

# Governance Handbook 2022-2023

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The Dublin Unified School District Board of Trustees and Superintendent developed the DUSD Governance Handbook in 2006. The Governance Handbook outlines practices that build and sustain a positive Board-Superintendent relationship and define a culture of quality, equity, and respect.

In June 2007, the Board adopted the CSBA Professional Governance Standards as a companion to the DUSD Governance Handbook. The intent of the standards is to enhance the public's understanding about the critical responsibilities of local boards and to support boards in their efforts to govern effectively.

Annually the Board recommits to the Professional Governance Standards and reviews and updates their Governance Handbook.

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#### ELEMENTS OF EFFECTIVE GOVERNANCE

There are three dimensions to the effective governance of any organization. The DUSD Governance Handbook documents the governance responsibilities within these three dimensions.

- 1. Governing as a unified team with a shared vision to lead and serve the community.
- 2. Governing within a shared understanding of roles and responsibilities.
- 3. Creating and sustaining a positive governance leadership culture.

#### I. Unified Commitment to Lead and Serve

The foundation of effective governance is the common focus governing board members share that transcends individual differences to fulfill a greater purpose. A unity of purpose exists when the commitment to achieving these goals becomes the guiding principle for all trustees.

The focused efforts of Dublin Unified School District are reflected in the District vision, core values, mission, strategic initiatives and strategic plan adopted by the DUSD Board.

#### **DUBLIN UNIFIED SCHOOL DISTRICT VISION**

"Education That Inspires Lifelong Learning"

#### **Core Values**

We believe in...

- Cultivating *curiosity* and *critical thinking* that guides rational, fair-minded, compassionate behavior
- Providing a balanced comprehensive educational experience that bolsters *achievement*, *integrity*, *resilience*, *flexibility*, and a *strong sense of self-worth*
- Educating the "whole child" and supporting their individuality
- Recognizing that our most valuable resources are our students, teachers, support staff, administrators, and parent community
- Building *equity* and *inclusiveness* in a safe environment
- Creating *supportive relationships* and *teamwork* to bring us together
- Every student deserves a world class education

#### Mission

Dublin Unified School District will educate every student to become a lifelong learner by providing a safe and supportive environment that fosters collective responsibility for each student's success.

#### **Outcomes for All Students**

Every student will...

- Receive a world class education.
- Graduate with a post-secondary plan
- Be a complex thinker
- Be an effective communicator
- Be a socially and self-aware individual
- Thrive

#### II. SHARED UNDERSTANDING OF ROLES AND RESPONSIBILITIES

The intent of these standards is to enhance the public's understanding about the critical responsibilities of local boards and to support boards in their efforts to govern effectively.

Effective Governance Teams: School districts and county offices of education are governed by boards, not by individual trustees. While understanding their separate roles, the board and superintendent work together as a "governance team." This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

To operate effectively, the Board should have a unity of purpose and:

- Communicate a common vision.
- Keep the district focused on learning and achievement for ALL students.
- Operate openly, with trust and integrity.
- Adhere to the Brown Act.
- Govern within board adopted policies and procedures.
- Ensure opportunities for the diverse range of views in the community to inform board deliberations.
- Value, support and advocate for public education.
- Periodically evaluate the governance team's effectiveness.
- Take collective responsibility for the Board's performance.
- Recognize the value of, and be fair with, the administrative staff.
- Be thoughtful, well-informed, independent, and hard-working decision makers.
- Work in a spirt of cooperation.

Effective Trustees: In California's public education system, a trustee is a person elected or appointed to serve on a school district or county board of education. Individual trustees bring unique skills, values, and beliefs to their board. In order to govern effectively, individual trustees must work with each other and the superintendent to ensure that a world class education is provided to each student.

