

AD SWAT

**CA TDM
4.4**



**CA Test Data
Management
4.4**

Prepared by : Manjunath Narayan
Reviewed by: Donald Gall
Date : January 2018
Version : V1.0

Table of Contents

Chapter 1: Introduction	3
Chapter 2: Prerequisite	3
2.1 Pre-requisite / Optional: Backing up current TDM Configurations	3
2.2 Prepare for Upgrade	3
2.3 Upgrade Path for 4.4	4
Chapter 3: Installation	5
3.1 Download.....	5
3.2 Installation steps to TDM 4.x	7
3.3 Renaming rep.xml file and syncing the repository database	35

Chapter 1: Introduction

The purpose of this document is to assist the End user working on CA Test Data Management to upgrade their CA Test Data Management from 3.x version to the latest version. The document will provide step by step approach to upgrade the CA TDM components.

Chapter 2: Prerequisite

2.1 Pre-requisite / Optional: Backing up current TDM Configurations

Review the following link before beginning the upgrade:

<https://docops.ca.com/ca-test-data-manager/4-4/en/installing/upgrade-product-components>

2.2 Prepare for Upgrade

To prepare for the upgrade, ensure that all necessary data is backed up and enter your license request, if necessary. If you have already migrated to the new licensing scheme introduced in CA Test Data Manager 3.1.2, you do not require a new license. You can simply reload the license after upgrade until it expires.

Starting with 3.2.2, the upgrade process automatically backs up all product configurations before the upgrade and restores those configurations during upgrade. Therefore, Step 2 is not required for upgrades to 3.5 and later unless you want to create your own backups for extra security.

1. Back up your repository database.
This process varies depending on your database. Check with your DBA.
2. (Optional) Back up all enabled CA Test Data Manager configurations as follows, using the TDoD Config Editor as an example:
 - a. Navigate to TDM_HOME\Grid-Tools\TDoD\TDoD_Config Editor and run TDoDConfigEditor.exe.

- b. On the Configure Server tab, click Backup.

The config editor creates a backup of the configuration file, and a confirmation message appears.

- c. Back up other enabled config editors using the same process.

If enabled, other config editors that support backup are:

- o Remote Publish Engine
- o Rally Batch Service
- o HP ALM Service
- o Group Job Process Executor
- o HP ALM Batch Configuration Service

3. (Optional) Request a license for your upgrade using a Customer Care Case

Request: <https://support.ca.com/irj/portal/anonymous/customercare>.

This request is only necessary if you are upgrading from an older version or if your license is expiring. Licenses from 3.1.2 and later are reusable with your upgraded software until they expire.

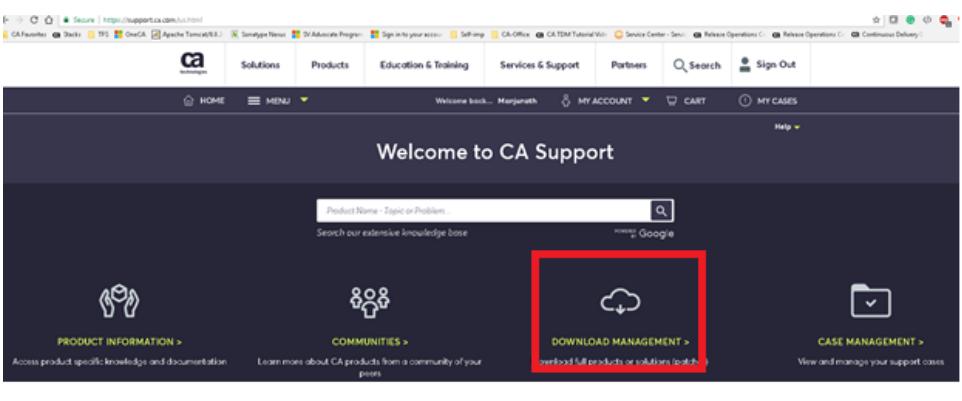
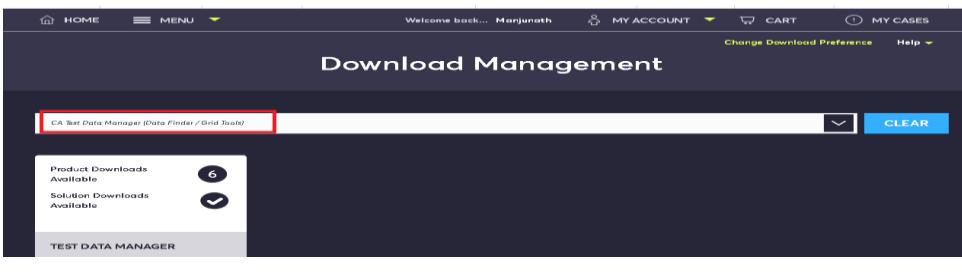
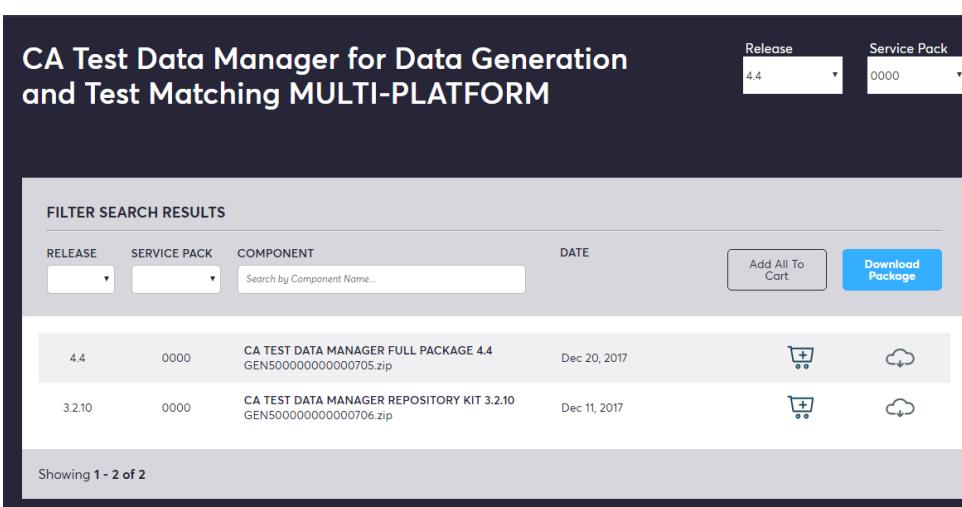
Provide your Enterprise Site ID, Product Name (CA Test Data Manager), and release number. When the request is processed, you receive an activation key. If needed, we recommend that you request the license before performing the upgrade to account for the license turnaround time.

2.3 Upgrade Path for 4.4

Versions	Suggested Path
3.2	3.2->3.5 -> 3.8 -> 4.0->4.2 -> 4.4
3.5	3.5->3.8 -> 4.0 -> 4.2->4.4
3.8	3.8->4.0 -> 4.2-> 4.4
4.0	4.0 -> 4.2->4.4
4.1	4.1 -> 4.3->4.4
4.2	4.2 -> 4.4
4.3	4.3 -> 4.4

Chapter 3: Installation

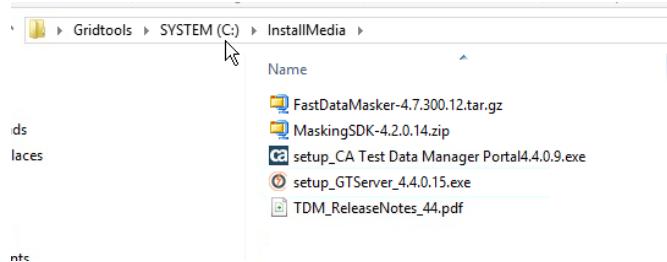
3.1 Download

 <p>The screenshot shows the CA Support website's main page. A red box highlights the "DOWNLOAD MANAGEMENT" section, which contains a cloud icon and the text "Download full products or solutions (optional)".</p>	<p>CA Test Data Manager v3.x/4.x can be downloaded from the CA Support site at http://support.ca.com. Note: TDM Portal is available in CA Test Data Manager Full Package</p>																		
 <p>The screenshot shows the "Download Management" page for CA Test Data Manager. A red box highlights the search bar where "CA Test Data Manager (Data Finder / Grid Tools)" is typed.</p>	<p>Search for CA Test Data Manager for Data Generation - MULTI-PLATFORM or whichever TDM SKU you have listed as per your customer contract</p>																		
<p>OR</p>  <p>The screenshot shows the product page for "CA Test Data Manager for Data Generation and Test Matching MULTI-PLATFORM". It displays "Release 4.4" and "Service Pack 0000". Below this, there is a "FILTER SEARCH RESULTS" section and a list of two items:</p> <table border="1"><thead><tr><th>RELEASE</th><th>SERVICE PACK</th><th>COMPONENT</th><th>DATE</th><th>ADD TO CART</th><th>DOWNLOAD</th></tr></thead><tbody><tr><td>4.4</td><td>0000</td><td>CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip</td><td>Dec 20, 2017</td><td></td><td></td></tr><tr><td>3.2.10</td><td>0000</td><td>CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GENS0000000000000706.zip</td><td>Dec 11, 2017</td><td></td><td></td></tr></tbody></table> <p>Showing 1 - 2 of 2</p>	RELEASE	SERVICE PACK	COMPONENT	DATE	ADD TO CART	DOWNLOAD	4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017			3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GENS0000000000000706.zip	Dec 11, 2017			<p>Select a Release v 4.4</p>
RELEASE	SERVICE PACK	COMPONENT	DATE	ADD TO CART	DOWNLOAD														
4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017																
3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GENS0000000000000706.zip	Dec 11, 2017																

<table border="1" data-bbox="208 234 1106 318"> <tbody> <tr> <td>4.4</td><td>0000</td><td>CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip</td><td>Dec 20, 2017</td><td></td><td></td></tr> <tr> <td>3.2.10</td><td>0000</td><td>CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip</td><td>Dec 11, 2017</td><td></td><td></td></tr> </tbody> </table>	4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017			3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip	Dec 11, 2017			<p>CA Test Data Manager Full Package 4.X</p> <p>Component should be downloaded.</p>
4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017										
3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip	Dec 11, 2017										
 <table border="1" data-bbox="208 487 1106 593"> <tbody> <tr> <td>4.4</td> <td>0000</td> <td>CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip</td> <td>Dec 20, 2017</td> <td></td> <td></td> </tr> <tr> <td>3.2.10</td> <td>0000</td> <td>CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip</td> <td>Dec 11, 2017</td> <td></td> <td></td> </tr> </tbody> </table>	4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017			3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip	Dec 11, 2017			<p>You can either <i>Download</i> from here directly or select <i>Add to Cart</i> for the various downloads (as required) and then select <i>View Download Cart</i>.</p>
4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017										
3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip	Dec 11, 2017										
 <table border="1" data-bbox="208 770 1106 876"> <tbody> <tr> <td>4.4</td> <td>0000</td> <td>CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip</td> <td>Dec 20, 2017</td> <td></td> <td></td> </tr> <tr> <td>3.2.10</td> <td>0000</td> <td>CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip</td> <td>Dec 11, 2017</td> <td></td> <td></td> </tr> </tbody> </table>	4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017			3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip	Dec 11, 2017			<p>Choose one of the methods for download and start the download to your Download location</p>
4.4	0000	CA TEST DATA MANAGER FULL PACKAGE 4.4 GEN5000000000000705.zip	Dec 20, 2017										
3.2.10	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.10 GEN5000000000000706.zip	Dec 11, 2017										

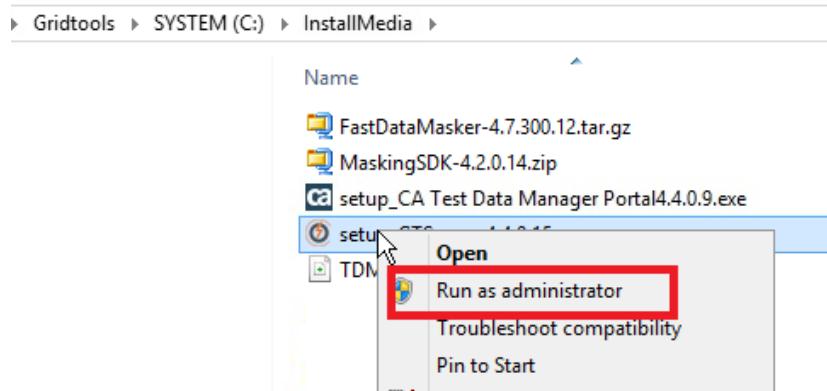
3.2 Installation steps to TDM 4.x

Go to the location where you chose the zip file to be downloaded to and un-compress the file. Once completed you should see product files as listed below:



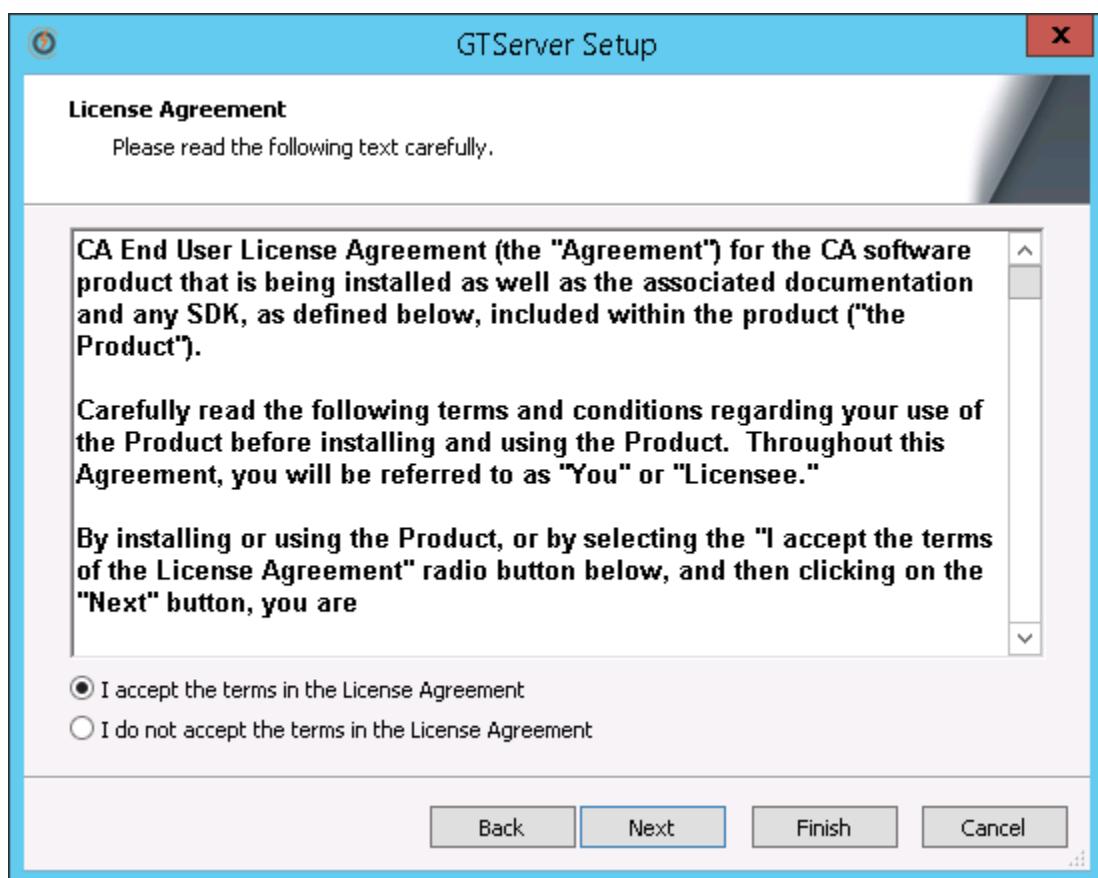
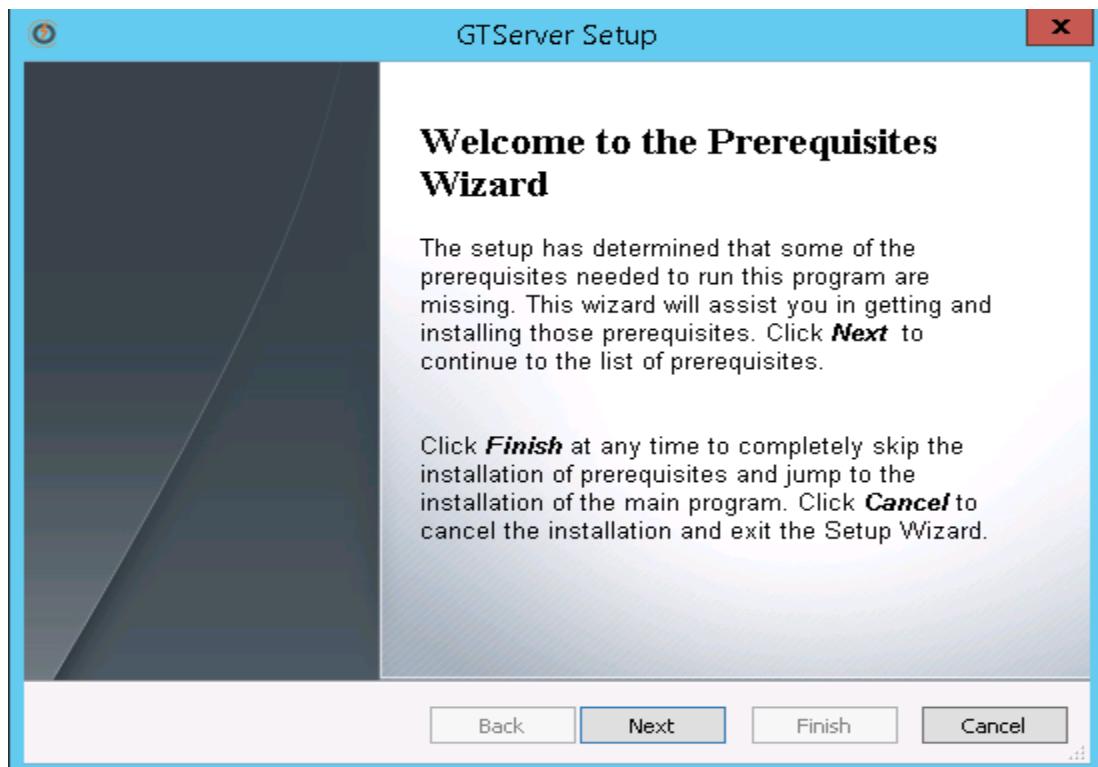
You should now see a setup executable with the Datamaker logo next to it.

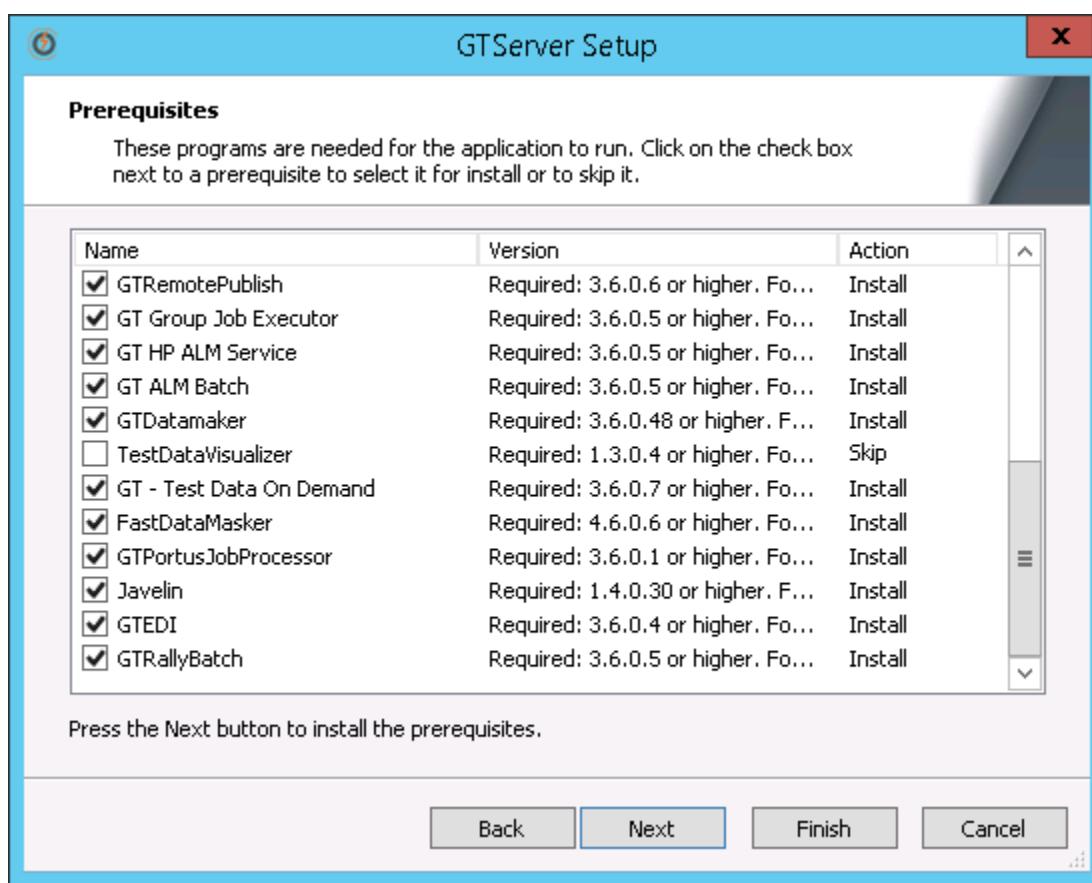
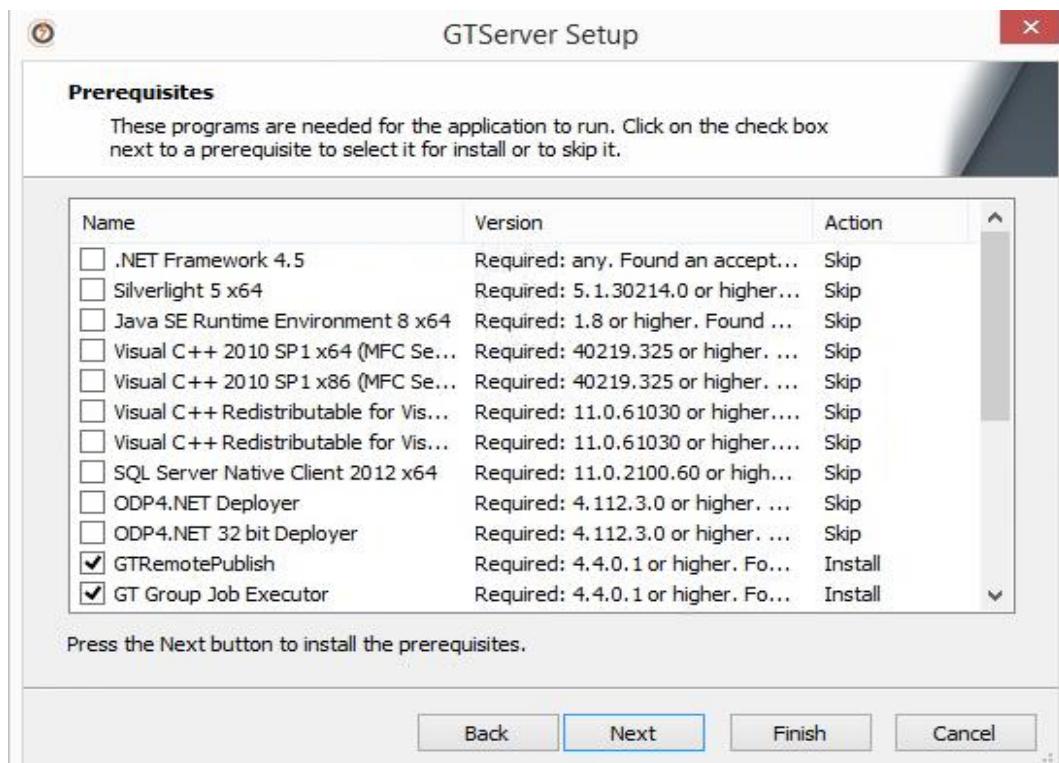
Launch the executable by right clicking and select “Run as administrator”.



