



COMPANY OVERVIEW

BACKGROUND

Suzlon Energy Limited, an Indian-based renewable energy solutions provider, specializes in manufacturing wind turbine generators (WTGs) and related components. Operating across 17 countries, its product lineup includes the \$144 Wind Turbine Generator, S133 Wind Turbine Generator, and \$120 Wind Turbine Generator, with the S144 being extendable based on site wind conditions, offering hub heights up to 160 meters. These products deliver significant advantages, with the fleet providing 40-43% higher generation compared to the S120 and 10-12% higher generation over the S133. Services offered encompass operations and maintenance, leadership, optimization, digitalization, value-added products, and multi-brand operation and maintenance services.

FINANCIAL RATIO ANALYSIS

MARKET CAP ; 63,299 CR

P/E Ratio ; 92.16

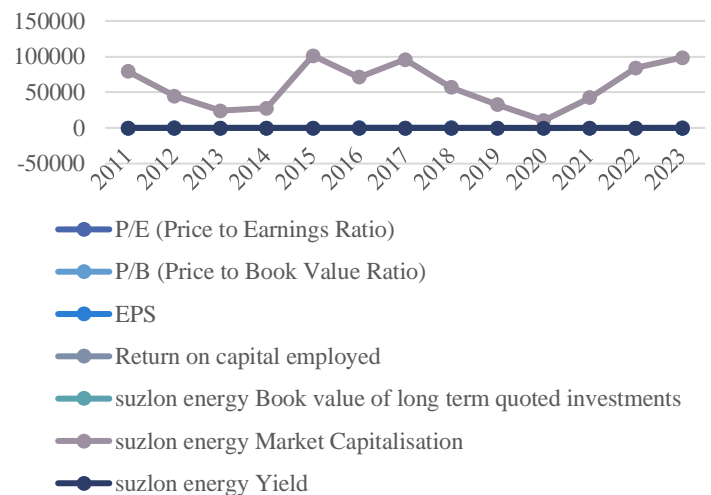
P/B Ratio ; 18.71

EPS (Equity Per Share) ; 0.51

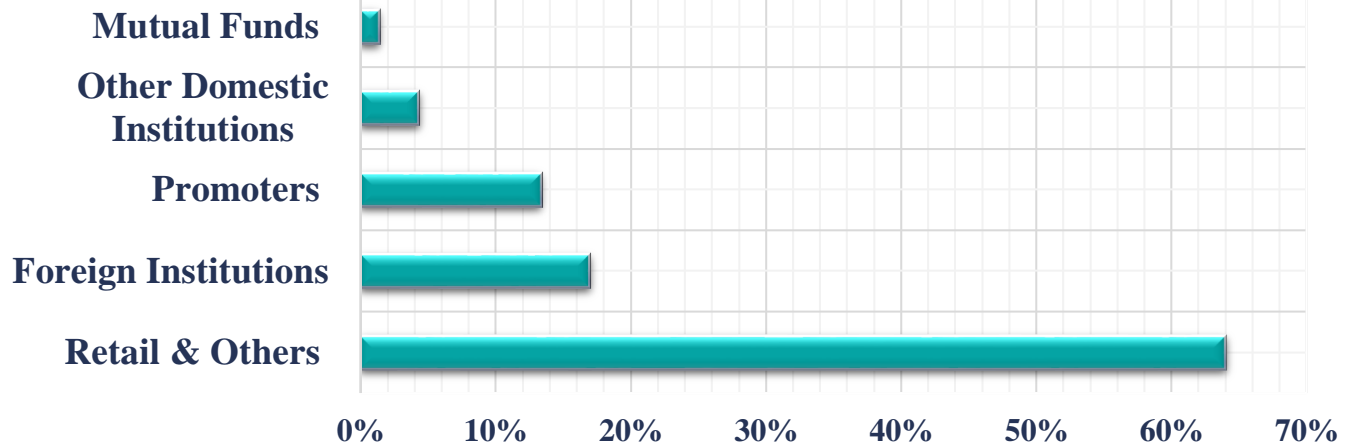
Debt to Equity ; 0.04

Book Value; 2.51

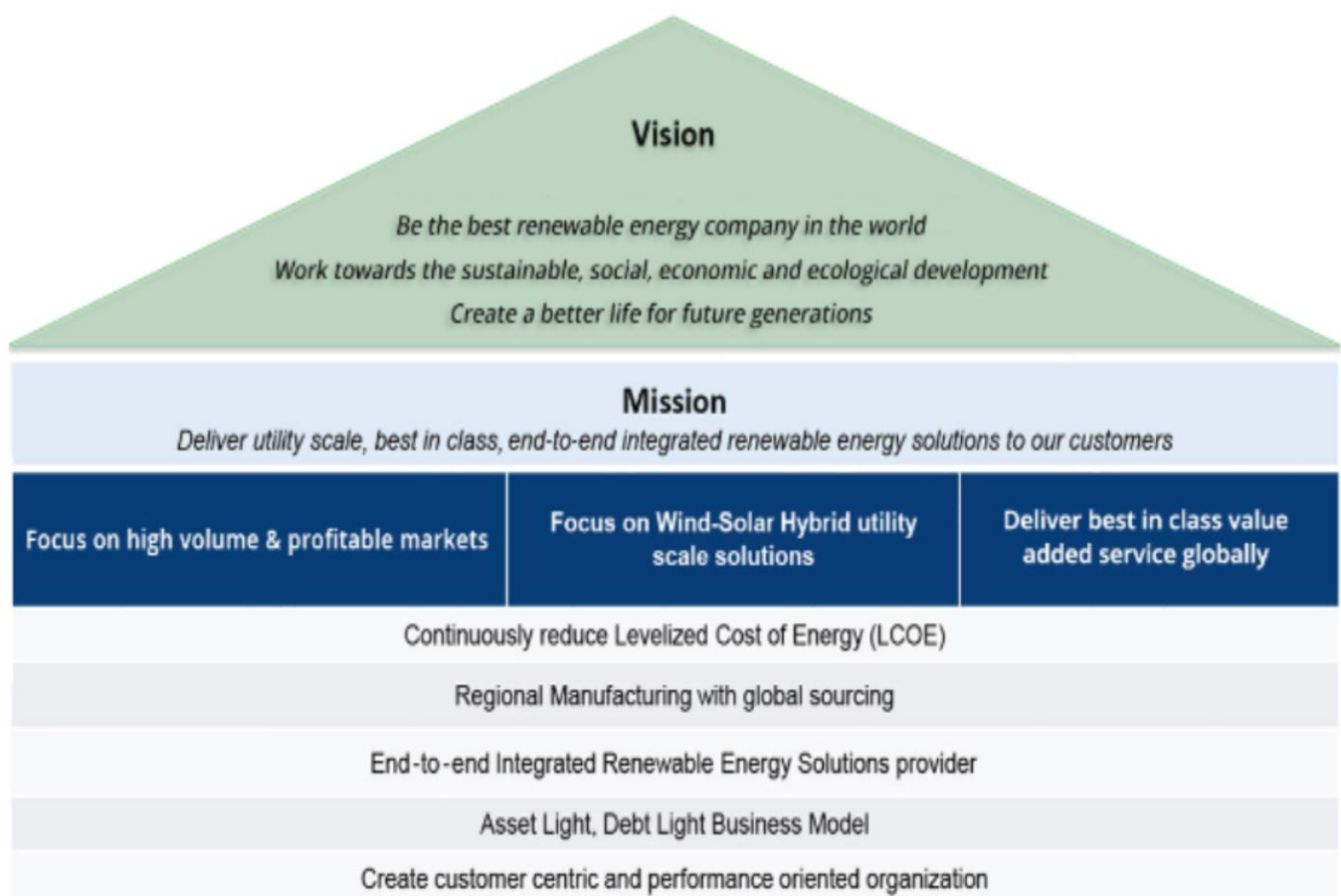
ROE (Return on Equity) ; 9.95%



Share Holding Pattern Of Suzlon Energy

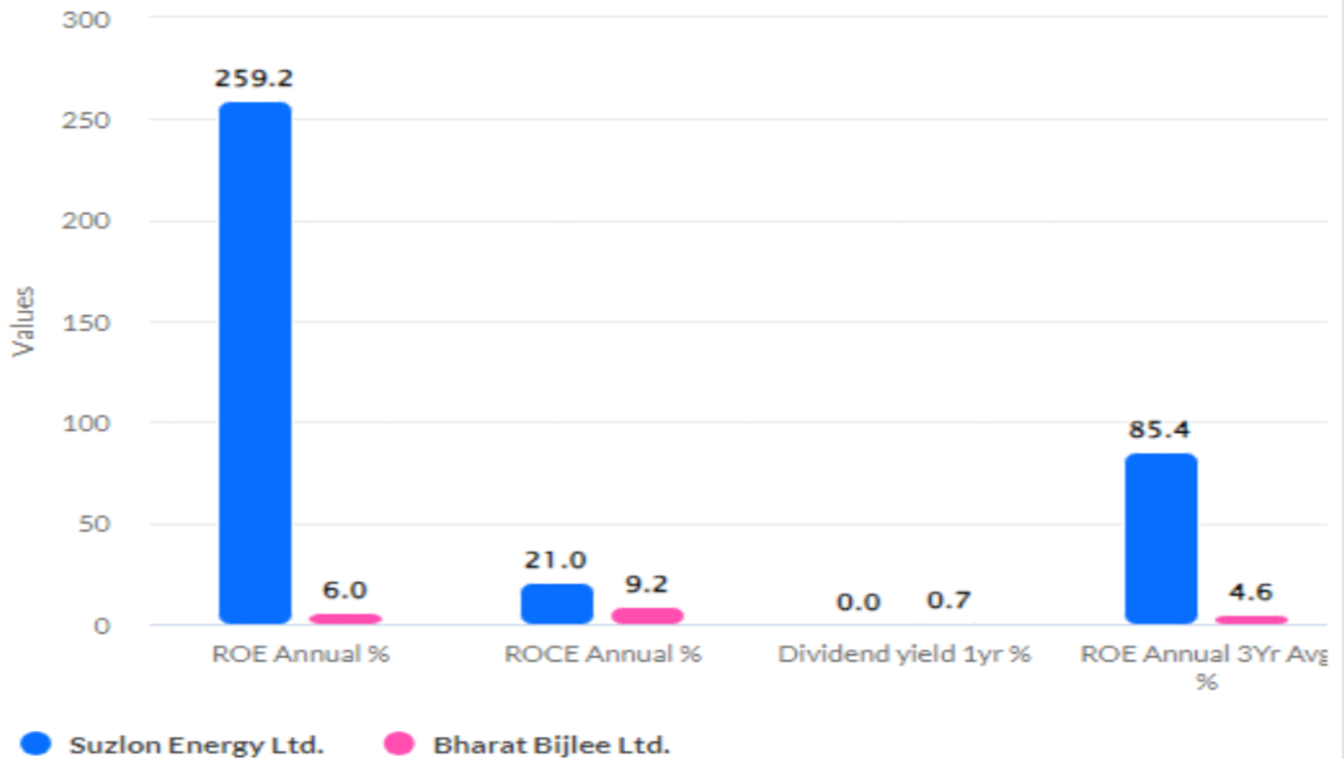


VISSION & MISSION OF INDUSTRY



PEERS COMPARISON

1. Bharat Bijlee



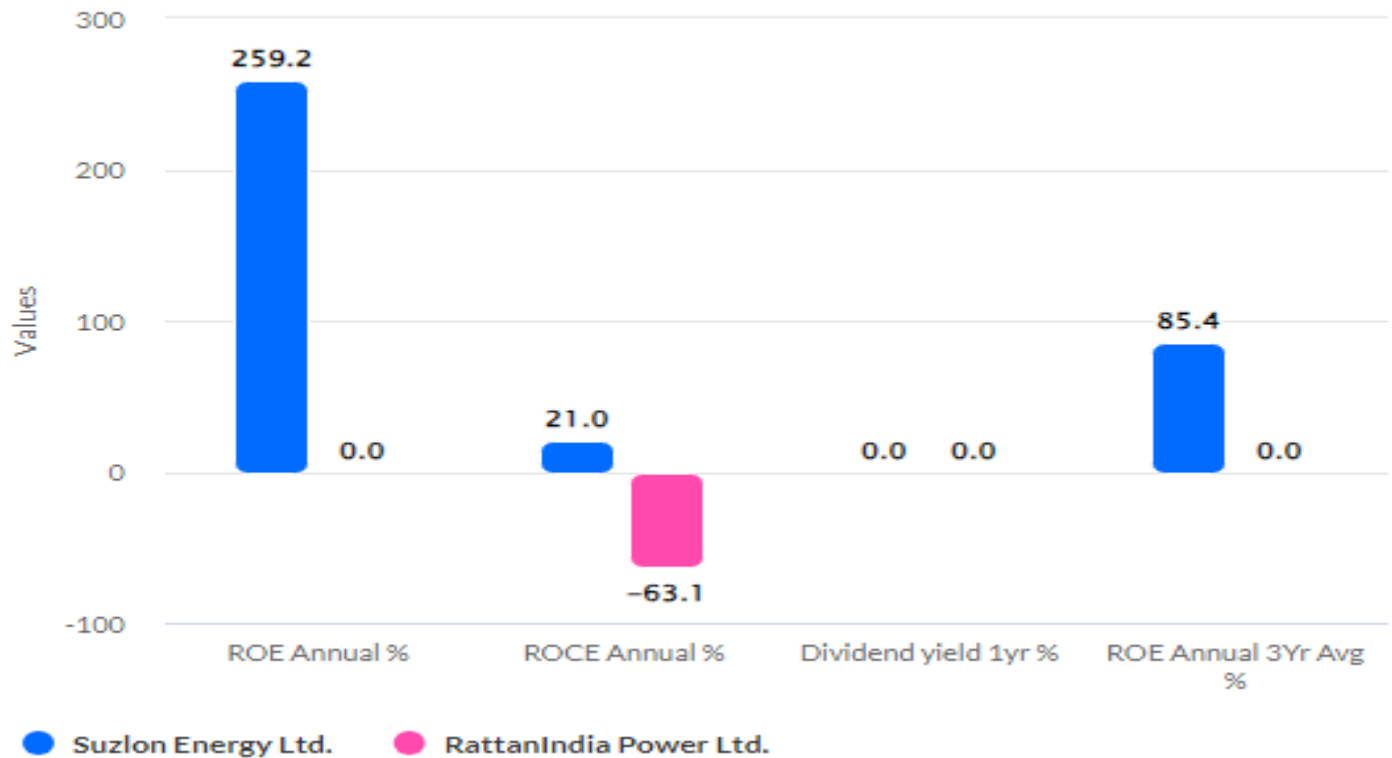
