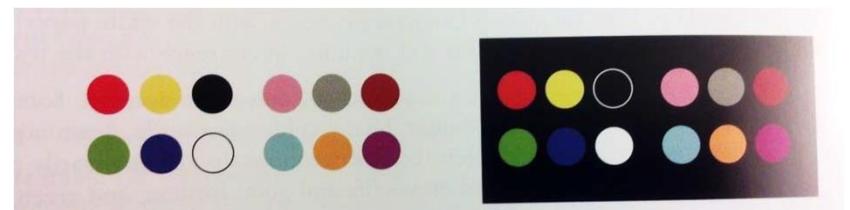
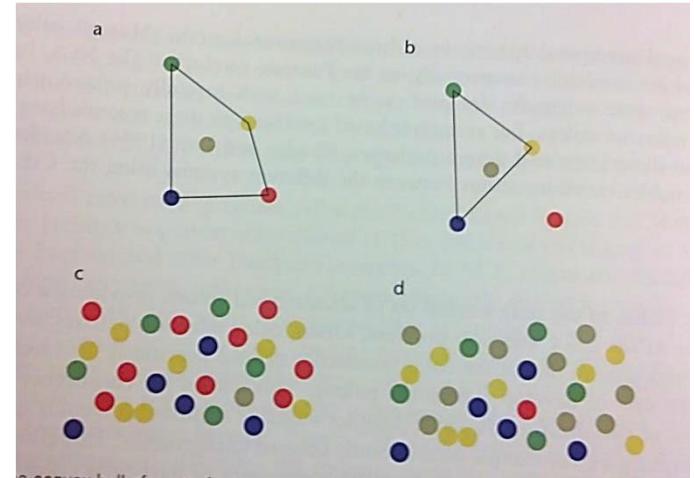
- Applying feature hierarchy in visualization
 - Organize the layout from large to small
 - Keep structure at each level
 - Makes search much more efficient
 - Most important bit of information encoded in most sensitive channel
 - There will always be competition between channels
 - Conjunction search, not enough free channels, size, environment/background...

APPLYING PERCEPTION IN VISUALIZATION

- Each visual variable is different
 - Different properties
 - E.g., with colors we can use lightness, hue, saturation...
 - When selecting a visual variable to encode information several factors play a role
 - Number of distinct levels, interaction with other elements...
 - Depending on the variable, different factors must be considered

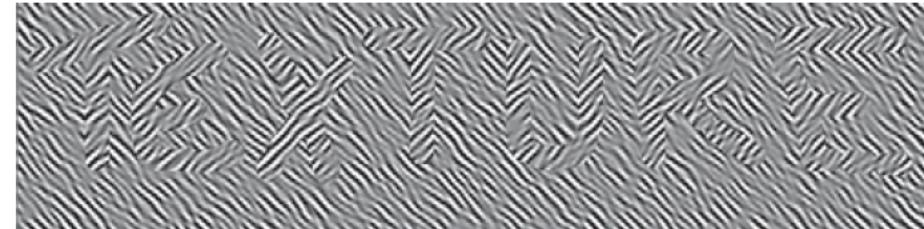
APPLYING PERCEPTION IN VISUALIZATION

- Color choice. Factors to consider
 - Distinctness
 - Unique hues
 - Contrast with background
 - Number -> Difference
 - Field Size
 - Color blindness, Conventions

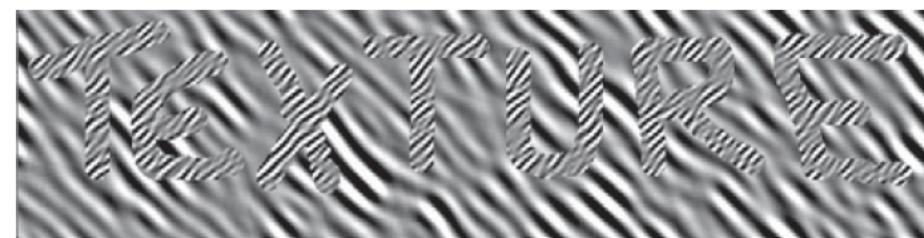


APPLYING PERCEPTION IN VISUALIZATION

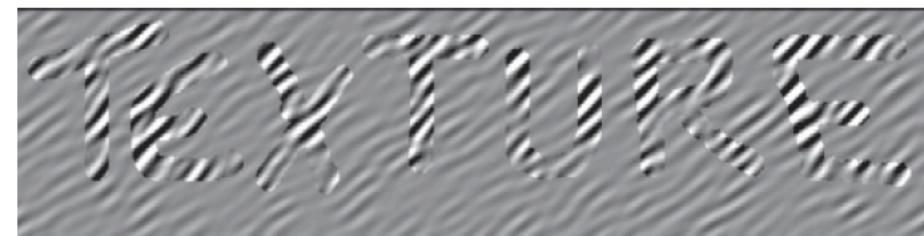
- Texture. Factors:
 - Orientation, size, contrast...
 - For textures to be visually distinct
 - Dominant spatial features should differ by at least factor of 3 or 4
 - Dominant orientations should differ by more than 30 degrees



Orientation



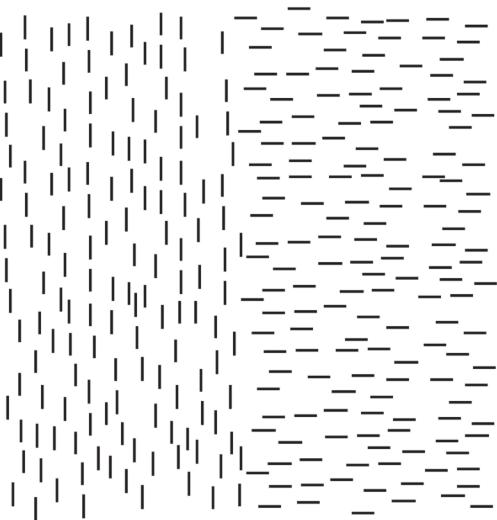
Orientation + spatial frequency



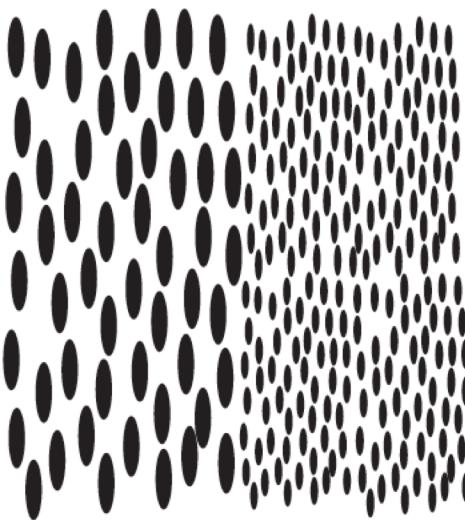
Contrast

APPLYING PERCEPTION IN VISUALIZATION

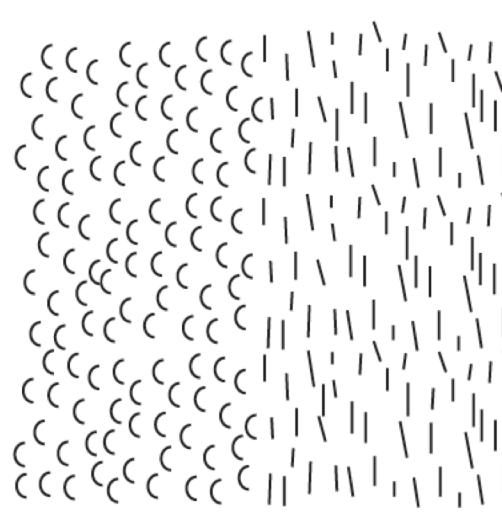
- Texture



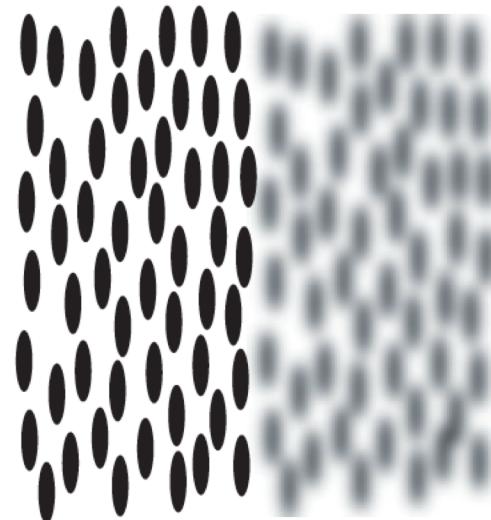
Orientation



Grain size



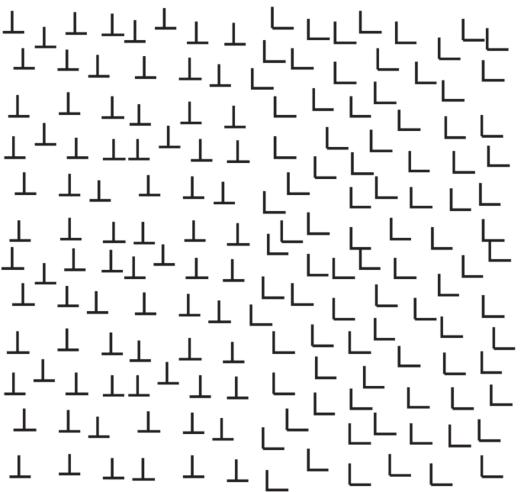
Curve versus Straight



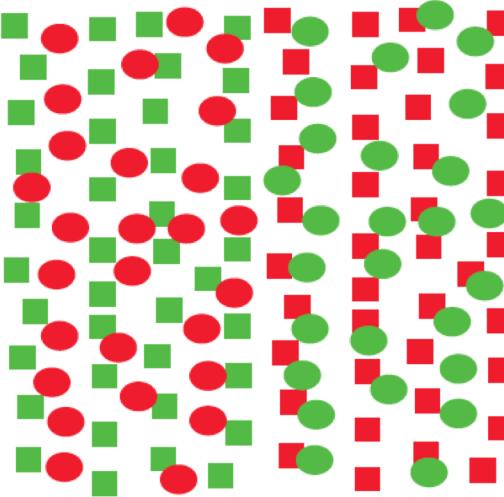
Blur

APPLYING PERCEPTION IN VISUALIZATION

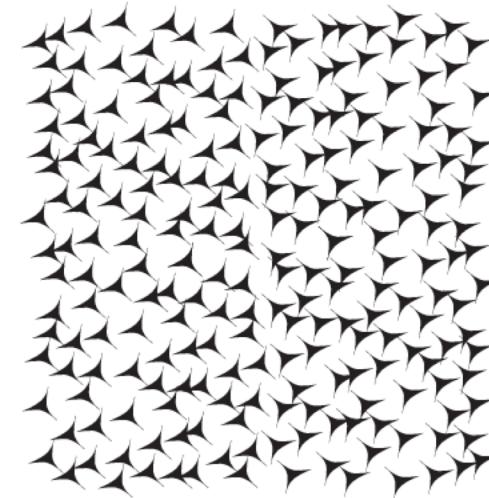
- Texture



Ts and Ls have the same line components.



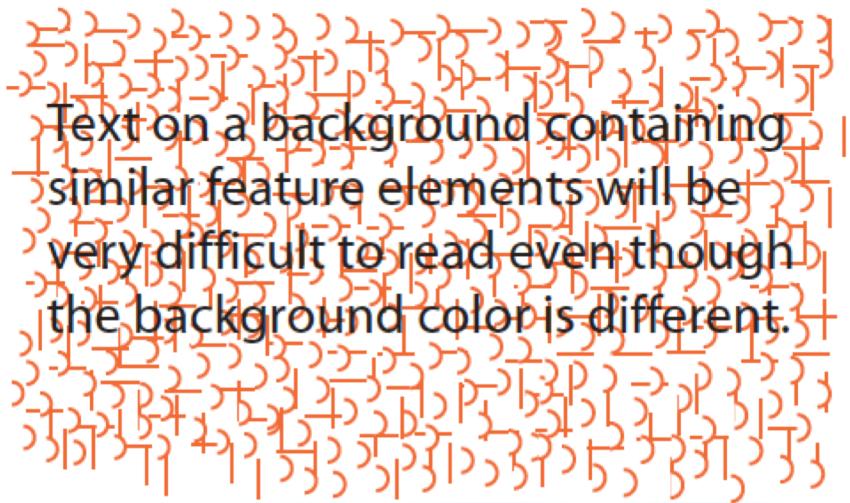
Red circles and green rectangles versus green circles and red rectangles.



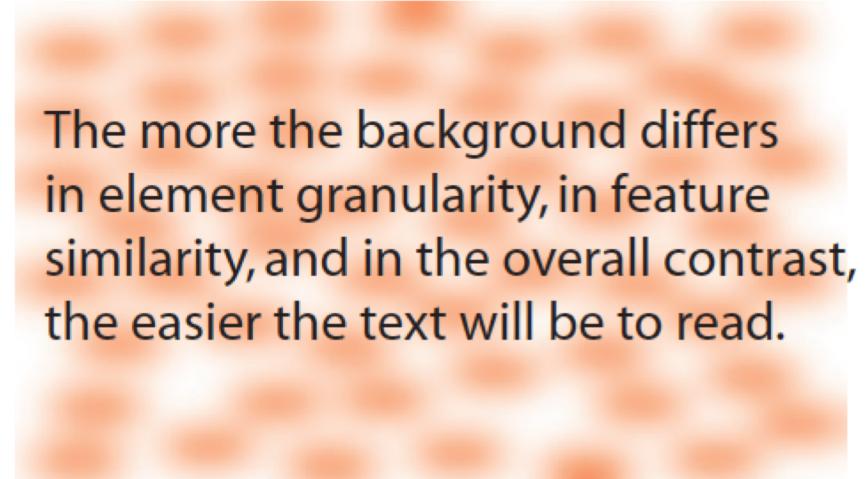
The spikes are oriented differently; the field of orientations is the same.

APPLYING PERCEPTION IN VISUALIZATION

- Texture
 - Contrast may affect the appearance of the texture and its meaning



Subtle, low-contrast background texture with little feature similarity will interfere less.



APPLYING PERCEPTION IN VISUALIZATION

- Texture

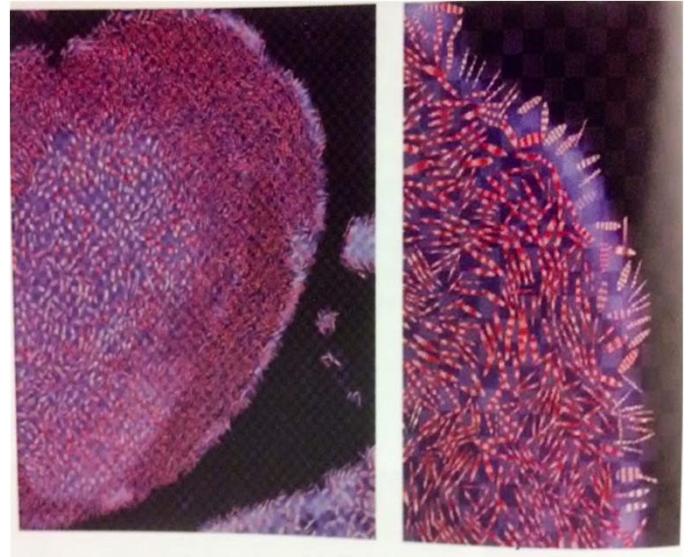


sliver plot with 3 orientations,
color for 4th variable

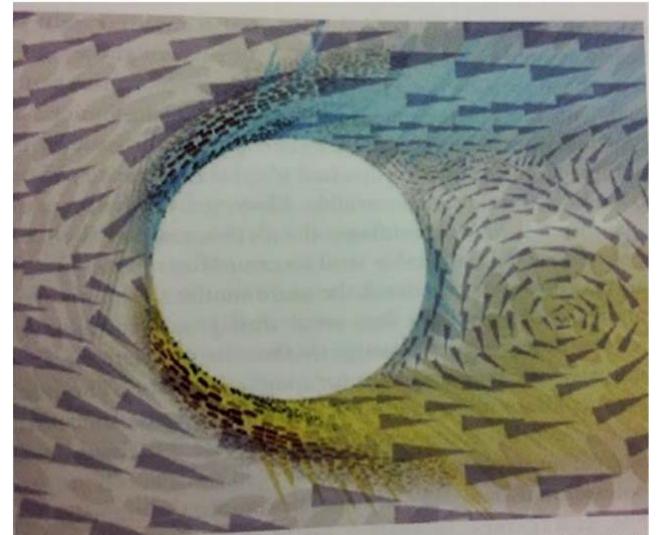


Sliver plot with 8
orientations

Combination of
properties



Flow



APPLYING PERCEPTION IN VISUALIZATION

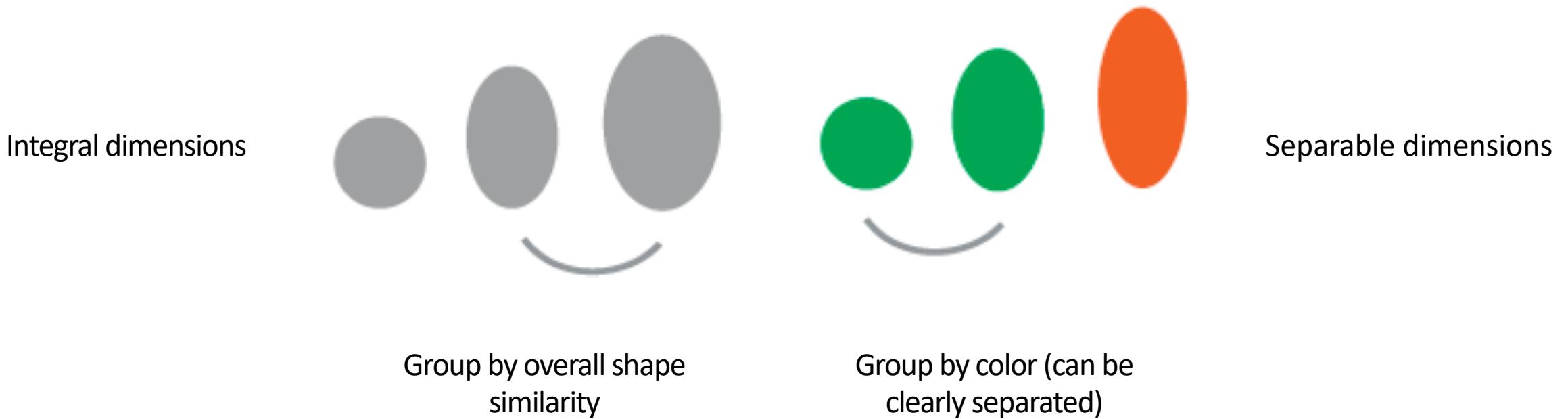
- Glyphs for multivariate data
 - Use a shape to show multiple attributes
 - One or more quantitative data attributes are mapped in a systematic way to the different graphical properties of an object
 - E.g., one variable encoded in length, another in color...
 - Different variables have different interactions
 - Must ensure that the different visual cues encoded in the glyph are perceived properly
 - Theory of *integral and separable dimensions* (Garner, 1974)
 - Related to the channels