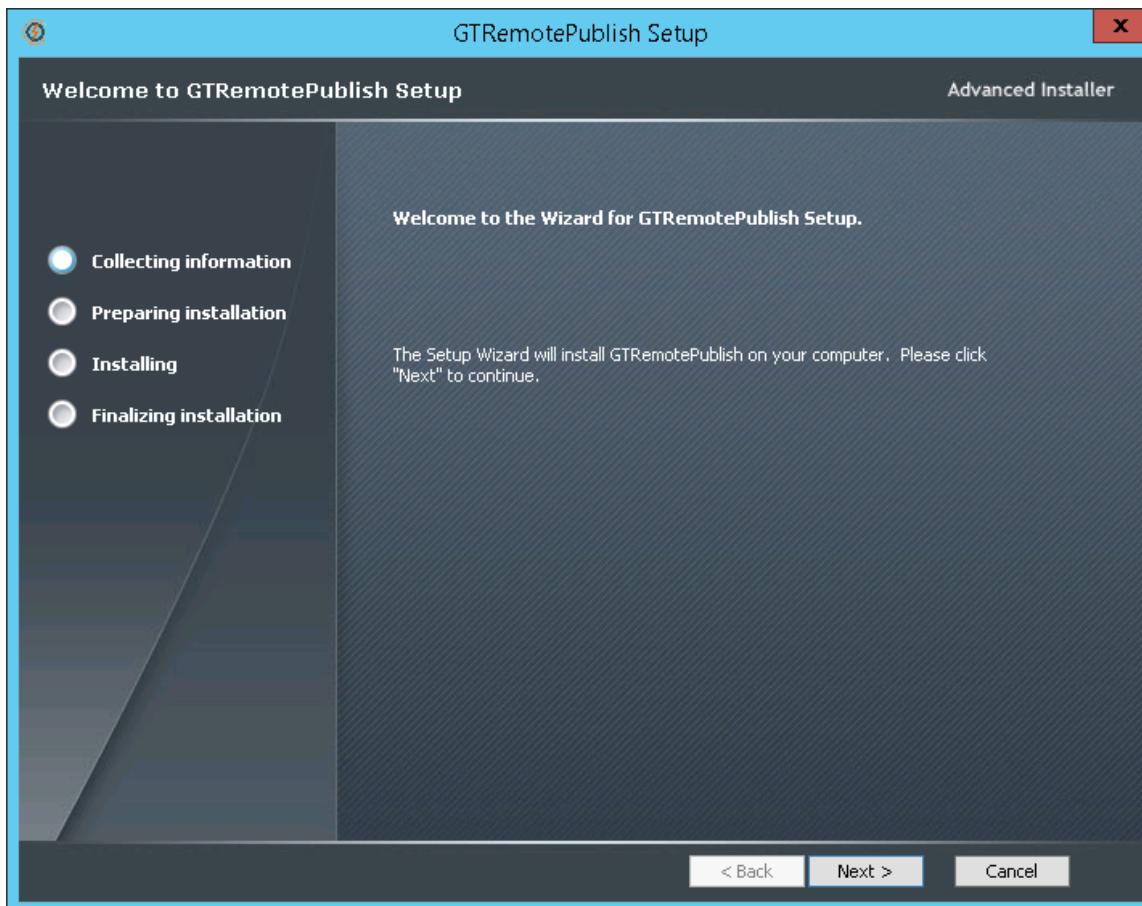
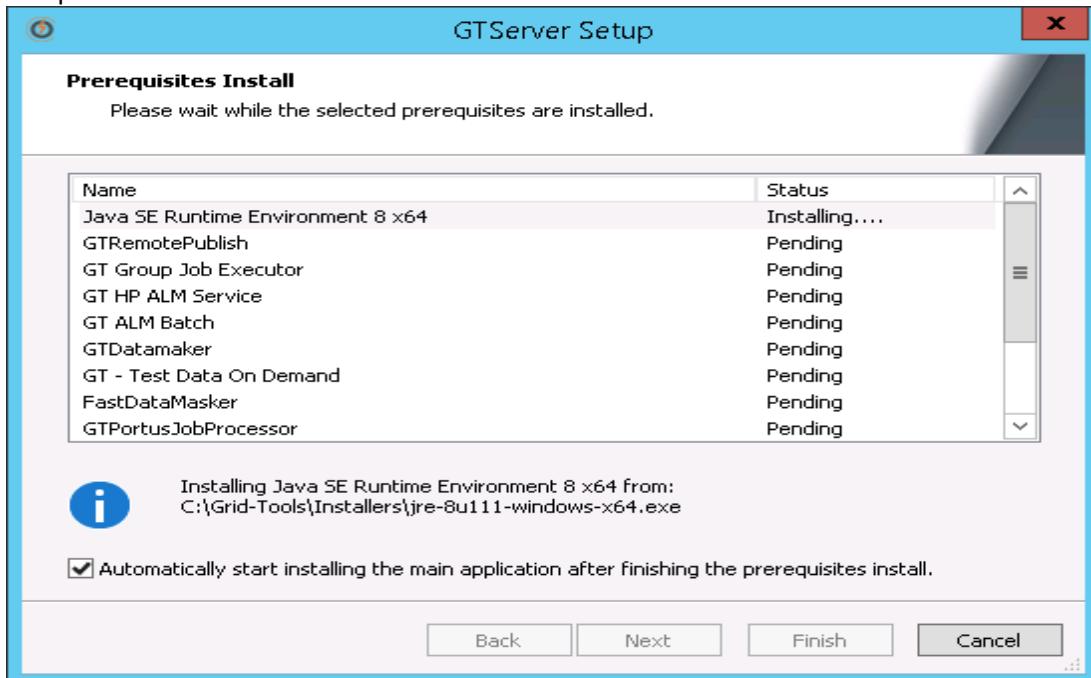
Follow along with the following screen shots.

Note: During installation/upgrade, It is advised to leave everything as the default selections, unless you have specific components you want or don't want to install, in which select/deselect as necessary. Also, the target install location should automatically be directed to the current installation, but it is recommended to check/verify that it is correct.

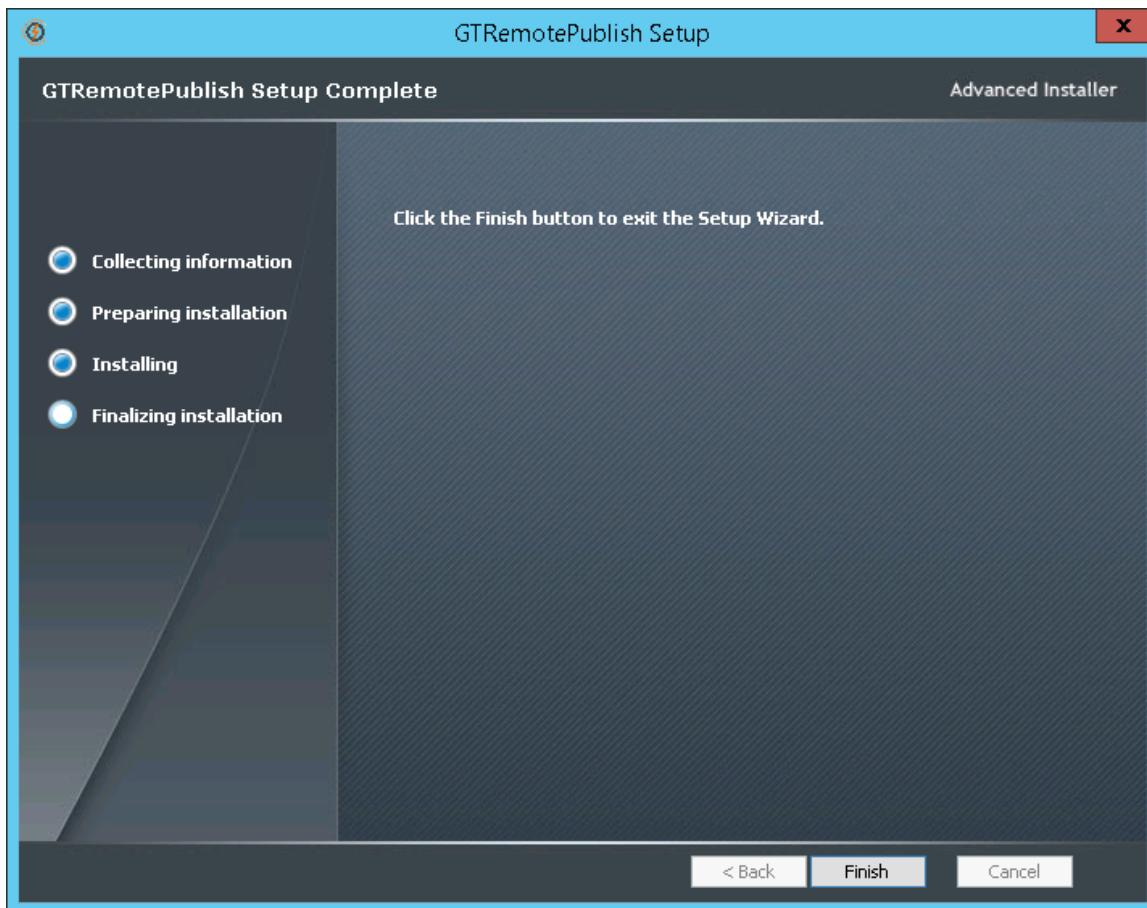
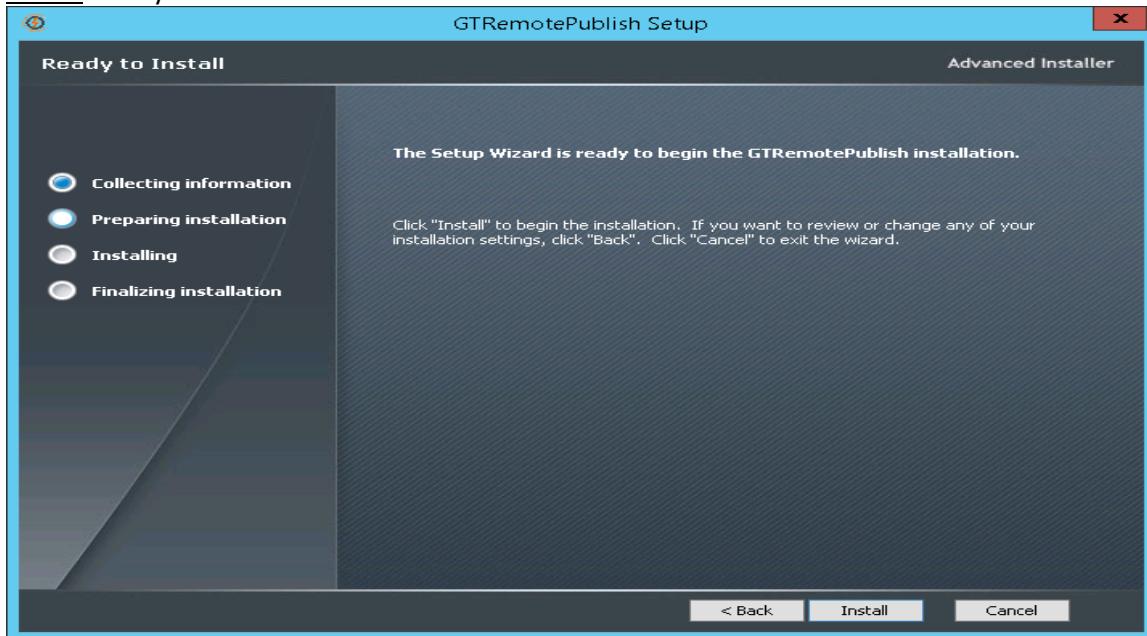


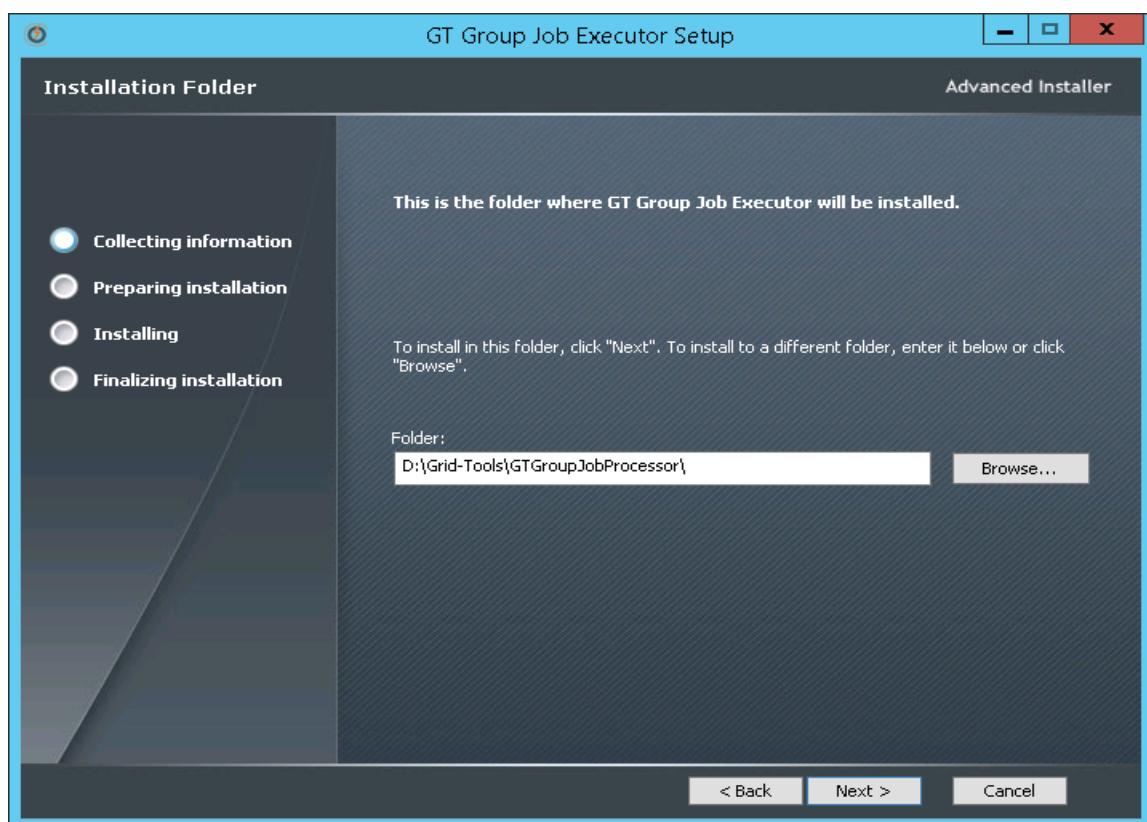
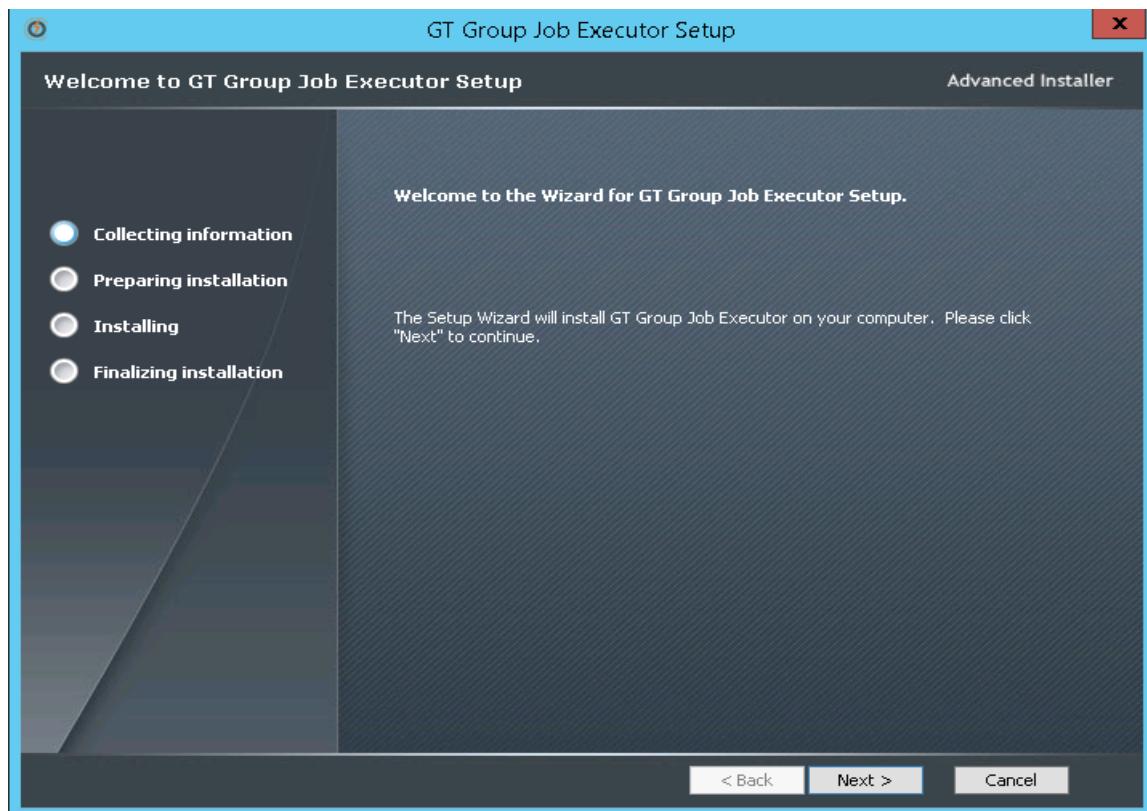


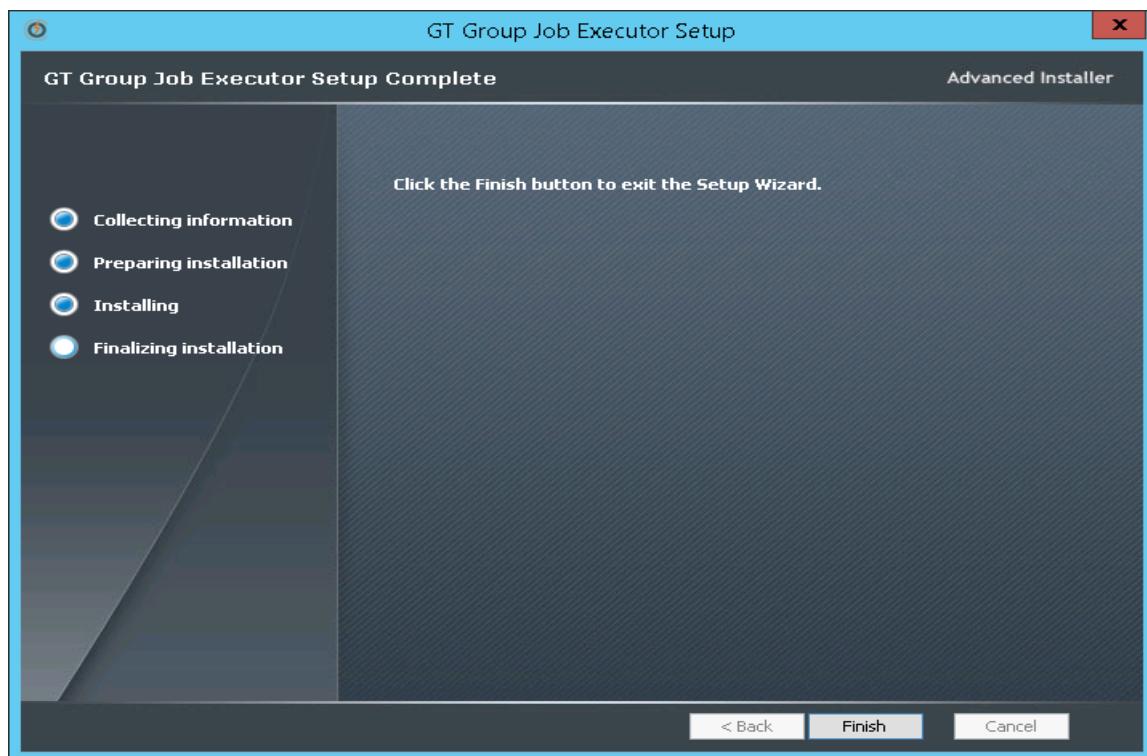
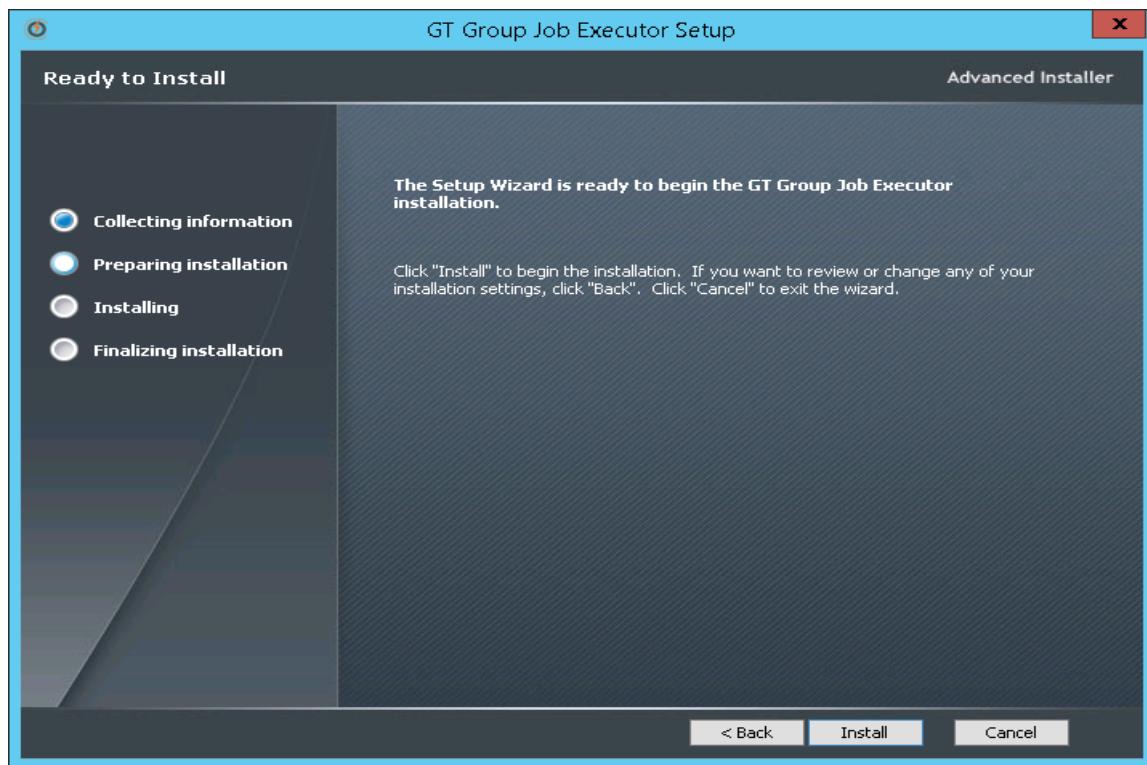
NOTE: Any prerequisites that are needed will be installed prior to the installation of the selected components

