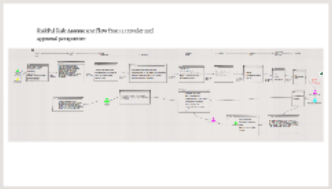
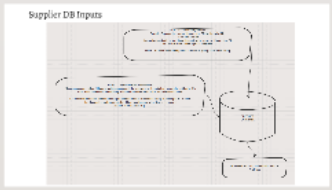
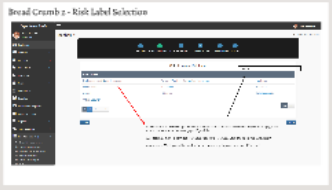
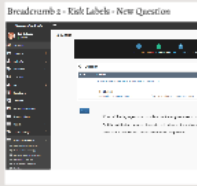
RiskPal CSA Template Creation and supplier DB

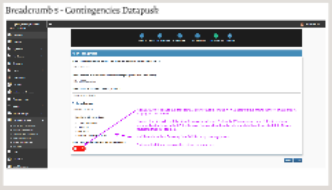
RiskPal CSA Template Creation and supplier DB





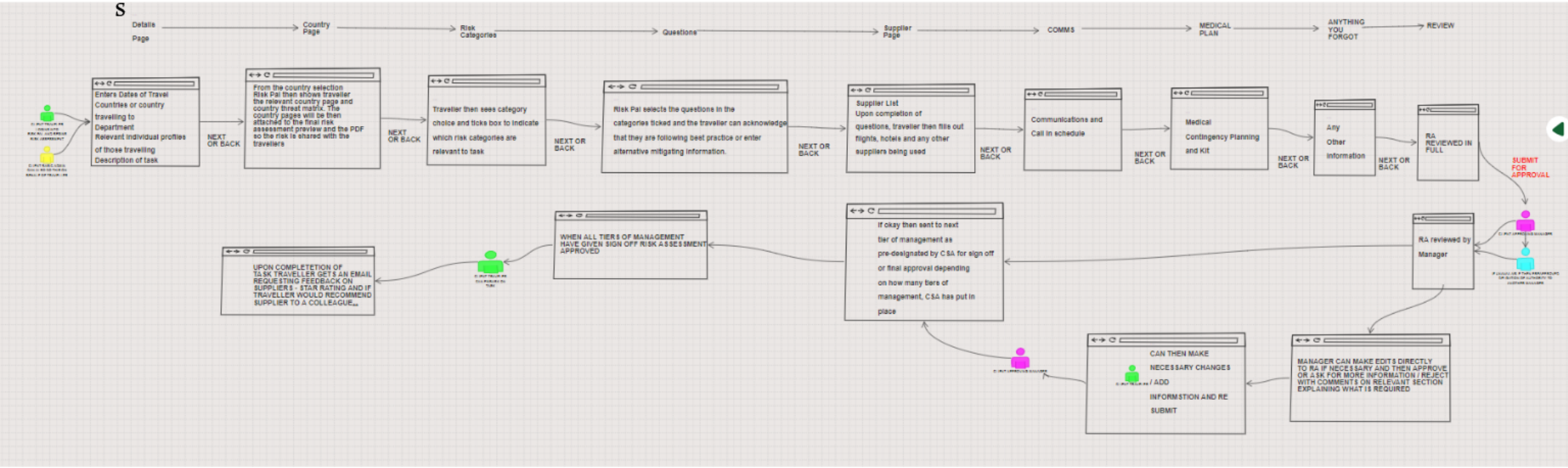




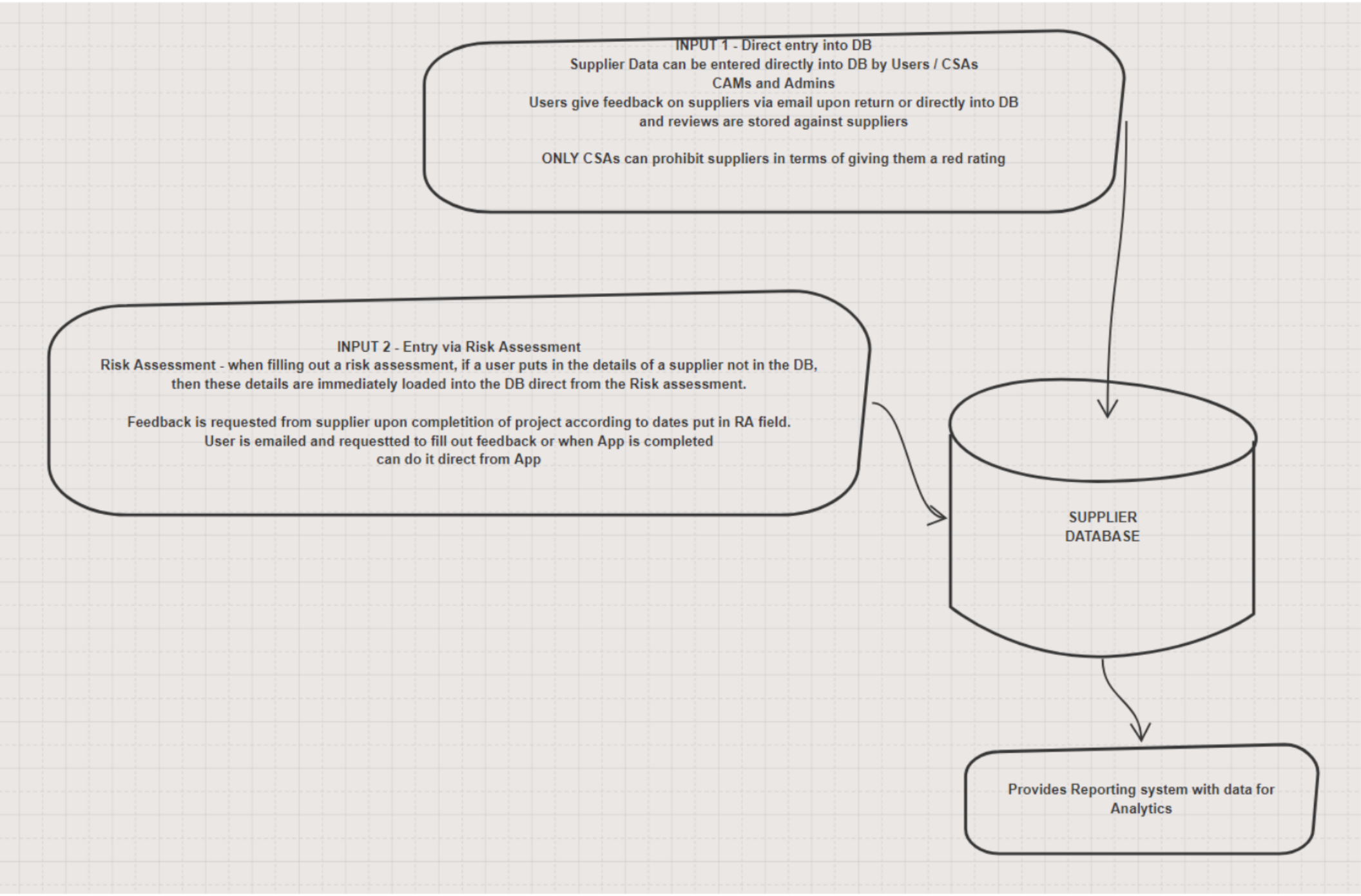


RiskPal Risk Assessment Flow from a traveler and approval perspective

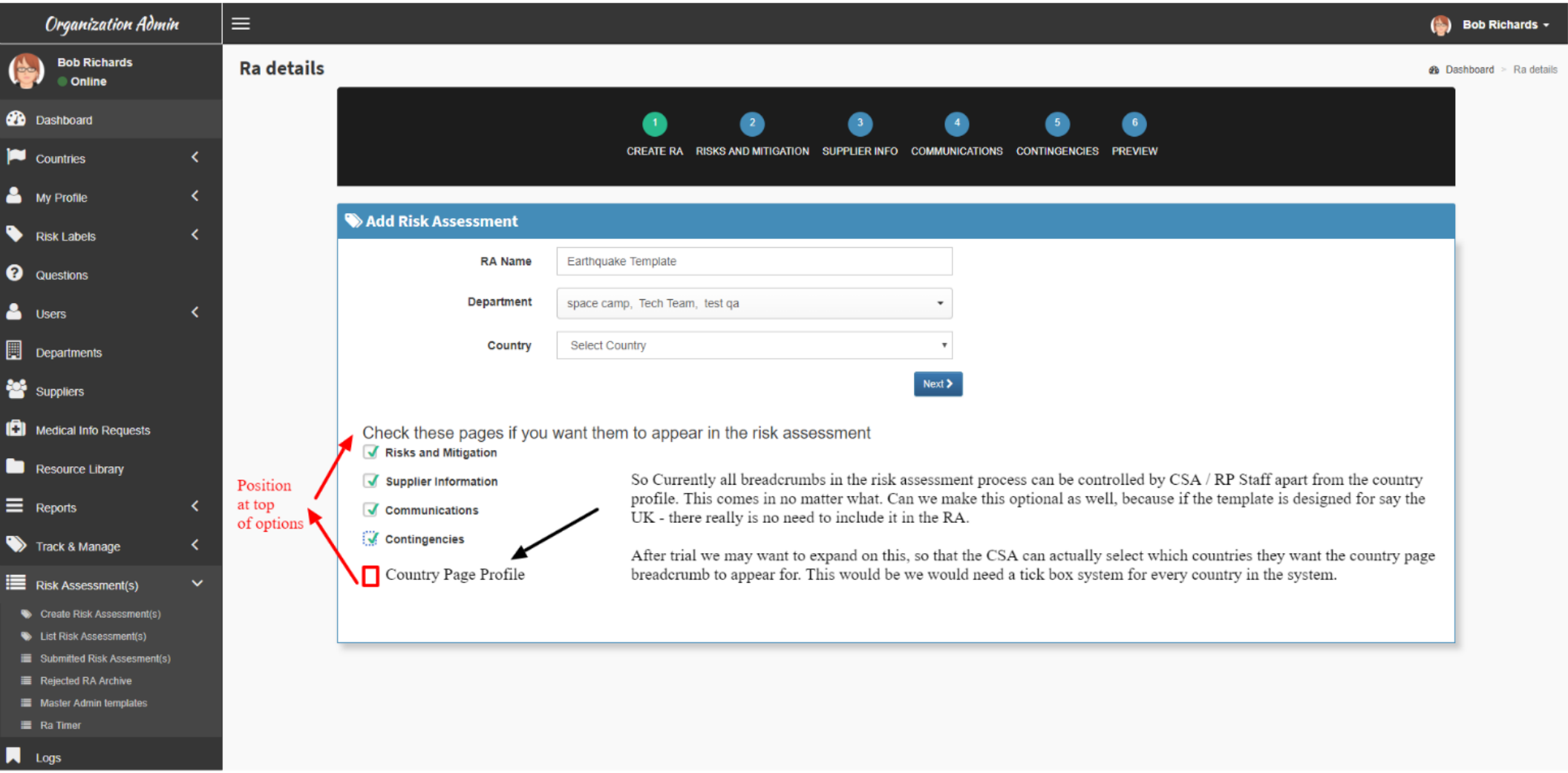
s



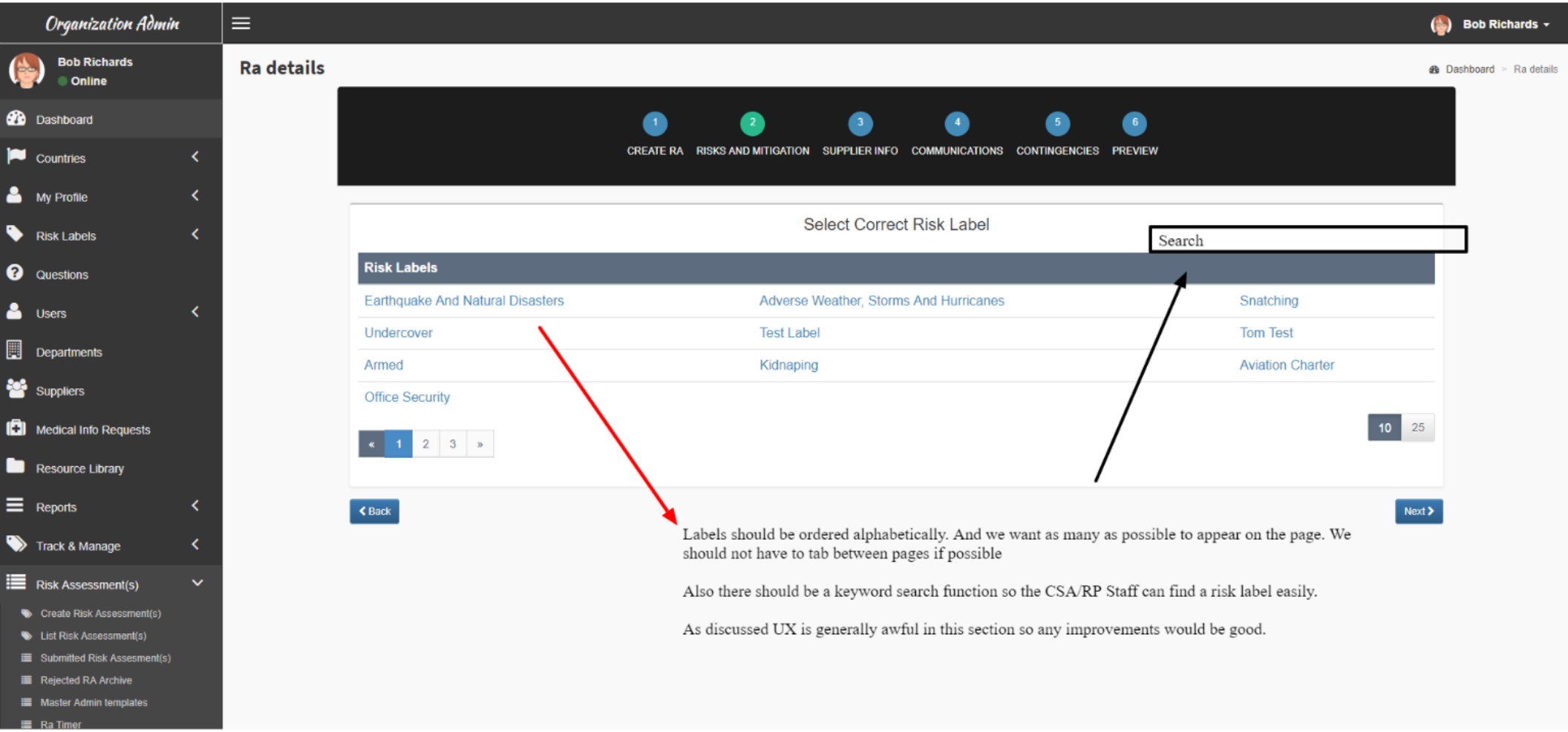
plier DB Inputs



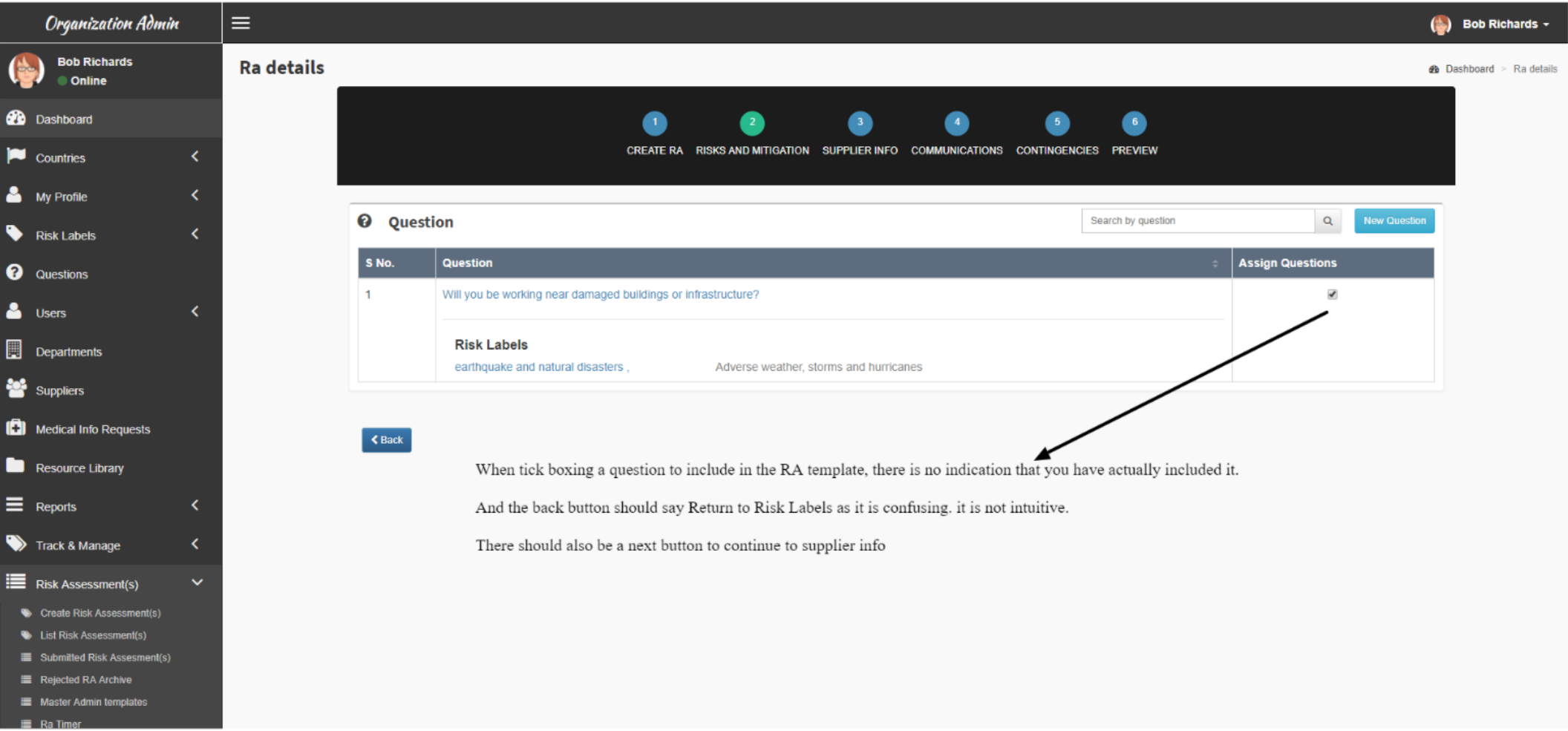
CSA Breadcrumb 1 - Create RA