APPLYING PERCEPTION IN VISUALIZATION

- Perceptual independence of the display dimensions:
 - **Integral dimensions:** it is not possible to perceive or attend to only one dimension without attending to the other
 - E.g.: a rectangular shape is perceived as a combination of width and height
 - **Separable dimensions:** it is possible to perceive or attend to only one dimension without attending to the other
 - E.g., size and orientation of a line, size and color of a ball

APPLYING PERCEPTION IN VISUALIZATION

- Restricted classification task:
 - Users are asked to classify objects that they think belong to the same class



APPLYING PERCEPTION IN VISUALIZATION

- How to determine that dimensions are separable or not:
 - Speeded classification task:
 - Users are asked to quickly classify objects according to one of the visual attributes
 - Integral dimensions interfere a lot, separable dimensions interfere less

APPLYING PERCEPTION IN VISUALIZATION

Task: Look for shapes with the same height than the top left vertical bar

Integral dimensions

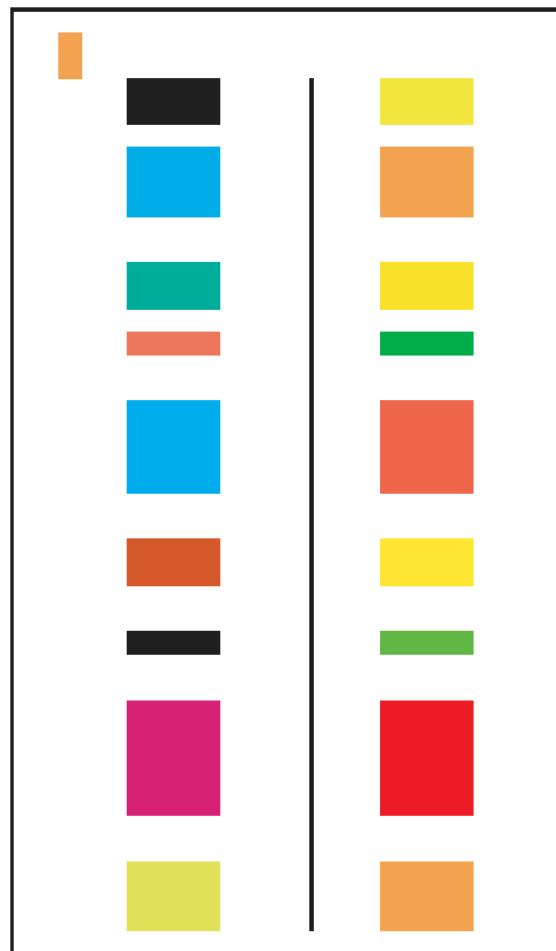
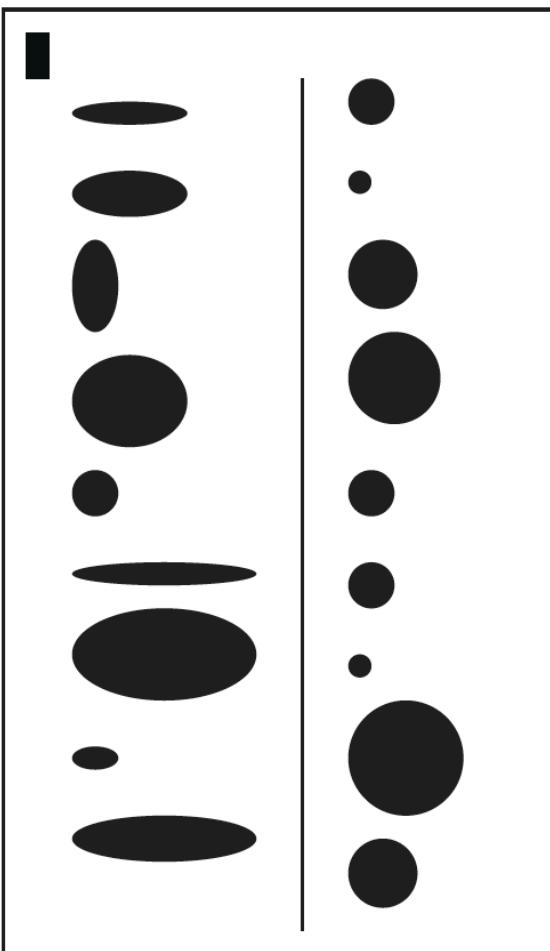
Width interferes
with height

Redundant size

speeds up
classification

Color does
not interfere

Redundant color
does not help

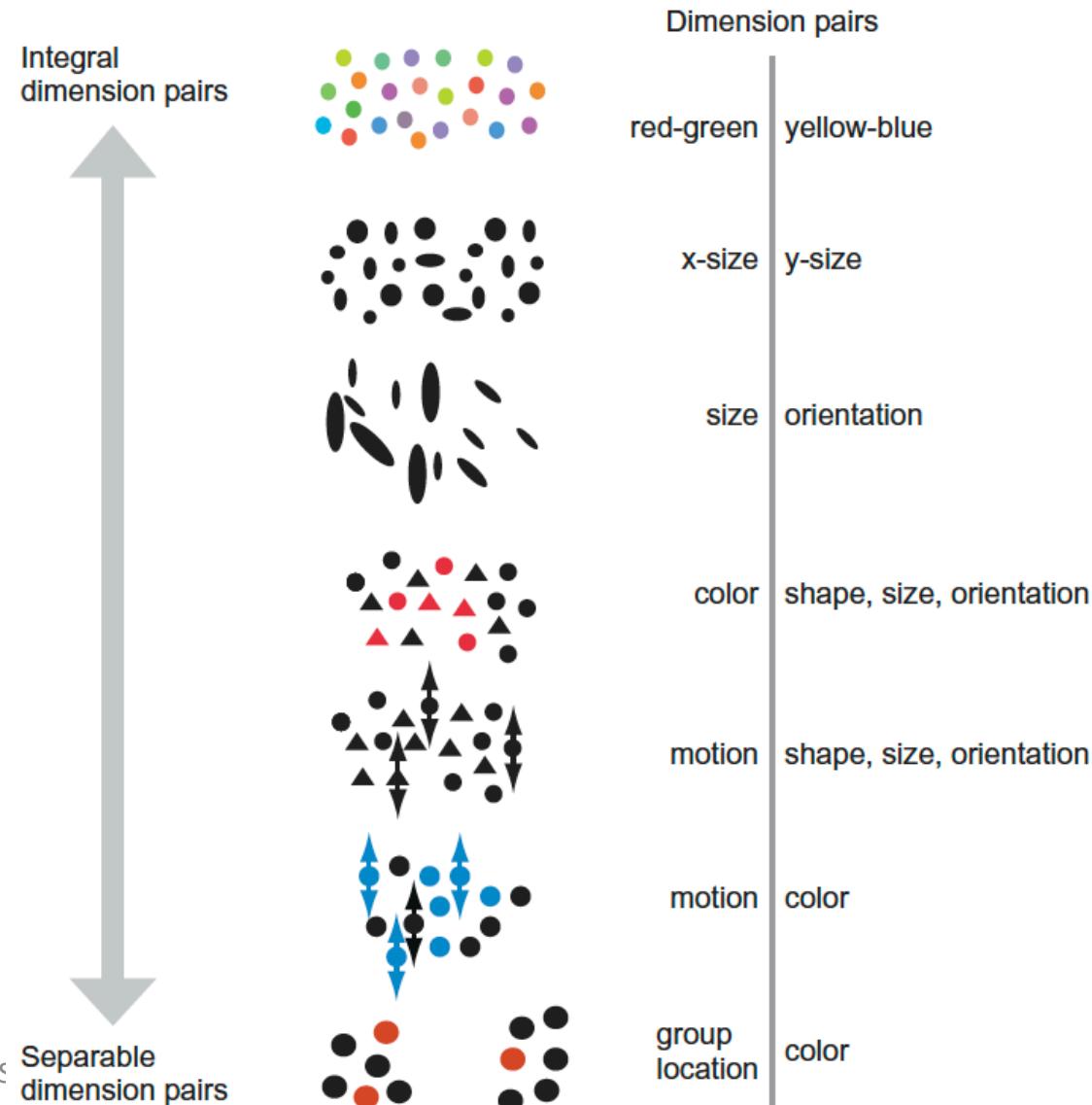


Separable dimensions

APPLYING PERCEPTION IN VISUALIZATION

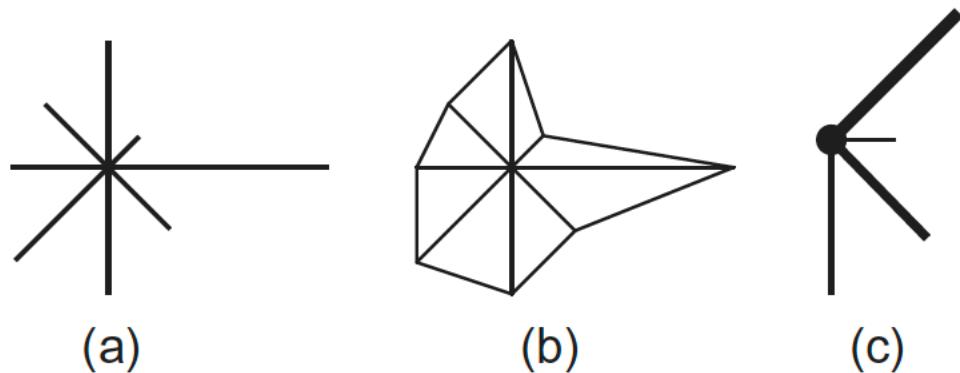
- Dimensions. Key points

- If we want users to respond **holistically**, use integral dimensions
- If we want users to respond **analytically**, understanding one variable at a time, use separable dimensions
 - Consider color blindness



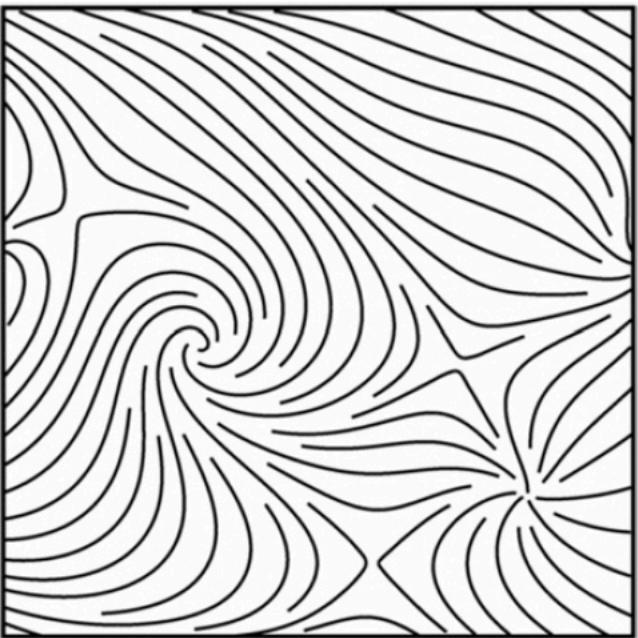
APPLYING PERCEPTION IN VISUALIZATION

- Preattentive processing, “early visual processing”, integral & separable dimensions suggest a limited set of visual attributes
 - Whiskers, Stars...
 - Can use colors

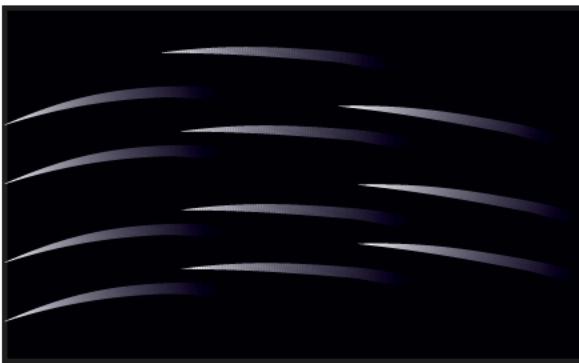
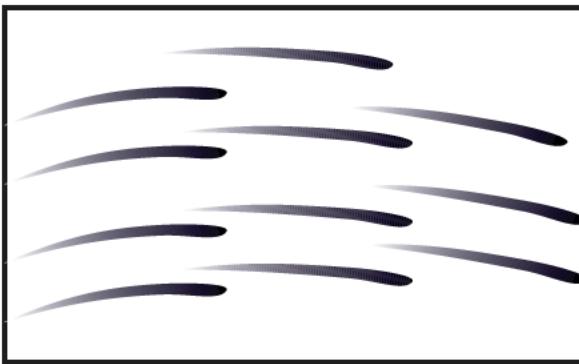


APPLYING PERCEPTION IN VISUALIZATION

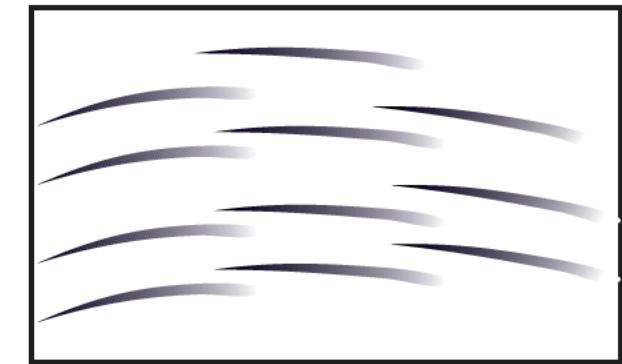
- Perceiving directions



Vector Field Streamlines
(direction is ambiguous,
magnitude not shown)

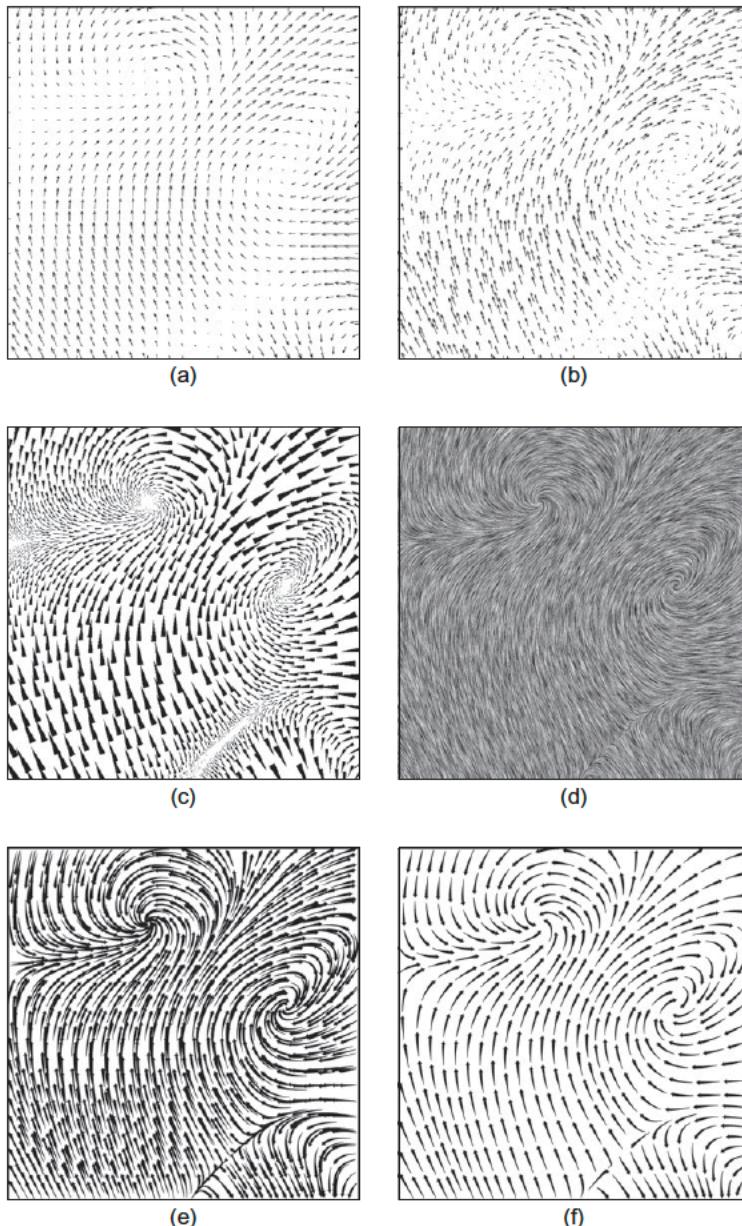


Vector direction w.r.t background
(orientation weakened)



