

SUZLON

POWERING A GREENER TOMORROW



Overview of Suzlon Energy Ltd.

Founded in 1995 (By Tulsi Tanti)

- Suzlon Energy is a global leader in renewable energy solutions,
- specializing in wind turbine technology and sustainable power generation.
- Headquartered in Pune (India),

Global Projects and Initiatives

Suzlon Energy's global projects span across key regions such as the United States, Australia, Brazil, South Africa, and Europe.

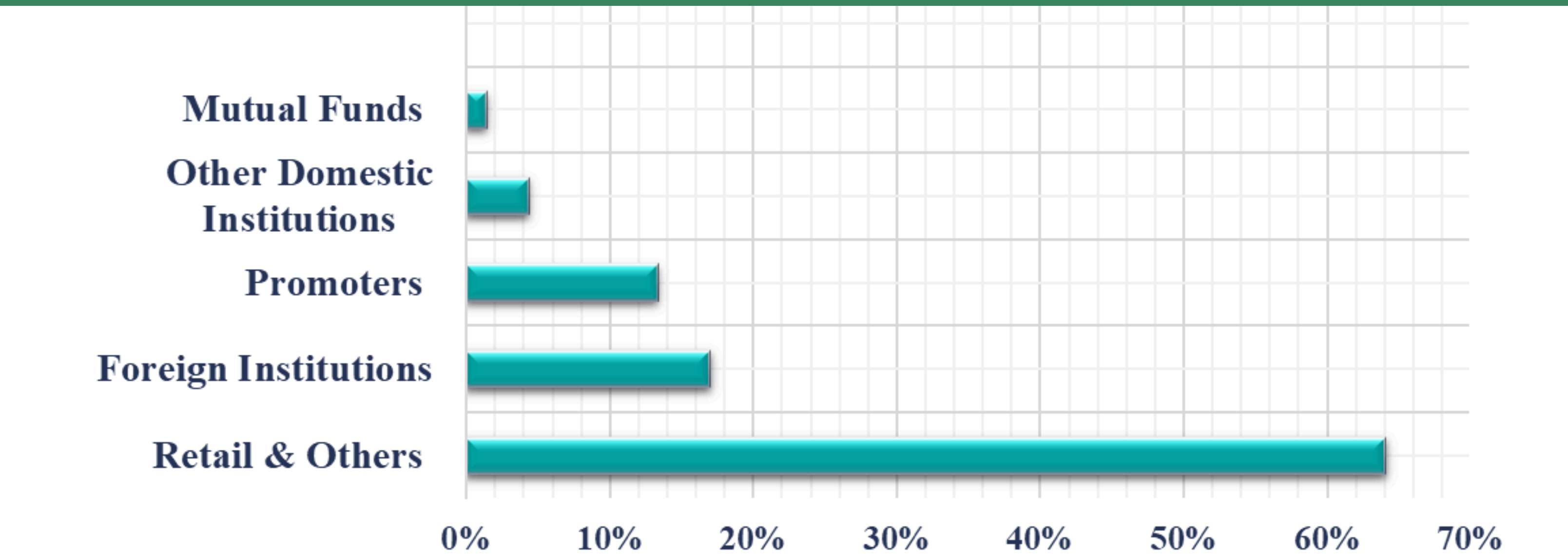
These initiatives involve installing wind farms and supporting renewable energy goals.,

Motive

The company's innovative approach towards harnessing wind energy has enabled it to deliver cost-effective and environmentally friendly solutions to meet the growing demand for renewable energy.

These initiatives involve installing wind farms and supporting renewable energy goals.,

Shareholding Pattern of Suzlon Energy Ltd.



Suzlon Energy Peers Stock Comparison



1. Rattanindia Power Ltd.
2. Bharat Bijlee Ltd.
3. V-Guard Industries Ltd

Overview of RattanIndia Power Ltd.

