



USFM2016-071

Country: United States

Title: Fannie Mae's National Housing Survey Monthly Home

Purchase Sentiment Index (HPSI) and Key

Indicators-March, 2016 (a subset of the complete monthly Fannie Mae National Housing Survey)

Survey Organization: Penn, Schoen and Berland Associates

Sponsor: Fannie Mae

Field Dates: March 1-25, 2016
Sample: National Adult

Sample Size: 1,000

Sample Notes:

Interview method: Telephone (both Landline and Cell)

Weight Location: Columns 77-84 (x.xx) -- Varname: ALLWT

No. of records per

respondent:

Usage Notes: Please note an addition of two questions: Q122a and

Q122b. These two have replaced our previous Age variable (q122), starting in October of this year (JOB=66 onward). Q122a contains the numeric answer for age given by a respondent, while Q122b codes it into the same buckets we used in Q122, allowing for backwards compatibility as well as more granular detail. Fannie Mae's National Housing Survey Monthly Home Purchase Sentiment Index (HPSI) and Key Indicators is a subset of the complete monthly Fannie Mae National Housing Survey. Researchers should contact Fannie Mae directly for information regarding other modules of questions asked on this

survey

Please note that data provided by the Roper Center for Public Opinion Research may not be redisseminated without written permission. The results of any analyses conducted on the data may, however, be published with appropriate acknowledgments and source citation.

Data Locations

Variable Q10 Q11 Q12 Q13 Q15	Rec 1 1 1 1	Start 1 2 3 4 5	End 1 2 3 4 5	Format F1.0 F1.0 F1.0
Q16	1	6	16	F1.0 F11.0
Q17	1	17	27	F11.0
Q18	1	28	28	F11.0
Q19	1	29	39	F11.0
Q20	1	40	50	F11.0
Q20B	1	51	51	F1.0
Q22	1	52	52	F1.0
Q24	1	53	53	F1.0
Q31	1	54	54	F1.0
Q112B_Filt	1	55	55	F1.0
Q116	1	56	56	F1.0
Q122	1	57	58	F2.0
Q122a	1	59	66	F8.0
Q122b	1	67	68	F2.0
Q125	1	69	69	F1.0
Q139	1	70	70	F1.0
Q142	1	71	72	F2.0
GENDER	1	73	73	F1.0
MSA	1	74	75	F2.0
REGION	1	76	76	F1.0
ALLWT	1	77	84	F8.2
JOB	1	85	86	F2.0
CENSUS	1	87	87	F1.0
STATE	1	88	89	F2.0
CMB1	1	90	90	F1.0

National Housing Survey Questionnaire, Q1-2016

In Partnership with Penn Schoen Berland

Questions highlighted in grey are asked during one quarter of the year as part of a rotating series of questions that aim to delve into a new aspect of the housing market. This quarter, the rotating questions focus on the home buying process and Americans' personal finances.

SCREENERS

/* Q1S */ /* CODE */ SAMPLE UDF

- 1) RDD (a job)
- 2) RDD HISP (b job)
- 3) RDD AA (b job)
- 4) RDD CELL ONLY (c job)
- 5) Targeted (a job)
- 6) FM Sample 0%-80% AMI
- 7) FM Sample 80%-100% AMI
- 8) Spanish

/* Q1A */ /* CODE */ 2016 Oversample Code

- 1) General Population
- 2) Fannie Mae Sample 0%-80% AMI
- 3) Fannie Mae Sample 80%-100% AMI

/* Q1B */ /* CODE */ AUDIENCE

- 1) General Population
- 2) Hispanic English Dominant
- 3) Hispanic Spanish Dominant
- 4) Oversample Delinquent (PSB)
- 5) Oversample Delinquent (Fannie Mae)
- 6) Cell Phone Only
- 7) Hispanic Bilingual

/* Q1 */ /* CODE */ SAMPLE

- 1) General Population
- 2) Hispanic English Dominant
- 3) Hispanic Spanish Dominant
- 4) Oversample Delinquent (PSB)
- 5) Oversample Delinguent (Fannie Mae)
- 6) Oversample 0%-80% AMI