APPLYING PERCEPTION IN VISUALIZATION

- Perceiving directions. 2D flow visualization
 - Factors to consider while making choices:
 - Identification of location and nature of critical points
 - Judging the flow – “advection trajectory”
 - Perceiving patterns of high and low velocity
 - Perceiving patterns of high and low vorticity (curl)
 - Perceiving patterns of high and low turbulence



From Ware's Information Visualization.
Perception for Design, 2012
Pere-Pau Vázquez – Dept. Computer Science – UPC

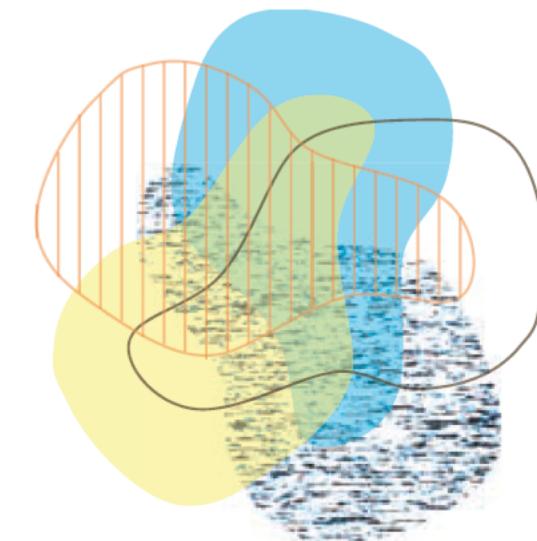
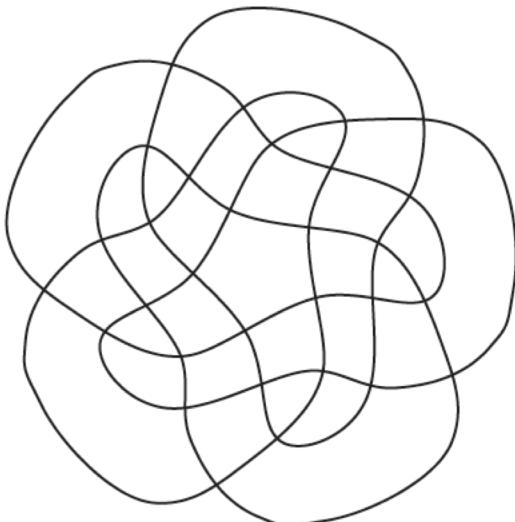
APPLYING PERCEPTION IN VISUALIZATION

- Transparency
 - Represent data in layered form
 - GIS, Web Interfaces
 - Factors to consider: Continuity and ratio of colors



APPLYING PERCEPTION IN VISUALIZATION

- Transparency
 - **Laciness:** Conditions in which image is perceived as two distinct layers instead of one fused
 - General interference rules apply
 - Play with combinations of colors, texture, motion, etc.

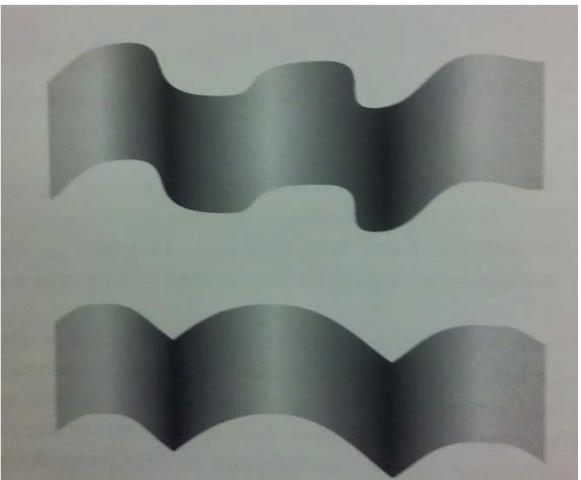


APPLYING PERCEPTION IN VISUALIZATION

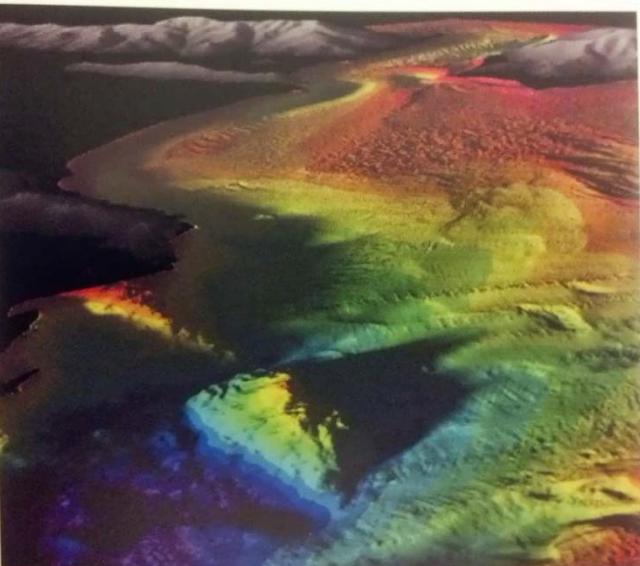
- Pattern learning
 - Use the fact that people observe patterns in data to present relations
 - Some people may take time to “learn” but then it will be easy
 - **Familiarity:** Can make use of patterns that are familiar to people (example: lines between points)
 - Use patterns familiar to skills/research
 - Show examples ahead of time for them to notice later

APPLYING PERCEPTION IN VISUALIZATION

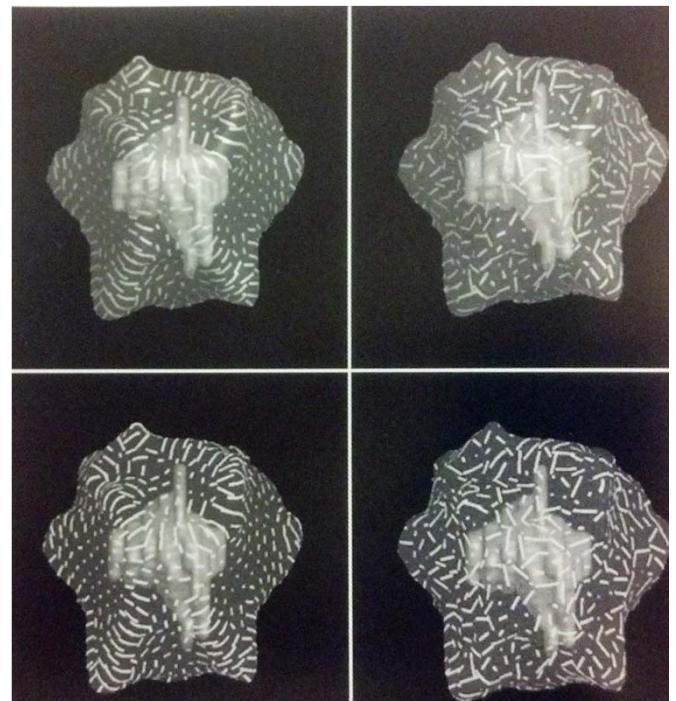
- Perceiving surface shapes
 - Some spatial cues are effective



Shading and contours



Shading models - Lighting



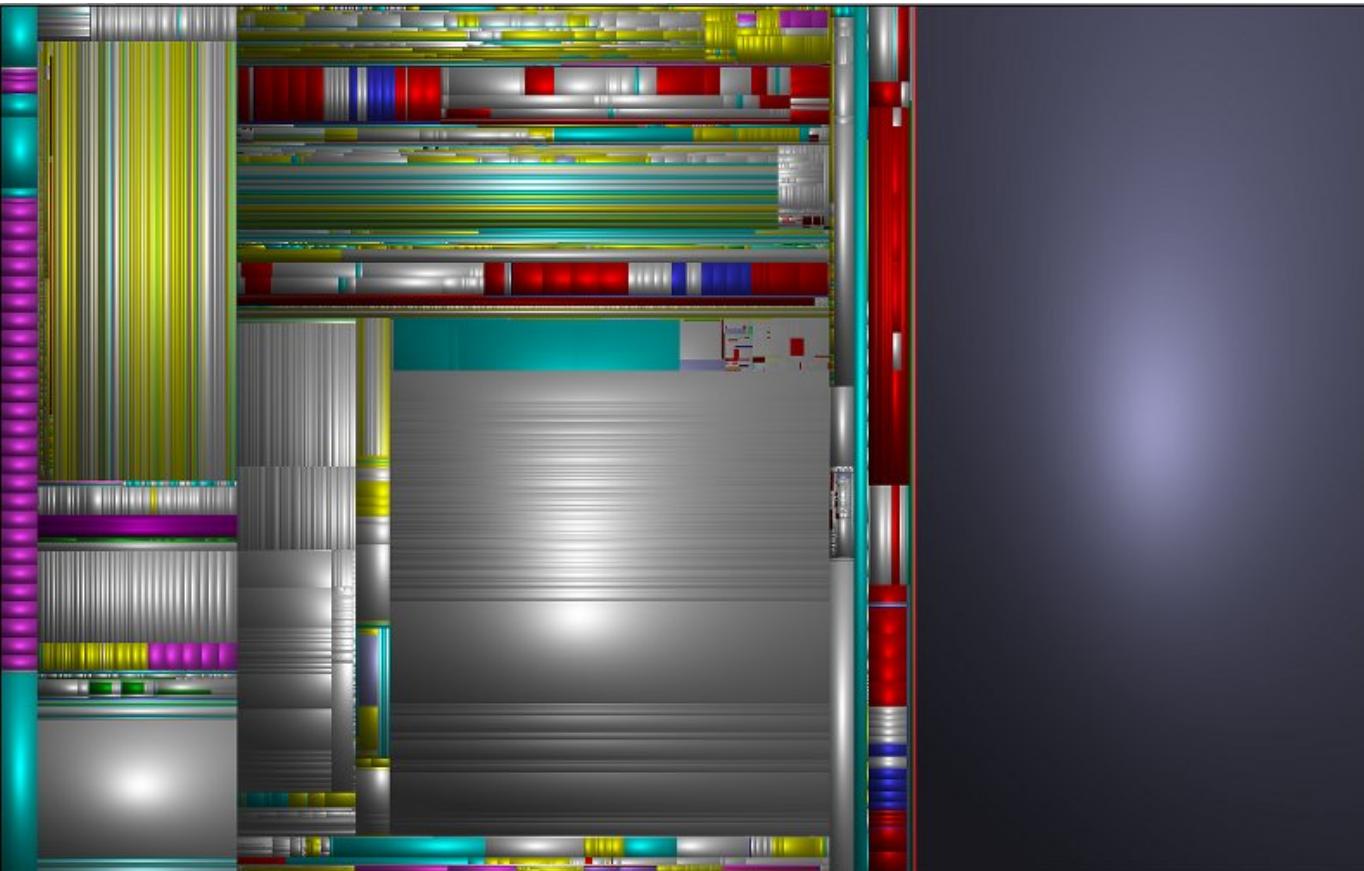
Surface Texture - Lacing

APPLYING PERCEPTION IN VISUALIZATION

- Perceiving surface shapes. Guidelines:
 - Simple lighting model should be normally used
 - Inter-reflection must be avoided
 - Specular reflection is useful to reveal fine details
 - *Shadow casting* can be used **only** if they don't interfere with other information
 - Surfaces may be textured, but low contrast to avoid interference with shading information

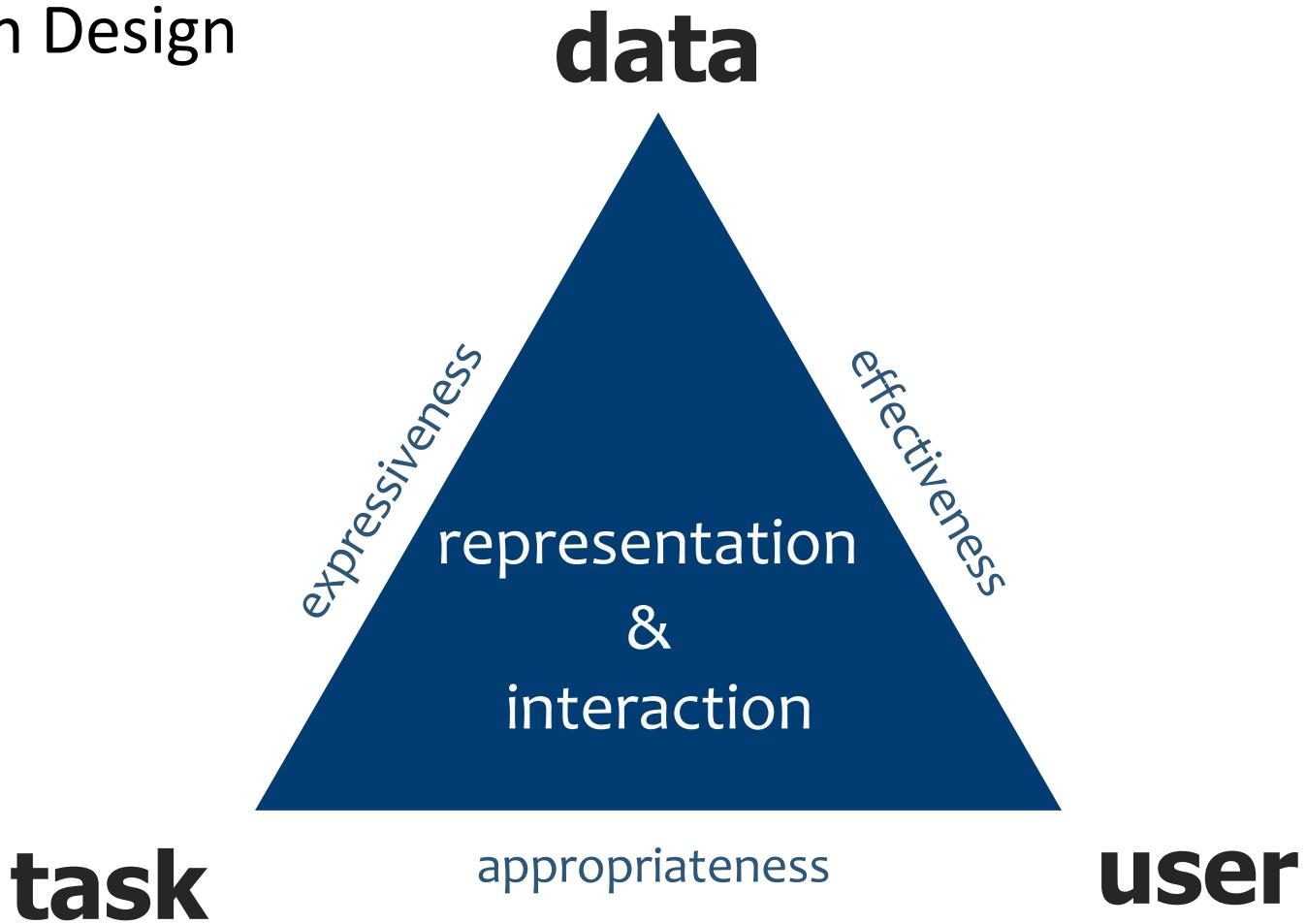
APPLYING PERCEPTION IN VISUALIZATION

- Perceiving surface shapes. Cushion treemap



APPLYING PERCEPTION IN VISUALIZATION. RECAP

- Visualization Design



APPLYING PERCEPTION IN VISUALIZATION. RECAP

- Visualization Design. Expressiveness
 - The **relevant information** of a dataset (and only this) **is expressed by the visualization.**
 - Relevant: expressiveness can only be assessed regarding a **particular user** working with the visual representation to achieve **certain goals**
 - “*A visualization is said to be **expressive if and only if it encodes all the data relations intended and no other data relations.***” [Card, 2008, p. 523]

APPLYING PERCEPTION IN VISUALIZATION. RECAP

- Visualization Design. Effectiveness
 - It **addresses the capabilities of the human visual system.**
 - Effectiveness is user-dependent.
 - Nonetheless, some general rules for effective visualization have been established in the visualization community.
 - *“Effectiveness criteria identify which of these graphical languages [that are expressive], in a **given situation**, is the most effective at **exploiting the capabilities** of the output **medium** and the **human visual system**.”* [Mackinlay, 1986]

APPLYING PERCEPTION IN VISUALIZATION

→ **Magnitude** Channels: **Ordered** Attributes

Position on common scale



Position on unaligned scale



Length (1D size)



Tilt/angle



Area (2D size)



Depth (3D position)



Color luminance



Color saturation



Curvature



Volume (3D size)



→ **Identity** Channels: **Categorical** Attributes

Spatial region



Color hue



Motion



Shape



- **expressiveness principle**
 - match channel and data characteristics
- **effectiveness principle**
 - encode most important attributes with highest ranked channels

APPLYING PERCEPTION IN VISUALIZATION

→ **Magnitude** Channels: **Ordered** Attributes

Position on common scale



Position on unaligned scale



Length (1D size)



Tilt/angle



Area (2D size)



Depth (3D position)



Color luminance



Color saturation



Curvature



Volume (3D size)



→ **Identity** Channels: **Categorical** Attributes

Spatial region



Color hue



Motion



Shape



Best ↑

Effectiveness ↓

Least ↓

Same ↴

- **expressiveness principle**
 - match channel and data characteristics
- **effectiveness principle**
 - encode most important attributes with highest ranked channels

APPLYING PERCEPTION IN VISUALIZATION

→ **Magnitude** Channels: **Ordered** Attributes

Position on common scale



Position on unaligned scale



Length (1D size)



Tilt/angle



Area (2D size)



Depth (3D position)



Color luminance



Color saturation



Curvature



Volume (3D size)



→ **Identity** Channels: **Categorical** Attributes

Spatial region



Color hue



Motion



Shape



- **expressiveness principle**
 - match channel and data characteristics
- **effectiveness principle**
 - encode most important attributes with highest ranked channels

APPLYING PERCEPTION IN VISUALIZATION

- Visualization Design. Appropriateness
 - The design decisions **reflect their intent**
 - Appropriateness is task-dependent
 - Does it serve the user to address the necessary tasks?
 - We can evaluate empirically

APPLYING PERCEPTION IN VISUALIZATION

Ranking of visual variables

	Quantitative	Ordinal	Nominal
decreasing	Position Length Angle Slope Area Volume Density Color Sat. Color Hue Texture Connection Containment Shape	Position Density Color Sat. Color Hue Texture Connection Containment Length Angle Slope Area Volume Shape	Position Color Hue Texture Connection Containment Density Color Sat. Shape Length Angle Slope Area Volume

APPLYING PERCEPTION IN VISUALIZATION

- Relative judgments
 - Which of the two bars is longer?