RattanIndia Power Ltd:

Transforming India's Energy Scene Founded in 2007 by Naveen Jindal, RattanIndia Power operates colossal thermal power plants in Maharashtra, generating 2,700 MW of clean energy. With elite investors like Goldman Sachs and VardePartners, they pioneer innovation and excellence in power generation.

Renewable Energy Focus

The company is focused on expanding its renewable energy capacity and contributing to sustainable development.

Diversified Portfolio

RattanIndia Power Ltd has a diversified portfolio comprising thermal, solar, and hydro power projects.



Overview of Bharat Bijlee Ltd. Stocks

01.

Founded in 1946
By Mr. C. S. Ladwa
.Bharat Bijlee
Limited is an
electrical
engineering
company based in
India.

02.

Established Player
Bharat Bijlee is a well-established electrical engineering company with a strong presence in the industrial sector.

03.

Product Range

It offers a wide range of electrical products, including motors, transformers, drives, and automation solutions.

Overview of V-Guard Industries Ltd. Stocks

V-Guard Industries Ltd. was founded in 1977 by Kochouseph Chittilappilly.

Consumer Electronics

V-Guard is known for its consumer electronics, including voltage stabilizers, water heaters, and fans.

Market Expansion

The company has been expanding its market presence with a focus on innovative and energy-efficient products.

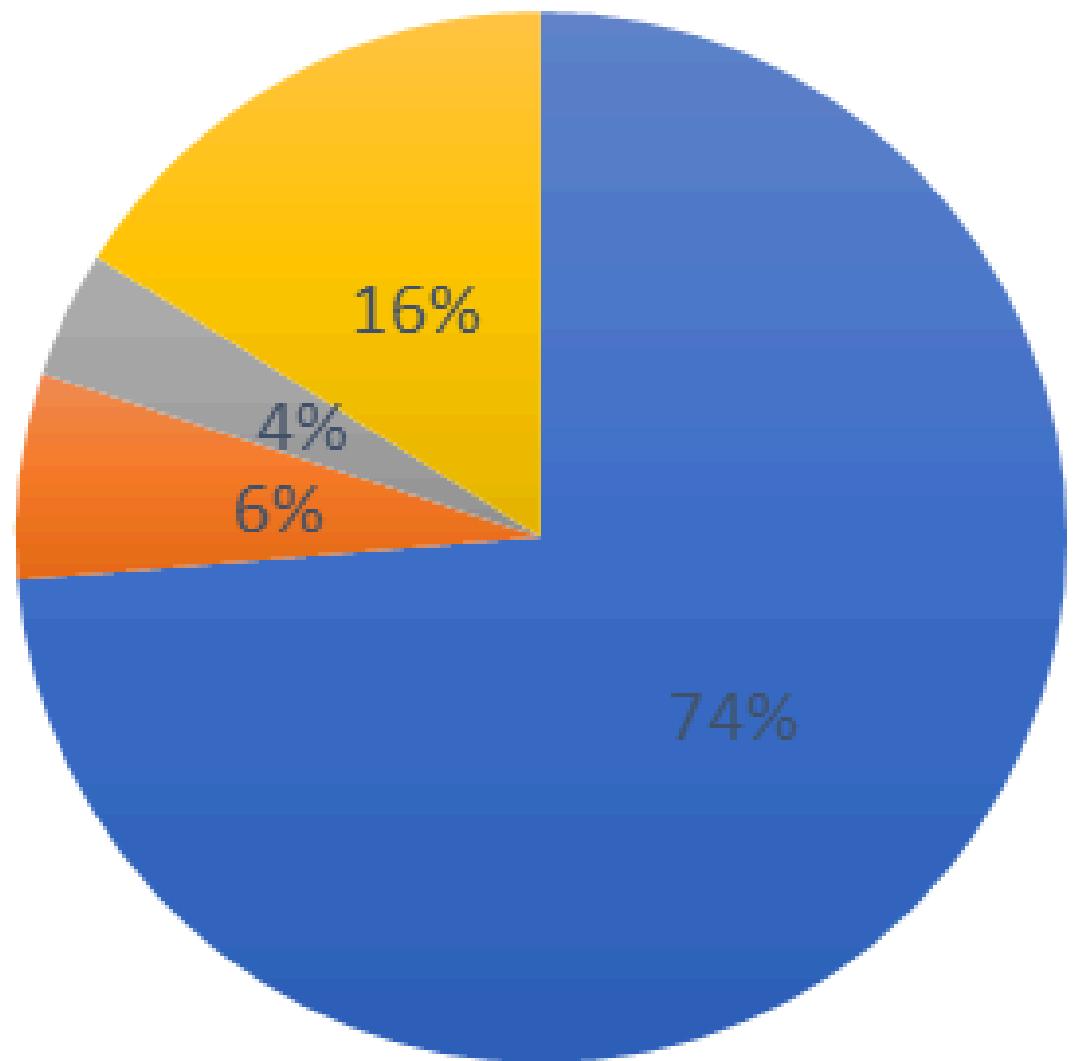
Comparison of Suzlon Energy with its Peers

