KAPITEL 1

Introduction to LATEX

Since LaTeX is widely used in academia and industry, there exists a plethora of freely accessible introductions to the language. Reading through the guide at https://en.wikibooks.org/wiki/LaTeX serves as a comprehensive overview for most of the functionality and is highly recommended before starting with a thesis in LaTeX.

1.1 Installation

A full LATEX distribution consists of not only of the binaries that convert the source files to the typeset documents, but also of a wide range of packages and their documentation. Depending on the operating system, different implementations are available as shown in Table 1.1.0.1. Due to the large amount of packages that are in everyday use and due to their high interdependence, it is paramount to keep the installed distribution up to date. Otherwise, obscure errors and tedious debugging ensue.

1.2 Editors

A multitude of TeX editors are available differing in their editing models, their supported operating systems and their feature sets. A comprehensive overview of editors can be

Distribution	Unix	Windows	MacOS
TeX Live	yes	yes	(yes)
MacTeX	no	no	\mathbf{yes}
MikTeX	no	\mathbf{yes}	no

Tabelle 1.1.0.1: TeX/LATeX distributions for different operating systems. Recomended choice in **bold**.

Description Scan for refs, toc/lof/lot/loa items and cites 1 Build the bibliography 2 3 Link refs and build the toc/lof/lot/loa 4 Link the bibliography Build the glossary 6 Build the acronyms 7 Build the index Link the glossary, acronyms, and the index 9 Link the bookmarks

Command 1 pdflatex.exe example 2 bibtex.exe example 3 pdflatex.exe example pdflatex.exe example makeindex.exe -t example.glg -s example.ist -o example.gls example.glo 6 makeindex.exe -t example.alg -s example.ist -o example.acr example.acn makeindex.exe -t example.ilg -o example.ind example.idx 8 pdflatex.exe example 9 pdflatex.exe example

Tabelle 1.3.0.1: Compilation steps for this document. The following abbreviations were used: table of contents (toc), list of figures (lof), list of tables (lot), list of algorithms (loa).

found at the Wikipedia page https://en.wikipedia.org/wiki/Comparison_of_TeX_editors. TeXstudio (http://texstudio.sourceforge.net/) is recommended.

1.3 Compilation

Modern editors usually provide the compilation programs to generate Portable Document Format (PDF) documents and for most LaTeX source files, this is sufficient. More advanced LaTeX functionality, such as glossaries and bibliographies, needs additional compilation steps, however. It is also possible that errors in the compilation process invalidate intermediate files and force subsequent compilation runs to fail. It is advisable to delete intermediate files (.aux, .bbl, etc.), if errors occur and persist. All files that are not generated by the user are automatically regenerated. To compile the current document, the steps as shown in Table 1.3.0.1 have to be taken.

1.4 Basic Functionality

In this section, various examples are given of the fundamental building blocks used in a thesis. Many LATEX commands have a rich set of options that can be supplied as optional arguments. The documentation of each command should be consulted to get an impression of the full spectrum of its functionality.

1.4.1 Floats

Two main categories of page elements can be differentiated in the usual LATEX workflow: (i) the main stream of text and (ii) floating containers that are positioned at convenient positions throughout the document. In most cases, tables, plots, and images are put into such containers since they are usually positioned at the top or bottom of pages. These are realized by the two environments figure and table, which also provide functionality for cross-referencing (see Table 1.4.2.1 and Figure 1.4.3.1) and the generation of corresponding entries in the list of figures and the list of tables. Note that these environments solely act as containers and can be assigned arbitrary content.

1.4.2 Tables

A table in LATEX is created by using a tabular environment or any of its extensions, e.g., tabularx. The commands \multirow and \multicolumn allow table elements to span multiple rows and columns.

Position		
Group	Abbrev	Name
Goalkeeper	GK	Paul Robinson
Defenders	LB DC DC RB	Lucus Radebe Michael Duburry Dominic Matteo Didier Domi
Midfielders	MC MC MC	David Batty Eirik Bakke Jody Morris
Forward	FW	Jamie McMaster
Strikers	ST ST	Alan Smith Mark Viduka

Tabelle 1.4.2.1: Adapted example from https://en.wikibooks.org/wiki/LaTeX/Tables. This example uses rules specific to the booktabs package and employs the multi-row functionality of the multirow package.

1.4.3 Images

An image is added to a document via the \includegraphics command as shown in Figure 1.4.3.1. The \subcaption command can be used to reference subfigures, such as Figure 1.4.3.1a and 1.4.3.1b.





- (a) The header logo at text width.
- (b) The header logo at half the text width.

Abbildung 1.4.3.1: The header logo at different sizes.

1.4.4 Mathematical Expressions

One of the original motivation to create the TEX system was the need for mathematical typesetting. To this day, IATEX is the preferred system to write math-heavy documents and a wide variety of functions aids the author in this task. A mathematical expression can be inserted inline as $\sum_{n=1}^{\infty} \frac{1}{n^2} = \frac{\pi^2}{6}$ outside of the text stream as

$$\sum_{n=1}^{\infty} \frac{1}{n^2} = \frac{\pi^2}{6}$$

or as numbered equation with

$$\sum_{n=1}^{\infty} \frac{1}{n^2} = \frac{\pi^2}{6}.\tag{1.4.4.1}$$

1.4.5 Pseudo Code

The presentation of algorithms can be achieved with various packages, such as algorithmic, algorithm2e, algorithmicx, or algorithm2e. See https://tex.stackexchange.com/questions/229355 for an overview. An example of the use of the alogrithm2e package is given with Algorithm 1.1.

