

MaxBits · Daily Tech Watch

Daily brief · 2025-12-04

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3 deep-dives you should really read

[Cisco: Service provider market is 'recovering nicely'](https://www.fierce-network.com/cloud/cisco-service-provider-market-recovering-nicely)

Fierce Telecom · Topic: AI/Cloud/Quantum

- **What it is:** A market recovery report from Cisco indicating increased service provider spending and investment.
- **Who:** Cisco, a major network equipment vendor, and the global service provider market.
- **What it does:** It signals a rebound in service provider capital expenditure, driven by essential network refreshes and increased demand for AI/data center infrastructure.
- **Why it matters:**
- **Strategic view:**

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[How Hybrid \(Converged\) Gateways Are Redefining Broadband Reliability](https://www.fierce-network.com/sponsored/how-hybrid-converged-gateways-are-redefining-broadband-reliability)

Fierce Telecom · Topic: AI/Cloud/Quantum

- **What it is:** A technology trend highlighting hybrid/converged gateways designed to enhance broadband reliability and maintain connectivity during primary network outages.
- **Who:** Broadband service providers, network equipment manufacturers, and end-users (homes/SMBs) dependent on uninterrupted internet access.
- **What it does:** Introduces gateways that integrate multiple connectivity types (e.g., cellular backup) to provide continuous, resilient broadband service even when advanced fiber or primary connections fail.
- **Why it matters:**
- **Strategic view:**

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[ANDREW on the Future of Indoor Cellular Connectivity](https://www.fierce-network.com/sponsored/andrew-future-indoor-cellular-connectivity)

Fierce Telecom · Topic: AI/Cloud/Quantum

- **What it is:** A technology trend update and solution discussion on the evolving landscape of essential indoor 5G connectivity for enterprises.
- **Who:** ANDREW (CommScope), represented by Upendra Pingle, focusing on next-generation indoor cellular solutions.
- **What it does:** Introduces how digital, O-RAN aligned systems are critical for advancing and reshaping essential indoor enterprise 5G connectivity.
- **Why it matters:**
- **Strategic view:**

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Curated watchlist · 3-5 links per topic

AI / Cloud / Quantum

- [What's next for](https://www.fierce-network.com/wireless/5g-network-apis-now-what-next-year)

[5G network APIs?](#) (Fierce Telecom) Add to Weekly

- [AWS steals telcos' thunder with debut of AWS AI Factory](https://www.fierce-network.com/cloud/heres-what-we-think-aws-big-reinvent-news) (Fierce Telecom) Add to Weekly
- [Network APIs could find new life with help from AI agents](https://www.fierce-network.com/cloud/could-ai-agents-be-secret-making-telco-apis-work) (Fierce Telecom) Add to Weekly
- [Telecoms Connect the Future with Agentic AI](https://www.fierce-network.com/sponsored/telecoms-connect-future-agentic-ai) (Fierce Telecom) Add to Weekly
- [Verizon Builds Trust in AI Through Data and Governance](https://www.fierce-network.com/sponsored/verizon-builds-trust-ai-through-data-and-governance) (Fierce Telecom) Add to Weekly

Satellite / Satcom

- [Welcome, Jared Isaacman](#) (Space News - Satellite / Launch) Add to Weekly
- [Celestis Selects Stoke Space's Nova for Infinite Flight: Humanity's Next Deep-Space Memorial Mission](#) (Space News - Satellite / Launch) Add to Weekly