

Steward Name: _____ Date: _____
Subject/Context: _____

PHASE I: DIAGNOSIS & ASSESSMENT

STEP 1: THE STORM (Define the Truth)
What is the single, clear, and difficult truth that must be managed?

STEPS 2 & 3: THE SCORING
Rate variables on a scale of 1 (Low/Stable) to 5 (High/Severe/Imminent).

A. Harm Assessment
Severity (1-5): _____
Immediacy (1-5): _____
HARM TOTAL: _____ / 10

B. Readiness Assessment
Cognitive Resilience (1-5): _____
Emotional Regulation (1-5): _____
Support Systems (1-5): _____
READINESS TOTAL: _____ / 15

DECISION TRIGGER:
If **Harm** ≥ 8 AND **Readiness** ≤ 8 → *Proceed to Strategy.*
Otherwise, default to **Candor with Consent.**

PHASE II: STRATEGY & INTERVENTION

STEPS 4 & 5: SELECTION
Validation: ☐ Legitimacy Confirmed (Role/Duty) ☐ Subsidiarity Checked (No better actor)

Select Intervention Level (Must use Least Intrusive Necessary):
☐ 1. Framing (Contextualize)
☐ 2. Sequencing (Staged release)
☐ 3. Scaffolding (Simplify + Support)
☐ 4. Strategic Withholding (Redact operational specifics)
☐ 5. **Compassionate Inaccuracy (The Gambit - Last Resort)**

PHASE III: ACCOUNTABILITY PROTOCOL

STEP 6: THE GAMBIT
Describe the minimal shield/omission used:

STEP 7: DISCLOSURE DEBT (The Plan)
How will you build the recipient's resilience? (Ref: Scaffolding Ladder)

STEP 8: SUNSET & OVERSIGHT
Sunset Condition:
(Date or State when truth is revealed)

Auditor Sign-off:
(Name of 3rd party)

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