Zammad

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The Zammad documentation consists of three parts:

- Zammad system installation and configuration (this documentation)
- Zammad administration (https://admin-docs.zammad.org)
- Zammad user documentation (https://user-docs.zammad.org)

About 1

2 About

Zammad

Do you receive many emails and want to answer them with a team of agents?

You're going to love Zammad!

Zammad is a web based open source helpdesk/customer support system with many features to manage customer communication via several channels like telephone, facebook, twitter, chat and emails. It is distributed under version 3 of the GNU AFFERO General Public License (GNU AGPLv3).

The code is open source, and available on GitHub!

Software

If you want to install Zammad, you need the following software.

2.1 1. Ruby Programming Language

Zammad requires Ruby. All required rubygems like ruby on rails are listed in the Gemfile. The following Ruby version is supported:

• Ruby 2.6.5

Table 1: Zammad/Ruby version compatibility

Zammad	Ruby
3.4+	2.6.5
3.1 - 3.3	2.5.5
2.5 - 3.0	2.4.4

2.2 2. Package Dependencies

The below dependencies need to be installed on your system. If you're using the package install, the packages below will automatically installed with the Zammad-Package.

```
# Debian 8 & 9, Ubuntu 16.04 & 18.04
$ apt-get install libimlib2 libimlib2-dev

# openSUSE
$ zypper install imlib2 imlib2-devel

# CentOS 7
$ yum install imlib2 imlib2-devel
```

2.3 3. Database Server

Zammad will store all content in an RDBMS. You can choose between the following products:

- MySQL 5.6+
- MariaDB 10.0+
- PostgreSQL 9.1+

Note: We tend to recommend PostgreSQL. For the last 10 years we had the best experience with it.

Warning: Required configuration for MySQL/MariaDB:

- Use UTF8 encoding. utf8mb4 for example will fail.
- Set max_allowed_packet to a value larger than the default of 4 MB (64 MB+ recommended).

2.4 4. Reverse Proxy

In a typical web environment today, you use a reverse proxy to deliver the static content of your application. Only the "expensive" app required HTTP requests are forwarded to the application server.

The following reverse proxies are supported:

- Nginx 1.3+
- Apache 2.2+

2.5 5. Elasticsearch (optional)

Zammad uses Elasticsearch to 1) make search faster and 2) support advanced features like reports or searching by email attachment contents. This becomes increasingly important as the number of tickets in your system gets larger and larger.

This dependency is optional but strongly recommended; Zammad will work without it, but search performance will be degraded, and some features will be disabled.

Hint: If you install Zammad via package manager...

It's perfectly safe to manually override the Elasticsearch dependency. The appropriate command line flag will depend on your platform (e.g., --force, --ignore-depends, --skip-broken); check your package manager's manpage to find out.

Warning: Please note that if you do not install and use Elasticsearch, the search will be very limited! We recommend using Elasticsearch, as it will boost the usuage of Zammad greatly!

Table 2: Zammad/Elasticsearch version compatibility

Zammad	Elasticsearch
3.4+	5.5–7.7
3.3	2.4–7.6
3.2	2.4–7.5
3.1	2.4–7.4
2.0-3.0	2.4–5.6

An Elasticsearch plugin is required to index the contents of email attachments:

- mapper-attachments for Elasticsearch 5.5
- ingest-attachment for Elasticsearch 5.6-7

Hardware

You can run Zammad on bare metal or on a virtual machine. Choose what you prefer.

3.1 For Zammad and a database server like PostgreSQL we recommend at least:

- 2 CPU cores
- 4 GB of RAM (+4 GB if you want to run Elasticsearch on the same server)

3.2 For optimal performance up to 40 agents:

- 4 CPU cores
- 6 GB of RAM (+6 GB if you want to run Elasticsearch on the same server)

Of course at the end it depends on acutal load of concurent agents and data traffic.

Note: We can't suggest any disk space recommendations, as this highly depends on how you work. Zammad will always try to recognize the same attachments and store it just once.

3.3 Performance Tuning

As the number of active users on your system grows, performance will eventually degrade, leading to:

- · delays for outgoing email,
- long loading times when viewing or creating tickets,

Zammad

- stale or out-of-sync search results, or
- stale or out-of-sync ticket overviews.

If upgrading your hardware configuration is not an option, you may see modest improvements by *setting certain environment variables*, such as \$WEB_CONCURRENCY or \$ZAMMAD_SESSION_JOBS_CONCURRENT.

Install from source

4.1 Generic

4.1.1 Setup Elasticsearch

Elasticsearch is a dependency of Zammad and needs to be provided before installing Zammad. Please take a look at the following page: *Set up Elasticsearch*.

4.1.2 1. Install Zammad on your system

Get the latest stable release of Zammad here, or find an older version at https://ftp.zammad.com.

```
$ sudo useradd zammad -m -d /opt/zammad -s /bin/bash
$ cd /opt
$ sudo wget https://ftp.zammad.com/zammad-latest.tar.gz
$ sudo tar -xzf zammad-latest.tar.gz -C zammad
$ sudo su - zammad
```

4.1.3 2. Install all dependencies

Please note that a working ruby 2.6.5 environment is needed.

```
zammad@host $ gem install bundler rake rails
```

For PostgreSQL (note, the option says "without ... mysql")

```
zammad@host $ bundle install --without test development mysql
```

For MySQL (note, the option says "without ... postgres")

```
zammad@host $ bundle install --without test development postgres
```

4.1.4 3. Configure your databases

```
zammad@host $ cp config/database/database.yml config/database.yml
zammad@host $ vi config/database.yml
```

4.1.5 4. Initialize your database

```
zammad@host $ export RAILS_ENV=production
zammad@host $ export RAILS_SERVE_STATIC_FILES=true
zammad@host $ rake db:create
zammad@host $ rake db:migrate
zammad@host $ rake db:seed
```

4.1.6 5. Change directory to zammad (if needed) and start services:

```
zammad@host $ rake assets:precompile
```

You can start all services by hand or use systemd to start / stop Zammad.

Starting all servers manually

Starting servers with Systemd

```
zammad@host $ cd scripts/systemd
zammad@host $ sudo ./install-zammad-systemd-services.sh
```

4.1.7 6. Go to http://localhost:3000 and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

Reset a Zammad installation (for a fresh start after testing)

Please note: this actions will delete all existing data! Dont use it on a production system.

```
zammad@host $ sudo systemctl stop zammad
zammad@host $ rake db:drop
zammad@host $ rake db:create
zammad@host $ rake db:migrate
zammad@host $ rake db:seed
zammad@host $ sudo systemctl start zammad
```

4.2 on Debian 7, 8 / Ubuntu 16.04 / Ubuntu 18.04 (with Nginx & MySQL)

4.2.1 Prerequisites

```
$ apt-get update
$ apt-get install curl git-core patch build-essential bison zlib1g-dev libssl-dev_

$ apt-get install curl git-core patch build-essential bison zlib1g-dev libssl-dev_

$ apt-get install curl git-core patch build-essential bison zlib1g-dev libssl-dev_

$ apt-get update

$ apt-get update

$ apt-get install curl git-core patch build-essential bison zlib1g-dev libssl-dev_

$ apt-get update

$ apt-get install curl git-core patch build-essential bison zlib1g-dev libssl-dev_

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$ apt-get install curl git-core patch build-essential bison zlib1g-dev_

$ apt-get install curl git-core patch build-essential bison zlib1g-dev_

$ apt-get install git-core patch build-essential bison zlib1g-dev_

$
```

4.2.2 Add User

```
$ useradd zammad -m -d /opt/zammad -s /bin/bash
$ echo "export RAILS_ENV=production" >> /opt/zammad/.bashrc
```

4.2.3 Create MySQL user zammad (for Debian: upgrade MySQL to v5.6+ before, see: http://dev.mysql.com/downloads/repo/apt/)

4.2.4 Get Zammad

```
$ su - zammad
$ curl -O https://ftp.zammad.com/zammad-latest.tar.gz
$ tar -xzf zammad-latest.tar.gz
$ rm zammad-latest.tar.gz
```

4.2.5 Install environnment

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```
$ echo "rvm --default use 2.6.5" >> /opt/zammad/.bashrc
$ rvm install 2.6.5
$ gem install bundler
```

4.2.6 Install Zammad

\$ vi config/database.yml

\$ rake assets:precompile

```
$ bundle install --without test development postgres
$ cp config/database/database.yml config/database.yml
```

• insert mysql user, pass & change adapter to mysql2 & change database to zammad_prod

```
$ rake db:create
$ rake db:migrate
$ rake db:seed
```

4.2.7 Start Zammad

```
$ rails s -p 3000 &>> log/zammad.log &
$ script/websocket-server.rb start &>> log/zammad.log &
$ script/scheduler.rb start &>> log/zammad.log &
```

4.2.8 Create Nginx Config & restart Nginx

```
$ exit
$ cp /opt/zammad/contrib/nginx/zammad.conf /etc/nginx/sites-available/zammad.conf
```

• change servername "localhost" to your domain if your're not testing localy

```
$ vi /etc/nginx/sites-available/zammad.conf
$ ln -s /etc/nginx/sites-available/zammad.conf /etc/nginx/sites-enabled/zammad.conf
$ systemctl restart nginx
```

4.2.9 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

4.3 on Mac OS 10.8

4.3.1 Prerequisites

• Install Xcode from the App Store, open it -> Xcode menu > Preferences > Downloads -> install command line tools

```
$ curl -L https://get.rvm.io | bash -s stable --ruby
$ source ~/.rvm/scripts/rvm
$ start new shell -> ruby -v
```

4.3.2 Get Zammad

```
$ test -d ~/zammad/ || mkdir ~/zammad
$ cd ~/zammad/
$ curl -L -O https://ftp.zammad.com/zammad-latest.tar.bz2 | tar -xj
```

4.3.3 Install Zammad

4.3.4 Database connect

```
$ cd zammad-latest
$ cp config/database/database.yml config/database.yml
$ rake db:create
$ rake db:migrate
$ rake db:seed
```

4.3.5 Start Zammad

4.3.6 Visit Zammad in your browser

• http://localhost:3000/#getting_started

4.3. on Mac OS 10.8

Install on CentOS via RPM

Note: Currently we support RHEL7 & CentOS7.

5.1 Prerequisites

5.1.1 Setup Elasticsearch

Elasticsearch is a dependency of Zammad and needs to be provided before installing Zammad. Please take a look at the following page: *Set up Elasticsearch* .

5.2 Add Zammad-Repo and Install Zammad

5.2.1 SeLinux & Firewalld

On Centos SeLinux & Firewalld are possibly enabled. To get everything work you have to use the following commands:

```
$ setsebool httpd_can_network_connect on -P
$ firewall-cmd --zone=public --add-service=http --permanent
$ firewall-cmd --zone=public --add-service=https --permanent
$ firewall-cmd --reload
```

5.3 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

5.3.1 Change your webserver configuration (non localhost connections):

Add your fully qualified domain name or public IP to server name directive in your web server configuration and restart your web server. The installer will give you a hint where Zammad's web server config file is located.

5.3.2 nginx

Warning: Please **do not rename** the webserver config file for nginx or apache. The update process will re create it, if it does not exist!

```
# /etc/nginx/conf.d/zammad.conf
server {
    listen 80;

# replace 'localhost' with your fqdn if you want to use zammad from remote server_name localhost;
```

5.4 You can manage the Zammad services manually:

5.4.1 Zammad

```
$ sudo systemctl status zammad
$ sudo systemctl stop zammad
$ sudo systemctl start zammad
$ sudo systemctl restart zammad
```

5.4.2 Only web application server

```
$ sudo systemctl status zammad-web
$ sudo systemctl stop zammad-web
$ sudo systemctl start zammad-web
$ sudo systemctl restart zammad-web
```

5.4.3 Only worker process

```
$ sudo systemctl status zammad-worker
$ sudo systemctl stop zammad-worker
$ sudo systemctl start zammad-worker
$ sudo systemctl restart zammad-worker
```

5.4.4 Only websocket server

```
$ sudo systemctl status zammad-websocket
$ sudo systemctl stop zammad-websocket
$ sudo systemctl start zammad-websocket
$ sudo systemctl restart zammad-websocket
```

Install on Debian via DEB

Note: Currently we support Debian 8, 9 and 10

6.1 Prerequisites

Be sure to use an UTF-8 locale or PostgreSQL will not install.

6.1.1 Setup Elasticsearch

Elasticsearch is a dependency of Zammad and needs to be provided before installing Zammad. Please take a look at the following page: *Set up Elasticsearch* .

6.1.2 Check locale

```
$ locale
```

If there is nothing with UTF-8 in the name shown like "LANG=en_US.UTF-8" you have to set a new locale.

6.1.3 Set locale

```
$ sudo apt-get install apt-transport-https locales sudo wget
$ sudo locale-gen en_US.UTF-8
$ sudo echo "LANG=en_US.UTF-8" > /etc/default/locale
```

6.2 Add Zammad DEB repo and install

```
$ wget -q0- https://dl.packager.io/srv/zammad/zammad/key | sudo apt-key add -
```

6.2.1 For Debian 8

```
$ sudo wget -0 /etc/apt/sources.list.d/zammad.list https://dl.packager.io/srv/zammad/

\topzammad/stable/installer/debian/8.repo
```

6.2.2 For Debian 9

```
$ sudo wget -0 /etc/apt/sources.list.d/zammad.list https://dl.packager.io/srv/zammad/

->zammad/stable/installer/debian/9.repo
```

6.2.3 For Debian 10

```
\ sudo wget -0 /etc/apt/sources.list.d/zammad.list https://dl.packager.io/srv/zammad/ \rightarrow zammad/stable/installer/debian/10.repo
```

```
$ sudo apt-get update
$ sudo apt-get install zammad
```

6.3 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

6.4 Change your webserver configuration (non localhost connections):

Add your fully qualified domain name or public IP to server name directive in your web server configuration and restart your web server. The installer will give you a hint where Zammad's web server config file is located.

6.4.1 nginx

Warning: Please **do not rename** the webserver config file for nginx or apache. The update process will re create it, if it does not exist!

```
# /etc/nginx/sites-enabled/zammad.conf
server {
   listen 80;
```

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```
# replace 'localhost' with your fqdn if you want to use zammad from remote
server_name localhost;
```

6.5 You can manage the Zammad services manually:

6.5.1 **Zammad**

```
$ sudo systemctl status zammad
$ sudo systemctl stop zammad
$ sudo systemctl start zammad
$ sudo systemctl restart zammad
```

6.5.2 only web application server

```
$ sudo systemctl status zammad-web
$ sudo systemctl stop zammad-web
$ sudo systemctl start zammad-web
$ sudo systemctl restart zammad-web
```

6.5.3 only worker process

```
$ sudo systemctl status zammad-worker
$ sudo systemctl stop zammad-worker
$ sudo systemctl start zammad-worker
$ sudo systemctl restart zammad-worker
```

6.5.4 only websocket server

```
$ sudo systemctl status zammad-websocket
$ sudo systemctl stop zammad-websocket
$ sudo systemctl start zammad-websocket
$ sudo systemctl restart zammad-websocket
```

Install on Ubuntu via DEB

Note: We currently support Ubuntu 16.04 LTS and 18.04 LTS.

7.1 Prerequisites

Be sure to use an UTF-8 locale or PostgreSQL will not install.

7.1.1 Setup Elasticsearch

Elasticsearch is a dependency of Zammad and needs to be provided before installing Zammad. Please take a look at the following page: *Set up Elasticsearch* .

7.1.2 Check locale

```
$ locale
```

If there is nothing with UTF-8 in the name shown like "LANG=en_US.UTF-8" you have to set a new locale.

7.1.3 Set locale

```
$ apt-get install apt-transport-https locales sudo wget
$ locale-gen en_US.UTF-8
$ echo "LANG=en_US.UTF-8" > /etc/default/locale
```

7.2 Add Zammad DEB Repo

7.2.1 Ubuntu 16.04

```
$ wget -q0- https://dl.packager.io/srv/zammad/zammad/key | sudo apt-key add -
$ sudo wget -0 /etc/apt/sources.list.d/zammad.list \
https://dl.packager.io/srv/zammad/zammad/stable/installer/ubuntu/16.04.repo
```

7.2.2 Ubuntu 18.04

```
$ wget -q0- https://dl.packager.io/srv/zammad/zammad/key | sudo apt-key add -
$ sudo wget -0 /etc/apt/sources.list.d/zammad.list \
https://dl.packager.io/srv/zammad/zammad/stable/installer/ubuntu/18.04.repo
```

7.2.3 Install on Ubuntu (16.04 and 18.04)

```
$ sudo apt-get update
$ sudo apt-get install zammad
```

Note: You might need to apt-get install wget apt-transport-https for the above instructions to work.

