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Summary

Policy entrepreneur, technologist, and economist building computational tools that democratize policy analysis. Founder of PolicyEngine, a nonprofit software platform that computes personalized and population-level impacts of tax and benefit reforms. Expert in microsimulation modeling, machine learning for survey data enhancement, and economic impact assessment.

Professional Experience

Co-founder and CEO, PolicyEngine

October 2021 - Present

- Founded and lead PolicyEngine, a nonprofit software platform enabling policymakers, researchers, and citizens to analyze the personalized and population-level impacts of tax and benefit policy reforms
- Built comprehensive social insurance program models including eligibility rules and benefit calculations for Medicaid, CHIP, ACA premium tax credits, SSI, Social Security benefit taxation, and other federal and state programs
- Serve diverse users including government agencies (Joint Economic Committee, DC Council, NY Senate), research organizations (NBER), universities (Georgetown, UMich), think tanks (Niskanen Center, Arnold Ventures), and advocacy organizations nationwide
- Spun off PolicyEngine from the UBI Center in October 2021, launching PolicyEngine UK to calculate UK-wide and personalized impacts of customizable tax and benefit reforms
- Launched PolicyEngine US in 2022, expanding microsimulation capabilities to all 50 states and federal programs

- Secured and delivered over a dozen grants, research contracts, and API service agreements with partners including government agencies (Federal Reserve Bank of Atlanta), research organizations (NBER), think tanks, and advocacy organizations
- Built computational models simulating how hundreds of thousands of households respond to policy changes across tax and benefit programs
- Enhanced microsimulation accuracy using machine learning for variable imputation and survey weight calibration

Founder and President, UBI Center

April 2019 - March 2023

- Created an open source think tank conducting quantitative research into universal basic income and cash transfer policies
- Managed team of up to a dozen researchers, collectively producing over 60 reports and interactive analytical products
- Developed open-source tools for distributional policy analysis, including microdf Python library for weighted survey data analysis
- Published research influencing policy debates on child allowances, carbon dividends, and tax reform

Independent Economics Researcher

July 2018 - March 2019

- Produced a synthetic releasable version of the IRS Public Use File for open-source tax analysis as part of the Open Source Policy Center's Tax-Calculator project (Python)
- Contributed to Tax-Calculator's imputation of variables from Current Population Survey to IRS data sets
- Conducted distributional analysis of federal cash transfer policies including EITC, CTC, and UBI (Python+Jupyter)

Product Analyst / Data Scientist, YouTube

July 2015 - July 2018

- Led analytics for emerging markets and YouTube Go—an app for low-bandwidth users including modeling user retention, designing and analyzing experiments and quasiexperiments, and advising on data infrastructure
- Associated geographic consumption of video segments with economic indicators
- Built tool for automatically estimating causal impact of mobile data discount campaigns on YouTube consumption using Bayesian time series
- Developed and productionized classification of 100M+ content creators using PCA and LASSO

- · Built forecast model for daily reach for thousands of slices using hierarchical time series
- Conducted first deep-dive analysis of female YouTube usage
- · Led quantitative analysis for algorithm estimating reach across videos, channels, and countries

People Analytics Manager, Google

July 2010 - July 2015

- Promoted twice (People Analyst → Senior People Analyst → People Analytics Manager), cofounding People Analytics Data Science team and establishing data-driven approaches to workforce planning and organizational effectiveness
- Led social network analysis of company-wide survey, including force-directed graph layouts,
 predictors of employee PageRank centrality and edge formation, and organizational integration
- Conceptualized and executed restructure of People Analytics survey data, leveraging internal SQL and writing functions in custom R package for consistent, efficient, longitudinal analysis
- Analyzed promotion and transfer activity via survival analysis and random forests
- Created automatic headcount forecast using R Monte Carlo simulation, chaining ARIMA, Cox survival models, and random forests
- Built R package for topic modeling and sentiment analysis, applied to 15+ domains and 350k+ documents
- · Identified interviewers and hiring stages most predictive of hiring and performance outcomes
- Created original educational content for Sheets, R, and SQL; delivered 200+ hours of teaching to hundreds of employees; held YouTube lectures for G Suite and Google's data analysis MOOC

