# College Capital Manual Testing Documentation (Sprint 2)

## Testing Threshold: 1 hour of testing = 4 manual tests

(Note: User should begin testing logged out of any current College Capital accounts) (Note: Unless otherwise specified, User should always be logged in during testing)

# <u>User Story 9</u> (1 Hour): As a user, I would like to be able to visualize my current financial status.

#### Test Case 1

- System: chart.js
- Check to make sure pie chart displays correct categorical data
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page

# • Expected Result

o Users current financial status should be visualized with correct data in a pie chart

#### **Test Case 2**

- System: chart.js
- Check to make sure daily expenditures are correctly visualized
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page

# • Expected Result

User's daily expenditures should be correctly visualized

## **Test Case 3**

- System: chart.js
- Check to make sure weekly expenditures are correctly visualized
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page

#### • Expected Result

User's weekly expenditures should be correctly visualized

- System: chart.js
- Check to make sure monthly expenditures are correctly visualized
- Severity: 2

# Instructions

- o Go to www.collegecap.org
- o Navigate to Visualizations page

# • Expected Result

o User's monthly expenditures should be correctly visualized

# User Story 11 (1 Hour): As a user, I would like to be able to export my visualizations.

#### Test Case 1

- System: chart.js
- Check to make sure user can export pie chart
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page
- Select file format from drop down menu on pie chart

# Expected Result

o Page should correctly export pie chart in chosen format

#### **Test Case 2**

- System: chart.js
- Check to make sure user export daily spending chart
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page
- Select file format from drop down menu on daily spending graph

## • Expected Result

o Page should correctly export daily spending graph in chosen format

## **Test Case 3**

- System: chart.js
- Check to make sure user export weekly spending chart
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page
- Select file format from drop down menu on weekly spending graph

### • Expected Result

o Page should correctly export weekly spending graph in chosen format

- System: chart.js
- Check to make sure user export monthly spending chart
- Severity: 2

# Instructions

- o Go to www.collegecap.org
- Navigate to Visualizations page
- o Select file format from drop down menu on monthly spending graph

# • Expected Result

o Page should correctly export monthly spending graph in chosen format

# User Story 13 (1.5 Hours): As a user, I would like to be able to update my transaction history.

#### Test Case 1

- System: Transactions.js, CreateEditTransaction.js
- Check to make sure input validation functions correctly
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Attempt to create a new expenditure by pressing the NEW TRANSACTION button

## Expected Result

o User should not be able to create a transaction without filling in all fields

### **Test Case 2**

- System: Transactions.js, CreateEditTransaction.js
- Check to make sure user can update their transaction history
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Update a present transaction with valid information

# Expected Result

Updated transaction history should be correctly displayed

## **Test Case 3**

- System: Transactions.js
- Check to make sure user's transaction history is correctly displayed
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page

## Expected Result

User's transaction history should be displayed with the correct information

- System: Transactions.js, CreateEditTransaction.js
- Check to make sure each newly added transaction is listed correctly
- Severity: 2

#### Instructions

- Go to www.collegecap.org
- Navigate to Transactions page
- Create a new transaction and navigate back to Transactions page

## Expected Result

Newly made transaction should be listed in the correct order

#### **Test Case 5**

- System: Transactions.js, CreateEditTransaction.js
- Check to make sure changes on the front-end are reflected in the database
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Update a transaction
- o (As admin) Navigate to College Capital firebase console

## Expected Result

o Transaction values updated in the UI should also be updated in the database

## **Test Case 6**

- System: Transactions.js
- Check to make sure table display functions are functioning correctly
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
  - Add a few transactions with differing values
- Test various table functions (sorting, highlighting, editing)

#### • Expected Result

All table functions should operate as expected

# User Story 14 (1 Hour): As a user, I would like to be able to view my transaction history.

#### Test Case 1

- System: Transaction.js
- Check to make sure users transaction history is correctly ordered
- Severity: 1

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page

## Expected Result

 Users transaction history should be displayed in order of transaction date with the correct values

#### **Test Case 2**

- System: Transactions.js
- Check to make sure users transaction history is correctly displayed
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page

## Expected Result

 User's transactions should contain all relevant information (date, amount, and location)

## **Test Case 3**

- System: Transactions.js
- Check to make sure users are given the option to delete transactions
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions.js page

## • Expected Result

 Transactions should also give an option to be deleted from the list, should the user decide to do so

- System: Transactions.js
- Check to make sure transaction history can be reverse sorted
- Severity: 2

# Instructions

- o Go to www.collegecap.org
- o Navigate to Transactions page
- o Click on Transaction Date once to reverse sorting order

# • Expected Result

• Transactions should be sorted in reverse order, by oldest transaction instead of newest.

