## Feasibility and Acceptance of chatbots embedded in healthcare curricula:



CEPEH report

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## Acknowledgements

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CEPEH Team

## Abstract

This document details the evaluation of each resource in terms of the feasibility and acceptance from the end-users. There was evidence of identifying the feasibility of such resources into formal training and studies exist on the acceptance of such resources, with promising results. However, all these studies defined the need for further research in the area until the use of chatbots in healthcare education became common. Furthermore, the creation process of CEPEH resources was significantly different and had improvements to current methods, due to the co-creation process, and use of low cost but effective technology.

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## List of Abbreviations

 $\mathbf{CEPEH}\,$  . . . . Chatbot Enhance Personalised European Healthcare curricula

 ${\bf RLO}$  . . . . . . Reusable Learning Object

**NLP** . . . . . Natural Language Processing

 $\mathbf{NLU}$  . . . . . . Natural Language Understanding

A.I . . . . . . . Artificial Intelligence

## Introduction

Personalised Healthcare Education is needed to meet growing demand and quality maintenance. There is a growing evidence around chatbots, namely machine conversation systems- these programs have the potential to change the way students learn and search for information.

Chatbots can quiz existing knowledge, enable higher student engagement with a learning task, or support higher-order cognitive activities. In large-scale learning scenarios with a hight student-to-lecturer ratio, chatbots can help tackle the issue of individualized student support and facilitate personalised learning. However, limited examples of chatbots in European Healthcare Curricula have been utilised to combine both the continuum of cognitive processes presented in Bloom's taxonomy, with the idea that some repetitive tasks can be done with a chatbot- to provide greater access or to scale faculty time.

Thus, CEPEH strategic partnership has co-created open access chatbots utilising artificial intelligence, promoting innovative practices in digital era, by supporting current curricula and fostering open education.

CEPEH Erasmus+ strategic partnership aimed to co-design and implement new pedagogical approaches and, in particular, chatbots for European medical and nursing schools. CEPEH used use participatory design to engage stakeholders (students, healthcare workforce staff, lecturers, clinicians, etc.) in order to co-design effective chatbots and release them as open access resources. Through CEPEH, effective use of digital technologies and open education were be incorporated into healthcare curricula. This enabled students to increase their health and medical related skills through flexible learning.

#### Introduction

CEPEH expected that students adopted this new digital pedagogy and improve their skills and competences through flexible personalised learning, while the teaching staff enhanced their e-learning tool co-creation competences and make use of co-design best practices and recommendations for use. It is also expected increased cooperation between the partners. Thus, in the long term, CEPEH expects to influence the development of medical and nursing curricula with this digital innovation, foster the quality of the future healthcare workforce and further improve international competitiveness of the partners' healthcare curricula. This document details the evaluation of the resources created by the CEPEH team.

The evaluation specifically explored the feasibility and acceptance from the end-users. These end-users are learners in European healthcare higher education institutions.

There was firstly evidence for the need to identify the feasibility of chatbots and similar resources into formal education and training, with a further need to improve access to these types of learning resources. Of course, studies exist on the acceptance of chatbots, virtual patients, and many other healthcare applications, with promising results. However, through various limitations, we believed there was further research to be completed to accelerate the design, development, implementation, and evaluation processes. These have financial, stakeholder, time, and efficacy benefits. The creation process of CEPEH resources was significantly different to most in the literature, and this report highlights the approach of the CEPEH team towards enhancing personalised healthcare education can be achieved.

#### Background

The working practices of CEPEH are aimed at maximizing efficacy of these chatbots as learning resources, and provided a sense of shared development and ownership from all stakeholders. The process normally begins with workshops in which the project is scoped and team building occurs. The CEPEH workshops involve the widest possible team of stakeholders including tutors, students, healthcare

#### Introduction

workers, learning technologists, health service users and carers- depending on the materials being created.

For readers who are interested in using these high quality digital resources please access them for free at CEPEH.EU

The next section will now present the evaluation of all CEPEH chatbot resources.

# 1 Method

#### Contents

1.2 Pro	cedure
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1.4.2	Computer Self-Efficacy Scale Tool
1.4.3	Unified Theory of Acceptance and Use of Technology
1.4.4	Technology Acceptance Model (TAM)
1.4.5	Qualitative Measure- Focus Group Discussions

## 1.1 Participants

This dataset had 8 males and 23 females, for a total of 31

There were 20 females from Greece, 0 from Cyprus, 2 from Sweden.

There were 5 males from Greece, 1 from Cyprus, 2 from Sweden.

#### 1.2 Procedure

#### 1.3 Design

#### 1.4 Materials

#### 1.4.1 System Usability Scale

The System Usability Scale (SUS) was used [10] and is a widely used and adopted usability questionnaire. It is popular due to its unbiased and agnostic properties, a non proprietary, and quick scale of 10 questions.

- 1. I think that I would like to use this system frequently.
- 2. I found the system unnecessarily complex.
- 3. I thought the system was easy to use.
- 4. I think that I would need the support of a technical person to be able to use this system.
- 5. I found the various functions in this system were well integrated.
- 6. I thought there was too much inconsistency in this system.
- 7. I would imagine that most people would learn to use this system very quickly.
- 8. I found the system very cumbersome to use.
- 9. I felt very confident using the system.
- 10. I needed to learn a lot of things before I could get going with this system.

The SUS was developed with a scoring system, in which the following should be performed: For each of the odd numbered questions, subtract 1 from the score. For each of the even numbered questions, subtract their value from 5. Add up these numbers to find the total score, then multiply this by 2.5. The result is a score out of 100 and can be compared against a determined average score of 68. Further, 80.3 or higher is excellent, and 51 or under suggests significant usability problems.

#### 1.4.2 Computer Self-Efficacy Scale Tool

The 10 question CSEST was based on the 32-item questionnaire by Murphy, Coover, and Owen (1989). Participants were provided with the facilitator stating 'Imagine you have found a new technology product that you have previously not used. You believe this product will make your life better. It doesn't matter specifically what this technology product does, only that it is intended to make your life easier and that you have never used it before. I could use the new technology...

- 1. If there was no one around to tell me what to do as I go
- 2. If I had never used a product like it before
- 3. If I had only the product manuals for reference
- 4. If I had seen someone else using it before trying it myself
- 5. If I could call someone for help if I got stuck
- 6. If someone else had helped me get started
- 7. If I had a lot of time to complete the job for which the product was provided
- 8. If I had just the built-in help facility for assistance
- 9. If someone showed me how to do it first
- 10. If I had used similar products before this one to do the same job

#### 1.4.3 Unified Theory of Acceptance and Use of Technology

#### 1.4.4 Technology Acceptance Model (TAM)

The Technology Acceptance Model (TAM) [1] was specifically developed with the primary aim of identifying the determinants involved in computer acceptance in general; secondly, to examine a variety of information technology usage behaviours; and thirdly, to provide a parsimonious theoretical explanatory model. TAM suggests that attitude would be a direct predictor of the intention to use technology, which in turn would predict the actual usage of the technology. The only modification to the nine sub-scales of the questionnaire consists of applying the items to the context of chatbots. All the items, except those measuring attitudes, utilize a

seven-point Likert scale ranging from "strongly agree" to "strongly disagree" with a middle neutral point [2].

The nine sub-scales of the questionnaire:

Ease of use of chatbots Perceived usefulness of chatbots Intention of use. Attitude toward usage of chatbots. Perception of personal efficacy to use a chatbot resource. Perception of external control toward chatbots. Anxiety toward chatbot use. Intrinsic motivation to use chatbot resources. Perceived costs of chatbots.

#### 1.4.5 Qualitative Measure- Focus Group Discussions

Focus groups are a pervasive means of market research and provides credible acceptance evaluators regarding the penetration that a product or service will have on a target demographic. Focus groups are a form of qualitative research consisting of interviews or structured discussions, in which a group of people are asked about their perceptions, opinions, beliefs, and attitudes towards a product, service, concept, advertisement, idea, or packaging. Questions are asked in an interactive group setting where participants are free to talk with other group members. During this process, the researcher either takes notes or records the vital points he or she is getting from the group. Researchers select members of the focus group carefully for effective and authoritative responses. Relevant stakeholders, then, can use the information collected through focus groups to receive insights on a specific product, issue, or topic focus [7].

A series of short focus group sessions identified the feasibility of CEPEH resources for formal curricular integration. These sessions, spanning no more than 1-1.5 hours and consisting of no more than 5-7 persons each explored all axes of curricular integration such as accessibility in the classroom, use case scenarios, technology requirements for curricular integration etc. These axes were formalized by the research team, in each evaluation site, to consider the curricular details of each institution.

## 1.5 Analysis

# Results

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Have users in previous years shared the HELM Open RLO catalogue?

Well, we have so much data we haven't looked through it all yet.

33,571 learners told us how they found out- each answer is different.

We are through about 10% of this data and will update weekly.

### 2.1 Pre Usage Results

# A tibble: 31 x 2

profession	hours
<chr></chr>	<chr></chr>
1 College student	1-4 hours
2 College student	1-4 hours
3 Doctor	5-9 hours
4 Learning Technologist	Never
5 Lecturer	Never
6 Mature Student	Never
7 Medical doctor	1-4 hours
8 Postgraduate student	1-4 hours
9 Postgraduate student	1-4 hours
10 Student on a Healthcare course	1-4 hours

# ... with 21 more rows

profession	hours
College student College student Doctor Learning Technologist Lecturer	1-4 hours 1-4 hours 5-9 hours Never Never
Mature Student Medical doctor Postgraduate student Postgraduate student Student on a Healthcare course	Never 1-4 hours 1-4 hours 1-4 hours
Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course	1-4 hours Never Never 1-4 hours Never
Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course	Never Never Never 1-4 hours 1-4 hours
Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course Student on a Healthcare course	Never Never 1-4 hours 1-4 hours Never
Student on a Healthcare course Student on a Healthcare course	Never 1-4 hours 1-4 hours Never Never

## 2.2 System Usability Scale (SUS) Scores

Note= The amount of 'agreement' is defined as the addition of 'Agree' and 'Strongly agree' responses.