Comparison of Suzlon Energy with its Peers

Particulars	Suzlon Energy Ltd.	RattanIndia Power Ltd.	Bharat Bijlee Ltd.	V-Guard Industries Ltd
Market CaP (in Cr)	61,965	5,332	3,276	13,491
ROCE(in %)	18.41	9.84	8.85	15.32
P/E Ratio	184.04	0	29.8	55.38
P/B Ratio	18.31	-1.21	2.19	8.02
Debt To Equity	0.04	-1.92	0.14	0.23
Total Debt (in Cr)	145.9	10,985	210	387

Graphical Comparsion

Market Cap(in Cr)



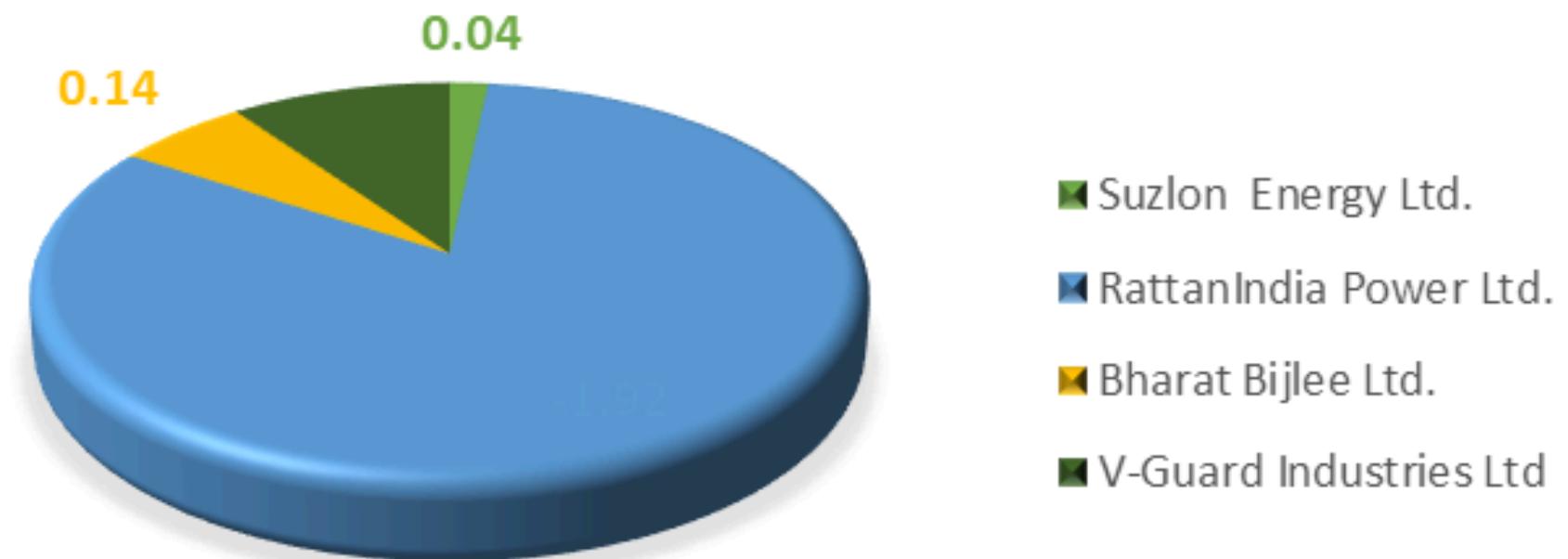
■ Suzlon Energy Ltd.