Bread Crumb 2 - Risk Label Selection



Breadcrumb 2 - Risk label Selection

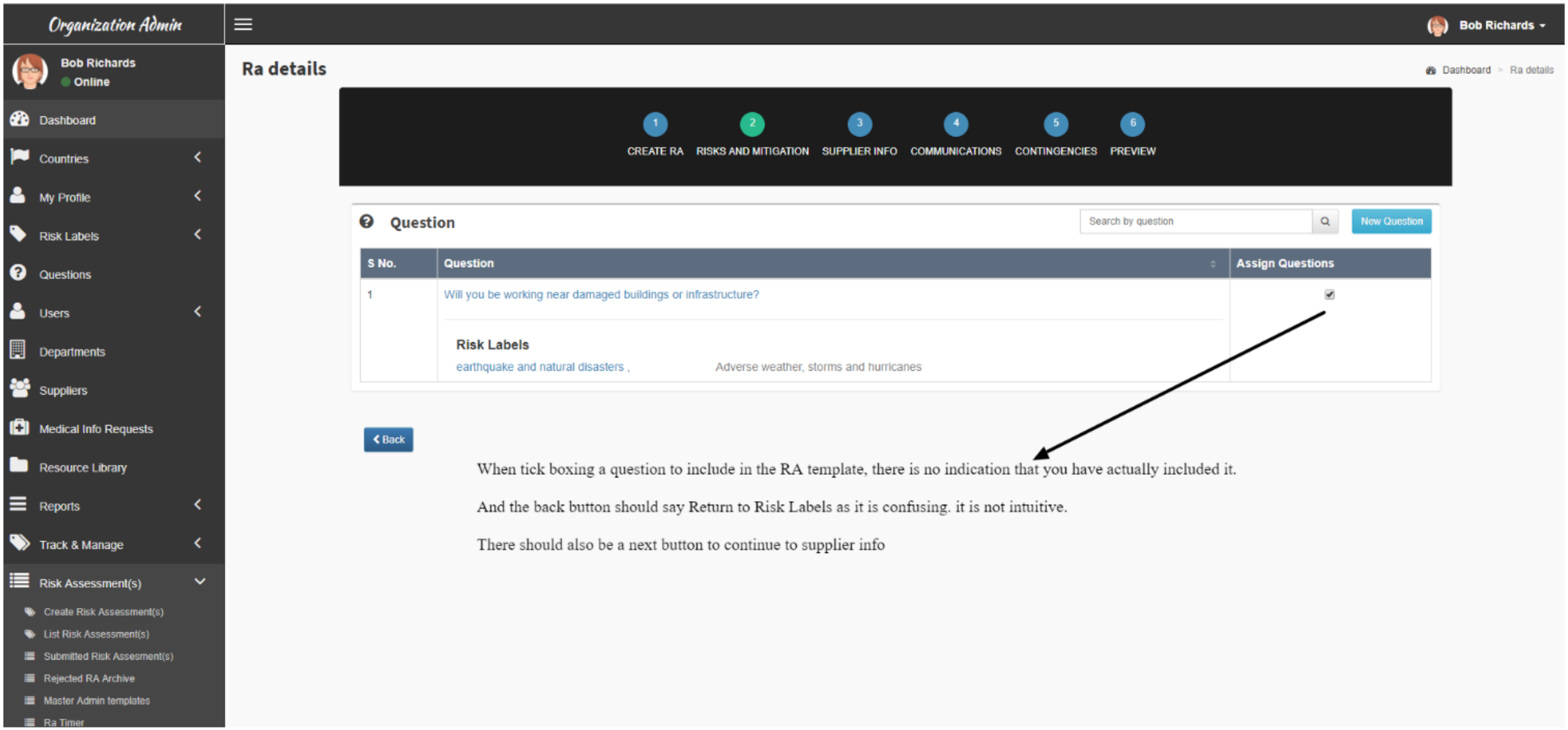


When tick boxing a question to include in the RA template, there is no indication that you have actually included it.

And the back button should say Return to Risk Labels as it is confusing. it is not intuitive.

There should also be a next button to continue to supplier info

Breadcrumb 2 - Risk Labels - New Question



When tick boxing a question to include in the RA template, there is no indication that you have actually included it.

And the back button should say Return to Risk Labels as it is confusing. it is not intuitive.