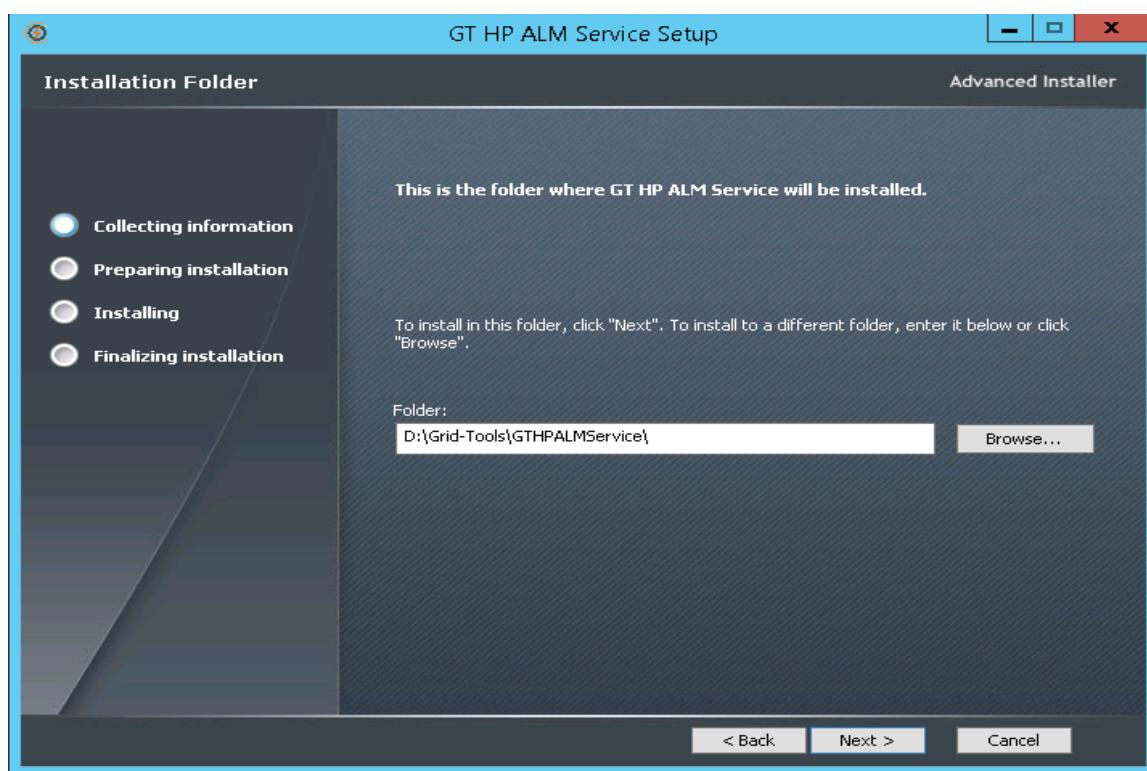
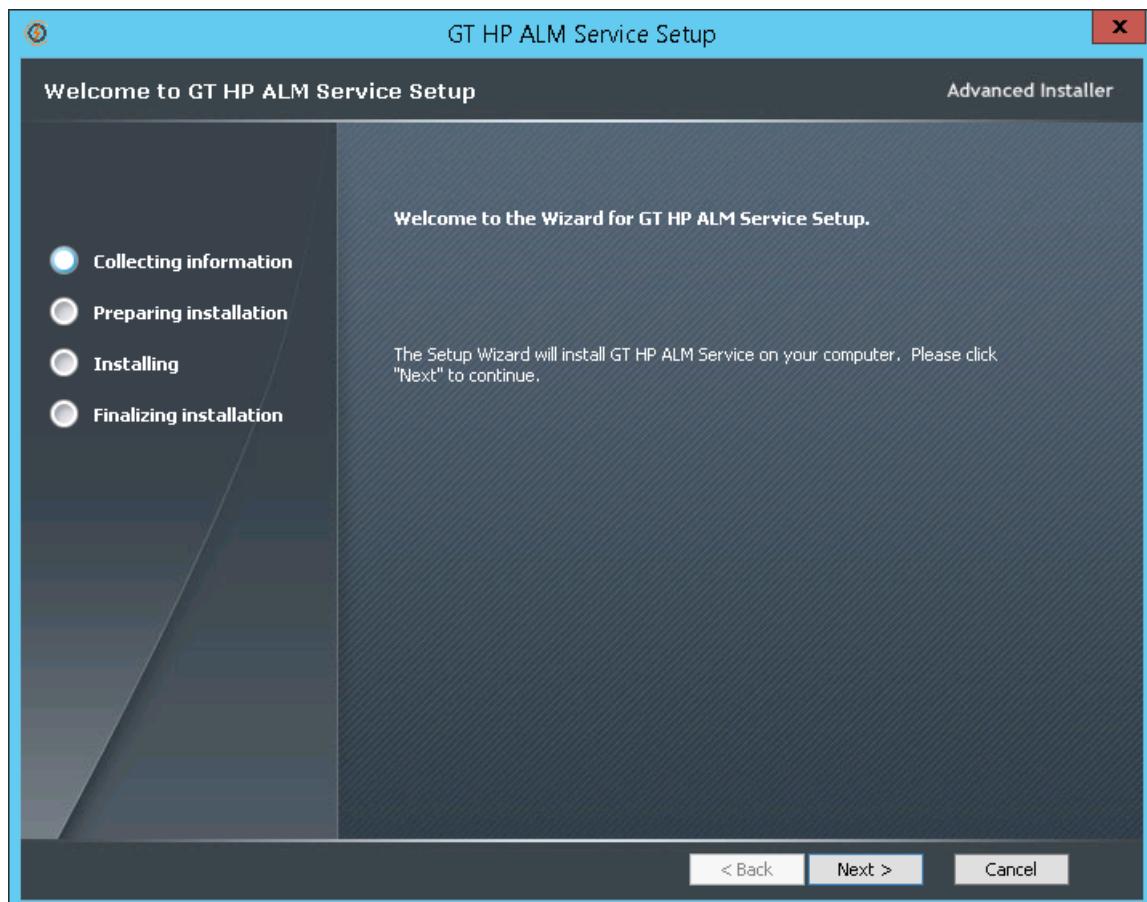


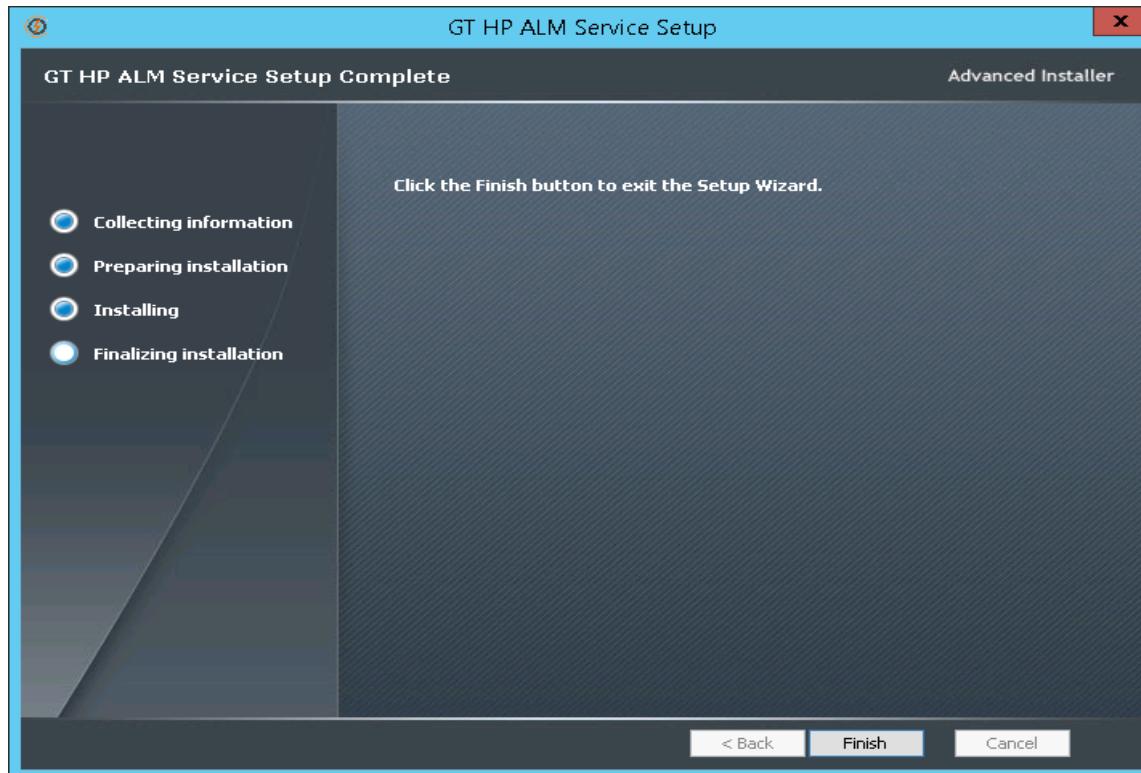
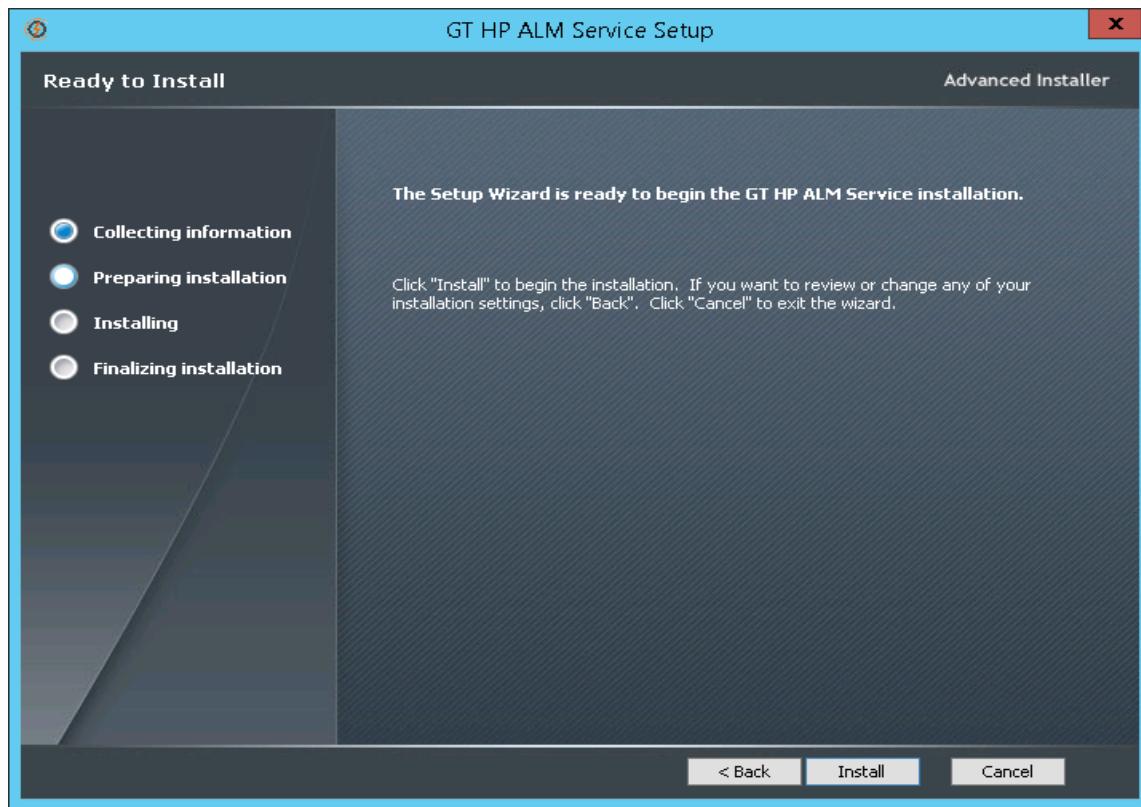
NOTE: Verify install destination is correct.

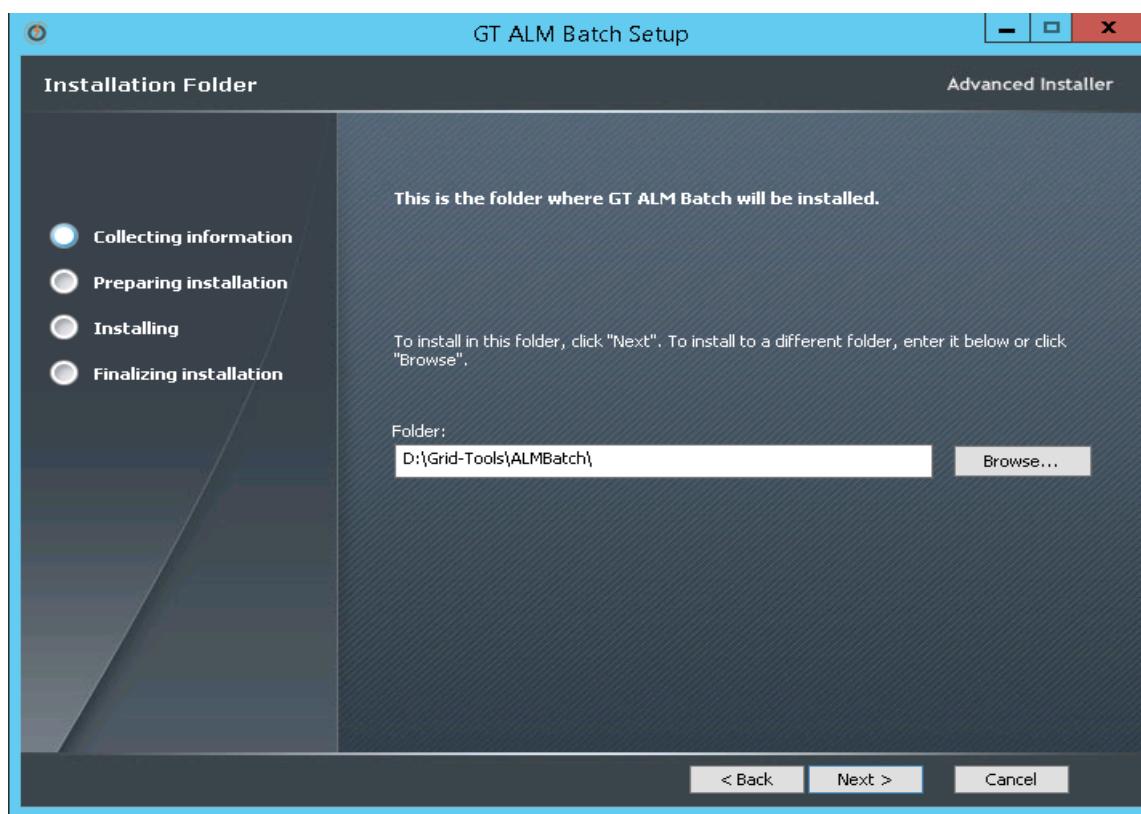
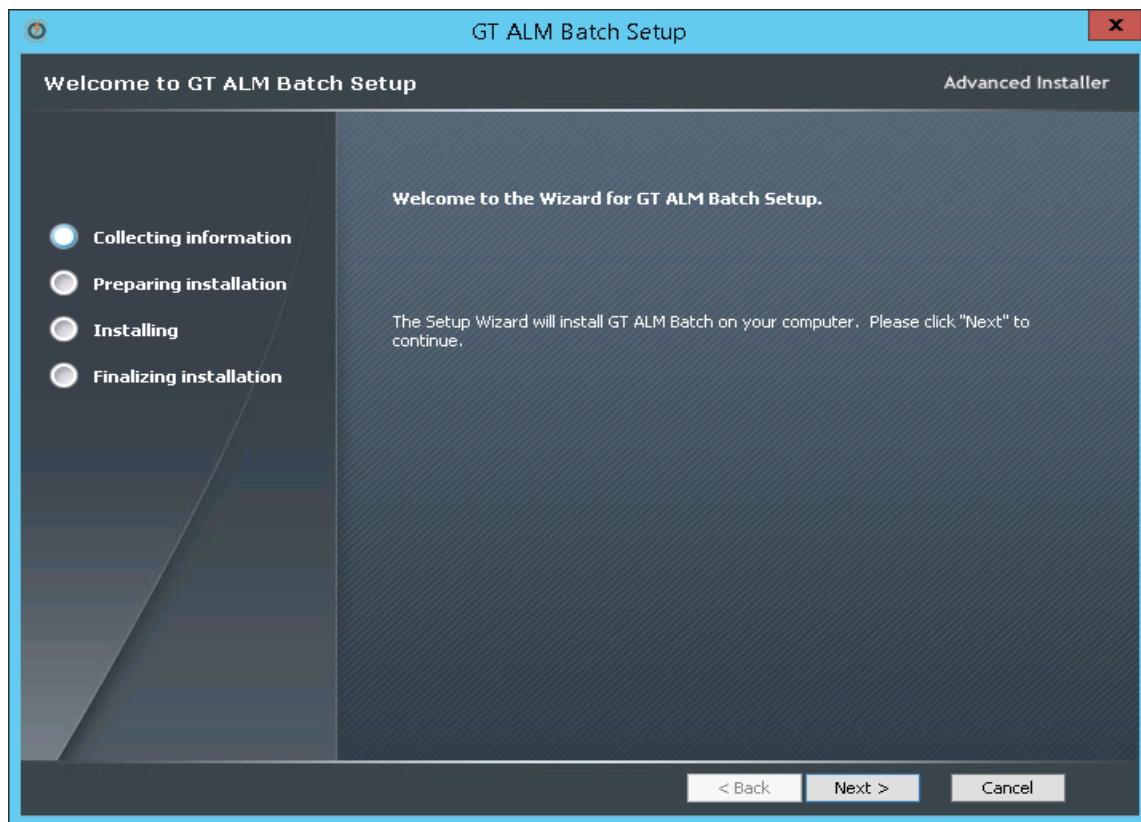


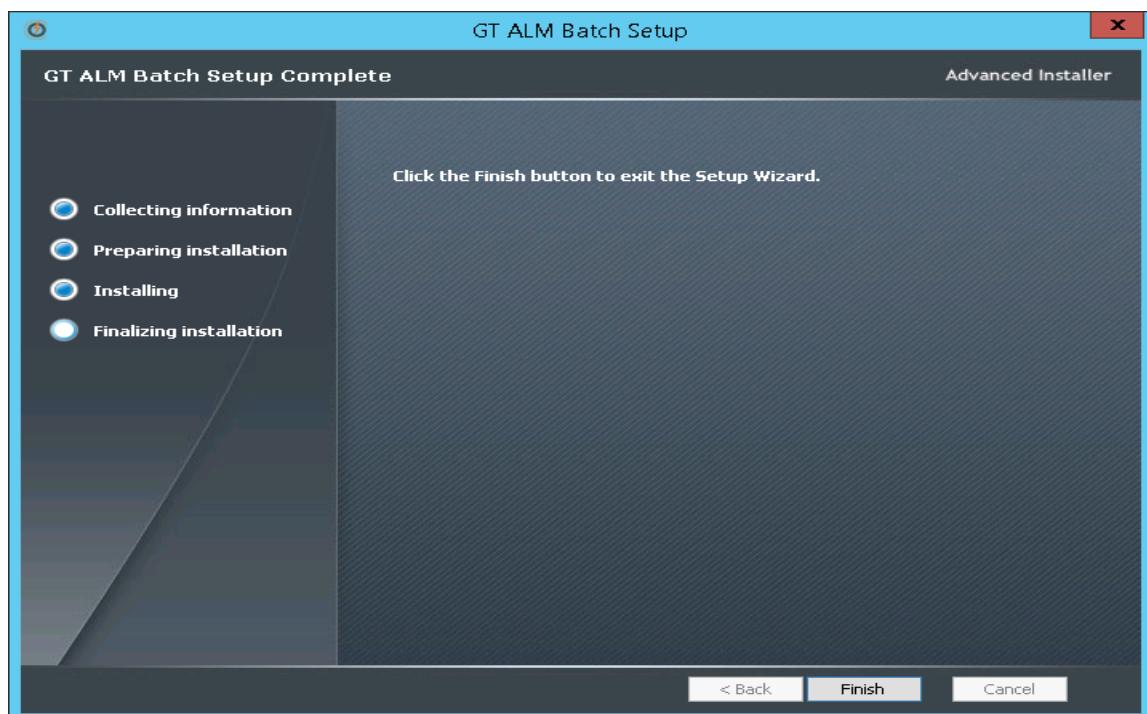
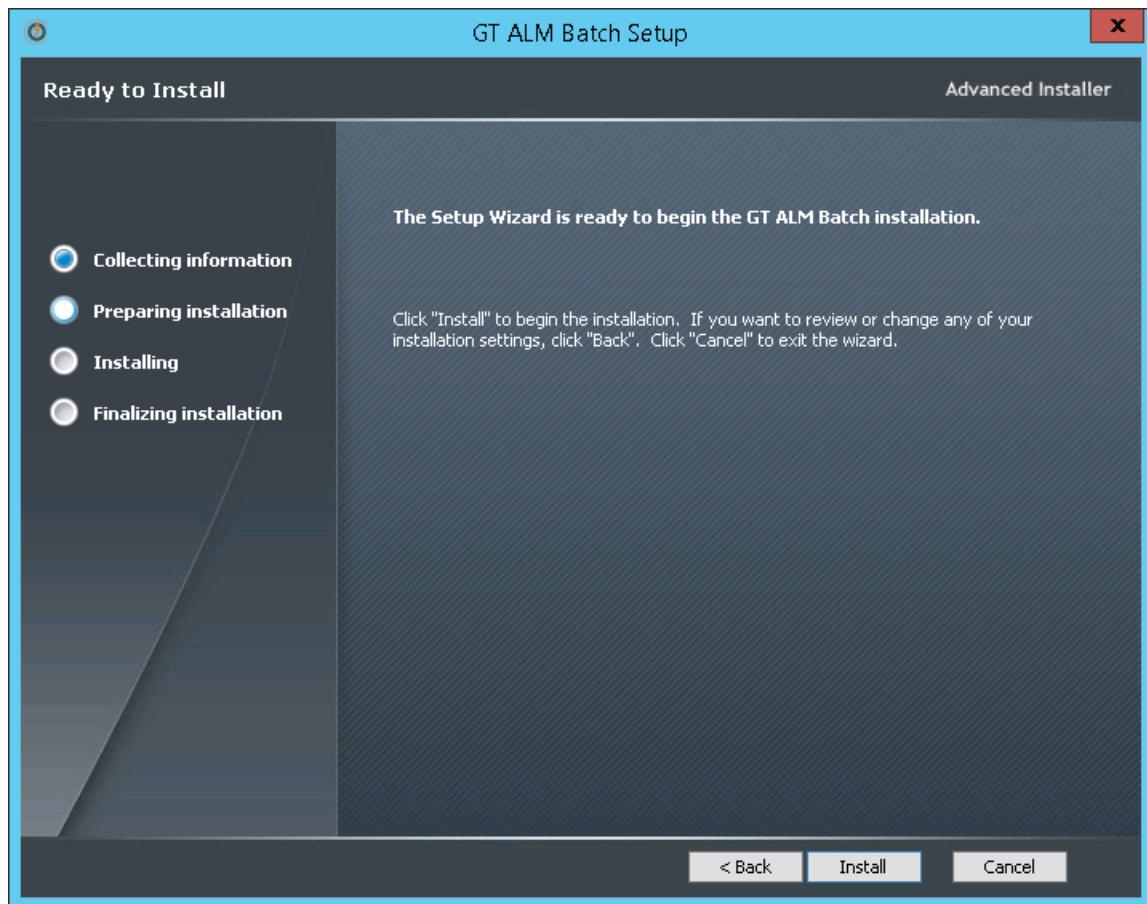