APPLYING PERCEPTION IN VISUALIZATION

- Relative judgments
 - Which of the two bars is longer?



APPLYING PERCEPTION IN VISUALIZATION

- Relative judgments
 - Which of the two bars is longer?



APPLYING PERCEPTION IN VISUALIZATION

- Relative judgments
 - Which of the two bars is longer?



APPLYING PERCEPTION IN VISUALIZATION

- Relative judgments
 - Which of the two bars is longer?



APPLYING PERCEPTION IN VISUALIZATION

- Weber's law: just noticeable difference (JND) is proportional to the intensity of the original stimulus
 - $JND(k) = \Delta I / I$

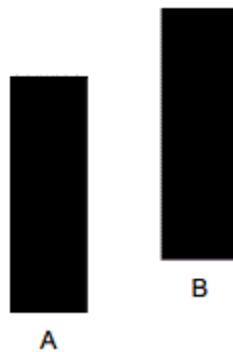
APPLYING PERCEPTION IN VISUALIZATION

- Weber's law: just noticeable difference (JND) is proportional to the intensity of the original stimulus
 - $JND(k) = \Delta I / I$
 - For most sensory modalities, JND is a fixed proportion of the reference value
 - JND is established by testing differences versus a reference value
 - JND taken when users detect difference in 50% of the trials

APPLYING PERCEPTION IN VISUALIZATION

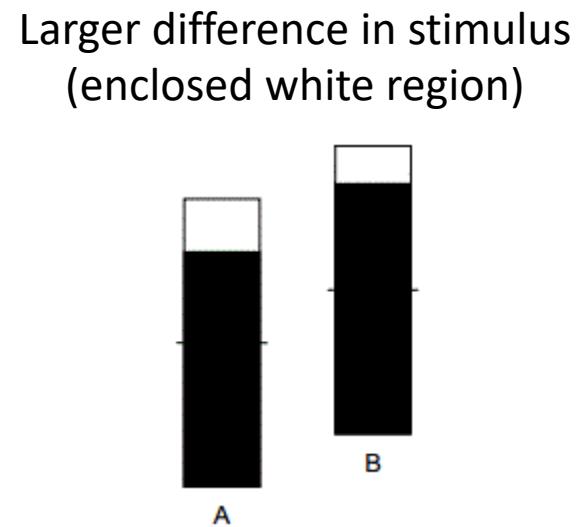
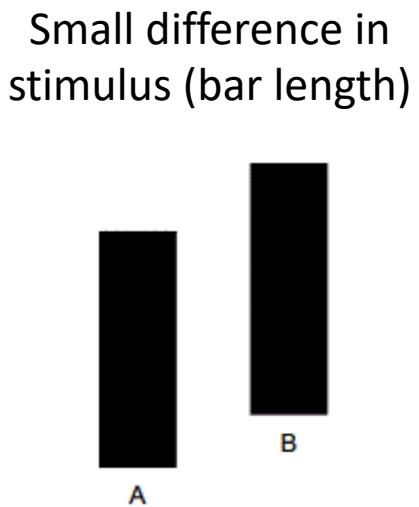
- Weber's law: just noticeable difference (JND) is proportional to the intensity of the original stimulus
 - $JND(k) = \Delta I / I$

Small difference in
stimulus (bar length)



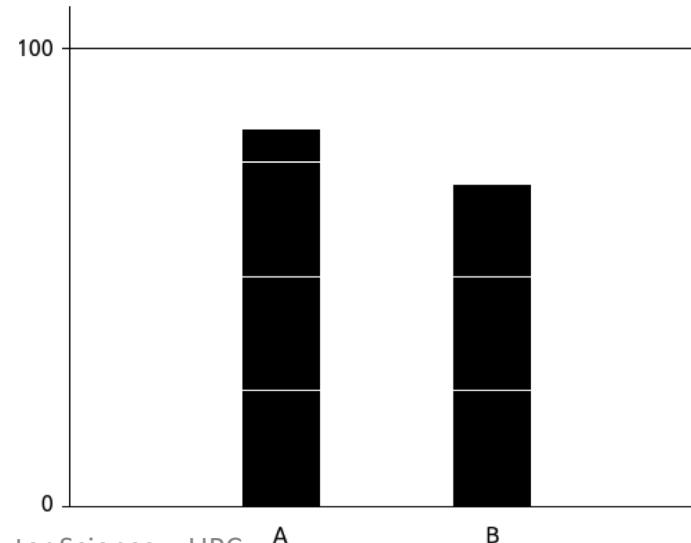
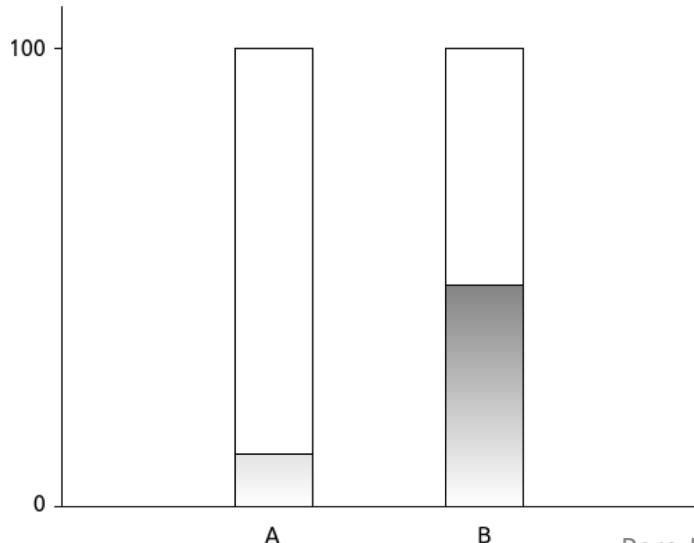
APPLYING PERCEPTION IN VISUALIZATION

- Weber's law: just noticeable difference (JND) is proportional to the intensity of the original stimulus
 - $JND(k) = \Delta I / I$



APPLYING PERCEPTION IN VISUALIZATION

- Relative judgments can be improved by adding references
 - Relative position may influence
 - Aligned, one in top of the other...
 - Presence of gridlines: top line, inner marks...



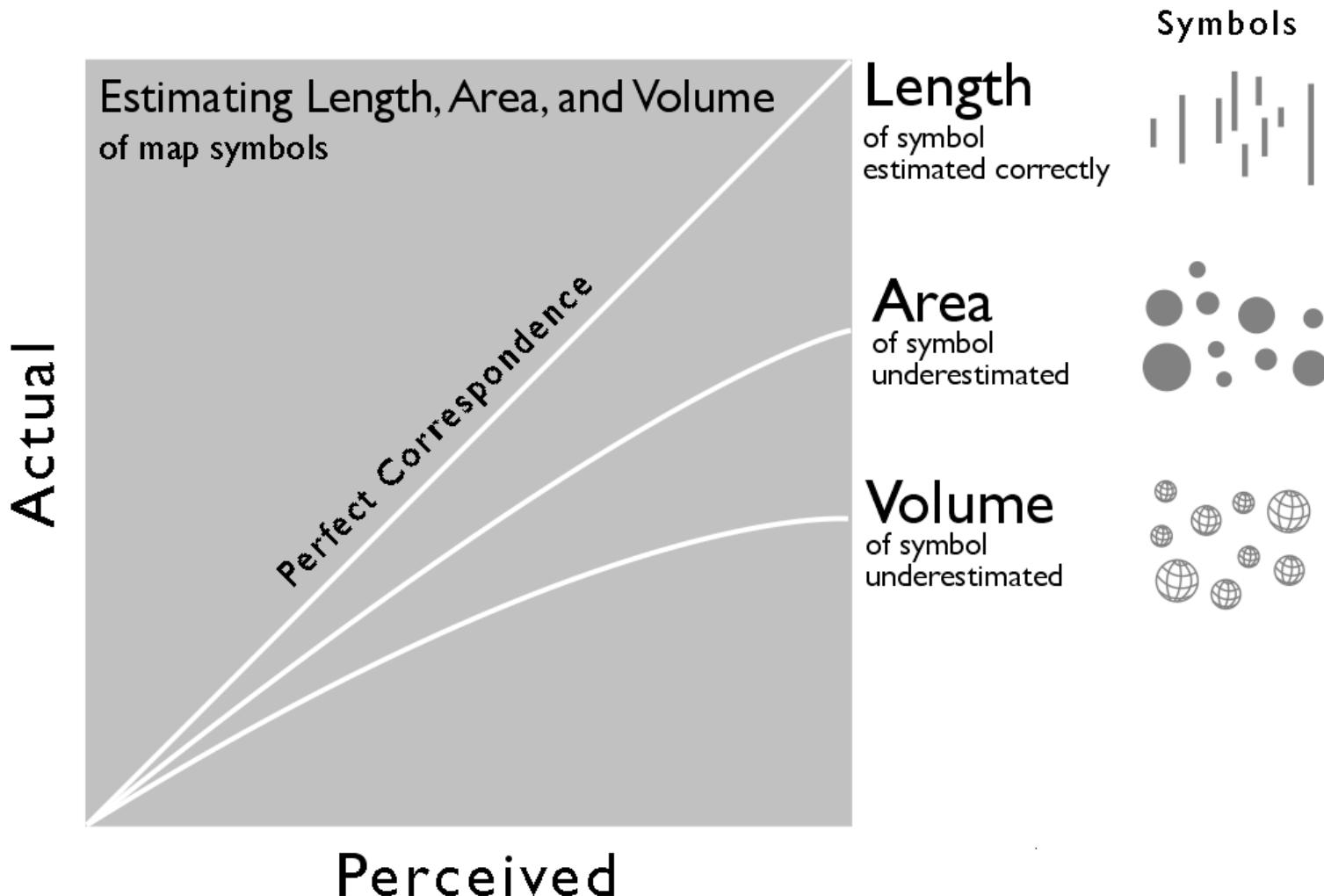
APPLYING PERCEPTION IN VISUALIZATION

- Stevens Law:

- The apparent magnitude of all sensory channels follows a power function based on the stimulus intensity
- Dimensions affect perception:
 - As the dimension of an attribute increases, the degree at which we underestimate it increases