To be effective, each individual trustee should:

- Govern in a dignified, professional manner, treating everyone with civility and respect.
- Operate openly, with trust and integrity.
- Take responsibility for the governance team's performance; agree on behavioral norms and operational protocols.
- Recognize and respect differences of perspective and style on the board and among staff, students, parents, and the community.
- Understand the distinctions between board and staff roles, and refrain from performing management functions that are the responsibility of the superintendent and staff.
- Understand that authority rests with the board as a whole and not with individuals.
- Keep confidential matters confidential.
- Participate in professional development and commit the time and energy necessary to be informed and effective leaders.
- Act with integrity and understand the implications of demeanor and behavior.
- Ask questions
- Remain open-minded until final action is taken by the Board.
- Submit requests for information to the Superintendent, rather than to individual employees.

## III. THE BOARD'S RESPONSIBILITIES

The Governing Board believes that its primary responsibility is to act in the best interests of every student in the district. The Board also has major commitments to parents/guardians, all members of the community, employees, the State of California, laws pertaining to public education, and established policies of the district. To maximize Board effectiveness and public confidence in district governance, Board members are expected to govern responsibly and hold themselves to the highest standards of ethical conduct.

To fulfill these responsibilities, the Board should:

- Involve the community, parents, students and staff in developing a common vision for the district focused on learning and achievement and responsive to the needs of all students.
- Adopt, evaluate and update policies consistent with law and the District's vision and goals.
- Maintain accountability for student learning by adopting the district curriculum and monitoring student progress.
- Hire and support the Superintendent so that the vision, goals and policies of the District can be implemented.

- Conduct regular and timely evaluations of the Superintendent based on the vision, goals and performance of the District, and ensure that the Superintendent holds district personnel accountable.
- Adopt a fiscally responsible budget based on the District's vision, values and goals and regularly monitor the fiscal health of the District.
- A safe and appropriate educational environment is ensured for all students.
- Establish a framework for the District's collective bargaining process and adopt responsible agreements.
- Provide community leadership on educational issues and advocate on behalf of the students and public education at the local, state and federal levels.
- Communicate concerns regarding staff, administration or the Governance Team directly to the Superintendent.
- Communicate with each other (among the Trustees and Superintendent), while adhering to the tenants of the Brown Act.
- Supporting final Board decisions, even after an opposition vote.

#### The Superintendent should:

- Serve as the Board's Chief Executive Officer and Advisor
- Serve as the school system's educational leader
- Keep the Board informed about school operations and programs
- Interpret the needs of the school system to the Board
- Manage the District's day-to-day operations
- Act as liaison between staff and Board
- Ensure compliance with state and federal laws and regulations
- Generate goals and objectives for the District
- Act in public relations role with the community and the media
- Positions self as the educational leader with parents, community, and outside agencies, effectively communicating DUSD's policies and positions.
- Solicits and gives attention to concerns, problems, and opinions of all groups and individuals
- Delegate responsibility to the appropriate staff members
- Ensure that evaluations of management personnel are completed
- Implement Board Policies and Administrative Regulations and recommend policy changes
- Implement the decisions of the Board
- Be visible and have a presence at the school sites
- Serve as Secretary to the Board and be responsible for maintaining an accurate and complete record of all Board proceedings
- Conduct official correspondence for the Board.

