Problem Statement:

Let's dive into the future. It's the time when human civilizations are trying to become multiplanetary, so in order to do that the civilizations need to be moved to other planets. For that purpose, we use specialized space shuttles which are huge in nature. So people decide to build the spacecraft. The project is in the initial stages and people in-charge have quickly realized that managing this project is going to be very difficult. That's where they looked towards Salesforce to manage their project that allows users to manage the resources and supplies used to build the space station.

Tasks To Be Performed:

Create the app and a data model for the application. This simple application requires only a few custom objects with a small number of fields. Modify the user interface on the browser and on the Salesforce mobile app using page layouts, compact layouts, and global actions. Implement business logic using formulas, validation rules and a process builder. Build reports and dashboards to track the status of supplies and analyze how the resources are being managed on the following specification.

Data Model: You would require 3 custom objects.

Station: This will be our main object that tracks the status of the project, its supplies and resources. This will have the following fields:

- Name
- Sum of resources (roll up summary field)
- Project status Master detail relationship with the rest of the objects

Man-Power: This custom object to track the number of people working on the construction project and how much time they are committed to it. This will have the following fields:

- Shift
- Department
- Total number of people in a department
- Percentage utilization of manpower
- Total crew

Supply: We'll use this object to track our supplies and their costs. This will have the following fields:

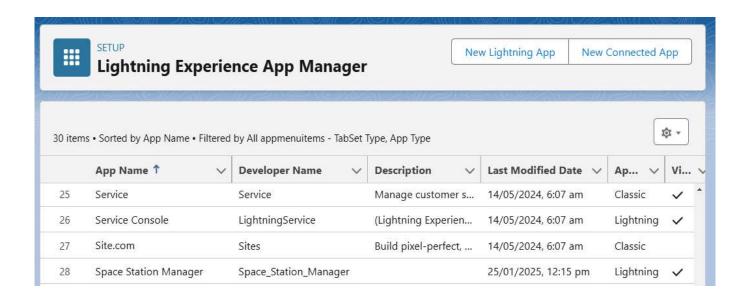
- Supply name
- Cost
- Quantity
- Total cost

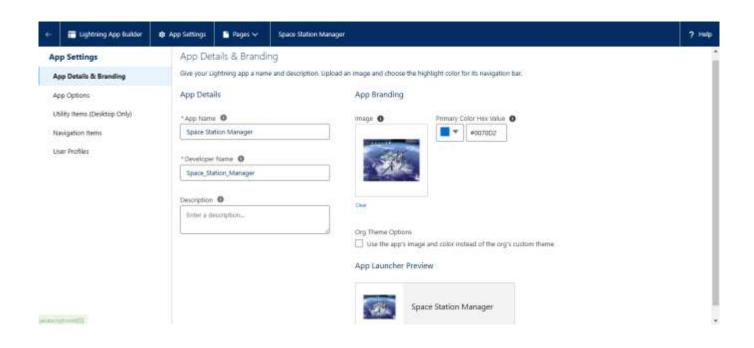
Automation process to meet the following conditions:

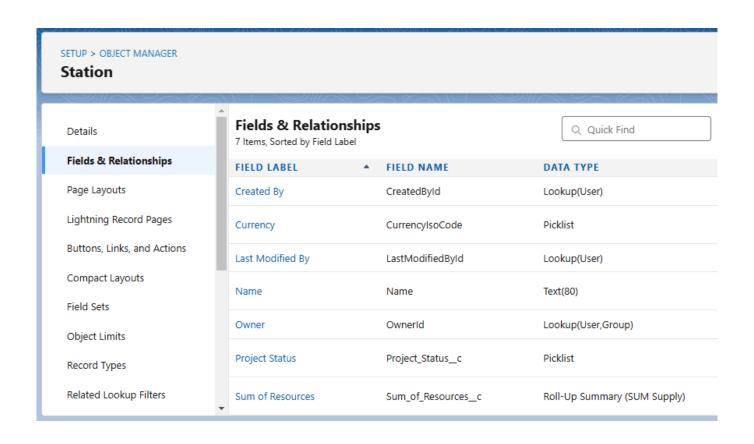
- Standard regulations require that manpower used should not be greater than 80% at any time however the company feels 50% of manpower is required at all times so create a process that sends system administrator an alarming mail in event of utilization being greater than 80 or less than 50%.
- Create a process to create records for the supply and manpower.

Reports and dashboards:

- Create a Report for supply costs, man power utilization, status of project completed.
- Create a Dashboard to display reports.