Suzlon Energy Ltd. beat Bharat Bijlee Ltd. by 253.2 % in ROE Annual %

Suzlon Energy Ltd. beat Bharat Bijlee Ltd. by 11.8 % in ROCE Annual %

Suzlon Energy Ltd. beat Bharat Bijlee Ltd. by 80.8 % in ROE Annual 3Yr Avg %

Suzlon Energy outperformed Bharat Bijlee significantly in annual return on equity (ROE) and return on capital employed (ROCE), as well as in three-year average ROE.

2. RattanIndia Power Ltd



Suzlon Energy Ltd. beat RattanIndia Power Ltd. by 259.2 % in ROE Annual %

Suzlon Energy Ltd. beat RattanIndia Power Ltd. by 84.1 % in ROCE Annual %

Suzlon Energy Ltd. beat RattanIndia Power Ltd. by 85.4 % in ROE Annual 3Yr Avg %

- Suzlon Energy significantly outperformed RattanIndia Power in annual return on equity (ROE), return on capital employed (ROCE), and three-year average ROE, showcasing superior financial performance across multiple metrics.

3. V-Guard Industries Ltd.



Suzlon Energy Ltd. beat V-Guard Industries Ltd. by 247.4 % in ROE Annual %

259.2

11.8

Suzlon Energy Ltd. beat V-Guard Industries Ltd. by 8.0 % in ROCE Annual %

21.0

13.0

V-Guard Industries Ltd. beat Suzlon Energy Ltd. by 0.4 % in Dividend yield 1yr %

0.0

0.4

Suzlon Energy Ltd. beat V-Guard Industries Ltd. by 70.6 % in ROE Annual 3Yr Avg %

85.4

14.8

- Overall, Suzlon Energy appears to be more profitable than V-Guard Industries