

## Day\_Book\_V2 for User Statistics Type-2 V2 and Entry Statistics (User Wise)- V1

/\* INVOICE \*/

SELECT

"Invoices (Zoho Finance)". "Created Time" as Created\_Time,  
"Users (Zoho Finance)". "UserName" as User\_Name,  
"Invoices (Zoho Finance)". "Invoice ID" as Vch\_ID,  
'Sale Invoice' as Vch\_Type,  
"Invoices (Zoho Finance)". "Invoice Status" as Vch\_Status,  
"Customers (Zoho Finance)". "Customer Name" as Des1,  
"Invoices (Zoho Finance)". "Invoice Number" as Vch\_Num,  
"Invoices (Zoho Finance)". "Invoice Date" as Vch\_Date,  
"Invoices (Zoho Finance)". "Last Modified Time" as Mod\_Date,  
to\_decimal("Invoices (Zoho Finance)". "Total (BCY)") as Amount,  
to\_decimal(0) as U\_Amount

FROM "Invoices (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Invoices (Zoho Finance)". "Created By"

LEFT JOIN "Customers (Zoho Finance)" ON "Customers (Zoho Finance)". "Customer ID" = "Invoices (Zoho Finance)". "Customer ID" /\* BILL \*/

UNION ALL

SELECT

"Bills (Zoho Finance)". "Created Time" as Created\_Time,  
"Users (Zoho Finance)". "UserName" as User\_Name,  
"Bills (Zoho Finance)". "Bill ID" as Vch\_ID,  
'Purchase Bill' as Vch\_Type,  
"Bills (Zoho Finance)". "Bill Status" as Vch\_Status,  
"Vendors (Zoho Finance)". "Vendor Name" as Des1,  
"Bills (Zoho Finance)". "Bill Number" as Vch\_Num,  
"Bills (Zoho Finance)". "Bill Date" as Vch\_Date,  
"Bills (Zoho Finance)". "Last Modified Time" as Mod\_Date,  
to\_decimal("Bills (Zoho Finance)". "Total (BCY)") as Amount,  
to\_decimal(0) as U\_Amount

FROM "Bills (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Bills (Zoho Finance)". "Created By"

LEFT JOIN "Vendors (Zoho Finance)" ON "Vendors (Zoho Finance)". "Vendor ID" = "Bills (Zoho Finance)". "Vendor ID" /\* PAYMENT RECEIVED \*/

UNION ALL

SELECT

"Customer Payments (Zoho Finance)". "Created Time" as Created\_Time,  
"Users (Zoho Finance)". "UserName" as User\_Name,  
"Customer Payments (Zoho Finance)". "Payment ID" as Vch\_ID,

```

'Receipt Payment' as Vch_Type,

" as Vch_Status,

"Customers (Zoho Finance)". "Customer Name" as Des1,

"Customer Payments (Zoho Finance)". "Payment Number" as Vch_Num,

"Customer Payments (Zoho Finance)". "Payment Date" as Vch_Date,

"Customer Payments (Zoho Finance)". "Last Modified Time" as Mod_Date,

to_decimal("Customer Payments (Zoho Finance)". "Amount (BCY)") as
Amount,

to_decimal(0) as U_Amount

FROM "Customer Payments (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Customer
Payments (Zoho Finance)". "Created By"

LEFT JOIN "Customers (Zoho Finance)" ON "Customers (Zoho Finance)". "Customer ID"
= "Customer Payments (Zoho Finance)". "Customer ID" /* PAYMENT MADE */

UNION ALL

SELECT

"Vendor Payments (Zoho Finance)". "Created Time" as Created_Time,

"Users (Zoho Finance)". "UserName" as User_Name,

"Vendor Payments (Zoho Finance)". "Vendor Payment ID" as Vch_ID,

'Payment Made' as Vch_Type,

" as Vch_Status,

"Vendors (Zoho Finance)". "Vendor Name" as Des1,