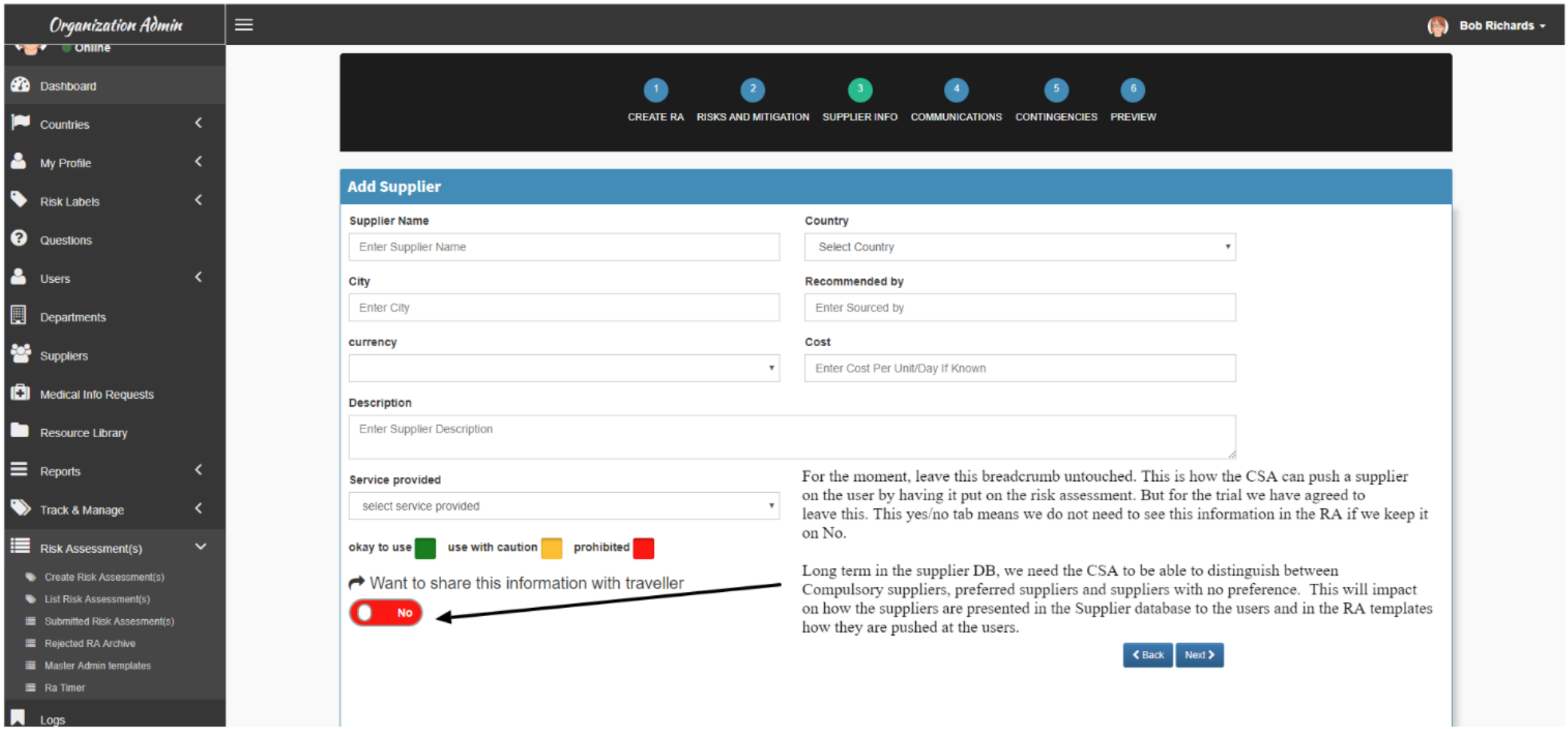
There should also be a next button to continue to supplier info

The logic behind Breadcrumbs 3/4/5 is the CSA to push information at the users so they do not need to fill it out themselves thus
speeding up the RA process. At the moment if the CSA does this then that information just appears in the RA above the same empty fields which the user is still expected to fill out. If the CSA populates the breadcrumbs, then the corresponding breadcrumb
fields in the template should be pre-populated. Not duplicated. The duplicated extra fields is confusing to the user and very unattractive making each breadcrumb much longer than necessary.