The SUS score for all data was XXX. This is within, and above the median of, 68 – which is in the range of 'average' usability. This is good as the resources were

early demonstrations and had reduced beta alpha testing due to time constraintsfuture updates can improve this metric.

After reversing the scores of the negatively worded questions (odd numbered questions), participants strongly agreed the system was not complex (XX% agreements), and they did not need assistance before use (XX% agreements). All remaining questions has the most frequently observed response as 'agree'- the lowest amount of agreement (agree and strongly agree) was XX% for question X, which was explored further in the individual Partners' analyses.

if you don't like boring tables, here is the same data in a graph!

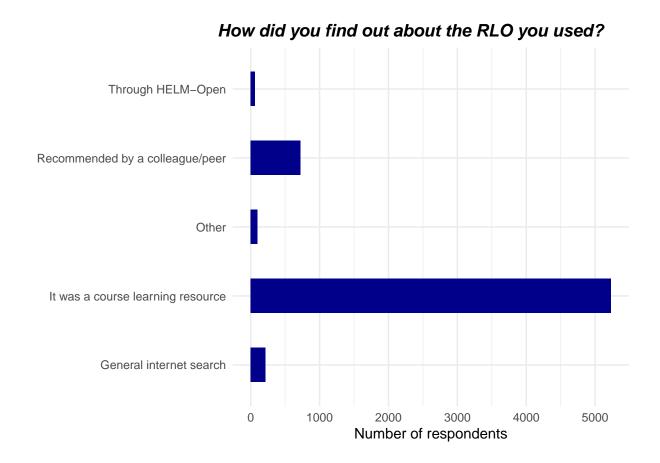
#### 2.3 Technology Acceptance Model

The TAM had 3 sections (Ease of Use, Perceived Usefulness, and Intention of Use). Ease of Use results showed significant increases in Users' usage with each Chatbot. Perceived Usefulness: There were not significant findings for the Perceived usefulness. The justification for this may be due to being early versions of applications with limited functionality and functions which can be difficult for user to experience the intended further range of features and learning exercises. Intention of Use: For users' intentions to use within their course, the result of the Mann-Whitney U test was not significant, U =, z =, p =. in their intentions before use (m = xx, mode = xx) compared to after (m = xx, mode = x), however there was improvement therefore the chatbots may have more benefit than expected by students.

#### 2.3.1 Course Learning, Recommendations, and more

The data showed that learners *strongly recommend* the RLO(s) they used to others, but how does this translate?

For the 10% of data we have, the figure below 'How did you find out about the RLO you used' shows 700 respondents were recommended from a friend, peer, tutor, or other.



This figure also shows how more than 6000 respondents first used the RLOs as instructed by their tutors on their course.

and if you're browsing the internet for information on a healthcare topic and come across https://www.nottingham.ac.uk/helmopen/:- You're 1 of about 350 people finding about our resources from internet search. Hopefully that grows, but it seems social networking is the key to sharing these tools.

A random sample of other sources are: Twitter, Aim higher days, Barnardos ignite learning, and, well, 'a random Google photo;'- our online presence seems to be in many places!

#### UP TO HERE1

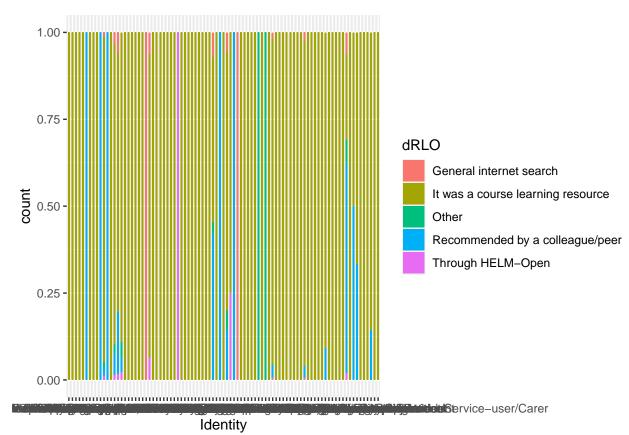
# A tibble: 24 x 3

# Groups: Identity, dRLO [24]

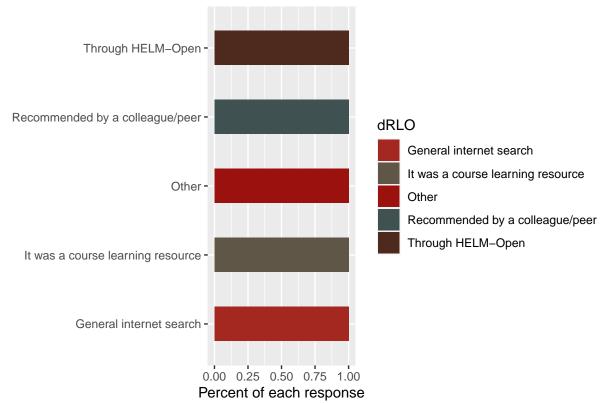
Identity dRLO n

1	HE student	It was a course learning resource	80
2	HE student	Other	2
3	HE student	Recommended by a colleague/peer	4
4	HE student	Through HELM-Open	1
5	Healthcare professional	General internet search	7
6	Healthcare professional	It was a course learning resource	131
	Healthcare professional Healthcare professional	<b>G</b>	131 3
7	Healthcare professional	<b>G</b>	
7	Healthcare professional	Other	3

#### # ... with 14 more rows



#### How helpful has this learning object been?

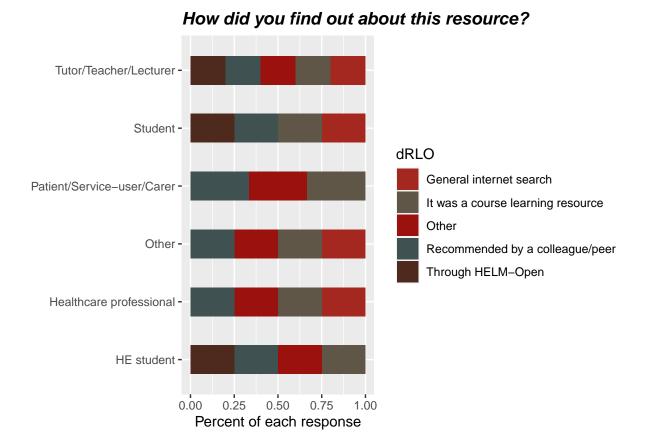


# A tibble: 24 x 3

# Groups: Identity, dRLO [24]

	Identity		dRLO	n
	<chr></chr>		<chr></chr>	<int></int>
1	HE student		It was a course learning resource	80
2	HE student		Other	2
3	HE student		Recommended by a colleague/peer	4
4	HE student		Through HELM-Open	1
5	Healthcare	professional	General internet search	7
6	Healthcare	professional	It was a course learning resource	131
7	Healthcare	professional	Other	3
8	Healthcare	professional	Recommended by a colleague/peer	10
9	Other		General internet search	8
10	Other		It was a course learning resource	50

# ... with 14 more rows



#### 2.3.2 Italics and bold

- *Italics* are done like \*this\* or \_this\_
- Bold is done like \*\*this\*\* or \_\_\_this\_\_\_
- **Bold and italics** is done like \*\*\*this\*\*\*, \_\_\_\_this\_\_\_, or (the most transparent solution, in my opinion) \*\*\_this\_\*\*

#### 2.3.3 Hyperlinks

• This is a hyperlink created by writing the text you want turned into a clickable link in [square brackets followed by a](https://hyperlink-in-parentheses)

#### 2.3.4 Footnotes

• Are created by writing either ^[my footnote text] for supplying the footnote content inline, or something like [^a-random-footnote-label] and supply-

 $<sup>^{1}</sup>$ my footnote text

ing the text elsewhere in the format shown below <sup>2</sup>:

[^a-random-footnote-label]: This is a random test.

#### 2.3.5 Comments

To write comments within your text that won't actually be included in the output, use the same syntax as for writing comments in HTML. That is, .

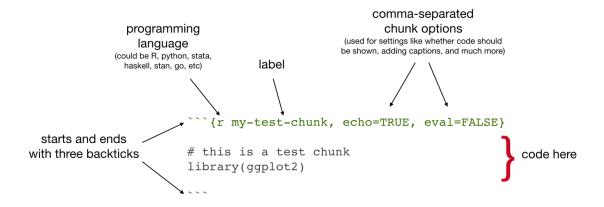


Figure 2.1: Code chunk syntax

Code chunks are also used for including images, with include\_graphics from the knitr package, as in Figure 2.2

Useful chunk options for figures include:

- out.width (use with a percentage) for setting the image size
- if you've got an image that gets waaay to big in your output, it will be constrained to the page width by setting out.width = "100%"

#### Figure rotation

You can use the chunk option out.extra to rotate images.

The syntax is different for LaTeX and HTML, so for ease we might start by assigning the right string to a variable that depends on the format you're outputting to:

 $<sup>^2</sup>$ This is a random test.



Figure 2.2: Oxford logo



Figure 2.3: Oxford logo, rotated

Then you can reference that variable as the value of out.extra to rotate images, as in Figure 2.3.

#### 2.3.6 Including plots

Similarly, code chunks are used for including dynamically generated plots. You use ordinary code in R or other languages - Figure 2.4 shows a plot of the cars dataset of stopping distances for cars at various speeds (this dataset is built in to R).