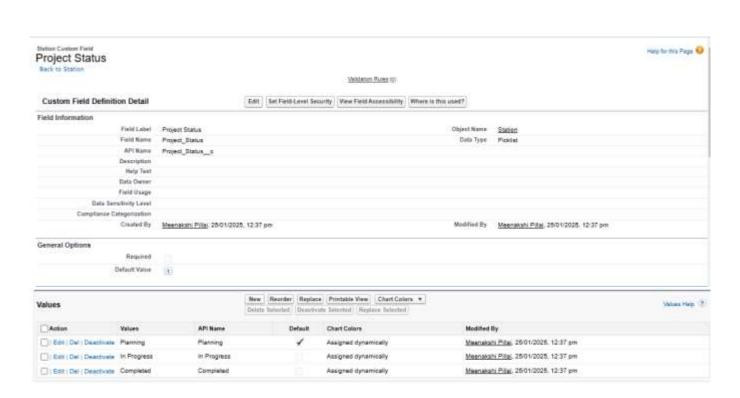


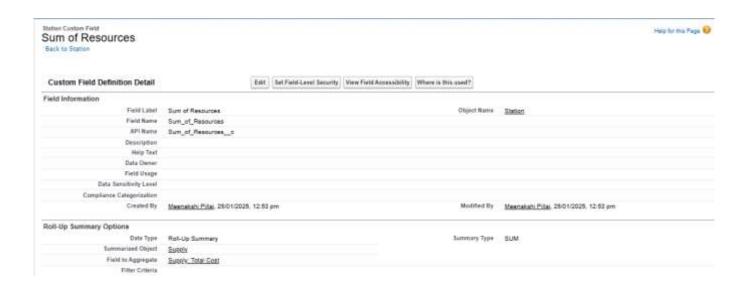


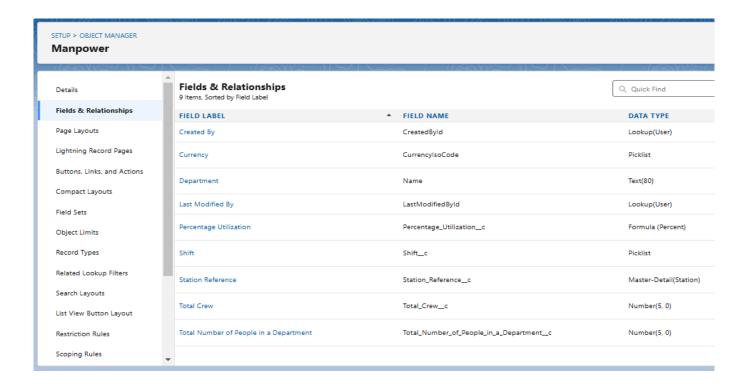




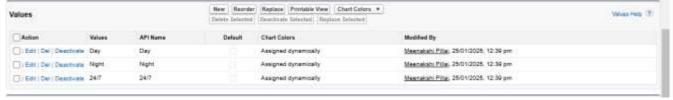




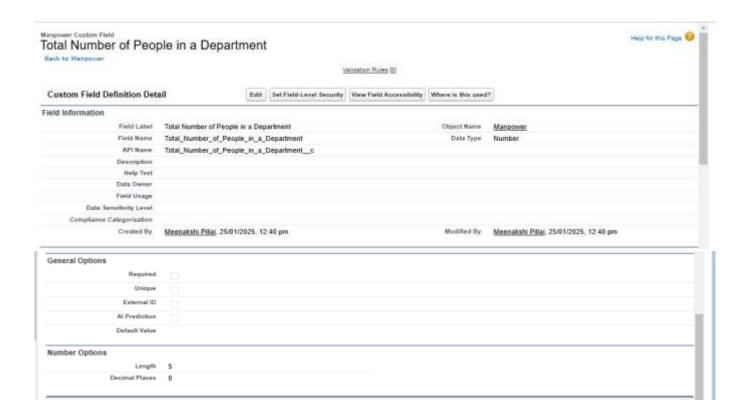












Manpower Custom Field

Percentage Utilization

Back to Manpower

Custom Field Definition Deta	ail	Edit	Set Field-Level Security	View Field Accessibility	Where is this used?	
Field Information						
Field Label	Percentage Utilization				Object Name	Manpower
Field Name	Percentage_Utilization					
API Name	Percentage_Utilization	:				
Description						
Help Text						
Data Owner						
Field Usage						
Data Sensitivity Level						
Compliance Categorization						
Created By	Meenakshi Pillai, 25/01/20)25, 5:2	20 pm		Modified By	Meenakshi Pillai, 30/01/2025, 9:33 am
Formula Options						
Data Type	Formula					
Decimal Places	0					
IF(Total_Number_of_People_in_a_Depa Total_Crewc / Total_Number_of_Pe 0)						