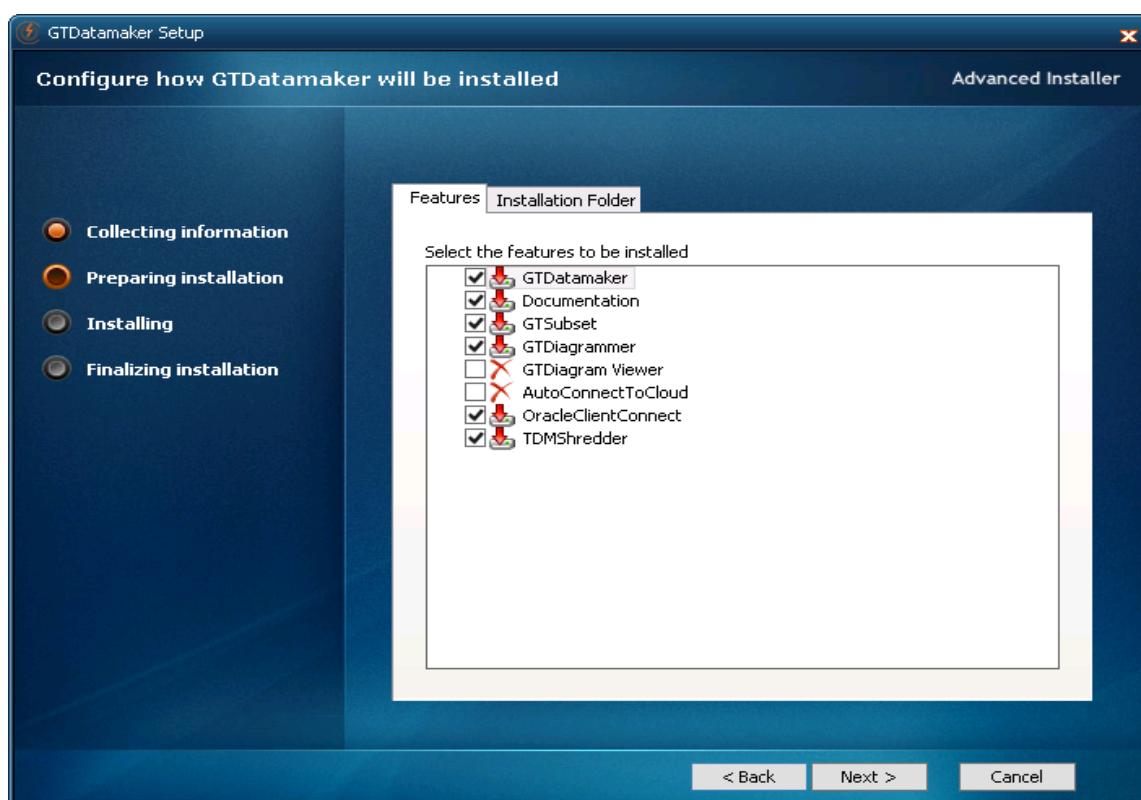
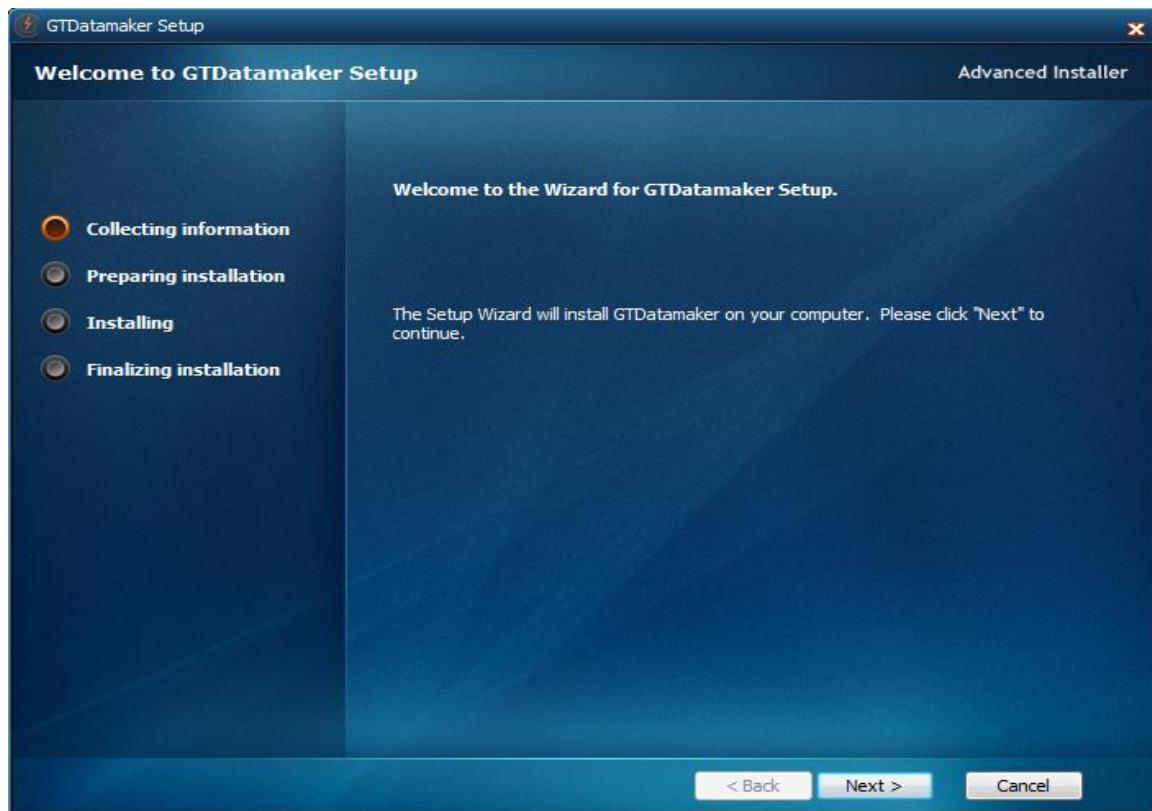


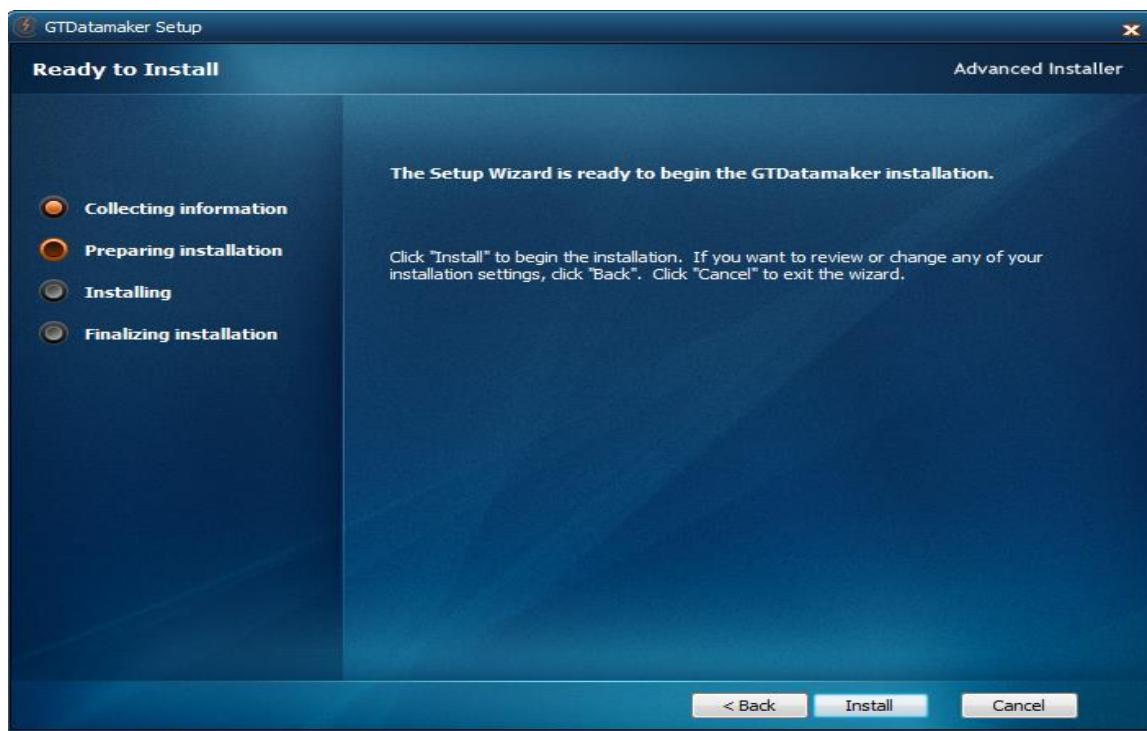
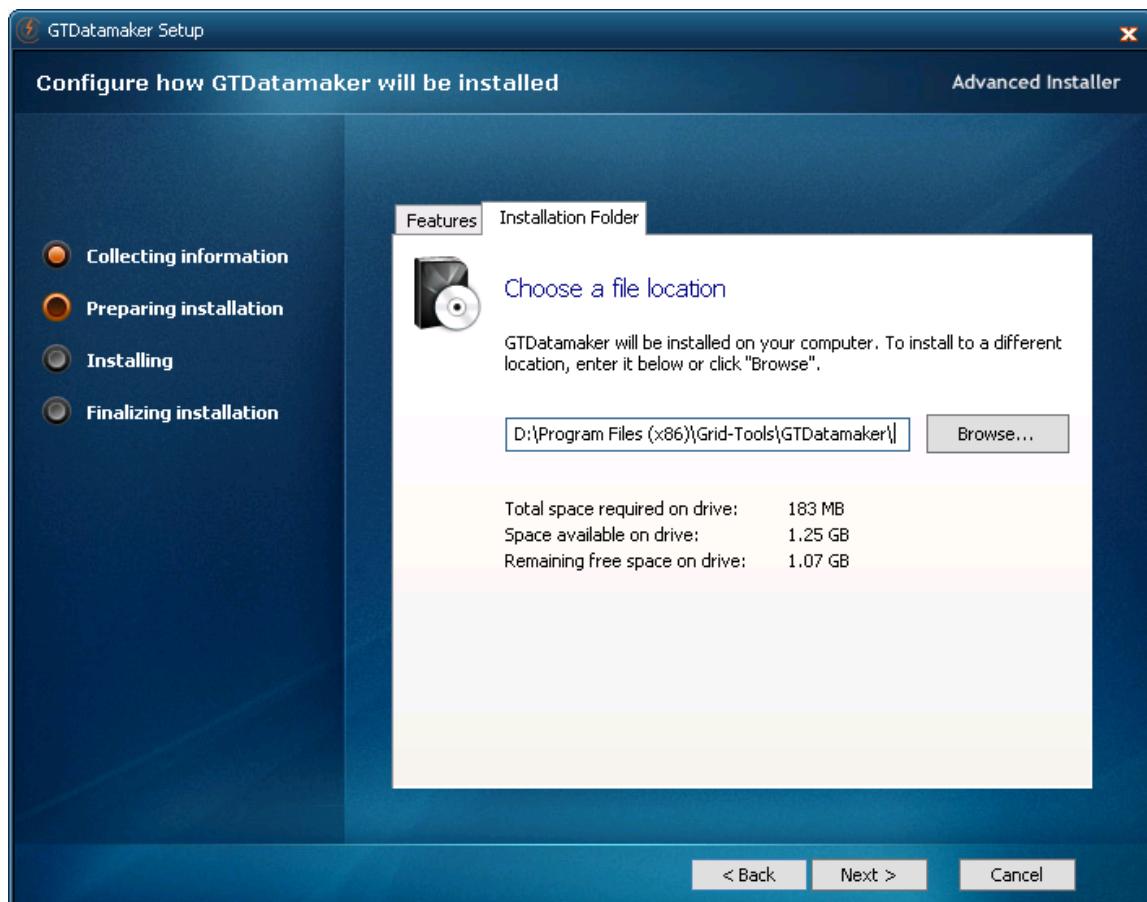


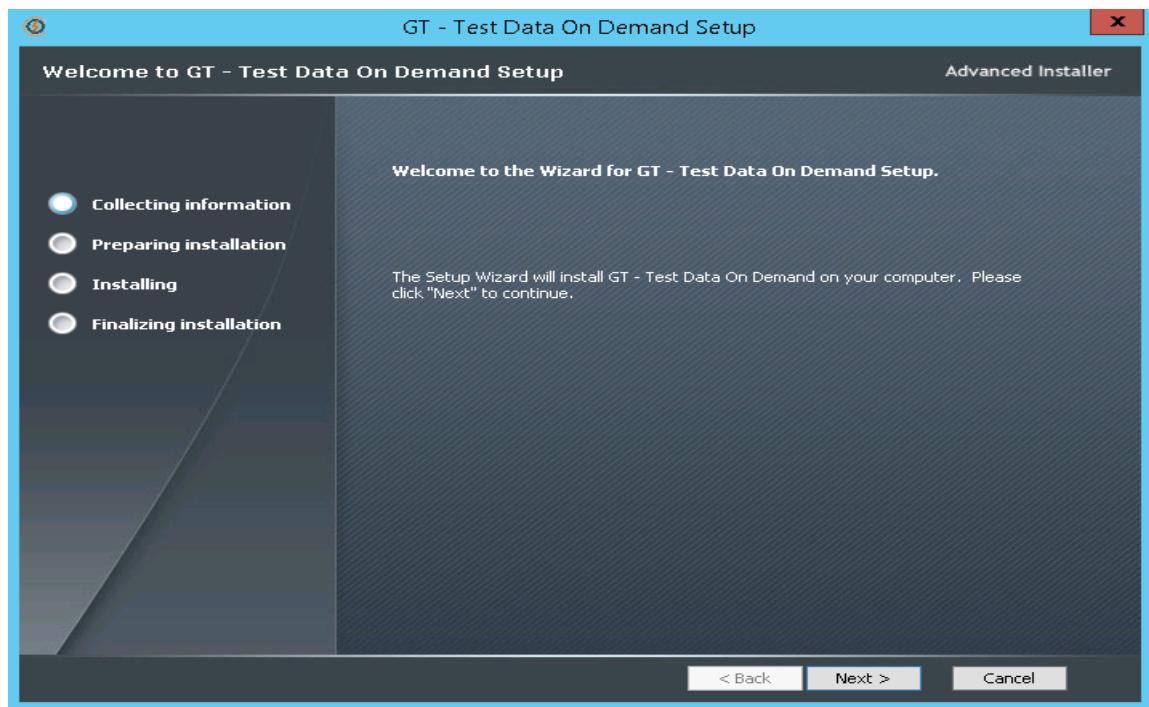
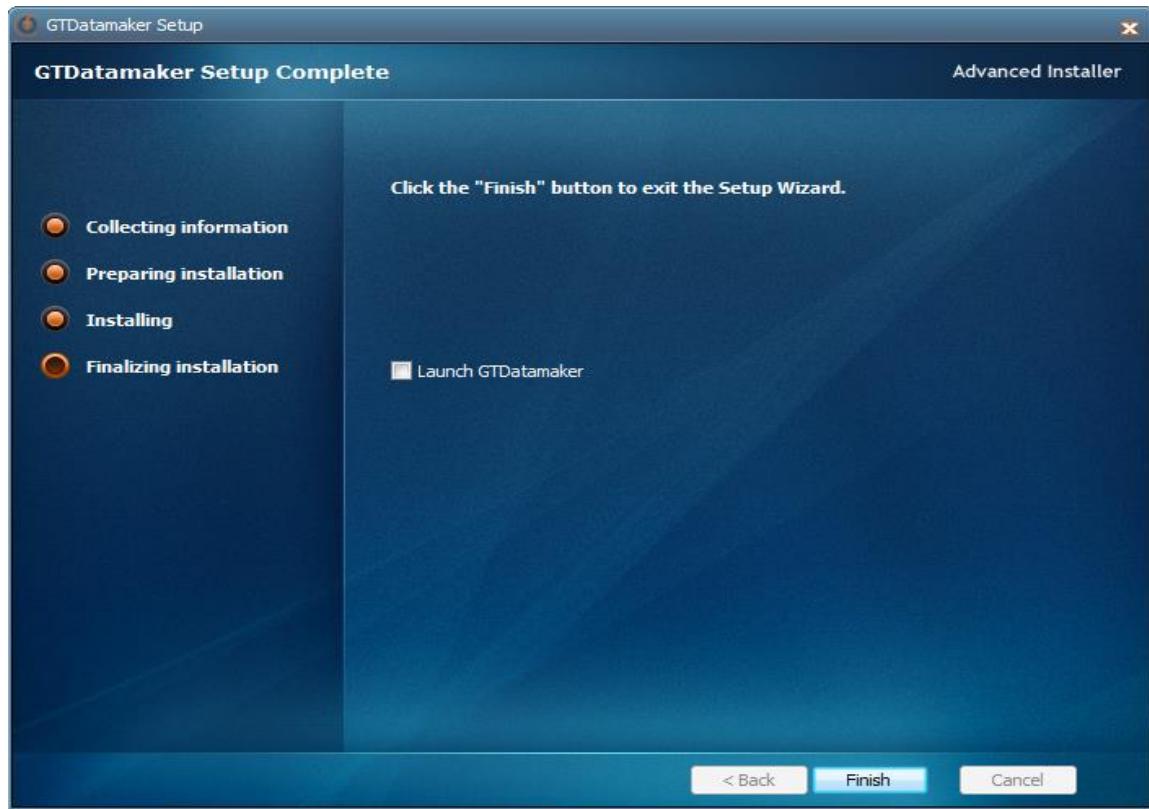


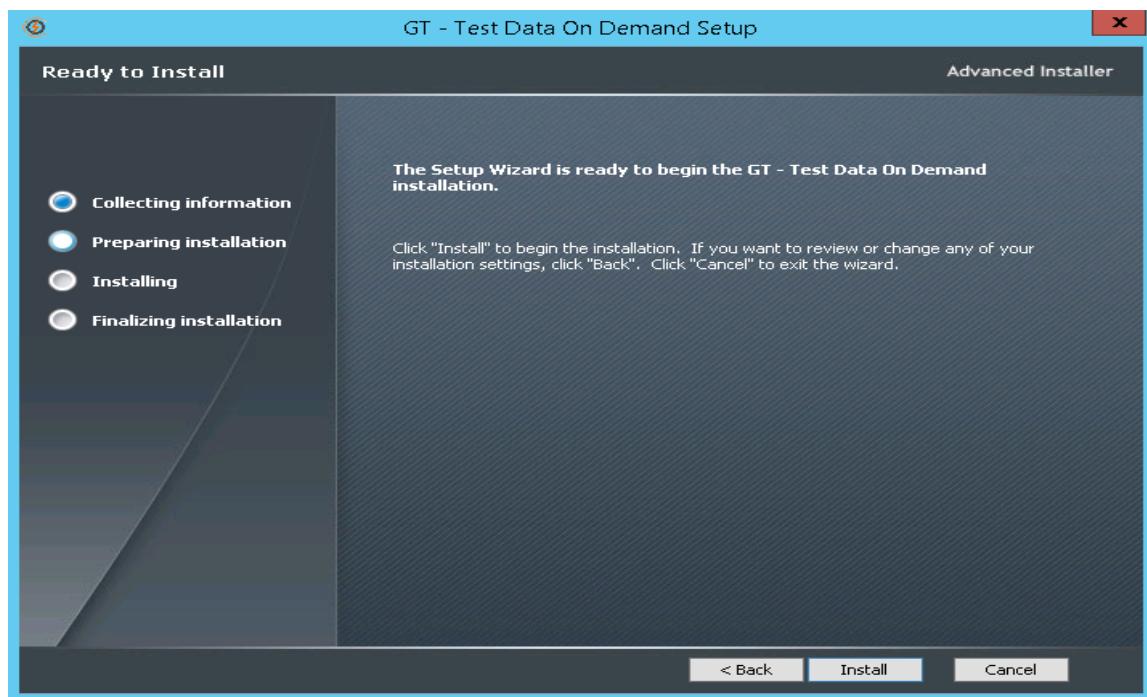
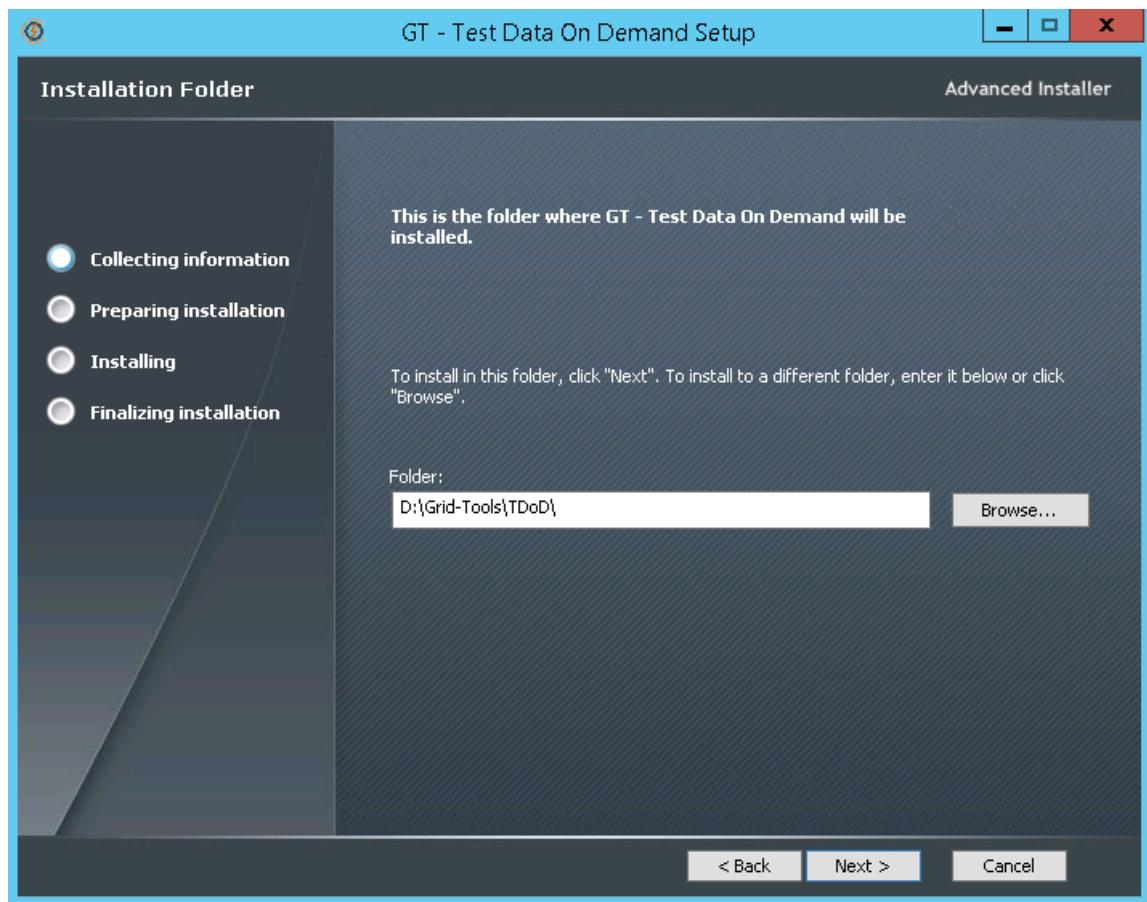


