## OpenStudio Version 3.5.0

Release Notes - 11/10/2022

These release notes describe version 3.5.0 of the OpenStudio SDK developed by the National Renewable Energy Laboratory (NREL), Buildings and Thermal Sciences Center, Commercial Buildings Research Group, Tools Development Section, and associated collaborators. The notes are organized into the following sections:

- Overview
- Where to Find OpenStudio Documentation
- Installation Notes
- OpenStudio SDK: Changelog

#### Overview

As of April 2020, development and distribution of the OpenStudioApplication and the SketchUp plugin have transitioned to the OpenStudio Coalition, who is independently managing and distributing the software through its own openstudiocoalition/OpenStudioApplication repository. The OpenStudio SDK is continuing to be actively developed and distributed by NREL and is released two times per year, through a spring and a fall release.

Below is the list of components that is included in this SDK installer:

 $\bf OpenStudio~SDK~3.5.0$  - EnergyPlus - Command Line Interface (CLI) - Radiance - Ruby API - C++ SDK

**Note** that PAT is not included in either the SDK or the OpenStudio Coalition's Application installers. You will need to install PAT separately which is distributed on the OpenStudio-PAT GitHub page.

# Where to Find OpenStudio SDK Documentation

- OpenStudio SDK release documentation, including these release notes, tutorials, and other user documentation, is available at https://www.openstudio.net/
- C++ API documentation is available at https://openstudio-sdk-documentation.s3.amazonaws.com/index.html
- Measure development documentation is available at <a href="http://nrel.github.io/">http://nrel.github.io/</a>
   OpenStudio-user-documentation/reference/measure\_writing\_guide/
- A roadmap for planned features is available at http://nrel.github.io/OpenStudio-user-documentation/getting\_started/roadmap/.

#### Installation Notes

OpenStudio SDK 3.5.0 is supported on 64-bit Windows 7 - 11, OS X 10.15, Ubuntu 18.04, 20.04 and Centos7

OpenStudio SDK 3.5.0 supports EnergyPlus Release 22.1.0, which is bundled with the OpenStudio installer. It is no longer necessary to download and install EnergyPlus separately. Other builds of EnergyPlus are not supported by OpenStudio SDK 3.5.0.

OpenStudio SDK 3.5.0 supports Radiance 5.0.a.12, which is bundled with the OpenStudio installer; users no longer must install Radiance separately, and OpenStudio will use the included Radiance version regardless of any other versions that may be installed on the system. Other builds of Radiance are not supported by OpenStudio SDK 3.5.0.

As usual, you can refer to the OpenStudio SDK Compatibility Matrix for more information.

## **Installation Steps**

- Download and install OpenStudio SDK and/or openstudiocoalition/OpenStudioApplication depending on your needs. Select components for installation. Note that OpenStudio Application is a standalone app and does not require you to install OpenStudio SDK.
- Setup a Building Component Library (BCL) account to access online building components and measures. View instructions on how to setup your account and configure the key in OpenStudio.
- The OpenStudio Application SketchUp Plug-in requires SketchUp 2021-2022 (not available for Linux). The OpenStudio Application SketchUp Plug-in does not support older versions of SketchUp. SketchUp must be installed before OpenStudio Application to automatically activate the plugin. If you install SketchUp after OpenStudio Application, simply re-run the OpenStudio Application installer.

For help with common installation problems please visit,  $http://nrel.github.io/OpenStudiouser-documentation/getting\_started/getting\_started/.$ 

## OpenStudio SDK: Changelog

The 3.5.0 is a major release. This update includes several new features, performance improvements, and bug fixes. You can find the list of Pull Requests that got into this release here.

## **Python Bindings**

As of OpenStudio SDK 3.2.0, Python bindings are officially supported and distributed through Python Package Index (PyPI). To install, users will need to

have Python3 installed along with pip and simply run the following command in a terminal window.

#### pip install openstudio==3.5.0

Please see openstudio on PyPi for further instructions on how to install. Users can also visit the test channel at openstudio on TestPyPi to install development bindings.

You can also refer to the OpenStudio SDK Python Binding Version Compatibility Matrix to see the list of supported platforms and python versions.

