**Hidden Harvest Farms / Sophisticated Investor Assessment**

This assessment helps determine whether non-accredited investors meet the "sophisticated investor" requirement under Rule 506(b) of Regulation D. The SEC defines sophisticated investors as individuals who have "sufficient knowledge and experience in financial and business matters to make them capable of evaluating the merits and risks of the prospective investment."

**PART 1: INVESTMENT EXPERIENCE**

1. How many years have you been actively investing?
   * Less than 1 year
   * 1-3 years
   * 4-7 years
   * 8+ years
2. Which of the following investments do you have experience with? (Check all that apply)
   * Publicly traded stocks
   * Bonds
   * Mutual funds/ETFs
   * Real estate
   * Private company investments
   * Angel investments
   * Private equity or venture capital funds
   * Agricultural investments
   * Commodities
   * Other (please specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. Approximately how many private investments (non-public securities) have you participated in?
   * None
   * 1-2
   * 3-5
   * 6+
4. Have you previously invested in any of the following? (Check all that apply)
   * Agricultural businesses
   * Startups or early-stage companies
   * Real estate syndications
   * Limited partnerships
   * Sustainable or green investments
   * Technology ventures
   * None of the above

**PART 2: FINANCIAL AND BUSINESS KNOWLEDGE**

1. Please rate your understanding of the following concepts:

| **Concept** | **No Understanding** | **Basic Understanding** | **Good Understanding** | **Expert Understanding** |
| --- | --- | --- | --- | --- |
| Financial statements |  |  |  |  |
| Business valuation methods |  |  |  |  |
| Risk assessment |  |  |  |  |
| Investment diversification |  |  |  |  |
| Agricultural business models |  |  |  |  |
| Private offering structures |  |  |  |  |
| Equity vs. debt investments |  |  |  |  |
| Exit strategies |  |  |  |  |

1. What is your highest level of education?
   * High school diploma/GED
   * Associate's degree
   * Bachelor's degree
   * Master's degree
   * Doctorate or professional degree (JD, MD, etc.)
   * Other professional certifications (please specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. Do you hold any of the following professional certifications or licenses?
   * MBA
   * CPA
   * CFA
   * CFP
   * Series 7, 65, or 66
   * Real estate license
   * Attorney
   * Other relevant certification (please specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. Do you have professional experience in any of the following fields? (Check all that apply)
   * Finance
   * Accounting
   * Investment management
   * Business ownership/management
   * Agriculture or food business
   * Sustainable technology
   * Legal (business or securities law)
   * Real estate development
   * Other relevant field (please specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PART 3: RISK ASSESSMENT AND INVESTMENT SUITABILITY**

1. How much of your investment portfolio would this investment represent?
   * Less than 10%
   * 10-25%
   * 26-50%
   * More than 50%
2. How would you characterize your ability to bear the risk of loss of this entire investment?
   * I cannot afford to lose any portion of this investment
   * I can afford to lose a portion but not all of this investment
   * I can afford to lose this entire investment without significant impact on my financial wellbeing
3. What is your primary investment objective for this potential investment?
   * Capital preservation
   * Income generation
   * Balanced growth and income
   * Growth
   * Aggressive growth
4. What is your investment time horizon for this potential investment?
   * Less than 1 year
   * 1-3 years
   * 4-7 years
   * 8+ years

**PART 4: UNDERSTANDING OF THIS SPECIFIC INVESTMENT**

1. Please briefly describe your understanding of Hidden Harvest Farms' business model:
2. Please identify the primary revenue streams for Hidden Harvest Farms:
3. What do you understand to be the key risks associated with this investment?
4. How would you describe the liquidity of this investment?

**PART 5: ADDITIONAL INFORMATION**

1. Have you reviewed the offering documents for this investment?
   * Yes, thoroughly
   * Yes, but only briefly
   * No
2. Are you using a purchaser representative to assist you in evaluating this investment?
   * Yes (please provide their name and contact information): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
   * No
3. Please describe any additional qualifications, experience, or information that demonstrates your ability to evaluate the merits and risks of this investment:

**CERTIFICATION**

I certify that the information provided above is true and correct to the best of my knowledge.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For Hidden Harvest Farms Use Only**

Reviewed by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Determination:

* Meets sophisticated investor criteria
* Does not meet sophisticated investor criteria
* Additional information needed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Notes:

*This assessment is designed to help determine sophisticated investor status as required under Rule 506(b) of Regulation D. It does not constitute legal or investment advice. Hidden Harvest Farms reserves the right to request additional information to make its determination.*