# <u>User Story 15</u> (1 Hour): I would like to be able to export my transaction history.

### Test Case 1

- System: Transactions.js, exportTransactions.js
- Check to make sure history table exports correctly as JSON
- Severity: 2

#### Instructions

- Go to www.collegecap.org
- Navigate to Transactions page
- Click EXPORT... and choose JSON

# Expected Result

User should receive a JSON transaction history file

#### **Test Case 2**

- System: Transactions.js, exportTransactions.js
- Check to make sure history table exports correctly as CSV
- Severity: 2

#### Instructions

- Go to www.collegecap.org
- Navigate to Transactions page
- Click EXPORT... and choose CSV

## Expected Result

User should receive a CSV transaction history file

## **Test Case 3**

- System: Transactions.js, exportTransaction.js
- Check to make sure that exported history contains the correct information
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Click EXPORT... and choose a file type
- Open file and check information

#### • Expected Result

Exported information should match information on the Transactions page

- System: Transactions.js
- Check to make sure user can choose which transactions to export
- Severity: 2

# Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- o Highlight desired transactions then click export and choose file type

# • Expected Result

 Exported file should contain only the specified transactions with the correct information

# User Story 16 (1 Hour): I would like to be able to categorize my expenses.

#### **Test Case 1**

- System: Transactions.js
- Check to make sure users have the option to categorize their expenses
- Severity: 2

#### Instructions

- Go to www.collegecap.org
- Navigate to Transactions page
- Attempt to add a new expenditure

## • Expected Result

 When attempting to add a new expenditure, user should be presented with options for how they can categorize their expenses (Dining, Travel, etc.)

#### **Test Case 2**

- System: Transactions.js
- Check to make sure any changes made to expenses are reflected in the database
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Financials page
- Modify any transaction with values different from what that transaction already contains.
- o (As admin) Navigate to college capital firebase console and check database

## • Expected Result

o Changes to any financial accounts should be reflected in the database.

## **Test Case 3**

- System: Transactions.js
- Check to make sure expense sorting works
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Use the filter to attempt to sort expenses by any of the relevant information

# • Expected Result

o Expenses should be displayed sorted by the chosen information

## **Test Case 4**

- System: Transactions.js
- Check to make sure only valid list of categories can be selected
- Severity: 2

# • Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Select a transaction to update
- Open Developer Console in browser (F12)
- o Locate category selector element within the page
- o Change selector's value to "Rogue Value"

# • Expected Result

o User should be unable to change the category value to an invalid name

# <u>User Story 17</u> (1 Hour): As a user, I would like to be able to specify categories when updating my funds.

## Test Case 1

- System: Financials.js
- Check to make sure category selector displays properly
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Financials page
- Attempt to select a category in the fund editing pane

# Expected Result

- Selector should display with the following options:
  - PayPal
  - Dining Dollar
  - Boiler Express
  - Financial Aid
  - Bank

#### Test Case 2

- System: Financials.js
- Check to make sure category updates sync to the database
- Severity: 2

# Instructions

- o Go to www.collegecap.org
- Navigate to Financials page
- o Select a fund to update
- Select a category to update to
- Click "Edit Account"

# Expected Result

Update to the selected category should be reflected in the database

## **Test Case 3**

- System: Financials.js
- Check to make sure only valid list of categories can be selected
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Financials page
- Select a fund to update
- Open Developer Console in browser (F12)
- o Locate category selector element within the page
- Change selector's value to "Rogue Value"

# Expected Result

o Category selector's available options should not be affected

#### **Test Case 4**

- System: Financials.js
- Check to make sure manual input of category is not allowed
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Financials page
- Select a fund to update
- Open Developer Console in browser (F12)
- o Locate hidden <input> element for category selector in element
- Attempt to manually modify value in <input> directly

# • Expected Result

• Value in <input should not respond to any attempts at manual modification

# <u>User Story 23</u> (0.5 Hours): As a user I would like to be able to see a snapshot of my daily usage.

## Test Case 1

- System: Transactions.js
- Check to make sure updates to transactions are correctly updated in the database
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Edit a transaction to have different values than before
- o (As admin) Navigate to college capital firebase console and check database

# • Expected Result

o Edited transaction should have updated values

#### **Test Case 2**

- System: Transactions.js, Visualizations.js
- Check to make sure updates to transactions are correctly reflected in the Visualizations
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- o Edit a transaction to have different values than before
- Navigate to Visualizations page

# • Expected Result

Daily expenses graph should reflect the updated values

# <u>User Story 24</u> (0.5 Hours): As a user I would like to be able to see a snapshot of my weekly usage.

## Test Case 1

- System: Transactions.js
- Check to make sure updates to transactions are correctly updated in the database
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Edit a transaction to have different values than before
- o (As admin) Navigate to college capital firebase console and check database

# • Expected Result

o Edited transaction should have updated values

#### **Test Case 2**

- System: Transactions.js, Visualizations.js
- Check to make sure updates to transactions are correctly reflected in the Visualizations
- Severity: 2

#### Instructions

- Go to www.collegecap.org
- Navigate to Transactions page
- o Edit a transaction to have different values than before
- Navigate to Visualizations page