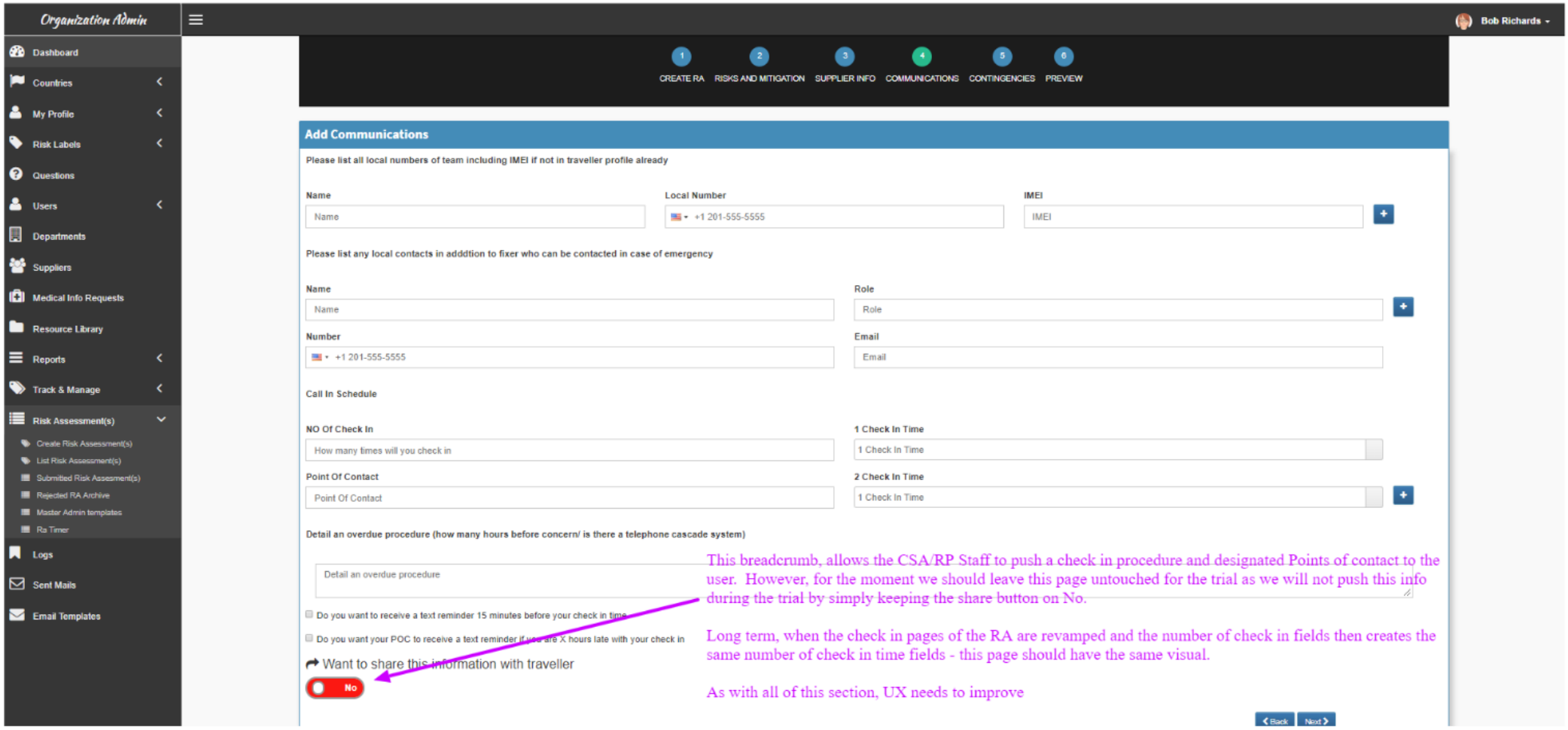
For the trial we will simply not push this data to the users, but long term we will need the Ra template to have this ability.

Breadcrumb 3 - Supplier Info Push ability on t

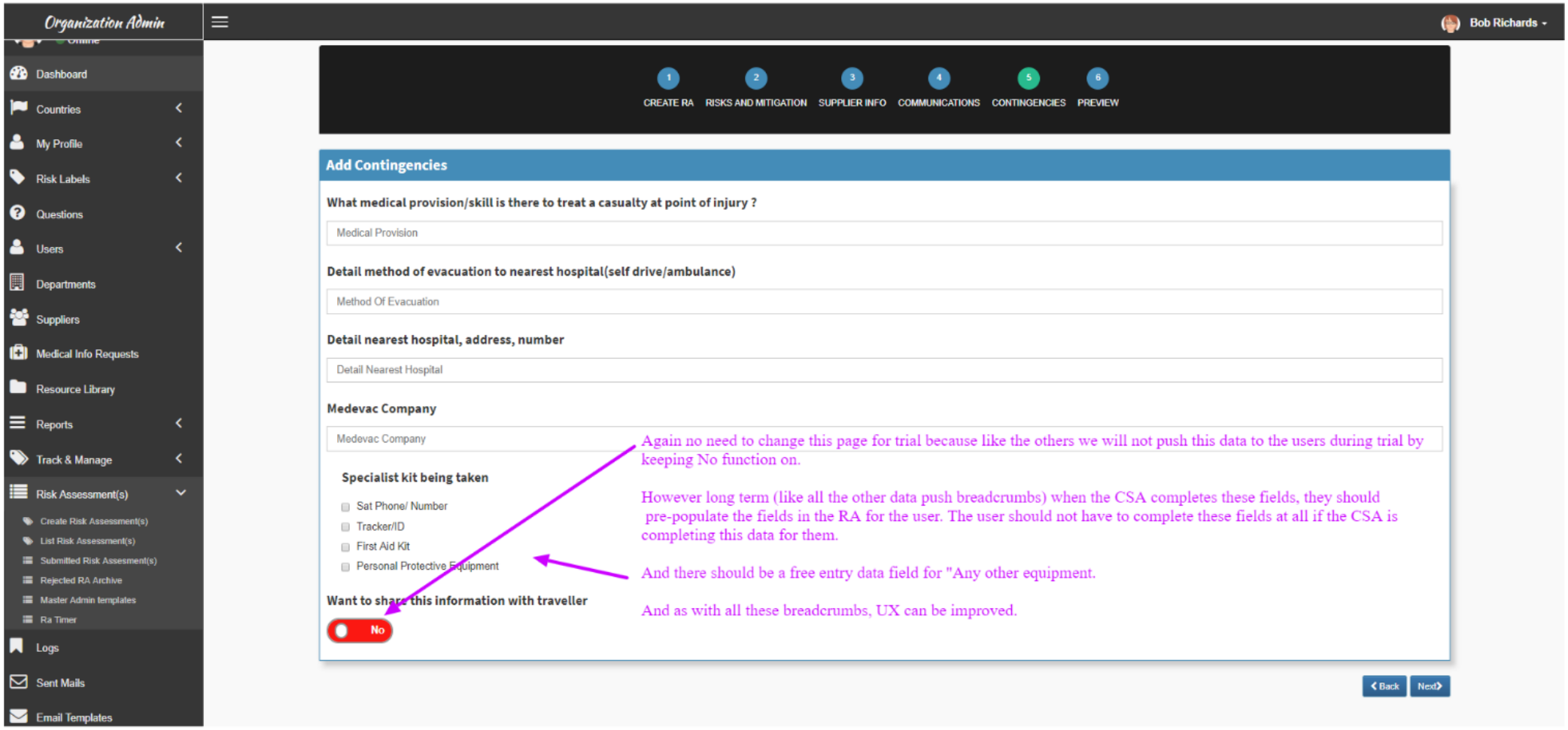
Breadcrumb 3 - Supplier Info Push ability on to RA templates