7) Oversample 80%-100% AMI

/* Q122a */ What is your age? /* OPEN END NUMERIC (18 TO 120) */ ## ALLOW DON'T KNOW ## ## TERMINATE IF YOUNGER THAN 18

/* Q122b */ /* CODE */ Age buckets ## CODE BASED ON Q122a

- 1) 18-20 ## **IF Q122A=18-20** ##
- 2) 21-24 ## IF Q122A=21-24 ##
- 3) 25-29 ## **IF Q122A=25-29** ##
- 4) 30-34 **## IF Q122A=30-34 ##**
- 5) 35-39 **## IF Q122A=35-39 ##**
- 6) 40-44 **## IF Q122A=40-44 ##**
- 7) 45-49 **## IF Q122A=45-49 ##**
- 8) 50-54 **## IF Q122A=50-54 ##**
- 9) 55-59 **## IF Q122A=55-59 ##**
- 10) 60-64 **## IF Q122A=60-64 ##**
- 11) 65-69 **## IF Q122A=65-69 ##**
- 12) 70-74 ## **IF Q122A=70-74** ##
- 13) 75+ ## **IF Q122A=75-120** ##
- 14) Don't know ## IF Q122A=Don't know ##

/* Q120a */ What is the ZIP code where you currently live? /* OPEN END NUMERIC (00001 TO 99999)
*/ ## ADD DON'T KNOW VOL OPTION ##

/* Q3a */ /* CODE */ State ## CODE BASED ON Q120a

- 1) Alabama
- 2) Alaska
- 3) Arizona
- 4) Arkansas
- 5) California
- 6) Colorado
- 7) Connecticut
- 8) Delaware
- 9) District of Columbia
- 10) Florida
- 11) Georgia
- 12) Hawaii
- 13) Idaho
- 14) Illinois
- 15) Indiana
- 16) Iowa
- 17) Kansas
- 18) Kentucky
- 19) Louisiana
- 20) Maine
- 21) Maryland
- 22) Massachusetts

- 23) Michigan
- 24) Minnesota
- 25) Mississippi
- 26) Missouri
- 27) Montana
- 28) Nebraska
- 29) Nevada
- 30) New Hampshire
- 31) New Jersey
- 32) New Mexico
- 33) New York
- 34) North Carolina
- 35) North Dakota
- 36) Ohio
- 37) Oklahoma
- 38) Oregon
- 39) Pennsylvania
- 40) Rhode Island
- 41) South Carolina
- 42) South Dakota
- 43) Tennessee
- 44) Texas
- 45) Utah
- 46) Vermont
- 47) Virginia
- 48) Washington
- 49) West Virginia
- 50) Wisconsin
- 51) Wyoming
- 52) Refused/Do not live in the United States

/* Q139 */ For statistical purposes only, could you please tell me your race?

- 1) White / Caucasian
- 2) Black / African-American
- 3) Hispanic / Latino
- 4) Asian
- 5) Middle Eastern
- 6) American Indian or Alaska Native
- 7) Native Hawaiian or Pacific Islander
- 8) Other /* SPECIFY */
- 9) Don't know VOL

/* Q142 */ For statistical purposes only, we need to know your total family income for 2015. Will you please tell me which of the following categories best represents your total family income? READ CHOICES

- 1) Less than \$10,000
- 2) \$10,000-\$14,999
- 3) \$15,000-\$24,999
- 4) \$25,000-\$34,999
- 5) \$35,000-\$49,999

- 6) \$50,000-\$74,999
- 7) \$75,000-\$99,999
- 8) \$100,000-\$149,999
- 9) \$150,000-\$199,999
- 10) \$200,000+
- 11) Don't know VOL

CURRENT ENVIRONMENT

/* DISPLAY */ Today I'd like to hear your opinions on some topics that people have been talking about recently.