■ Bharat Bijlee Ltd.

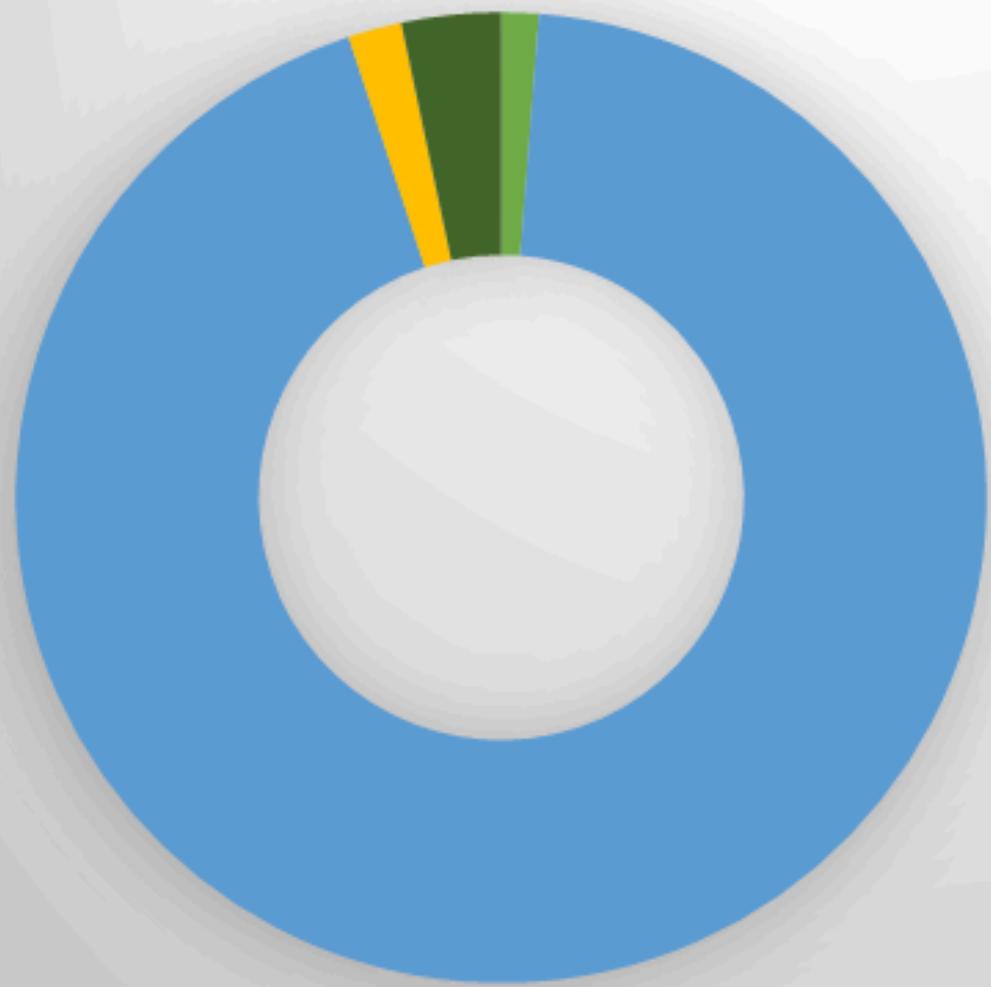
■ RattanIndia Power Ltd.