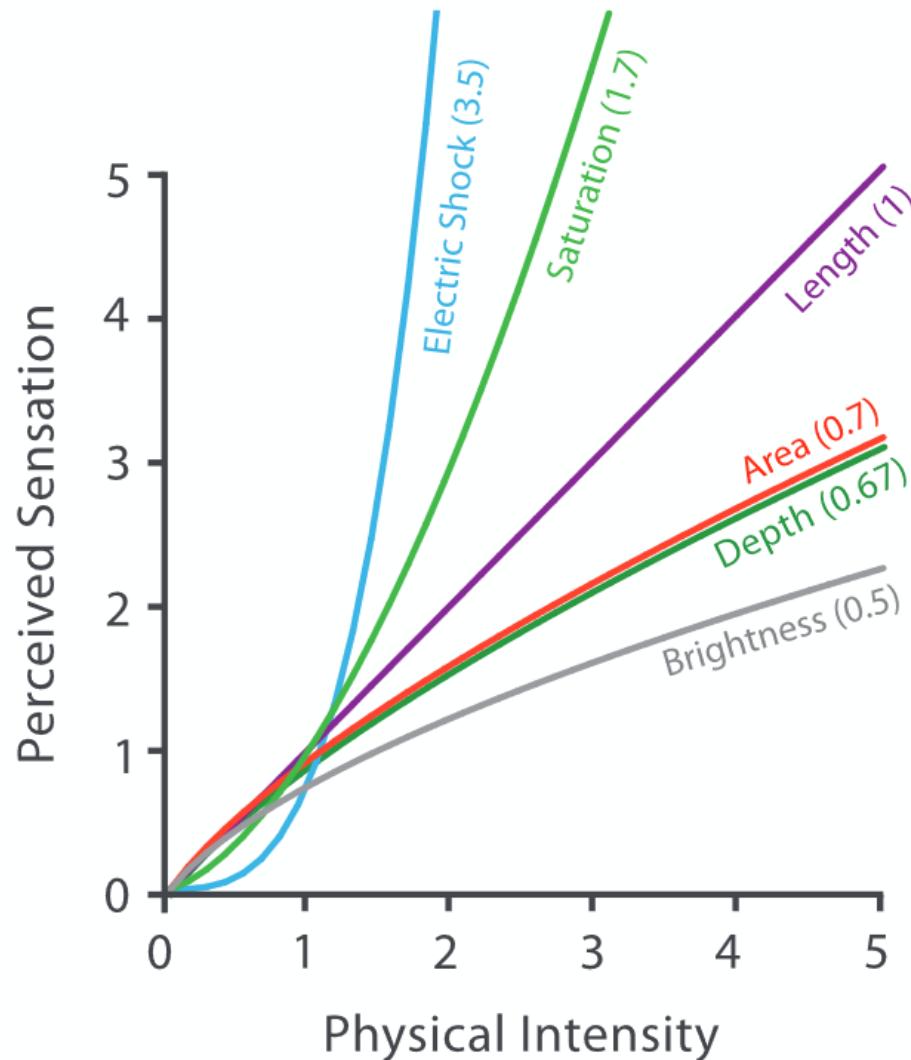


APPLYING PERCEPTION IN VISUALIZATION

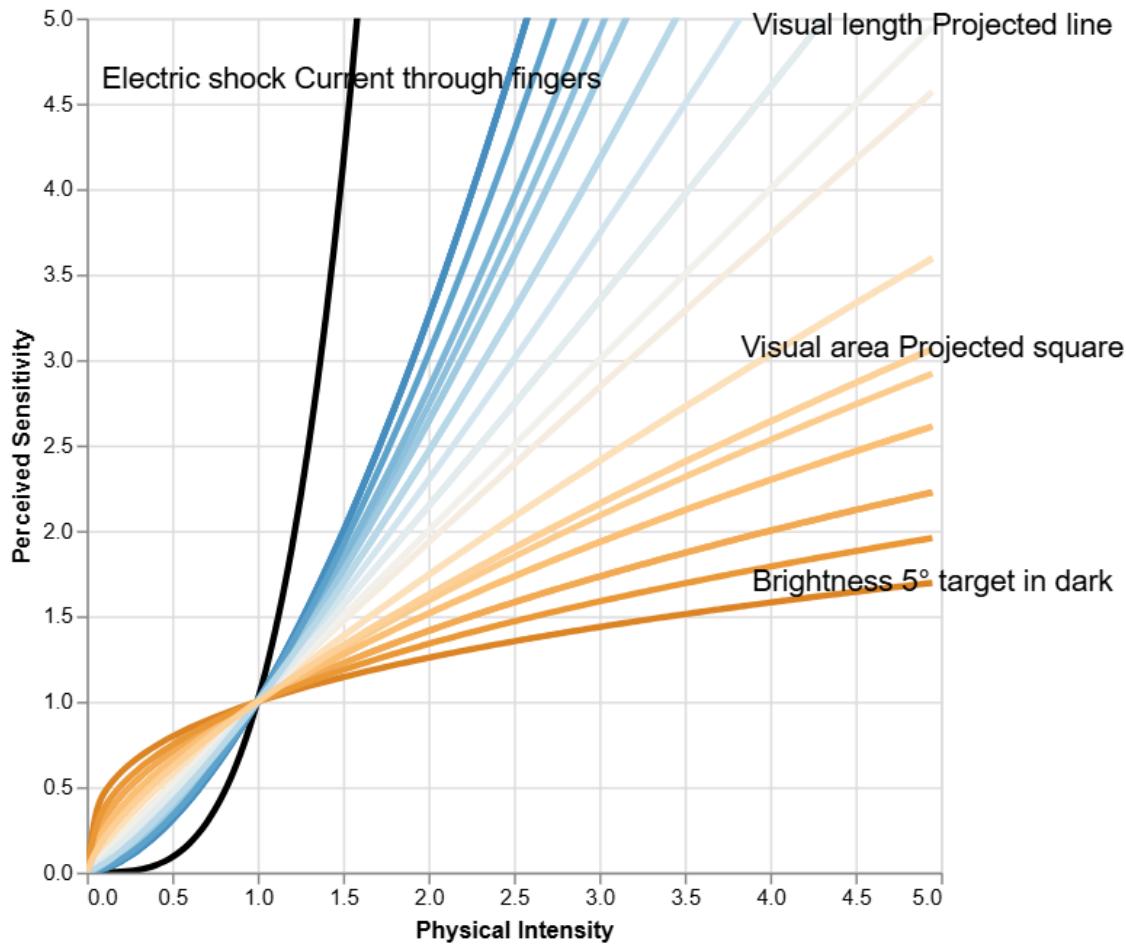


APPLYING PERCEPTION IN VISUALIZATION

Steven's Psychophysical Power Law: $S = I^N$

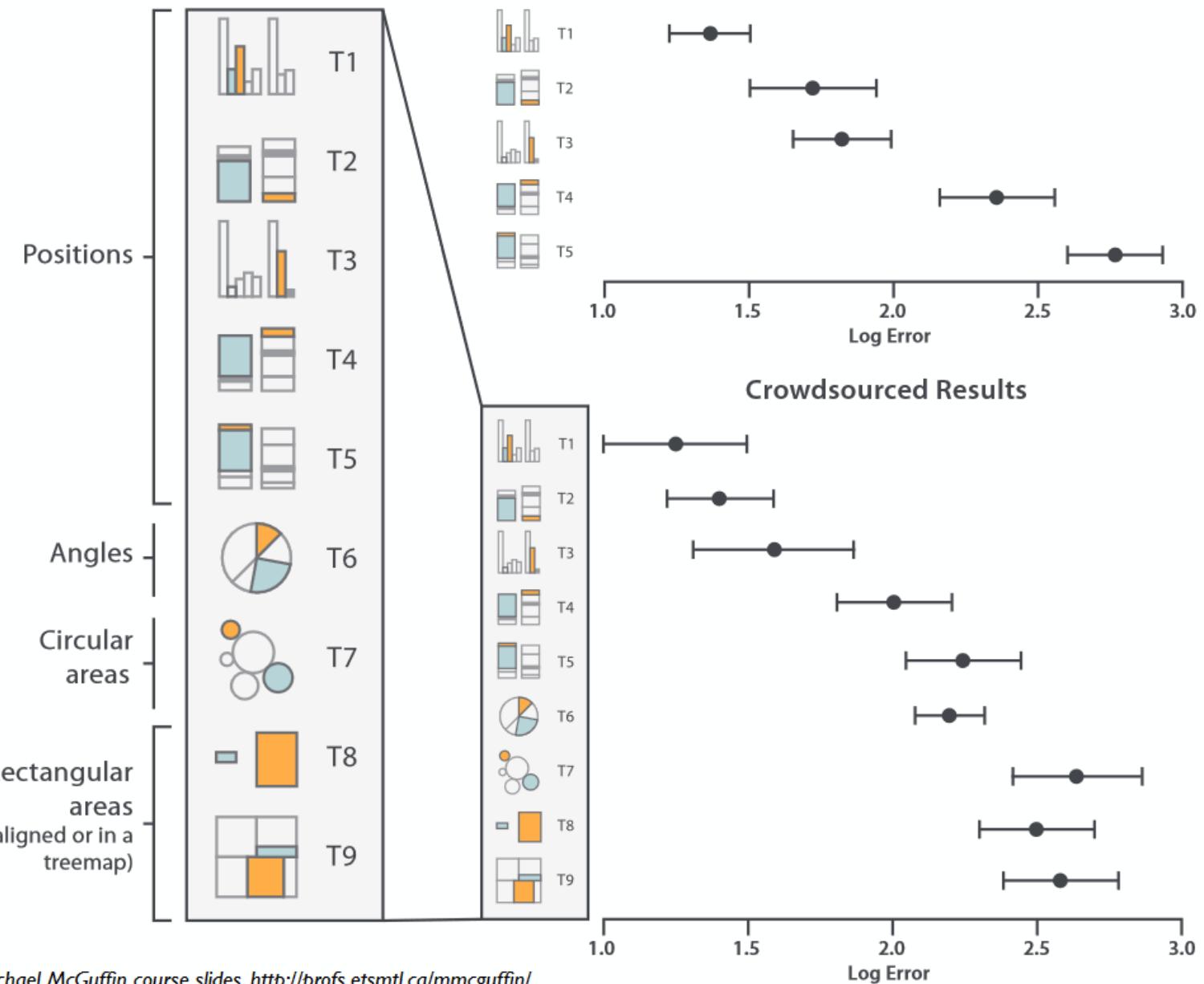


APPLYING PERCEPTION IN VISUALIZATION



<https://observablehq.com/@john-guerra/stevenss-power-law>

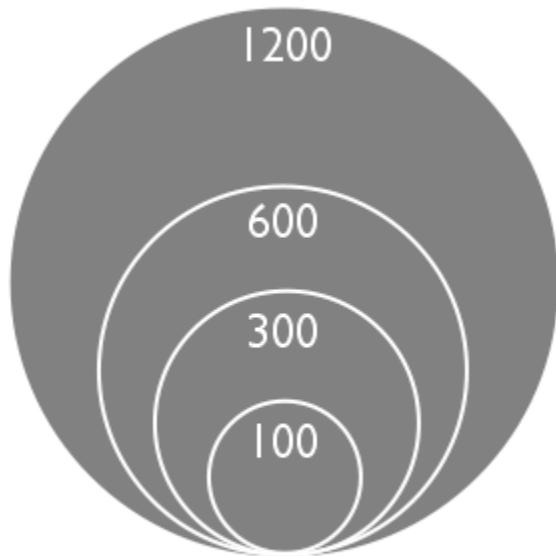
Cleveland & McGill's Results



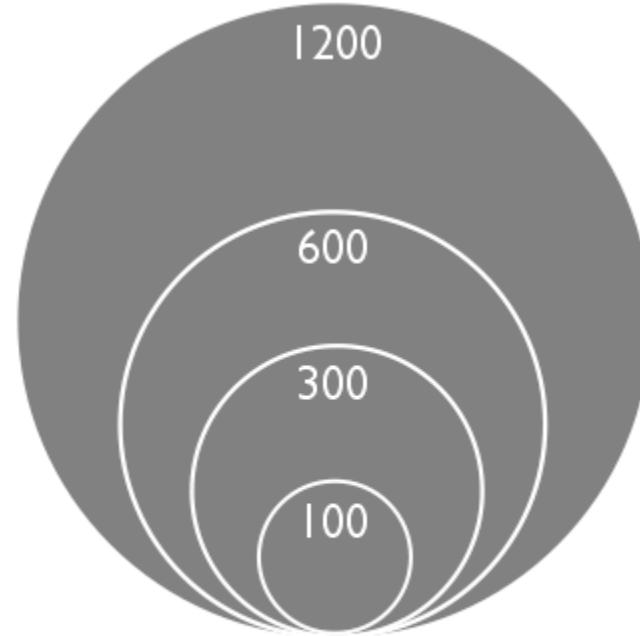
[*Crowdsourcing Graphical Perception: Using Mechanical Turk to Assess Visualization Design.*
Heer and Bostock. Proc ACM Conf. Human Factors in Computing Systems (CHI) 2010, p. 203–212.]

APPLYING PERCEPTION IN VISUALIZATION

- Flannery's compensation



Absolute Scaling



Apparent Scaling
(Flannery's Compensation)

APPLYING PERCEPTION IN VISUALIZATION

- Measuring appropriateness
 - Tradeoff between efforts required for creating the visual representation and the benefits yielded by it
 - If it is balanced, the visualization is considered to be appropriate.

APPLYING PERCEPTION IN VISUALIZATION

- Appropriateness. Model of Van Wijk:

- n users use visualization V to visualize a data set m times each where each session takes k exploratory steps and time T
- C_i ... Initial development costs
- C_u ... Initial costs per user (e.g., selection, acquisition, learning, tailoring)
- C_s ... Initial costs per session (e.g., data conversion, specification)
- C_e ... Perception and exploration costs (e.g., spend time to view and understand, modify, and tune)
- $W(\Delta K)$... Value of acquired knowledge $\Delta K = K(T) - K(0)$

APPLYING PERCEPTION IN VISUALIZATION

- Appropriateness. Model of Van Wijk:

- $$C = C_i + n * C_u + n * m * C_s + n * m * k * C_e$$

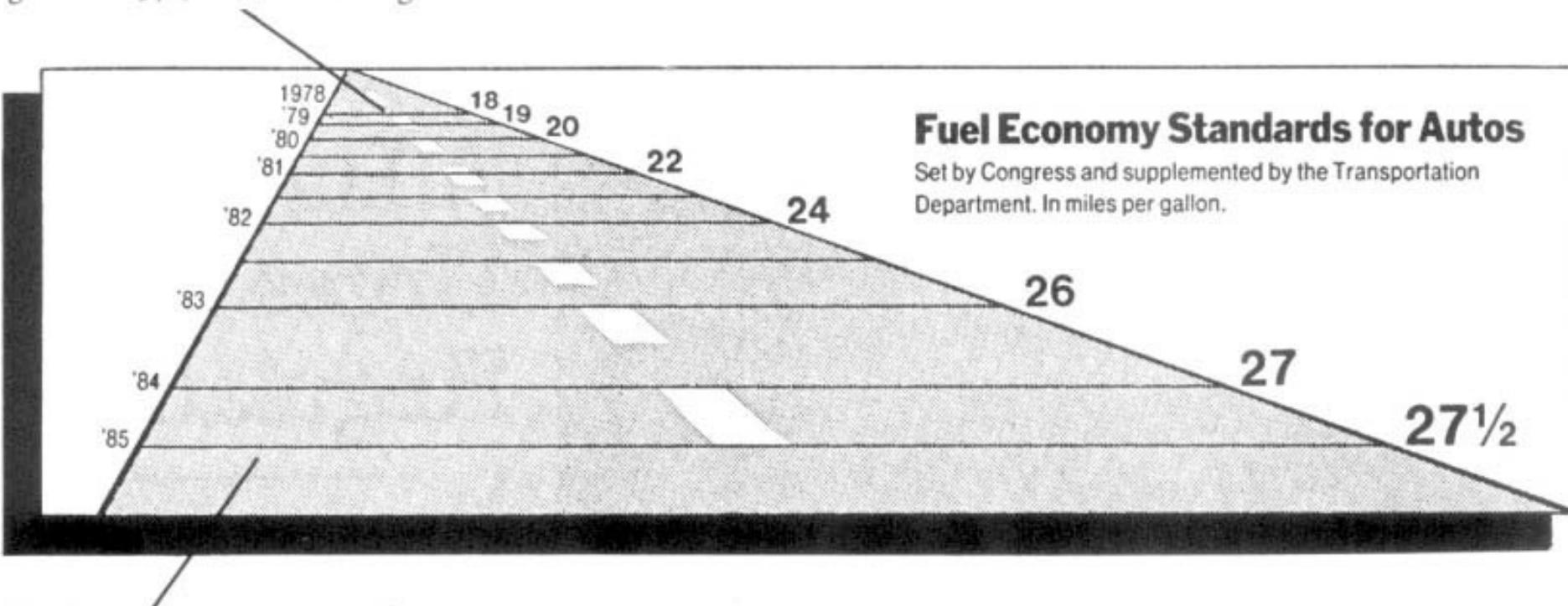
- Overall profit:

- $$F = n * m * (W(\Delta K) - C_s - k * C_e) - C_i - n * C_u$$

APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES

- Tell the truth about the data. Fuel economy example:

This line, representing 18 miles per gallon in 1978, is 0.6 inches long.



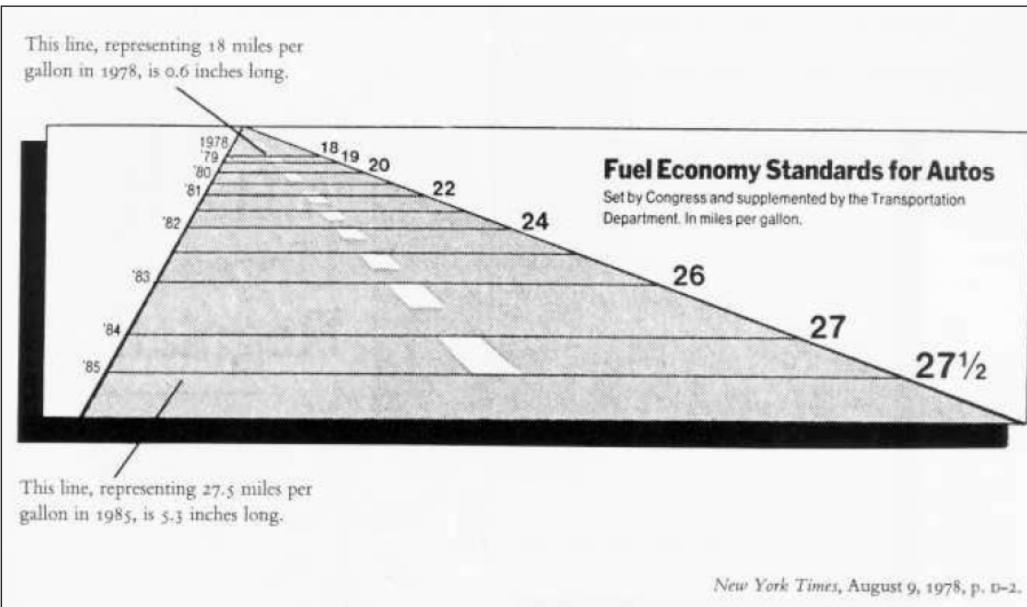
This line, representing 27.5 miles per gallon in 1985, is 5.3 inches long.

Tufte, 1983

APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES

- Lie factor:
 - Size of effect shown in graphics / size of effect in data

APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES



Discussed in [Tufte01]

$$\text{The Lie Factor} = \frac{\text{size of effect shown in graphics}}{\text{size of effect in data}}$$
$$= \frac{783}{53} = 14.8$$

Graphic

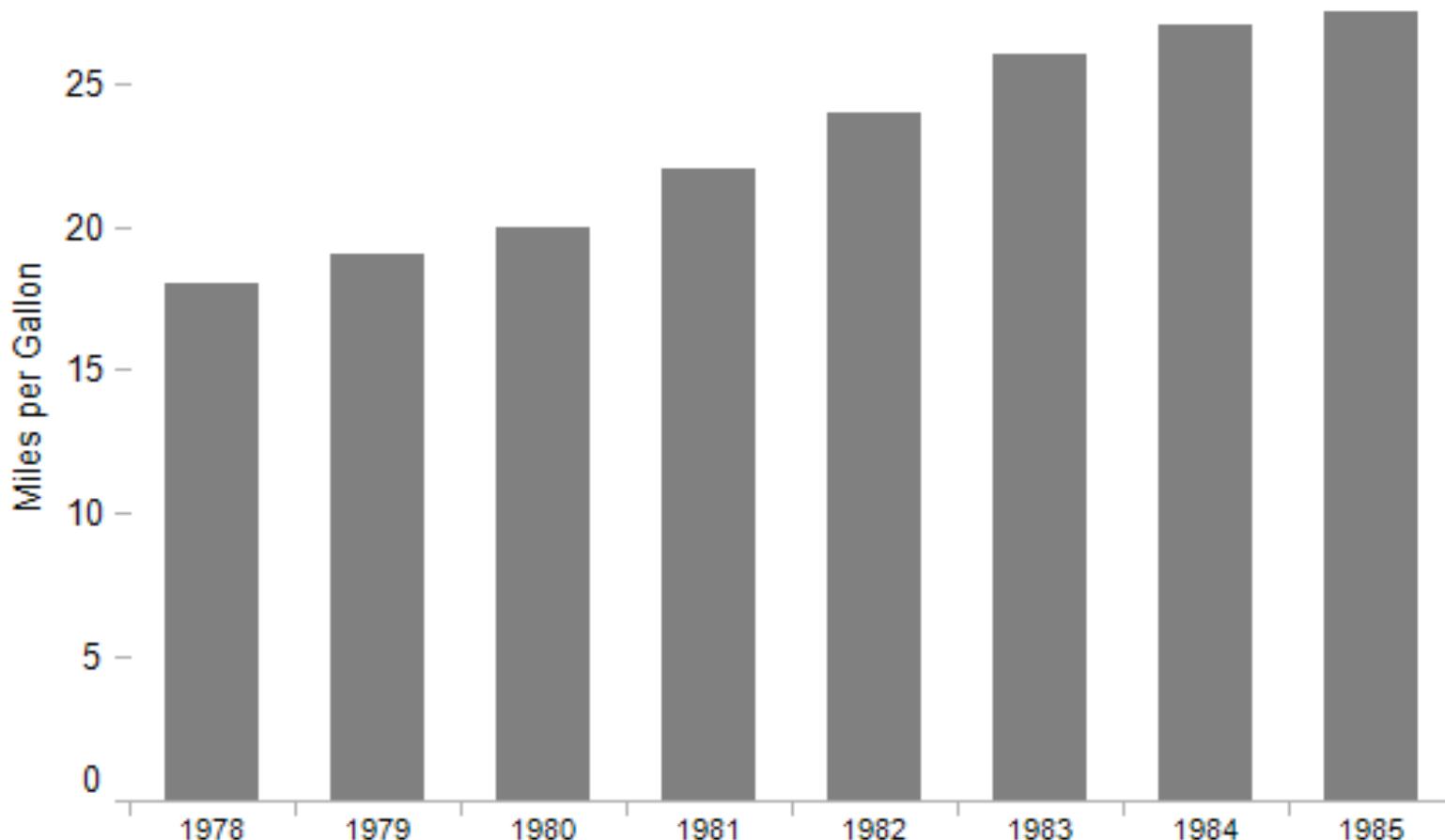
$$\frac{5.3 - 0.6}{0.6} * 100\% = 783\%$$