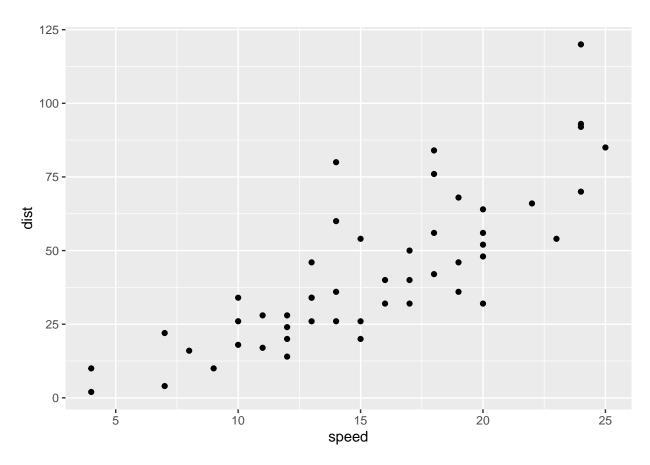


Figure 2.4: A ggplot of car stuff

Under the hood, plots are included in your document in the same way as images
- when you build the book or knit a chapter, the plot is automatically generated
from your code, saved as an image, then included into the output document.

#### 2.3.7 Including tables

Tables are usually included with the kable function from the knitr package.

Table 2.1 shows the first rows of that cars data - read in your own data, then use this approach to automatically generate tables.

- Gotcha: when using kable, captions are set inside the kable function
- The kable package is often used with the kableExtra package

Table 2.1: A knitr kable table

speed	dist
4	2
4	10
7	4
7	22
8	16
9	10

#### 2.3.8 Control positioning

One thing that may be annoying is the way *R Markdown* handles "floats" like tables and figures. In your PDF output, LaTeX will try to find the best place to put your object based on the text around it and until you're really, truly done writing you should just leave it where it lies.

In general, you should allow LaTeX to do this, but if you really really need a figure to be positioned where you put in the document, then you can make LaTeX attempt to do this with the chunk option fig.pos="H", as in Figure 2.5:

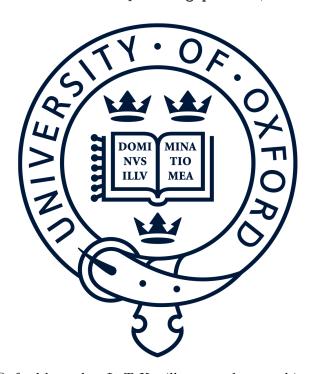


Figure 2.5: An Oxford logo that LaTeX will try to place at this position in the text

As anyone who has tried to manually play around with the placement of figures

in a Word document knows, this can have lots of side effects with extra spacing on other pages, etc. Therefore, it is not generally a good idea to do this - only do it when you really need to ensure that an image follows directly under text where you refer to it (in this document, I needed to do this for Figure 5.1 in section 5.1.4). For more details, read the relevant section of the R Markdown Cookbook.

#### 2.4 Executable inline code

'Inline code' simply means inclusion of code inside text. The syntax for doing this is `r R\_CODE` For example, `r 4 + 4` will output 8 in your text.

You will usually use this in parts of your thesis where you report results - read in data or results in a code chunk, store things you want to report in a variable, then insert the value of that variable in your text. For example, we might assign the number of rows in the cars dataset to a variable:

We might then write:

"In the cars dataset, we have `r num\_car\_observations` observations."

Which would output:

"In the cars dataset, we have 50 observations."

#### 2.5 Executable code in other languages than R

If you want to use other languages than R, such as Python, Julia C++, or SQL, see the relevant section of the R Markdown Cookbook

## 3

## Training Event Results

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#### 3.1 CEPEH Training Event C1

The CEPEH training event C1 held at the premises of University of Nottingham aiming to prepare participants for the practical elements of co-creation and implementation of chatbots as an educational resource. It combined both theoretical and hands-on training. 15 participants were from RISE, AUTH, UoN.

Project managers of partners signposted the person involved, and relevant announcements were made though social media channels to the wider public. External to the project speakers were from University of Leeds, and Computer Science Department of University of Nottingham. It included academics, medical doctors, and researchers with focus both on clinical research and digital innovations in healthcare education and IT specialist/learning technologists 11.18 years of experiences (SD=7.2). A balance between male and female participants achieved.

4

## Overall Training Events Evaluation

Participants were asked to highlight what they liked for each day and how each day can be improved. Findings are described below per day of the training event

Day 1

The participants comment that they liked the design method for educational resources presented using a co-creation approach, they liked the interactions with other groups, and they liked the overview of existing chatbot resources of the partners. On the areas that can be improved, more media material were requested.

Day 2 Participants enjoyed the presentation from the invited speaker from another faculty of the University of Nottingham, the CEPEH recources presented and the storyboarding process. Participants highlighted that the participation of more clinicians in the event would be an added value in regards with the storyboarding process.

Day3 Participants liked the hands-on activities of the day also enjoyed the creativity of the groups on the online chatbot development tool. As an area of improvement, participants wanted more time on hands on sections.

#### 4.1 CEPEH Training Event 2

Pre-Training Event survey May 9th-13th 2022 Thessaloniki, Greece

Twenty-six participants attended the Training Event, along with approximately 10 staff members. There were 21 undergraduate students and 5 postgraduate students, who completed the survey for a total of 26 responses. There were 86% of participants who stated they had not been to a similar event like the training event CEPEH facilitated. There were 90% of students who found the event schedule very organised, and 70% agreed most of the planned sessions were relevant to that interest with the remaining 30% not having enough experience to understand the context to determine if they are interested in the training event. There were 95% of students agreeing or strongly agreeing the training event location is great, the remaining person did not leave additional comments.

Table 1 suggested attendees had minimal intention to share their own ideas due to lack of previous experience of attending such events, or due to lack of knowledge on the area. However, most were interested in listening to other groups and hearing contextual cases in healthcare.

There were 77% of participants stated they were novices in experience with chatbots in healthcare and were attending to learn more. The remaining 23% (7 students) stated they were competent and had limited experience with chatbots in healthcare.

One day had several events regarding cybersecurity in healthcare. When asked before these events, 83% stated they were neutral or disagreed that they felt confident about their cybersecurity knowledge in healthcare. In addition, 80% stated they when neutral or disagreed that they felt they had strong cybersecurity safety in healthcare. Table 2 shows the main pre and post results suggesting a positive experience for more than 75% of attendees on all measures.

There were 90% (23) of students who heard about the event through a lecturer or a professor, the CEPEH newsletter (2), and 1 person was informed through the anatomy tutoring system at Karolinska Institute. Additionally, 60% suggested the training event to somebody else before the course started.

There were six individuals who stated neutral or disagree when asked if having issues on registration or finding the information for the event. This may have

been due to being dependent on emails to receive the information, instead of a dedicated website where the information is available anytime.

As this was face-to-face, participants were asked about sufficient Covid-19 precautions in place at the facility, 94% agreed with sufficient precautions, two individuals stated no but did not give further information in the additional input box provided. In summary, most participants were undergraduate students with novice experience, happy with the training event location, felt the sessions were relevant to them, and most shared the event with their colleagues. The values of co-creation, chatbots in healthcare, and taking patient history were bestowed to students in an engaging and well-received manner. Notably, the highest ratings were for staff friendliness which is key to engagement and consistent interaction throughout the intense and long 5-day duration. The sessions were recorded there for the online recordings may be viewed with higher numbers over the subsequent weeks.

The usual way to include citations in an R Markdown document is to put references in a plain text file with the extension .bib, in BibTex format.<sup>1</sup> Then reference the path to this file in index.Rmd's YAML header with bibliography: example.bib.

Most reference managers can create a .bib file with you references automatically. However, the **by far** best reference manager to use with *R Markdown* is Zotero with the Better BibTex plug-in, because the citr plugin for RStudio (see below) can read references directly from your Zotero library!

Here is an example of an entry in a .bib file:

<sup>&</sup>lt;sup>1</sup>The bibliography can be in other formats as well, including EndNote (.enl) and RIS (.ris), see rmarkdown.rstudio.com/authoring\_bibliographies\_and\_citations.

```
doi = {10.1016/j.tics.2014.01.006},
}
```

In this entry highlighted section, 'Shea2014' is the **citation identifier**. To default way to cite an entry in your text is with this syntax: [@citation-identifier].

So I might cite some things (Lottridge et al., 2012; Mill, 1965 [1843]; Shea et al., 2014).

## 4.1.1 Appearance of citations and references section (pandoc)

By default, oxforddown lets Pandoc handle how citations are inserted in your text and the references section. You can change the appearance of citations and references by specifying a CSL (Citation Style Language) file in the csl metadata field of index.Rmd. By default, oxforddown by the Americal Psychological Association (7th Edition), which is an author-year format.

With this style, a number of variations on the citation syntax are useful to know:

- Put author names outside the parenthesis
  - This: @Shea2014 says blah.
  - Becomes: Shea et al. (2014) says blah.
- Include only the citation-year (in parenthesis)
  - This: Shea et al. says blah [-@Shea2014]
  - Becomes: Shea et al. says blah (2014)
- Add text and page or chapter references to the citation
  - This: [see @Shea2014, pp. 33-35; also @Wu2016, ch. 1]
  - Becomes: Blah blah (see Shea et al., 2014, pp. 33–35; also Wu, 2016,
     ch. 1).

If you want a numerical citation style instead, try csl: bibliography/transactions-on-computor just have a browse through the Zotero Style Repository and look for one you like. For convenience, you can set the line spacing and the space between the bibliographic entries in the reference section directly from the YAML header in index.Rmd.

If you prefer to use biblatex or natbib to handle references, see this chapter.

## 4. Overall Training Events Evaluation

## 4.1.2 Insert references easily with RStudio's Visual Editor

For an easy way to insert citations, use RStudio's Visual Editor. Make sure you have the latest version of RStudio – the visual editor was originally really buggy, especially in relation to references, but as per v2022.02.0, it's great!

