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Daily brief · 2025-12-05

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Last 7 daily reports

3 deep-dives you should really read

Fibra ottica, il roadshow Anci-FiberCop parte da Roma

Corriere Comunicazioni – Digital · Topic: **AI/Cloud/Quantum**

- **What it is:** This initiative represents a collaborative roadshow designed to accelerate the widespread deployment of resilient fiber optic infrastructure throughout Italian cities.
- **Who:** FiberCop, a leading Italian fiber infrastructure operator, is collaborating with Anci, the National Association of Italian Municipalities.
- **What it does:** It aims to foster resilient network development and smart city initiatives by promoting sustainable public-private partnerships to bridge the digital divide.
- **Why it matters:** This matters because it directly tackles digital exclusion, promotes sustainable infrastructure, and leverages crucial public-private synergies for national connectivity goals.
- **Strategic view:** This initiative highlights a strategic shift towards accelerating national fiber rollout through integrated public-private models, driving future smart city ecosystems and new service opportunities.

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Mercato unico Tlc, Letta: "Fondamentale anche per la difesa"

Corriere Comunicazioni – Digital · Topic: **AI/Cloud/Quantum**

- **What it is:** The proposed Digital Networks Act aims to create a unified European telecommunications market and a streamlined regulatory framework.
- **Who:** Enrico Letta, Dean of the IE School of Politics, Economics and Global Affairs, supports this, alongside European Telco CEOs advocating simplification.
- **What it does:** This initiative promotes a significantly simplified and deregulated European telecommunications market, underpinned by common digital network legislation for greater efficiency.
- **Why it matters:** This proposal is vital because it explicitly links a unified telecom market and its resilient infrastructure to critical European strategic defense and security needs.
- **Strategic view:** For TMT leaders, this underscores a rising governmental imperative to integrate telecom infrastructure resilience directly with national and European security agendas.

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Network Security, le soluzioni cloud-native spiccano il volo

Corriere Comunicazioni – Digital · Topic: **AI/Cloud/Quantum**

- **What it is:** This report highlights the accelerating market shift towards cloud-native Security Service Edge (SSE) and Web Application Firewall (WAF) solutions over traditional network security hardware and software.
- **Who:** Dell'Oro Group, a market research firm, published a report indicating a significant rise in global spending on cloud-native network security solutions.
- **What it does:** This trend drives global network security spending, projected to exceed $26 billion this year, increasingly favoring cloud-native solutions for enhanced agility and protection.
- **Why it matters:** This signifies a critical shift in enterprise cybersecurity strategies, demanding Telco, Media, and Tech companies pivot their offerings and internal infrastructure towards cloud-native security paradigms.
- **Strategic view:** C-level executives must strategically prioritize developing and integrating cloud-native security offerings and architectures to address evolving threat landscapes and capture new market opportunities effectively.

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Curated watchlist · 3–5 links per topic

AI / Cloud / Quantum

- Cantieri sicuri, Tesya si allea con RodRadar nel segno dell'AI (Corriere Comunicazioni – Digital) ☐ Add to Weekly
- Semiconduttori, mercato globale verso i 1.000 miliardi nel 2026 (Corriere Comunicazioni – Digital) ☐ Add to Weekly
- Dora, Ibm entra nella lista dei fornitori critici per la resilienza digitale Ue (Corriere Comunicazioni – Digital) ☐ Add to Weekly
- Sovranità digitale, BT lancia la sovereign platform per il cloud UK (Corriere Comunicazioni – Digital) ☐ Add to Weekly
- AI sovrana, la Bei finanzierà il piano per le gigafactory (Corriere Comunicazioni – Digital) ☐ Add to Weekly