7.3 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

7.4 Change your webserver configuration (non localhost connections):

Add your fully qualified domain name or public IP to server name directive in your web server configuration and restart your web server. The installer will give you a hint where Zammad's web server config file is located.

7.4.1 nginx

Warning: Please **do not rename** the webserver config file for nginx or apache. The update process will re create it, if it does not exist!

```
# /etc/nginx/sites-enabled/zammad.conf
server {
    listen 80;
    # replace 'localhost' with your fqdn if you want to use zammad from remote server_name localhost;
```

7.5 You can manage the Zammad services manually:

7.5.1 Zammad

```
$ sudo systemctl status zammad
$ sudo systemctl stop zammad
$ sudo systemctl start zammad
$ sudo systemctl restart zammad
```

7.5.2 Only web application server

```
$ sudo systemctl status zammad-web
$ sudo systemctl stop zammad-web
$ sudo systemctl start zammad-web
$ sudo systemctl restart zammad-web
```

7.5.3 Only worker process

```
$ sudo systemctl status zammad-worker
$ sudo systemctl stop zammad-worker
$ sudo systemctl start zammad-worker
$ sudo systemctl restart zammad-worker
```

7.5.4 Only websocket server

```
$ sudo systemctl status zammad-websocket
$ sudo systemctl stop zammad-websocket
$ sudo systemctl start zammad-websocket
$ sudo systemctl restart zammad-websocket
```

Install on SUSE via RPM

Note: Currently we support SLES 12 and OpenSUSE with versions 42.2 and 42.3

Warning: OpenSUSE LEAP 15.0 hasn't been tested yet, but should work as well.

8.1 Install dependencies

8.1.1 Setup Elasticsearch

Elasticsearch is a dependency of Zammad and needs to be provided before installing Zammad. Please take a look at the following page: *Set up Elasticsearch* .

8.1.2 nginx on SLES12

```
$ sudo zypper addrepo "http://nginx.org/packages/sles/12" "nginx"
```

8.2 Add Zammad RPM repo and install

8.3 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

Note: Make sure that the firewall is not blocking port 80 (configure firewall via "yast firewall" or stop it via "systemctl stop SuSEfirewall2").

8.4 Change your webserver configuration (non localhost connections):

Add your fully qualified domain name or public IP to server name directive in your web server configuration and restart your web server. The installer will give you a hint where Zammad's web server config file is located.

8.4.1 nginx

Warning: Please **do not rename** the webserver config file for nginx or apache. The update process will re create it, if it does not exist!

```
# /etc/nginx/sites-enabled/zammad.conf
server {
   listen 80;

# replace 'localhost' with your fqdn if you want to use zammad from remote server_name localhost;
```

8.5 You can manage the Zammad services manually:

8.5.1 **Zammad**

```
$ sudo systemctl status zammad
$ sudo systemctl stop zammad
$ sudo systemctl start zammad
$ sudo systemctl restart zammad
```

8.5.2 Only web application server

```
$ sudo systemctl status zammad-web
$ sudo systemctl stop zammad-web
$ sudo systemctl start zammad-web
$ sudo systemctl restart zammad-web
```

8.5.3 Only worker process

```
$ sudo systemctl status zammad-worker
$ sudo systemctl stop zammad-worker
$ sudo systemctl zammad-worker
$ sudo systemctl restart zammad-worker
```

8.5.4 Only websocket server

```
$ sudo systemctl status zammad-websocket
$ sudo systemctl stop zammad-websocket
$ sudo systemctl start zammad-websocket
$ sudo systemctl restart zammad-websocket
```

Set up Elasticsearch

Zammad's search function is powered by Elasticsearch, and requires one of:

- Elasticsearch 5.5 (with the mapper attachments plugin)
- Elasticsearch 5.6 or above (with the ingest attachment plugin)

Warning: Versions below 5.5 may continue to work for the time being, but are officially deprecated. Support will be dropped in upcoming releases.

Note: This guide uses the zammad run command prefix in command line examples. This prefix is only applicable to package installations (*i.e.*, via apt/yum/zypper, or .deb/.rpm files).

If you installed from source, be sure to omit this prefix and run the bare rails ... or rake ... commands instead.

9.1 Step 1: Installation

Direct Download Find the latest release on the downloads page, or see the installation guide for in-depth instructions. Then,

```
# Install the attachment plugin
$ sudo /usr/share/elasticsearch/bin/elasticsearch-plugin install ingest-

attachment # for 5.6+
$ sudo /usr/share/elasticsearch/bin/elasticsearch-plugin install mapper-

attachments # for 5.5

# Increase the virtual memory map limit
$ sudo sysctl -w vm.max_map_count=262144
```

and start Elasticsearch.

Note: Docker installations on macOS/Windows:

Setting the vm.max_map_count kernel parameter requires additional steps.

CentOS 7

```
rpm --import https://artifacts.elastic.co/GPG-KEY-elasticsearch echo "[elasticsearch-7.x]
name=Elasticsearch repository for 7.x packages
baseurl=https://artifacts.elastic.co/packages/7.x/yum
gpgcheck=1
gpgkey=https://artifacts.elastic.co/GPG-KEY-elasticsearch
enabled=1
autorefresh=1
type=rpm-md"| sudo tee /etc/yum.repos.d/elasticsearch-7.x.repo
yum install -y java-1.8.0-openjdk elasticsearch
sudo /usr/share/elasticsearch/bin/elasticsearch-plugin install ingest-
--attachment
systemctl start elasticsearch
systemctl enable elasticsearch
```

Debian 8

Debian 9

```
apt-get install apt-transport-https sudo wget
echo "deb https://artifacts.elastic.co/packages/7.x/apt stable main" |

sudo tee -a /etc/apt/sources.list.d/elastic-7.x.list
wget -q0 - https://artifacts.elastic.co/GPG-KEY-elasticsearch | sudo apt-
key add -
apt-get update
apt-get install openjdk-8-jre-headless elasticsearch
sudo /usr/share/elasticsearch/bin/elasticsearch-plugin install ingest-
attachment
systemctl restart elasticsearch
systemctl enable elasticsearch
```

Debian 10

```
apt-get install apt-transport-https sudo wget
echo "deb https://artifacts.elastic.co/packages/7.x/apt stable main" |

sudo tee -a /etc/apt/sources.list.d/elastic-7.x.list
wget -q0 - https://artifacts.elastic.co/GPG-KEY-elasticsearch | sudo apt-
key add -
apt-get update
apt-get install openjdk-11-jre-headless elasticsearch
sudo /usr/share/elasticsearch/bin/elasticsearch-plugin install ingest-
stachment
systemctl restart elasticsearch
systemctl enable elasticsearch
```

Ubuntu 16.04 & 18.04

9.2 Step 2: Suggested Configuration

We use the following settings to optimize the performance of our Elasticsearch servers. Your mileage may vary.

```
# /etc/elasticsearch/elasticsearch.yml

# Tickets above this size (articles + attachments + metadata)
# may fail to be properly indexed (Default: 100mb).

# When Zammad sends tickets to Elasticsearch for indexing,
# it bundles together all the data on each individual ticket
# and issues a single HTTP request for it.
# Payloads exceeding this threshold will be truncated.

# Performance may suffer if it is set too high.
http.max_content_length: 400mb

# Allows the engine to generate larger (more complex) search queries.
# Elasticsearch will raise an error or deprecation notice if this value is too low,
# but setting it too high can overload system resources (Default: 1024).

# Available in version 6.6+ only.
indices.query.bool.max_clause_count: 2000
```

Note: For more information on the indices.query.bool.max_clause_count setting, see the Elasticsearch 6.6 release notes.

9.3 Step 3: Connect Zammad

```
# Set the Elasticsearch server address
$ zammad run rails r "Setting.set('es_url', 'http://localhost:9200')"

# Build the search index
$ zammad run rake searchindex:rebuild
```

9.3.1 Optional settings

Authentication

```
# HTTP Basic
$ zammad run rails r "Setting.set('es_user', '<username>')"
$ zammad run rails r "Setting.set('es_password', '<password>')"
```

Hint: How do I set up authentication on my Elasticsearch server?

For HTTP Basic auth, try this nginx reverse proxy config.

Elasticsearch also supports authentication via its X-Pack paid subscription service Consult the official Elasticsearch guides for more details.

Index namespacing

File-attachment indexing rules

```
# Zammad supports searching by the contents of file attachments,
# which means Elasticsearch has to index those, too.
#
# Limiting such indexing can help conserve system resources.
# Files with these extensions will not be indexed
$ zammad run rails r "Setting.set('es_attachment_ignore', [ '.png', '.jpg \( \dots', '.mpg', '.mpg', '.mov', '.bin', '.exe', '.box', '.mbox' ]__ \( \dots') \) "
# Files larger than this size (in MB) will not be indexed
$ zammad run rails r "Setting.set('es_attachment_max_size_in_mb', 50)"
```

9.4 Appendix

9.4.1 List of Indexed Attributes

Below is a comprehensive list of all object attributes indexed by Elasticsearch. In other words, if you wish to find a ticket, article, or user via the Zammad search box, Elasticsearch can match on any (or all) of the fields below.

Note: These fields may vary if you created custom fields (objects) in the admin interface.

Ticket

F:-I-I	Camanda Value	Description	
Field	Sample Value	Description	
article	Article	Article Hash, which includes all articles stored on a ticket	
article_count	1	Count of articles	
close_at	null	First close time, after create	
close_diff_in_min	null	Business hours in minutes within or above the specified SLA for closing	
close_escalation_at	null	Time stamp of the escalation if the SLA of the closing time has been vio	
close_in_min	null	Business hours in minutes it took to close the ticket	
create_article_sender	Customer	Who has created the first article (Agent, Customer)	
create_article_sender_id	2	Sender id of the first article (AgentlCustomer)	
create_article_type	web	Article type for the first article (note, email, phone)	
create_article_type_id	11	Article type ID for the first article (note, email, phone)	
created_at	2017-08-03T14:21:38.701Z	Created timestamp (DateTime, UTC)	
created_by	User	User details of the user who created the ticket	
created_by_id	13	User id of user who created the ticket	
customer	User	Customer details	
customer_id	13	User id of the current customer (assigned to ticket)	
escalation_at	null	Next first escalation date (nearest close_escalation_at, first_response_es	
first_response_at	null	Time stamp of the first reaction to the customer (DateTime, UTC)	
first_response_diff_in_min	null	Business hours in minutes within or above the specified SLA for the first	
first_response_escalation_at	null	Time stamp of the escalation if the SLA of the first reaction time has be	
first_response_in_min	null	Business hours in minutes it took to send inital response to customer.	
group	Sales	Current ticket group (Sales, Support)	
group_id	1	Current ticket group id	
id	19	Ticket id	
last_contact_agent_at	null	Last contact to customer from agent, timestamp (DateTime, UTC)	
last_contact_at	2017-08-03T14:21:38.701Z	Last contact timestamp (DateTime, UTC)	
last_contact_customer_at	2017-08-03T14:21:38.701Z	Last contact from a customer, timestamp (DateTime, UTC)	
note	null	Internal note for ticket	
number	61019	The uniq ticket number	
organization_id	null	Id of the organization of a given customer	
owner	User	Current owner (agent)	
owner_id	1	User id of owner	
pending_time	null	Current pending time (DateTime, UTC)	
preferences		Sub Hash for special information	
priority	2 normal	Ticket priority	
priority_id	2	ID of the currently set priority	
state	new	Ticket state (new, open)	
state_id	1	Ticket state id for available ticket states (new, open)	
time_unit	null	Accounted time units for this ticket	
title	Feedback Form	Ticket title	
type	null	Ticket Type (deprecated)	
update_diff_in_min	null	Business hours in minutes within or above the specified SLA for updati	
update_escalation_at	null	Time stamp of the last update reaction to the customer (DateTime, UTC	
update_in_min	null	Business hours in minutes it took to send the last update response to cus	
" "P" "" "" "" "" " " " " " " " " " " "	11011	2 asimess hours in influees it took to selle the last apartic response to cus	

9.4. Appendix 37

Table 1 – continued from previous page

Field	Sample Value	Description	
updated_at	2017-08-03T14:21:38.701Z	Last update timestamp (DateTime, UTC)	
updated_by	User	User who updated the ticket	
updated_by_id	13	User id of user who updated the ticket	

Article

id 19 internal (DB) article id in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null Message ID (if article was an email) message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences {} preferences {} Hash for additional information references null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent)	Field	Sample Value	Description
attachment.keywords attachment.content body :) Content of the article cc null Content of the optional cc field content_type text/plain created_at 2017-08-03T14:21:38.000Z Article create date (DateTime, UTC) created_by See User Who has created the article from Christopher Miller via <order@chrispresso.com> Sender address of the article Sender address of the article internal [DB] article id in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null message_id_md5 null message_id_md5 null for which real user (UserID) the article creation has been preferences {} Hash for additional information references null Email references hader content of the reply to field sender Customer Who is the sender (Customer, Agent) which type of user has created the article (Agent, Custom Subject Feedback Form Article subject ficket_id 19 referencing ticket ID to null Article type (phone, email, web) type_id updated_at 2017-08-03T14:21:38.701Z Who has updated the article (DateTime, UTC) Who has updated the article</order@chrispresso.com>	attachment.title	file1.txt	File name
attachment.content body :) Content of the article cc null Content of the optional cc field content_type text/plain Content type created_at 2017-08-03T14:21:38.000Z Article create date (DateTime, UTC) created_by See User Who has created the article created_by_id 13 Who (UserID) has created the article from Christopher Miller via <order@chrispresso.com> Sender address of the article Sender address of the article id in_reply_to null in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null Message ID (if article was an email) message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences { } Hash for additional information references null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender Customer sender_id 2 Which type of user has created the article (Agent, Custor subject Feedback Form Intel to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_by See User Who has updated the article (DateTime, UTC) Who has updated the article (DateTime, UTC) who has updated the article (DateTime, UTC) who has updated the article (DateTime, UTC) who has updated the article (DateTime, UTC)</order@chrispresso.com>	attachment.content	Hello world	File Content
body :) Content of the article cc null Content_type txxt/plain Content_type created_at 2017-08-03T14:21:38.000Z Article create date (DateTime, UTC) created_by See User Who has created the article created_by_id 13 Who (UserID) has created the article from Christopher Miller via <order@chrispresso.com> id 19 internal (DB) article id in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null Message ID (if article was an email) message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences {} Hash for additional information references null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custor subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) who has updated the article (DateTime, UTC) who has updated the article (DateTime, UTC) who has updated the article (DateTime, UTC)</order@chrispresso.com>	attachment.keywords	keyword	File Keywords
cc null Content of the optional cc field content_type text/plain Content type created_at 2017-08-03T14:21:38.000Z Article create date (DateTime, UTC) created_by See User Who has created the article created_by_id 13 Who (UserID) has created the article from Christopher Miller via <order@chrispresso.com> id 19 in_reply_to null Content of reply to field in_reply_to null Message_id null Message_id_md5 null For which real user (UserID) the article creation has been preferences {}</order@chrispresso.com>	attachment.content	Max	File Author
content_type	body	:)	
created_at 2017-08-03T14:21:38.000Z Article create date (DateTime, UTC) created_by See User Who has created the article created_by_id 13 Who (UserID) has created the article from Christopher Miller via <order@chrispresso.com> Sender address of the article Sender address of the article Sender address of the article id internal (DB) article id internal (DB) article id in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id mull Message ID (if article was an email) message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has beet preferences {}</order@chrispresso.com>	cc		Content of the optional cc field
created_by See User	content_type	1 *	
created_by_id 13	_	2017-08-03T14:21:38.000Z	
from Christopher Miller via <order@chrispresso.com> Sender address of the article Sender address of the article id in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null Message ID (if article was an email) internal message_id_md5 null internal message id MD5 Checksum For which real user (UserID) the article creation has been preferences {} Hash for additional information references null Email references hadder Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject Ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) who has updated the article</order@chrispresso.com>		See User	Who has created the article
id 19 internal (DB) article id in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null Message ID (if article was an email) message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has beet preferences {}	created_by_id	1	
in_reply_to null Content of reply to field internal FALSE Is article visible for customer message_id null Message ID (if article was an email) internal message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences {}		1	Sender address of the article Sender address of the article
internal FALSE Is article visible for customer message_id null Message ID (if article was an email) message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences { } message_id_md5 null For which real user (UserID) the article creation has been preferences null Email references header references null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	id	19	` '
message_id mull internal message id MD5 Checksum origin_by_id mull For which real user (UserID) the article creation has been preferences {} preferences Hash for additional information references null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article		null	* *
message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences {} preferences null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	internal	FALSE	
message_id_md5 null internal message id MD5 Checksum origin_by_id null For which real user (UserID) the article creation has been preferences {} preferences null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article		null	
preferences { } Hash for additional information references null Email references header reply_to null Content of the reply to field Sender Customer Who is the sender (Customer, Agent) Sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	message_id_md5	null	internal message id MD5 Checksum
references null Email references header reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article		null	
reply_to null Content of the reply to field sender Customer Who is the sender (Customer, Agent) sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	1	{}	
sender Customer sender_id 2 Which type of user has created the article (Agent, Custom subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	references	null	
sender_id 2 Which type of user has created the article (Agent, Custor subject Feedback Form Article subject ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article		null	1 4
subjectFeedback FormArticle subjectticket_id19referencing ticket IDtonullContent of the to fieldtypewebArticle type (phone, email, web)type_id11Article type id (phone, email, web)updated_at2017-08-03T14:21:38.701ZUpdate time of the article (DateTime, UTC)updated_bySee UserWho has updated the article			, , , , , , , , , , , , , , , , , , , ,
ticket_id 19 referencing ticket ID to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article			Which type of user has created the article (Agent, Custor
to null Content of the to field type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	ē		
type web Article type (phone, email, web) type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	ticket_id		
type_id 11 Article type id (phone, email, web) updated_at 2017-08-03T14:21:38.701Z Update time of the article (DateTime, UTC) updated_by See User Who has updated the article	to		
updated_at2017-08-03T14:21:38.701ZUpdate time of the article (DateTime, UTC)updated_bySee UserWho has updated the article			
updated_at2017-08-03T14:21:38.701ZUpdate time of the article (DateTime, UTC)updated_bySee UserWho has updated the article			
	updated_at		
updated_by_id 13 Who (UserID) has updated the article			
	updated_by_id	13	Who (UserID) has updated the article

