

MATTHEW MARTINEZ

Croton-on-Hudson, NY 10520 | matthew.martinez@pace.edu | 914-262-9655

<https://www.linkedin.com/in/matthewemartinez/>

Finance | Quantitative | Financial Advisory | Investment Management | Communication Skills | Team player | Trading | Organized | Attention to Detail

EDUCATION

Pace University, Lubin School of Business	Pleasantville, NY
Bachelor Of Business Administration In Finance, Minor In Mathematics	May 2021
GPA: 3.51	
Honors: Dean's List (Fall 2018 – Spring 2020)	
University at Albany – State University of New York	Albany, NY
Earned 25 credits towards a Bachelor Of Business Administration In Finance	September 2017-May 2018

RELEVANT COURSEWORK

Student Managed Investment Portfolio | Principles of Investment | Corporate Finance | Calculus II

EXPERIENCE

Student Managed Investment Portfolio (SMIP)	Pleasantville, NY
Analyst	January 2020 – September 2020
<ul style="list-style-type: none">Analyzed the Real Estate Industry and presented equity research weekly for a student-managed portfolio worth \$400,000 sponsored by Pace UniversityUtilized comparable company analysis, DCF models, and valuation methods to create stock pitches; all recommendations were approved by class votes	
Pace Investment Club	Pleasantville, NY
President	January 2020 – Present
<ul style="list-style-type: none">Coordinate bi-weekly meetings where fellow students congregate to discuss multiple macro and micro market eventsOrganize an online platform where individuals in the club can communicate and constantly realign strategies based on events occurring outside of our meetings	
Pace University Student Government Association	Pleasantville, NY
Lubin Student Ambassador	May 2019-June 2020
<ul style="list-style-type: none">Work in collaboration with Professors, Advisors, department heads, the Lubin Dean of Students, and the Lubin Student Body in order to create the bi-annual Lubin Community Meeting for over 800 individualsVoice concerns to the student government regarding student involvement and initiate ideas that would help promote better engagement campus wide	
Foresters Financial Services	Pearl River, NY
Financial Advising Intern	February 2019-April 2019
<ul style="list-style-type: none">Observed client consultations with representatives of the firm to better understand individual financial plansLearned about life insurance, college savings plans, tax planning, estate planning, and retirement planning	
Delta Sigma Pi	Pleasantville, NY
Vice President of Community Service	September 2018-December 2018
<ul style="list-style-type: none">Organized three events that involved Delta Sigma Pi members volunteering at American Cancer Society, SPCA, and American Foundation of Suicide PreventionAttended a regional fraternal conference in order to gain more knowledge of how to improve fraternal operations as a delegate from the chapter	

SKILLS

Technical: Microsoft Office Suite (Word, Excel, PowerPoint) | CRSP | Compustat | Bloomberg Certified | Excel Certified