```

"Vendor Payments (Zoho Finance)". "Payment Number" as Vch\_Num,  
"Vendor Payments (Zoho Finance)". "Payment Date" as Vch\_Date,  
"Vendor Payments (Zoho Finance)". "Last Modified Time" as Mod\_Date,  
to\_decimal("Vendor Payments (Zoho Finance)". "Amount (BCY)") as  
Amount,

to\_decimal("Vendor Payments (Zoho Finance)". "Unused Amount (BCY)")  
as U\_Amount

FROM "Vendor Payments (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Vendor  
Payments (Zoho Finance)". "Created By"

LEFT JOIN "Vendors (Zoho Finance)" ON "Vendors (Zoho Finance)". "Vendor ID" =  
"Vendor Payments (Zoho Finance)". "Vendor ID" /\* EXPENSE \*/

UNION ALL

SELECT

"Expenses (Zoho Finance)". "Created Time" as Created\_Time,

"Users (Zoho Finance)". "UserName" as User\_Name,

"Expenses (Zoho Finance)". "Expense ID" as Vch\_ID,

'Expense' as Vch\_Type,

"Expenses (Zoho Finance)". "Status" as Vch\_Status,

"Accounts (Zoho Finance)". "Account Name" as Des1,

"Expenses (Zoho Finance)". "Our Reference#" as Vch\_Num,

"Expenses (Zoho Finance)". "Expense Date" as Vch\_Date,

```
"Expenses (Zoho Finance)". "Last Modified Time" as Mod_Date,  
to_decimal("Expenses (Zoho Finance)". "Total (BCY)") as Amount,  
to_decimal(0) as U_Amount
```

```
FROM "Expenses (Zoho Finance)"
```

```
LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Expenses  
(Zoho Finance)". "Created By"
```

```
LEFT JOIN "Accounts (Zoho Finance)" ON "Accounts (Zoho Finance)". "Account ID" =  
"Expenses (Zoho Finance)". "Paid Through" /* JOURNAL */
```

```
UNION ALL
```

```
SELECT
```

```
max("Manual Journals (Zoho Finance)". "Created Time") as Created_Time,
```

```
"Users (Zoho Finance)". "UserName" as User_Name,
```

```
"Manual Journal Items (Zoho Finance)". "Journal ID" as Vch_ID,
```

```
'Journal' as Vch_Type,
```

```
group_first("Manual Journals (Zoho Finance)". "Status") as Vch_Status,
```

```
group_first("Accounts (Zoho Finance)". "Account Name") as Des1,
```

```
"Manual Journals (Zoho Finance)". "Journal Number" as Vch_Num,
```

```
max("Manual Journals (Zoho Finance)". "Journal Date") as Vch_Date,
```

```
max("Manual Journal Items (Zoho Finance)". "Last Modified Time") as  
Mod_Date,
```

```
to_decimal(MAX("Manual Journal Items (Zoho Finance)". "Total (BCY)"))  
as Amount,
```

to\_decimal(0) as U\_Amount

FROM "Manual Journal Items (Zoho Finance)"

LEFT JOIN "Manual Journals (Zoho Finance)" ON "Manual Journals (Zoho Finance)".Journal ID = "Manual Journal Items (Zoho Finance)".Journal ID"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)".User ID = "Manual Journals (Zoho Finance)".Created By"

LEFT JOIN "Accounts (Zoho Finance)" ON "Accounts (Zoho Finance)".Account ID = "Manual Journal Items (Zoho Finance)".Account ID"