/* Q10 */ In general do you think our economy is on the right track or is it off on the wrong track?

- 1) Right track
- 2) Wrong track
- 3) Don't know VOL

/* Q11 */ Looking ahead one year, do you expect your personal financial situation to get much better, somewhat better, stay about the same, get somewhat worse, or get much worse?

- 1) Much better
- 2) Somewhat better
- 3) Stay about the same
- 4) Somewhat worse
- 5) Much worse
- 6) Don't know VOL

CLIMATE FOR HOME OWNERSHIP— CORE TRACKERS

/* DISPLAY */ In this survey I'll be asking you some questions related to housing. For the purposes of this survey, when I use the word house or home, I am referring to a person's primary residence, whether it's a house, a townhome, a condo, an apartment or any other place that a person might live.

/* Q12 */ In general, do you think this is a very good time to buy a house, a somewhat good time, a somewhat bad time, or a very bad time to buy a house?

- 1) Very good time
- 2) Somewhat good time
- Somewhat bad time
- 4) Very bad time

- 5) Don't know VOL
- /* Q13 */ In general, do you think this is a very good time to sell a house, a somewhat good time, a somewhat bad time, or a very bad time to sell a house?
 - 1) Very good time
 - 2) Somewhat good time
 - 3) Somewhat bad time
 - 4) Very bad time
 - 5) Don't know VOL
 - 6)
- /* Q15 */ During the next 12 months, do you think home prices in general will go up, go down, or stay the same as where they are now?
 - 1) Prices will go up
 - 2) Prices will go down
 - 3) Prices will remain about the same
 - 4) Don't know VOL
- /* Q16 */ ## IF DOWN (Q15=C2) ## By about what percent do you think home prices in general will go down on the average over the next 12 months? /* OPEN END NUMERIC (0 TO 100) */
 - ## ADD DON'T KNOW VOL OPTION ##
- /* Q17 */ ## IF UP (Q15=C1) ## By about what percent do you think home prices in general will go up on the average over the next 12 months? /* OPEN END NUMERIC (0 TO 100) */
 - ## ADD DON'T KNOW VOL OPTION ##
- /* Q18 */ During the next 12 months, do you think home rental prices in general will go up, go down, or stay the same as where they are now?
 - 1) Prices will go up
 - 2) Prices will go down
 - 3) Prices will remain about the same
 - 4) Don't know VOL
- /* Q19 */ ## IF DOWN (Q18=C2) ## By about what percent do you think home rental prices in general will go down on the average over the next 12 months? /* OPEN END NUMERIC (0 TO 100) */
 - ## ADD DON'T KNOW VOL OPTION ##
- /* Q20 */ ## IF UP (Q18=C1) ## By about what percent do you think home rental prices in general will go
 up on the average over the next 12 months? /* OPEN END NUMERIC (0 TO 100) */

ADD DON'T KNOW VOL OPTION

/* Q20b */ During the next 12 months, do you think home mortgage interest rates will go up, go down, or stay the same as where they are now?

- 1) Rates will go up
- 2) Rates will go down
- 3) Rates will remain about the same
- 4) Don't know **VOL**

/* DISPLAY */ We'd now like to ask you some questions about home ownership and the climate of buying homes today. In answering these questions, please focus just on your primary residence, as opposed to any second home or investment properties.

/* Q22 */ Do you think it would be very difficult, somewhat difficult, somewhat easy, or very easy for you to get a home mortgage today?