## 4.2 Cross-referencing

We can make cross-references to **sections** within our document, as well as to **figures** (images and plots) and **tables**.

The general cross-referencing syntax is \@ref(label)

## 4.2.1 Section references

Headers are automatically assigned a reference label, which is the text in lower caps separated by dashes. For example, # My header is automatically given the label my-header. So # My header can be referenced with \@ref(my-section)

Remember what we wrote in section ???

We can also use **hyperlink syntax** and add # before the label, though this is only guaranteed to work properly in HTML output:

- So if we write Remember what we wrote up in [the previous section] (#citations)?
- It becomes Remember what we wrote up in the previous section?

## Creating custom labels

It is a very good idea to create **custom labels** for our sections. This is because the automatically assigned labels will change when we change the titles of the sections - to avoid this, we can create the labels ourselves and leave them untouched if we change the section titles.

We create custom labels by adding {#label} after a header, e.g. # My section {#my-label}. See our chapter title for an example. That was section 3.

## 4. Overall Training Events Evaluation



Figure 4.1: A marvel-lous meme

## 4.2.2 Figure (image and plot) references

- To refer to figures (i.e. images and plots) use the syntax \@ref(fig:label)
- GOTCHA: Figures and tables must have captions if you wish to cross-reference them.

Let's add an image:

We refer to this image with \@ref(fig:captain). So Figure 4.1 is this image. And in Figure 2.4 we saw a cars plot.

## 4.2.3 Table references

• To refer to tables use the syntax \@ref(tab:label)

Let's include a table:

We refer to this table with \@ref(tab:cars-table2). So Table 4.1 is this table.

And in Table 2.1 we saw more or less the same cars table.

## 4. Overall Training Events Evaluation

Table 4.1: Stopping cars

speed	dist
4	2
4	10
7	4
7	22
8	16

## 4.2.4 Including page numbers

Finally, in the PDF output we might also want to include the page number of a reference, so that it's easy to find in physical printed output. LaTeX has a command for this, which looks like this: \pageref{fig/tab:label} (note: curly braces, not parentheses)

When we output to PDF, we can use raw LaTeX directly in our .Rmd files. So if we wanted to include the page of the cars plot we could write:

- This: Figure \@ref(fig:cars-plot) on page \pageref(fig:cars-plot)
- Becomes: Figure 2.4 on page 19

## Include page numbers only in PDF output

A problem here is that LaTeX commands don't display in HTML output, so in the gitbook output we'd see simply "Figure 2.4 on page".

One way to get around this is to use inline R code to insert the text, and use an ifelse statement to check the output format and then insert the appropriate text.

- So this: `r ifelse(knitr::is\_latex\_output(), "Figure \\@ref(fig:cars-plot)
   on page \\pageref{fig:cars-plot}", "")`
- Inserts this (check this on both PDF and gitbook): Figure 2.4 on page 19

Note that we need to escape the backslash with another backslash here to get the correct output.

## 4.3 Collaborative writing

Best practices for collaboration and change tracking when using R Markdown are still an open question. In the blog post **One year to dissertate** by Lucy D'Agostino, which I highly recommend, the author notes that she knits .Rmd files to a word document, then uses the **googledrive** R package to send this to Google Drive for comments / revisions from co-authors, then incorporates Google Drive suggestions by hand into the .Rmd source files. This is a bit clunky, and there are ongoing discussions among the R Markdown developers about what the best way is to handle collaborative writing (see issue #1463 on GitHub, where CriticMarkup is among the suggestions).

For now, this is an open question in the community of R Markdown users. I often knit to a format that can easily be imported to Google Docs for comments, then go over suggested revisions and manually incorporate them back in to the .Rmd source files. For articles, I sometimes upload a near-final draft to Overleaf, then collaboratively make final edits to the LaTeX file there. I suspect some great solution will be developed in the not-to-distant future, probably by the RStudio team.

## 4.4 Additional resources

- R Markdown: The Definitive Guide https://bookdown.org/yihui/rmark down/
- R for Data Science https://r4ds.had.co.nz

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Here is a (very large) table with all of the currently active RLOS.

RLO Name	Location	Start Date	SubmissionDate	Y
01NCTLR Probability and inferential Statistics		, ,	, ,	20
01NCTLR Probability and inferential Statistics	NA	13/04/2013	13/04/2013	20
01NCTLR Probability and inferential Statistics	NA	01/05/2014	01/05/2014	20
01NCTLR Probability and inferential Statistics	NA	04/05/2013	04/05/2013	20
01NCTLR Probability and inferential Statistics	NA	15/10/2011	15/10/2011	20
01NCTLR Probability and inferential Statistics	NA	05/01/2010	05/01/2010	20

Those results can be interpreted that the learning objectives of the training event was chosen appropriately for the diverse audience including clinicians, academics, researchers, and learning technologists/IT specialist resulting to a successful training event that enable participants to take the acquired knowledge back to their organisations in order to co-design and implement. As it was expected and can be depicted from self-confidence statements that some participants being

very confident before the event, not all the objectives expected to be reached by everyone, since the training was targeting both technical and non-technical participants. However, on both average and individual matched responses participants self-statements showed that they improved their knowledge and understanding in using co-creation approaches to develop digital education resources and in designing and developing chatbots as educational resources.

## 5.1 Reach, Impact, and Qualatative analysis

Dealing with tables in LaTeX can be painful. This section explains the main tricks you need to make the pain go away.

(Note: if you are looking at the eBook version, you will not see much difference in this section, as it is only relevant for PDF output!)

## 5.1.1 Making your table pretty

When you use kable to create tables, you will almost certainly want to set the option booktabs = TRUE. This makes your table look a million times better:

Compare this to the default style, which looks terrible:

	mpg	cyl	disp	hp	drat	wt	qsec	vs	am	gear	carb
Mazda RX4	21.0	6	160	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag	21.0	6	160	110	3.90	2.875	17.02	0	1	4	4
Datsun 710	22.8	4	108	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive	21.4	6	258	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout	18.7	8	360	175	3.15	3.440	17.02	0	0	3	2
Valiant	18.1	6	225	105	2.76	3.460	20.22	1	0	3	1

## 5.1.2 If your table is too wide

You might find that your table expands into the margins of the page, like the tables above. Fix this with the kable\_styling function from the kableExtra package:

This scales down the table to fit the page width.

	mpg	cyl	disp	hp	drat	wt	qsec	VS	am	gear	carb
Mazda RX4	21.0	6	160	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag	21.0	6	160	110	3.90	2.875	17.02	0	1	4	4
Datsun 710	22.8	4	108	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive	21.4	6	258	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout	18.7	8	360	175	3.15	3.440	17.02	0	0	3	2
Valiant	18.1	6	225	105	2.76	3.460	20.22	1	0	3	1

## 5.1.3 If your table is too long

If your table is too long to fit on a single page, set longtable = TRUE in the kable function to split the table across multiple pages.

	mpg	cyl	$\operatorname{disp}$	hp	$\operatorname{drat}$	wt	qsec	VS
Mazda RX4	21.0	6	160.0	110	3.90	2.620	16.46	0
Mazda RX4 Wag	21.0	6	160.0	110	3.90	2.875	17.02	0
Datsun 710	22.8	4	108.0	93	3.85	2.320	18.61	1
Hornet 4 Drive	21.4	6	258.0	110	3.08	3.215	19.44	1
Hornet Sportabout	18.7	8	360.0	175	3.15	3.440	17.02	0
Valiant	18.1	6	225.0	105	2.76	3.460	20.22	1
Duster 360	14.3	8	360.0	245	3.21	3.570	15.84	0
Merc 240D	24.4	4	146.7	62	3.69	3.190	20.00	1
Merc 230	22.8	4	140.8	95	3.92	3.150	22.90	1
Merc 280	19.2	6	167.6	123	3.92	3.440	18.30	1
Merc 280C	17.8	6	167.6	123	3.92	3.440	18.90	1
Merc 450SE	16.4	8	275.8	180	3.07	4.070	17.40	0
Merc 450SL	17.3	8	275.8	180	3.07	3.730	17.60	0
Merc 450SLC	15.2	8	275.8	180	3.07	3.780	18.00	0
Cadillac Fleetwood	10.4	8	472.0	205	2.93	5.250	17.98	0
Lincoln Continental	10.4	8	460.0	215	3.00	5.424	17.82	0
Chrysler Imperial	14.7	8	440.0	230	3.23	5.345	17.42	0
Fiat 128	32.4	4	78.7	66	4.08	2.200	19.47	1
Honda Civic	30.4	4	75.7	52	4.93	1.615	18.52	1
Toyota Corolla	33.9	4	71.1	65	4.22	1.835	19.90	1
Toyota Corona	21.5	4	120.1	97	3.70	2.465	20.01	1
Dodge Challenger	15.5	8	318.0	150	2.76	3.520	16.87	0
AMC Javelin	15.2	8	304.0	150	3.15	3.435	17.30	0
Camaro Z28	13.3	8	350.0	245	3.73	3.840	15.41	0
Pontiac Firebird	19.2	8	400.0	175	3.08	3.845	17.05	0
Fiat X1-9	27.3	4	79.0	66	4.08	1.935	18.90	1
Porsche 914-2	26.0	4	120.3	91	4.43	2.140	16.70	0