#### Role and Responsibilities of Student Board Member

- The Student Board Member shall have the right to attend all Board meetings except closed (executive) sessions. (Education Code 35012)
- All materials presented to Board Members, except those related to closed sessions, shall be presented to Student Board Members at the same time they are presented to other Board Members. The Student Board Member shall also be invited to attend staff briefings or be provided with a separate staff briefing within the same timeframe as the briefing of other Board Members. In addition, all materials given to Board Members by the district between meetings, except for materials that pertain to closed session items, shall be distributed to Student Board Members. (Education Code 35012)
- The Student Board Member shall be recognized at Board meetings as a full member of the Board, shall be seated with other members of the Board, and shall be allowed to participate in the questioning witnesses and the discussion of issues. (Education Code 35012)
- The Student Board Member shall be allowed to cast preferential votes on all matters except those subject to closed session discussion. Preferential voting means a formal expression of opinion that is recorded in the minutes and cast before the official vote of the Board. Preferential votes shall not affect the final numerical outcome of a vote. The Student Board Member shall not be included in determining the vote required to carry any measure before the Board of the school district. No preferential vote shall be solicited on matters subject to closed session. (Education Code 35012)
- The Student Board Member may make motions that may be acted upon by the Board, except on matters dealing with employer-employee relations pursuant to Government Code 3540-3549.3. (Education Code 35012)
- The Student Board Member shall be appointed to subcommittees of the Board in the same manner as other Board Members, be made aware of the time commitment required to participate in subcommittee meetings and work and have the right to decline an appointment. The availability of all subcommittee members, including the availability of the Student Board Member, may be considered when scheduling subcommittee meetings. (Education Code 35012)
- The Student Board Member will connect with the community and student groups, including, but not limited to all DUSD ASB leadership programs, and Student Equity Councils
- The Student Board Member shall be invited to attend functions of the Board, such as forums, meetings with students and parents/guardians, and other general assemblies. (Education Code 35012)
- The Student Board Member shall not be considered members of a legislative body for purposes of the Brown Act. (Education Code 35012)
- The Student Board Member shall not be counted in determining whether a quorum of the Board is in attendance.

#### IV. GOVERNANCE LEADERSHIP CULTURE

Exceptional boards make governance intentional and invest in structures and practices that can be thoughtfully adapted to changing circumstances. Protocols are tools to strengthen the capacity of the board to engage in a constructive relationship with the superintendent and staff – one that is grounded in a mutual understanding of the respective roles and responsibilities. Explicit norms and protocols, agreed to and upheld by the board and superintendent provide transparency and stability in the governance relationship as the board carries out its role.

#### Our Governance Team should foster:

- A common dedication to keep learning and achievement for all students our primary focus.
- Every student receives what they need to thrive socially, emotionally, and academically
- Relationship-centered schools and communities
- Cooperation, collaboration, and communication among students, families, community, staff members, and Governing Board to build the connections necessary for success.
- A fiscally responsible budget based on the District's vision, values, and goals
- Safe and nurturing learning environments that encourage and support quality teaching

# **Meeting Guidelines/Norms**

- Focus on students' best interests
- Treat everyone with dignity and respect
- Listen openly
- Be open to ideas of others. Everyone's opinion counts
- Work toward the future, learning from the past
- Promote a stable and consistent environment
- Be mindful of length of meetings, be brief with comments while avoiding repetition
- Share responsibility for the success of the board meeting
- Supporting final Board decisions, even after an opposition vote

#### PROTOCOLS TO FACILITATE GOVERNANCE LEADERSHIP

Effective teams discuss and agree on the formal structures and processes used by the trustees and the superintendent in their operations.

The Governing Board will conduct its meetings in public and will conduct closed sessions during such meetings only as authorized by law and follow the Ralph M. Brown Act: Open meetings for Legislative Bodies (Government Code 54950).

The following Board Bylaws support how meetings are conducted.

BB 9320, Meetings and Notices

BB 9321, Closed Session

BB 9322, Agenda/Meeting Materials

BB 9323, Meeting Conduct

#### **General Board Meeting Rules**

- The Board has adopted the Rosenberg Rules of Order: Simple rules of Parliamentary Procedure
- When discussing problems, Board members and staff avoid public criticism of specific schools or personnel. Board members should be mindful that sometimes concerns expressed could appear to be critical in nature.
- Board members are not compelled to speak to each issue. The Board President will ask for
  general reactions rather than call on each Board member individually unless specific
  consensus is being sought or issue positions are being clarified. The Board President will
  encourage the Student Governing Board Representative to participate in issue discussions
  as appropriate.
- Board members and staff shall avoid:
  - o Repeating own positions/opinions
  - o Repeating opinions/information already presented by other Board members/staff in order to preserve time for all Board members to speak
- The Board President monitors meeting guidelines and provides respectful reminders to those who deviate
- The Board President will remain alert to the needs of the attending audience and provide concise background or summary information as necessary, emphasizing previous Board discussions which preceded the final decision. However, the Board will refrain from "playing" to the audience to the detriment of Board business.
- Board meeting agenda shall be balanced in recognition, policy, report, and discussions items

The following protocols were developed to support and promote the effectiveness of the governance team.