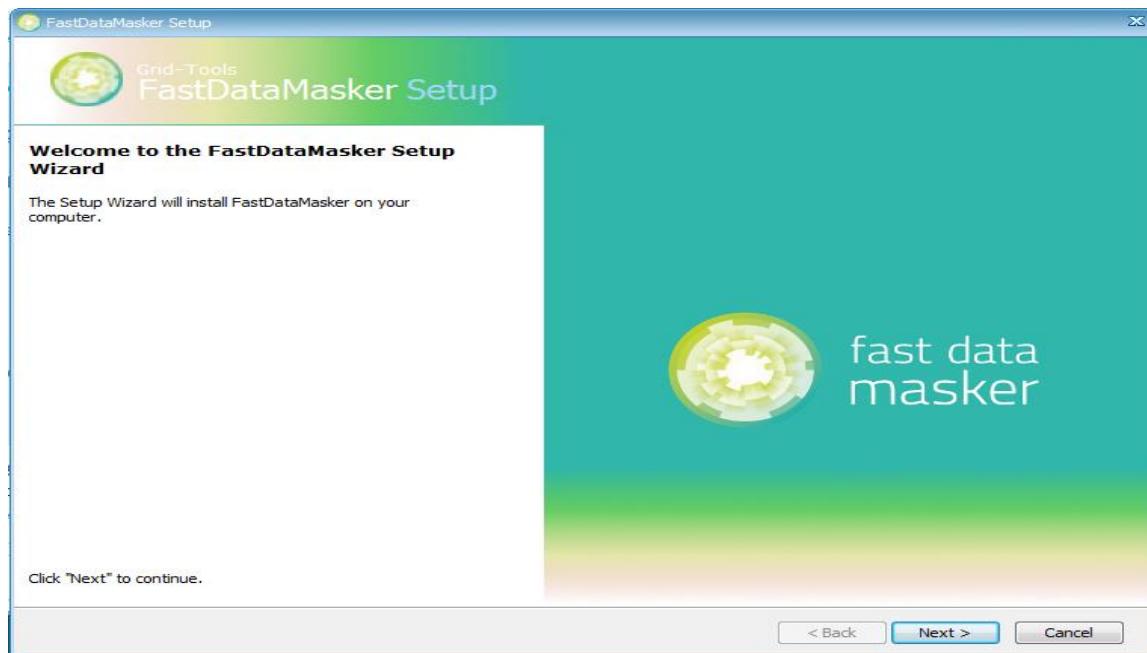
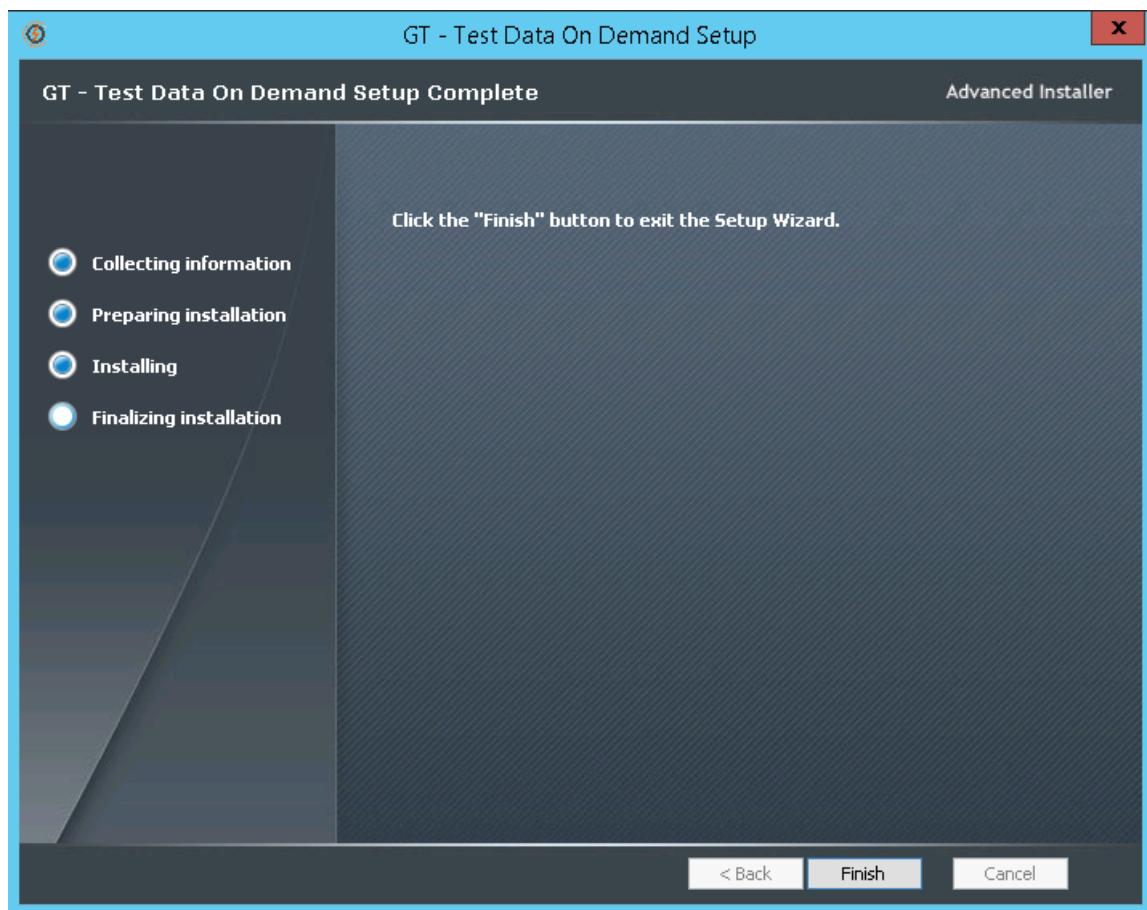


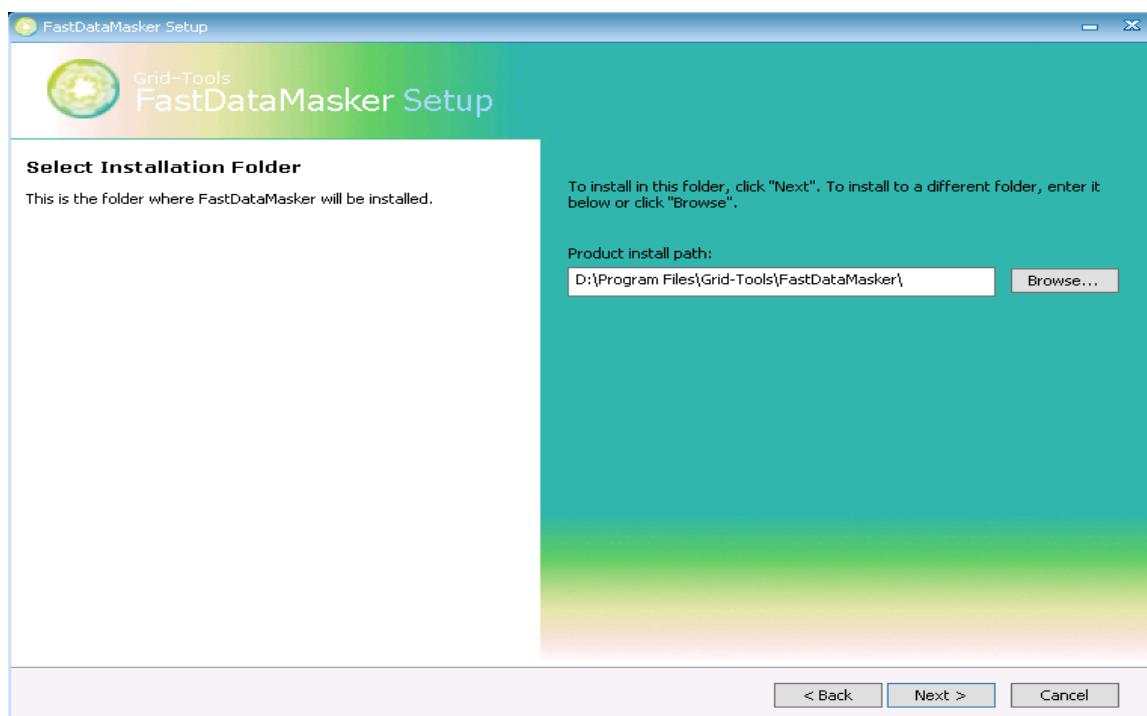
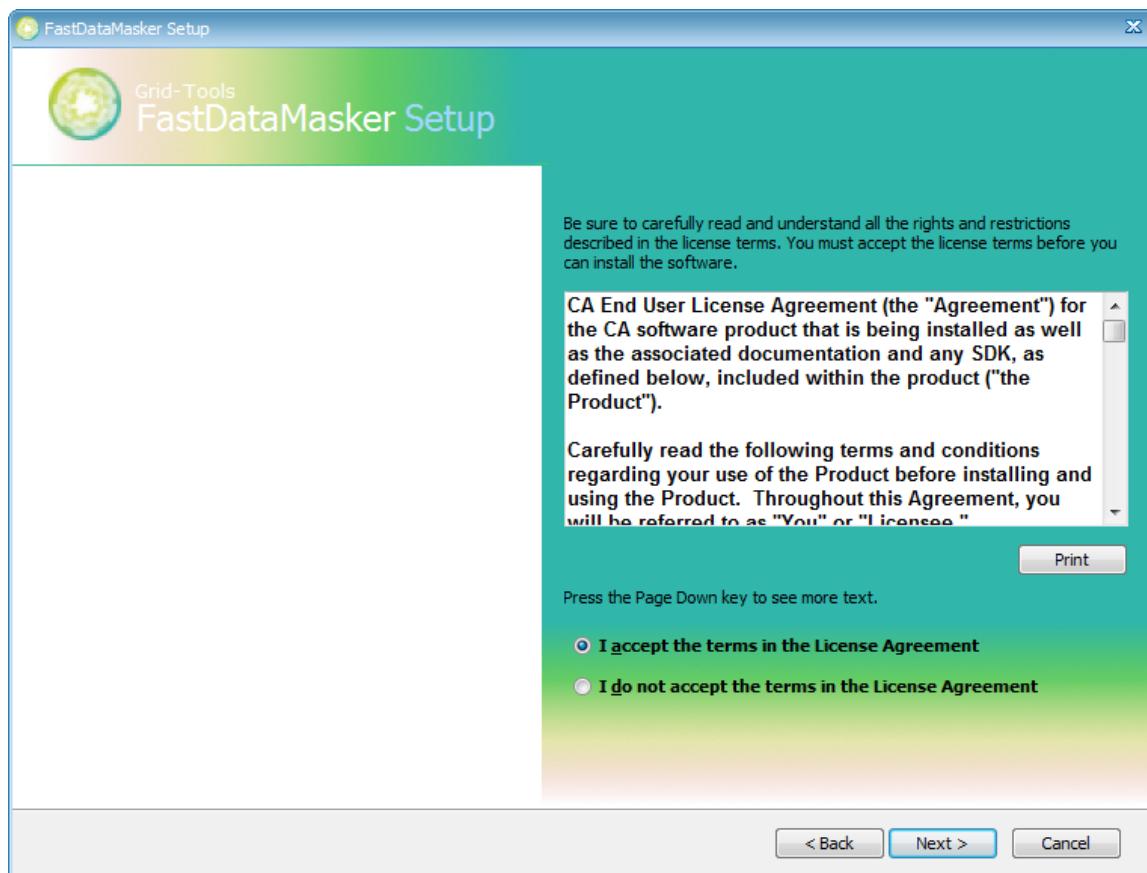


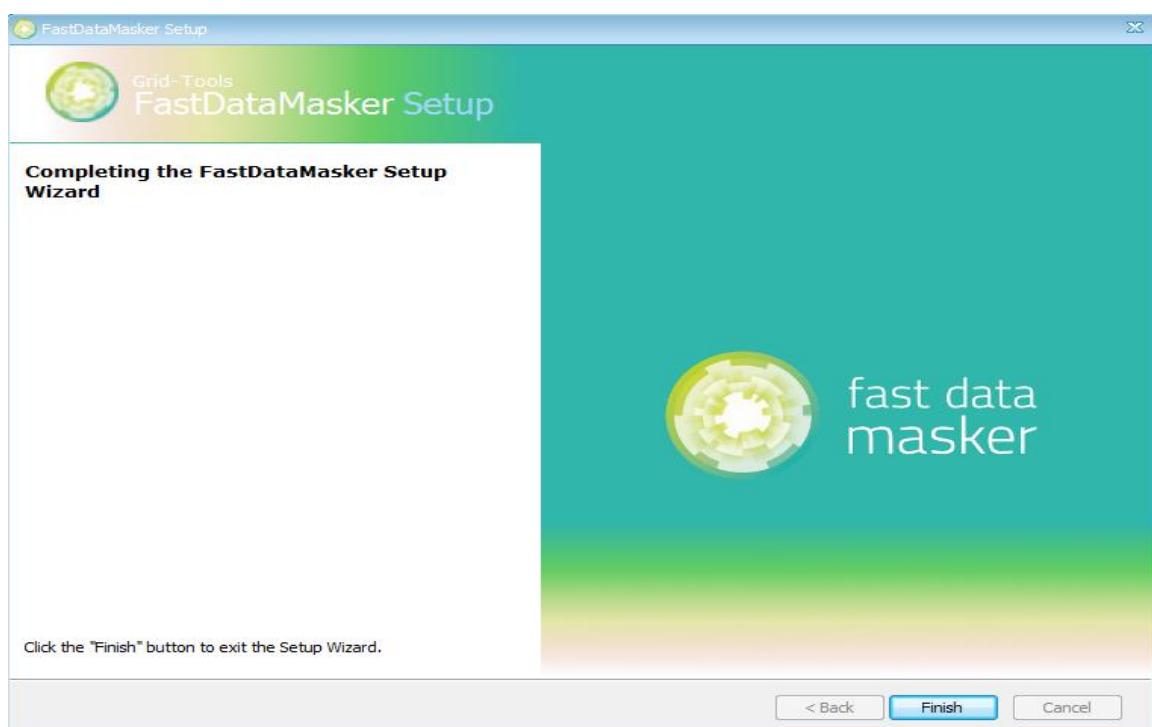
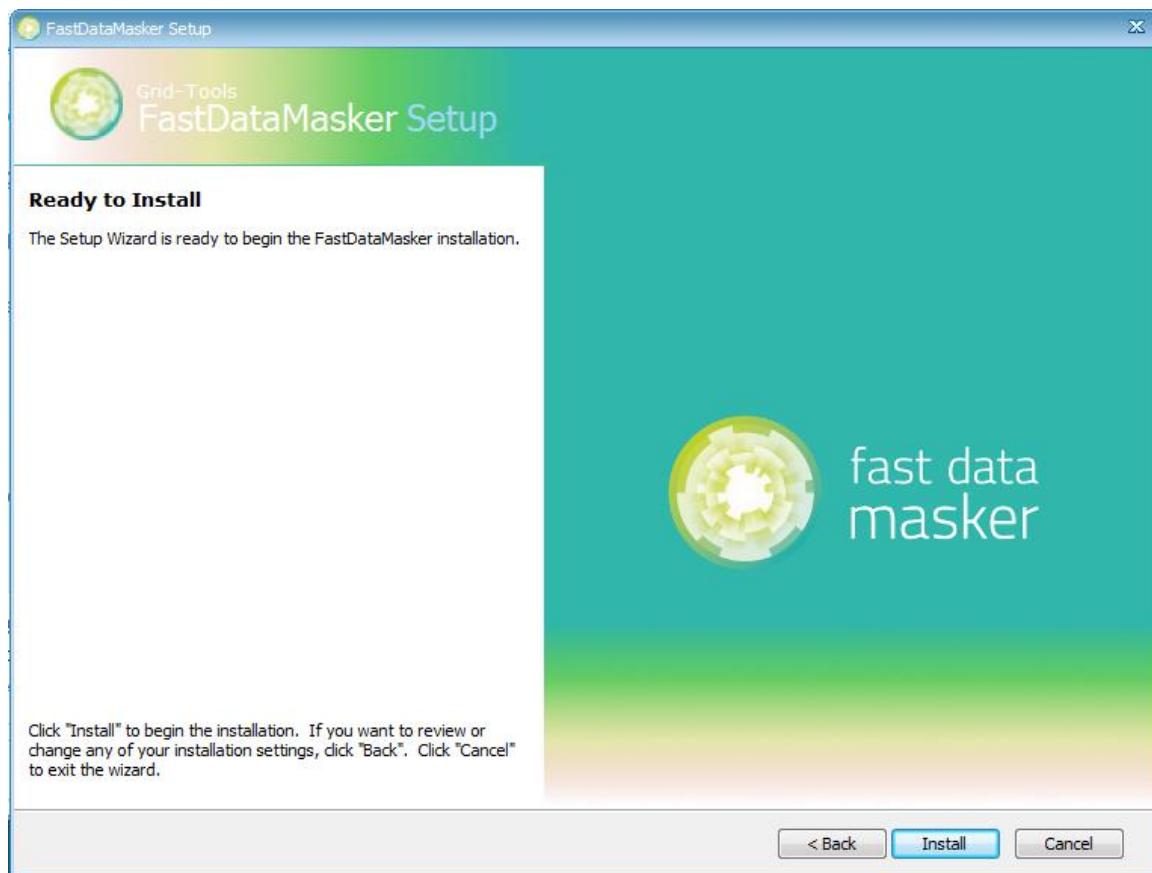


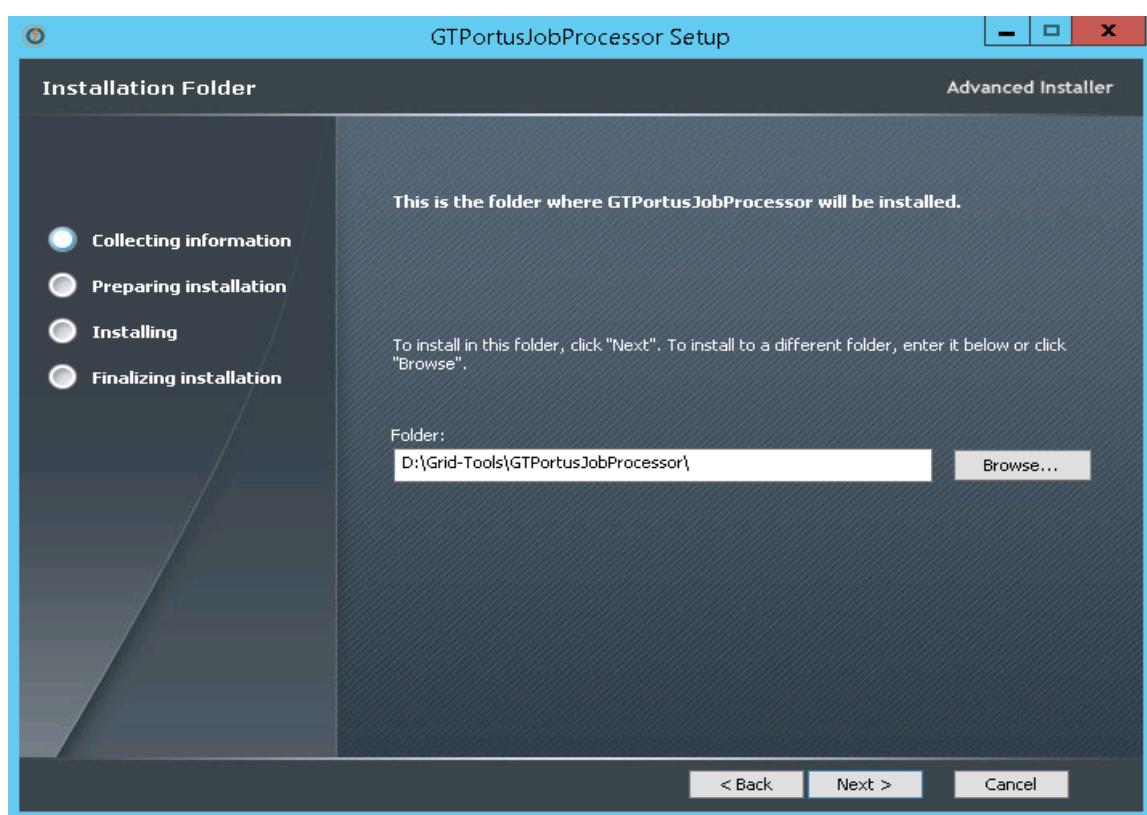
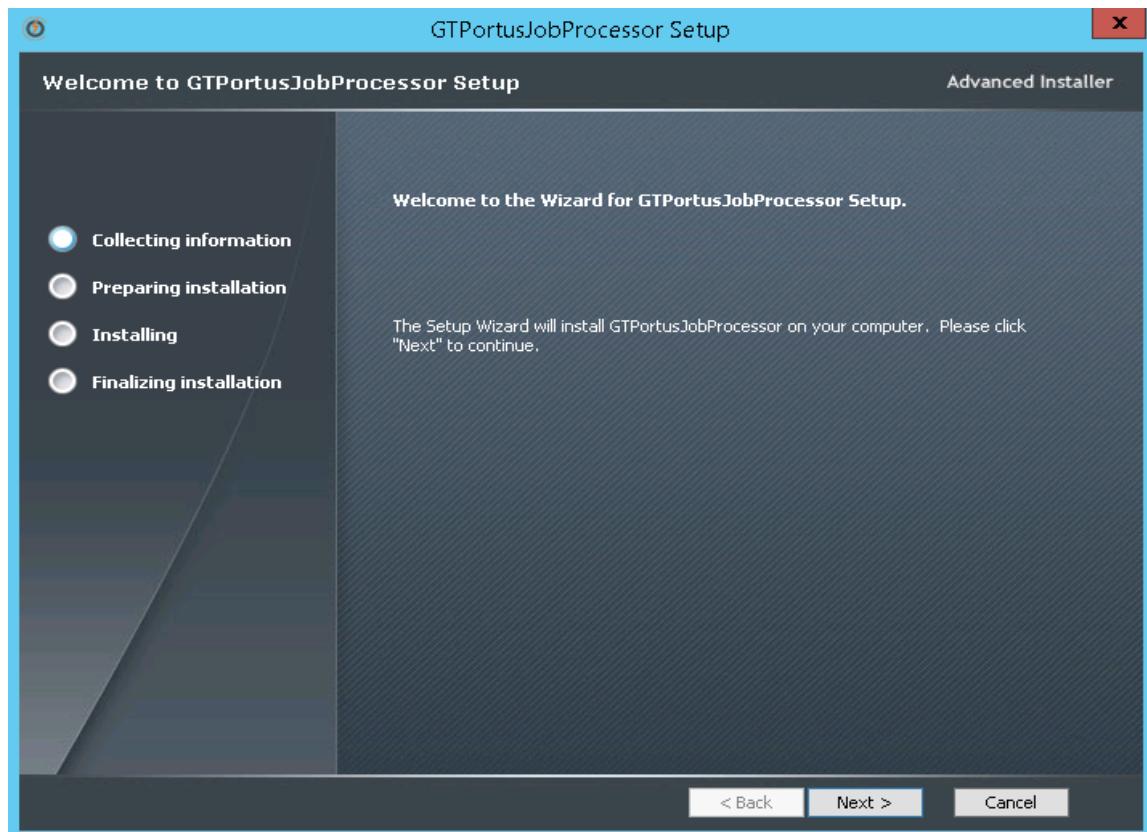