■ V-Guard Industries Ltd

DEBT TO EQUITY

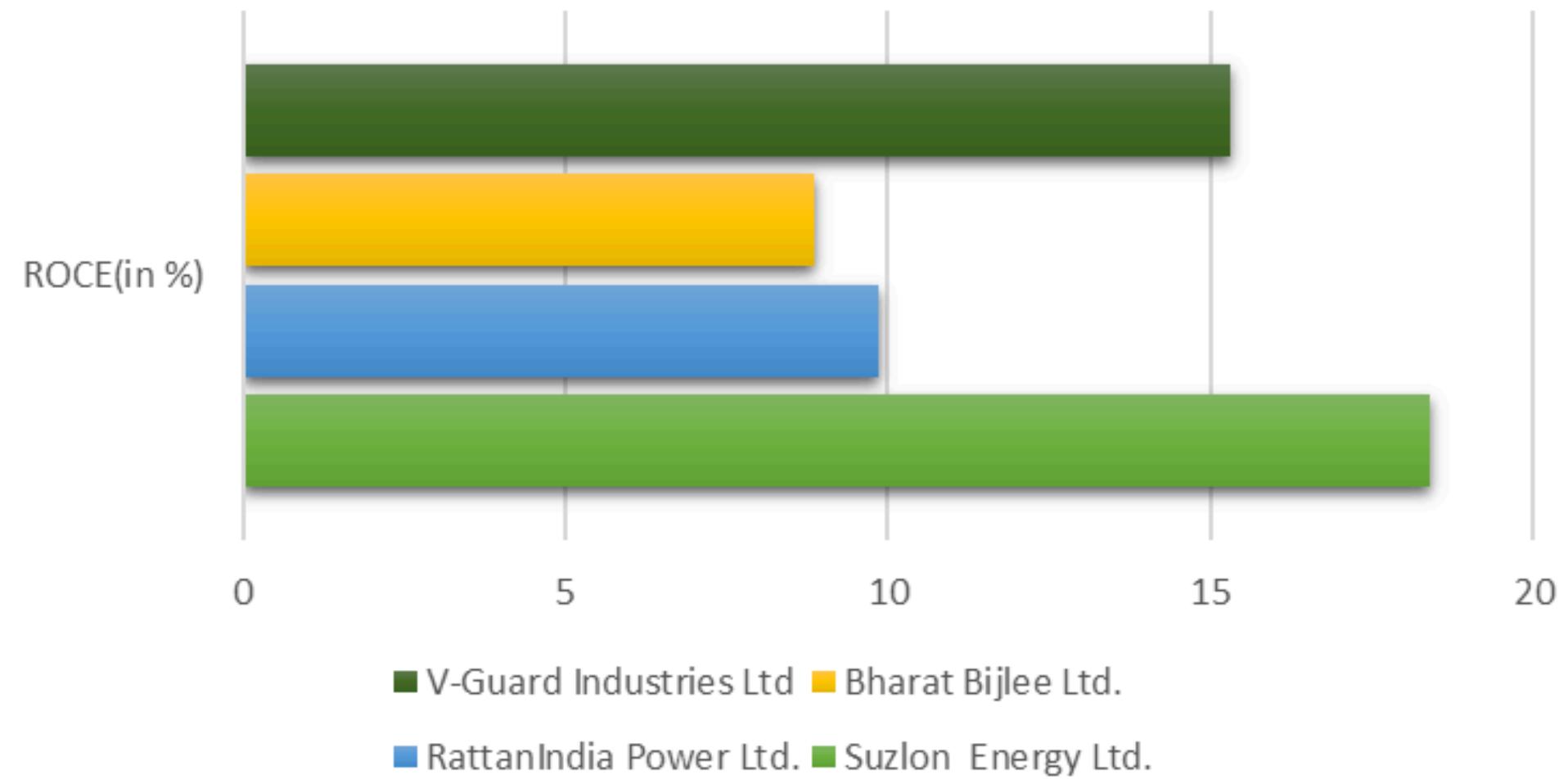


Total Debt(in Cr)