1.5 Bibliography

The referencing of prior work is a fundamental requirement of academic writing and well supported by LATEX. The BIBTEX reference management software is the most commonly used system for this purpose. Using the \cite command, it is possible to reference entries in a .bib file out of the text stream, e.g., as [?]. The generation of the formatted bibliography needs a separate execution of bibtex.exe (see Table 1.3.0.1).

Algorithm 1.1: Gauss-Seidel

```
Input: A scalar \epsilon, a matrix \mathbf{A} = (a_{ij}), a vector \vec{b}, and an initial vector \vec{x}^{(0)}

Output: \vec{x}^{(n)} with \mathbf{A}\vec{x}^{(n)} \approx \vec{b}

1 for k \leftarrow 1 to maximum iterations do

2 | for i \leftarrow 1 to n do

3 | x_i^{(k)} = \frac{1}{a_{ii}} \left( b_i - \sum_{j < i} a_{ij} x_j^{(k)} - \sum_{j > i} a_{ij} x_j^{(k-1)} \right);

4 | end

5 | if |\vec{x}^{(k)} - \vec{x}^{(k-1)}| < \epsilon then

6 | break for;

7 | end

8 end

9 return \vec{x}^{(k)};
```

1.6 Table of Contents

The table of contents is automatically built by successive runs of the compilation, e.g., of pdflatex.exe. The command \setsecnumdepth allows the specification of the depth of the table of contents and additional entries can be added via \addcontentsline. The starred versions of the sectioning commands, i.e., \chapter*, \section*, etc., remove the corresponding entry from the table of contents.

1.7 Acronyms / Glossary / Index

The list of acronyms, the glossary, and the index need to be built with a separate execution of makeindex (see Table 1.3.0.1). Acronyms have to be specified with \newacronym while glossary entries use \newglossaryentry. Both are then used in the document content with one of the variants of \gls, such as \Gls, \glspl, or \Glspl. Index items are simply generated by placing \index{ $\langle entry \rangle$ } next to all the words that correspond to the index entry $\langle entry \rangle$. Note that many enhancements exist for these functionalities and the documentation of the makeindex and the glossaries packages should be consulted.

1.8 Tips

Since TEX and its successors do not employ a What You See Is What You Get (WYSI-WYG) editing scheme, several guidelines improve the readability of the source content:

• Each sentence in the source text should start with a new line. This helps not only the user navigation through the text, but also enables revision control systems (e.g. Subversion (SVN), Git) to show the exact changes authored by different users. Paragraphs are separated by one (or more) empty lines.

- Environments, which are defined by a matching pair of \begin{name} and \end{name}, can be indented by whitespace to show their hierarchical structure.
- In most cases, the explicit use of whitespace (e.g. \hspace {4em} or \vspace {1.5cm}) violates typographic guidelines and rules. Explicit formatting should only be employed as a last resort and, most likely, better ways to achieve the desired layout can be found by a quick web search.
- The use of bold or italic text is generally not supported by typographic considerations and the semantically meaningful \emph{...} should be used.

The predominant application of the LATEX system is the generation of PDF files via the PDFLATEX binaries. In the current version of PDFLATEX, it is possible that absolute file paths and user account names are embedded in the final PDF document. While this poses only a minor security issue for all documents, it is highly problematic for double blind reviews. The process shown in Table 1.8.0.1 can be employed to strip all private information from the final PDF document.

Command Rename the PDF document final.pdf to final.ps. Execute the following command: ps2pdf -dPDFSETTINGS#/prepress ^ -dCompatibilityLevel#1.4 ^ -dAutoFilterColorImages#false ^ -dAutoFilterGrayImages#false ^ -dColorImageFilter#/FlateEncode ^ -dGrayImageFilter#/FlateEncode ^ -dMonoImageFilter#/FlateEncode ^ -dDownsampleColorImages#false ^ -dDownsampleGrayImages#false ^ final.ps final.pdf On Unix-based systems, replace # with = and ^ with \.

Tabelle 1.8.0.1: Anonymization of PDF documents.

1.9 Resources

1.9.1 Useful Links

In the following, a listing of useful web resources is given.

https://en.wikibooks.org/wiki/LaTeX An extensive wiki-based guide to LATeX.

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http://www.tex.ac.uk/faq A (huge) set of Frequently Asked Questions (FAQ) about TFX and LATFX.

https://tex.stackexchange.com/ The definitive user forum for non-trivial LATEX-related questions and answers.

1.9.2 Comprehensive TeX Archive Network (CTAN)

The CTAN is the official repository for all TEX related material. It can be accessed via https://www.ctan.org/ and hosts (among other things) a huge variety of packages that provide extended functionality for TEX and its successors. Note that most packages contain PDF documentation that can be directly accessed via CTAN.

In the following, a short, non-exhaustive list of relevant CTAN-hosted packages is given together with their relative path.

algorithm2e Functionality for writing pseudo code.

amsmath Enhanced functionality for typesetting mathematical expressions.

amssymb Provides a multitude of mathematical symbols.

booktabs Improved typesetting of tables.

enumitem User control over the layout of lists (itemize, enumerate, description).

fontenc Determines font encoding of the output.

glossaries Create glossaries and list of acronyms.

graphicx Insert images into the document.

inputenc Determines encoding of the input.

12tabu A description of bad practices when using LAT_EX.

mathtools Further extension of mathematical typesetting.

memoir The document class on upon which the vutinfth document class is based.

multirow Allows table elements to span several rows.

pgfplots Function plot drawings.

pgf/TikZ Creating graphics inside LATEX documents.

subcaption Allows the use of subfigures and enables their referencing.

symbols/comprehensive A listing of around 5000 symbols that can be used with LATFX.

voss-mathmode A comprehensive overview of typesetting mathematics in LATEX.

xcolor Allows the definition and use of colors.