Validation Rules (2)

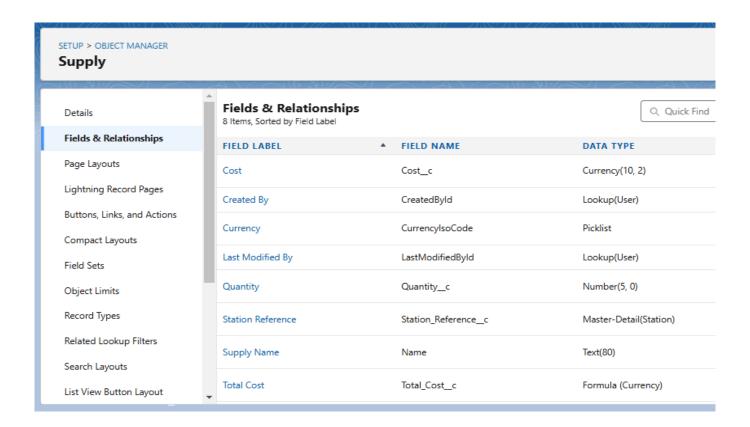
Custom Field Definition Det	ail	Edit	Set Field-Level Security	View Field Accessibility	Where is this used?	
Field Information						
Field Label	Total Crew				Object Name	Manoower
Field Name	Total_Crew				Data Type	Number
API Name	Total_Crewc					
Description						
Help Test						
Data Owner						
Field Usage						
Data Sensitivity Level						
Compliance Categorization						
Created By	Meenakshi Pillai 2	25/01/2025, 12	2:43 pm		Modified By	Meenakshi Pillai 25/01/2025, 12:43 pm
General Options						
Required						
Unique						
External ID						
Al Prediction						
Default Value						
Number Options						
Length	5					

Manpower Cust	on Field	
Station F	Reference	
Back to Marrp		

Help for this Page 😡

VMidation Rules (2)

			127-127-127-127		
Custom Field Definition Detail	Edit	Set Field-Level Security	View Field Assessibility	Where is this used?	
ield Information	TSIMOS				
Field Label	Station Reference			Object Name	Managasat
Field Name	Station_Reference			Data Type	Manter-Detail
API Name	Station_Referenceo				
Description					
Help Text					
Data Owner					
Field Usage					
Data Sensitivity Level					
Compliance Categorization					
Created By	Mescakati Pila, 25/01/2025, 12:31;	im.		Modified By	Meenakahi Pillaj, 25/01/2025, 12:31 pm
Master-Detail Options					
Related To	Station			Child Relationship Name	Manpower_Records
Retated List Label	Manpower Records				
Sharing Setting	Read Write: Allows users with at least	Head/Write access to t	he Master record to create	edit, or delete related Detail r	ecords.
Reparentable Muster Detail					



Supply Name

No validation rules defined.

Back to Supply

View Field Accessibility Set Field-Level Security Field Information Field Label Field Name Supply Name Name Data Type Text(80) Description Data Owner Field Usage Data Sensitivity Level Compliance Categorization Validation Rules New

Validation Rules [0]

Custom Field Definition Detail	Edit Set Field-Level Security	View Field Accessibility Where is this used?	
⚠ Multiple currencies are enabled. You m	nust set decimal places for each currency through Manage Cu	urrencies instead.	
Created By	Meenakshi Pillai, 25/01/2025, 12:49 pm	Modified B	y <u>Meenakshi Pillai</u> , 30/01/2025, 5:56 pm
Field Information			
Field Label	Cost	Object Nam	e <u>Supply</u>
Field Name	Cost	Data Typ	e Currency
	Cost_c		
Description			
Help Text			
Data Owner			
Field Usage Data Sensitivity Level			
Compliance Categorization			
General Options			
Require	ed		
Default Valu	ue		
Currency Options			
Lengt	th 10		
Decimal Place	es 2		

Supply Custom Field Quantity Back to Supply

Validation Rules [0]