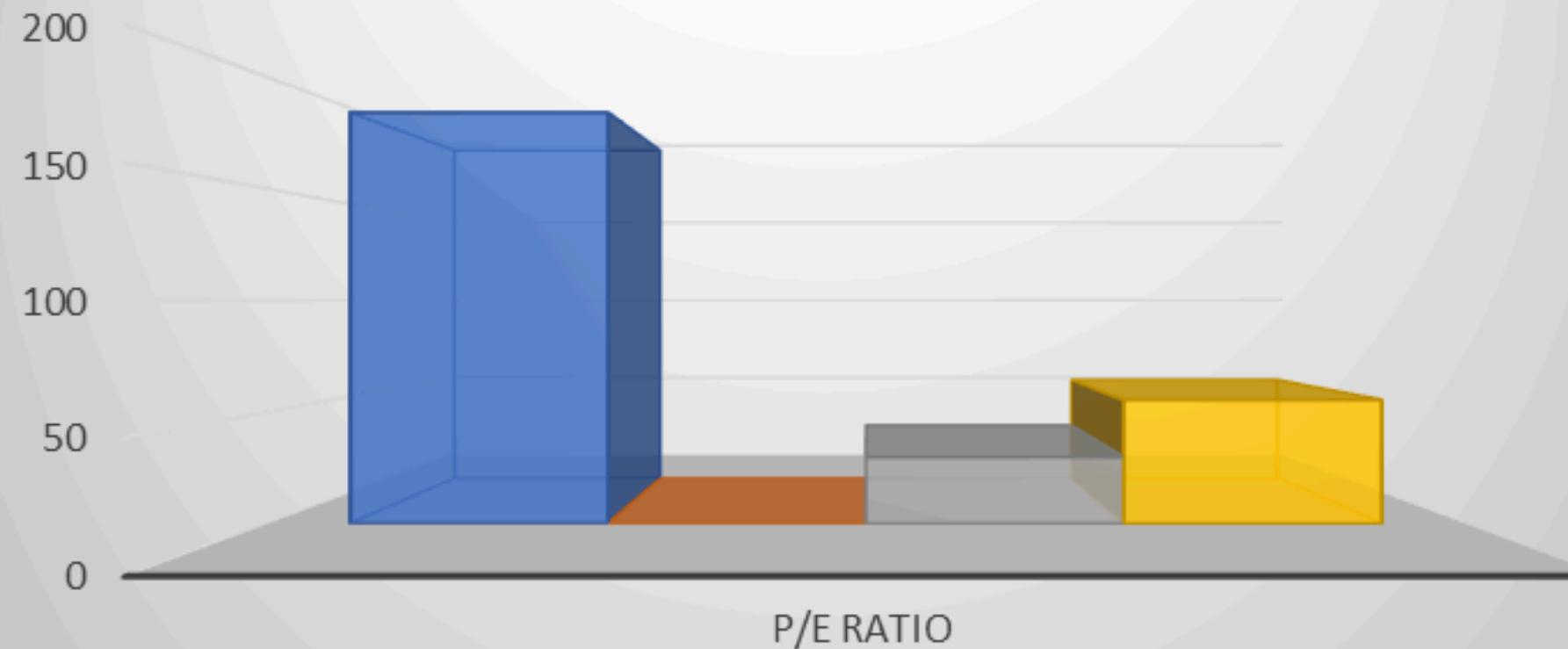


- Suzlon Energy Ltd.
- RattanIndia Power Ltd.
- Bharat Bijlee Ltd.
- V-Guard Industries Ltd

ROCE(IN %)