Protocol	Agreement				
Using Meetings as Strategic Leadership Tools	All governance team members agree that the board meetings are opportunities to strategically move the district forward, and to communicate direction, district priorities and progress to the community.  • During the reorganization meeting, the board will review the annual board meeting calendar of proposed meeting topics.  • The board agenda items will be linked to the Board Commitments, as possible and appropriate.  • At the conclusion of each board meeting, the superintendent will review the calendar, including future topics.				
Placing Items on the Board Agenda	The following steps will be followed to place items on the board agenda.  Step 1. The board president and the superintendent will meet the week prior to the release of the agenda to the public to discuss agenda development-and other issues as needed.  Step 2. Board members may request a future agenda item be added to the Board agenda during a regular board meeting.  Step 3. If there is limited to no interest in an issue among the trustees, a trustee has ten minutes to convince others to bring this issue to a future board meeting.  Step 4. A Board member may request an item added to the agenda with approval from the Board president.				
Developing the Board Meeting Agenda	<ul> <li>The board president will meet with the superintendent to discuss the board meeting agenda the week prior to the agenda's release to the public. The planners will be mindful of time needed for staff to make any adjustments to the agenda or to prepare background information on issues/topics. Also, planners will include items in open session whenever possible.</li> <li>Agreement will be reached at the agenda planning session on which items require: additional background information in the agenda packet; a thorough staff briefing at the board meeting or a special meeting or study session to discuss the item in greater depth.</li> <li>The meeting agenda will include a section to inform the board and the community of upcoming agenda items.</li> <li>The Superintendent shall notify the Board President of any modifications or changes to the agenda prior to the Board meeting.</li> </ul>				

Protocol	Agreement			
Agenda questions answered before a meeting	<ul> <li>The draft board packet will be available to all board members by the end of the Wednesday prior to the board meeting. Whenever possible all relevant presentation materials, slides, analysis and information shall be made available the preceding Friday and posted on-line. Staff shall provide lengthy reports to the Board Members, in advance of the packet when possible, in effort to provide trustees additional review time. While from time to time additional information becomes available on the evening of the meeting this should be the exception rather than the rule.</li> <li>Board members agree to email or call the superintendent with questions or clarification on items in the board-meeting packet prior to Monday at 4 PM. The superintendent will use judgment as to whether this information will be distributed to all trustees. Occasionally, board members' questions cannot be answered prior to the meeting, due to time constraints, and these questions will be addressed at the board meeting.</li> <li>The superintendent may direct a trustee to the appropriate staff member for answers</li> </ul>			
	<ul> <li>to questions.</li> <li>To the best of each board member's ability, they agree to provide staff with a 'heads up' about questions they plan to ask at a board meeting.</li> </ul>			
Individual Board Member Requests for information	Board members requesting information will contact the Superintendent. A Board member will try to give a minimum of one day's notice for information requests before the board meeting.			
	• When board members are responding to stakeholder questions, they are encouraged to direct the person to the employee closest to the topic, e.g. teacher, site administrator. If the question is not answered, the board member is encouraged to direct the person to district staff. Note: the board member is not contacting staff, rather they shall encourage the stakeholder to contact district staff. Board members will notify the Superintendent when this occurs.			
	• The Superintendent may direct a trustee to the appropriate staff member or will work with staff to provide the information.			
	• Board members will be mindful of the workload of staff and will self-monitor requests to ensure that one member's requests will not divert an inappropriate amount of time from staff efforts to achieve district goals.			
	Board members recognize the concept of "Nice to Know vs. Need to Know" information and will seek information only needed for effective decision-making.			
Staff Reports	<ul> <li>In order to promote an efficient and effective use of board meetings, staff reports will be submitted in the board packet prior to the board meetings, whenever possible. At the board meetings, staff will present an executive summary of the report and clarify the direction the staff seeks from the Board.</li> <li>Board members will review staff presentations prior to the board meeting, and call</li> </ul>			
	or e-mail in advance with questions as needed.			