## New Features, Major Fixes and API-breaking changes

- #4689, #4702, #4694, #4674, #4641, #4688, #4653 Phase 1 support to run Python based measures.
  - Currently, this functionality is experimental and can only be accessed from the CLI using the experimental labs subcommand. This also includes a redesigned help menu (openstudio labs --help) to explore the various new options this new feature has to offer.
  - Included in the installation are example .osw workflow files that contain Python based measures that can be ran using the labs subcommand. For instance, the following will run a python based workflow: openstudio run -w ./Examples/compact\_osw/compact\_python\_only.osw
  - For this release, only Python or Ruby can be ran in a single workflow file. Running both Python and Ruby support is planned for the next phase 2 installment in v3.6.0
- #4600 Phase 1 support to run Python EMS plugin using OpenStudio.
- #4623 FloorspaceJS to OpenStudio direct reverse translator vs the 3-way process of converting FloorspaceJS to ThreeJS to OSM.
- #4571 Metadata mapped to GLTF data object at export. Allows users to view metadata in a glTF capable browser.
- #4587 Error handling and gbXML schema validation when running gbXML based workflows.
- #4616 Addresses #4611, allow non-Quadratic curves for the EIR-f-PLR for the Chiller:Electric:EIR object
  - Chiller: Electric: EIR has a few API-breaking changes related to
    its Curves. The types for the constructor, getters and setters used to
    be explicit (eg: CurveBiquadratic): it is now the base class, more
    generic, Curve type for added flexibility.
- #4642 Addresses #4575, API change for EvaporativeCooler-Fluid:SingleSpeed
  - EvaporativeCoolerFluid:SingleSpeed has an API-breaking change related to its performanceInputMethod getter. It is now a required field that returns std::string instead of boost::optional<std::string>.

- #4644 Addresses #4575, API change for Coil:Cooling:DX:SingleSpeed and Coil:Cooling:DX:TwoSpeed
  - Coil:Cooling:DX:SingleSpeed and Coil:Cooling:DX:TwoSpeed have API-breaking changes related to many of their getters.
     They are now required fields that return double instead of boost::optional<double>. Also removes many deprecated methods.
- $\bullet~\#4632$  Remove deprecated methods for AirWallMaterial, Node, SizingSystem, ZoneAirMassFlowConservation
  - Removes the deprecated AirWallMaterial class completely, in favor of ConstructionAirBoundary
  - Removes functions in Node that have been deprecated for 9+ years
  - Removes deprecated methods in the SizingSystem, ZoneAirMassFlowConservation,
     PlantLoop & AirLoopHVAC, AvailablilityManagerNightCycle,
     ZoneVentilationDesignFlowRate classes
  - Refer to the CSV file at developer/ruby/deprecated\_methods.csv for more information
- #4665 Deprecate methods on Coil DX objects
  - Coil:Cooling:DX:SingleSpeed, Coil:Cooling:DX:MultiSpeed:StageData, and Coil:Cooling:DX:CurveFit:Speed: ratedEvaporatorFanPowerPerVolumeFlowRate and setRatedEvaporatorFanPowerPerVolumeFlowRate in favor of ratedEvaporatorFanPowerPerVolumeFlowRate2017 and setRatedEvaporatorFanPowerPerVolumeFlowRate2017
  - Coil:Heating:DX:SingleSpeed and Coil:Heating:DX:MultiSpeed:StageData: ratedSupplyFanPowerPerVolumeFlowRate and setRatedSupplyFanPowerPerVolumeFlowRate in favor of ratedSupplyFanPowerPerVolumeFlowRate2017 and setRatedSupplyFanPowerPerVolumeFlowRate2017
- #4666 Changes related to availability schedule methods
  - Coil:Heating:Gas:MultiStage has an API-breaking change related to its availabilitySchedule getter. It is now a required field that returns Schedule instead of boost::optional<Schedule>. Method resetAvailabilitySchedule is also removed.
- #4701 ZoneHVACPackagedTerminalAirConditioner and ZoneHVACPackagedTerminalHeatPump
  - ZoneHVACPackagedTerminalAirConditioner and ZoneHVACPackagedTerminalHeatPump have an API-breaking change related to its supplyAirFanOperatingModeSchedule getter. It is now a required field that returns Schedule instead of boost::optional<Schedule>. Method resetSupplyAirFanOperatingModeSchedule is also removed.
    - \* It is set to alwaysOnDiscreteSchedule (=Constant) in the Constructor if you provide a FanConstantVolume (This is required by E+)
    - \* It is set to alwaysOffDiscreteSchedule (=Cycling) in the Constructor if you provide any other fan types (E+ treats a blank schedule as always off)
    - There are unusual VersionTranslator Rules for Packaged Systems (PTAC or PTHP) that use a FanConstantVolume and that do not

have a Supply Air Fan Operating Mode Schedule. In 22.1.0 this would effectively, and mistakenly, function as a cycling fan, but this is now disallowed in E+ 22.2.0. In order to retain a similar functionality and energy usage, the FanConstantVolume will be replaced by a FanSystemModel with an Always Off Schedule (=cycling fan, similar to a Fan:OnOff), mapping inputs such as pressure rise and efficiency appropriately.