User

Field	Sample Value	Description	
active	TRUE	is activ (boolean)	
address		User Adress	
city		User City	
country		User Country	
created_at	2017-07-26T21:21:28.000Z	User creation date (DateTime, UTC)	
created_by_id	1	ID of user who created the current user	
department		User Department	
email	chris@chrispresso.com	User E-Mail	
fax		User Fax	
firstname	Christopher	User Firstname	
id	3	Internal id (database, autincrement)	
last_login	2017-07-26T21:23:15.019Z	User last login (DateTime, UTC)	
lastname	Miller	User Lastname	
login	chris@chrispresso.com	User Login	
mobile		User Mobile	
note		internal note	
organization	Chrispresso Inc	Orgnaization name of the current user	
organization_id	2	ID which links to the organization name	
phone		User Phone	
street		User Street	
updated_at	2017-07-27T15:04:47.270Z	Last update date (DateTime, UTC)	
updated_by_id	3	ID of user who updated the current user	
verified	FALSE	is verified (boolean)	
vip	FALSE	Is VIP (boolean)	
web		User Web Url	
zip		User ZIP	

9.4. Appendix 39

Install with Docker-Compose

Warning: We currently do not support Docker environments in productive use. If you run Zammad on docker, it is fine. But we just support the application!

Docker is a container-based software framework for automating deployment of applications. Compose is a tool for defining and running multi-container Docker applications. This repo is meant to be the starting point for somebody who likes to use dockerized multi-container Zammad in production. The Zammad Docker image uses the stable branch of Zammad's Git repo.

The Docker images are hosted on Dockerhub.

Tip: Never use the "latest" tag. Use a tag which has a version attached.

You need at least 4 GB of RAM to run the containers.

10.1 Install Docker Environment

Your Docker environment needs to be up and running and you need to have docker-compose installed.

10.1.1 Docker

https://docs.docker.com/engine/installation/

10.1.2 Docker-Compose

• https://docs.docker.com/compose/install/

10.2 Getting started with zammad-docker-compose

10.2.1 Clone GitHub repo

- git clone https://github.com/zammad/zammad-docker-compose.git
- cd zammad-docker-compose

10.2.2 Setting vm.max_map_count for Elasticsearch

• sysctl -w vm.max_map_count=262144

Tip: For Mac OS: https://github.com/zammad/zammad-docker/issues/27#issuecomment-455171752

10.2.3 Start Zammad using DockerHub images

· docker-compose up

10.3 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

10.4 Maintenance

10.4.1 Updating Zammad

Warning: Updates may require extra steps or introduce breaking changes.

Always check the upgrade notes first.

- docker-compose stop
- git pull
- · docker-compose pull
- docker-compose up

10.4.2 Start Zammad building Docker images locally with development branch

• GIT_BRANCH=develop docker-compose -f docker-compose-build.yml up

Recreate locally built images

• GIT_BRANCH=develop docker-compose -f docker-compose-build.yml build -no-cache

10.4.3 Open shell in running Zammad image

• docker-compose exec zammad /bin/bash

10.4.4 Port compatibility error

• The nginx container may have compatibility problems with other machines or services pointing to port 0.0.0.0:80. So to fix this, we'll just have to modify the file *docker-compose.override.yml* and select different ports

10.4. Maintenance 43

Install on Kubernetes via Helm

Warning: We currently do not support Kubernetes installations in productive use.

Kubernetes (k8s) is an open-source system for automating deployment, scaling, and management of containerized applications.

Helm is the package manager for Kubernetes.

This repo is meant to be the starting point for somebody who likes to use dockerized multi-container Zammad on Kubernetes. The Zammad Docker image uses the stable branch of Zammad's Git repo.

The used Docker images are hosted on Dockerhub.

You need the Helm binary installed / initialized and at least 4 GB of free RAM in the Kubernetes cluster run the containers.

```
# Add Helm repo
$ helm repo add zammad https://zammad.github.io
# Install / Upgrade Zammad
$ helm upgrade --install zammad zammad/zammad --namespace=zammad
```

Installation on Univention Corporate Server via App Center

Note: As Zammad is using Docker Compose for Univention Corporate Server, the minimum requirement is UCS 4.3-2 errata 345.

Univention Corporate Server (UCS) is an enterprise server with focus on identity and infrastructure management. With its marketplace called App Center it can easily extended by solutions like Zammad that benefit from integrations with the LDAP directory service and the mail infrastructure.

Click here to learn more about Univention and what it can do for you.

12.1 Prerequisites

To install the Zammad app on UCS, please ensure that you're using at least UCS 4.3-2 errata 345. The basic installation will already meet our requirement. You'll need the following additional things:

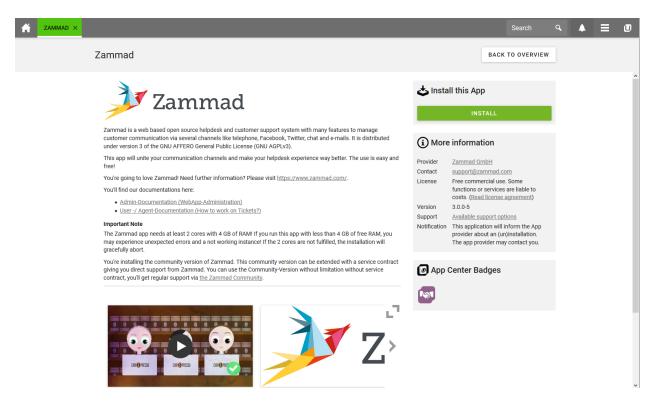
- An email server (no matter if handled via UCS or with an external system) for notifications, as you can't use sendmail in our Docker setup!
- You should at least have 2 CPU-Cores and 4GB of free RAM.

Note: Running the Zammad app with less than 4GB free RAM will lead to unexpected errors!

You see, that's not much - so go a head with the installation.

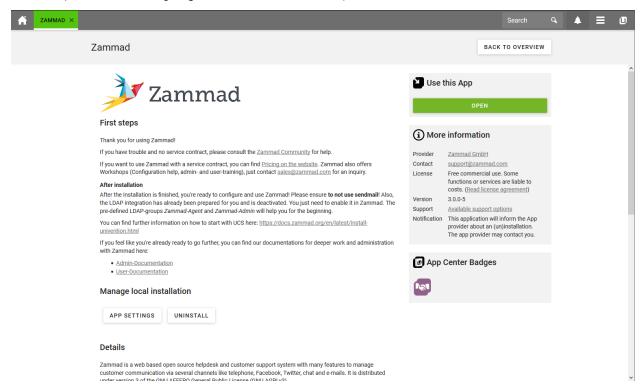
12.2 Installing Zammad

The app installation itself is quite easy: Just open the App Center within UCS management system and search for Zammad. Press Install, accept our license agreement and wait for the installation to finish.



The installation will take about 5-15 minutes, depending on your hardware speed. Please give the installation the needed time and don't abort. During the automated setup there are some waits for services to come up. Please be patient!

If it's finished, you can press open - you'll get to our Zammad Wizard. It helps you with the minimum of information we need. (See First steps you should consider)



12.2.1 Values we automatically change during the UCS-Setup

In order to make the installation as complete and convenient as possible, we're changing the following default values to the following:

Table 1: Changes values during installation

value	default value			new value
notification sender	Notification	Master	<nore-< td=""><td>Zammad <noreply@{fqdn-of-ucs}>3</noreply@{fqdn-of-ucs}></td></nore-<>	Zammad <noreply@{fqdn-of-ucs}>3</noreply@{fqdn-of-ucs}>
	ply@#{config.fqdn	1}>		
maximum email	10 MB			35 MB
size				
FQDN	{FQDN-of-UCS}			{FQDN-of-UCS}:10412 ³
HTTP-Type	<empty></empty>			https
Allow customer reg-	true			false
istration				
LDAP configuration	<empty></empty>			Full LDAP-Configuration prepared ²
LDAP activated	<empty></empty>			false

Note: ² Please note that the Zammad-LDAP integration is pre filled with authentication data and the group mapping Zammad-Admin to the Admin-Role and Zammad-Agent to the Agent-Role. You can use those security groups. LDAP synchronization is disabled during installation, as activating it would disable the installation wizard of Zammad, which is needed to setup your Zammad instance properly.

Note: 3 Please note that these settings are updated automatically, if you update FQDN and Port settings within the *Univertion App-Settings*.

12.3 First steps you should consider

The most important part is obvious: Run the wizard and insert the information for your admin account.

Warning: If the email address is used within UCS, you need to ensure that your user account within UCS has the needed Admin-Group, as otherwise a LDAP synchronization will downgrade your user account to the setup role!

You can now enter your company name and upload a company logo, if you want to. (the company name is mandatory). The system URL has been set by our installation routine already, you should be good to continue without changing it.

Note: Changing the system URL might lead to broken links within notification mails.

For the notification sender, you should use SMTP, as the Docker container does not come with any sendmail or local MTA. If you choose local MTA, Zammad will not be able to send you any notifications.

The last step offers you to add your first email accounts to Zammad. You're free to skip this step, you can configure your accounts later, as well.

Zammad is now ready to go.

The identity management integration with UCS LDAP directory allows the system administrator to maintain the users at one single point. If you want to take advantage of UCS identity management integration, you need to do the following before hand:

- Add your desired Zammad admin users to the user group Zammad-Admin.
- Add your desired Zammad agents to the user group Zammad-Agent.
- All user accounts that are not covered by the default group mapping, will be added in the Zammad customer
 role.

You can now go to Admin-Settings -> Integration -> LDAP and simply activate LDAP. The first LDAP synchronization will start shortly thereafter - Zammad will then synchronize user account data with the UCS LDAP directory hourly.

Note: You're free to change the group-role mapping at any time. See Configuring LDAP integration for more information.

12.3.1 Further configuration

The rest of the configuration is pretty straight forward and applies to our default. We split our documentation into two further parts that will be of your interest:

- Admin-Documentation: this documentation holds any information about how to configure Zammad via WebApp.
- User-Documentation: this documentation holds a complete user documentation (how to work with Zammad).

12.4 Further information

The following sub pages might come in handy and help you to understand how the app works or on how to solve an issue.

12.4.1 Univention App-Settings

Note: The App-Settings part is only valid starting with App version 3.1.0-7.

Within the managment interface of Univention, you can change some access related settings:

- FQDN of Zammad (Domain you can access it from)
- · Another Port
- Other certificates beside the Univention certificate

Note: Some settings require you to have a combination of the above settings. If the combination of settings is not met, the update script will automatically revert these changes.

This ensures that your Univention Host stays operational. Please do not try to trick the scripts, it might cause outages.

If you're using the default settings, we'll empty the values of the text fields to reduce confusion. This is not a Bug, but a "Feature".

Using another FQDN

This consists of two settings: a selection and a text field. The default setting of the App is Default UCS-Hostname which will use the FQDN of the Univertion-Host (and it's SSL-Certificate).

Note: In order to use custom hostnames, please also ensure to use a custom certificate.

If you set Custom Hostname, you'll need to enter a hostname in the text field below. Ensure that your Univention host can resolve the hostname (and it's pointing to the host in question!).

Note: We won't create any DNS entries or certificates during this process.

Using another Port

Currently you can choose between Default Highport and Port 8443. By default, we'll use Port 10412 for Zammad, if you decide for Port 8443, we'll handle the firewall steps needed and adjust the vHosts-Port.

Warning: Please ensure that if you choose another Port, that it's not used already! We do not verify this!

Note: Please note that for technical reasons (how Univention and Zammad work) it's not possible to use Zammad on Port 443 or within a subdirectory.

Using other certificates

By default we're using the Univention-Host certificate (Univention (default)). In some cases (and especially if you're using custom hostnames) this might be troublesome.

Note: You can use custom certificates without changing the hostname.

Warning: We're not verifying if the certificates are valid in any way (e.g. still valid in time and if the hostname is inside). This step might follow, but please be aware that this might lead to certificate issues.

If you choose Let's Encrypt, please ensure that you already have installed the Let's Encrypt App (by Univention GmbH) and also already aquired a certificate via it. If you're applying the settings, we'll check for the following two files::

/etc/univention/letsencrypt/signed_chain.crt
/etc/univention/letsencrypt/domain.key

If we can't find these, we'll revert to the default Univention certificate.

You can also choose to use your very own certificate by selecting Custom Certificate. For this it's important to know, that we expect the certificate to be within a specific location (/etc/univention/ssl/). Within the two text fields, you'll need to provide the filenames of your certificate and your certificate-key.

These certificates can be kept in a subfolder. If we cannot find either of the two files, we reset the setting to the default Univention certificate.

12.4.2 Running console commands on an Univention-Host

In some cases you might need to access Zammads rails console on the Univention-Host. For this, you'll need to get the correct container ID first.

Univention will hold this information for you, you can get it like that:

```
$ ucr get appcenter/apps/zammad/container
```

Now where we have our ID, you can run any command from the Console section with either:

```
$ docker exec -i "{Container-ID}" rails r "{COMMAND}"
```

or -if you need a console for more commands- by:

```
$ docker exec -i "{Container-ID}" rails c
```

Note: Please replace $\{Container-ID\}$ in the above commands by the ID the first command returns. Replace $\{COMMAND\}$ by any rails command Zammad supports.

That's it!

12.4.3 Issues you might encounter

Below we have gathered information to problems that might occur in combination with Univention.

Zammad can't communicate with external systems

In rare cases (sometimes even right after installation), Zammad won't be able to communicate with e.g. external e-mail servers. Simply restart the Zammad app in the App Center module in the UCS management system and it should be enough to get it back working.

Zammad communicates a wrong URL within the notifications

This issue rises because of how the "Getting Started"-Wizard in Zammad works. Even though the wizard reports the correct FQDN-Setting (and we manually set it), it will overwrite the setting after sanitizing what it recognized.

This is an application level issue and a subject to change - you can find more information about this in Issue 2651. To solve this, just go into the Univention app-settings (for Zammad-app) and apply the settings **after** finishing the wizard.

Customers can't click on the "Knowledge Base"-URL within the customer portal

This currently can't be fixed, as Zammad is available via one Port only. The issue is described within Issue 2628 and a subject to fix.

Warning: Never change any configurations the Zammad-App scripts create and work with! This will lead to unexpected issues and loss of configurations upon update!

Updating Zammad

Note: Please backup your Zammad instance before update! You can learn how to back up Zammad on *Backup and Restore*.

13.1 Source update

13.1.1 1. Check your dependencies

Before proceeding, double-check that your system environment matches Zammad's requirements.

13.1.2 2. Download Zammad to your system

Get the latest stable release of Zammad here, or find an older version at https://ftp.zammad.com.

```
$ cd /opt
$ sudo wget https://ftp.zammad.com/zammad-latest.tar.gz
$ sudo tar -C zammad -xzf zammad-latest.tar.gz
$ sudo chown -R zammad /opt/zammad
$ sudo su - zammad
```

13.1.3 3. Install all dependencies

```
zammad@host $ cd zammad zammad@host $ gem install bundler
```

• For PostgreSQL (note, the option says "without ... mysql"):

```
zammad@host $ bundle install --without test development mysql
```

• For MySQL (note, the option says "without ... postgres"):

```
zammad@host $ bundle install --without test development postgres
```

13.1.4 4. Stop Zammad services

Stop the application server, websocket server and scheduler.

