

Executive Summary for Maxwell Historic Preservation

Applicant(Principals)

Name: Paul B. Meadows and Dwight L. Dowson

Street Address : 11301 Wilshire Boulevard,
Los Angeles, California 90073

Phone Numbers (office, cell) Mr. Meadows, 937.605.6466, Mr. Dowson, 937.308. 0283

Project Description

Maxwell Historic Preservation has new research to transfer into development. Raising 20 million dollars cash and credit will permit Principals to offer innovative new goods and services to International markets while supporting regional Internet Technology job creation. Principals waited for the exact moment to set sights on targeted markets. Attracting new investors to infuse 20 million dollars will create twenty new Internet Technology Departmental positions and ten additional sales and marketing positions to develop contacts within United States Federal, State, and Local governments and International presence.

Product Description

Cutting edged Interactive Internet Technology programs and video gaming, Documentary and Feature Film, innovative regional Agricultural products, specific regional Organic products, US Government Contacts and multi-cultural and multi-lingual Academic programming.

Type of Financing

☒ Debt Financing

☒ Equity or Joint Venture

☒ Debt-Equity Combination

☒ Open to anything

Amount Requested

Maxwell Historic Preservation requests 20 million dollars.

Itemized Use of Funds

20 million dollars Internet Technology Departmental development adding 20 new IT professionals and 10 new Sales and Marketing consultants.

Applicant's Money Invested

Maxwell Historic Preservation supplied 1.2 million dollars.

Collateral

Principals have 100% equity, 4.5 million dollars land and buildings

Is there a Financial Bond, Bank Guarantee, Letter of Credit, Credit Insurance Bond, or any other security against which a loan can be issued?

Yes. Stocks, Letter of Credit, and Bank Guarantee available.

Guarantor

Paul Meadows

Credit Score

Paul Meadows has a FICO score of 815.

Management Background/Years of experience with projects of this nature. Success rate in projects like this in the past.

Maxwell Historic Preservation Principals have consulted and served Boards, Committees, as advisors to

Cabinet level Commissioners, advocates to Governors of Ohio and Kentucky, participating with Local Societies, operating profitable Small Businesses, serving multiple assignments in the United States NAVY and ARMY, and general funds raising for Governmental and public sector Cultural Heritage Programs and various historic preservation projects over the past thirty five years experiences. One Museum site developed at Fort Boonesborough State Park is estimated worth is 6 million dollars.

Financial Information, including projected Cash Flow (millions)

	2015	2016	2017
REVENUE	15	23	32
EXPENSES	10	5	7
INCOME	5	18	25
PROFIT	33%	425%	455%

Exit Strategy(s)? Plan For Repayment

1. Sell remaining shares to fully return principle, all interest and liquidated damages.
2. Trade shares to repay principle and interest and retain assets and nominate Key Investor as Board President
3. Offer new shares for cash, return interest and principle, offer cash or credit to Investor.

Market Definition

450 million portable platforms, ages 10-85, cellular telephones, personal laptops, home theatres, and cinemas.

Marketing Plan

Website content strategically introduced to key targets creates International demand. Viral hot spot begins, profit soar. New products developed and marketed in five divisions. Profit invested in growth funds.

Documentation Available

[Executive Summary]

[Management File]

[Financials]

[Resumes of Management]

[Expected Breakdown of Funds]

[Collateral Instrument]

Other Information

What Are The Current Challenges Surrounding The Project?

Condition of the American dollar and its value overseas, especially in German markets.

What Are The Current Strengths Of The Project?

Few competitors and program copyrighted Library of Congress