- #4484 Enable C++20
- #4671 New Coil:\*:WaterToAirHeatPump:EquationFit fields
- #4698 Update EnergyPlus to v22.2.0
- #4685 Address #4630, wrap Output:Schedules and Output:Constructions objects
- #4577 gbXML translation fixes and enhancements
- #4610 Addresses #4538, wrap phase change material properties
- #4625 Addresses #4615, wrap OutputControl:Table:Style and Output:SQLite

## Minor changes and bug fixes

- #4580 Add color for Foundation boundary condition
- #4568 Installer adjustments for clang 13.1.6+, and some mac arm64 adjustments
- #4585 Add libintl.8.dylib to mac15 x86 for e+
- #4589 Switch to E+ Space FT by default
- #4579 Add Volume field to Space
- #4593 Fix ZoneInfiltration:DesignFlowRate FT when Space FT enabled
- #4597 Hotfix GLTF extras broke running tests in Debug
- #4594 Bump OS ruby to use fPIC and zlib/minizip to 1.2.12 to match
- #4590 Correct typo: Newell, not Newall
- #4316 Addresses #2610, insertComponent can create duplicate unique model objects
- #4604 Cached getters for all unique model objects
- #4605 Gltf Refactor
- #4612 Fix build error due to GLTF refactor on Windows
- #4596 Bump conan dependencies (which will allow MSVC 2022 and C++20) and clang 13.1+ fixes
- #4614 Support Ubuntu 18.04 and Centos7
- #4619 Fix #4543 E+ 22.1.0: Wrap SetpointManager:SystemNodeReset:Temperature and SetpointManager:SystemNodeReset:Humidity
- #4622 Addresses #4620, harmonize (remove?) max. material thickness limit
- #4627 Fix #4547 FT always warns about missing Design Specification Outdoor Air for AirTerminalSingleDuctInletSideMixer
- #4640 Fix python bindings github workflows with C++20
- #4626 Fix #4601 add some useful log messages when requested WWR is rejected

- #4592 Fix#127 Fix volume calculation to match EnergyPlus
- #4621 Fox #4551 Add minimum/maximum values to numeric OSArguments and use it in validateUserArgument
- #4643 Update docs for setThermalConductance and setThermalResistance changing thickness
- #4650 Enable centos 7 for c++20
- #4629 Addresses #3666, CoilWaterHeaterDesuperheater: Issue Error in ForwardTranslator if Heat Reclaim Efficiency is out of bounds
- #3912 Add consistently failing test for warnings/errors and document
- #4669 Fix #4668 Wrap E+ 22.2 new People fields
- #4287 Build and test CSharp bindings for Linux/Mac/Windows
- #4652 Addresses #4647, wrap the E+ Table:Lookup, Table:IndependentVariableList, and Table:IndependentVariable objects
- #4679 Remove cruft
- #4672 Fix #4645 Update FT for space-level infiltration/ventilation objects (E+ 22.2.0-IOFreeze)
- #4681 Fix glass U factor sql error
- #4661 Volume, CeilingHeight, FloorArea for Space object
- #4660 Fix #4120 set boost's visibility to global/default instead of hidden
- #4680 Update ruby gems including the new tbd gem
- #4686 Addresses #4599, documentation for isGroundSurface() is missing an outside boundary condition
- #4677 Fix #4675 E+ 22.2.0 Sizing:Zone has new fields
- #4691 Followup to #4575
- #4662 Support CoilCoolingDX on ZoneHVAC, CoilSystem, Desuperheater
- #4694 Fix #4638 python ruby workflow
- #4687 Fix #4656 E+ 22.2.0: Wrap Chiller:Electric:ASHRAE205
- #4697 Volume, CeilingHeight, FloorArea for Space object
- #4658 Update to v22.2.0
- #4683 Fix #4663 #4664 Fix CoilCoolingDXMultiSpeed::clone and extend testing for AirLoopHVAC::clone
- #4702 Mod to Python Engine
- #4700 Fix #4673 Allow setting ZoneMixing objects at Space level
- #4710 Update gems for standard 0.2.17.rc1
- #4712 Fix #4659 Filesystem fixups

#### Deprecated methods removed:

• #4713 - Deprecated methods that date back to as early as v2.5.0 have been removed from this release. Moving forward, it is our goal to support deprecated methods for three release cycles and then remove them. If you run into errors (e.g. undefined method), please reference this list for the suggested replacement.

#### Developer changes:

• OpenStudio-benchmarks - Added additional performance benchmark tests to improve SDK performance.