Lotus Europa	30.4	4	95.1	113	3.77	1.513	16.90	1
Ford Pantera L	15.8	8	351.0	264	4.22	3.170	14.50	0
Ferrari Dino	19.7	6	145.0	175	3.62	2.770	15.50	0
Maserati Bora	15.0	8	301.0	335	3.54	3.570	14.60	0
Volvo 142E	21.4	4	121.0	109	4.11	2.780	18.60	1
Mazda RX41	21.0	6	160.0	110	3.90	2.620	16.46	0
Mazda RX4 Wag1	21.0	6	160.0	110	3.90	2.875	17.02	0
Datsun 7101	22.8	4	108.0	93	3.85	2.320	18.61	1
Hornet 4 Drive1	21.4	6	258.0	110	3.08	3.215	19.44	1
Hornet Sportabout1	18.7	8	360.0	175	3.15	3.440	17.02	0
Valiant1	18.1	6	225.0	105	2.76	3.460	20.22	1
Duster 3601	14.3	8	360.0	245	3.21	3.570	15.84	0
Merc 240D1	24.4	4	146.7	62	3.69	3.190	20.00	1
Merc 2301	22.8	4	140.8	95	3.92	3.150	22.90	1
Merc 2801	19.2	6	167.6	123	3.92	3.440	18.30	1
Merc 280C1	17.8	6	167.6	123	3.92	3.440	18.90	1
Merc 450SE1	16.4	8	275.8	180	3.07	4.070	17.40	0
Merc 450SL1	17.3	8	275.8	180	3.07	3.730	17.60	0
Merc 450SLC1	15.2	8	275.8	180	3.07	3.780	18.00	0
Cadillac Fleetwood1	10.4	8	472.0	205	2.93	5.250	17.98	0
Lincoln Continental1	10.4	8	460.0	215	3.00	5.424	17.82	0
Chrysler Imperial1	14.7	8	440.0	230	3.23	5.345	17.42	0
Fiat 1281	32.4	4	78.7	66	4.08	2.200	19.47	1
Honda Civic1 Toyota Corolla1 Toyota Corona1 Dodge Challenger1 AMC Javelin1	30.4	4	75.7	52	4.93	1.615	18.52	1
	33.9	4	71.1	65	4.22	1.835	19.90	1
	21.5	4	120.1	97	3.70	2.465	20.01	1
	15.5	8	318.0	150	2.76	3.520	16.87	0
	15.2	8	304.0	150	3.15	3.435	17.30	0
Camaro Z281 Pontiac Firebird1 Fiat X1-91 Porsche 914-21 Lotus Europa1	13.3	8	350.0	245	3.73	3.840	15.41	0
	19.2	8	400.0	175	3.08	3.845	17.05	0
	27.3	4	79.0	66	4.08	1.935	18.90	1
	26.0	4	120.3	91	4.43	2.140	16.70	0
	30.4	4	95.1	113	3.77	1.513	16.90	1
Ford Pantera L1	15.8	8	351.0	264	4.22	3.170	14.50	0
Ferrari Dino1	19.7	6	145.0	175	3.62	2.770	15.50	0
Maserati Bora1	15.0	8	301.0	335	3.54	3.570	14.60	0
Volvo 142E1	21.4	4	121.0	109	4.11	2.780	18.60	1

When you do this, you'll probably want to make the header repeat on new pages. Do this with the kable\_styling function from kableExtra:

	mpg	cyl	$\operatorname{disp}$	hp	$\operatorname{drat}$	wt	qsec	vs	am	gear	$\operatorname{carb}$
Mazda RX4	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag	21.0	6	160.0	110	3.90	2.875	17.02	0	1	4	4
Datsun 710	22.8	4	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 360	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D	24.4	4	146.7	62	3.69	3.190	20.00	1	0	4	2
Merc 230	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2
Merc 280	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
Merc 450SL	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3
Merc 450SLC	15.2	8	275.8	180	3.07	3.780	18.00	0	0	3	3
Cadillac Fleetwood	10.4	8	472.0	205	2.93	5.250	17.98	0	0	3	4
Lincoln Continental	10.4	8	460.0	215	3.00	5.424	17.82	0	0	3	4
Chrysler Imperial	14.7	8	440.0	230	3.23	5.345	17.42	0	0	3	4
Fiat 128	32.4	4	78.7	66	4.08	2.200	19.47	1	1	4	1
Honda Civic	30.4	4	75.7	52	4.93	1.615	18.52	1	1	4	2
Toyota Corolla	33.9	4	71.1	65	4.22	1.835	19.90	1	1	4	1
Toyota Corona	21.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
Dodge Challenger	15.5	8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	2
Camaro Z28	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-9	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-2	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2
Ford Pantera L	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2
Mazda RX41	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag1	21.0	6	160.0	110	3.90	2.875	17.02	0	1	4	4
Datsun 7101	22.8	4	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive1	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout1	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant1	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 3601	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D1	24.4	4	146.7	62	3.69	3.190	20.00	1	0	4	2

## (continued)

	mpg	cyl	disp	hp	drat	wt	qsec	vs	am	gear	carb
Merc 2301	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2
Merc 2801	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C1	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE1	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
Merc 450SL1	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3
Merc 450SLC1	15.2	8	275.8	180	3.07	3.780	18.00	0	0	3	3
Cadillac Fleetwood1	10.4	8	472.0	205	2.93	5.250	17.98	0	0	3	4
Lincoln Continental1	10.4	8	460.0	215	3.00	5.424	17.82	0	0	3	4
Chrysler Imperial1	14.7	8	440.0	230	3.23	5.345	17.42	0	0	3	4
Fiat 1281	32.4	4	78.7	66	4.08	2.200	19.47	1	1	4	1
Honda Civic1	30.4	4	75.7	52	4.93	1.615	18.52	1	1	4	2
Toyota Corolla1	33.9	4	71.1	65	4.22	1.835	19.90	1	1	4	1
Toyota Corona1	21.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
Dodge Challenger1	15.5	8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin1	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	2
Camaro Z281	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird1	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-91	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-21	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa1	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2
Ford Pantera L1	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino1	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora1	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E1	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2

Unfortunately, we cannot use the scale\_down option with a longtable. So if a longtable is too wide, you can either manually adjust the font size, or show the table in landscape layout. To adjust the font size, use kableExtra's font\_size option:

	mpg	cyl	$\operatorname{disp}$	hp	$\operatorname{drat}$	wt	qsec	vs	am	gear	carb
Mazda RX4	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag	21.0	6	160.0	110	3.90	2.875	17.02	0	1	4	4
Datsun 710	22.8	4	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 360	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D	24.4	4	146.7	62	3.69	3.190	20.00	1	0	4	2
Merc 230	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2

(continued)

(continued)	mpg	cyl	disp	hp	drat	wt	qsec	vs	am	gear	carb
Merc 280	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
Merc 450SL	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3
Merc 450SLC	15.2	8	275.8	180	3.07	3.780	18.00	0	0	3	3
Cadillac Fleetwood	10.4	8	472.0	205	2.93	5.250	17.98	0	0	3	4
Lincoln Continental	10.4	8	460.0	215	3.00	5.424	17.82	0	0	3	4
Chrysler Imperial	14.7	8	440.0	230	3.23	5.345	17.42	0	0	3	4
Fiat 128	32.4	4	78.7	66	4.08	2.200	19.47	1	1	4	1
Honda Civic	30.4	4	75.7	52	4.93	1.615	18.52	1	1	4	2
Toyota Corolla	33.9	4	71.1	65	4.22	1.835	19.90	1	1	4	1
Toyota Corona	21.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
Dodge Challenger	15.5	8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	2
Camaro Z28	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-9	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-2	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2
Ford Pantera L	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2
Mazda RX41	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag1	21.0	6	160.0	110	3.90	2.875	17.02	0	1	4	4
Datsun 7101	22.8	4	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive1	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout1	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant1	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 3601	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D1	24.4	4	146.7	62	3.69	3.190	20.00	1	0	4	2
Merc 2301	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2
Merc 2801	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C1	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE1	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
Merc 450SL1	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3
Merc 450SLC1	15.2	8	275.8	180	3.07	3.780	18.00	0	0	3	3
Cadillac Fleetwood1	10.4	8	472.0	205	2.93	5.250	17.98	0	0	3	4
Lincoln Continental1	10.4	8	460.0	215	3.00	5.424	17.82	0	0	3	4
Chrysler Imperial1	14.7	8	440.0	230	3.23	5.345	17.42	0	0	3	4
Fiat 1281	32.4	4	78.7	66	4.08	2.200	19.47	1	1	4	1
Honda Civic1	30.4	4	75.7	52	4.93	1.615	18.52	1	1	4	2
Toyota Corolla1	33.9	4	71.1	65	4.22	1.835	19.90	1	1	4	1
Toyota Corona1	21.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
Dodge Challenger1	15.5	8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin1	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	2
Camaro Z281	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird1	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-91	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-21	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa1	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2

## (continued)

	mpg	cyl	$\operatorname{disp}$	hp	$\operatorname{drat}$	wt	qsec	vs	am	gear	carb
Ford Pantera L1	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino1	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora1	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E1	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2

To put the table in landscape mode, use kable Extra's  ${\tt landscape}$  function:

(commuta)											
	mpg	cyl	disp	hp	drat	wt	qsec	vs	am	gear	carb
Fiat X1-9	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-2	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2
Ford Pantera L	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2
Mazda RX41	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag1	21.0	6	160.0	110	3.90	2.875	17.02	0	1	4	4
Datsun 7101	22.8	4	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive1	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout1	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant1	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 3601	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D1	24.4	4	146.7	62	3.69	3.190	20.00	1	0	4	2
Merc 2301	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2
Merc 2801	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C1	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE1	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
Merc~450SL1	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3
Merc 450SLC1	15.2	8	275.8	180	3.07	3.780	18.00	0	0	3	3
Cadillac Fleetwood1	10.4	8	472.0	205	2.93	5.250	17.98	0	0	3	4
Lincoln Continental1	10.4	8	460.0	215	3.00	5.424	17.82	0	0	3	4
Chrysler Imperial1	14.7	8	440.0	230	3.23	5.345	17.42	0	0	3	4

## (continued)

	mng	oul	disp	hp	drat	wt	agoe	370	om	coor	carb
	mpg	cyl	uisp	пр	urat	W U	qsec	VS	am	gear	<u>Carb</u>
Fiat 1281	32.4	4	78.7	66	4.08	2.200	19.47	1	1	4	1
Honda Civic1	30.4	4	75.7	52	4.93	1.615	18.52	1	1	4	2
Toyota Corolla1	33.9	4	71.1	65	4.22	1.835	19.90	1	1	4	1
Toyota Corona1	21.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
Dodge Challenger1	15.5	8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin1	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	2
Camaro Z281	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird1	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-91	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-21	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa1	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2
Ford Pantera L1	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino1	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora1	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E1	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2

## 5.1.4 Max power: manually adjust the raw LaTeX output

For total flexibility, you can adjust the raw LaTeX output from kable/kableExtra that generates the table. Let us consider how we would do this for the example of adjusting the font size if our table is too wide: Latex has a bunch of standard commands that set an approximate font size, as shown below in Figure 5.1.

