**MATTHEW MARTINEZ**

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<https://www.linkedin.com/in/matthewemartinez/>

Finance | Quantitative | Financial Advisory | Investment Management | Communication Skills | Team player | Trading | Organized | Attention to Detail

**EDUCATION**

**Pace University, Lubin School of Business** **Pleasantville, NY**

Bachelor Of Business Administration In Finance, Minor In Mathematics May 2021

**GPA:** 3.51

**Honors:** Dean’s List (Fall 2018, Spring 2019)

**University at Albany – State University of New York** **Albany, NY**

Earned 25 credits towards a Bachelor Of Business Administration In Finance September 2017-May 2018

**RELEVANT COURSEWORK**

Student Managed Investment Portfolio | Principles of Investment | Corporate Finance | Calculus II

**EXPERIENCE**

**Pace Investment Club Pleasantville, NY**

President January 2020 – Present

* Coordinate bi-weekly meetings where fellow students congregate to discuss multiple macro and micro market events.
* Organize an online platform where individuals in the club can communicate and constantly realign strategies based on events occurring outside of our meetings.

**Pace University Student Government Association Pleasantville, NY**

Lubin Student Ambassador May 2019-Present

* Work in collaboration with Professors, Advisors, department heads, the Lubin Dean of Students, and the Lubin Student Body in order to create the bi-annual Lubin Community Meeting for over 800 individuals
* Voice concerns to the student government regarding student involvement and initiate ideas that would help promote better engagement campus wide

**Pace Fit (Student Run Business) Pleasantville, NY**

Shift Employee April 2019 – September 2019

* Reconciled register to ensure accurate accounting of daily receipts for this student-run business
* Reported on daily sales and receipts for management review
* Fulfilled customer orders providing high levels of customer service
* Achieved ServSafe certification facilitating supervisory duties

**Foresters Financial Services** **Pearl River, NY**

Financial Advising Intern Feburary 2019-April 2019

* Observered client consultations with representatives of the firm to better understand individual financial plans
* Learned about life insurance, college savings plans, tax planning, estate planning, and retirement planning

**Delta Sigma Pi** **Pleasantville, NY**

Vice President of Community Service September 2018-December 2018

* Organized three events that involved Delta Sigma Pi members volunteering at Americna Cancer Society, SPCA, and American Foundation of Suicide Prevention
* Attended a regional fraternal conference in order to gain more knowledge of how to improve fraternal operations as a delegate from the chapter

**SKILLS**

**Technical:** Microsoft Office Suite (Word, Excel, PowerPoint) | CRSP |Compustat | Bloomberg Certified | Excel Certified