Protocol	Agreement			
Board Deliberation	Each board member brings unique skills, values and beliefs to the board table. The best possible decisions are likely when all members of the team have been part of the discussion and everyone is operating within the same parameters. This protocol promotes making the 'best' decision by welcoming all viewpoints, exploring all options, being efficient and avoiding repetition.			
	<ul> <li>The Board President introduces the item, explains how/when the public may comment, and how the board will deliberate. The agenda describes when and how the public may speak to any given item.</li> <li>The staff makes the presentation, including the staff recommendation. The board asks clarification questions about the presentation.</li> <li>The Board President acknowledges any member of the public who wishes to speak.</li> <li>The board may ask for further clarification, following public comments.</li> <li>The board deliberates and advocates.</li> <li>The board votes.</li> </ul>			
Allowing the majority to set the direction	<ul> <li>The board agrees there are multiple 'right' answers in addressing issues. Dissenting opinions are listened to respectfully. The final authority for board decisions rests with the board as a whole.</li> <li>Prior to a board decision, if a member of the public asks a trustee about a future board decision, the trustee will clarify that he/she is voting as an individual ("I" message).</li> <li>Following a board decision, the trustee agrees to fully support the majority decision ("we" message).</li> </ul>			
	• Following the decision, if trustees are approached by the media about the decision, they will refer the media to the Board President for additional information.			

Protocol	Agreement				
Electronic and Social Media	• The governance team recognizes that electronic communication is an efficient and convenient way to communicate and expedite the exchange of information.				
Communication	<ul> <li>Board members shall exercise caution to ensure that electronic communications are not used as a means for the board to deliberate outside of an agendized board meeting. Board members will use the 'reply all' function in electronic communication cautiously.</li> </ul>				
	• It is each trustees right to use social media, however, they must clearly distinguish between their personal opinion and a board position; further they must be careful to not offer a personal opinion on a matter that will come before the board for action.				
	• Electronically transmitted suggestions or issues will be sent to the superintendent for appropriate response and distribution. The Superintendent may handle the issue, forward on to staff, or add to the "Pending Board Matters" for future discussion.				
	• A trustee may respond, as appropriate, to an electronic communication received from a member of the community and should make clear that his/her response does not necessarily reflect the views of the Board as a whole.				
	• Any complaint or request for information should be forwarded to the superintendent in accordance with board bylaws and governance protocols so that the issue may be handled through the appropriate process.				
	• Like other writings concerning school district business, a trustee's electronic communication may be subject to disclosure under the California Public Records Act.				
Individual Board Member Requests for Action	<ul> <li>Only the board, by formal board action, may direct staff. No individual trustee has the authority to either direct staff to take action or to cause action to be taken by staff indirectly.</li> </ul>				
	<ul> <li>Individual trustees shall take great care to ensure that communication to staff not imply direction nor assume that staff should take action based upon individual trustees' comments.</li> </ul>				
Addressing Conflict Among Board Members	<ul> <li>The board values and supports differences of perspective from individual board members.</li> <li>The board understands that conflict will exist and recognizes the importance of thoughtful and timely conflict resolution to effectiveness and the health of the board. The board and individual trustees will address issues as they arise, working together in a professional manner to prevent unresolved conflicts from undercutting the effectiveness of the board.</li> <li>When conflicts arise, verbal communication is preferred to address conflicts rather than through email.</li> </ul>				