GROUP BY "Manual Journal Items (Zoho Finance)".Journal ID",

"Users (Zoho Finance)".UserName",

"Manual Journals (Zoho Finance)".Journal Number" /\*Purchase Order\*/

UNION ALL

SELECT

"Purchase Orders (Zoho Finance)".Created Time" as Created\_Time,

"Users (Zoho Finance)".UserName" as User\_Name,

"Purchase Orders (Zoho Finance)".Purchase Order ID" as Vch\_ID,

'Purchase Order' as Vch\_Type,

"Purchase Orders (Zoho Finance)".Purchase Order Status" as Vch\_Status,

"Vendors (Zoho Finance)".Vendor Name" as Des1,

"Purchase Orders (Zoho Finance)".Purchase Order Number" as Vch\_Num,

"Purchase Orders (Zoho Finance)".Purchase Order Date" as Vch\_Date,

"Purchase Orders (Zoho Finance)".Last Modified Time" as Mod\_Date,

to\_decimal("Purchase Orders (Zoho Finance)".Total (BCY)) as Amount,

to\_decimal(0) as U\_Amount

FROM "Purchase Orders (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Purchase Orders (Zoho Finance)". "Created By"

LEFT JOIN "Vendors (Zoho Finance)" ON "Vendors (Zoho Finance)". "Vendor ID" = "Purchase Orders (Zoho Finance)". "Vendor ID" /\* INVENTORY ADJUSTMENT\*/

UNION ALL

SELECT

"Inventory Adjustments (Zoho Finance)". "Created Time" as Created\_Time,

"Users (Zoho Finance)". "UserName" as User\_Name,

"Inventory Adjustments (Zoho Finance)". "Inventory Adjustment ID" as  
Vch\_ID,

'Consumption' as Vch\_Type,

"Inventory Adjustments (Zoho Finance)". "Reason" as Vch\_Status,

"Inventory Adjustments (Zoho Finance)". "Entity Type" as Des1,

"Inventory Adjustments (Zoho Finance)". "Order Number" as Vch\_Num,

"Inventory Adjustments (Zoho Finance)". "Inventory Adjustment Date" as  
Vch\_Date,

"Inventory Adjustments (Zoho Finance)". "Last Modified Time" as  
Mod\_Date,

to\_decimal("Inventory Adjustments (Zoho Finance)". "Total (BCY)") as  
Amount,

to\_decimal(0) as U\_Amount

FROM "Inventory Adjustments (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Inventory Adjustments (Zoho Finance)". "Created By" /\* CUSTOMER CREDIT NOTE\*/

UNION ALL

SELECT

"Credit Notes (Zoho Finance)". "Created Time" as Created\_Time,

"Users (Zoho Finance)". "UserName" as User\_Name,

"Credit Notes (Zoho Finance)". "CreditNotes ID" as Vch\_ID,

'Credit Note' as Vch\_Type,

"Credit Notes (Zoho Finance)". "Credit Note Status" as Vch\_Status,

"Customers (Zoho Finance)". "Customer Name" as Des1,

"Credit Notes (Zoho Finance)". "Credit Note Number" as Vch\_Num,

"Credit Notes (Zoho Finance)". "Credit Note Date" as Vch\_Date,

"Credit Notes (Zoho Finance)". "Last Modified Time" as Mod\_Date,

to\_decimal("Credit Notes (Zoho Finance)". "Total (BCY)") as Amount,

to\_decimal(0) as U\_Amount

FROM "Credit Notes (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Credit Notes (Zoho Finance)". "Created By"

LEFT JOIN "Customers (Zoho Finance)" ON "Customers (Zoho Finance)". "Customer ID" = "Credit Notes (Zoho Finance)". "Customer ID" /\* VENDOR DEBIT NOTE\*/



UNION ALL

SELECT

"Vendor Credits (Zoho Finance)". "Created Time" as Created\_Time,  
"Users (Zoho Finance)". "UserName" as User\_Name,  
"Vendor Credits (Zoho Finance)". "Vendor Credit ID" as Vch\_ID,  
'Debit Note' as Vch\_Type,  
"Vendor Credits (Zoho Finance)". "Vendor Credit Status" as Vch\_Status,  
"Vendors (Zoho Finance)". "Vendor Name" as Des1,  
"Vendor Credits (Zoho Finance)". "Vendor Credit Number" as Vch\_Num,  
"Vendor Credits (Zoho Finance)". "Vendor Credit Date" as Vch\_Date,  
"Vendor Credits (Zoho Finance)". "Last Modified Time" as Mod\_Date,  
to\_decimal("Vendor Credits (Zoho Finance)". "Total (BCY)") as Amount,  
to\_decimal(0) as U\_Amount