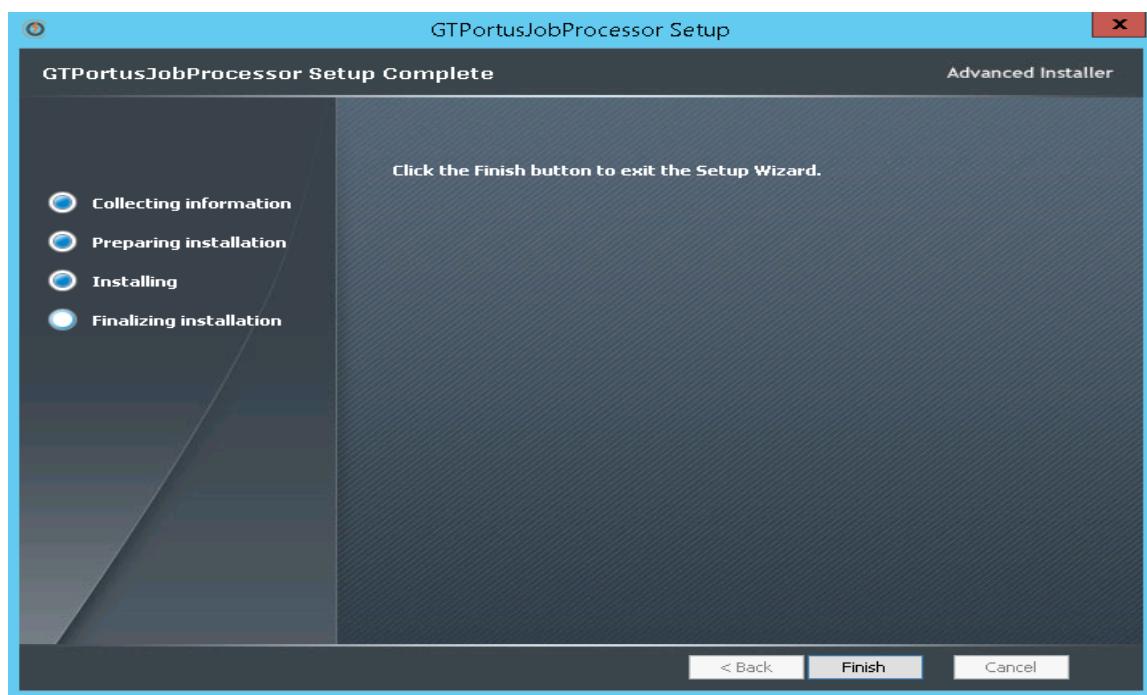
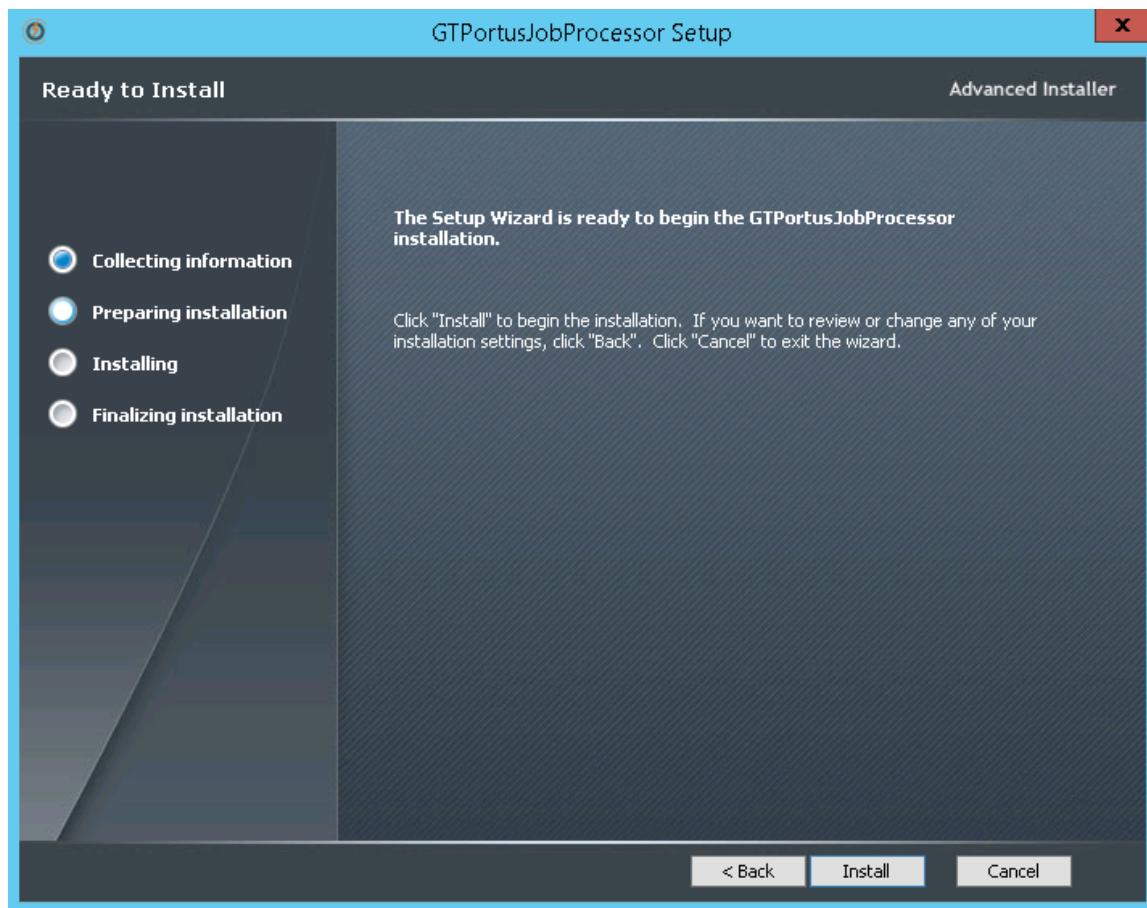


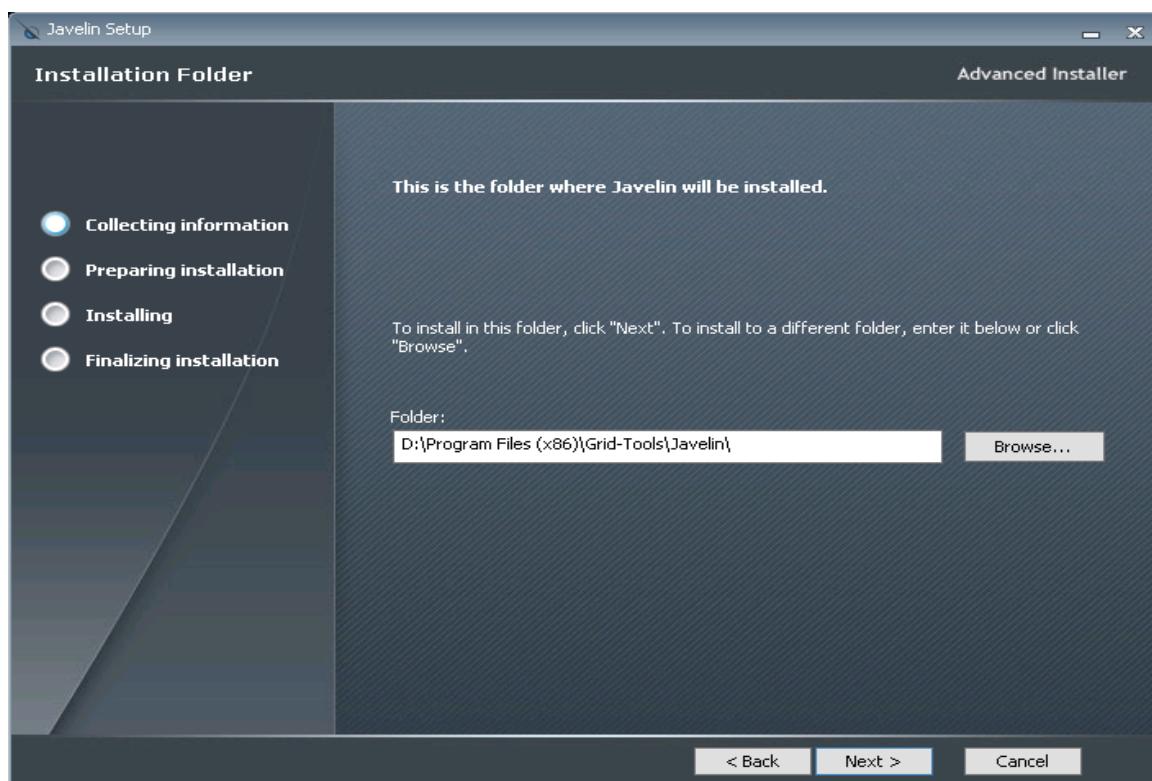
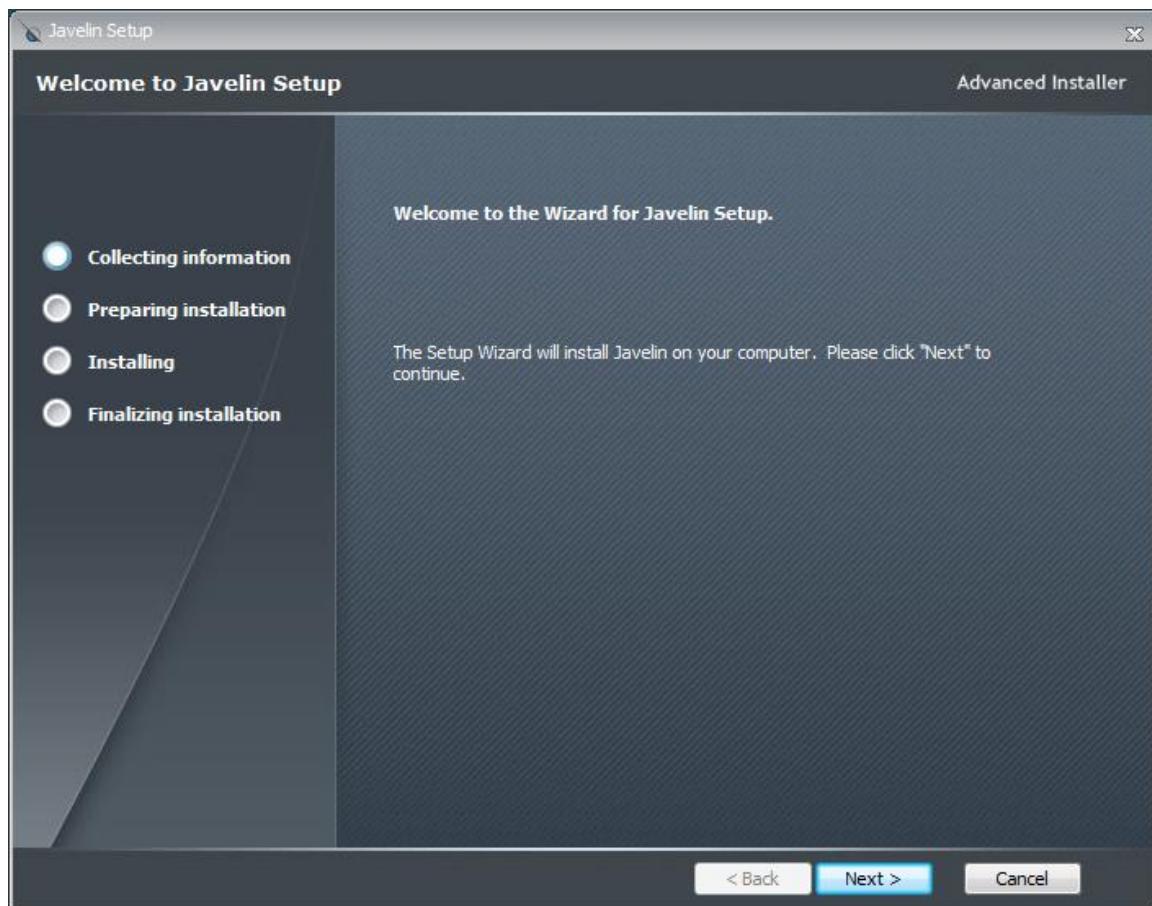


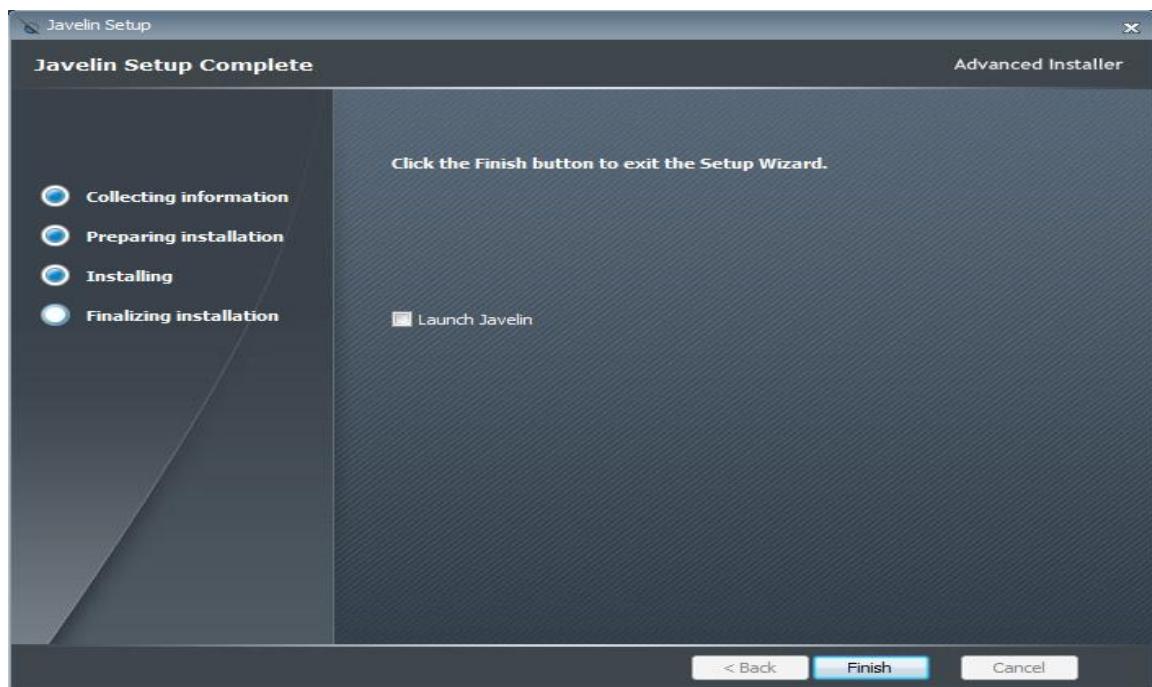
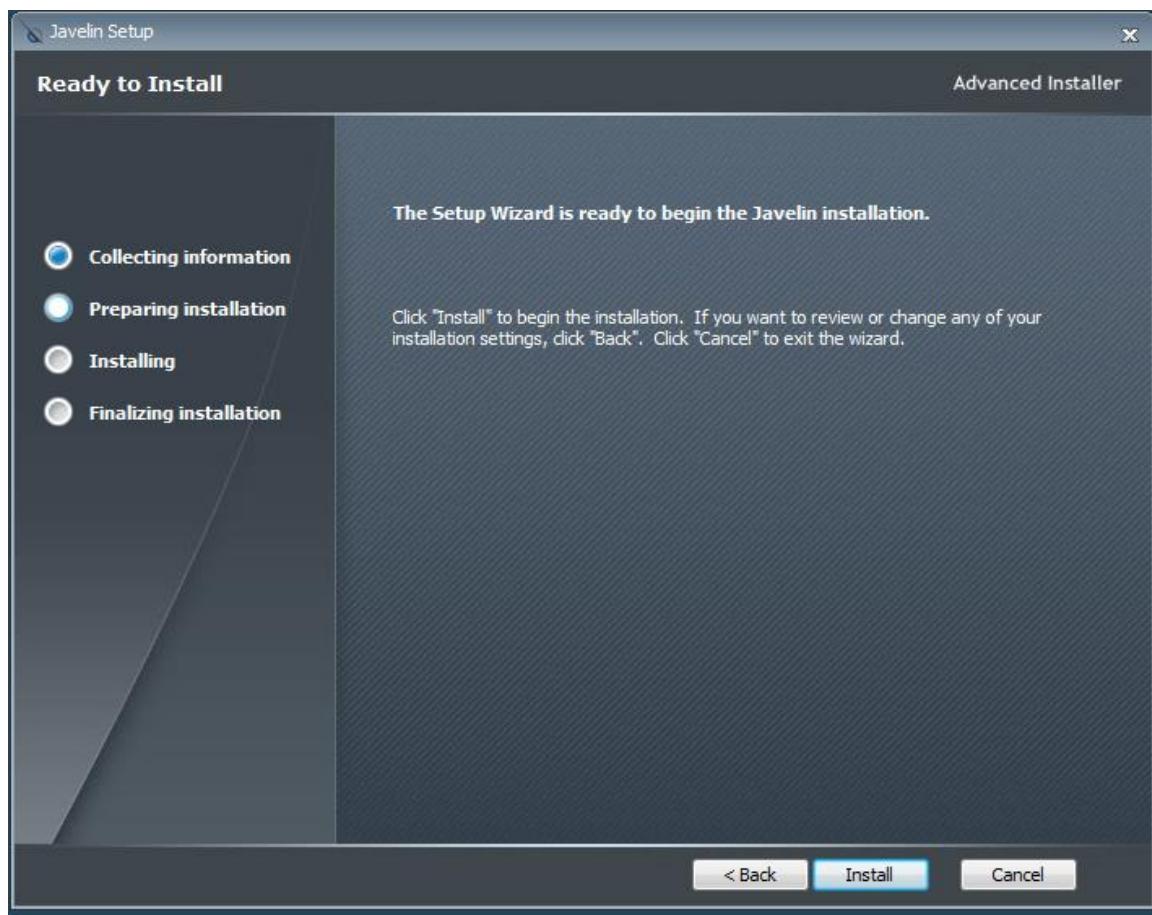


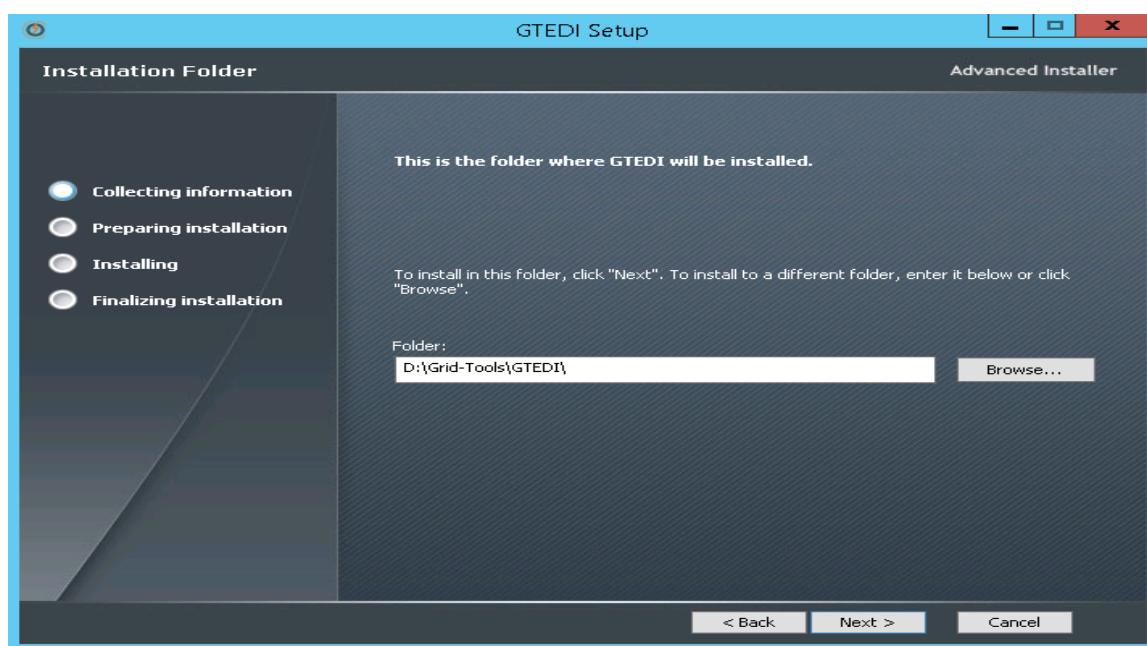
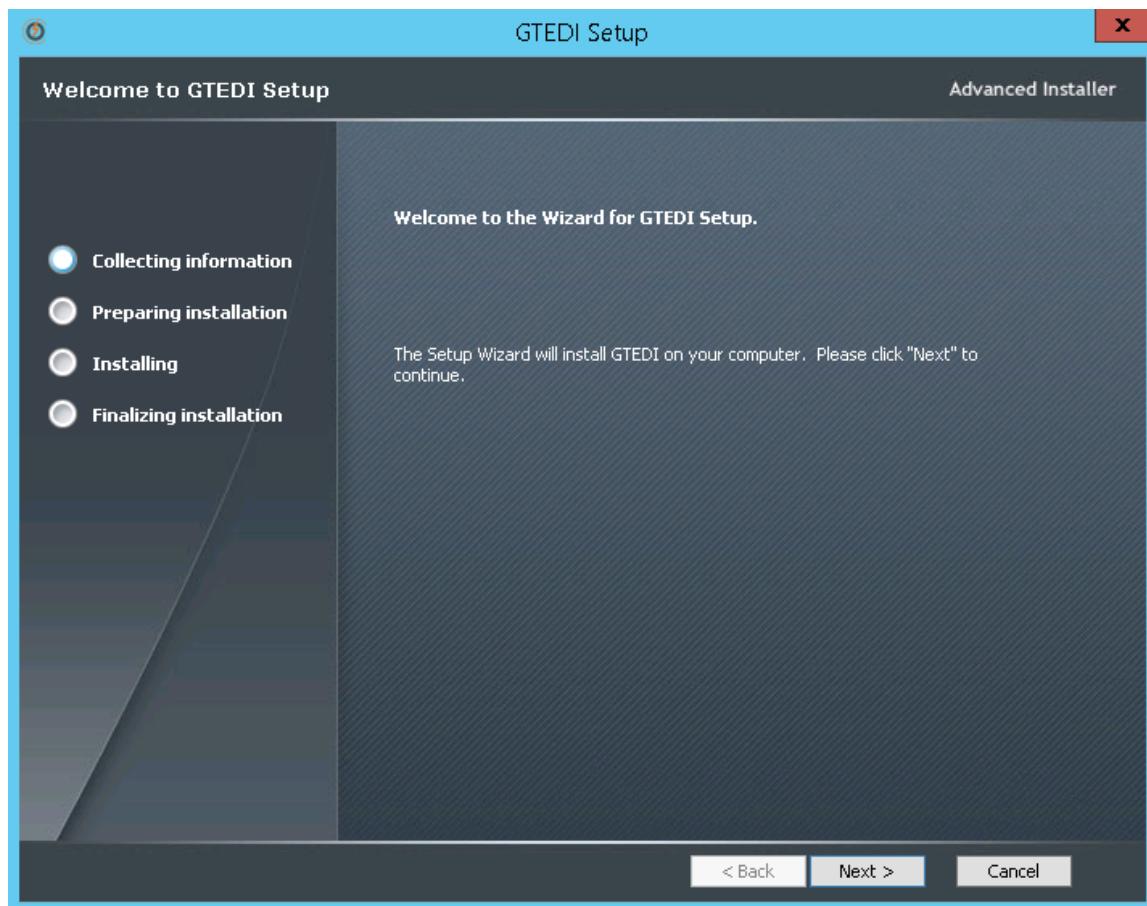