Protocol	Agreement			
Community Engagement	<ul> <li>The governing board is the unit of authority over the district and trustees understand that a board member has no individual authority or capacity to solve an issue or complaint, neither are they always prepared to offer all answers. However, board members should know where to direct complaints and questions, thoughts and community input.</li> <li>When approached by a community member with an issue or concern, board members will listen openly and seek understanding of the issue or concern.</li> <li>The trustee will explain that the district has complaint policies in place and if appropriate, will let the community member know what the complaint policy is and how they may access the process or procedure.</li> <li>All complaints should be handled first at the level where the issue occurred. Board members will use judgment in responding, being mindful of their role in judicial review.</li> <li>Trustees will call and/or email the superintendent when they direct a community member to contact them or district administration.</li> <li>Board members will strive to encourage community members to direct questions, thoughts and input to the proper committee, task force or work group, e.g. directing a community member's thoughts on nutrition to a district wellness committee. Thus, staff will strive to ensure all committees and work groups have point people responsible to accept this input.</li> </ul>			
Role in Public	<ul> <li>The Board understands the importance of being visible and accessible to the public. Trustees will demonstrate their dedication and commitment to the governance team by clarifying their authority as one of five in all board decisions and actions.</li> <li>Trustees represent the board in what they say and do and will set an example of professionalism.</li> </ul>			
School Site Visitations	<ul> <li>The board understands that periodic visitations to school sites are a valuable tool in understanding the culture of the school and increasing board member visibility.</li> <li>Trustees wishing to visit a school site will inform the superintendent and contact the site principal in order to arrange a date/time for the visit.</li> <li>The principal/designee may accompany the trustee when visiting classrooms and school/site departments.</li> <li>Periodically, the superintendent will arrange for Trustees to accompany them to visit school sites.</li> </ul>			

Protocol	Agreement				
Spokesperson for the Board	We believe it is essential that important information be communicated to members of the board, the staff and the community in as timely a fashion as possible. We recognize that some situations have legal or other considerations that may place restrictions on what may be told to the media or public. We believe it is important that we speak with one voice in order to maintain the trust of our community.  The designated spokesperson will vary depending on the issue or situation:  • Crisis/Disaster: The superintendent will be the primary spokesperson and may involve the board president at their discretion.  • Meeting Information (e.g. board meetings, agenda items, study sessions):  The board president and the superintendent will serve as primary spokespersons.  • Core Values /Vision / District Priorities / General District Information: All governance team members may serve as spokespersons utilizing developed and agreed upon key messages.  • Board President Leadership When more than one trustee and/or board president and superintendent are at an event, if possible, the Board President will speak first before the others, as a matter of deference for the position.				
Self Monitoring of Governance Team Effectiveness	<ul> <li>Conducting a governance self-evaluation demonstrates accountability to the community and the intention of the governance team to strengthen and improve governance practices.</li> <li>Annually, during the organization meeting in December the board will schedule a conversation/study session meeting to reflect on governance practices, to review operating protocols and participate in a self-evaluation process.</li> </ul>				
Employee Relations	• When employees contact board members, board members will seek to determine if the call is regarding a policy matter, which is a legitimate topic to discuss with a trustee, or an employment matter. When it is a policy matter, board members will listen, and, when possible, encourage the employee to share their thoughts with the proper committee or work group. If the topic is an employment matter, the board member will strongly encourage the employee to respect protocol and address the matter with the proper administrator.				
Complaints from the Public	<ul> <li>Listen to the speaker, carefully noting concerns</li> <li>Recognize their feelings about the situation</li> <li>Acknowledge that the person has concerns and needs a response</li> <li>Ask, where appropriate, what steps they have taken or for clarification of details</li> <li>Acknowledge that board members do not have the authority to resolve complaints and that concerns will be referred to the Superintendent/designee</li> <li>Call the Superintendent so they can follow through and inform all Board members about the issue, the plan to address it, and the ultimate resolution.</li> </ul>				

# **Planning and Evaluation Processes**

# **Evaluation Process and Cycle**

The following evaluation processes have been established to ensure that the district is working to accomplish established strategic goals.