FROM "Vendor Credits (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Vendor Credits (Zoho Finance)". "Created By"

LEFT JOIN "Vendors (Zoho Finance)" ON "Vendors (Zoho Finance)". "Vendor ID" =  
"Vendor Credits (Zoho Finance)". "Vendor ID" /\* Transfer Order\*/

UNION ALL

SELECT

"Transfer Order (Zoho Finance)". "Created Time" as Created\_Time,

```
"Users (Zoho Finance)".UserName" as User_Name,  
"Transfer Order (Zoho Finance)".Transfer Order ID" as Vch_ID,  
'Transfer' as Vch_Type,  
"Transfer Order (Zoho Finance)".Status" as Vch_Status,  
"Warehouses (Zoho Finance)".Warehouse Name" as Des1,  
"Transfer Order (Zoho Finance)".Order Number" as Vch_Num,  
"Transfer Order (Zoho Finance)".Date" as Vch_Date,  
"Transfer Order (Zoho Finance)".Last Modified Time" as Mod_Date,  
to_decimal(0) as Amount,  
to_decimal(0) as U_Amount
```

```
FROM "Transfer Order (Zoho Finance)"
```

```
LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)".User ID" = "Transfer  
Order (Zoho Finance)".Created By"
```

```
LEFT JOIN "Warehouses (Zoho Finance)" ON "Warehouses (Zoho Finance)".Warehouse  
ID" = "Transfer Order (Zoho Finance)".Source Warehouse" /*REFUND*/
```

```
UNION ALL
```

```
SELECT
```

```
"Vendor Payment Refund (Zoho Finance)".Created Time" as  
Created_Time,
```

```
"Users (Zoho Finance)".UserName" as User_Name,
```

```
"Vendor Payment Refund (Zoho Finance)".Payment Refund ID" as Vch_ID,
```

```
'Refund' as Vch_Type,
```

```

        " as Vch_Status,

        "Vendors (Zoho Finance)". "Vendor Name" as Des1,

        "Vendor Payments (Zoho Finance)". "Payment Number" as Vch_Num,

        "Vendor Payment Refund (Zoho Finance)". "Refund Date" as Vch_Date,

        "Vendor Payment Refund (Zoho Finance)". "Last Modified Time" as
Mod_Date,

        to_decimal("Vendor Payment Refund (Zoho Finance)". "Amount (BCY)") as
Amount,

        to_decimal(0) as U_Amount

FROM "Vendor Payment Refund (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Vendor
Payment Refund (Zoho Finance)". "Created By"

LEFT JOIN "Vendor Payments (Zoho Finance)" ON "Vendor Payments (Zoho
Finance)". "Vendor Payment ID" = "Vendor Payment Refund (Zoho Finance)". "Payment
ID"

LEFT JOIN "Vendors (Zoho Finance)" ON "Vendors (Zoho Finance)". "Vendor ID" =
"Vendor Payments (Zoho Finance)". "Vendor ID" /*Purchase Receive*/

UNION ALL

SELECT

        "Purchase Receive (Zoho Finance)". "Created Time" as Created_Time,

        "Users (Zoho Finance)". "UserName" as User_Name,

        "Purchase Receive (Zoho Finance)". "Purchase Receive ID" as Vch_ID,

        'P. Receive' as Vch_Type,

```

" as Vch\_Status,  
"Vendors (Zoho Finance)". "Vendor Name" as Des1,  
"Purchase Receive (Zoho Finance)". "Purchase Receive#" as Vch\_Num,  
"Purchase Receive (Zoho Finance)". "Date" as Vch\_Date,  
"Purchase Receive (Zoho Finance)". "Last Modified Time" as Mod\_Date,  
to\_decimal(0) as Amount,  
to\_decimal(0) as U\_Amount

FROM "Purchase Receive (Zoho Finance)"