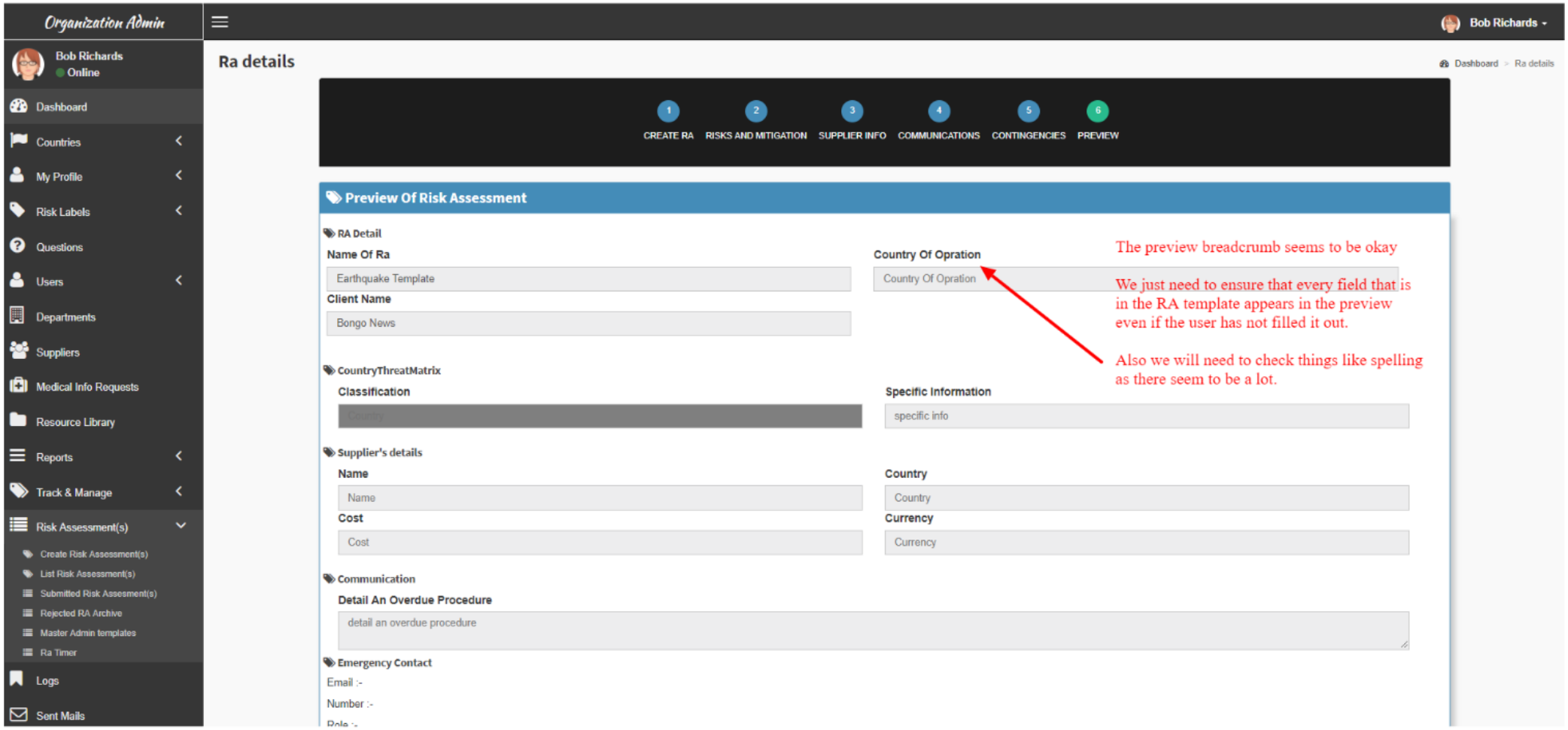
Breadcrumb 4 - Communications Check in Data push page