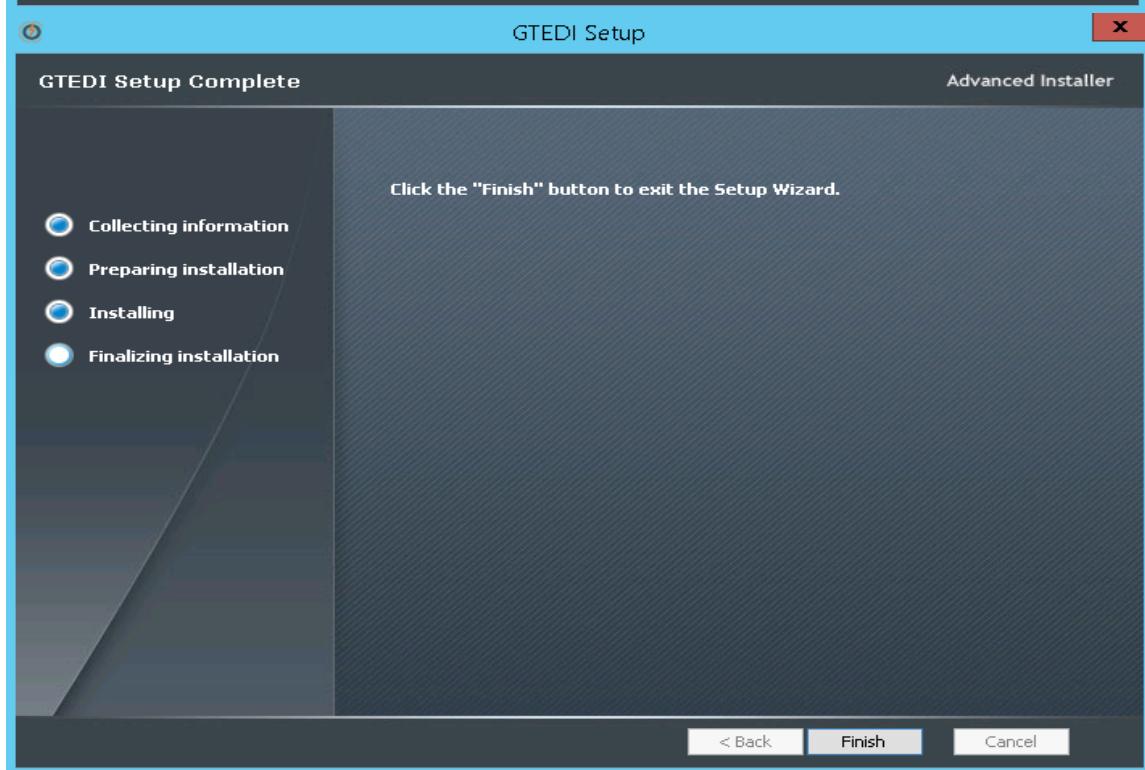
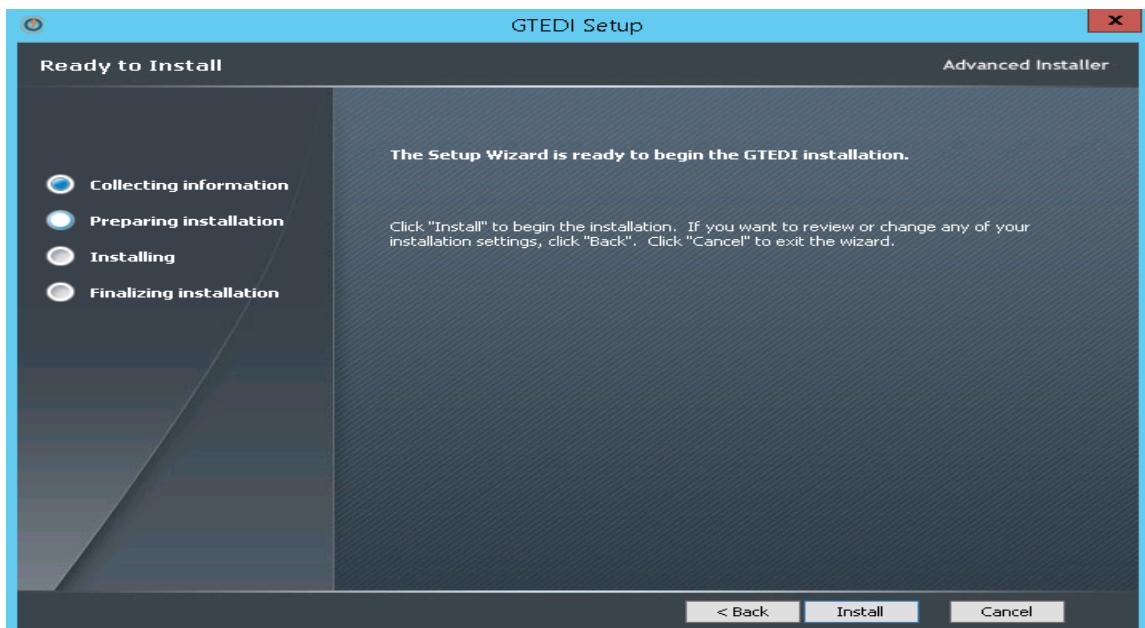


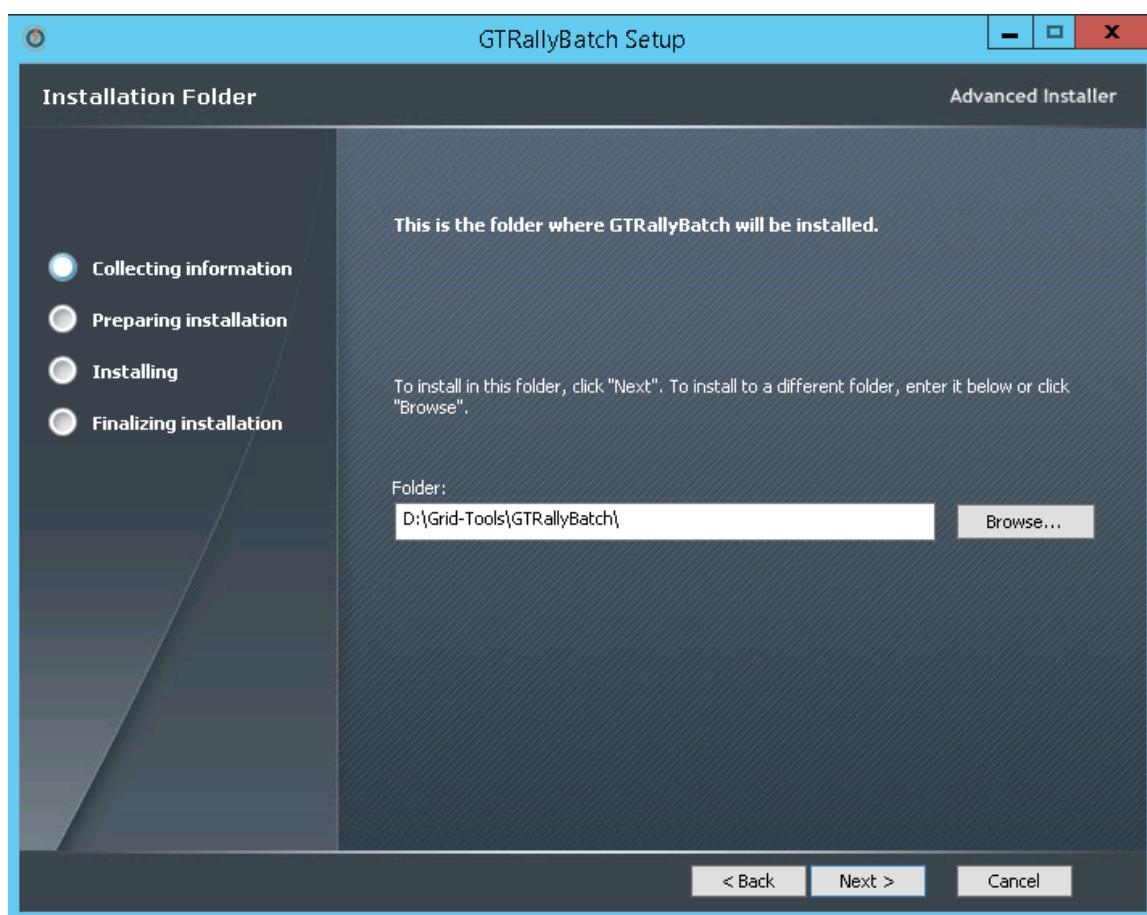
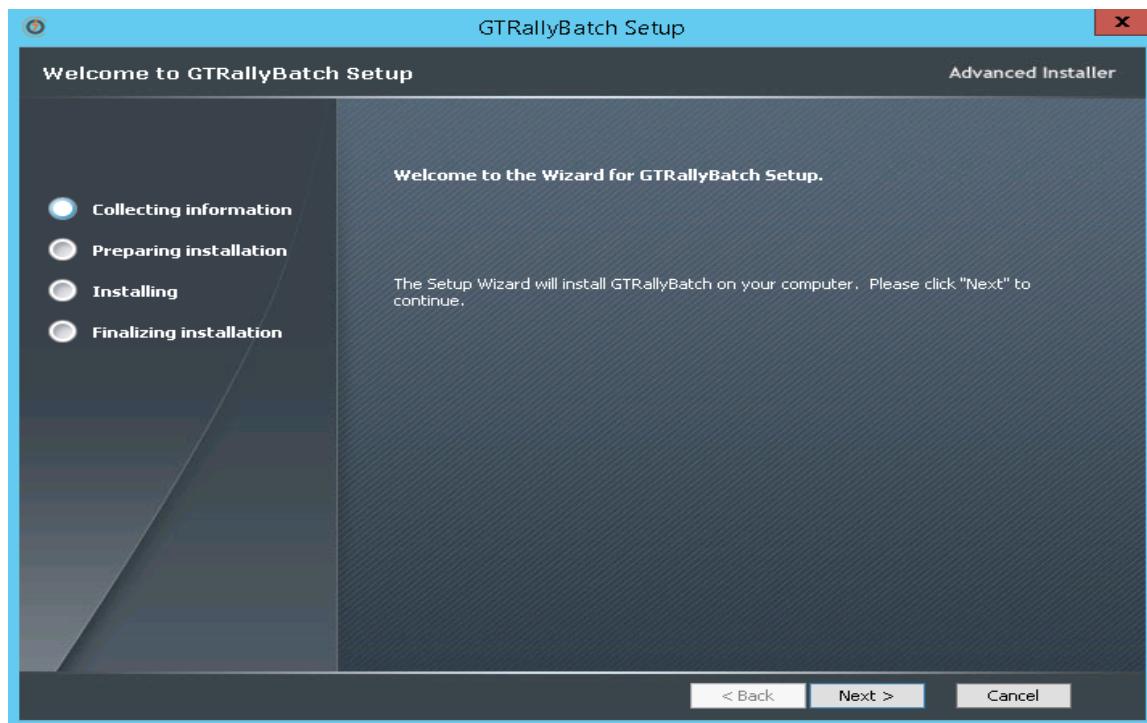


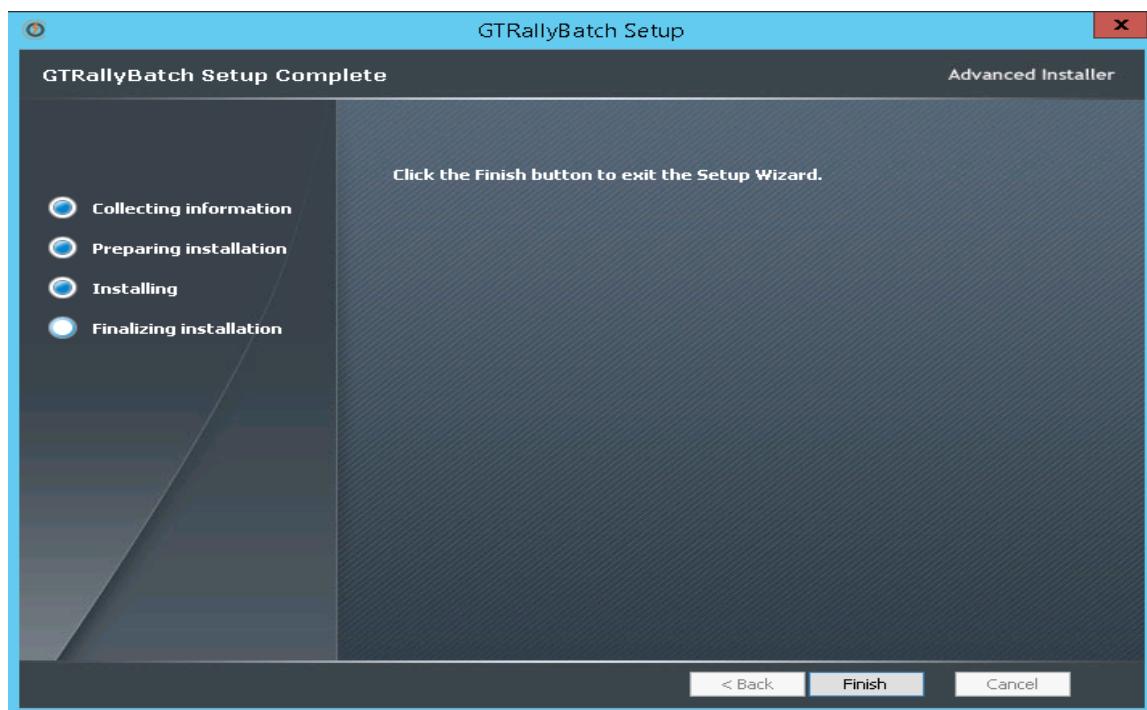
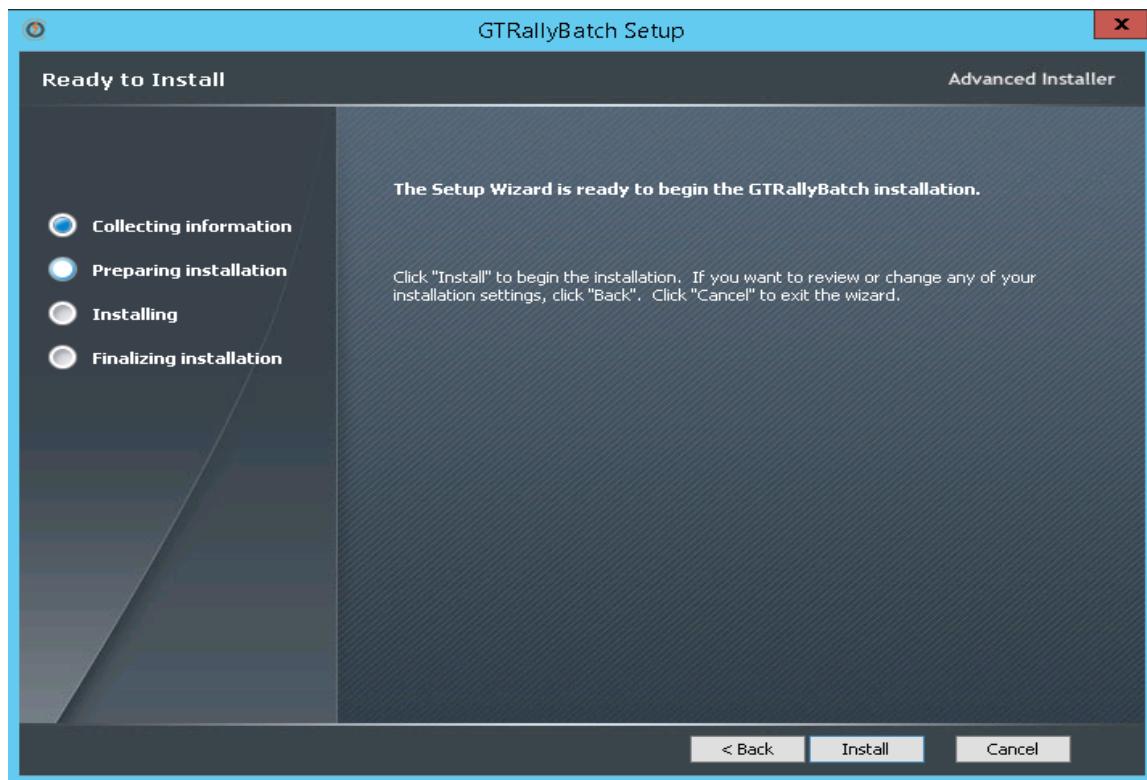


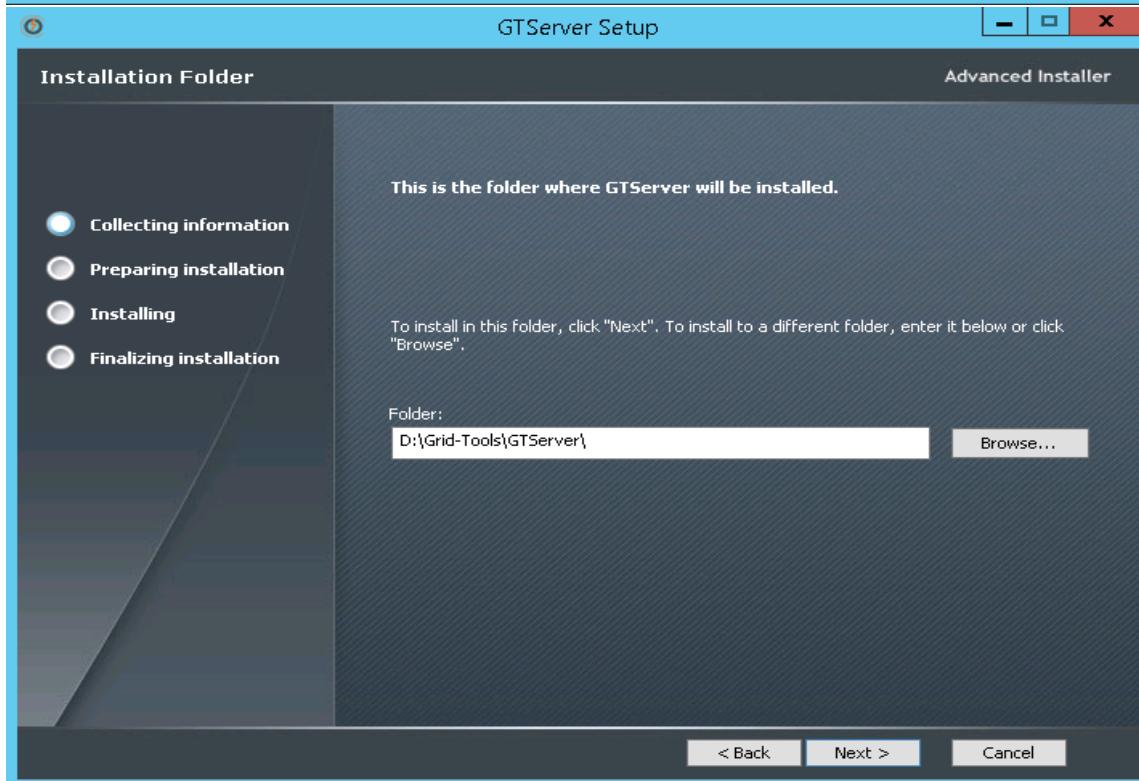
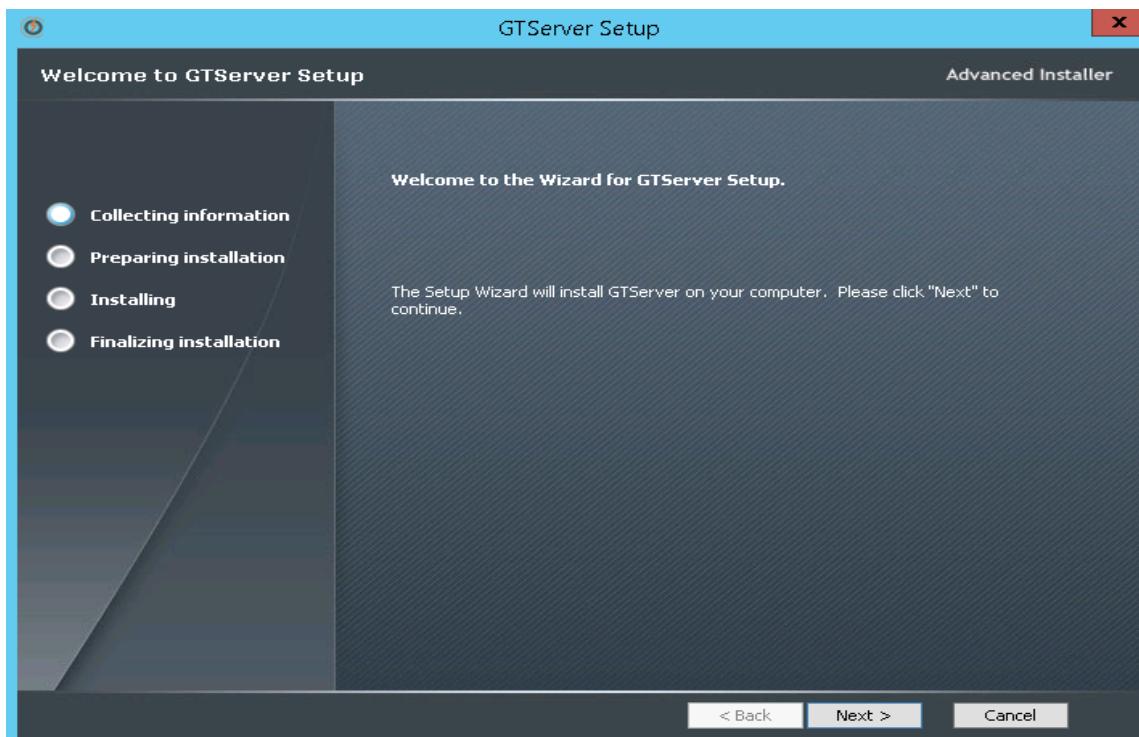