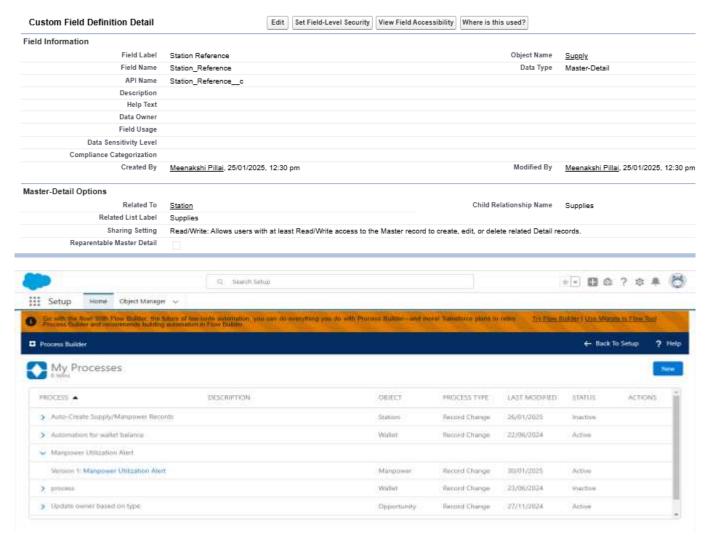
Custom Field Definition Detail	(Edit	Set Field-Level Security	View Field Accessibility	Where is this used?		
Field Information							
Field Label	Quantity				Object Na	ame g	Bupply
Field Name	Quantity				Data T	Type N	Number
API Name	Quantityc						
Description							
Help Text							
Data Owner							
Field Usage							
Data Sensitivity Level							
Compliance Categorization							
Created By	Meenakshi Pillai, 25/01/2025,	12:50 բ	om		Modified	d By <u>N</u>	Meenakshi Pillai, 25/01/2025, 12:50 pm
General Options							
Required							
Unique							
External ID							
Al Prediction							
Default Value							
Default Value Number Options							
	5						
Number Options							

Custom Field Definition Detail Edit Set Field-Level Security View Field Accessibility Where is this used? Field Information Field Label Total Cost Object Name Supply Field Name Total_Cost API Name Total_Cost__c Description Help Text Data Owner Field Usage Data Sensitivity Level Compliance Categorization Created By Meenakshi Pillai, 25/01/2025, 12:52 pm Modified By Meenakshi Pillai, Formula Options Data Type Formula Decimal Places 2 Cost__c * Quantity__c

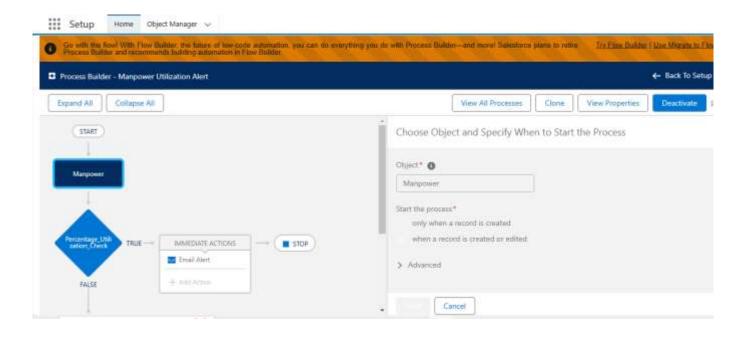
Supply Custom Field Station Reference

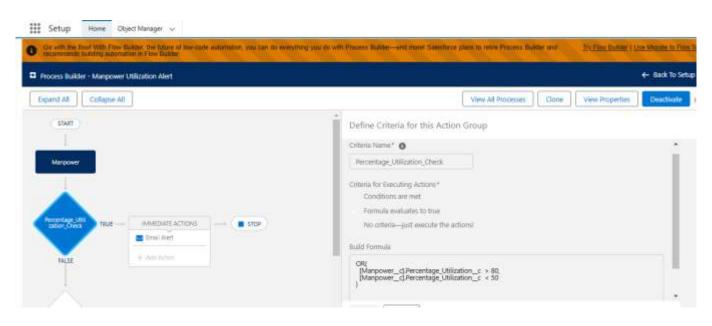
Back to Supply

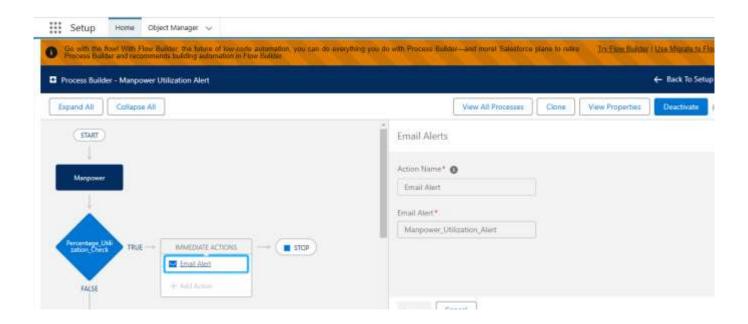
Validation Rules [0]

