

Matthew Lane

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EDUCATION

- 2021 - 2022 London Business School**
Master's in Financial Analysis
GRE: 321/340, 5.0 AW
Modules cover Asset Management, Corporate Finance, Accounting, Financial Markets, Data Analytics.
- 2018 - 2021 University of Exeter**
BSc Hons Economics and Finance, Class I (79%)
Dean's Commendation for Exceptional Performance (1st, 2nd & 3rd Year)
Modules included Econometrics, Machine Learning for Economics, Financial Modelling, Futures & Options, Asset Pricing, Game Theory & Industrial Organisation.
- 2011 - 2018 Bournemouth School**
A Levels: A* Mathematics, A* Economics & A* Geography. GCSEs: 9A*s, 4As, 1B.

BUSINESS EXPERIENCE

- 2021-2021 O-IM, Bournemouth**
Investment Management (Start-up) (1 month)
Investment Intern
- Assisted the founders with finalising and delivering the firms initial offering and service suite.
 - Performed and pioneered VaR and asset allocation modelling to manage risk and maximise alpha.
 - Delivered performance updates and semi-automated target asset summaries utilising Refinitiv data.
 - Leveraged personal and professional network to expand retail and institutional sales pipeline.
 - Tested and critiqued onboarding software, CRM services, Client Agreements & Marketing materials.
- 2021-2021 24Haymarket, London**
Venture Capital/Growth Equity (2 month)
Deal Team Intern
- Contributed to potential investment discussions with HNW and UHNW members.
 - Independently assembled a condensed portfolio "Look Book" intended for larger VC's and PE firms to entice exit opportunities.
 - Worked with portfolio company executives and 24H members to create a complete, uniform set of capitalisation tables and investor breakdowns for performance and potential carry analysis.
 - Attended screening calls for raising companies helping colleagues assess addressable market sizes, value propositions and next steps.
 - Observed and contributed to portfolio company reviews and operational improvement discussions.
- 2019-2019 PwC, London**
Deals Division
Women in Business Programme Participant (1 month)
- Constructed initial analysis for a developing Business Restructuring Services project.
 - Gathered a detailed understanding of the different Deals team functions including Valuations and Corporate Finance.
 - Gained a deep insight PwC's business culture, team dynamics and approach to problem solving.
- 2019-2019 Lester Brunt Wealth Management, Bournemouth**
Wealth Management
Work Experience (1 month)
- Delivered timely client information and marketing material for wealth managers.
 - Acquired how a senior St James' Place Practice operated to deliver first-class financial advice.
 - Formed a hands-on understanding of managing and delivering Probate and Mortgage services.

ADDITIONAL INFORMATION

- University of Exeter Business School Buddy-up Scheme Mentor, Exeter Student Investment Fund and Business & Finance Society member.
- Future IM/Pact Investment Management Virtual Internship Programme.
- Wessex Water Young People's Panelist, JPMorgan Think Ahead Week.
- Skills:** Financial Modelling (Excel), Machine Learning (R-Studio), Coding (R, Stata, MQL4).
- Interests:** Tennis, Golf, Skiing, Reading, Music, Trading (FX, Crypto), Start-up Investing (Seedrs/Crowdcube).