- 1) Very difficult
- 2) Somewhat difficult
- 3) Somewhat easy
- 4) Very easy
- 5) Don't know **VOL**

OWNING AND RENTING — CLASSIFICATION QUESTIONS

/* Q24 */ /* CODE */ HOMEOWNERSHIP STATUS

- 1) Own your home outright and do not have any debt on it ## CODE OWNER IF 24D=C2 ##
- 2) Have a mortgage on your home, such as a first mortgage, second mortgage or Home Equity Line of Credit or HELOC ## CODE MORTGAGE IF 24D=C1 ##
- 3) Rent ## CODE RENTER IF 24G=C1 ##
- 4) Live with someone else and don't pay for housing ## CODE BOARDER IF 24G=C2 ##
- 5) Don't know **VOL /* TERMINATE */**

OWNING VERSUS RENTING

/* Q31 */ If you were going to move, would you be more likely to: READ CHOICES /* RANDOM ROTATE CHOICES */

- 1) Rent
- 2) Buy
- 3) Don't know VOL /* DO NOT ROTATE */

/* Q112b */ How concerned are you that you will lose your job in the next twelve months? Are you very concerned, somewhat concerned, not very concerned, or not at all concerned that you will lose your job in the next twelve months?

- 1) Very concerned
- 2) Somewhat concerned
- 3) Not very concerned
- 4) Not at all concerned
- 5) Don't know **VOL**

/* Q116 */ How does your current monthly household income compare to what it was twelve months ago? Would you say it is: READ CHOICES

- 1) Significantly higher now
- 2) About the same vs. twelve months ago
- 3) Significantly lower now
- 4) Don't know VOL

DEMOGRAPHICS

/* Q121 */ What is the last grade that you completed? READ CHOICES

- 1) Grade school
- 2) Some high school
- 3) High school graduate
- 4) Some college
- 5) College graduate
- 6) Graduate school
- 7) Technical school
- 8) Don't know **VOL**

/* Q125 */ What is your current marital status - are you: READ CHOICES

- 1) Married or have an unmarried partner
- 2) Single
- 3) Widowed
- 4) Divorced
- 5) Other VOL /* SPECIFY */
- 6) Don't know **VOL**

/* QGENDER */

- Male
 Female

That concludes our interview today. We realize your time is valuable and would like to thank you for your patience and input.

Enjoy your evening. Goodnight!

Column Frequencies for USFM2016-071	TYPE=oneasc	FORM 1	CARD 1 (COL=0)
Source: The Roper Center, 04/25/2016			Records = 1000