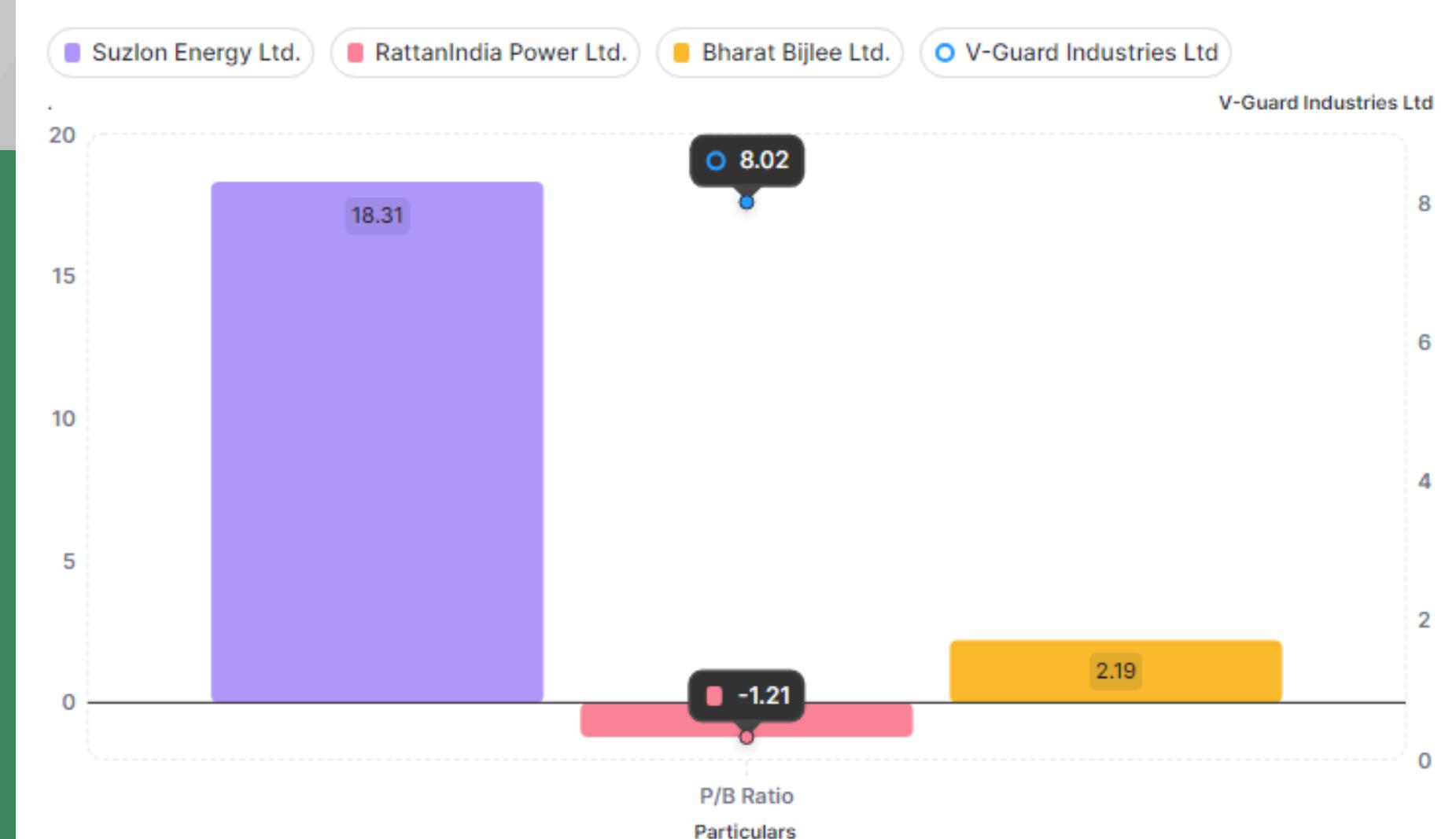


P/E Ratio



■ Suzlon Energy Ltd. ■ RattanIndia Power Ltd.
■ Bharat Bijlee Ltd. ■ V-Guard Industries Ltd

