Lesson 02 - Introduction to R Markdown and Homework 1

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Introduction

• In this lesson you will learn to write a document using R markdown, integrate live R code into a literate statistical program, compile R markdown documents using knitr and related tools, and organize a data analysis sandbox so that it is reproducible and accessible to others.

Student Learning Objectives

• After completing this lesson students will be able to create a reproducible R Markdown document that integrates written text, R code and output into a literate document.

Code Appearance

• R code in these notes will look like this, code in a colored box and the output directly following with two proceeding pound signs (#).

2+2

[1] 4

- Any R code, variables, functions or data sets referenced in text will look like this.
- Links to download files or to external websites will be [bracketed].

Preparation

- R and R Studio must be installed
- The following R packages must be installed: rmarkdown and knitr

```
install.packages("rmarkdown")
install.packages("knitr")
```

- A class folder created on your computer using one of the options below:
 - ALL CAPS (MATH130)
 - no caps (math130)
 - snake case (math 130)
 - CamelCase (Math130) is not recommended (do you want to remember what letters were capitalized?)

Setting preferences

It is advised to set the following preferences to retain your sanity when debugging.

- In RStudio the file menu go to Tools then Global Options.
- Uncheck "Restore .RData into workspace at startup"
- Where it says "Save workspace to .RData on exit:" Select "Never"
- Click apply then ok to close that window.

This will ensure that when you restart R you do not "carry forward" objects such as data sets that you were working on in a prior assignment.

It is highly recommended to completely shut down R studio when you are done working.

Test your setup

Let's create your first markdown file!

- 1. In R Studio go to File -> New File -> R Markdown
- 2. Title this document My First R Markdown Document, then click OK.
- 3. Click the small blue disk icon to save this file into your class folder.
- 4. Save this file using the file name test_markdown_document.
 - File names cannot have spaces or special characters.
 - Do not specify the file type. It will be set automatically.
- 5. Click the **KNIT** button (has the yarn ball next to it) to convert this file into HTML.
- 6. Look at the HTML file that was created. You should be able to match the code with the resulting output.

This is what we mean by reproducible. If you make a change in the code document, and re-knit (aka compile), your changes will be reflected in the generated document.

Start the first homework

- 1. **Right click** and select **save as** (or save target as) to download [HW 1.Rmd] code file to your class folder.
- 2. Navigate to your class folder and double click to open this file in R Studio
 - You might have to tell your computer what program to use.
 - Do NOT open this file from your browser window.
- 3. Knit this file to HTML.
- 4. Look at each piece of the output around problem 0. Mentally match each piece of output with the corresponding section in the RMD file.
- 5. This provides a homework template for you to use to write your assignment. Write your answers directly into this document.
 - If this doesn't look familiar, go finish the Data Camp homework first!
- 6. Submit the **RMD** file before the due date. I will knit the file on my machine and grade the result. Make sure it looks good before turning it in!