13.1.5 5. Upgrade your database

13.1.6 6. Start Zammad services

Start the application server, websocket server and scheduler.

13.1.7 7. Go and login to Zammad

13.2 Update with RPM

13.2.1 1. Stop Zammad

```
$ sudo systemctl stop zammad
```

13.2.2 3. Update Zammad

```
$ sudo yum update zammad
```

Note: The package will automatically execute maintenance tasks like database changes and will restart Zammad for you.

13.2.3 4. Start Zammad

```
$ sudo systemctl start zammad
```

13.2.4 5. Go and log in to Zammad

13.3 Update with DEB

Note: Please backup your Zammad instance before update!

13.3.1 1. Stop Zammad

```
$ sudo systemctl stop zammad
```

13.3.2 3. Update Zammad

```
$ apt-get update
$ apt-get upgrade
```

Note: The package will automatically execute maintenance tasks like database changes and will restart Zammad for you.

13.3.3 4. Start Zammad

```
$ sudo systemctl start zammad
```

13.3.4 5. Go and log in to Zammad

13.4 Updating elasticsearch

If you want to upgrade your elasticsearch installation, please take a look at the elasticsearch documentation as it will have the most current information for you.

If, for whatever reason, you need to rebuild your search index after upgrading, use:

```
$ zammad run rake searchindex:rebuild
```

Warning: This step may fail if Zammad is under heavy load: Elasticsearch locks the indices from deletion if you're pumping in new data, like receiving a new ticket. (This only applies to single-node deployments, not clusters.)

If it does, try killing Zammad first:

```
$ systemctl stop zammad
$ zammad run rake searchindex:rebuild
$ systemctl start zammad
```

First steps

After installing Zammad, open http://localhost:3000 with your browser and follow the installation wizard.

You can find further information about Zammad's configuration on our Admin-Documentation (for Zammad-Administration within the WebApp).

Basically you need to do the following things:

- Create an admin account
- Set your system basics like hostname and logo
- Connect channels like an email account
- Invite agents and customers to work with you in Zammad

from OTRS

15.1 Install plugins on OTRS

Note: Currently only passwords of OTRS >= 3.3 can be reused in Zammad! Passwords that were stored in another format than the default SHA2 are not possible to use. Users then have to use the password reset procedure.

15.1.1 Install Znuny4OTRS-Repo

This is a dependency of the OTRS migration plugin

- On OTRS 6:
 - https://addons.znuny.com/api/addon_repos/public/1029/latest
- On OTRS 5:
 - https://addons.znuny.com/api/addon_repos/public/615/latest
- On OTRS 4:
 - https://addons.znuny.com/api/addon_repos/public/309/latest
- On OTRS 3:
 - https://addons.znuny.com/api/addon_repos/public/142/latest

15.1.2 Install OTRS migration plugin

- OTRS 6:
 - https://addons.znuny.com/api/addon_repos/public/1085/latest
- OTRS 5:

- https://addons.znuny.com/api/addon_repos/public/617/latest
- OTRS 4:
 - https://addons.znuny.com/api/addon_repos/public/383/latest
- OTRS 3.1 3.3:
 - https://addons.znuny.com/api/addon_repos/public/287/latest

15.2 Import via Browser

Note: If your OTRS installation is rather huge, you might want to consider using the command line version of this feature.

After installing Zammad, open http://localhost:3000 with your browser and follow the installation wizard. From there you're able to start the migration from OTRS.

See the Video at this site.

15.3 Import via command line

If you miss this at the beginning or you want to re-import again you have to use the command line at the moment.

Stop all Zammad processes and switch Zammad to import mode (no events are fired - e. g. notifications, sending emails, ...)

15.3.1 If you installed the Zammad DEB or RPM package

```
$ zammad run rails c
```

15.3.2 If you installed from source

```
$ su zammad
$ cd /opt/zammad
$ rails c
```

15.3.3 Extending import time for big installations (optional)

Optional, if you're having a bigger installation or running in timeouts like: Delayed::Worker.max_run_time is only 14400 seconds (4 hours) you need to do the following:

For importing via console

• open the file config/initializers/delayed_jobs_settings_reset.rb and add the following at the end of it:

```
>> Delayed::Worker.max_run_time = 7.days
```

• Restart the Zammad-Service (systematl restart zammad)

For importing via browser (not recommended on big installations)

Run below in a Zammad console and ensure to not close it during import:

```
>> Delayed::Worker.max_run_time = 7.days
```

Note: The above setting is only valid for the lifetime of the Zammad rails console. If you close the console, the change is reset to the default value.

15.3.4 Enter the following commands in the rails console

```
>> Setting.set('import_otrs_endpoint', 'http://xxx/otrs/public.pl?

Action=ZammadMigrator')
>> Setting.set('import_otrs_endpoint_key', 'xxx')
>> Setting.set('import_mode', true)
>> Import::OTRS.start
```

After the import is done switch Zammad back to non-import mode and mark the system initialization as done.

```
>> Setting.set('import_mode', false)
>> Setting.set('system_init_done', true)
```

Start all Zammad processes again. Done.

15.4 Importing a diff

Note: This is only possible after finishing an earlier OTRS import successful.

In some cases it might be desirable to update the already imported data from OTRS. This is possible with the following commands.

15.4.1 Enter the following commands in the rails console

```
>> Setting.set('import_otrs_endpoint', 'http://xxx/otrs/public.pl?

Action=ZammadMigrator')
>> Setting.set('import_otrs_endpoint_key', 'xxx')
>> Setting.set('import_mode', true)
>> Setting.set('system_init_done', false)
>> Import::OTRS.diff_worker
```

After the import is done switch Zammad back to non-import mode and mark the system initialization as done.

```
>> Setting.set('import_mode', false)
>> Setting.set('system_init_done', true)
```

Start all Zammad processes again. Done.

15.5 Restarting from scratch

First make sure all Zammad processes are stopped. After that reset your database.

15.5.1 If you installed the Zammad DEB or RPM package

```
$ zammad run rake db:drop
$ zammad run rake db:create
$ zammad run rake db:migrate
$ zammad run rake db:seed
```

15.5.2 If you installed from source

```
$ rake db:drop
$ rake db:create
$ rake db:migrate
$ rake db:seed
```

After that your DB is reset and you can start the import right over.

from Zendesk

Sorry, this still needs to be added :-(

Do you want to contribute to the Zammad documentation?

Open a new GitHub pull request at https://github.com/zammad/zammad-documentation with your changes.

Console

Zammad uses Ruby on Rails so you can make use of the rails console.

Warning: Please double check your commands before running, as some of those commands might cause data loss or damaged tickets! If you're unsure, **use a test system first!**

To open the rails console on the shell you have to enter the following commands.

17.1 Start Zammad's Rails console

17.1.1 Running a single command

The following command will allow you to run a single command, without running a shell (e.g. for automation).

Note: Replace {COMMAND} with your command you want to run.

Tip: If you enter a p in front of your command (e.g. like rails r 'p Delayed::Job.count'), you'll actually receive a printed output (without you won't!).

```
# package installation
$ zammad run rails r '{COMMAND}'

# source installation
$ rails r '{COMMAND}'
```

17.1.2 Running several commands in a shell

The following command will provide you a rails console, you can run several commands inside it.

```
# package installation
$ zammad run rails c
# source installation
$ rails c
```

17.2 Working on the console

Here's a topic list for quick jumping and better overview.

17.2.1 Getting and Updating Zammad-Settings

Note: Please note that this is not a full setting list, if you're missing settings, feel free to ask over at the Community.

Get ticket_hook setting

This will give you the Ticket hook that you'll find inside the [] in front of the ticket number. By default this will be *Ticket#* - you shouldn't change this setting in a productive system.

```
>> Setting.get('ticket_hook')
```

Get fqdn setting

Get the current FQDN-Setting of Zammad and, if needed, adjust it.

```
>> Setting.get('fqdn') # Get FQDN
>> Setting.set('fqdn', 'new.domain.tld') # Set a new FQDN
```

Find storage_provide setting

The following command returns a list of available settings for *storage_provider* (for attachments).

```
>> Setting.find_by(name: 'storage_provider')
```

Set storage_rpovider Setting

Change the storage_provider if needed.

```
>> Setting.set('storage_provider', 'DB')  # Change Attachment-Storage to database
>> Setting.get('storage_provider')  # get the current Attachment-Storage
```

Configuring Elasticsearch

If your elasticsearch installation changes, you can use the following commands to ensure that Zammad still can access elasticsearch.

```
>> Setting.set('es_url', 'http://127.0.0.1:9200')  # Change elasticsearch_

\[
\to VRL to poll \]
>> Setting.set('es_user', 'elasticsearch')  # Change elasticsearch_
\to user (e.g. for authentication)
>> Setting.set('es_password', 'zammad')  # Change the_
\to elasticsearch password for authentication
>> Setting.set('es_index', Socket.gethostname + '_zammad')  # Change the index name
>> Setting.set('es_attachment_ignore', %w[.png .jpg .jpeg .mpeg .mpg .mov .bin .exe .
\to box .mbox])  # A list of ignored file extensions (they will not be indexed)
>> Setting.set('es_attachment_max_size_in_mb', 50)  # Limit the Attachment-
\to Size to push to your elasticsearch index
```

Use the OTRS importer from the shell

If needed, you can configure and run the OTRS-Import from console.

```
>> Setting.set('import_otrs_endpoint', 'http://xxx/otrs/public.pl?

Action=ZammadMigrator')
>> Setting.set('import_otrs_endpoint_key', 'xxx')
>> Setting.set('import_mode', true)
>> Import::OTRS.start
```

Enable proxy

Zammad needs to use a proxy for network communication? Set it here.

```
>> Setting.set('proxy', 'proxy.example.com:3128')
>> Setting.set('proxy_username', 'some user')
>> Setting.set('proxy_password', 'some pass')
```

17.2.2 Advanced customization settings

On this page you can find some settings that you won't find within the Zammad UI. Those settings might come in handy as it can change Zamnmads behavior.

Note: Please note that this is not a full command list, if you're missing commands, feel free to ask over at the Community.

Send all outgoing E-Mails to a BCC-Mailbox

This option allows you to send all outgoing E-Mails (not notifications) to a specific mailbox. Please note that this shouldn't be a mailbox you're importing already! This will apply to all groups and is a global setting.

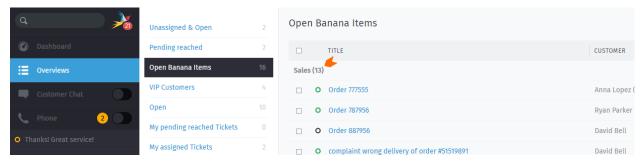
```
>> Setting.set('system_bcc', 'alias@domain.tld')
```

You can easily check the current BCC-Setting by running the following:

```
>> Setting.get('system_bcc')
```

Activate counter on grouped overviews

This is a hidden setting which you can only set via Command-Line. This will globally enable a ticket number value in each heading for grouped elements.



Default Ticket type on creation

Zammad allows you to define the default article type upon Ticket creation. By default this will be a incoming phone call. You can choose between phone-in (incoming call, **default**), phone-out (outgoing call) and email-out (Sending an E-Mail out).

```
>> Setting.set('ui_ticket_create_default_type', 'email-out')
```

To check what setting is set currently, simply run

```
>> Setting.get('ui_ticket_create_default_type')
```

Adding a warning to the ticket creation process

If in case you need to give your agent a note or warning during ticket creation, you can do so with the below command. You can use three different warnings for Incoming Calls: "phone-in"=>"", Outgoing Calls: "phone-out"=>"" and Outgoing E-Mails: "email-out"=>"".

Note: You can use those three sub-settings independently, if you e.g. don't need a warning on incoming calls, simply leave out: "phone-in"=>"" out of the setting. The setting itself is done within an array ({ }).

To check what's currently set, you can use:

```
>> Setting.get('ui_ticket_create_notes')
```

Sample of the above setting:

Show E-Mail-Address of customer on customer selection (Ticket-Creation)

By default Zammad will not display the E-Mail-Addresses of customers. The below option allows you to change this behavior.

```
>> Setting.set('ui_user_organization_selector_with_email', true)
```

Get the current state of this setting with:

```
>> Setting.get('ui_user_organization_selector_with_email')
```

Change Font-Settings for outgoing HTML-Mails

Note: Some Clients (like Outlook) might fallback to other Settings while it might work for other Clients.

The below setting allows you to adjust Zammads email font setting. This setting does not require a service restart.

```
>> Setting.set("html_email_css_font", "font-family:'Helvetica Neue', Helvetica, Arial, Geneva, sans-serif; font-size: 12px;")
```

If you want to check the current setting, you can simply run the below code.

```
>> Setting.get('html_email_css_font')
```

17.2.3 Working on user information

Note: Please note that this is not a full command list, if you're missing commands, feel free to ask over at the Community.

Find user

In order to work on user information or to check for specific information, you'll need to find it first.

```
>> User.find(4)  # We already know the ID of the user
>> User.find_by(email: 'your@email')  # Searching for the user by his E-Mail-Address
>> User.find_by(login: 'john.doe')  # Searching for the user by his login
```

Re-activate a locked user account

It sometimes happens that a user locks himself out by wildly trying the wrong password multiple times. Depending on your maximum failing login count (*default: 10 times*), Zammad might lock the account. The user can't login any more (forever) if he doesn't change the password or you reset the counter.

```
>> u=User.find(**USERID**)
>> u.login_failed=0
>> u.save!
```

You can also double check if the account is locked by running the following (result needs to be 1 above your limit, so 11 for the default of 10 failing logins)

```
>> User.find(**USERID**).login_failed
```

Change / Update E-Mail-Adress of User

If needed, you can simply change the E-Mail-Address of the user.

Note: Please note that the login attribute is not affected by this and Zammad thus might show different information within the UI.

```
>> u = User.find(**USERID**)
>> u.email = 'user@exmaple.com'
>> u.save!
```

You need to find the User-ID of the user first for this.

Change / Update Login name of User

Change the user name of the user (e.g. if you want to login with a shorter username instead of a mail address)

```
>> u = User.find(**USERID**)
>> u.login = 'user@exmaple.com'
>> u.save!
```

You need to find the User-ID of the user first for this.

Set admin rights for user

Don't have access to Zammad anymore? Grant yourself or another user administrative rights.

```
>> u = User.find_by(email: 'you@example.com')
>> u.roles = Role.where(name: ['Agent', 'Admin'])
>> u.save!
```

Set password for user

You or the user did forget his password? No problem! Simply reset it by hand if needed.

```
>> User.find_by(email: 'you@example.com').update!(password: 'your_new_password')
```

17.2.4 Working with ticket information

Note: Please note that this is not a full command list, if you're missing commands, feel free to ask over at the Community.

Get the RAW mail that Zammad fetched

The following command will help you to check on received emls Zamamd fetched. This comes in handy if you delete Mails upon fetching and you need to check the eml itself.

To get the first articles eml, you can use the following command. In our example the ticket number in question is 101234

```
>> Ticket.find_by(number:'101234').articles.first.as_raw.content
```

If needed, you can also get the raw content of later articles (you'll need to find the correct article though). Again, we expect 101234 to be our ticket number. In the first step we get all article IDs of the ticket, from the list we get, we can then get the articles content.

```
>> Ticket.find_by(number:'101234').article_ids
=> [4, 3, 2]
>> Ticket::Article.find(3).as_raw.content
```

Note: If you just use Ticket::Article.find(3) you can see further information (like who sent the mail, when we fetched it, ...).

Update all tickets of a specific customer

Warning: Please note that this action can be expensive in ressource terms, if you have many tickets, this might slow down Zammad.

```
>> Ticket.where(customer_id: 4).update_all(customer_id: 1)
```

Change priority

The following commands will enable you to change the naming of priorities. If you set .default_create to true you can manipulate what Zammad will use as default priority.

```
>> priority2 = Ticket::Priority.find(2)
>> priority2.name = '2-high'
>> priority2.default_create = true
>> priority2.save!
```

Get ticket state types

This will show all Ticket States needed for creating new states.

Note: Missing States you just created? You might want to use Ticket. State.all to display all states for Tickets.

```
>> Ticket::StateType.all
```

Add new ticket state

Note: You can use ignore_escalation: true, to ignore possible SLA escalations (pending reminder and pending close use that by default).

