

MATTHEW MARTINEZ

Croton-on-Hudson, NY 10520 | matthew.martinez@pace.edu | 914-262-9655

<https://www.linkedin.com/in/matthewemartinez/>

Finance | Quantitative | Financial Advisory | Investment Management | Communication Skills | Team player | Trading | Organized | Attention to Detail

EDUCATION

Pace University, Lubin School of Business **Pleasantville, NY**
Bachelor Of Business Administration In Finance, Minor In Mathematics May 2021
GPA: 3.51
Honors: Dean's List (Fall 2018 – Spring 2020)

University at Albany – State University of New York **Albany, NY**
Earned 25 credits towards a Bachelor Of Business Administration In Finance September 2017-May 2018

RELEVANT COURSEWORK

Student Managed Investment Portfolio | Principles of Investment | Corporate Finance | Calculus II

EXPERIENCE

Student Managed Investment Portfolio (SMIP) **Pleasantville, NY**
Analyst January 2020 – September 2020

- Analyzed the Real Estate Industry and presented equity research weekly for a student-managed portfolio worth \$400,000 sponsored by Pace University
- Utilized comparable company analysis, DCF models, and valuation methods to create stock pitches; all recommendations were approved by class votes

Pace Investment Club **Pleasantville, NY**
President January 2020 – Present

- Coordinate bi-weekly meetings where fellow students congregate to discuss multiple macro and micro market events
- Organize an online platform where individuals in the club can communicate and constantly realign strategies based on events occurring outside of our meetings

Pace University Student Government Association **Pleasantville, NY**
Lubin Student Ambassador May 2019-June 2020

- Work in collaboration with Professors, Advisors, department heads, the Lubin Dean of Students, and the Lubin Student Body in order to create the bi-annual Lubin Community Meeting for over 800 individuals
- Voice concerns to the student government regarding student involvement and initiate ideas that would help promote better engagement campus wide

Foresters Financial Services **Pearl River, NY**
Financial Advising Intern February 2019-April 2019

- Observed client consultations with representatives of the firm to better understand individual financial plans
- Learned about life insurance, college savings plans, tax planning, estate planning, and retirement planning

Delta Sigma Pi **Pleasantville, NY**
Vice President of Community Service September 2018-December 2018

- Organized three events that involved Delta Sigma Pi members volunteering at American Cancer Society, SPCA, and American Foundation of Suicide Prevention
- Attended a regional fraternal conference in order to gain more knowledge of how to improve fraternal operations as a delegate from the chapter

SKILLS

Technical: Microsoft Office Suite (Word, Excel, PowerPoint) | CRSP | Compustat | Bloomberg Certified | Excel Certified