Analyst / Senior Analyst, Beghou Consulting

June 2008 - July 2010

Consulted for pharmaceutical clients on sales force optimization and analytics

Education

M.S., Data, Economics, and Development Policy | 2020 Massachusetts Institute of Technology B.A., Operations Research and Management Science | 2008 University of California, Berkeley Minors: Industrial Engineering & Operations Research, Music

Key Skills & Technologies

Programming & Data Science:

- Expert: Python (pandas, NumPy, scikit-learn), R (ggplot2, tidyverse), SQL, Jupyter
- Proficient: JavaScript/TypeScript, React, Stata, Google Apps Script, Linux/shell
- Intermediate: SAS, VBA

AI & Modern Development:

- LLM programming and prompt engineering
- Al coding agents (Claude Code, GitHub Copilot)
- Automated code generation and testing

Specialized Expertise:

- · Microsimulation modeling and agent-based simulation
- Machine learning for survey data imputation and calibration
- Tax and benefit policy analysis
- Distributional economic impact assessment
- · Causal inference and experimental design
- · Data visualization and interactive tools
- · Open-source software development

Domain Knowledge:

- Tax policy (income, payroll, wealth, carbon taxation)
- Benefit programs (SNAP, TANF, SSI, housing assistance)
- · Universal basic income and cash transfer policies
- Survey methodology and synthetic data generation
- Poverty and inequality measurement

Selected Publications & Research

Working Papers

- What can LLMs tell us about the ETI? With Jason DeBacker. SSRN Working Paper, August 2025.
- Al Model Policy Impact Forecasts: A Narrative Prompting Approach. November 2024.

• Enhancing Survey Microdata with Administrative Records. With Nikhil Woodruff. Presented at National Tax Association meeting, November 2024.

Book Chapters

• Mortality, existential risk, and universal basic income. In *Death And Anti-Death, Volume 18: Fifty* Years After Earth Day, edited by Charles Tandy. RIA University Press, 2021.

PolicyEngine Research

- Marginal tax rates in California's proposed billionaire tax. October 2025.
- Comparing PolicyEngine and official UK poverty rates. With Vahid Ahmadi. October 2025.
- How removing the two-child benefit limit would affect the UK. With Vahid Ahmadi. October 2025.
- How we used Claude Code to choose our DC office. With Daphne Hansell. October 2025.
- Introducing ACA-Calc: Calculate your household's premium tax credits. With Daphne Hansell. September 2025.
- How carbon tax and dividend policies affect UK households. With Vahid Ahmadi. September 2025.
- Enhanced Premium Tax Credits: Analyzing Household Impacts of an Extension Beyond 2025. With Daphne Hansell. September 2025.
- PolicyEngine and NBER sign memorandum of understanding for TAXSIM emulator development. With Pavel Makarchuk. September 2025.
- National Science Foundation awards PolicyEngine \$300,000 grant. August 2025.
- Analysis of the American Worker Rebate Act of 2025. With David Trimmer. August 2025.
- Enhanced CPS full launch: Comprehensive microdata for policy analysis. With Nikhil Woodruff, Ben Ogorek, and Maria Juaristi. August 2025.
- Analysis of individual income tax provisions in the final reconciliation bill. With David Trimmer and Pavel Makarchuk. July 2025.
- Introducing the OBBBA Household Explorer. With Pavel Makarchuk and Elena Cura. July 2025.
- The 2025 American Family Act. With David Trimmer. June 2025.
- Childcare programmes in PolicyEngine UK. With Vahid Ahmadi. June 2025.
- Manager's Amendment to H.R.1 The One Big Beautiful Bill Act. With Pavel Makarchuk and David Trimmer. May 2025.
- Montana Reduces Top Income Tax Rate and Expands EITC. With David Trimmer. May 2025.
- The SALT Caucus's Proposed Cap. With David Trimmer. May 2025.
- Ways and Means Committee's SALT Cap. With Pavel Makarchuk and David Trimmer. May 2025.