\tiny	Lorem ipsum
\scriptsize	Lorem ipsum
\footnotesize	Lorem ipsum
\small	Lorem ipsum

Figure 5.1: Font sizes in LaTeX

You could use these to manually adjust the font size in your longtable in two steps:

- 1. Wrap the longtable environment in, e.g., a scriptsize environment, by doing a string replacement in the output from kable/kableExtra
- 2. Add the attributes that make R Markdown understand that the table is a table (it seems R drops these when we do the string replacement)

	mpg	$\operatorname{cyl}$	$\operatorname{disp}$	hp	$\operatorname{drat}$	wt	qsec	vs	am	gear	$\operatorname{carb}$
Mazda RX4	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag	21.0	6	160.0	110	3.90	2.875	17.02	0	1	4	4
Datsun 710	22.8	4	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 360	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D	24.4	4	146.7	62	3.69	3.190	20.00	1	0	4	2
Merc 230	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2
Merc 280	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
$\rm Merc~450SL$	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3

 $\underline{(continued)}$ 

Merc 450SLC Cadillac Fleetwood Lincoln Continental Chrysler Imperial Fiat 128 Honda Civic Toyota Corolla Toyota Corona Dodge Challenger	15.2 10.4 10.4 14.7 32.4 30.4 33.9 21.5 15.5	8 8 8 8 4 4 4	275.8 472.0 460.0 440.0 78.7 75.7	180 205 215 230 66	3.07 2.93 3.00	3.780 5.250	18.00 17.98	0 0	0 0	3 3	$\frac{3}{4}$
Chrysler Imperial Fiat 128 Honda Civic Toyota Corolla Toyota Corona Dodge Challenger	14.7 32.4 30.4 33.9 21.5	8 4 4	$440.0 \\ 78.7$	230		F 404					
Fiat 128 Honda Civic Toyota Corolla Toyota Corona Dodge Challenger	32.4 30.4 33.9 21.5	4	78.7		9.00	5.424	17.82	0	0	3	4
Honda Civic Toyota Corolla Toyota Corona Dodge Challenger	30.4 33.9 21.5	4		66	3.23	5.345	17.42	0	0	3	4
Toyota Corolla Toyota Corona Dodge Challenger	33.9 21.5		75.7		4.08	2.200	19.47	1	1	4	1
Toyota Corona Dodge Challenger	21.5	4		52	4.93	1.615	18.52	1	1	4	2
Dodge Challenger			71.1	65	4.22	1.835	19.90	1	1	4	1
	15.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
		8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	2
Camaro Z28	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-9	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-2	26.0	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa	30.4	4	95.1	113	3.77	1.513	16.90	1	1	5	2
Ford Pantera L	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino	19.7	6	145.0	175	3.62	2.770	15.50	0	1	5	6
Maserati Bora	15.0	8	301.0	335	3.54	3.570	14.60	0	1	5	8
Volvo 142E	21.4	4	121.0	109	4.11	2.780	18.60	1	1	4	2
Mazda RX41	21.0	6	160.0	110	3.90	2.620	16.46	0	1	4	4
Mazda RX4 Wag1	21.0	6	160.0	110	3.90	2.875	17.02	ő	1	4	4
Datsun 7101	22.8	$\overset{\circ}{4}$	108.0	93	3.85	2.320	18.61	1	1	4	1
Hornet 4 Drive1	21.4	6	258.0	110	3.08	3.215	19.44	1	0	3	1
Hornet Sportabout1	18.7	8	360.0	175	3.15	3.440	17.02	0	0	3	2
Valiant1	18.1	6	225.0	105	2.76	3.460	20.22	1	0	3	1
Duster 3601	14.3	8	360.0	245	3.21	3.570	15.84	0	0	3	4
Merc 240D1	24.4	$\overset{\circ}{4}$	146.7	62	3.69	3.190	20.00	1	0	4	2
Merc 2301	22.8	4	140.8	95	3.92	3.150	22.90	1	0	4	2
Merc 2801	19.2	6	167.6	123	3.92	3.440	18.30	1	0	4	4
Merc 280C1	17.8	6	167.6	123	3.92	3.440	18.90	1	0	4	4
Merc 450SE1	16.4	8	275.8	180	3.07	4.070	17.40	0	0	3	3
Merc 450SL1	17.3	8	275.8	180	3.07	3.730	17.60	0	0	3	3
Merc 450SLC1	15.2	8	275.8	180	3.07	3.780	18.00	0	0	3	3
Cadillac Fleetwood1	10.4	8	472.0	205	2.93	5.250	17.98	0	0	3	4
Lincoln Continental1	10.4	8	460.0	215	3.00	5.424	17.82	ő	0	3	4
Chrysler Imperial1	14.7	8	440.0	230	3.23	5.345	17.42	0	0	3	4
Fiat 1281	32.4	4	78.7	66	4.08	2.200	19.47	1	1	4	1
Honda Civic1	30.4	4	75.7	52	4.93	1.615	18.52	1	1	4	2
Toyota Corolla1	33.9	4	71.1	65	4.22	1.835	19.90	1	1	4	1
Toyota Corona1	21.5	4	120.1	97	3.70	2.465	20.01	1	0	3	1
Dodge Challenger1	15.5	8	318.0	150	2.76	3.520	16.87	0	0	3	2
AMC Javelin1	15.2	8	304.0	150	3.15	3.435	17.30	0	0	3	$\frac{2}{2}$
Camaro Z281	13.3	8	350.0	245	3.73	3.840	15.41	0	0	3	4
Pontiac Firebird1	19.2	8	400.0	175	3.08	3.845	17.05	0	0	3	2
Fiat X1-91	27.3	4	79.0	66	4.08	1.935	18.90	1	1	4	1
Porsche 914-21	$\frac{27.5}{26.0}$	4	120.3	91	4.43	2.140	16.70	0	1	5	2
Lotus Europa1	30.4	4	95.1	113	$\frac{4.43}{3.77}$	1.513	16.70	1	1	5	2
Ford Pantera L1	15.8	8	351.0	264	4.22	3.170	14.50	0	1	5	4
Ferrari Dino1	19.7	6	145.0	175	3.62	$\frac{3.170}{2.770}$	15.50	0	1	5	6
Maserati Bora1	15.0	8	301.0	335	3.54	3.570	13.50 $14.60$	0	1	5	8
Volvo 142E1	21.4	4	121.0	109	$\frac{3.54}{4.11}$	$\frac{3.570}{2.780}$	18.60	1	1	$\frac{3}{4}$	2

## 6

## Text Mining, Natural Language Processing, and Sentiment Analysis

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This chapter describes a number of additional tips and tricks as well as possible customizations to the oxforddown thesis.

## 6.1 Chunk caching and the \_bookdown\_files folder

If you set cache=TRUE in a code chunk, in order to cache its results if it's time-consuming to run see the R Markdown documentation, then the files for the caching are stored in the \*\*\_bookdown\_files\*\* folder.

If you don't use caching and you would like to just have the \*\*\_bookdown\_files\*\* folder deleted after the build process is complete, then set allow\_cache = FALSE in index.Rmd's call to knit\_thesis.

That is, your YAML should then look like this:

```
knit: (function(input, ...) {
    thesis_formats <- "pdf";

    source("scripts_and_filters/knit-functions.R");
    knit_thesis(input, thesis_formats, allow_cache = FALSE, ...)
})</pre>
```

## 6.2 Front matter

## 6.2.1 Shorten captions shown in the list of figures (PDF)

You might want your list of figures (which follows the table of contents) to have shorter (or just different) figure descriptions than the actual figure captions.

## 6. Text Mining, Natural Language Processing, and Sentiment Analysis

Do this using the chunk option fig.scap ('short caption'), for example {r captain-image, fig.cap="A very long and descriptive (and potentially boring) caption that doesn't fit in the list of figures, but helps the reader understand what the figure communicates.", fig.scap="A concise description for the list of figures"

## 6.2.2 Shorten captions shown in the list of tables (PDF)

You might want your list of tables (which follows the list of figures in your thesis front matter) to have shorter (or just different) table descriptions than the actual table captions.

If you are using knitr::kable to generate a table, you can do this with the argument caption.short, e.g.:

## 6.3 Shorten running header (PDF)

You might want a chapter's running header (i.e. the header showing the title of the current chapter at the top of page) to be shorter (or just different) to the actual chapter title.

Do this by adding the latex command \chaptermark{My shorter version} after your chapter title.