P/B Ratio



Why To Invest in Suzlon Energy As Per Financial Ratios

- Market Cap: Suzlon Energy has the highest market cap among the listed companies, indicating its large size in the market. Suzlon Energy's large market capitalization indicates its significant size and valuation within the market, reflecting the total market value of its outstanding shares. This suggests substantial investor interest, liquidity, and perceived value in the company's operations and assets.
- 2. Return on Capital Employed (ROCE): Suzlon Energy Ltd. has the highest ROCE, indicating efficient utilization of capital.
- 3. Price-to-Earnings (P/E) Ratio: Bharat Bijlee Ltd. and V-Guard Industries Ltd. have relatively lower P/E ratios compared to Suzlon Energy Ltd., suggesting potentially better valuation.
- 4. Price-to-Book (P/B) Ratio: RattanIndia Power Ltd. has a negative P/B ratio, which might indicate undervaluation or financial distress. A high Price-to-Book (P/B) ratio for Suzlon Energy suggests that the market values the company significantly higher relative to its book value. This may indicate investor optimism regarding Suzlon's future growth prospects and asset value
- .
- 5 . Debt to Equity: Suzlon Energy have low debt-to-equity ratios, A low debt-to-equity ratio for Suzlon Energy indicates a lesser reliance on debt financing relative to shareholder equity, implying a stronger financial position, reduced risk of default, and potentially more favorable investment prospects.

Why To Invest in Suzlon Stock?

- **Recent Performance:** Suzlon Energy shares have surged significantly, hitting a 12-year high.
- **Financial Growth:** Q3 profit rose by 160% compared to the previous year, indicating strong financial performance.
- **Long-term Growth :**Over the past two years, shares rose by 531%, and over three years, by 1162.66%.

Technical Indicators:

- **Beta:** Suzlon Energy shares have a low volatility beta of 0.6.
- **RSI:** The Relative Strength Index (RSI) is at 73.2, indicating the stock is currently in the overbought zone.

Market Performance:

- **Six-Month Returns:** Suzlon delivered impressive returns of 495% in the six months leading to December 2023.
- **Long-Term Returns:** Over three years, the company saw a staggering 979% increase in its share value.

Why To Buy Suzlon Stock?

Post-Budget Boost:

- **Budget Impact:** Suzlon shares surged post the interim budget, reaching a 12-year high. This was due to the government's commitment to fund offshore wind energy projects.

Order Book Strength:

- **Current Orders:** Suzlon boasts a strong order book, with over 1,600 megawatts by the end of Q2 FY24, supplemented by additional orders of 50 megawatts.
- **Suzlon Gets an Order of 214 wind turbine Generators (WTGS) with a rated capacity of 3 MW each for 642 MW Wind Power Project in Andhra Pradesh**

Suzlon share price has a potential to go up to Rs 55 and Rs 60 per share in the short term." as per the Stock Market analyst and experts

Why To Buy Suzlon Stock?

Personal Analysis /Opinion:

- As iam anaysing these stock from last six month ,when its share price was Rs 7 , it Gives me Really Good Profit in previous Months , And still I have my Investment in This Stock , So as per my experience, you should Definitely Go for this Stock For Long term Or Some time Short selling

Conclusion

Investing in Suzlon Energy under these conditions could be beneficial. High ROCE signifies efficient capital employment, while low P/E ratio suggests potential undervaluation. Large market cap implies stability and investor confidence. Low debt-to-equity ratio and low debt indicate financial health and less risk. High P/B ratio signifies potential for growth and asset value. These factors collectively indicate a strong foundation for future growth and profitability, suggesting that investing in Suzlon Energy could yield favorable returns and capitalize on its advantageous position in the market for sustainable growth and value appreciation over time.



Meer Ghanee(232PGF013)

Thank you For
Your Investment
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