## **District Goal Setting and Goal Evaluation Process**

Given the challenges associated with overlapping planning cycles, the board has outlined the following annual calendar for strategic initiative planning, and goal setting. Elements of the LCAP and/or District Strategic Initiatives are closely aligned with the budget development process.

Schedule	Current Year Goals	Next Year Goals	Budget Development Process	Superintendent Evaluation
January	Mid year goals check in and progress report. Superintendent provides the community with a "State-of-the- District" report.	The governance team initiates the goal setting for the next school year, including outreach and input gathering from staff and the community. Key issues are identified and prioritized.	Budget development begins.	Mid year check in and progress report.  Opportunity to do mid year corrections or adjustments.
April	Quarterly check in and progress report.	Prioritized issues reviewed by the board with direction to staff for goal development.	Second interim report.	
May/June	Evaluation of current year Strategic Plan, Initiatives, Goals, Indicators, and Measures. Using current year Scorecards as a guide.	Board reviews and adopts Strategic Initiatives, Goals, Success Indicators and Measures. Sets expectations and defines key success indicators.	Budget is adopted.	End of year report, reflection and beginning of formal evaluation.
July/August		Staff develops action plans for current year goals.	45 day revise.	Complete written superintendent evaluation process per contract. Establish performance expectations for district goals and board, superintendent relations.

September	Strategic Plan revisions discussed and approved by Board.		
October	First quarter goals check in and progress report.	First interim report.	

### Appendix A

#### EFFECTIVE GOVERNANCE<sup>1</sup>

Utilizing effective governance techniques, private citizens, once elected to school boards, work with the superintendent to keep all district efforts focused on student learning. Effective governance tenets encompass the basic characteristics and behaviors that enable governance team members to effectively create a climate for excellence in a school district.

Working as a group, board members and the superintendent leverage the efforts of the professional staff by setting a direction for the district reflective of the community's wishes for its children, by creating a supportive framework for action in the district, by holding the system accountable through mutually agreed upon mechanisms, by providing support to students and staff through behaviors and actions, and by demonstrating community leadership on behalf of children, district schools and public education. When this is done effectively, the chances of a climate for excellence being created in which students thrive increases dramatically.

Whether in the boardroom, out in the community or at home, board members are always trustees for the district. The integrity of the school district's educational program is dependent upon the responsible and professional manner in which each board member, and the board collectively, fulfills governance roles and responsibilities with the superintendent. The demeanor of governance team members sends an important message to the public.

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<sup>&</sup>lt;sup>1</sup>Source: California School Boards Association

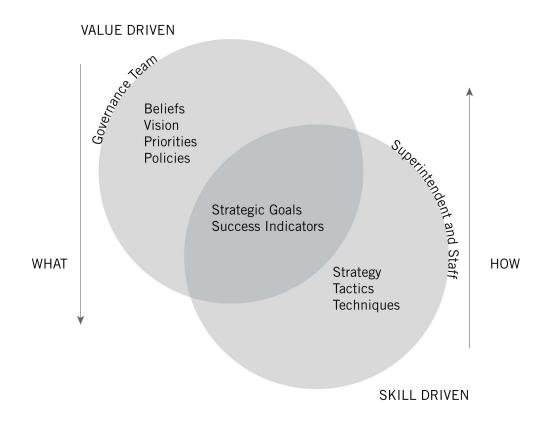
#### Appendix B

# EFFECTIVE GOVERNANCE TEAMS <sup>2</sup>

Effective teams value and respect their essential roles, reach mutual agreement on the roles of the board and superintendent, and strive to operate within them.

The community elects school board members to set and monitor the direction of the school district, and the district superintendent will translate all efforts into action. Boards and superintendents work together to ensure a district has effective leadership. There are important distinctions to be made between the board's role and that of the superintendent and staff. The role of the school board is not to run the schools, but to see that the schools are well run. It is therefore vital that the board and superintendent have a respectful and productive working relationship based on trust and open communications.

#### UNDERSTANDING GOVERNANCE ROLES



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<sup>&</sup>lt;sup>2</sup> Source: California School Boards Association