For example, chapter 3's running header is simply 'Cites and cross-refs', because it begins like this:

6. Text Mining, Natural Language Processing, and Sentiment Analysis

# Citations, cross-references, and collaboration {#cites-and-refs}
\chaptermark{Cites and cross-refs}

## 6.4 Unnumbered chapters

To make chapters unnumbered (normally only relevant to the Introduction and/or the Conclusion), follow the chapter header with {-}, e.g. # Introduction {-}.

When you do this, you must also follow the heading with these two latex commands:

```
\adjustmtc
\markboth{The Name of Your Unnumbered Chapter}{}
```

Otherwise the chapter's mini table of contents and the running header will show the previous chapter.

## 6.5 Beginning chapters with quotes (PDF)

The OxThesis LaTeX template lets you inject some wittiness into your thesis by including a block of type savequote at the beginning of chapters. To do this, use the syntax ```{block type='savequote'}.¹

Add the reference for the quote with the chunk option quote\_author="my author name". You will also want to add the chunk option include=knitr::is\_latex\_output() so that quotes are only included in PDF output.

It's not possible to use markdown syntax inside chunk options, so if you want to e.g. italicise a book name in the reference use a 'text reference': Create a named piece of text with '(ref:label-name) My text', then point to this in the chunk option with quote\_author='(ref:label-name)'.

 $<sup>^{1}</sup>$ For more on custom block types, see the relevant section in  $Authoring\ Books\ with\ R$  Markdown.

## 6.6 Highlighting corrections (HTML & PDF)

For when it comes time to do corrections, you may want to highlight changes made when you submit a post-viva, corrected copy to your examiners so they can quickly verify you've completed the task. You can do so like this:

## 6.6.1 Short, inline corrections

Highlight short, inline corrections by doing [like this] {.correction} — the text between the square brackets will then be highlighted in blue in the output.

Note that pandoc might get confused by citations and cross-references inside inline corrections. In particular, it might get confused by "[what @Shea2014 said] {.correction}" which becomes what Shea et al. (2014) said In such cases, you can use LaTeX syntax directly. The correction highlighting uses the soul package, so you can do like this:

- If using biblatex for references, use "\hl{what \textcite{Shea2014} said}
- If using natbib for references, use "\hl{what \cite{Shea2014} said}

Using raw LaTeX has the drawback of corrections then not showing up in HTML output at all, but you might only care about correction highlighting in the PDF for your examiners anyway!

## 6.6.2 Blocks of added or changed material

Highlight entire **blocks** of added or changed material by putting them in a block of type correction, using the syntax ```{block type='correction'}.<sup>2</sup> Like so:

Note that correction blocks cannot be included in word output.

<sup>&</sup>lt;sup>2</sup>In the .tex file for PDF output, this will put the content between \begin{correction} and \end{correction}; in gitbook output it will be put between <div class="correction"> and </div>.

## 6.6.3 Stopping corrections from being highlighted

To turn off correction highlighting, go to the YAML header of **index.Rmd**, then:

- PDF output: set corrections: false
- HTML output: remove or comment out templates/corrections.css

## 6.7 Apply custom font color and highlighting to text (HTML & PDF)

The lua filter that adds the functionality to highlight corrections adds two more tricks: you can apply your own choice of colour to highlight text, or change the font color. The syntax is as follows:

```
Here's [some text in pink highlighting] {highlight="pink"}
Becomes: Here's some text in pink highlighting.

[Here's some text with blue font] {color="blue"}
Becomes: Here's some text with blue font

Finally — never, ever actually do this — [here's some text with black highlighting and yellow font] {highlight="black" color="yellow"}
Becomes: here's some text with black highlighting and yellow font
```

The file scripts\_and\_filters/colour\_and\_highlight.lua implements this, if you want to fiddle around with it. It works with both PDF and HTML output.

## 6.8 Adding a second abstract (PDF)

You may need two abstracts in your thesis, if you e.g. need both an abstract in English and some other language.

You can add a second abstract in **index.Rmd** like so:

```
abstract-second-heading: "Resumé"
abstract-second: "This is the second abstract, for example in

→ beautiful French."
```

## 6.9 Including another paper in your thesis - embed a PDF document

You may want to embed existing PDF documents into the thesis, for example if your department allows a 'portfolio' style thesis and you need to include an existing typeset publication as a chapter.

In gitbook output, you can simply use knitr::include\_graphics and it should include a scrollable (and downloadable) PDF. You will probably want to set the chunk options out.width='100%' and out.height='1000px':

In LaTeX output, however, this approach can cause odd behaviour. Therefore, when you build your thesis to PDF, split the PDF into an alphanumerically sorted sequence of **single-page** PDF files (you can do this automatically with the package pdftools). You can then use the appropriate LaTeX command to insert them, as shown below (for brevity, in the oxforddown PDF sample content we're only including two pages). Note that the chunk option results='asis' must be set. You may also want to remove margins from the PDF files, which you can do with Adobe Acrobat (paid version) and likely other software.

6. Text Mining, Natural Language Processing, and Sentiment Analysis

CHI 2020 Paper

CHI 2020, April 25-30, 2020, Honolulu, HI, USA

## 'I Just Want to Hack Myself to Not Get Distracted': Evaluating Design Interventions for Self-Control on Facebook

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### **ABSTRACT**

Beyond being the world's largest social network, Facebook is for many also one of its greatest sources of digital distraction. For students, problematic use has been associated with negative effects on academic achievement and general wellbeing. To understand what strategies could help users regain control, we investigated how simple interventions to the Facebook UI affect behaviour and perceived control. We assigned 58 university students to one of three interventions: goal reminders, removed newsfeed, or white background (control). We logged use for 6 weeks, applied interventions in the middle weeks, and administered fortnightly surveys. Both goal reminders and removed newsfeed helped participants stay on task and avoid distraction. However, goal reminders were often annoying, and removing the newsfeed made some fear missing out on information. Our findings point to future interventions such as controls for adjusting types and amount of available information, and flexible blocking which matches individual definitions of 'distraction'.

### **Author Keywords**

Facebook; problematic use; self-control; distraction; ICT non-use; addiction; focus; interruptions

### **CCS Concepts**

•Human-centered computing  $\rightarrow$  Empirical studies in HCI;

### INTRODUCTION

Research on 'Problematic Facebook Use' (PFU) has investigated correlations between Facebook use and negative effects on outcomes such as level of academic achievement [35] and subjective wellbeing [58, 57]. A cross-cutting finding is that negative outcomes are associated with difficulty at exerting self-control over use, as well as specific use patterns including viewing friends' wide-audience broadcasts rather than receiving targeted communication from strong ties [13, 58].

Permission to make digital or hard copies of part or all of this work for personal or classroom use is granted without fee provided that copies are not made or distributed for profit or commercial advantage and that copies bear this notice and the full citation on the first page. Copyrights for third-party components of this work must be honored. For all other uses, contact the owner/author(s).

For an other uses, contact the owner/author(s). CHI '20, April 25–30, 2020, Honolulu, HI, USA. © 2020 Copyright is held by the author/owner(s). ACM ISBN 978-1-4503-6708-0/20/04. http://dx.doi.org/10.1145/3313831.3376672 Much of this work has focused on self-control over Facebook use in student populations [2, 44, 46], with media multitasking research finding that students often give in to use which provides short-term 'guilty pleasures' over important, but aversive academic tasks [76, 88, 60]. In the present paper, we present a mixed-methods study exploring how two interventions to Facebook — goal reminders and removing the newsfeed — affect university students' patterns of use and perceived control over Facebook use. To triangulate self-report with objective measurement, our study combined usage logging with fortnightly surveys and post-study interviews.

We found that both interventions helped participants stay on task and use Facebook more in line with their intentions. In terms of use patterns, goal reminders led to less scrolling, fewer and shorter visits, and less time on site, whereas removing the newsfeed led to less scrolling, shorter visits, and less content 'liked'. However, goal reminders were often experienced as annoying, and removing the newsfeed made some participants fear missing out on information. After the study, participants suggested a range of design solutions to mitigate self-control struggles on Facebook, including controls for filtering or removing the newsfeed, reminders of time spent and of use goals, and removing features that drive engagement. As an exploratory study, this work should be followed by confirmatory studies to assess whether our findings replicate, and how they may generalise beyond a student population.

## RELATED WORK

### Struggles with Facebook use

Whereas many uses of Facebook offer important benefits, such as social support, rapid spread of information, or facilitation of real-world interactions [78], a substantial amount of research has focused on negative aspects [58]. For example, studies have reported correlations between patterns of Facebook use and lower academic achievement [77, 86], low self-esteem, depression and anxiety [51], feelings of isolation and loneliness [2], and general psychological distress [15]. Such 'Problematic Facebook Use' (PFU) has been studied under various names (including 'Facebook dependence' [87] and 'Facebook addiction' [5]), but a recent review summarised a common definition as 'problematic behaviour characterised by addictive-like symptoms and/or self-regulation difficulties related to Facebook use leading to negative consequences in personal and social life' [58].

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## 6.10 Including another paper in your thesis - R Markdown child document

Sometimes you want to include another paper you are currently writing as a chapter in your thesis. Above 6.9, we described the simplest way to do this: include the other paper as a pdf. However, in some cases you instead want to include the R Markdown source from this paper, and have it compiled within your thesis. This is a little bit more tricky, because you need to keep careful track of your file paths, but it is possible by including the paper as a child document. There are four main steps:

- 1. Include the paper as a child document
- 2. Make file paths compatible with knitting the article on its own, as well as when it's include in your thesis
- 3. Make header levels correct
- 4. Make figure widths correct

## 6.10.1 An example paper in another folder

Take this simple example (files for this are in this GitHub repository):

```
|--paper_to_include
| |--my_paper.Rmd
| |--data
| | |--cat_salt.csv
| |--figures
| | |--cat.jpg
|
```

As the chart suggests, you have another folder, paper\_to\_include/ living in the same containing folder as your thesis folder. In the paper\_to\_include folder, the file my\_paper.Rmd is where you write the paper. In my\_paper.Rmd, you read in a CSV file found in the subfolder data/cats.csv, and also an image from the subfolder figures/cat.jpg.