COL	&	_	0	1	2	3	4	5	6	7	8	9	BLANK	OTHER	NONBLNK	COL
				347	 578	 75						0		0	1000	
2	0	0	0	129	251	491	78	29	22	0	0	0	0	0	1000	2
3	0	0 0	0	149	513	197	71	70	0	0	0	0	0	0	1000	3
4 5	0	0	0	133 434	366 90	313 401	106 75	82 0	0	0	0	0	0	0	1000 1000	4 5
6	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	6
7	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	7
8 9	0	0 0	0	0 0	0	0	0	0	0	0 0	0 0	0	1000 1000	0	0	8 9
10	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	10
11	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	11
12	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	12
13 14	0	0 0	0	0 0	0 0	0	0	0 0	0	0 0	0 0	0	1000 1000	0	0	13 14
15	0	0	0	29	6	0	0	0	0	0	0	0	965	0	35	15
16	0	0	26	1	5	8	2	20	0	0	1	0	937	0	63	16
17 18	0	0 0	0	0 0	0	0	0	0 0	0	0 0	0	0	1000 1000	0	0	17 18
19	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	19
20	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	20
21	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	21
22 23	0	0 0	0	0 0	0 0	0	0	0	0	0 0	0 0	0	1000 1000	0	0	22 23
24	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	24
25	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	25
26 27	0	0	0 73	91 13	15 40	0 58	0 11	0 130	0 3	0 5	0 4	0	894 663	0	106 337	26 27
28	0	0	0	531	41	369	59	0	0	0	0	0	0	0	1000	28
29	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	29
30 31	0	0 0	0	0 0	0 0	0	0	0 0	0	0 0	0 0	0	1000 1000	0	0	30 31
32	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	32
33	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	33
34	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	34
35 36	0	0 0	0	0 0	0	0 0	0	0	0	0 0	0	0	1000 1000	0	0	35 36
37	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	37
38	0	0	0	10	4	0	0	0	0	0	0	0	986	0	14	38
39 40	0	0	11 0	0 0	2 0	3 0	3 0	9 0	0	3 0	0	0	969 1000	0	31 0	39 40
41	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	41
42	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	42
43 44	0	0 0	0	0 0	0 0	0 0	0	0	0	0 0	0 0	0	1000 1000	0	0	43 44
45	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	45
46	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	46
47	0	0	0	0 0	0	0	0	0 0	0	0	0	0	1000	0	0	47
48 49	0	0	0	133	0 33	0 6	0	0	0	0 0	0	0	1000 828	0	0 172	48 49
50	0	0	134	15	42	50	19	164	4	12	2	0	558	0	442	50
51	0	0	0	532	40	363	65	0	0	0	0	0	0	0	1000	51
52 53	0	0 0	0	175 300	226 396	276 248	291 56	32 0	0	0 0	0 0	0	0	0	1000 1000	52 53
54	0	0	0	279	667	54	0	0	0	0	0	0	0	0	1000	54
55	0	0	0	29	64	116	409	1	0	0	0	0	381	0	619	55
56 57	0	0 0	0	210 0	649 0	110 0	31 0	0 0	0	0 0	0 0	0	0 1000	0	1000 0	56 57
58	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	58
59	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	59
60 61	0	0 0	0	0 0	0 0	0	0	0 0	0	0 0	0 0	0	1000 1000	0	0	60 61
62	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	62
63	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	63
64	0	0	0	0	0 120	107	1 = 0	0	0 200	0	0	0	1000	0	1000	64
65 66	0	0 0	0 154	12 79	120 89	187 89	158 101	204 129	200 86	85 95	31 88	90	0	0	1000 1000	65 66
67	0	0	0	319	0	0	0	0	0	0	0	0	681	0	319	67
68	0	0	103	117	102	129	91	96	75	83	112	92	0	0	1000	68
69 70	0	0 0	0	580 684	216 104	70 120	70 41	10 5	54 17	0 6	0 17	0 6	0	0	1000 1000	69 70
71	0	0	0	180	0	0	0	0	0	0	0	0	820	0	180	71
72	0	0	62	182	55 455	82	95	116	154	101	111	42	0	0	1000	72
73 74	0	0 0	0	545 127	455 7	0	0	0 0	0	0 0	0 0	0	0 866	0	1000 134	73 74
75	0	0	23	98	46	30	29	35	20	33	22	23	641	0	359	75
76	0	0	0	49	48	7	2	1	6	2	5	1	879	0	121	76

77	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	77
78	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	78
79	0	0	0	0	0	0	0	0	0	0	0	0	1000	0	0	79

Column Frequencies for USFM2016-071 TYPE=oneasc FORM 1 CARD 1 (COL=0) Source: The Roper Center, 04/25/2016 Records = 1000

COL	&	-	0	1	2	3	4	5	6	7	8	9	BLANK	OTHER	NONBLNK	COL
80	0				0	0	0	0	0	0	0	0	1000		0	80
81	0	0	0	258	78	20	7	5	0	1	0	0	631	0	369	81
82	0	0	0	0	0	0	0	0	0	0	0	0	0	1000	1000	82
83	0	0	89	107	108	114	136	103	107	96	90	50	0	0	1000	83
84	0	0	99	99	93	107	111	82	113	83	112	101	0	0	1000	84
85	0	0	0	0	0	0	0	0	0	1000	0	0	0	0	1000	85
86	0	0	0	1000	0	0	0	0	0	0	0	0	0	0	1000	86
87	0	0	0	44	141	136	71	198	63	113	74	160	0	0	1000	87
88	0	0	0	2	11	4	4	1	0	0	0	0	978	0	22	88
89	0	0	2	1	2	4	5	4	0	7	1	2	972	0	28	89
90	0	0	0	198	136	251	208	28	0	0	0	0	179	0	821	90
91	0	0	92	107	45	148	171	147	75	73	77	65	0	0	1000	91
92	0	0	0	1000	0	0	0	0	0	0	0	0	0	0	1000	92