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Daily brief · 2026-02-10

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3 deep-dives you should really read

Nvidia releases DreamDojo, a robot 'world model' trained on 44,000 hours of human video

VentureBeat - AI · Topic: AI/Cloud/Quantum

- **What it is:** DreamDojo is a pioneering AI system from Nvidia, developed to serve as a robot "world model" by extensively training on 44,000 hours of diverse human video.
- **Who:** Nvidia spearheaded DreamDojo's development, collaborating with researchers from UC Berkeley, Stanford, the University of Texas at Austin, and several other academic institutions.
- **What it does:** This system teaches robots to acquire comprehensive physical knowledge by observing human actions, dramatically reducing the traditional time and expense of robot training and adaptation.
- **Why it matters:** DreamDojo critically accelerates enterprise robot deployment by enabling extensive simulation and agile adaptation to diverse environments, bypassing costly and time-consuming physical data collection.
- **Strategic view:** Nvidia strategically deepens its foundational AI infrastructure dominance, extending into the high-growth robotics sector, which promises transformative physical automation for Telco, Media, and Tech industries.

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OpenAI's new Codex app hits 1M+ downloads in first week — but limits may be coming to free and Go users

VentureBeat - AI · Topic: AI/Cloud/Quantum

- **What it is:** OpenAI's new standalone Codex application, powered by GPT-5.3-Codex, is an AI coding command center designed for orchestrating multiple AI agents, recently exceeding one million downloads.
- **Who:** OpenAI leads the charge with its agentic coding application, while competitors like Anthropic with Claude Code and model-agnostic tools such as Kilo CLI are intensifying the "AI coding wars."
- **What it does:** The Codex app functions as an agentic coding command center, enabling users to orchestrate multiple AI agents for parallel worktrees, delegate long-running tasks, and supervise coordinated development teams efficiently.
- **Why it matters:** This rapid adoption validates strong market demand for agentic AI coding systems, signaling a pivotal shift from AI copilot to autonomous operator, yet also indicates impending cost-driven limitations for free users.
- **Strategic view:** Executives must prioritize a platform-agnostic, governance-first strategy, building a "governed agent layer" for agentic workflows to avoid vendor lock-in, manage costs, and scale development velocity securely.

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What AI builders can learn from fraud models that run in 300 milliseconds

VentureBeat - AI · Topic: AI/Cloud/Quantum

- **What it is:** Mastercard's Decision Intelligence Pro (DI Pro) is a sophisticated AI platform designed to detect fraudulent transactions in real-time, leveraging recurrent neural networks and processing billions of transactions.
- **Who:** Mastercard, led by executives like Johan Gerber and Chris Merz, developed DI Pro, engaging cyber criminals with tactics like honeypots and partnering with companies such as Recorded Future.
- **What it does:** DI Pro assesses individual transactions using an 'inverse recommender' RNN to identify suspicious patterns, then applies graph techniques to map global fraud networks by proactively engaging cyber criminals.
- **Why it matters:** This innovation is crucial for financial institutions like Mastercard to combat rapidly evolving fraud while maintaining transaction speed and scale, protecting consumers and billions of transactions yearly.
- **Strategic view:** This demonstrates the critical need for real-time, high-volume AI systems and proactive 'fight-back' strategies against cyber threats, underscoring the importance of data sovereignty and global pattern influence.

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CEO POV · AI & Space Economy

No CEO statements collected for today.

Patent watch · Compute / Video / Data / Cloud

No relevant patent publications detected for today (EPO / USPTO).

Curated watchlist · 3-5 links per topic

TV / Streaming

No notable articles for this topic today.

Telco / 5G

No notable articles for this topic today.

Media / Platforms

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AI / Cloud / Quantum

- [The Download: what Moltbook tells us about AI hype, and the rise and rise of AI therapy](#) (MIT Technology Review - Tech) Add to Weekly
- [AI Is Here to Replace Nuclear Treaties. Scared Yet?](#) (Wired - Business) Add to Weekly
- [Why the Moltbook frenzy was like Pokémon](#) (MIT Technology Review - Tech) Add to Weekly
- [Making AI Work, MIT Technology Review's new AI newsletter, is here](#) (MIT Technology Review - Tech) Add to Weekly
- [OpenAI Abandons 'io' Branding for Its AI Hardware](#) (Wired - Business) Add to Weekly

Space / Infrastructure

- [Ariane 6: more boosters, more power](#) (ESA - European Space Agency) Add to Weekly
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Robotics / Automation

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Broadcast / Video

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Satellite / Satcom

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