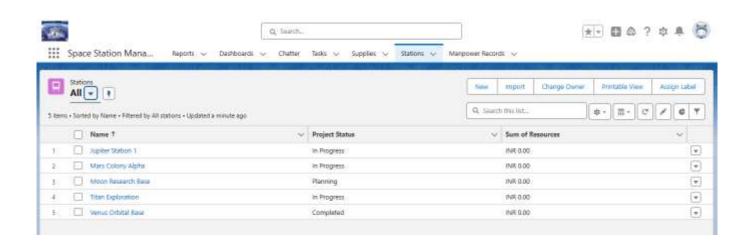


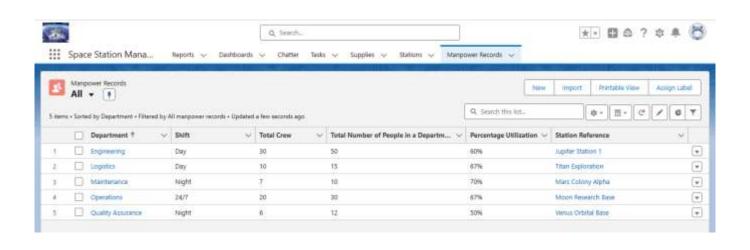
Process Builder - Manpower Utilization Alert Collapse All Expand All START Manpower Percentage_Utili zation_Check IMMEDIATE ACTIONS STOP TRUE Email Alert + Add Action FALSE STOP + Add Criteria IMMEDIATE ACTIONS TRUE -+ Add Action FALSE STOP

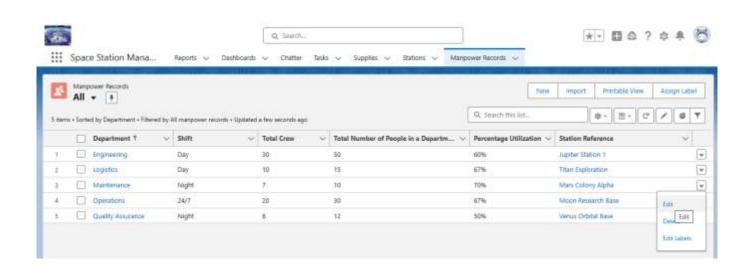


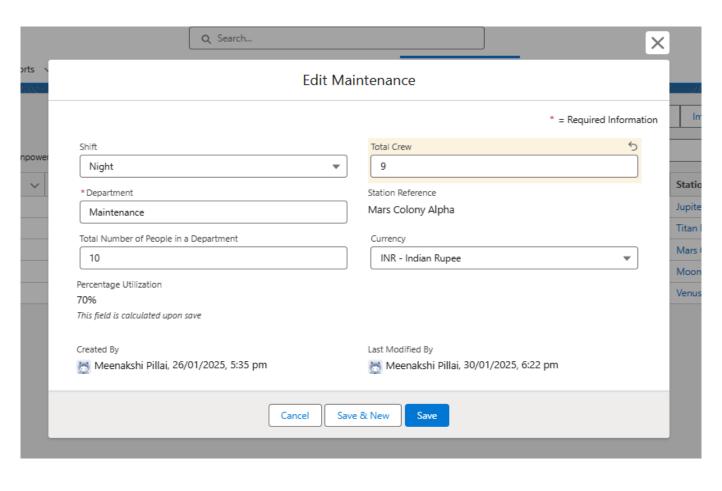


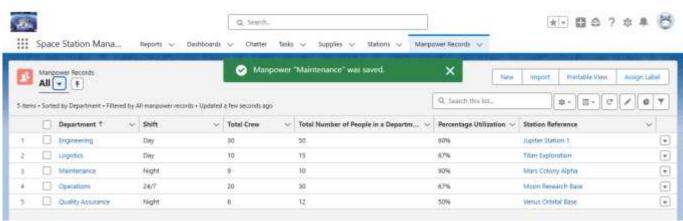


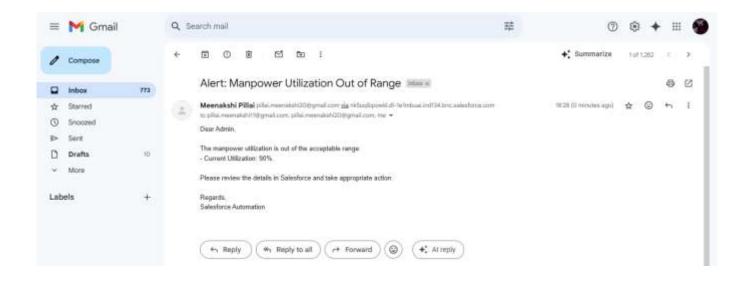












Process Builder - Auto-Create Supply/Manpower Records