Non-Pending states

A state that's not a pending state (e.g. open, closed). Just replace 'open' by whatever you need (like closed).

```
>> Ticket::State.create_or_update(
   name: 'Developing',
   state_type: Ticket::StateType.find_by(name: 'open'),
   created_by_id: 1,
   updated_by_id: 1,
)
```

Pending reminders

A pending reminder state that will send a reminder notification to the agent if the time has been reached.

```
>> Ticket::State.create_or_update(
    name: 'pending customer feedback',
    state_type: Ticket::StateType.find_by(name: 'pending reminder'),
    ignore_escalation: true,
    created_by_id: 1,
    updated_by_id: 1,
)
```

Pending Action

A pending action that will change to another state if "pending till" has been reached.

```
>> Ticket::State.create_or_update(
    name: 'pending and reopen',
    state_type: Ticket::StateType.find_by(name: 'pending action'),
    ignore_escalation: true,
    next_state: Ticket::State.find_by(name: 'open'),
    created_by_id: 1,
    updated_by_id: 1,
)
```

Add a date and time picker (pending till) for pending states

To add the time picker (pending till) to the new pending state, you'll need to execute the following code:

Note: In enhanced cases you might want do define the state_id on your own. In this case just pick the returned state_id from Ticket::State.by_category(:pending).pluck(:id) and use them with attribute.data_option[:required_if][:state_id] = {state_id(s)} and attribute.data_option[:shown_if][:state_id] = {state_id(s)} directly. Don't forget to save!

Make new states available to UI

Before being able to use the new states within the WebApp, you need to run the following commands to make them available.

Warning: Please **do not replace** anything below, state_id is a named attribute which is correct and shall not be replaced!

Limit available states for customers

By default Zammad allows customers to change Ticket states to open and closed. If this does not meet your requirenments, you can adjust this at anytime. The below example shows how to restrict your customer to only close tickets if needed:

Hint: If you want to allow several different states for customers, you need to provide the state names as array - like so: ['closed', 'open', 'my-amazing-state'] (instead of ['closed']).

You can check the current active states that customers can set like so:

```
>> ObjectManager::Attribute.get(
   object: 'Ticket',
   name: 'state_id',
   ).screens['edit']['ticket.customer']['filter']
```

The above will return one or more IDs - if you're not sure which state they belong to, you can check the state name with the following command. (Ensure to replace $\{ID\}$ with your returned ID(s))

```
>> Ticket::State.find({ID}).name
```

17.2.5 Working with ticket articles

Note: Please note that this is not a full command list, if you're missing commands, feel free to ask over at the Community.

Count Public "Notes" toward SLAs

Normally, notes don't count toward service-level agreements. Use the following command to include publicly-visible notes when tracking SLA compliance. (Internal notes cannot be made to apply toward SLAs.)

Note: By default, customers are not notified when public notes are added to a ticket. Set up a trigger if you wish to change this behavior.

Warning: Changing this setting will disable the option to delete public notes.

17.2.6 Working with groups

Note: Please note that this is not a full command list, if you're missing commands, feel free to ask over at our Community.

To open the rails console on the shell you have to enter the following commands.

Find group

```
>> Group.find_by(name: 'Users').follow_up_possible
```

17.2.7 Working with chat logs

Hint: To find out how to do something not listed below, post your question on the community boards.

Removing IP address logs

Use the following command to remove all IP address records from closed chats that haven't been updated in the last seven days:

```
>> Chat::Session.where(state: 'closed').where('updated_at < ?', 7.days.ago).each do_

| session|
| next if session.preferences['remote_ip'].blank?

| session.preferences.delete('geo_ip')
| session.preferences.delete('remote_ip')
| session.save!(touch: false)
| end
```

17.2.8 Other useful commands

Note: Please note that this is not a full command list, if you're missing commands, feel free to ask over at the Community.

Fetch mails

The below command will do a manual fetch of mail channels. This will also show errors that might appear within that process.

```
>> Channel.fetch
```

Add translation

This comes in handy if you e.g. added a new state that you need to translate for several languages.

```
>> Translation.create_if_not_exists( :locale => 'de-de', :source => "New", :target => 
-"Neu", format: 'string', created_by_id: 1, updated_by_id: 1)
```

Translating attributes

By default Zammad will not translate custom attributes. With the following code you can enable translation. This will translate the attribute display name and the display names of values (if it's a value field). For this to work, just replace {attribute-name} against the name of your attribute.

Note: Translating value display names works for the following attribute types:

- Boolean
- Select
- Tree Select

If you're translating the display name of e.g. an Integer-attribute, this works as well!

Fill a test system with test data

Warning: Don't run this in a productive environment! This can slow down Zammad and is hard to revert if you create much!

The below command will add 50 agents, 1000 customers, 20 groups, 40 organizations, 5 new overviews and 100 tickets. You can always use 0 to not create specific items. Zammad will create random "fill data".

17.2.9 Deleting Records

Danger: The commands listed here cause **irrecoverable data loss**! Only proceed if you know what you're doing **and you have a backup**!

Note: The list of commands below is not exhaustive. If you can't find what you're looking for here, you are encouraged to ask the community.

Deleting Tickets (and their articles)

```
# Delete a ticket (specified by database ID)
>> Ticket.find(4).destroy

# Delete all tickets
>> Ticket.destroy_all

# Keep some tickets (specified by database ID); delete the rest
>> tickets_to_keep = [1, 2, 3]
>> Ticket.where.not(id: tickets_to_keep).destroy_all
```

Deleting Customers

Warning: Customers **may not** be deleted while they have tickets remaining in the system.

As such, the examples below will delete not only the specified customers, but all tickets associated with them, as well.

Step 1: Select customers by email address

Step 2: Preview affected users & tickets

Step 3: Proceed with deletion

```
>>> customers.find_each do |user|
    puts %{Preparing deletion of customer "#{user.fullname}" (and #{Ticket.

->where(customer_id: user.id).count} associated tickets)}

Ticket.where(customer: user).find_each do |ticket|
    puts " Deleting ticket ##{ticket.number}..."
    ticket.destroy
    end

puts " Removing references for user with email #{user.email}..."
    ActivityStream.where(created_by_id: user.id).update_all(created_by_id: 1)
    History.where(created_by_id: user.id).update_all(created_by_id: 1)
    Ticket::Article.where(created_by_id: user.id).update_all(created_by_id: 1)
    Ticket::Article.where(updated_by_id: user.id).update_all(updated_by_id: 1)
    Store.where(created_by_id: user.id).update_all(created_by_id: 1)
    StatsStore.where(created_by_id: user.id).update_all(created_by_id: 1)
    Tag.where(created_by_id: user.id).update_all(created_by_id: 1)
```

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```
OnlineNotification.find_by(user_id: user.id)&.destroy!

puts " Deleting #{user.fullname}..."

user.destroy
end
```

Deleting Organizations

Note: Deleting an organization does **not** delete associated customers.

Step 1: Select organizations

```
# by "active" status
>> organizations = Organization.where(active: false)

# by name
>> organizations = Organization.where(name: 'Acme')

# by partial match on notes
>> organizations = Organization.where('note LIKE ?', '%foo%')
```

Step 2: Preview affected organizations

```
>> puts organizations.map { |org| "ORGANIZATION #{org.name}" }.join("\n")
```

Step 3: Proceed with deletion

```
>> organizations.each do |org|
   puts %{Preparing deletion of organization "#{org.name}"...}

org.members.each do |member|
   puts " Removing #{member.fullname} from organization..."
   member.update!(organization_id: nil)
   end

puts " Deleting #{org.name}..."
   org.destroy
end
```

Deleting System Records

```
# Remove all online notifications
>> OnlineNotification.destroy_all

# Remove all entries from the Activity Stream (dashboard)
>> ActivityStream.destroy_all

# Remove entries for all recently viewed objects (tickets, users, organizations)
>> RecentView.destroy_all

# Remove all history information from tickets, users and organizations (dangerous!)
>> History.destroy_all
```

Start

We would be glad if you contribute to Zammad. You can do this in several ways. Contributions are mainly done by forking one of our repos on GitHub and creating a pull request with your changes.

All repos can be found at https://github.com/zammad

18.1 Source Code

The Zammad source code can be found on GitHub at https://github.com/zammad/zammad

18.2 Documentation

Do you want to contribute to the Zammad documentation?

Open a new GitHub pull request at https://github.com/zammad/zammad-documentation with your changes.

The Zammad documentation is hosted on readthedocs.org. You can read it there at https://docs.zammad.org or browse the files via GitHub which also renders the used ReStructuredText markup.

18.2.1 ReStructuredText markup

If you like to edit the docs use the ReStructuredText markup language. Information about this language can be found at:

- http://www.sphinx-doc.org/en/stable/rest.html
- http://docutils.sourceforge.net/docs/user/rst/quickref.html
- http://docs.readthedocs.io/en/latest/_themes/sphinx_rtd_theme/demo_docs/source/demo.html

Thanks!

Zammad Team

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Branches

The Zammad main repo at https://github.com/zammad/zammad has several branches

19.1 Master

- Current unreleased development state of next stable minor release
- Bug fixes of current stable version are added here
- Is the branch where features work correctly
- Could be used for production environment by experienced users
- If current stable version is 1.1.0 this will become 1.1.1

19.2 Develop

- Default GitHub branch
- Current unreleased development state of next major release
- Is the first instance where all features are being developed
- This branch will have open issues
- If current stable version is 1.1.0 this will become 1.2.0
- Unstable!
- Should not be used in production environment!

19.3 Stable

- Current stable release
- Can be used for production
- Stable bugfixes will be merged from master when new stable minor version will be released

19.4 Stable-X.x

- There will be several more stable branches because we'll support the last three major versions of Zammad
- If current stable version is 1.2.0 then the name of the branch is stable-1.2 and there also would be stable-1.1 and stable-1.0

Packages

- Zammad packages are built on packager.io.
- $\bullet \ \ You\ can\ find\ all\ Zammad\ packages\ at\ https://packager.io/gh/zammad/zammad$
- Builds of new packages are triggered with every push to our GitHub repo
- If you fork the Zammad repo you can use packager.io to get builds for your fork
- Just change the file ".pkgr.yml" to fit your needs

Continuous integration

All pushes to our main repo at https://github.com/zammad/zammad will trigger build tests. We use internal build tests on internal and external continuous integration platforms.

21.1 Internal

• Done on our private continuous integration platform

21.2 External

21.2.1 Travis-Cl

- You can find the build test results at https://travis-ci.org/zammad/zammad
- If you fork the Zammad repo you're able to also use travis-ci.org to get your builds tested
- Just change the file ".travis.yml" to fit your needs
- Current build test status is:

Code quality

 All pushes to our main repo at https://github.com/zammad/zammad will be checked by several libraries and services

22.1 Rubocop

- Code is being checked by Rubocop
- http://rubocop.readthedocs.io

22.2 Codeclimate

- Code is also being checked on https://codeclimate.com.
- You can find the results at https://codeclimate.com/github/zammad/zammad
- If you fork the Zammad repo you can use codeclimate.com to check your code
- Just change the file ".codeclimate.yml" to fit your needs

Install with Docker

Docker is a container-based software framework for automating deployment of applications. Our Docker image is a **single container** based application designed to have Zammad **up and running fast for testing purposes**.

Please note that this is a non persistent storage container and **all Zammad data is lost** when you're stopping the container.

If you like to run Docker in production environment try our Docker-compose version: Install with Docker-Compose .

Your Docker environment needs to be up and running.

You can find the image at https://hub.docker.com/r/zammad/zammad/

You need at least 4 GB of RAM to run the container.

23.1 Run the Docker Container

Docker run will run a command in a new container, -i attaches stdin and stdout, -t allocates a tty.

23.1.1 Set vm.max map count for Elasticsearch

\$ sysctl -w vm.max_map_count=262144

Tip: For Mac OS: https://github.com/zammad/zammad-docker/issues/27#issuecomment-455171752

23.1.2 Run docker container

\$ docker container run -ti --rm --name zammad -p 80:80 zammad/zammad

That's it! You're now using a bash shell inside of a Zammad docker container using the develop branch of the GitHub repo.

To disconnect or detach from the shell without exiting, use the escape sequence Ctrl-p + Ctrl-q.

23.2 Go to http://localhost and you'll see:

• "Welcome to Zammad!", there you need to create your admin user.

Install with Vagrant

Vagrant is a tool for building complete development environments. With an easy-to-use workflow and focus on automation, Vagrant lowers development environment setup time, increases development/production parity, and makes the "works on my machine" excuse a relic of the past.

Be aware that Vagrant is meant for developers and therefore uses our unstable packages from the "develop" branch on GitHub.

Let's begin using Vagrant! First be sure that a Vagrant provider is installed. You can use "Virtual Box" from https://www.virtualbox.org.

24.1 Clone the Vagrant file

```
$ git clone git@github.com:zammad/zammad-vagrant.git
$ cd zammad-vagrant
```

24.2 Run Vagrant

24.2.1 For stable branch package

```
$ PACKAGER_REPO=stable vagrant up --provision
```

24.2.2 For develop branch package

```
$ vagrant up --provision
```

That's it! You're now running Zammad in a Vagrant environment.

24.3 Go to http://localhost:8080 and you'll see:

• "Welcome to Zammad!", there you need to create your admin user and invite other agents.

24.4 SSH into the machine

After "vagrant up"

```
$ vagrant ssh
```

After this you can switch to root user via:

```
$ sudo -i
```

24.5 Problems starting the VM?

If you get errors like:

```
Bringing machine 'default' up with 'virtualbox' provider...

==> default: Checking if box 'centos/7' is up to date...

==> default: VirtualBox VM is already running.
```

Use the following commands to fix it:

```
$ vboxmanage controlvm Zammad poweroff
```

Introduction

Zammad is a web based open source helpdesk/ticket system with many features to manage customer communication via several channels like telephone, facebook, twitter, chat and e-mails.

This chapter describes the Zammad API v1.

25.1 The API

Zammad provides a REST/JSON API. Its endpoints are documented with the HTTP method for the request and a partial resource:

GET /api/v1/users

The full URL looks like:

https://your_zammad/api/v1/users

Curly braces {} indicate values you have to supply for the URL:

GET /api/v1/users/{id}

25.2 Authentication

Zammad supports three different authentication methods for API.

25.2.1 HTTP Basic Authentication (username/password)

The username/password must be provided as HTTP header in the HTTP call. The Zammad admin can enable/disable the authentication method in the admin interface. Read more about HTTP basic authentication [here](https://en.wikipedia.org/wiki/Basic_access_authentication).

```
$ curl -u {username}:{password} https://your_zammad/api/v1/users
```

25.2.2 HTTP Token Authentication (access token)

The access token must be provided as HTTP header in the HTTP call. Each user needs to create its own access token in the user preferences. The Zammad admin can enable/disable the authentication method in the admin interface.

```
$ curl -H "Authorization: Token token={your_token}" https://your_zammad/api/v1/users
```

25.2.3 OAuth2 (token access)

The Zammad API supports OAuth2 authorization. In order to create OAuth2 tokens for an external application, the Zammad user needs to create an application in the admin interface. The access token then has to be given within the HTTP header:

```
$ curl -H "Authorization: Bearer {your_token}" https://your_zammad/api/v1/users
```

25.3 Request Format

Zammad uses JSON for its API, so you need to set a "Content-Type: application/json" in each HTTP call. Otherwise the response will be text/html.