Data

$$\frac{27.5 - 18.0}{18.0} * 100\% = 53\%$$

APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES

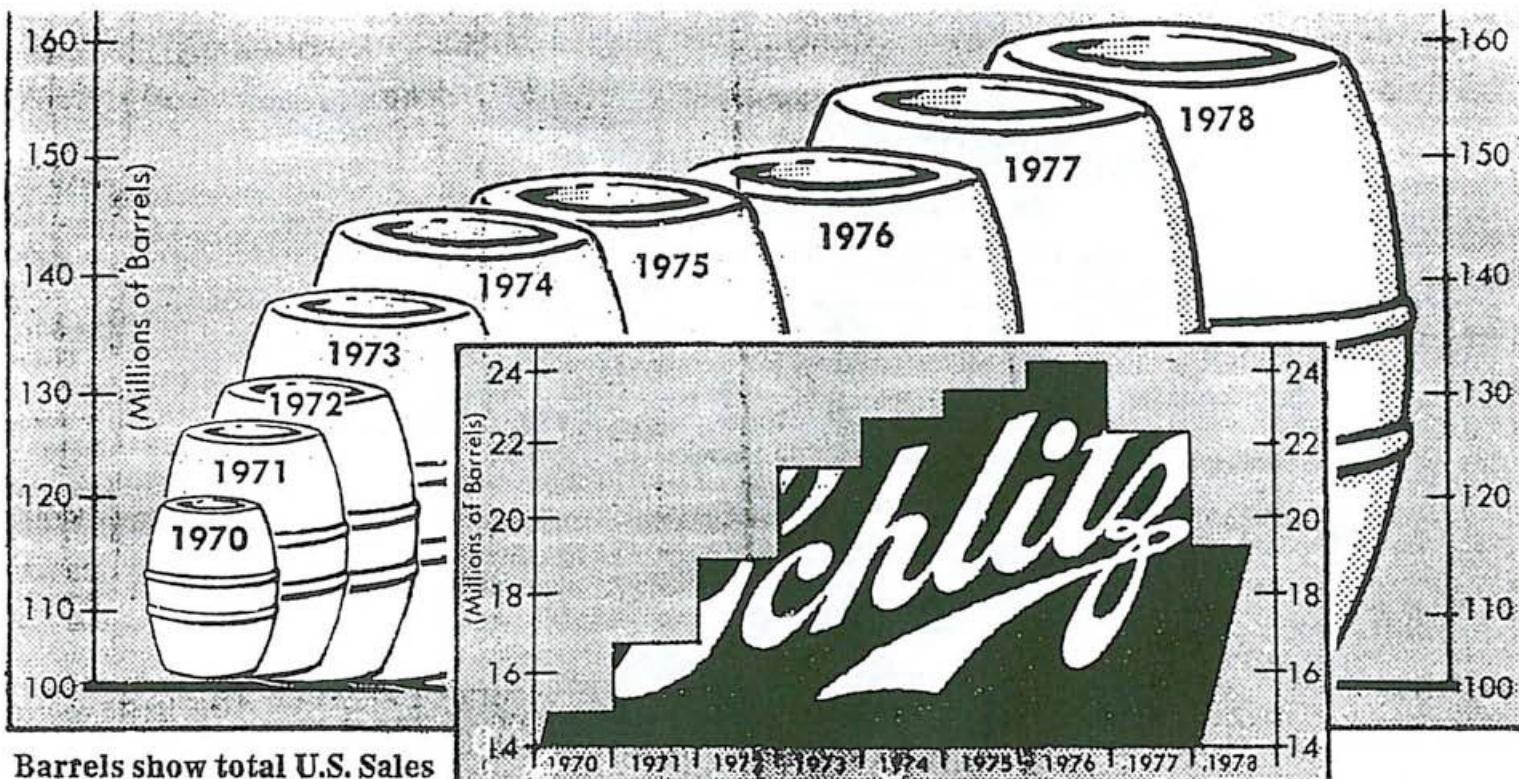
- Tell the truth about the data. Fuel economy redesign:



APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES

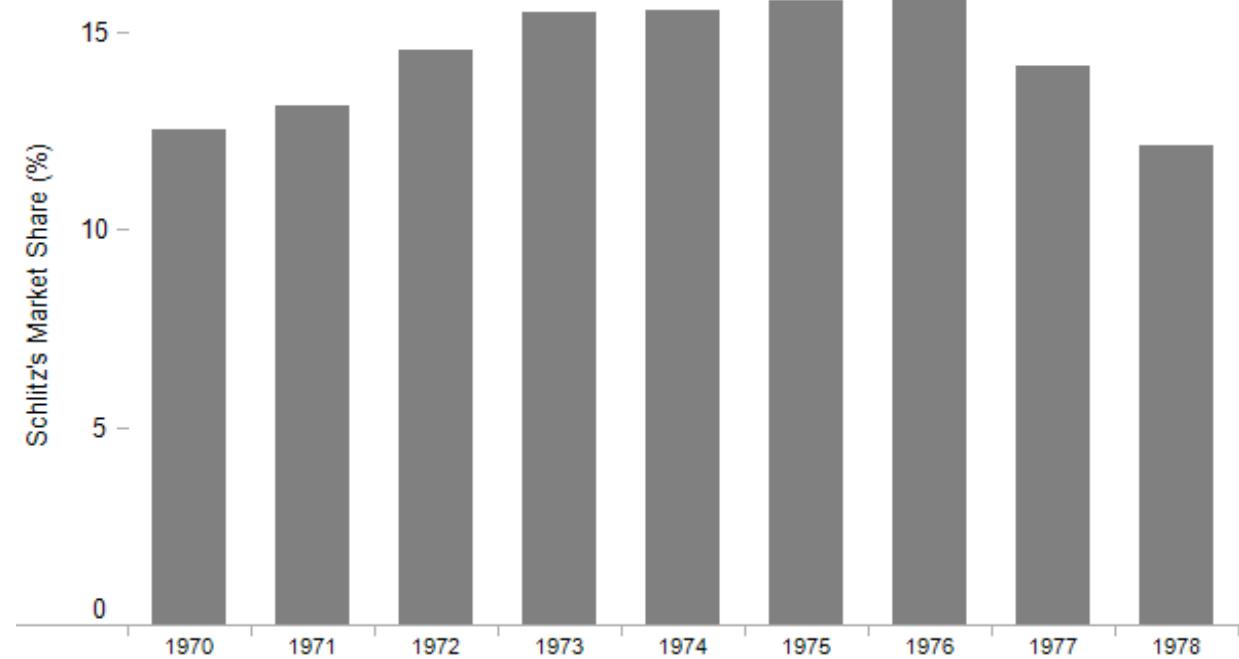
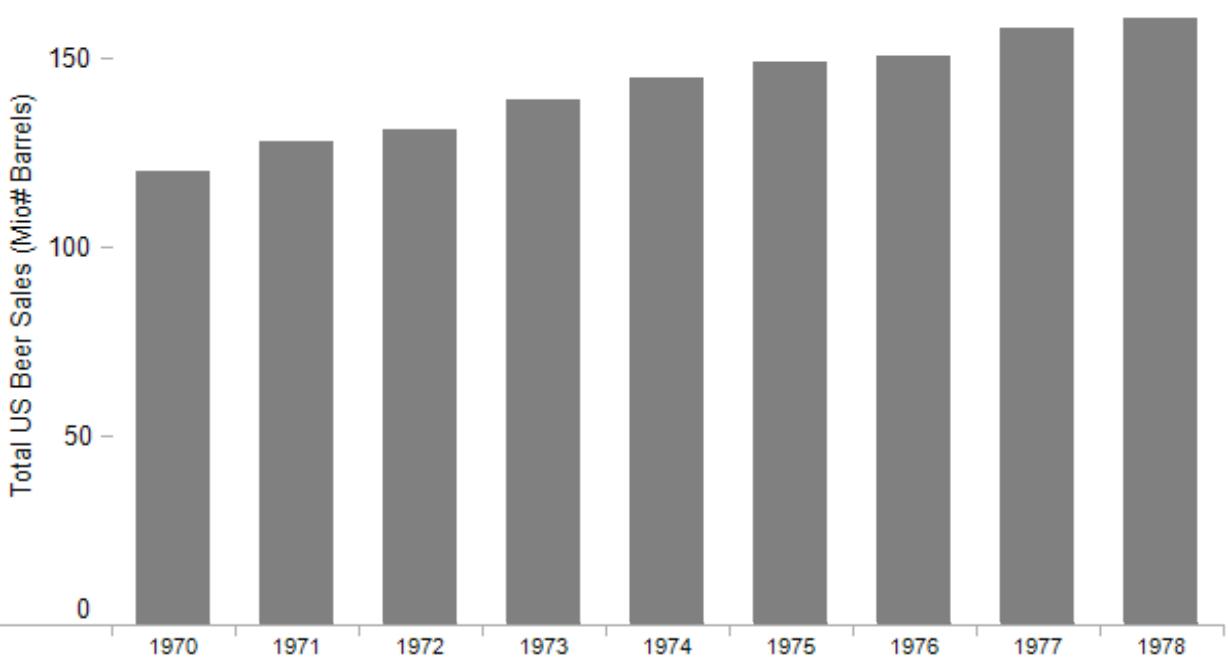
- Tell the truth about the data. Beer sales example:

U.S. Beer Sales and Schlitz's Share



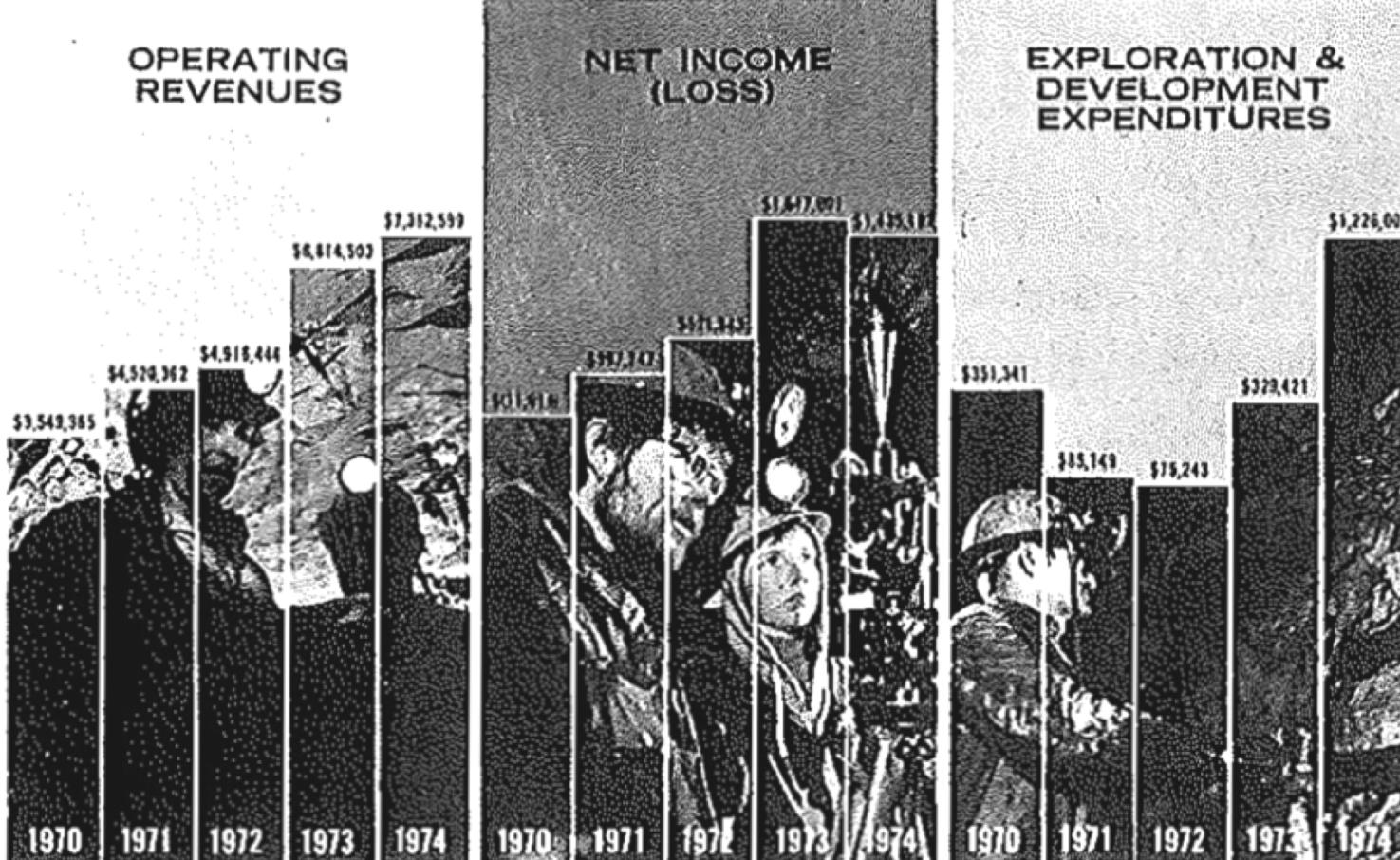
APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES

- Tell the truth about the data. Beer sales redesign:

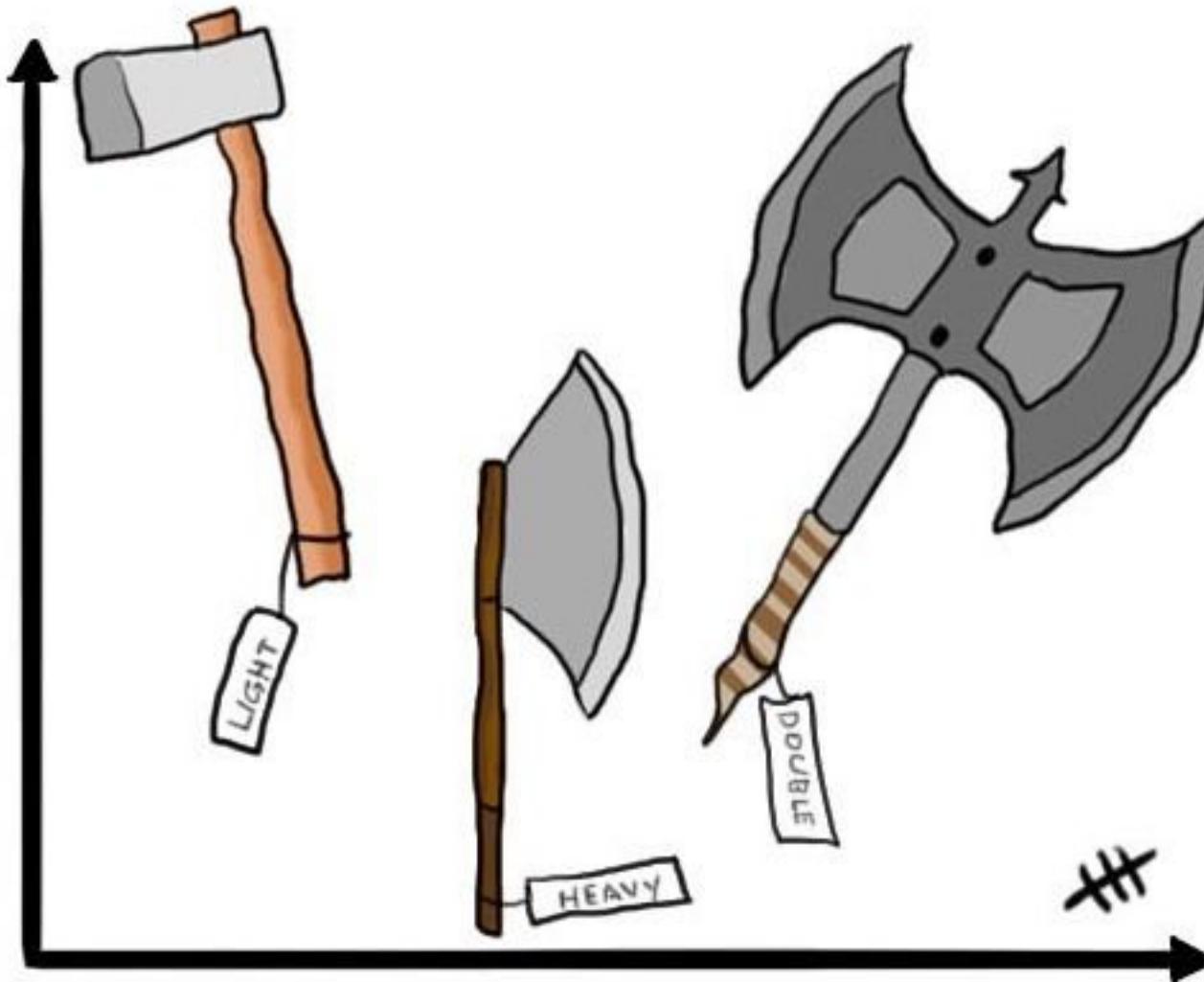


APPLYING PERCEPTION IN VISUALIZATION. EXAMPLES

- If measured, you'll find that baseline is at -4200\$. If labeled, this would be visible



Always label your axes



APPLYING PERCEPTION IN VISUALIZATION

- Make sure that the graph is complete
- All axes must be labelled
- There should be a title on the graph
 - For explanatory visualization, consider including a takeaway message in the title

APPLYING PERCEPTION IN VISUALIZATION

- Signal to noise ratio: Measure used in science and engineering that compares the level of a desired signal to the level of background noise.
 - A ratio higher than 1:1 indicates more signal than noise
 - The goal of communication is maximizing signal and minimizing noise
- Converting the measure to visualization: Data-to-ink ratio (Data-to-pixel)
 - Keep the design simple => enhance perception
 - We can enhance information by using redundant coding and highlighting
 - Remove noise by eliminating unnecessary elements