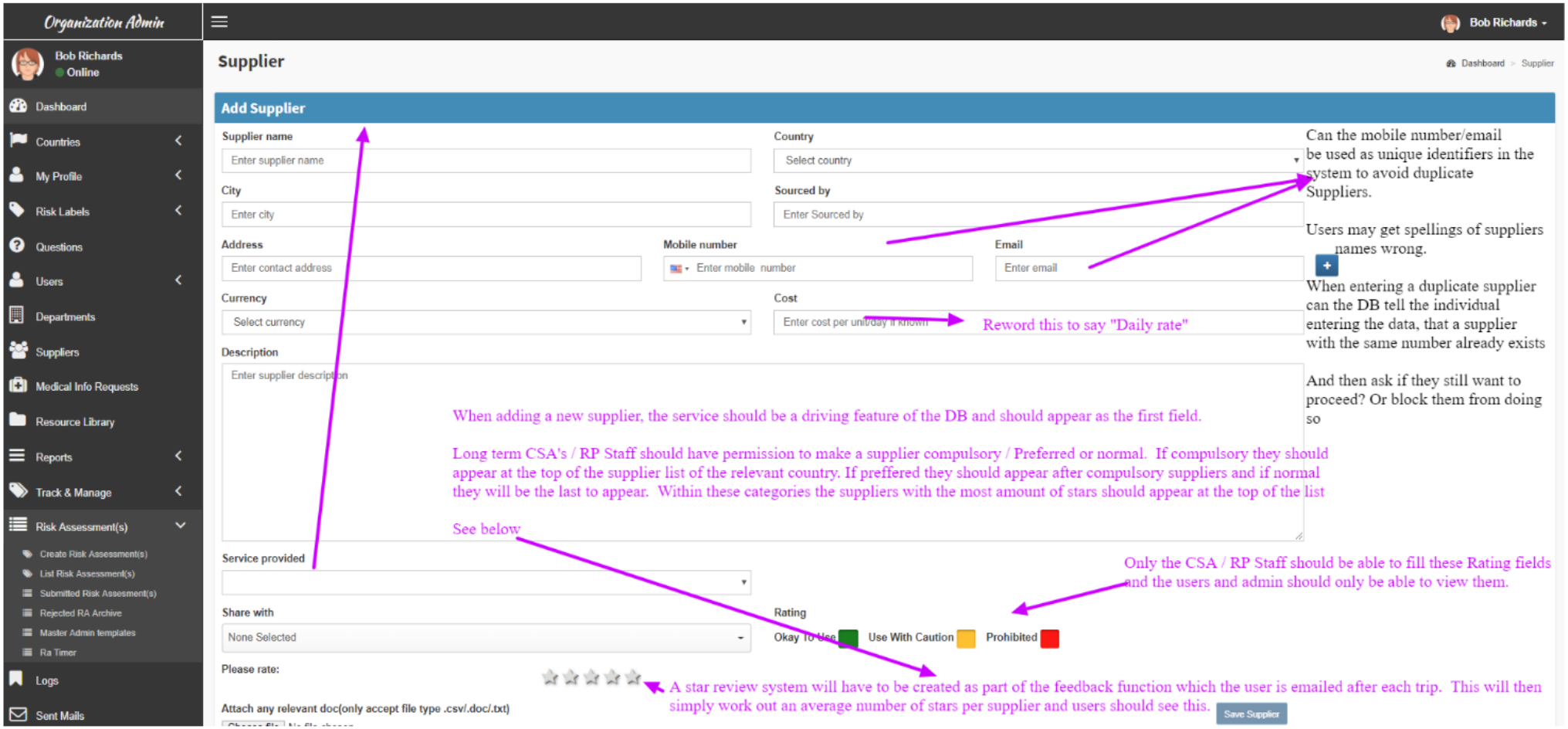
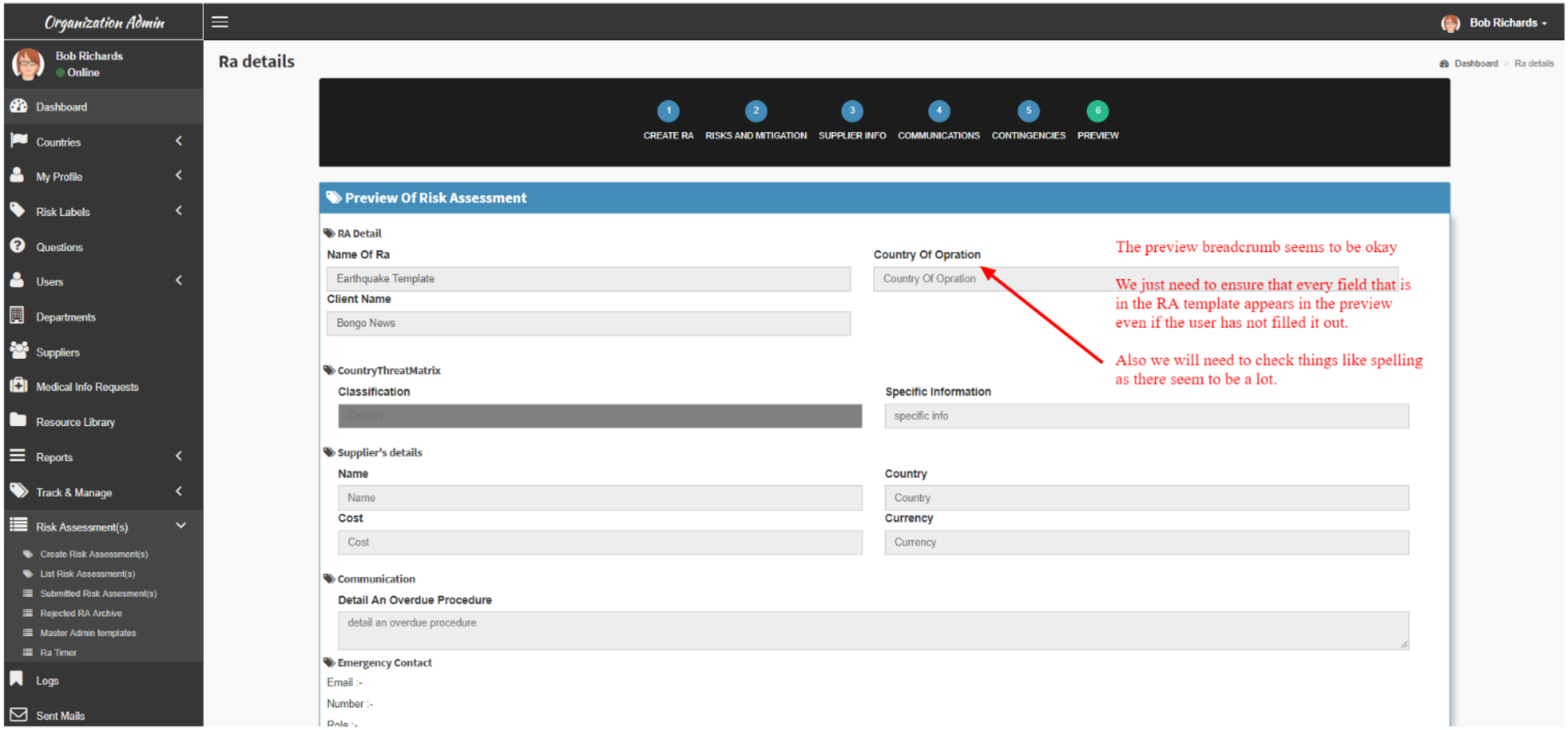
Breadcrumb 5 - Contingencies Datapush



Breadcrumb 6 - Preview Page



Adding a supplier - the fields that need to be worked on for trial



Breadcrumb 6 - Preview Page