LEFT JOIN "Users (Zoho Finance)" ON "Users (Zoho Finance)". "User ID" = "Purchase Receive (Zoho Finance)". "Created By"

LEFT JOIN "Purchase Orders (Zoho Finance)" ON "Purchase Orders (Zoho Finance)". "Purchase Order ID" = "Purchase Receive (Zoho Finance)". "Purchase Order ID"

LEFT JOIN "Vendors (Zoho Finance)" ON "Vendors (Zoho Finance)". "Vendor ID" = "Purchase Orders (Zoho Finance)". "Vendor ID"

Entry Statistics (User Wise)- V1

Search Columns

DAY BOOK V2

- ☒ Created\_Time
- ☒ User\_Name
- ☒ Vch\_ID
- ☒ Vch\_Type
- ☒ Vch\_Num
- ☒ Vch\_Date
- ☒ .# Amount
- ☒ Des1
- ☒ Mod\_Date
- ☒ Vch\_Status
- ☒ .# U\_Amount

Include Tables

Add Aggregate Formula

Sort Underlying Data Themes

Pivot Filters (0) User Filters Reset All

Columns: Drop your columns here

Rows: Vch\_ID Actual(D) x Vch\_Date Full Date x Vch\_Num Actual x Created\_Ti... Full Date x

Data: Drop your columns here

	ID	Acct. Date	Vch_Num	Entry Date	Edit Date	Type	Description
1	8332500	03/04/2023	CMATWB/2324/0001	03/04/2023	14-06-2023	Sale Invoice	COAL MINES ASSOCIATED TRADERS P LTD - JH
2	8332500	06/04/2023	CMATJH/2324/0001	06/04/2023	28-06-2023	Sale Invoice	COAL MINES ASSOCIATED TRADERS P LTD - WB
3	8332500	06/04/2023	CMATJH/2324/0002	06/04/2023	14-06-2023	Sale Invoice	COAL MINES ASSOCIATED TRADERS P LTD - WB
4	8332500	07/04/2023	CMATWB/2324/0002	07/04/2023	02-05-2023	Sale Invoice	EASTERN COALFIELDS LTD
5	8332500	07/04/2023	CMATWB/2324/0003	07/04/2023	02-05-2023	Sale Invoice	EASTERN COALFIELDS LTD
6	8332500	07/04/2023	CMATWB/2324/0004	07/04/2023	02-05-2023	Sale Invoice	EASTERN COALFIELDS LTD
7	8332500	07/04/2023	CMATWB/2324/0005	07/04/2023	02-05-2023	Sale Invoice	EASTERN COALFIELDS LTD

User Statistics Type-2 V2

Search Columns

DAY BOOK V2

- ☐ Created\_Time
- ☒ User\_Name
- ☒ Vch\_ID
- ☒ Vch\_Type
- ☐ Vch\_Num
- ☐ Vch\_Date
- ☐ .# Amount
- ☐ Des1
- ☐ Mod\_Date
- ☐ Vch\_Status
- ☐ .# U\_Amount

Include Tables

Add Aggregate Formula

Sort Show/Hide Underlying Data Themes

Pivot Filters (0) User Filters Reset All

Columns: Vch\_Type Actual x

Rows: User\_Name Actual x

Data: Vch\_ID Count x

	User_Name	Consi	Credi Note	Debit Note	Expei	Jourr	P. Recei	Paym Made	Purcl Bill	Purcl Orde	Rec Pay
1	SUBHASIS CHATTERJEE			632	869	72		2001	1519		
2	Bamacharan Ghosh	270		15	29			2	1476		
3	MONISHANKAR BANERJEE			180				66	1239		
4	NARAYAN MONDAL				702	44		565			
5	HEMANTA CHATTAPADHYAY				734	6		392			
6	TINKU DAS	6	26	2	36	237		605	68		37
7	APARUP NANDI			6	242	121		151	271		9
8	TILAK BANERJEE	71	98	92	17	24		34	174		22
9	JAYANTA MONDAL	59			42		55	3	219	72	