APPLYING PERCEPTION IN VISUALIZATION

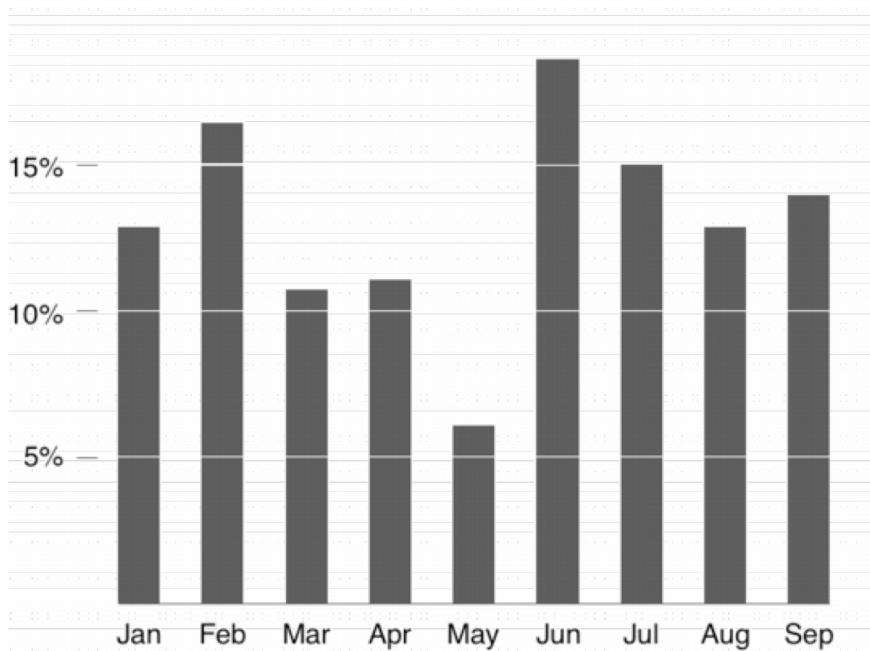
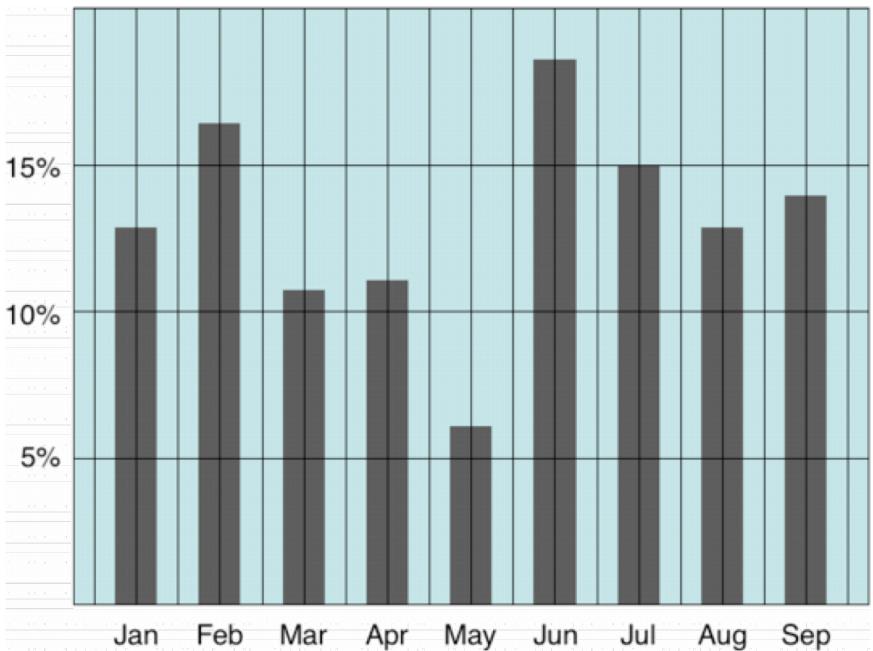
- Data-Ink ratio:

$$\text{Data-ink ratio} = \frac{\text{Data-ink}}{\text{Total ink used to print the graphic}}$$

- = proportion of a graphic's ink devoted to the non-redundant display of data-information
- = $1.0 - \text{proportion of a graphic that can be erased}$

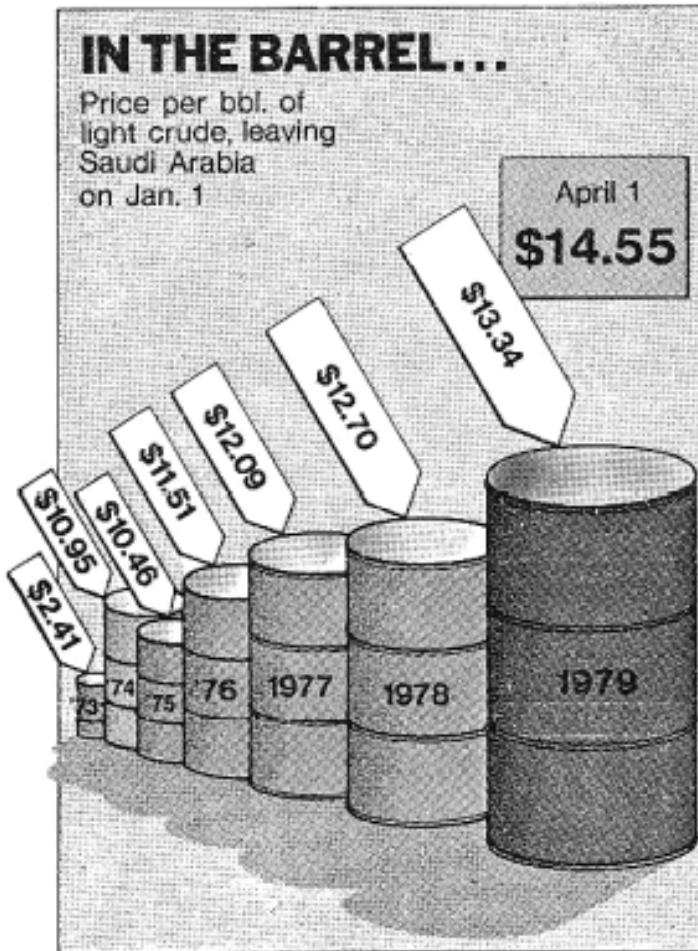
APPLYING PERCEPTION IN VISUALIZATION

- Data-Ink ratio:



APPLYING PERCEPTION IN VISUALIZATION

- Not all examples are good
 - Be fair!!!
 - Tufte has plenty of examples...



SOURCES OF INFORMATION

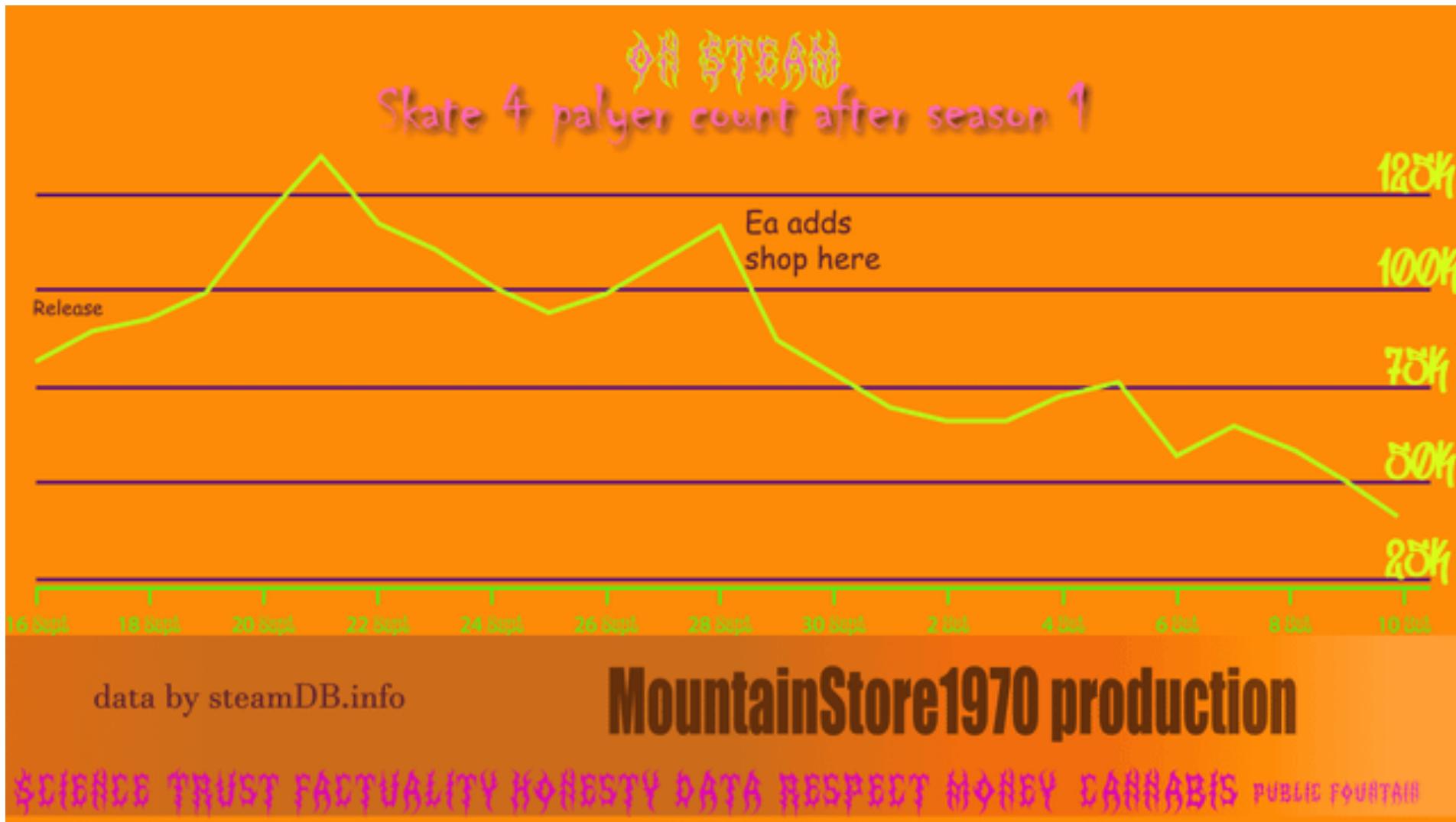
- Information Visualization: Perception for Design, 3rd edition, Colin Ware, Morgan Kaufmann, 2013
- Color Basics for Creating Visualizations. Theresa-Marie Rhyne: <https://www.youtube.com/watch?v=RiG1Rn0Acn0>
- Perception in Vision web page with demos, Christopher Healey
- Attention and Visual Memory in Visualization and Computer Graphics, Christopher G. Healey and James T. Enns, IEEE TVCG 18(7):1170-1188 2012
- Mazza, R.: Introduction to Information Visualization, Springer-Verlag, London, 2009



EXERCISES

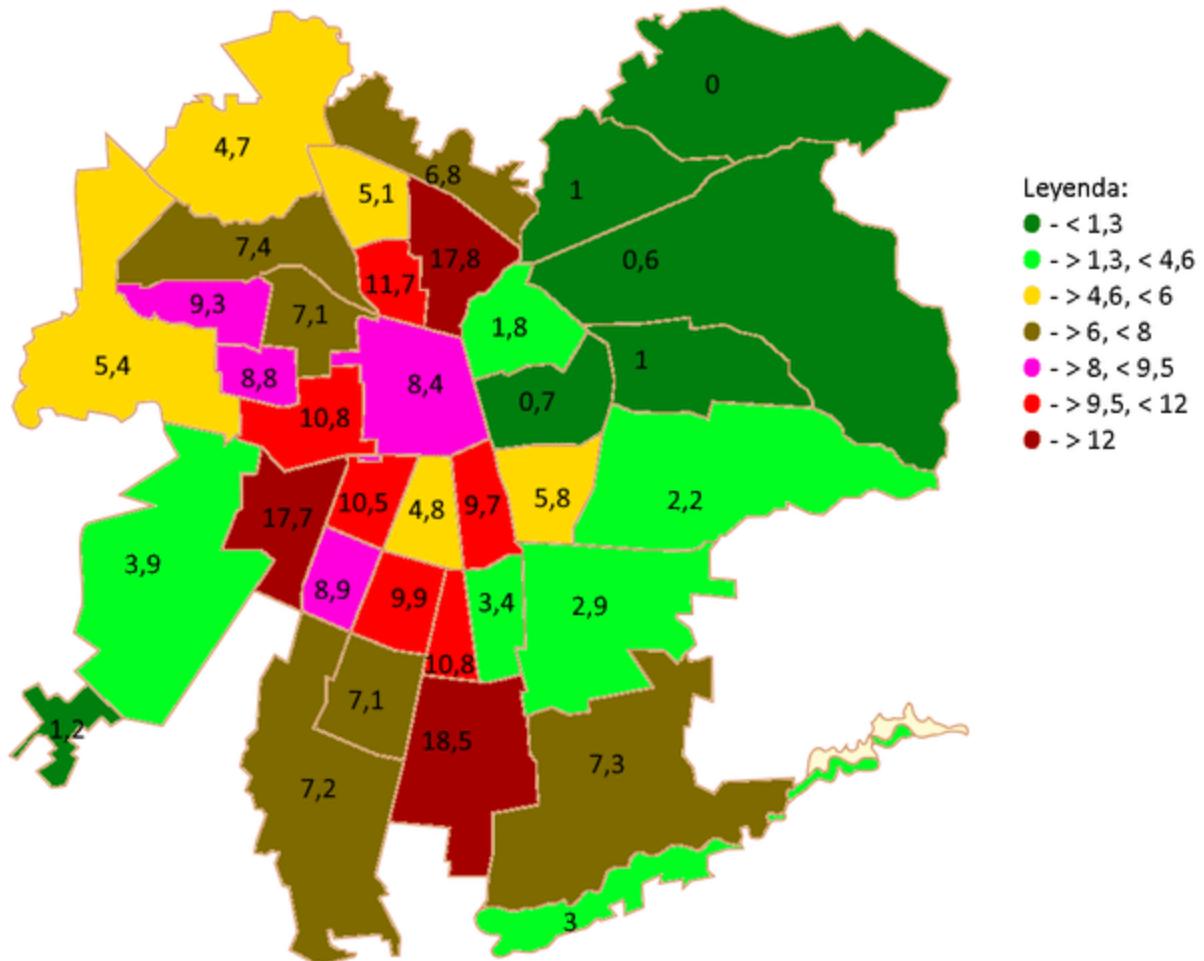
PERE-PAU VÁZQUEZ – VIRVIG GROUP – UPC

EXERCISES



EXERCISES

Comunas de Santiago Según Su Tasa de Homicidios por 100.000 Personas:

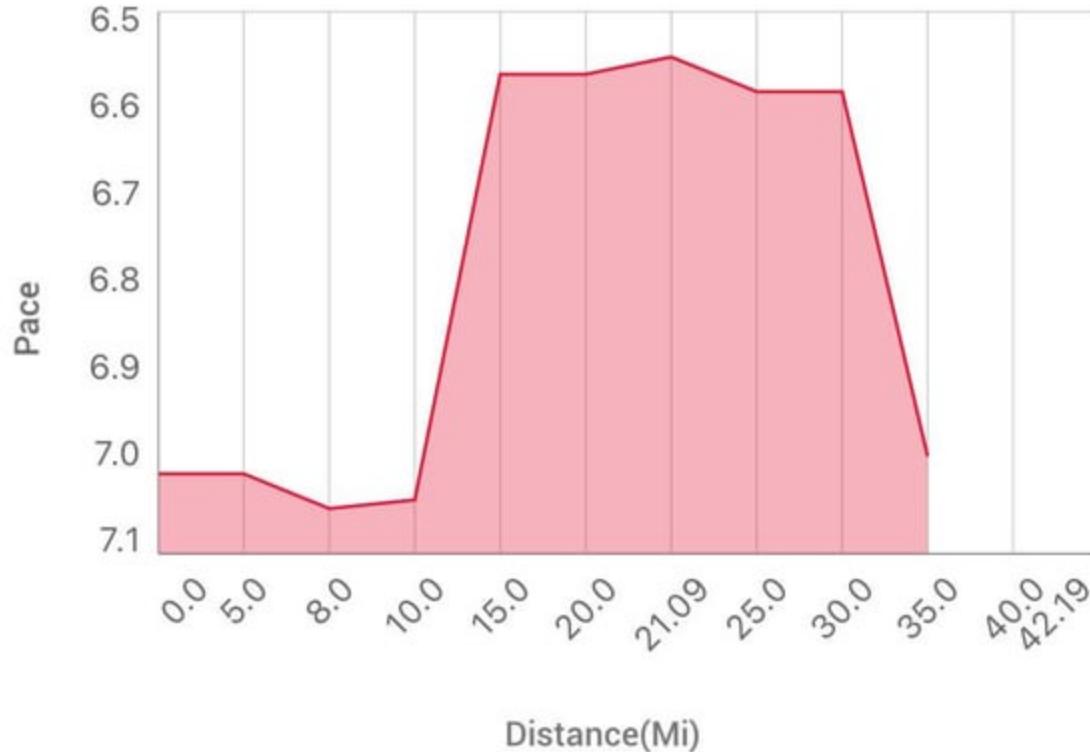


EXERCISES



Runner Details

SOS



Expected finish time

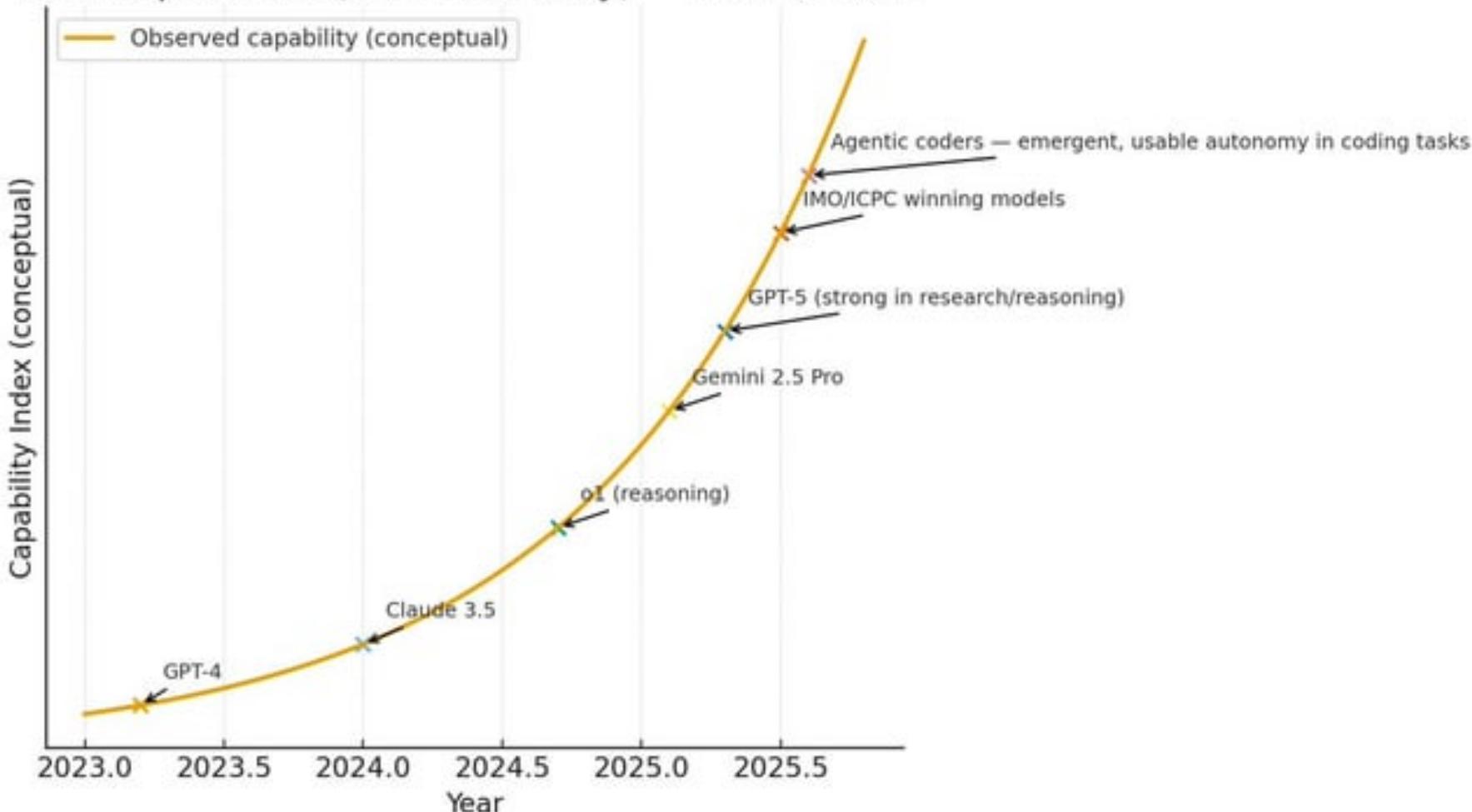
03:03:00

Expected finish time of the day

10:46 am

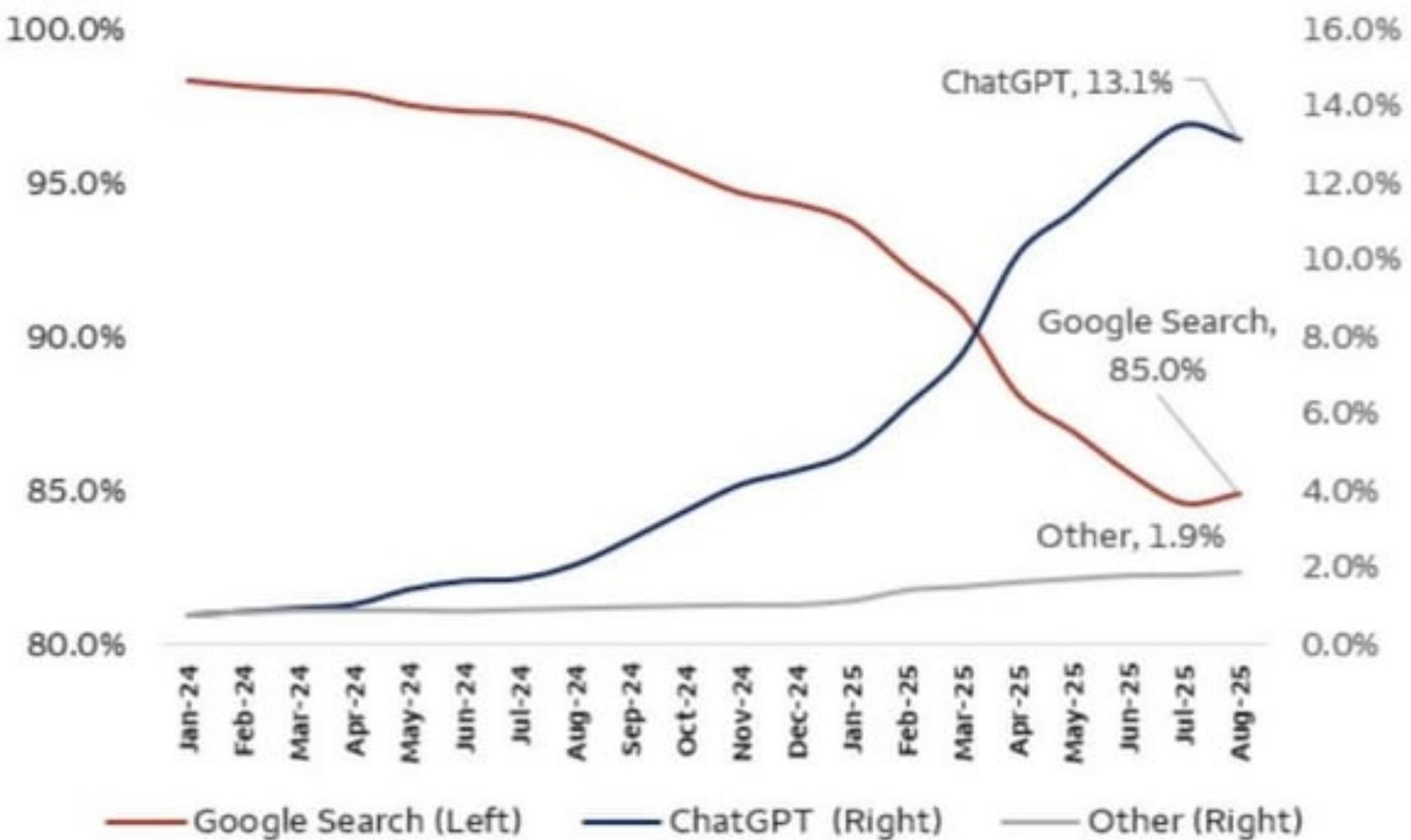
EXERCISES

LLM Capabilities (Observed Only) — Minimal Axis

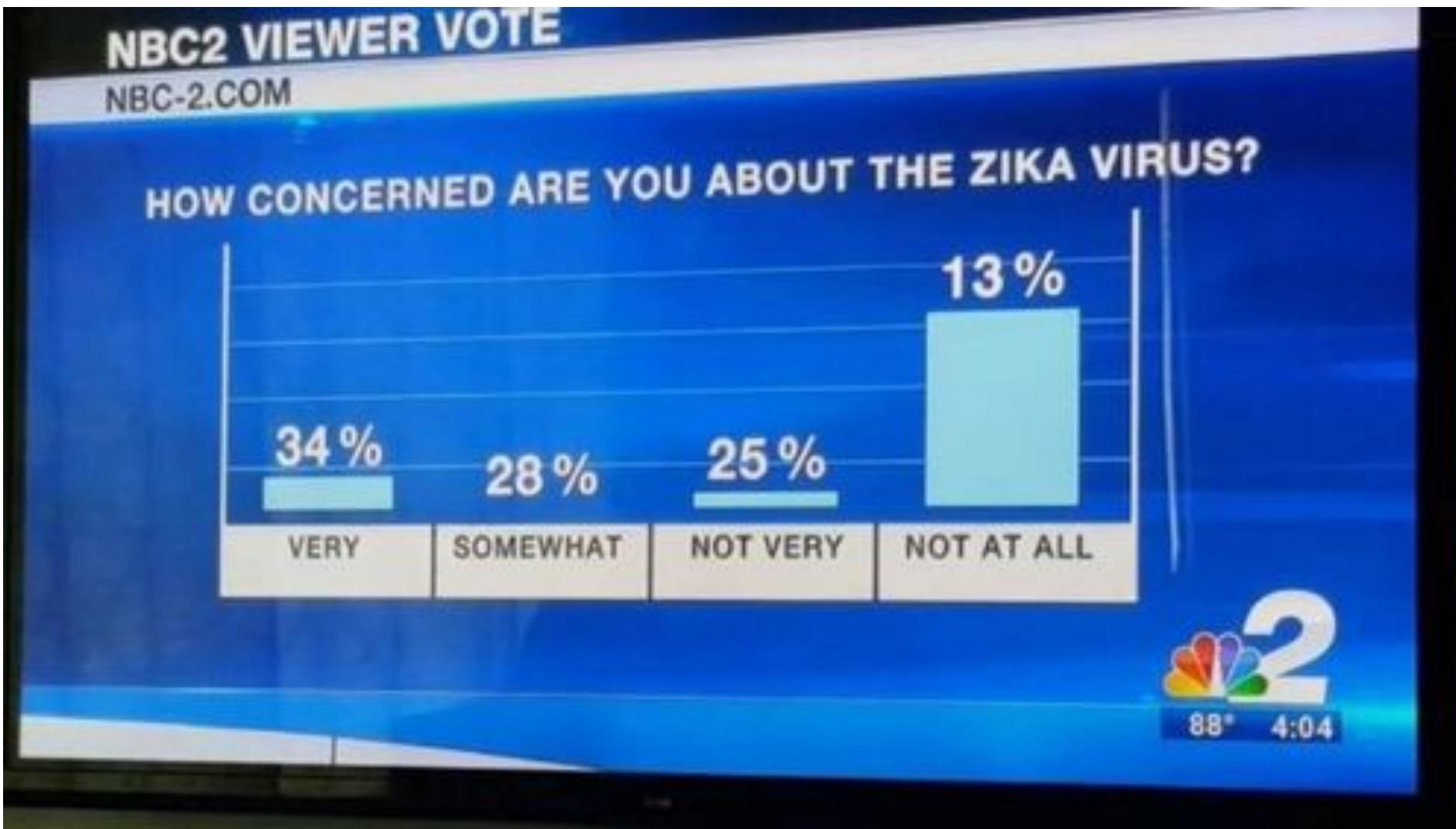


EXERC

Exhibit 3 - Share Mix - AI Agent vs. Traditional Search Usage Instance



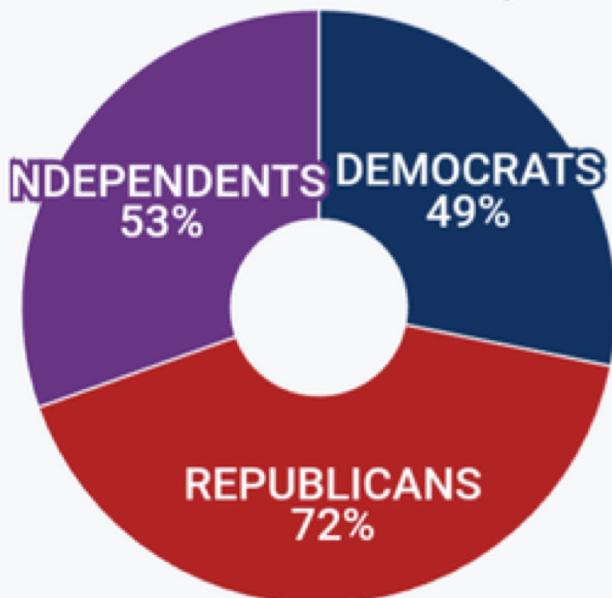
EXERCISES



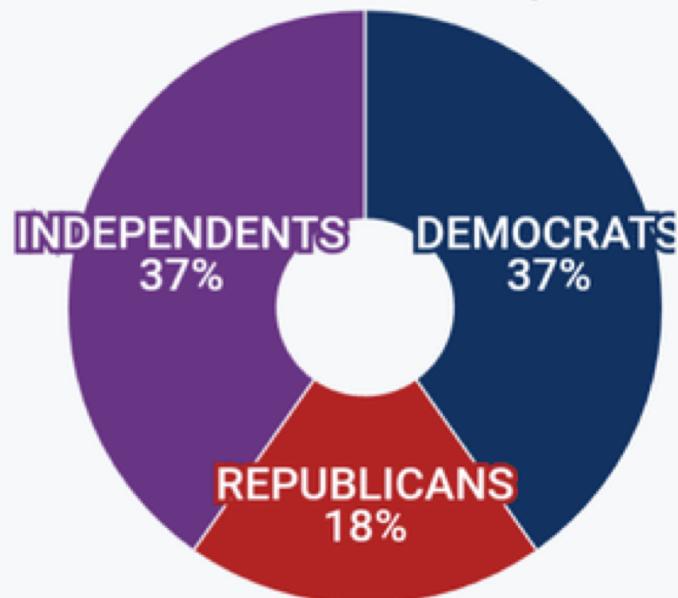
EXERCISE:

IS THIS YEAR'S ELECTION ABOUT ISSUES OR CHARACTER?

59% Of Voters Overall Say This Year's Election Is About The Issues , Including...



29% Of Voters Overall Say This Year's Election Is About Character, Including...



Source: [Fox News Poll](#) •

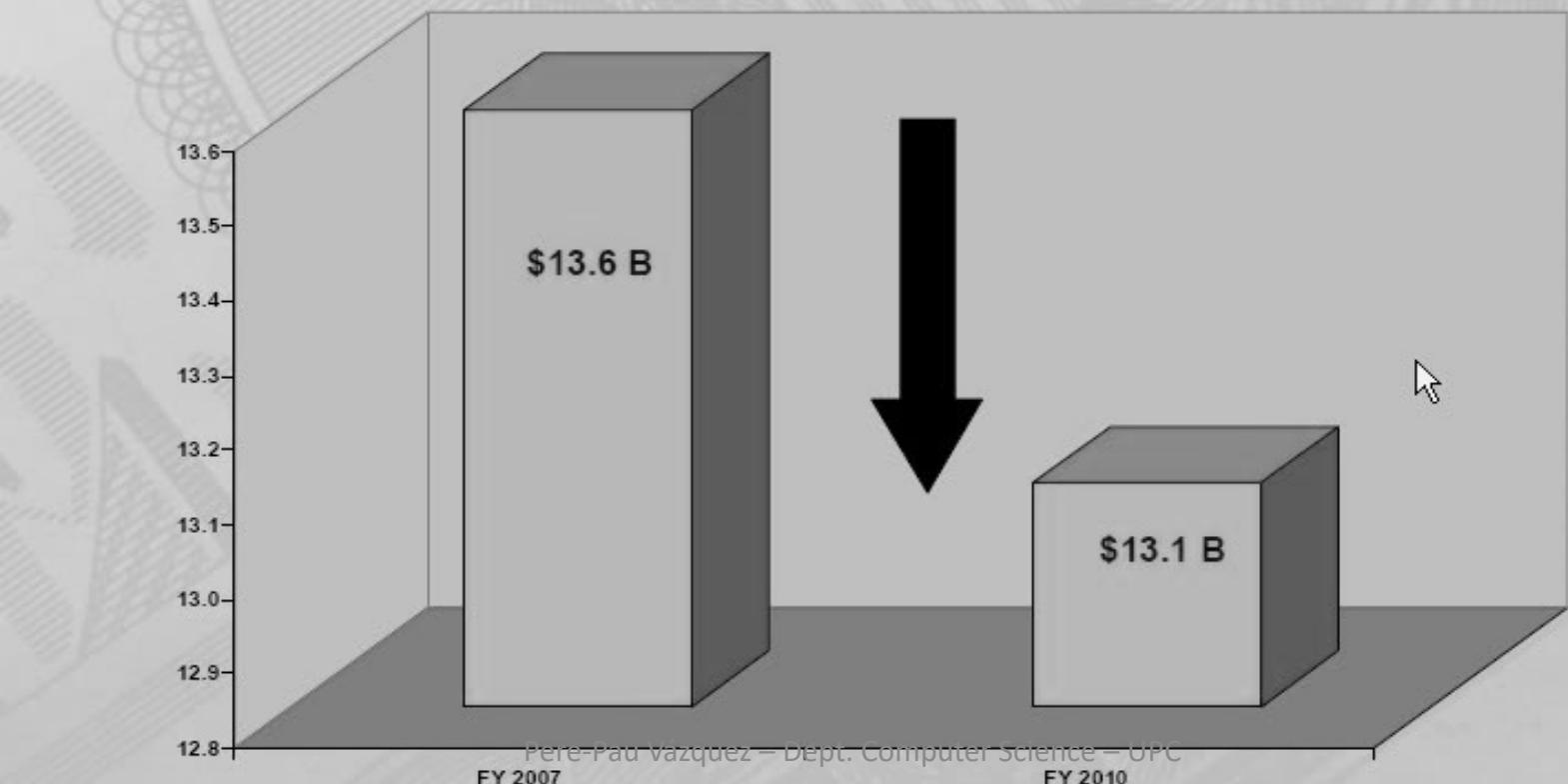
Conducted: June 14-17, 2024

Registered Voters +/-3% Pts, Democrats & Republicans +/- 4.5%, Independents +/- 7.5%

EXERCISE

Maryland Budget Smaller Today Compared to 3 Years Ago

General Fund Spending
Net of Appropriation to Rainy Day Fund
\$ in Billions





PERCEPTION IN VIS

PERE-PAU VÁZQUEZ – VIRVIG GROUP – UPC