```
POST /api/v1/users/{id} HTTP/1.1
Content-Type: application/json

{
    "name":"some name",
    "organization_id": 123,
    "note":"some note"
}
```

25.4 Example CURL Requests

25.5 Example CURL Requests (for tickets and users)

```
# Create a new ticket
$ curl -u test@zammad.com:test123 -H "Content-Type: application/json" -X POST -d '{
→"title":"Help me!","group": "Users","article":{"subject":"some subject","body":
→"some message", "type": "note", "internal": false}, "customer": "email_of_existing_
→customer@example.com", "note": "some note"}' https://xxx.zammad.com/api/v1/tickets
# Search for tickets (with contains "some message")::
$ curl -u test@zammad.com:test123 'https://xxx.zammad.com/api/v1/tickets/search?
→query=some+message&limit=10&expand=true'
# Search for tickets (for tickets with state new and open )::
$ curl -u test@zammad.com:test123 'https://xxx.zammad.com/api/v1/tickets/search?
→query=state:new%200R%20state:open&limit=10&expand=true'
# Create a new user
curl -u test@zammad.com:test123 -H "Content-Type: application/json" -X POST -d '{
→"firstname":"Bob","lastname":"Smith","email":"email_of_customer@example.com","roles
→":["Customer"], "password": "some_password"}' https://xxx.zammad.com/api/v1/users
# Create a new user (with welcome email)
$ curl -u test@zammad.com:test123 -H "Content-Type: application/json" -X POST -d '{
→"firstname":"Bob","lastname":"Smith","email":"email_of_customer@example.com","roles
→":["Customer"], "password": "some_password", "invite":true}' https://xxx.zammad.com/
→api/v1/users
# Search for users
$ curl -u test@zammad.com:test123 'https://xxx.zammad.com/api/v1/users/search?
→query=smith&limit=10&expand=true'
```

Hint: For more search examples regarding searching, please see this page.

25.6 Example CURL Request on behalf of a different user

It is possible to do a request on behalf of a different user. If you have your own application and you want to create a ticket for the customer without the information that the api user has created this ticket then you can transfer the target user with the request to create the ticket on behalf of the customer user:

```
$ curl -u test@zammad.com:test123 -H "Content-Type: application/json" -H "X-On-Behalf-

Of: user-login" -X POST -d '{"title":"Help me!", "group": "Users", "article":{"subject

":"some subject", "body":"some message", "type":"note", "internal":false}, "customer":

"email_of_existing_customer@example.com", "note": "some note"}' https://xxx.zammad.

com/api/v1/tickets
```

The value of the header has to contain one of the following values:

- · user id
- · user login
- · user email

The value types will be checked in a cascade and the first detected user by id, login or email will be used for the request action.

This functionality can be used for any type of action.

Requirements for the feature:

- Authenticated user must have admin.user permissions
- Feature is available since Zammad version 2.4

25.7 Response Format

If a response is successful, an HTTP status code in the 200 or 300 range will be returned. If an item has been created or updated, all new attributes will be returned (also server side generated attributes like created_at and updated_at):

```
Status: 201 Created
Content-Type:application/json; charset=utf-8

{
    "id": 123,
    "name":"some name",
    "organization_id": 123,
    "note":"some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

25.8 Response Format (expanded)

If you want to retrieve expanded information for a request (e. g. the organization attribute), you just need to add an expand=true to the request URL:

```
GET /api/v1/users/{id}?expand=true HTTP/1.1
```

will return the following structure, expanded by "organization":

```
Status: 200 Ok
Content-Type:application/json; charset=utf-8

{
    "id": 123,
    "name":"some name",
    "organization_id": 123,
    "organization": "Some Organization Name",
    "note":"some note",
    "updated_at": "2016-08-16T07:55:42.1192",
    "created_at": "2016-08-16T07:55:42.1192"
}
```

25.9 Pagination

All resources support pagination:

```
GET /api/v1/users?expand=true&page=1&per_page=5 HTTP/1.1
```

will return five records beginning with first record of all:

```
Status: 200 Ok
Content-Type:application/json; charset=utf-8
  {
    "id": 1,
    "name": "some name 1",
    "organization_id": 123,
    "organization": "Some Organization Name",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
  },
    "id": 2,
   "name": "some name 2",
    "organization_id": 345,
    "organization": "Some Other Organization Name",
    "note": "some note",
    "updated_at": "2016-08-17T07:55:42.221Z",
    "created_at": "2016-08-16T09:112:42.221Z"
  },
```

25.10 API clients

- Ruby Client https://github.com/zammad/zammad-api-client-ruby
- PHP Client https://github.com/zammad/zammad-api-client-php
- Python Client https://pypi.org/project/zammad-py/
- .NET Client https://github.com/Asesjix/Zammad-Client
- Android API-Client https://github.com/KirkBushman/zammad-android .. note:: Please note that this is a API client only, it's no "ready to use" App.

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User

26.1 me - current user

Required permission:

• any (only valid authentication)

Request:

```
GET /api/v1/users/me
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "firstname": "Bob",
    "lastname": "Smith",
    "email": "bob@smith.example.com",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
    ...
}
```

26.2 List

Required permission:

- ticket.agent or admin.user (can read all users)
- any (can only read its own user if exists)

Request:

```
GET /api/v1/users
```

Response:

```
Status: 200 Ok
  {
    "id": 123,
   "firstname": "Bob",
    "lastname": "Smith",
   "email": "bob@smith.example.com",
   "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
  },
  {
   "id": 124,
   "firstname": "Martha",
   "lastname": "Braun",
   "email": "marta@braun.example.com",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
  },
```

26.3 Search

Required permission:

• ticket.agent or admin.user (can read all users)

Request:

```
GET /api/v1/users/search?query=what&limit=10
```

Note: As of Zammad 2.6 parameters (sort_by=some_row and order_by=asc or desc) can also be used for sorting. Response:

```
Status: 200 Ok

[
    "id": 123,
    "firstname": "Bob",
    "lastname": "Smith",
    "email": "bob@smith.example.com",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
```

(continues on next page)

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```
"id": 124,
    "id": 124,
    "firstname": "Martha",
    "lastname": "Braun",
    "email": "marta@braun.example.com",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
    ...
},
]
```

26.4 Show

Required permission:

- ticket.agent or admin.user (can read all users)
- customer with same organization (can read all users of same organization)
- any (can only read it's own user if exists)

Request:

```
GET /api/v1/users/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "firstname": "Bob",
    "lastname": "Smith",
    "email": "bob@smith.example.com",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
    ...
}
```

26.5 Create

Required permission:

- · admin.user
- ticket.agent (can not set roles/role_ids and not set groups/group_ids roles.default_at_signup roles will get assigned automatically)
- any until user_create_account is disabled (can not set roles/role_ids and not set groups/group_ids roles.default_at_signup roles will get assigned automatically)

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Request:

```
POST /api/v1/users
{
    "firstname": "Bob",
    "lastname": "Smith",
    "email": "bob@smith.example.com",
    "organization": "Some Organization Name",
    ...
}
```

Response:

```
Status: 201 Created

{
    "id": 123,
    "firstname": "Bob",
    "lastname": "Smith",
    "email": "bob@smith.example.com",
    "organization_id": 123,
    "organization": "Some Organization Name",
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
    ...
}
```

26.6 Update

Required permission:

- admin.user
- ticket.agent (can only update customer accounts and not set roles/role_ids and not set groups/group_ids already assigned attributes will not changed)

Request:

```
PUT /api/v1/users/{id}

{
    "firstname": "Bob",
    "lastname": "Smith",
    "email": "bob@smith.example.com",
    "organization": "Some Other Organization Name",
    ...
}
```

Response:

```
Status: 200 Ok
{
   "id": 123,
```

(continues on next page)

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```
"firstname": "Bob",
"lastname": "Smith",
"email": "bob@smith.example.com",
"organization_id": 124,
"organization": "Some Other Organization Name",
"note": "some note",
"updated_at": "2016-08-16T07:55:42.119Z",
"created_at": "2016-08-16T07:55:42.119Z",
...
}
```

26.7 Delete

Required permission:

• admin.user (only if no references in history tables and tickets exist)

Request:

```
DELETE /api/v1/users/{id}
```

Response:

```
Status: 200 Ok {}
```

26.7. Delete 105

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Organization

27.1 List

Required permission:

- ticket.agent or admin.organization (can read all organizations)
- any (can only read its own organization if exists)

Request:

```
GET /api/v1/organizations
```

Response:

```
Status: 200 Ok
  {
   "id": 123,
   "name": "Org 1",
   "shared": true,
   "active": true,
   "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
  },
   "id": 124,
   "name": "Org 2",
   "shared": false,
   "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
```

```
},
```

27.2 Search

Required permission:

• ticket.agent or admin.organization (can read all organization)

Request:

```
GET /api/v1/organizations/search?query=what&limit=10
```

Note: As of Zammad 2.6 parameters (sort_by=some_row and order_by=asc or desc) can also be used for sorting.

Response:

```
Status: 200 Ok
  {
   "id": 123,
   "name": "Org 1",
   "shared": true,
   "active": true,
   "note": "some note",
   "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
  },
  {
    "id": 124,
   "name": "Org 2",
   "shared": false,
   "active": true,
   "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
  },
```

27.3 Show

Required permission:

- ticket.agent or admin.organization (can read all organizations)
- any (can only read its own user if exists)

Request:

```
GET /api/v1/organizations/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Org 1",
    "shared": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

27.4 Create

Required permission:

• admin.organization

Request:

```
POST /api/v1/organizations
{
   "name": "Org 1",
   "shared": true,
   "active": true,
   "note": "some note"
}
```

Response:

```
Status: 201 Created

{
    "id": 123,
    "name": "Org 1",
    "shared": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

27.5 Update

Required permission:

· admin.organization

Request:

```
PUT /api/v1/organizations/{id}
{
(continues on next page)
```

27.4. Create 109

```
"id": 123,
  "name": "Org 1",
  "shared": true,
  "active": true,
  "note": "some note"
}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Org 1",
    "shared": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

27.6 Delete

Required permission:

• admin.organization (only if no references in history tables and tickets exist)

Request:

```
DELETE /api/v1/organization/{id}
```

Response:

```
Status: 200 Ok {}
```

Group

28.1 List

Required permission:

• admin.group (can read all groups)

Request:

```
GET /api/v1/groups
```

Response:

```
Status: 200 Ok
   "id": 123,
   "name": "Group 1",
   "signature_id": 123,
   "email_address_id": 123,
   "assignment_timeout": 180,
   "follow_up_possible": "yes",
   "follow_up_assignment": true,
   "active": true,
   "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
  },
    "id": 124,
    "name": "Group 2",
    "signature_id": 123,
    "email_address_id": 123,
    "assignment_timeout": 180,
```

```
"follow_up_possible": "no",
    "follow_up_assignment": false,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
},
]
```

28.2 Show

Required permission:

• admin.group (can read all groups)

Request:

```
GET /api/v1/groups/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Group 1",
    "signature_id": 123,
    "email_address_id": 123,
    "assignment_timeout": 180,
    "follow_up_possible": "yes",
    "follow_up_assignment": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

28.3 Create

Required permission:

· admin.group

Request:

```
POST /api/v1/groups

{
    "name": "Group 1",
    "signature_id": 123,
    "email_address_id": 123,
    "assignment_timeout": 180,
```

(continues on next page)

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```
"follow_up_possible": "yes",
  "follow_up_assignment": true,
  "active": true,
  "note": "some note"
}
```

Response:

```
Status: 201 Created

{
    "id": 123,
    "name": "Group 1",
    "signature_id": 123,
    "email_address_id": 123,
    "assignment_timeout": 180,
    "follow_up_possible": "yes",
    "follow_up_assignment": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

28.4 Update

Required permission:

• admin.group

Request:

```
PUT /api/v1/groups/{id}

{
    "id": 123,
    "name": "Group 1",
    "signature_id": 123,
    "email_address_id": 123,
    "assignment_timeout": 180,
    "follow_up_possible": "yes",
    "follow_up_assignment": true,
    "active": true,
    "note": "some note"
}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Group 1",
    "signature_id": 123,
    "email_address_id": 123,
```

(continues on next page)

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```
"assignment_timeout": 180,
   "follow_up_possible": "yes",
   "follow_up_assignment": true,
   "active": true,
   "note": "some note",
   "updated_at": "2016-08-16T07:55:42.119Z",
   "created_at": "2016-08-16T07:55:42.119Z"
}
```

28.5 Delete

Required permission:

• admin.group (only if no references in history tables and tickets exist)

Request:

```
DELETE /api/v1/groups/{id}
```

Response:

```
Status: 200 Ok {}
```

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Ticket

29.1 List

Required permission:

- ticket.agent (access to all ticket in allocated groups)
- ticket.customer (access to all ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
GET /api/v1/tickets
```

Response:

```
"priority_id": 2,
    "customer_id": 2,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
    ...
},
]
```

29.2 Search

Required permission:

- ticket.agent (access to all ticket in allocated groups)
- ticket.customer (access to all ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
GET /api/v1/tickets/search?query=what&limit=10
```

Note: As of Zammad 2.6 parameters (sort_by=some_row and order_by=asc or desc) can also be used for sorting. Response:

```
Status: 200 Ok
[
  {
   "id": 123,
   "title": "Help me!",
    "group_id": 1,
    "state_id": 1,
   "priority_id": 2,
    "customer_id": 2,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
  },
  {
    "id": 124,
   "title": "Just want to ask for support",
   "state_id": 2,
    "priority_id": 2,
    "customer_id": 2,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
  },
```

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29.3 Show

Required permission:

- ticket.agent (access to all ticket in allocated groups)
- ticket.customer (access to all ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
GET /api/v1/tickets/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "title": "Help me!",
    "group_id": 1,
    "state_id": 1,
    "priority_id": 2,
    "customer_id": 2,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z",
    ...
}
```

29.4 Create

Required permission:

- ticket.agent (create in all allocated groups)
- ticket.customer

Request:

```
POST /api/v1/tickets

{
    "title": "Help me!",
    "group": "Users",
    "customer": "email_of_existing_customer@example.com",
    "article": {
        "subject": "some subject",
        "body": "some message",
        "type": "note",
        "internal": false
    },
    "note": "some note",
    ...
}
```

Response:

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```
Status: 201 Created

{
    "id": 123,
    "title": "Help me!",
    "group_id": 1,
    "state_id": 1,
    "priority_id": 2,
    "customer_id": 2,
    ...
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

For more article attributes have a look into "Ticket Article".

If you want to include attachments of the first article, the payload looks like:

Request:

```
POST /api/v1/tickets
  "title": "Help me!",
  "group": "Users",
  "article": {
   "subject": "some subject",
    "body": "some message",
    "attachments": [
        "filename": "some_file1.txt",
        "data": "content in base64",
        "mime-type": "text/plain"
      },
        "filename": "some_file2.txt",
        "data": "content in base64",
        "mime-type": "text/plain"
   ]
  "note": "some note",
  . . .
```

If you want to add inline images, just use data URIs in HTML markup:

Request:

```
POST /api/v1/tickets
{
    "title": "Help me!",
    "group": "Users",
    "article": {
        "content_type": "text/html",
        "subject": "some subject",
```

(continues on next page)

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```
"body": "<b>some</b> message with inline image <img src=\"data:image/jpeg;base64,

ABCDEFG==\">"
},
"note": "some note",
...
}
```

If you want to use or create an customer by email address at ticket creation, you can do with "guess:customer@example.com" in the customer_id attribute:

Request:

```
POST /api/v1/tickets
{
    "title": "Help me!",
    "group": "Users",
    "customer_id": "guess:customer@example.com",
    "note": "some note",
    ...
}
```

29.5 Update

Required permission:

- ticket.agent (access to all ticket in allocated groups)
- ticket.customer (access to all ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
PUT /api/v1/tickets/{id}

{
    "id": 123,
    "title": "Help me!",
    "group": "Users",
    "state": "open",
    "priority": "3 high",
    "article": {
        "subject": "some subject of update",
        "body": "some message of update"
    },
    ...
}
```

Response:

```
Status: 200 Ok
{
    "id": 123,
    "title": "Help me!",
```

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```
"group_id": 1,
  "state_id": 1,
  "priority_id": 2,
  ...
  "note": "some note",
  "updated_at": "2016-08-16T07:55:42.119Z",
  "created_at": "2016-08-16T07:55:42.119Z"
}
```

If you want to include attachments of the article, the payload looks like:

Request:

```
PUT /api/v1/tickets/{id}
  "id": 123,
  "title": "Help me!",
  "group": "Users",
  "article": {
   "subject": "some subject",
   "body": "some message",
    "attachments": [
        "filename": "some_file1.txt",
        "data": "content in base64",
        "mime-type": "text/plain"
      },
        "filename": "some_file2.txt",
        "data": "content in base64",
        "mime-type": "text/plain"
   ]
  },
  "note": "some note",
```

If you want to add inline images, just use data URIs in HTML markup:

Request:

```
PUT /api/v1/tickets/{id}

{
    "id": 123,
    "title": "Help me!",
    "group": "Users",
    "article": {
        "content_type": "text/html",
        "subject": "some subject",
        "body": "<b>some</b> message with inline image <img src=\"data:image/jpeg;base64,
        \_ABCDEFG==\">"
    },
    "note": "some note",
    ...
}
```

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29.6 Delete

Required permission:

• admin

Request:

```
DELETE /api/v1/tickets/{id}
```

Response:

```
Status: 200 Ok {}
```

29.6. Delete 121

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Ticket State

30.1 List

Required permission:

- admin.object (can read all ticket states)
- ticket.agent (can read all ticket states)
- ticket.customer (can read all ticket states)

Request:

```
GET /api/v1/ticket_states
```

Response:

```
"next_state_id": 4,
    "ignore_escalation": false,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
},
]
```

30.2 Show

Required permission:

- admin.object (can read all ticket states)
- ticket.agent (can read all ticket states)
- ticket.customer (can read all ticket states)

Request:

```
GET /api/v1/ticket_states/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Ticket State 1",
    "state_type_id": 1,
    "next_state_id": null,
    "ignore_escalation": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

30.3 Create

Required permission:

· admin.object

Request:

```
POST /api/v1/ticket_states
{
    "name": "Ticket State 1",
    "state_type_id": 1,
    "next_state_id": null,
    "ignore_escalation": true,
```

```
"active": true,
  "note": "some note"
}
```

Response:

```
Status: 201 Created

{
    "id": 123,
    "name": "Ticket State 1",
    "state_type_id": 1,
    "next_state_id": null,
    "ignore_escalation": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

30.4 Update

Required permission:

· admin.object

Request:

```
PUT /api/v1/ticket_states/{id}

{
    "id": 123,
    "name": "Ticket State 1",
    "state_type_id": 1,
    "next_state_id": null,
    "ignore_escalation": true,
    "active": true,
    "note": "some note"
}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Ticket State 1",
    "state_type_id": 1,
    "next_state_id": null,
    "ignore_escalation": true,
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.1192",
    "created_at": "2016-08-16T07:55:42.1192"
}
```

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30.5 Delete

Required permission:

• admin.object (only if no references in history tables and tickets exist)

Request:

```
DELETE /api/v1/ticket_states/{id}
```

Response:

```
Status: 200 Ok {}
```

Ticket Priority

31.1 List

Required permission:

- admin.object (can read all ticket states)
- ticket.agent (can read all ticket states)
- ticket.customer (can read all ticket states)

Request:

```
GET /api/v1/ticket_priorities
```

Response:

```
},
```

31.2 Show

Required permission:

- admin.object (can read all ticket states)
- ticket.agent (can read all ticket states)
- ticket.customer (can read all ticket states)

Request:

```
GET /api/v1/ticket_priorities/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Ticket Priority 1",
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

31.3 Create

Required permission:

· admin.object

Request:

```
POST /api/v1/ticket_priorities
{
   "name": "Ticket Priority 1",
   "active": true,
   "note": "some note"
}
```

Response:

```
Status: 201 Created
{
   "id": 123,
   "name": "Ticket Priority 1",
```

```
"active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

31.4 Update

Required permission:

· admin.object

Request:

```
PUT /api/v1/ticket_priorities/{id}

{
    "id": 123,
    "name": "Ticket Priority 1",
    "active": true,
    "note": "some note"
}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "name": "Ticket Priority 1",
    "active": true,
    "note": "some note",
    "updated_at": "2016-08-16T07:55:42.119Z",
    "created_at": "2016-08-16T07:55:42.119Z"
}
```

31.5 Delete

Required permission:

• admin.object (only if no references in history tables and tickets exist)

Request:

```
DELETE /api/v1/ticket_priorities/{id}
```

Response:

```
Status: 200 Ok {}
```

31.4. Update 129

Ticket Article

32.1 By Ticket

Required permission:

- ticket.agent (access to related ticket)
- ticket.customer (access to related ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
GET /api/v1/ticket_articles/by_ticket/{ticketId}
```

Response:

```
"id": 4,
   "ticket_id": 3,
   "from": "Bob Smith",
   "to": "",
   "cc": "",
   "subject": "some subject",
   "body": "huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>",
   "content_type": "text/html",
   "type": "note",
   "internal": false,
   ...
   "updated_at": "2016-08-16T07:55:42.119Z",
   "created_at": "2016-08-16T07:55:42.119Z"
},
]
```

32.2 Show

Required permission:

- ticket.agent (access to related ticket)
- ticket.customer (access to related ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
GET /api/v1/ticket_articles/{id}
```

Response:

```
Status: 200 Ok
 "id": 3,
 "ticket_id": 3,
 "from": "Bob Smith",
 "to": "",
 "cc": "",
 "subject": "some subject",
 "body": "huhuhuu<br>huhuhuu<br>huhuhuu<br>",
 "content_type": "text/html",
 "type": "note",
 "internal": false,
 "attachments": [
     "id": 123,
     "filename": "some_file1.txt",
      "preferences": {
        "Mime-Type": "text/plain"
    },
      "id": 124,
      "filename": "some_file2.txt",
```

```
"preferences": {
        "Mime-Type": "text/plain"
    }
}

l,
"created_at": "2016-10-19T10:07:12.011Z",
"updated_at": "2017-01-18T12:45:53.420Z",
...
}
```

32.3 Create

Required permission:

- ticket.agent (access to related ticket)
- ticket.customer (access to related ticket with customer_id ** current_user.id || organization_id ** current_user.organization_id)

Request:

```
POST /api/v1/ticket_articles

{
    "ticket_id": 3,
    "to": "",
    "cc": "",
    "subject": "some subject",
    "body": "huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br/>"type": "text/html",
    "type": "note",
    "internal": false,
    "time_unit": "12"
}
```

Response:

```
Status: 201 Created

{
    "id": 3,
    "ticket_id": 3,
    "from": "Bob Smith",
    "to": "",
    "cc": "",
    "subject": "some subject",
    "body": "huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuuv<br/>huhuhuu
```

32.3. Create 133

If you want to include attachments of articles, the payload looks like:

Request:

```
POST /api/v1/ticket_articles
  "ticket_id": 3,
  "to": "",
  "cc": "",
  "subject": "some subject",
  "body": "huhuhuu<br>huhuhuu<br>huhuhuu<br>huhuhuu<br
  "content_type": "text/html",
  "type": "note",
  "internal": false,
  "time_unit": "12",
  "attachments": [
   {
      "filename": "some_file1.txt",
     "data": "content in base64",
      "mime-type": "text/plain"
   },
      "filename": "some_file2.txt",
      "data": "content in base64",
      "mime-type": "text/plain"
    }
  ]
```

Response:

```
Status: 201 Created
 "id": 3,
 "from": "Bob Smith",
 "to": "",
 "cc": "",
  "subject": "some subject",
  "body": "huhuhuu<br>huhuhuu<br>huhuhuu<br>",
  "content_type": "text/html",
 "type": "note",
 "internal": false,
 "time_unit": "12.0"
  "attachments": [
   {
      "id": 123,
      "filename": "some_file1.txt",
      "preferences": {
       "Mime-Type": "text/plain"
   },
      "id": 124,
      "filename": "some_file2.txt",
      "preferences": {
       "Mime-Type": "text/plain"
```

```
}
}
l,
"created_at": "2016-10-19T10:07:12.011Z",
"updated_at": "2017-01-18T12:45:53.420Z",
...
}
```

To download attachments you need to call "GET /api/v1/ticket_attachment/#{ticket_id}/#{article_id}/#{id}".

If you want to add inline images, just use data URIs in HTML markup:

Request:

```
POST /api/v1/ticket_articles
{
    "ticket_id": 3,
    "to": "",
    "cc": "",
    "subject": "some subject",
    "body": "<b>some</b> message with inline image <img src=\"data:image/jpeg;base64,
    \therefore ABCDEFG==\">"
    "content_type": "text/html",
    "type": "note",
    "internal": false,
    "time_unit": "12"
}
```

Response:

```
Status: 201 Created
 "id": 3,
  "ticket_id": 3,
  "from": "Bob Smith",
  "to": "",
  "cc": "",
  "subject": "some subject",
  "body": "huhuhuu<br>huhuhuu<br>huhuhuu<br>",
  "content_type": "text/html",
  "type": "note",
  "internal": false,
  "time unit": "12.0"
  "attachments": [
      "id": 123,
      "filename": "44.262871107@zammad.example.com",
      "preferences": {
        "Mime-Type": "image/jpeg",
        "Content-ID": "44.262871107@zammad.example.com",
        "Content-Disposition": "inline"
    }
  ],
  "created_at": "2016-10-19T10:07:12.011Z",
```

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32.3. Create 135

```
"updated_at": "2017-01-18T12:45:53.420Z",
...
}
```

To download attachments you need to call "GET /api/v1/ticket_attachment/#{ticket_id}/#{article_id}/#{id}".

If you want to create a phone ticket on behalf for a specific customer, use origin_by_id:

Required permission:

• ticket.agent (access to related ticket)

Request:

```
POST /api/v1/ticket_articles

{
    "ticket_id": 3,
    "origin_by_id": 5,
    "to": "",
    "cc": "",
    "subject": "some subject",
    "body": "<b>some</b> message with inline image <img src=\"data:image/jpeg;base64,
    \_ABCDEFG==\">"
    "content_type": "text/html",
    "sender": "Customer",
    "type": "phone",
    "internal": false,
    "time_unit": "12"
}
```

Online Notification

33.1 List

Required permission:

• authenticated user (content of notitifications depends on user permissions)

Request:

```
GET /api/v1/online_notifications
```

Response:

```
Status: 200 Ok
  {
   "id": 123,
    "o_id": 628,
    "object": "Ticket",
    "type": "escalation",
    "seen": true,
   "updated_at": "2016-08-16T07:55:42.119Z",
   "updated_by_id": 123,
   "created_at": "2016-08-16T07:55:42.119Z",
    "created_at_id": 123
  },
    "id": 124,
    "o_id": 629,
    "object": "Ticket",
    "type": "update",
    "seen": false,
    "updated_at": "2016-08-16T07:55:47.119Z",
    "updated_by_id": 123,
```

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```
"created_at": "2016-08-16T07:55:47.119Z",
    "created_at_id": 123
},
{
    "id": 125,
    "o_id": 630,
    "object": "Ticket",
    "type": "create",
    "seen": false,
    "updated_at": "2016-08-16T07:57:49.119Z",
    "updated_by_id": 123,
    "created_at": "2016-08-16T07:57:49.119Z",
    "created_at_id": 123
},
]
```

33.2 Show

Required permission:

• authenticated user (content of notifications depends on user permissions)

Request:

```
GET /api/v1/online_notifications/{id}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "o_id": 628,
    "object": "Ticket",
    "type": "escalation",
    "seen": true,
    "updated_at": "2016-08-16T07:55:42.119Z",
    "updated_by_id": 123,
    "created_at": "2016-08-16T07:55:42.119Z",
    "created_at_id": 123
}
```

33.3 Update

Required permission:

· admin.object

Request:

```
PUT /api/v1/online_notifications/{id}
{
```

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```
"seen": true,
}
```

Response:

```
Status: 200 Ok

{
    "id": 123,
    "o_id": 628,
    "object": "Ticket",
    "type": "escalation",
    "seen": true,
    "updated_at": "2016-08-16T07:55:42.119Z",
    "updated_by_id": 123,
    "created_at": "2016-08-16T07:55:42.119Z",
    "created_at_id": 123
}
```

33.4 Delete

Required permission:

• authenticated user (content of notifications depends on user permissions)

Request:

```
DELETE /api/v1/online_notifications/{id}
```

Response:

```
Status: 200 Ok {}
```

33.5 Mark all as read

Required permission:

• authenticated user (content of notifications depends on user permissions)

Request:

```
POST /api/v1/online_notifications/mark_all_as_read
```

Response:

```
Status: 200 Ok {}
```

33.4. Delete 139

Object

34.1 List

Required permission:

• admin (access to admin interface)

Request:

```
GET /api/v1/object_manager_attributes
```

Response:

```
Status: 200 Ok
  {
   "id":49,
   "name": "anrede",
    "display": "Anrede",
    "data_type":"select",
    "data_option":{
      "options":{
       "Mr":"Mr",
        "Ms":"Ms",
        "Company": "Company"
      },
      "default":"Mr",
      "null":true,
      "maxlength":255,
      "nulloption":true
    "data_option_new":{
    },
```

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```
"editable":true,
  "active":true,
  "screens":{
    "create":{
      "Customer":{
       "shown":true,
        "required":true
      }
    },
    "edit":{
     "Customer":{
       "shown":true
      },
      "Agent":{
        "shown":true
    "create_middle":{
      "Agent":{
        "shown":true
    }
  },
  "to_create":false,
  "to_migrate":false,
  "to_delete":false,
  "to_config":false,
  "position":1550,
  "created_by_id":3,
  "updated_by_id":3,
  "created_at":"2017-01-13T16:19:23.116Z",
  "updated_at":"2017-01-17T11:16:13.298Z",
  "object": "Ticket"
},
. . .
```

34.2 Show

Required permission:

• admin (access to admin interface)

Request:

```
GET /api/v1/object_manager_attributes/:id
```

Response:

```
Status: 200 Ok

{
   "id":49,
   "name":"anrede",
   "display":"Anrede",
```

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```
"data_type": "select",
"data_option":{
  "options":{
    "Mr":"Mr",
    "Ms":"Ms",
    "Company": "Company"
 },
  "default": "Mr",
  "null":true,
  "maxlength":255,
 "nulloption":true
"data_option_new":{
"editable":true,
"active":true,
"screens":{
  "create":{
    "Customer":{
      "shown":true,
      "required":true
    }
  },
  "edit":{
    "Customer":{
     "shown":true
    },
    "Agent":{
      "shown":true
  },
  "create_middle":{
   "Agent":{
      "shown":true
 }
},
"to_create":false,
"to_migrate":false,
"to_delete":false,
"to_config":false,
"position":1550,
"created_by_id":3,
"updated_by_id":3,
"created_at":"2017-01-13T16:19:23.116Z",
"updated_at": "2017-01-17T11:16:13.298Z",
"object": "Ticket"
```

34.3 Create

Required permission:

• admin (access to admin interface)

34.3. Create 143

Request:

```
POST /api/v1/object_manager_attributes
```

Response:

```
Status: 200 Ok
  "name": "product",
  "object": "Ticket",
  "display": "Produkt",
 "active":true,
  "data_type":"select",
  "data_option":{
   "options":{
      "wert1": "anzeige1",
      "wert2": "anzeige12"
   }
  },
  "screens":{
   "create_middle":{
      "Customer":{
        "shown":true,
        "item_class":"column"
      "Agent":{
        "shown":true,
        "item_class":"column"
    },
    "edit":{
      "Customer":{
        "shown":true
      "Agent":{
        "shown":true
    }
  }
```

34.4 Update

Required permission:

• admin (access to admin interface)

Request:

```
PUT /api/v1/object_manager_attributes/:id
```

Response:

```
Status: 200 Ok
```

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```
"id":49,
"name": "anrede",
"display": "Anrede",
"data_type": "select",
"data_option":{
 "options":{
   "Mr":"Mr",
    "Ms":"Ms",
    "Company": "Company"
 "default": "Mr",
 "null":true,
 "maxlength":255,
 "nulloption":true
},
"data_option_new":{
"editable":true,
"active":true,
"screens":{
  "create":{
    "Customer":{
     "shown":true,
      "required":true
    }
  },
  "edit":{
    "Customer":{
     "shown":true
    "Agent":{
     "shown":true
    }
  },
  "create_middle":{
   "Agent":{
      "shown":true
 }
},
"to_create":false,
"to_migrate":false,
"to_delete":false,
"to_config":false,
"position":1550,
"created_by_id":3,
"updated_by_id":3,
"created_at":"2017-01-13T16:19:23.116Z",
"updated_at":"2017-01-17T11:16:13.298Z",
"object":"Ticket"
```

34.4. Update 145

34.5 Execute Database Migrations

Required permission:

• admin (access to admin interface)

Request:

POST /api/v1/object_manager_attributes_execute_migrations

Response:

Status: 200 Ok {}

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Tags

35.1 List

Required permission:

• ticket.agent or admin.tag

Request:

```
GET /api/v1/tags?object=Ticket&o_id=10
```

Response:

```
Status: 200 Ok

{
   "tags": [
     "tag 1",
     "tag 2",
     "tag 3"
   ]
}
```

35.2 Search

Required permission:

• ticket.agent or admin.tag

Request:

```
GET /api/v1/tag_search?term=tag
```

Response:

35.3 Add

Required permission:

• ticket.agent or admin.tag

Request:

```
GET /api/v1/tags/add?object=Ticket&o_id=10&item=tag+4
```

Response:

```
Status: 200 Ok
true
```

35.4 Remove

Required permission:

• ticket.agent or admin.tag

Request:

```
GET /api/v1/tags/remove?object=Ticket&o_id=10&item=tag+4
```

Response:

```
Status: 200 Ok
true
```

35.5 Admin - List

Required permission:

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• admin.tag

Request:

```
GET /api/v1/tag_list
```

Response:

```
Status: 200 Ok
 {
  "id": 7,
"name": "tag 1",
  "count": 1
 },
   "id": 8,
   "name": "tag 2",
   "count": 1
 },
  {
   "id": 9,
  "name": "tag 3",
  "count": 1
 },
   "id": 11,
  "name": "tag 4",
   "count": 0
 },
   "id": 6,
   "name": "test",
   "count": 0
 }
]
```

35.6 Admin - Create

Required permission:

• admin.tag

Request:

```
POST /api/v1/tag_list
{
   name: "tag 5"
}
```

Response:

```
Status: 200 Ok {}
```

35.6. Admin - Create 149

35.7 Admin - Rename

Required permission:

• admin.tag

Request:

```
PUT /api/v1/tag_list/{id}

{
  id: 6,
  name: "tag 5"
}
```

Response:

```
Status: 200 Ok {}
```

35.8 Admin - Delete

Required permission:

• admin.tag

Request:

```
DELETE /api/v1/tag_list/{id}
```

Response:

```
Status: 200 Ok {}
```

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User Access Token

36.1 List

Required permission:

• user_preferences.access_token

Request:

```
GET /api/v1/user_access_token
```

Response:

```
Status: 200 Ok
  "tokens": [
      "id": 1,
      "label": "some user access token",
      "preferences": {
       "permission": ["cti.agent", "ticket.agent"]
      "last_used_at": null,
      "expires_at": null,
      "created_at": "2018-07-11T08:18:56.947Z"
   },
      "id": 2,
      "label": "some user access token 2",
      "preferences": {
        "permission": ["ticket.agent"]
      "last_used_at": null,
      "expires_at": null,
```