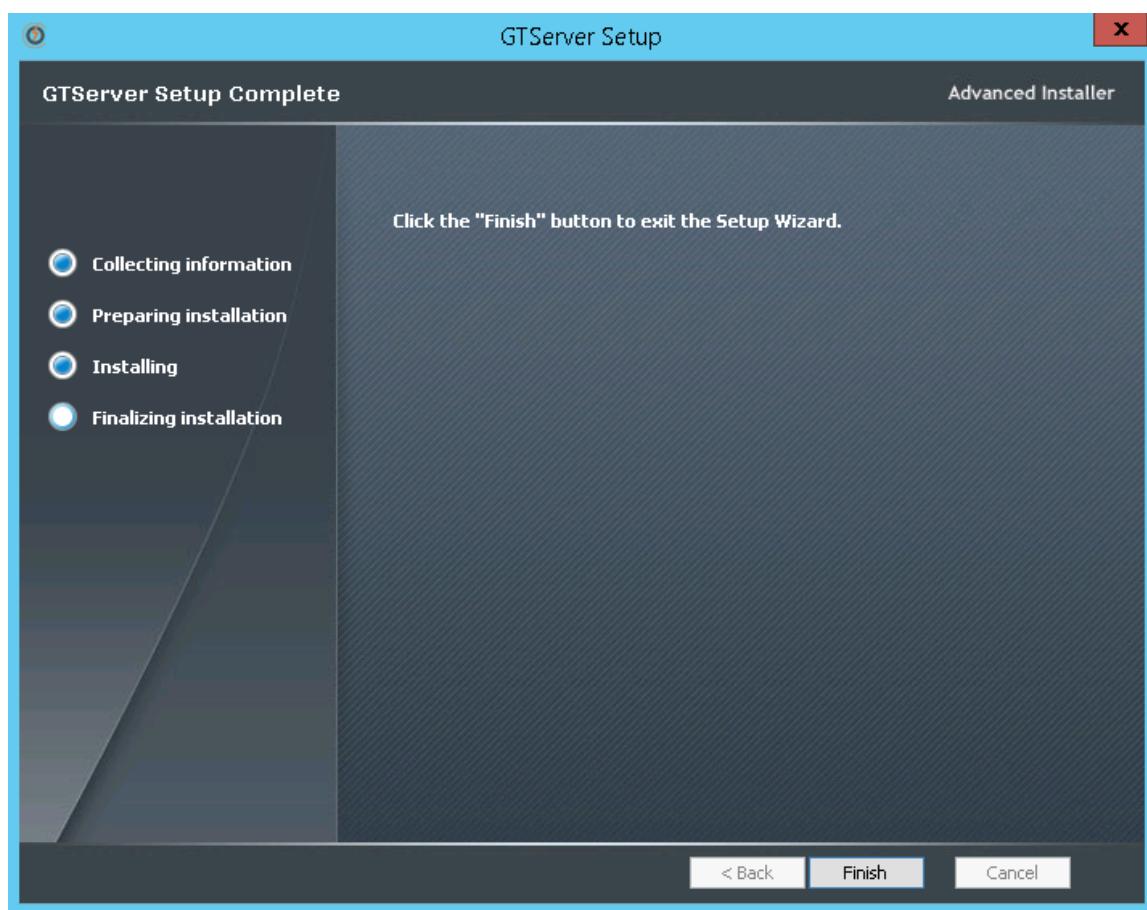
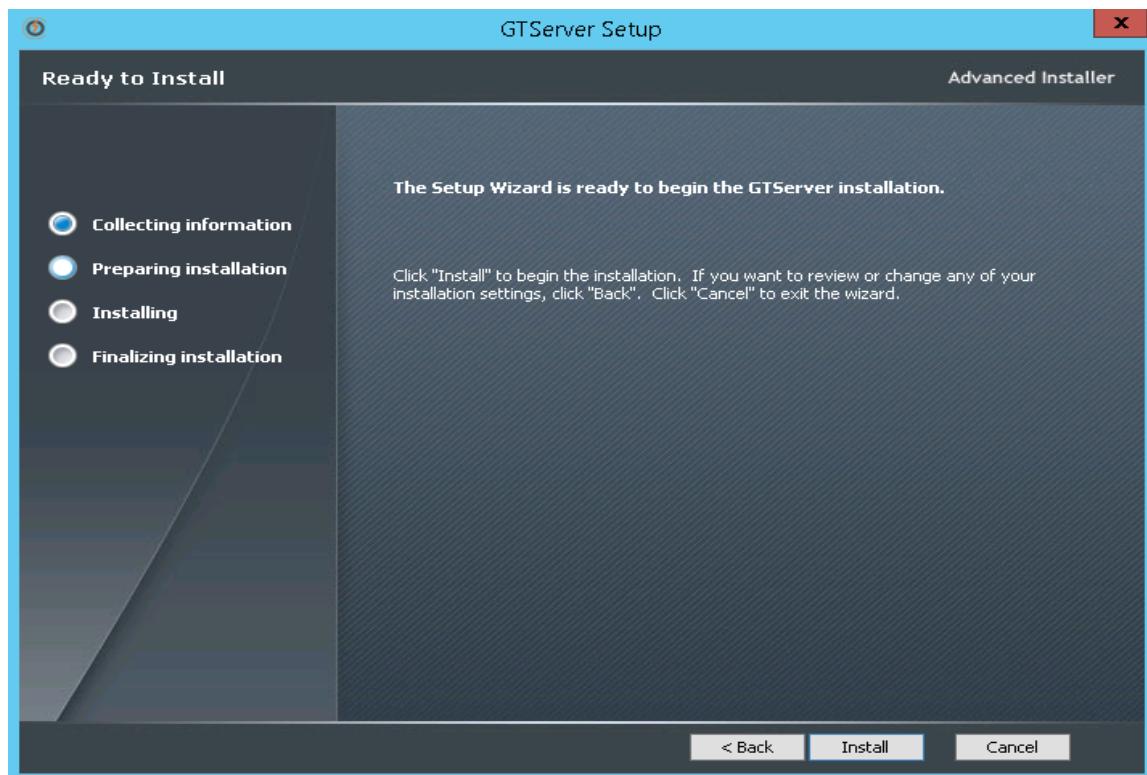












3.3 Renaming rep.xml file and syncing the repository database

After the CA Test Data Manager upgrade completes, upgrade the repository by renaming the rep.xml file, performing the upgrade, and renaming the file again.

Note: The rep.xml lets you store repository credentials so you do not have to connect every time. If you do not use a rep.xml file, you can skip the steps related to the file.

1. Launch Datamaker using the Desktop icon or through the file system (TDM_HOME\Grid-Tools\GTDataMaker\gtdatamaker.exe).
The following message appears:

DB version specified in database (3.2E) is invalid.

This version of the software can work with DB version 3.2G only.

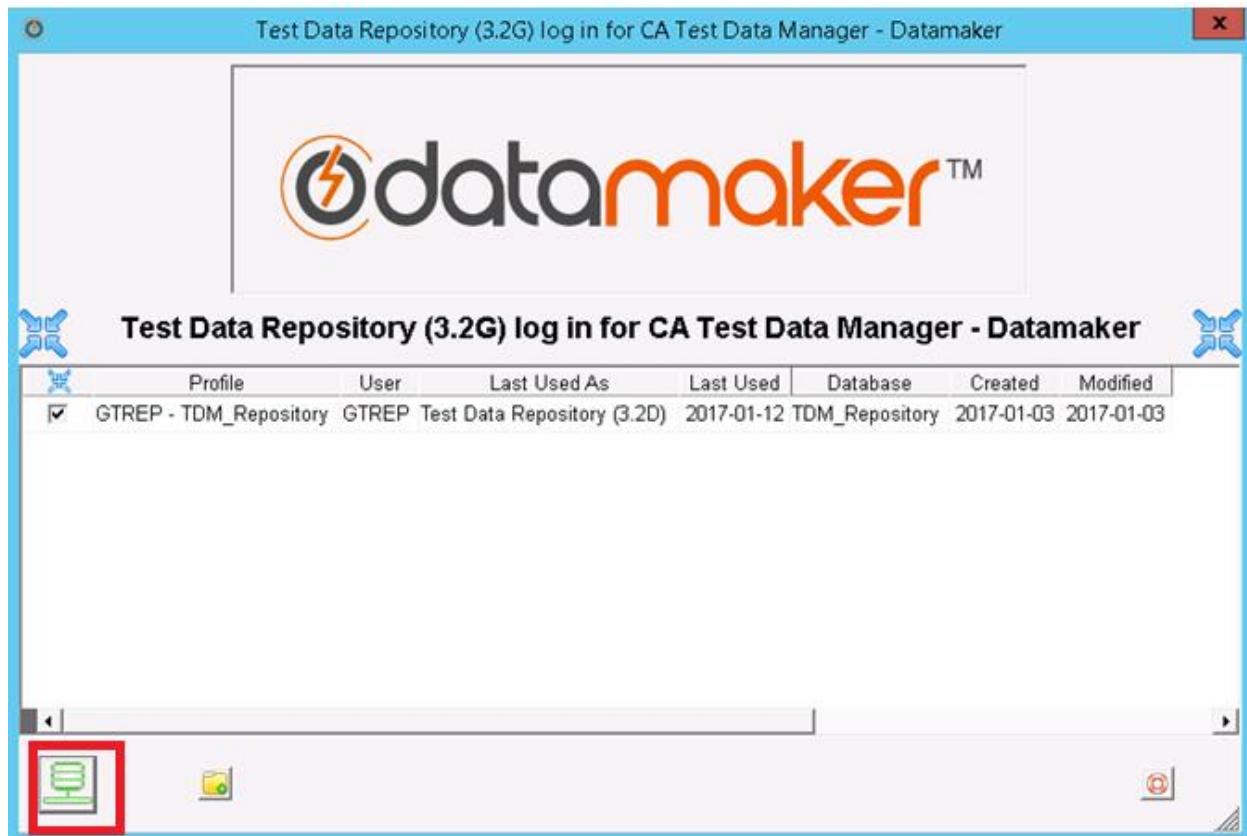
You are connecting with pre-distributed details (rep.xml) - no upgrade is allowed.

Please contact support.

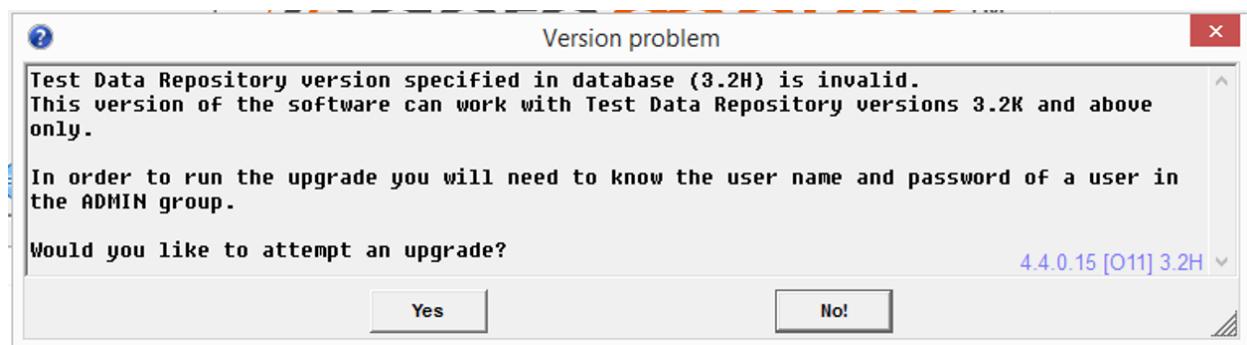
This message means that you must upgrade the repository before proceeding.

2. Navigate to the TDM_HOME\Grid-Tools\GTDataMaker directory, and rename the rep.xml file to rep-old.xml.
3. From the Windows Explorer dialog, type %appdata% into the file path and select the Grid-Tools folder in the results. Rename the rep.xml to rep-old.xml in this folder. If the rep.xml file does not exist at this location, skip to step 4.
4. Launch Datamaker again.
The Test Data Repository log in for CA Test Data Manager dialog opens. It includes the repository profile that you selected in the last installation.

5. Click the green database connection button.

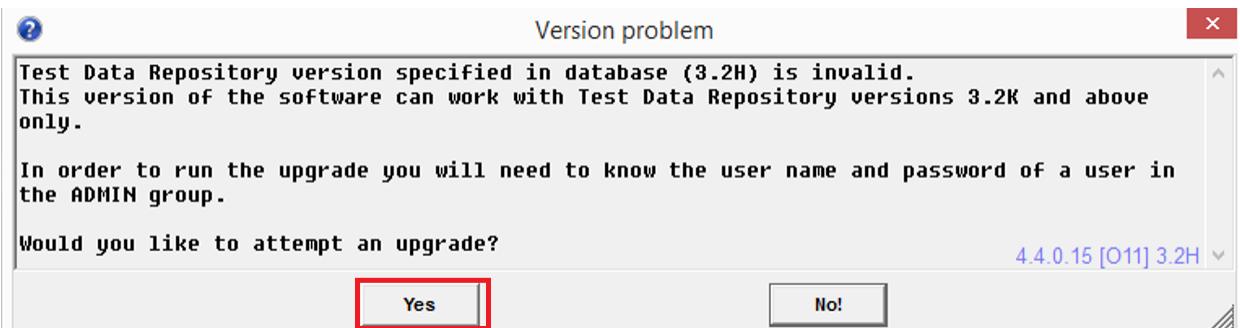


The following message appears:



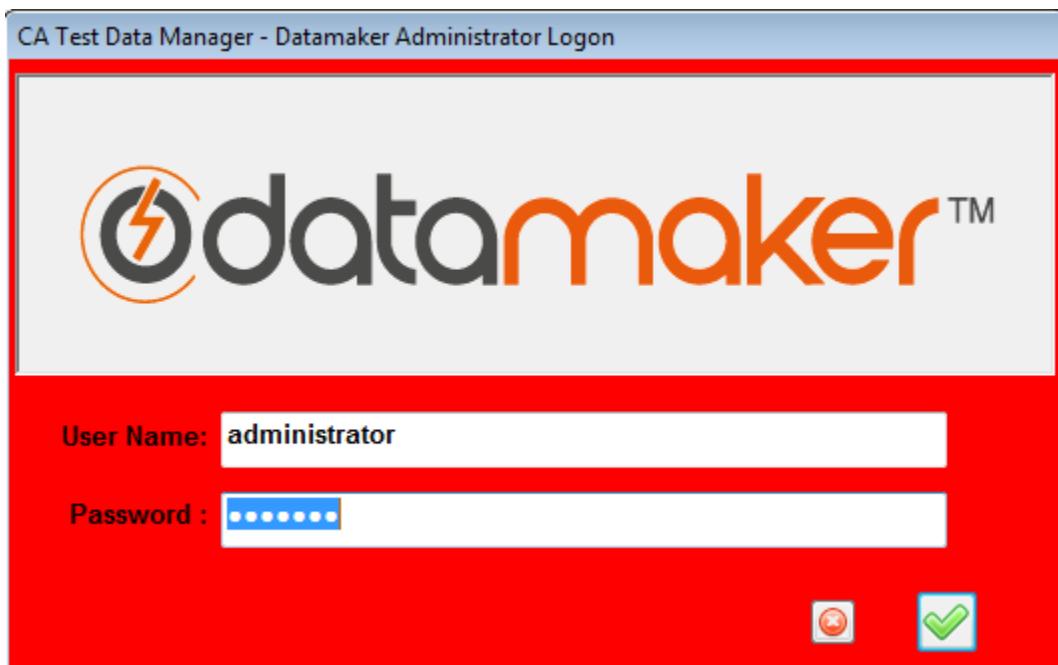
Note that if you do not see this message, it is most likely that the user that installed the product is not performing the upgrade. If this is the case, you will need to create a new repository profile and provide the appropriate connection details. Check the entry for the new profile and click the green database connection button. You should then see the above message.

6. Click Yes.

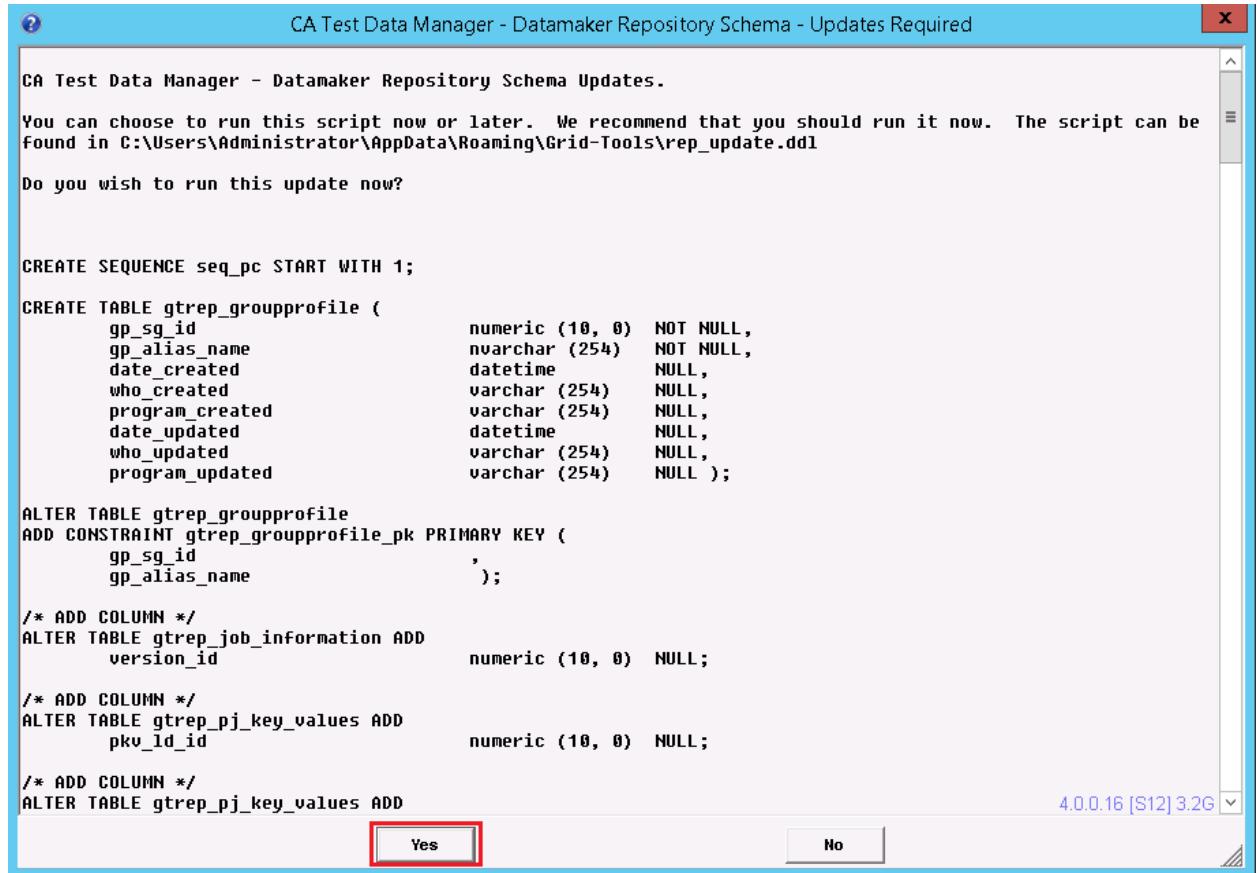


The login page opens.

7. Log in with administrator credentials.



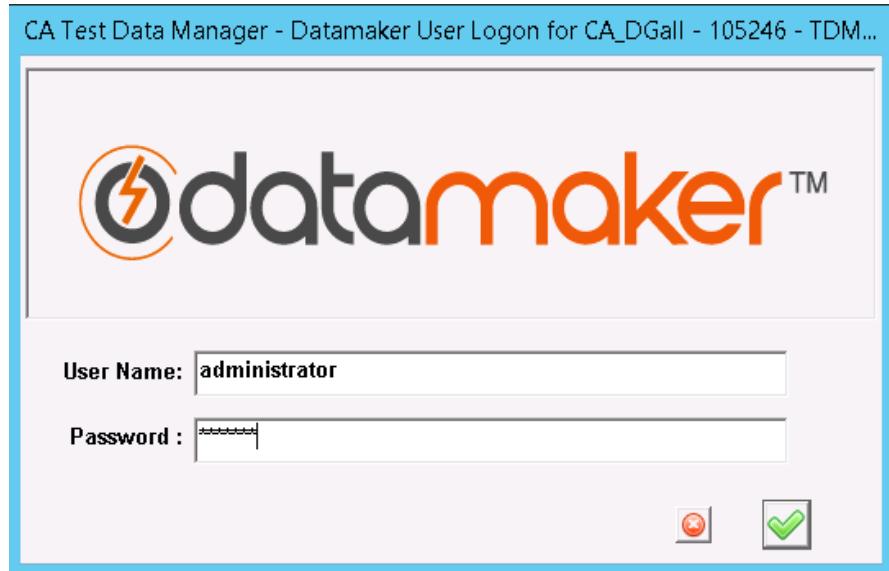
The CA Test Data Manager - Datamaker Repository Schema - Updates Required message opens.



8. Click Yes.

The main Datamaker window opens.

9. Select Settings, Enter Activation Key.
10. Enter the activation key that you received from your license request, and click the Save button.
A confirmation opens. Click OK, and you should see a full listing of all connection profiles.
11. Close Datamaker.
12. Rename the rep-old.xml files to rep.xml in the TDM_HOME\Grid-Tools\GTDatamaker and %appdata%\Grid-Tools directories.
13. Launch Datamaker again.



You should be able to connect successfully to any connection profile.

Profile	DBMS	Database
<input checked="" type="checkbox"/> GRP- HRENV2	SQL Server (DSN-Less ODBC)	Driver={SQL Server Native Client 11.0};server=GILTA03\SQLEXPRESS;database=HR
<input type="checkbox"/> GRP- HRENV1	SQL Server (DSN-Less ODBC)	Driver={SQL Server Native Client 11.0};server=GILTA03\SQLEXPRESS;database=HR
<input type="checkbox"/> TestMart	SQL Server (DSN-Less ODBC)	Driver={SQL Server Native Client 11.0};server=GILTA03\SQLEXPRESS;database=TestMart
<input type="checkbox"/> sa - travel	SQL Server (ODBC)	travel
<input type="checkbox"/> sa - travel_e	SQL Server (ODBC)	travel_e
<input type="checkbox"/> HRENV1	SQL Server (DSN-Less ODBC)	Driver={SQL Server Native Client 11.0};server=GILTA03\SQLEXPRESS;database=HR
<input type="checkbox"/> HRENV11	SQL Server (DSN-Less ODBC)	Driver={SQL Server Native Client 11.0};server=GILTA03\SQLEXPRESS;database=HR
<input type="checkbox"/> HRENV2	SQL Server (DSN-Less ODBC)	Driver={SQL Server Native Client 11.0};server=GILTA03\SQLEXPRESS;database=HR
<input type="checkbox"/> sa - orders	SQL Server (ODBC)	orders

14. Repeat the process described in Perform Repository Maintenance to verify that no further repository maintenance is required:

<https://docops.ca.com/ca-test-data-manager/4-4/en/installing/install-ca-test-data-manager/perform-repository-maintenance>

The upgrade is complete.