 $\begin{tabular}{ll} \textbf{Full Changelog:} & https://github.com/NREL/OpenStudio/compare/v3.4.0-vcomp...v3.5.0-rc1 \end{tabular}$ 

#### New Contributors:

• #4287 @MingboPeng made their first contribution in https://github.com/NREL/OpenStudio/pull/4287

#### OpenStudio Standards v0.3.0

Bug fixes include:

- #1310 Fix issue #1309 Lookup template for model\_find\_target\_eui from model
- #1316 Add missing small hotel lighting schedules in ComStock data
- #1320 Adjust lighting values and schedules in ComStock data
- #1342 Add missing schedules for elevators in ComStock data
- #1346 Fix issue #1345 Air-cooled chiller efficiency lookup returning multiple results because there is no default for condenser type
- #1379 NRCan changes
- #1383 Catch exceptions for some OS prototypes
- #1384 Include global scorecard for openstudio-standards prototypes
- #1393 Fix issues generated from E+ and OS API changes in OS 3.5.0-alpha
- #1394 Fix issue #1372 to use VRP enumeratios for newer E+ versions and make Evz template-dependent
- #1396 Fix issue #1338 corect heating setpoint schedule method for low temperature radiant electric objects
- #1397 Fix issue #1343 check that wall area is non-zero for wwr calculation and error gracefully
- #1399 Fix issue #1254 create temperature schedule limits object for heat pup water heater when no thermal zone specified
- #1400 Fix issue #1339 give a path length warning when loading weather files
- #1401 Fix issue #1151 missing laboratory exterior lighting and entryway data
- #1402 Fix issue #1352 correct UA units in info messages
- #1403 Fix issue #1382 small data centers failing on cold climates (CZ6-8)

PNNL extended and expanded the Create Baseline Building measure to include the 2019 version of ASHRAE 90.1 Appendix G and generate a more complete baseline model. This was a significant effort thanks to contributions from Doug Maddox, Jeremy Lerond, Weili Xu, Jian Zhang, Yunyang Ye, Xuechen (Jerry) Lei, and Juan Gonzalez Matamoros.

#### Appendix G PRM release notes:

#### Pull Request | Description

- #809 Update WWR adjustment for Appendix G stable baseline
- #823 Constructions for Appendix G stable baseline
- #837 Lighting power for Appendix G stable baseline
- #863 Lighting occupancy sensor for Appendix G stable baseline
- #921 Infiltration calculations for Appendix G stable baseline
- #923 Baseline system mapping and assignment for Appendix G stable baseline
- #949 WWR determination based on actual space conditioning type
- #967 Add system 11 and related SAT controls
- #1003 HVAC sizing for Appendix G stable baseline
- #1086 Set number of chillers and number of boilers for Appendix G stable baseline
- #1230 CHW and HW supply temperature reset for Appendix G stable baseline
- #1238 Add preheat coil for Appendix G stable baseline
- #1266 Handle multiple building area types for Appendix G stable baseline
- #1297 Update minimum flow setpoints for VAV terminals for Appendix G stable baseline
- #1300 Update parallel PIU fan control for Appendix G stable baseline
- #1301 Check vav part load curve for Appendix G stable baseline
- #1308 Economizer exception for Appendix G stable baseline
- #1312 Set lighting space types from user data for Appendix G stable baseline
- #1314 Remove piping losses from Appendix G stable baseline
- #1315 Fan power adjustments for Appendix G stable baseline
- #1319 Set plug load from user data for Appendix G stable baseline
- #1322 Building rotation requirements for Appendix G stable baseline
- $\bullet~\#1325$  F/C-factor requirements and unenclosed/unconditioned spaces for Appendix G stable baseline
- #1327 Update minimum HVAC efficiency requirements for Appendix G stable baseline
- #1331 Assign space conditioning category for supply air plenums
- #1334 Check user and baseline model unmet load hours
- #1335 Demand controlled ventilation for Appendix G stable baseline
- #1349 HVAC controls for Appendix G stable baseline
- #1350 Exterior lighting for Appendix G stable baseline
- #1351 Window to wall ratio increase methods
- #1354 Lighting exceptions for Appendix G stable baseline
- #1371 Enthalpy recovery ratio requirements for Appendix G stable baseline
- #1374 Configure primary/secondary pumping for Appendix G stable baseline
- #1375 Add user data option for number of systems per zone for Appendix

#### G stable baseline

 $\bullet~\#1380$  - Baseline elevator power and process loads for Appendix G stable baseline

## OpenStudio Server 3.5.0

- #662 Update mongoid queries
- #664 Fix Radar plot
- #658 Fix #539 and add significant digit toggle
- #665 Update plots with display name choices in
- #670 Ubuntu 20.04
- #668 Sobol and morris fix
- #671 Uo update
- #672 Add URBAN<br/>opt template OSA for single\_run

## Issue Statistics Since Previous Release

68 Closed Issues

77 New Issues