- Tax changes in effect in April 2025. With Nikhil Woodruff. April 2025.
- What's the SALTernative?. With Pavel Makarchuk. April 2025.
- MyFriendBen Launches in North Carolina, Using PolicyEngine API. April 2025.
- HM Treasury pilots PolicyEngine UK for tax-benefit microsimulation. With Nikhil Woodruff.
 March 2025.
- Extending the Income Tax threshold freeze to 2030. With Nikhil Woodruff. March 2025.
- Preliminary analysis of the Wyden-Smith Child Tax Credit expansion. With Pavel Makarchuk.
 January 2024.
- Beta-launch: PolicyEngine's enhanced microdata for policy analysis. With Nikhil Woodruff.
 March 2024.
- Child Tax Credit Provisions of the Tax Relief for American Workers and Families Act. March 2024.
- Individual income tax provisions of President Biden's 2025 Budget. With Pavel Makarchuk.
 March 2024.
- PolicyEngine launches state income tax modeling nationwide. With Pavel Makarchuk. April 2024.
- Scott Winship's individualized Earned Income Tax Credit proposal. 2023.
- Analysis of the Working Families Tax Cut Act. With Nikhil Woodruff. 2023.
- Analysis of Guaranteed Income for the 21st Century. 2023.
- Massachusetts Governor Maura Healey's FY 2024 Budget Recommendation. 2023.
- The Child Tax Credit in 2023, 2023.
- How would reforms affect cliffs?. With Nikhil Woodruff. 2023.
- Electric vehicle tax credits under current law and the Inflation Reduction Act. 2022.

Substack

- VAT thresholds, revenues, and the role of counterfactuals. August 2025.
- Al models favor Cuomo over Mamdani on NYC housing production. June 2025.
- What Will the House Ways & Means Committee Propose on Tuesday?. May 2025.
- My 2024 in Code: Personal Projects & Al Tools. January 2025.
- Elon Musk's Al Predicts Americans Will Be \$800 Richer Under Harris. November 2024.

UBI Center Research (2019-2022)

• The Inflation Reduction Act discourages electric vehicle buyers from working. 2022. Winner of Robert Corrin Prize for Outstanding Research from the Savings and Retirement Foundation

- How does targeted cash assistance affect incentives to work? 2022.
- The progressivity of a UK carbon dividend. With Nikhil Woodruff. 2022.
- · Carbon dividends as anti-poverty policy. 2021.
- Analysis of Senator Romney's Family Security Act. 2021.
- Revenue and Distributional Impacts of the American Rescue Plan Act. With Jason DeBacker, Richard W. Evans, and Cody Kallen. 2021.
- Distributional analysis of Andrew Yang's Freedom Dividend. 2019.

Conference Presentations & Speaking Engagements

National Tax Association (NTA) 117th Annual Conference on Taxation | November 2024, Detroit, MI - "What Can LLMs Tell Us about the ETI?" With Jason DeBacker - "PolicyEngine's Enhanced Current Population Survey for Tax-Benefit Microsimulation." With Nikhil Woodruff

Association for Public Policy Analysis and Management (APPAM) Fall Research Conference | November 2024

National Tax Association Spring Symposium | 2024

BenCon | 2024

Open Sustainability Summit | 2024

Society of Government Economists Annual Conference | 2025

Rules as Code Europe | March 2025, Paris, France

University Guest Lectures | 2024 - UC Berkeley - Northwestern University - George Mason University - University of Toronto

Rules as Code Demo Day, Beeck Center | June 2022, Washington, DC - Presented PolicyEngine platform with Nikhil Woodruff

Basic Income Guarantee (BIG) Conference | June 2022, Portland, OR

Volunteer Leadership & Community Engagement

Leadership Council Member, Policy Simulation Library

September 2020 - Present

• Lead organization supporting open source products for public policy analysis

Synthetic Data Advisory Board Member, Tax Policy Center

August 2019 - Present

 Advise on development of synthetic version of IRS Public Use File for accurate, privacy-safe policy analysis

Co-founder and Chair, Ventura County YIMBY

August 2019 - September 2022

 Created the sole pro-housing advocacy group in 800,000-person Ventura County, growing to over 1,000 members

California State Coordinator, Citizens' Climate Lobby

January 2022 - September 2022

· Supported eight chapters in Southern California advocating carbon fee and dividend policy

Board Member, USBIG

November 2021 - April 2022

• Promoted discussion of basic income guarantee in the United States

Organizer, Save the Gas Tax

January 2022 - June 2022

• Formed coalition of 15 organizations advocating to cancel proposed gas tax holiday in California