

半导体市场研究公司IC Insights 公布2020年上半年前十大半导体厂商，晶圆代工龙头台积电(TSM.US)续坐稳前三强，营收年成长幅度高达四成，成长幅度最高则是华为旗下的海思，年增 49%，列入第十强。

榜单中，前五名分别为英特尔(INTC.US)、三星、台积电、海力士、美光科技(MU.US)，第六名至十名依序为博通(AVGO.US)、高通(QCOM.US)、德州仪器(TXN.US)、辉达、海思。

| 1H20 Top 10 Semiconductor Sales Leaders (\$M, Including Foundries)                          |           |                   |              |               |                  |                 |               |                  |                 |                    |                 |                 |                    |
|---|-----------|-------------------|--------------|---------------|------------------|-----------------|---------------|------------------|-----------------|--------------------|-----------------|-----------------|--------------------|
| 1H20 Rank   | 1H19 Rank | Company           | Headquarters | 1Q20 Total IC | 1Q20 Total O-S-D | 1Q20 Total Semi | 2Q20 Total IC | 2Q20 Total O-S-D | 2Q20 Total Semi | 2Q20/1Q20 % Change | 1H20 Total Semi | 1H19 Total Semi | 1H20/1H19 % Change |
| 1   | 1         | Intel             | U.S.         | 19,508        | 0                | 19,508          | 19,443        | 0                | 19,443          | 0%                 | 38,951          | 32,038          | 22%                |
| 2   | 2         | Samsung           | South Korea  | 13,939        | 858              | 14,797          | 14,078        | 875              | 14,953          | 1%                 | 29,750          | 26,671          | 12%                |
| 3   | 3         | TSMC (1)          | Taiwan       | 10,319        | 0                | 10,319          | 10,398        | 0                | 10,398          | 1%                 | 20,717          | 14,845          | 40%                |
| 4   | 4         | SK Hynix          | South Korea  | 5,829         | 210              | 6,039           | 6,848         | 212              | 7,060           | 17%                | 13,099          | 11,558          | 13%                |
| 5   | 5         | Micron            | U.S.         | 5,004         | 0                | 5,004           | 5,620         | 0                | 5,620           | 12%                | 10,624          | 10,175          | 4%                 |
| 6   | 6         | Broadcom Inc. (2) | U.S.         | 3,671         | 408              | 4,079           | 3,625         | 405              | 4,030           | -1%                | 8,109           | 8,346           | -3%                |
| 7   | 7         | Qualcomm (2)      | U.S.         | 4,050         | 0                | 4,050           | 3,807         | 0                | 3,807           | -6%                | 7,857           | 7,289           | 8%                 |
| 8   | 10        | Nvidia (2)        | U.S.         | 3,073         | 0                | 3,073           | 3,452         | 0                | 3,452           | 12%                | 6,525           | 4,674           | 40%                |
| 9   | 8         | TI                | U.S.         | 2,974         | 190              | 3,164           | 2,890         | 187              | 3,077           | -3%                | 6,241           | 6,884           | -9%                |
| 10  | 16        | HiSilicon (2)     | China        | 2,670         | 0                | 2,670           | 2,550         | 0                | 2,550           | -4%                | 5,220           | 3,500           | 49%                |
| Top-10 Total  |           |                   |              | 71,037        | 1,666            | 72,703          | 72,711        | 1,679            | 74,390          | 2%                 | 147,093         | 125,980         | 17%                |
| (1) Foundry (2) Fabless<br>Source: Company reports, IC Insights' Strategic Reviews database |           |                   |              |               |                  |                 |               |                  |                 |                    |                 |                 |                    |

上半年，前十大半导体厂商销售额较去年同期增长17%，而全球半导体行业的销售额增幅为5%。前十名的公司上半年销售额均在50亿美元以上。

海思取代了英飞凌，是唯一一家新进入前十的公司，排名上升了6位。

自 智通财经