# • Expected Result

Weekly expenses graph should reflect the updated values

# <u>User Story 25</u> (0.5 Hours): As a user I would like to be able to see a snapshot of my monthly usage.

## Test Case 1

- System: Transactions.js
- Check to make sure updates to transactions are correctly updated in the database
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Transactions page
- Edit a transaction to have different values than before
- o (As admin) Navigate to college capital firebase console and check database

# • Expected Result

o Edited transaction should have updated values

#### **Test Case 2**

- System: Transactions.js, Visualizations.js
- Check to make sure updates to transactions are correctly reflected in the Visualizations
- Severity: 2

### Instructions

- Go to www.collegecap.org
- Navigate to Transactions page
- o Edit a transaction to have different values than before
- Navigate to Visualizations page

# • Expected Result

Monthly expenses graph should reflect the updated values

# <u>User Story 32</u> (1 Hour): As a user, I would like to be able to message support 24/7 when I need help with the app.

## **Test Case 1**

- System: messages.js
- Check to make sure user messages send correctly
- Severity: 2

#### Instructions

- Go to www.collegecap.org
- Navigate to Support Page
- Type message and hit SEND NEW TICKET

## • Expected Result

Message should be displayed on page

### **Test Case 2**

- System: messages.js
- Check to make sure sent messages are visible
- Severity: 2

## Instructions

- o Go to www.collegecap.org
- Navigate to Support Page

## Expected Result

User's active and past support messages should be correctly displayed

## **Test Case 3**

- System: messages.js
- Check to make sure user messages are stored in the database
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Support Page
- Type message and hit SEND NEW TICKET
- (As admin) Navigate to college capital firebase console and check support tickets

## Expected Result

Message should be correctly stored in database

- System: messages.js
- Check to make sure that support messages are encrypted
- Severity: 2

#### Instructions

- o Go to www.collegecap.org
- Navigate to Support page
- o Type message and hit SEND NEW TICKET
- (As admin) Navigate to college capital firebase console and check to make sure that messages are correctly encrypted

# • Expected Result

o Messages should be encrypted

# <u>User Story 33</u> (1 Hour): As an administrator, I would like to be able to respond to support messages 24/7.

## **Test Case 1**

- System: messages.js
- Check to make sure administrator receives user support messages
- Severity: 2

### Instructions

- o Go to www.collegecap.org
- Navigate to Support page
- Type message and hit SEND NEW TICKET
- As administrator, navigate to firebase console

# Expected Result

o Administrator should receive user's support message

#### **Test Case 2**

- System: messages.js
- Check to make sure received messages are correct
- Severity:

### Instructions

- Go to www.collegecap.org
- Navigate to Support page
- Type message and hit SEND NEW TICKET
- As administrator, navigate to firebase console

## • Expected Result

- o Received message should contain the following information:
  - Message contents
  - Sender
  - Time received
  - Options to respond

## **Test Case 3**

- System: messages.js
- Check to make user receives support responses
- Severity: 2

## Instructions

- Navigate to Firebase console
- Send message to a user

# • Expected Result

o User should receive message from sender under the name of Support

## **Test Case 4**

- System: messages.js
- Check to make sure support tickets can be removed
- Severity: 2

# • Instructions

- o Go to www.collegecap.org
- Navigate to Support page
  - Send a support ticket if there are none
- o Click the "Close Ticket" button on any open ticket
- o (As admin) Navigate to college capital firebase console

# Expected Result

 Previously active support tickets should be removed from the database if they are closed.

# <u>User Story 34</u> (1 Hour): As an administrator, I would like to be able to respond to support messages when the user is offline.

#### Test Case 1

- System: messages.js
- Check to make sure administrator messages can be sent to offline users
- Severity: 2

### Instructions

- Sign in to Support Gmail account (collegecapteam@gmail.com)
- Send message to user that has submitted a support ticket

## Expected Result

o Database should store the admin response

#### **Test Case 2**

- System: messages.js
- Check to make sure messages sent to an offline user are stored and viewable
- Severity: 2

## Instructions

- Sign in to Support Gmail account (collegecapteam@gmail.com)
- Send message to offline user that has submitted a support ticket

## Expected Result

o Message sent to offline user should be viewable in the database

## **Test Case 3**

- System: messages.js
- Check to make sure offline users are notified of a Support message upon logging back in
- Severity: 2

#### Instructions

- Sign in to Support Gmail account (collegecapteam@gmail.com)
- Send message to user that has submitted a support ticket
- Log in to the offline account

## Expected Result

 User should be presented with a notification that they were sent a support message while they were offline.

- System: messages.js
- Check to make sure administrators can differentiate between online and offline users
- Severity: 2

# Instructions

- o (As admin) Navigate to college capital firebase console
- o Navigate to where user data is stored

# • Expected Result

 User data should contain an indicator denoting whether or not they are currently online.