## 6.10.2 Step 1: Include paper as a child document

In your thesis folder, create an Rmd file for the chapter where you want to include another paper. Add one or more code chunks that include R Markdown files from that paper as child documents:

```
# Including an external chapter

```{r child = "../paper_to_include/my_paper.Rmd"}
```

## 6.10.3 Step 2: Make file paths compatible

Use parameters to adjust the file path of images based on values you set in the YAML header of an R Markdown file. In **my\_paper.Rmd**, create a parameter called **other path** and set it to an empty string:

```
title: "A fabulous article in a different folder"
params:
   other_path: ""
---
```

In **my\_paper.Rmd**, put this at the start of the filepath when you read in data or include images:

```
library(tidyverse)
library(knitr)

cat_data <- read_csv(str_c(params$other_path, "data/cats.csv"))
include_graphics(str_c(params$other_path, "figures/cat.jpg"))</pre>
```

Finally, in your thesis folder's **index.Rmd** file, also create the parameter **other\_path**. But here, set it to where the **paper\_to\_include**/ folder is relative to your thesis folder:

```
params:
   other_path: "../paper_to_include/"
```

## Note on HTML output

Note that if you want to host an HTML version on your thesis online, you will need to include graphics in the content that you host online - the internet obviously won't be able to see filepaths that are just referring to stuff in another folder on your computer!

## 6.10.4 Step 3: Make sure header levels are correct

Unless the paper you want to include is also written as a book, your header levels are probably going to be off. That is, the level 1 headers (# Some header) you use for main sections in the other paper turns into chaper titles when included in your thesis.

To avoid this, first increment all heading levels by one in paper\_to\_include/my\_paper.Rmd

(# Some header -> ## Some header). Then in paper\_to\_include/ create

a lua filter that decrements header levels by one: Create a text file, save it as

reduce\_header\_level.lua, and give it the content below.

```
function Header(el)
  if (el.level <= 1) then
    error("I don't know how to decrease the level of h1")
  end
  el.level = el.level - 1
  return el
end</pre>
```

In the YAML header of paper\_to\_include/my\_paper.Rmd, use this filter:

```
title: "A fabulous article in a different folder"
params:
   other_path: ""
output:
   pdf_document:
      pandoc_args: ["--lua-filter=reduce_header_level.lua"]
---
```

Now, your header levels will be correct both when you knit the paper on its own and when its included in your thesis.

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NOTE: There might be no need to use a lua filter to shift heading - it seems you could simply use pandoc\_args: ["--shift-heading-level-by=-1"] (see https://pandoc.org/MANUAL.html#reader-options)

## 6.10.5 Step 4. Make sure figure widths are correct

It might be that your figure widths when knitting your paper on its own, and when including it in your thesis, need to be different. You can again use parameters to set figure widths.

Imagine you want figure width to be 80% of the page width when knitting your paper on its own, but 100% in your thesis. In **paper\_to\_include/my\_paper.Rmd**, first add a parameter we could call **out width** and set it to the string "80%":

```
title: "A fabulous article in a different folder"
params:
   other_path: ""
   out_width: "80%"
output:
   pdf_document:
      pandoc_args: ["--lua-filter=reduce_header_level.lua"]
```

Then, make sure use that parameter to set the output width when you include figures in paper\_to\_include/my\_paper.Rmd:

```
```{r, out.width=params$out_width, fig.cap="A very funny cat"}
include_graphics(str_c(params$other_path, "figures/cat.jpg"))
...
```

Finally, create the parameter out\_width in your thesis' index.Rmd file:

```
params:
  other_path: "../paper_to_include/"
  out_width: "80%"
```

Now, the output width of your figure will be 80% when knitting your paper on its own, and 100% when knitting it as child document of your thesis.

## 6.11 Customizing citations and referencing

## 6.11.1 Using a .csl file with pandoc

See section 4.1.1.

The only drawbacks to letting pandoc handle citations is that (i) it does not support chapter bibliographies, (ii) if you're a LaTeX veteran, you might be more comfortable with biblatex or natbib.

## 6.11.2 Using biblatex

To use biblatex to handle citations, first uncomment this in **index.Rmd**, YAML header:

```
use-biblatex: true
bib-latex-options: "style=authoryear, sorting=nyt, backend=biber,

→ maxcitenames=2, useprefix, doi=true, isbn=false,

→ uniquename=false"
```

Then tell R Markdown to use biblatex when inserting citations, by setting citation\_package: biblatex:

```
output:
bookdown::pdf_book:
   citation_package: biblatex
```

To customise the appearance of citations, change bib-latex-options. For example, to get **numerical citations**, with references in order of their appearance in the text, set it to

```
\begin{array}{lll} \mbox{bib-latex-options:} & "style=numeric-comp, sorting=none, \\ & \rightarrow & backend=biber, maxcitenames=2, useprefix, doi=true, isbn=false, \\ & \rightarrow & uniquename=false" \end{array}
```

## Adding chapter bibliographies

If you would like chapter bibliographies, first add "refsection=chapter" to the biblatex options, for example like this:

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```
bib-latex-options: "refsection=chapter, style=authoryear,

→ sorting=nyt, backend=biber, maxcitenames=2, useprefix,

→ doi=true, isbn=false, uniquename=false"
```

Second, set the parameter insertHeadingInPDF: false in index.Rmd, to suppress the inclusion of a 'References' heading at the end of the thesis.

```
params:
insertHeadingInPDF: false
```

Finally insert this line at the end of each chapter, to print the bibliographies there:

\printbibliography[segment=\therefsection, heading=subbibliography]

## 6.11.3 Using natbib

To use natbib to handle citations, first uncomment this in **index.Rmd**, YAML header:

```
use-natbib: true natbib-citation-style: authoryear #for science, you might want \rightarrow numbers, square natbib-bibliography-style: templates/ACM-Reference-Format.bst #e.g. \rightarrow "plainnat", unsrtnat, or path to a .bst file
```

Then tell R Markdown to use natbib when inserting citations, by setting citation\_package: natbib:

```
output:
  bookdown::pdf_book:
    citation_package: natbib
```

To customise the appearance of citations, change what .bst file you point to in natbib-bibliography-style.

## 6.12 Customizing the page headers and footers (PDF)

This can now be done directly in **index.Rmd**'s YAML header. If you are a LaTeX expert and need further customisation that what's currently provided, you can tweak the relevant sections of **templates/template.tex** - the relevant code is beneath the line that begins \usepackage{fancyhdr}.

## 6.13 Diving in to the OxThesis LaTeX template (PDF)

For LaTeX minded people, you can read through **templates/template.tex** to see which additional customisation options are available as well as **templates/ociamthesis.cls** which supplies the base class. For example, **template.tex** provides an option for master's degree submissions, which changes identifying information to candidate number and includes a word count. At the time of writing, you must set this directly in **template.tex** rather than from the YAML header in **index.Rmd**.

## 6.14 Customising to a different university

## 6.14.1 The minimal route

If the front matter in the OxThesis LaTeX template is suitable to your university, customising oxforddown to your needs could be as simple as putting the name of your institution and the path to your university's logo in index.Rmd:

university: University of You
university-logo: figures/your-logo-here.pdf

## 6.14.2 Replacing the entire title page with your required content

If you have a .tex file with some required front matter from your university that you want to replace the OxThesis template's title page altogether, you can provide

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a filepath to this file in **index.Rmd**. **oxforddown**'s sample content includes and example of this — if you use the YAML below, your front matter will look like this:

## alternative-title-page:

→ front-and-back-matter/alt-title-page-example.tex

Title of your Thesis		Title of your thesis John Doe
John Doe	Thresh committee  Promotors Profiled J. Smith. Pethone of Consideration Science and Remote Sensing Pethone and Consideration Science and Remote Sensing Pethone of Consideration Science and Remote Sensing Copyromators Dr. Name of copyromator Aminatan Profinence, Laboratory of Gro-information Science and Remote Sensing Voganique Industry  Other numbers Other numbers Profiled Say sensing N. Magningen University Profiled Say sensing N. Magningen University Profiled Say sensing N. Magningen Pethon Say Sensing	admitted in fulfillment of the "Thursteen for the degree of dector at Wagaringen University by the state of the first Magarines by the state of the first Magarines in the presence of the Thurst Committee opposited by the Audmitte Broad distinct on Date of your defining on Date of your defining at 4 p.m. in the Audm.
July Day  The street denis  T pages  Filt their, Wagninger University, Wagninger, NL (2015)  With references with summery in English  SIN XXX YY	For Yibni Xie	Acknowledgements  This is where you will meanify thank your arbiver, colleagues, family and friends, as well as founding and institutional enjoyers for how twen to well your pulsars and the state of the collection of the collection of the state of the collection o

## Appendix

## More info

And here's some other random info: the first paragraph after a chapter title or section head *shouldn't be* indented, because indents are to tell the reader that you're starting a new paragraph. Since that's obvious after a chapter or section title, proper typesetting doesn't add an indent there.

This paragraph, by contrast, will be indented as it should because it is not the first one after the 'More info' heading. All hail LaTeX. (If you're reading the HTML version, you won't see any indentation - have a look at the PDF version to understand what in the earth this section is babbling on about).

Appendices



## The First Appendix

This first appendix includes an R chunk that was hidden in the document (using echo = FALSE) to help with readibility:

In 02-rmd-basics-code.Rmd

```
library(tidyverse)
knitr::include_graphics("figures/sample-content/chunk-parts.png")
```

And here's another one from the same chapter, i.e. Chapter ??:

knitr::include\_graphics("templates/download.png")

## B

The Second Appendix, for Fun

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