

SMART METER — TEXAS —

Smart Meter Texas Third Party Onboarding Process and Starter Kit

Document Inventory



The following are the documents included in the SMT R4.3 Starter Kit and Onboarding Package:

1	SMT 3rd Party Onboarding Package v1.0 (READ FIRST)	This document provides a high-level overview of the 3rd Party initiation, registration and integration with SMT. This document must be read first.
2	SMT 3rd Party Integration Prerequisites and Processes v1.0	This document explains the integration prerequisites for FTP and API integration
3	SMT M1 API & FTPS v1.5 - 20141027 (FINAL).pdf	This document provides detailed information of the Usage Data APIs, including interfaces and schema definitions, and the SMT secured File Transfer Protocol (FTPS) interfaces for Third Parties.
4	SMT R4.3 SMT Interface Security V1.3 - 20141022 (FINAL).pdf	This document describes the SMT interface security requirements
5	SMT R4.3 In-Home Device API v4.03 20141027 (FINAL).pdf	<p>This document provides an in-depth description of the SMT APIs to support In-Home Devices.</p> <p>The following In-Home Device APIs are explained in detail:</p> <ul style="list-style-type: none">-In-Home Device provisioning API-In-Home Device de-provisioning API-In-Home Device messaging APIs (simple text, load control and pricing)
6	SMT R4.3 In-Home Device Interfaces soapUI Starter Kit V2.0 - 20141027 (FINAL).pdf	<p>This Starter Kit describes following:</p> <ul style="list-style-type: none">• SMT In-Home Device interface document – describes interface functions• soapUI project – contains XML interface definitions that can be used by the soapUI application• SMT's UAT/Staging SSL Certificate <p>Prerequisites and steps for using the Starter Kit are described below.</p>
7	AdHocQueryStarterKit-soapui-project.xml	Sample project XML for adhoc usage requests

Third Party Initiation, Registration and Approval Process



Initiation

- Channel 1: 3rd Party calls SMT Help Desk to initiate 3rd Party Registration
SMT Help Desk directs 3rd Party to SMT private website private.smartmetertexas.com
- Channel 2: 3rd Party directly accesses SMT private website to initiate registration

Registration

- 3rd Party selects type of account (New 3rd Party Account)
- 3rd Party enters business information
- 3rd Party enters admin # 1 information
- 3rd Party receives confirmation message and email

Review and Approval

- SMT Project Manager reviews and validates new 3rd Party's request for access
- If Valid
 - SMT approves 3rd Party Account registration
 - SMT emails temporary password to 3rd Party admin # 1
 - 3rd Party admin # 1 changes temporary password
 - 3rd Party admin # 1 sets security question and answer
 - 3rd Party admin # 1 is now ready to use SMT Portal
 - SMT contacts 3rd Party for FTP and API integration and connectivity
 - SMT and 3rd Party work together to complete FTP and API access within 30 days
 - If additional 30 days is needed, SMT and 3rd Party work together during extension period
- If Not Valid
 - SMT declines / revokes 3rd Party Account that was initiated during registration

Third Party Registration and Onboarding – DUNS and Connectivity Validation Process

