

# MATTHEW MARTINEZ

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<https://www.linkedin.com/in/matthewemartinez/>

<https://matthewemartinez.github.io/>

Finance | Quantitative | Financial Advisory | Investment Management | Communication Skills | Team player | Trading | Organized | Attention to Detail

## EDUCATION

### Pace University, Lubin School of Business

Pleasantville, NY

Bachelor Of Business Administration In Finance, Minor In Mathematics

May 2021

GPA: 3.51

Honors: Dean's List (Fall 2018 – Spring 2020)

### University at Albany – State University of New York

Albany, NY

Earned 25 credits towards a Bachelor Of Business Administration In Finance

September 2017-May 2018

## RELEVANT COURSEWORK

Student Managed Investment Portfolio | Principles of Investment | Corporate Finance | Calculus II

## EXPERIENCE

### Student Managed Investment Portfolio (SMIP)

Pleasantville, NY

Analyst

January 2020 – September 2020

- Analyzed the Real Estate Industry and presented equity research weekly for a student-managed portfolio worth \$400,000 sponsored by Pace University
- Utilized comparable company analysis, DCF models, and valuation methods to create stock pitches; all recommendations were approved by class votes

### Pace Investment Club

Pleasantville, NY

President

January 2020 – Present

- Coordinate bi-weekly meetings where fellow students congregate to discuss multiple macro and micro market events
- Organize an online platform where individuals in the club can communicate and constantly realign strategies based on events occurring outside of our meetings

### Pace University Student Government Association

Pleasantville, NY

Lubin Student Ambassador

May 2019-June 2020

- Work in collaboration with Professors, Advisors, department heads, the Lubin Dean of Students, and the Lubin Student Body in order to create the bi-annual Lubin Community Meeting for over 800 individuals
- Voice concerns to the student government regarding student involvement and initiate ideas that would help promote better engagement campus wide

### Foresters Financial Services

Pearl River, NY

Financial Advising Intern

February 2019-April 2019

- Observed client consultations with representatives of the firm to better understand individual financial plans
- Learned about life insurance, college savings plans, tax planning, estate planning, and retirement planning

### Delta Sigma Pi

Pleasantville, NY

Vice President of Community Service

September 2018-December 2018

- Organized three events that involved Delta Sigma Pi members volunteering at American Cancer Society, SPCA, and American Foundation of Suicide Prevention
- Attended a regional fraternal conference in order to gain more knowledge of how to improve fraternal operations as a delegate from the chapter

## SKILLS

Technical: Microsoft Office Suite (Word, Excel, PowerPoint) | CRSP | Compustat | Bloomberg Certified | Excel Certified