



UNIVERSITY OF
PLYMOUTH

COMP2000: Software engineering 2
Introduction to evaluation

Outline

- Re-visit the design process
- Introduction to evaluation
- Evaluation paradigms
- Overview of User testing

Design products

- Designing usable interactive products requires considering:
 - **who** is going to be using them
 - **where** they are going to be used.
- Another key concern is understanding the kind of **activities** people are doing when **interacting** with the products.

The process of the design involves four basic activities:

- 1. Establishing requirements
- 2. Designing alternatives
- 3. Prototyping
- 4. **Evaluating**

Evaluation

- Designing useful and attractive products requires skill and creativity.
- As products evolve from **initial ideas** through **conceptual design** and **prototypes**, iterative cycles of design and **evaluation** help to ensure that they meet users' needs.

What, why, and when to evaluate

- Users want systems that are **easy to learn and to use** as well as **effective, efficient, safe, and satisfying**. Being **entertaining, attractive, and challenging**, etc. is also essential for some products.
- So, knowing **what to evaluate, why it is important, and when to evaluate** are key skills for interaction designers.

- What to evaluate

- A variety of features

- Some features, such as the sequence of links to be followed to find an item on a website, are often best evaluated in a laboratory.

- Other aspects, such as whether a collaborative toy is robust and whether children enjoy interacting with it, are better evaluated in natural settings.

- Why to evaluate

- Evaluation is needed to check that users can use the product and like it

- **When to evaluate**
- Evaluation could be done during or after the design.
- Evaluations done during design to check that the product continues to meet users' needs are known as **formative evaluations**.
- Evaluations that are done to assess the success of a finished product, such as those to satisfy a sponsoring agency or to check that a standard is being upheld, are known as **summative evaluation**.

Evaluation paradigms

Preece, Rogers and Sharp propose the following evaluation paradigms:

- "quick and dirty" evaluations;
- usability testing
- field studies; and
- predictive evaluation.

- A "quick and dirty" evaluation is a common practice in which designers **informally** get feedback from **users** or **consultants** to confirm that their ideas are in line with users' needs and are liked.
- "Quick and dirty" evaluations can be done at any stage and the emphasis is on **fast input** rather than carefully **documented findings**.

- **Usability testing** involves measuring typical users' performance on carefully prepared tasks that are typical of those for which the system was designed.
- As the users perform these tasks, they are **watched** and **recorded on video** and by logging their interactions with software.
- **Field studies** are done in **natural settings** with the aim of increasing understanding about what users do naturally and how technology impacts them.

- In **predictive evaluations** experts apply their knowledge of typical users, often guided by **heuristics**, to predict **usability problems**. Another approach involves theoretically based models.
- The key feature of **predictive evaluation** is that users need not be present, which makes the process **quick**, **relatively inexpensive**, and thus **attractive to companies**;

User testing

- A central aspect of interaction design is **user testing**.
- **User testing** refers to a technique used in the design process to evaluate a product, feature or prototype with real users.
- **User testing** involves measuring the performance of typical users doing typical tasks in controlled laboratory-like conditions.
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- Its goal is to obtain objective performance data to show how usable a system or product is in terms of usability goals, **such as ease of use or learnability**.

- **User testing** is an applied form of experimentation used by developers to test whether the product they develop is **usable by the intended user population to achieve their tasks** (Dumas and Redish, 1999).
- **User testing** falls in the usability testing paradigm and sometimes the term "**user testing**" is used synonymously with **usability testing**.
- It involves recording data using a combination of **video and interaction logging, user satisfaction questionnaires, and interviews**.

Why user testing?

Use the chat facility

Why user testing?

- There are several reasons why you might want to undergo **usability testing**, the most common is that it allows the design team to identify friction in a user experience they are designing, so that it can be addressed before being built or deployed.
- **Identifying any issues early reduces the longer term cost.**

General steps

Know what you're making

Create your tasks

Create your paper-based prototypes

Recruit users

Conduct your tests

Look for trends in the data

Make sense of your data

Consent form

- Permission

CONSENT FORM

[Interview]

Investigating how mobile learning service could be developed to enhance learning from cultural heritage sites.

Researcher:

Email:

I understand that my participation is voluntary and that I am free to withdraw at any time, without giving a reason.

I agree to participate in this study and to the use of quotes in publications.

Name of Participant

Date

Signature

Name of Researcher

Date

Signature

- Test plan: different role has different tasks
- Example:
 - Admin
 - Users

Prepare your test plan

- Test plan could look like the following:

Test Plan Name

Scenario Name

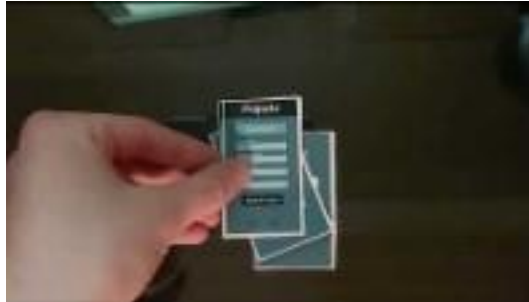
- **Goals** - what you want to learn from the test scenario
- **Quantitative measurement list** - what measurements the loggers will record
- **Scenario** - the actual story (By itself, on a separate sheet of paper)
- **Task list** - short description of the actual tasks the user should perform
- **Qualitative measurement list**
- **Potential observations of users**
- **Post Scenario interview or questionnaire questions** (By itself, on a separate sheet of paper)
- **Test set up details**

- **The general procedure for the usability tests session:**

- 1.Prepare test room:** make sure the programs and equipment work, and you have the forms and questions.
- 2.Greet the Guest:** introduce your self and the other members of the team. Briefly describe what will happen and give the consent form. Describe what is on the **consent form** so the participant does not have to read the form if they do not want to.
- 3.Pre test questions:** includes demographics. This should be a separate piece of paper.
- 4.Explain interface:** or any other equipment.
- 5.Tell the scenario:** And any other specific instructions, such as tasks to be performed. This should be on a separate piece of paper. The participant should not see the whole test plan.

- 5. Post scenario questionnaire:** or interview
- 6. Repeat:** steps 4-6 for each scenario
- 7. Post test questionnaire:** This should be on a separate piece of paper.
- 9. Thank the participant**
- 10. Organize the files**

Examples of user testing using paper-based



<https://www.youtube.com/watch?v=PHBNzKMG7o0>

Examples of user testing using paper-based



<https://www.youtube.com/watch?v=yafaGNFu8Eg>

Examples of user testing using paper-based



<https://www.youtube.com/watch?v=eJM5HgvtmBg>

Examples of user testing using paper-based



<https://www.youtube.com/watch?v=blbNAzvQSzc>

Examples of user testing using paper-based



https://www.youtube.com/watch?v=dNbh21-G_cQ

Resources

- Sharp, Helen; Rogers, Yvonne and Preece, Jenny (2019).
Interaction Design: Beyond Human-Computer Interaction.

Thank you