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```
"created_at": "2018-07-11T08:18:56.947Z"
  }
],
"permissions": [
 {
    id: 1,
   name: "admin",
   note: "Admin Interface",
   preferences: {},
   active: true,
 },
   id: 2,
   name: "admin.user",
   note: "Manage Users",
   preferences: {},
   active: true,
  },
]
```

36.2 Create

Required permission:

• user_preferences.access_token

Request:

```
POST /api/v1/user_access_token

{
    "label": "some test",
    "permission": ["cti.agent","ticket.agent"],
    "expires_at": null
}
```

Response:

```
Status: 200 Ok
{
    "name": "new_token_only_shown_once"
}
```

36.3 Delete

Required permission:

• user_preferences.access_token

Request:

```
DELETE /api/v1/user_access_token/{id}
```

Response:

```
Status: 200 Ok {}
```

36.3. Delete 153

Introduction

In many use cases, agents work in connection customer conversations over the phone.

It is a great relief when the telephone system (PBX) is integrated with Zammad, which makes processes with agents more effective.

The goal of the document is to provide the necessary API documentation to enable PBX vendors to easily integrate with Zammad.

37.1 Feature list

Inbound

- Caller identification based on the CallerID (open a customer profile with just one click)
- Display of open and closed tickets of a customer in a special overview. This overview should also give the possibility to create a ticket for the given customer.
- Intelligent mapping of CallerIDs with direct (e.g. directly at the contact) and not direct (e.g. telephone numbers from the signature)
- Caller Journal (which calls have been made and which have been handled and which require a callback)
- Blocking of CallerIDs (already during the call) *
- Support to allow an agent to set a DND like state *
- · Overview of agents who currently handle a call

Outbound

- Direct dialling of the customer telephone number and indexing of the call *
- Set the outbound caller ID based on the line phone number (e. g. set sender caller id based on country of destination caller id) *
- if supported by the PBX/telephone system

Push API

38.1 How it works

Events can be transferred in realtime from the telephone system to the Zammad CTI Push API (REST API) via a generic interface.

Depending on the event, Zammad offers various functions to quickly and easily identify callers and the corresponding tickets, for example, or to provide a caller log. Or to modify the incoming or outgoing call.

38.2 Endpoint

The endpoint of your Zammad CTI Push API looks like http://localhost:3000/api/v1/cti/:token and can be found in Zammad -> Admin -> Integrations -> CTI (generic) -> Endpoint

38.3 Events

Zammad supports the following three events (newCall, hangup and answer) in version 2.x.

Event: newCall

At-	Description		
tribut	tribute		
event	"newCall"		
from	The calling number (e.g. "493055571600" or "anonymous")		
to	The called number (e.g. "491711234567890")		
di-	The direction of the call (either "in" or "out")		
rec-			
tion			
cal-	A unique alphanumeric identifier to match events to specific calls (max. 250 characters)		
lId			
user[]	The user(s) realname involved. It is the name of the calling user when direction is "out", or of the users		
	receiving the call when direction is "in". Group calls may be received by multiple users. In that case a		
	"user[]" parameter is set for each of these users. It is always "user[]" (not "user"), even if only one user is		
	involved.		
queue	The queue name (e. g. helpdesk). This field is optional.		

You can simulate this POST request and test your server with a CURL command:

The response (optional)

After sending the POST request to Zammad, your PBX can accept an JSON response to determine what to do (e. g. for *direction=in* to block the caller or for *direction=out* to set a caller id).

Zammad currently supports the following responses for incoming calls:

Action	Description
reject	Reject call or pretend to be busy (depending on your settings in Zammad)

Example 1: Reject call signaling busy

```
{
  "action": "reject",
  "reason": "busy"
}
```

Zammad currently supports the following responses for outgoing calls:

Action	Description
dial	To set the caller id (depending on your settings in Zammad). Number need to be in E.164 format.

Example 1: Set custom caller id for outgoing call

```
{
  "action": "dial",
  "callerId": "493055571642",
  "number": "491711234567890"
}
```

Event: hangup

Attribute	Description
event	"hangup"
callId	Same as in newCall-event for a specific call
cause	The cause for the hangup event (see
from	The calling number (e.g. "493055571600" or "anonymous")
to	The called number (e.g. "491711234567890")
direction	The direction of the call (either "in" or "out")
answeringNumber	The number which was answering

You can simulate this POST request and test your server with a CURL command:

```
$ curl -X POST --data "event=hangup&cause=normalClearing&callId=123456&

from=493055571600&to=491711234567890&direction=in&answeringNumber=4921199999999"

http://localhost:3000/api/v1/cti/:token
```

Hangup causes: For these reasons, hangups may occur because of these causes:

Attribute	Description
normalClearing	One of the parties hung up after the call was established.
busy	The called party was busy
cancel	The caller hung up before the called party picked up
noAnswer	The called party rejected the call (e.g. through a DND setting)
congestion	The called party could not be reached
notFound	The called number does not exist or called party is offline
forwarded	The call was forwarded to a different party

Event: answer

Attribute	Description
event	"answer"
callId	Same as in newCall-event for a specific call
user	Name of the user who answered this call. Only incoming calls can have this parameter
from	The calling number (e.g. "492111234567" or "anonymous")
to	The called number (e.g. "491711234567890")
direction	The direction of the call (either "in" or "out")
answeringNumber	The number of the answering destination. Useful when redirecting to multiple destinations

You can simulate this POST request and test your server with a CURL command:

38.3. Events 159

Backup and Restore

Zammad contains simple backup & restore scripts that can be executed via command line or cron job. You can find the scripts in the /opt/zammad/contrib/backup directory.

Warning: You'll need to rename the config file for the backup before you can use this script!

39.1 Configuration

- \bullet Rename /opt/zammad/contrib/backup/config.dist to /opt/zammad/contrib/backup/config
- Configure backup path in /opt/zammad/contrib/backup/config if you want. The default backup path is /var/tmp/zammad_backup (needs to be created!)
- If needed, you can also adjust the variable <code>HOLD_DAYS</code> to any value you need. Default value here is 10 backups before the oldest backup is deleted.

Note: Please note that the Backup script always creates a Full-Dump of /opt/zammad and a Full-Dump of your database. If your Zammad installation is rather big, you might need to ensure you have enough space.

39.2 Create Backup

Creating a Backup is done very easy, you can just call the following to backup your Zammad-Instance. You can also run this as a cronjob to have a regular backup:

```
$ cd /opt/zammad/contrib/backup
$ ./zammad_backup.sh
```

Note: Please note that you should run the cronjob as User zammad (ensure this user can write to the backup-directory). If you're using the root user, you might want to consider the following issues "Permission issue for Backup" and "Backup script asks for password".

Warning: If you plan on migrating your Zammad-Installation to another system, ensure to stop Zammad before creating a Backup. Other wise, data might change! You can do this with:

```
$ systemctl disable zammad && systemctl stop zammad
```

39.3 Migrating from another Zammad-Host

Migration between different Zammad installations is very easy. Before you migrate, please ensure the following requirenments are met:

- The Zammad-Version on the destination system has to be the same or newer
- - We can offer you Dump-Migrations from MySQL to postgresql and postgresql to MySQL if need to change the database for whatever reason, as a commercial service.

You can't mix database types (postgresql or MySQL), as this needs conversion of your dump (which the script does not per

- Ensure you have enough free space on your drive (at least double as the size of your Dump!)
- If not source code installation: You need a fresh Zammad installation

If above requirenments are met, you can continue with restoring.

Hint: Source code installations have to supply the old ruby version that has been used earlier. This is because the restore script partly uses Zammad commands which will fail if you don't!

You can find a version list on the Software page.

39.4 Restore everything

```
# Change into the folder of Zammads backup-script:
$ cd /opt/zammad/contrib/backup
```

39.4.1 With menu for choosing backup date

```
# When called without arguments, Zammad will show you a list of available backups.
$ ./zammad_restore.sh
```

39.4.2 With command line argument for backup date

Warning: Only use the following option if you know what you're doing! The following command will overwrite existing data without further prompts!

```
# When called with a timestamp argument (matching the backup's filename),
# Zammad will proceed immediately to restoring the specified backup.
$ ./zammad_restore.sh 20170507121848
```

39.5 What to do after restoration has been completed

39.5.1 When migrated from a self hosted Zammad system

Note: This step is only needed, if one of the following points is met:

- The source and destination Zammad-Version are not the same
- The Zammad-installation is not a source code installation
- The Zammad-Backup is not an Export from Hosted-Setup

If no points affect you, just continue with the things you need to do after migration on every system.

If your versions differ, it might happen, that your Zammad-Service will not start cleanly. You can update your installation

If you receive the following, you can workaround your problem with reinstalling Zammad (example on Debian, other Operating systems might differ)

```
root@zammad:/# apt-get update && apt install zammad
Reading package lists... Done
Building dependency tree
Reading state information... Done
zammad is already the newest version (x.x.x-xxxxxx.xxxxxx.stretch).
0 upgraded, 0 newly installed, 0 to remove and 0 not upgraded.
```

The following will uninstall and install Zammad without resolving dependencies:

Debian, Ubuntu

```
$ dpkg -r --force-depends zammad
$ apt install zammad
```

openSuSe

```
$ zypper remove -R zammad
$ zypper install zammad
```

39.5.2 Things you need to do after migration on every system

Note: This does not apply to Docker images, as the following settings should be applied upon every start.

Warning: For Zammad-Versions 2.9 and earlier, please run a change owner on your Zammad folder. Default-Installations should be fine with chown -R zammad:zammad /opt/zammad/ (Source code installations might differ). Please restart Zammad after the change-owner command systemctl restart zammad.

Before you can use Zammad and all it's features, you'll need to ensure your Searchindex is up and running. If you didn't install elasticsearch yet, now's a good time. If you already did, ensure to configure the ES-URL (if migrated) and also run a reindex.

You can find further information on how to do that on the following page: Set up Elasticsearch.

Configuration via Environment Variables

Use these environment variables to configure Zammad's behavior at runtime.

Note: What's an environment variable, and how do I "use" it?

Unfortunately, that question has a very long answer that goes beyond the scope of this article. How you set environment variables will depend on how you installed Zammad (e.g., source, package, or Docker).

But for package installations, here's a short answer:

```
# set OPTION to "value"
$ zammad config:set OPTION=value
$ systemctl restart zammad

# unset OPTION
$ zammad config:set OPTION=
$ systemctl restart zammad
```

To learn more, do some googling on environment variables and the shell environment (or execution environment) in Unix.

40.1 General Options

APP_RESTART_CMD The command Zammad will use to automatically restart the server after changes have been made in the Object Manager. (*E.g.*, "systemctl restart zammad")

If this is undefined, you will have to restart manually after making changes in the Object Manager.

Default: unset

RAILS_LOG_TO_STDOUT Print output directly to standard output instead of /var/log/zammad/production.log.

Warning: On package installations, this setting can be overwritten during update.

Use enabled to turn this option on only until the next update. Use true to turn it on permanently.

Default: unset

40.2 Network Options

ZAMMAD BIND IP The IP address that the web server is bound to.

Default: 0.0.0.0

ZAMMAD_RAILS_PORT The port that the web server is exposed on.

Default: 3000

ZAMMAD_WEBSOCKET_PORT The port that the websocket server is exposed on.

Default: 6042

Note: Remember to update your webserver config to reflect any changes you make here.

40.3 Performance Tuning

Warning: Each of these settings comes with its own tradeoffs.

There are no "recommended values" here; the optimal configuration will depend on your system's resources and typical application load.

Proceed with caution; when adjusting any of these settings, there is a point at which performance will begin to degrade rather than improve, or other problems will begin to crop up.

WEB CONCURRENCY How many instances of the application server to keep open at a time.

Increasing this can reduce loading times when too many users are on Zammad at once.

Default: unset

ZAMMAD_SESSION_JOBS_CONCURRENT How many instances of the session worker to run at a time.

Increasing this can speed up background jobs (like the scheduler) when too many users are on Zammad at once.

Generally speaking, it should only be useful to adjust this setting if you have more than 40 active users at a time.

Warning: Session workers can be extremely CPU-intensive.

In some cases, they can reach 100% CPU utilization on their own. Increasing this setting is safer on systems with more cores.

Default: unset

Tip: How can I find out how many users are currently on Zammad?

\$ zammad run rails r "p Sessions.list.count"

Package Repo Files

Recently (24 Jul 2017) our packaging service provider (packager.io: http://www.packager.io/) improved its package distribution which makes it necessary that you update your Zammad repo file (e. g. /etc/apt/sources.list.d/zammad.list or /etc/yum.repos.d/zammad.repo) on your operating system.

If you're using an old repo file, you will not be able to update Zammad.

For more background information see: https://blog.packager.io/posts/24-change-of-repository-urls

Please use the following commands to update your Zammad repo file:

41.1 CentOS 7

41.2 **Debian 8**

41.3 **Debian 9**

41.4 Ubuntu 16.04

41.5 Ubuntu 18.04

```
$ sudo apt-get install wget
$ wget -q0- https://dl.packager.io/srv/zammad/zammad/key | sudo apt-key add -
$ sudo wget -0 /etc/apt/sources.list.d/zammad.list \
   https://dl.packager.io/srv/zammad/zammad/stable/installer/ubuntu/18.04.repo
$ sudo apt-get update
$ sudo apt-get install zammad
```

41.6 SLES 12

41.7 Note

If you're using an old repo file, you will get error messages like these:

```
E: Failed to fetch https://deb.packager.io/gh/zammad/zammad/dists/xenial/stable/

binary-amd64/Packages Writing more data than expected (7831 > 1153)

E: Some index files failed to download. They have been ignored, or old ones used.

instead.
```

```
Paket zammad-1.5.0-1500965473.2be861e2.centos7.x86_64.rpm not signed
```

Privacy & Data Retention

How long does Zammad hold onto user data? How can I manage its user data retention behavior?

42.1 On-Premises Data

The following kinds of data are stored locally on the production system:

Tickets and users By default, Zammad never automatically deletes tickets or users.

To enable automatic deletion of tickets after a given interval, use the scheduler. To manually delete users and all their associated tickets (*e.g.*, in compliance with a "Right to Forget" request under the GDPR), use the console.

Note: The ability to delete users via the admin panel is planned for a future release of Zammad.

Chat sessions Once a chat session has been marked closed, it is scheduled for automatic deletion 3 months later.

IP address logs for chat sessions can be manually deleted by following the directions here.

CTI caller log The caller log shows only the 60 most recent entries. Each entry in the caller log is automatically deleted after 12 months.

Log files Zammad writes log files to disk (typically under /opt/zammad/log/).

Package installations will set up a separate system utility called logrotate to rename and archive (or *rotate*) log files on a nightly basis and remove old logs after 14 days.

If installing from source, it is strongly recommended to configure logrotate or a similar log management utility; Zammad will not purge old logs on its own.

User sessions Zammad maintains session information about every user currently logged in.

This information is automatically purged when a user logs out, and can be viewed or manually deleted via the admin panel (under **System** \rightarrow **Sessions**). Users may also delete their own session information via the user preferences menu, under **Device**.

Session information includes IP address (and possibly geographic location), browser, time of original login, and time of last visit.

42.2 External Services

Zammad utilizes third-party web services for certain functions, meaning that user data may occasionally be sent or exposed to third parties. These functions can be individually disabled in the admin panel under **Settings** \rightarrow **System** \rightarrow **Services**.

Note: By default, the third-party services that Zammad relies on are mostly ones hosted and managed by the Zammad Foundation itself, but Zammad can be extended to interface with other services instead.

The source code for these third-party service integrations can be found here.

Images No private images or personally-identifying information are stored on images.zammad.com.

The Images service caches publicly-available images from sources like Gravatar and serves them to the Zammad application as user avatars and organization logos. These images are discovered using MD5 digests of user email addresses and organization domain names. User avatars are cached for 7 days; organization logos are cached for 30 days.

GeoCalendar No user information is stored or cached on geo.zammad.com.

As part of its service-level agreement (SLA) functionality, Zammad requires detailed, localized calendar information (*e.g.*, to set the time zone and accommodate national holidays and daylight savings time). The GeoCalendar service is used to retrieve this information.

GeoIP No user information is stored or cached on geo.zammad.com.

One of Zammad's security features is to track user sessions based on the user's browser and country of origin. Suspicious login activity from a different browser or country may trigger Zammad to dispatch an alert email to the affected user. The GeoIP service is used to associate IP addresses to a geographic origin.

Geolocation Since Zammad's geolocation service relies on Google's Geocoding API, its use is subject to the Google Privacy Policy.

Zammad uses geolocation to associate tickets with locations to support map-style ticket overviews, which display tickets as points on a map rather than items in a list.