

# Package ‘TabularManifest’

March 20, 2014

**Title** Tabular Manifest

**Description** Assists the manipulation and exploration of wide datasets with tabular configuration files

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**Version** 0.1-15

**License** LGPL

**LazyData** TRUE

**VignetteBuilder** knitr

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**URL** <http://melinae.com/>

**Depends** R(>= 3.0.0),stats

**Imports** ggplot2,grid,mgcv,plyr,scales

**Suggests** datasets,devtools,knitr,RColorBrewer,testit,testthat

## R topics documented:

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 TabularManifest-package

*Tabular Manifest*


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## Description

Our consulting company, **Melinae**, frequently assists clients with large datasets consisting of many variables of varying quality. Before we can develop sophisticated statistical models to provide our client with insight and a competitive advantage, we first learn the characteristics of their existing datasets. This package provides tools that assist our initial exploration of real-world datasets. Although these tools are not a substitute of thoughtful inspection in our later analyses, these make the exploration more time efficient. These tools allow us to more quickly start developing innovative solutions and delivering results.

The idea behind this package is that *configuring* metadata is quicker and more robust than *coding* the same repetitive code. [We need to write more as the package takes shape.]

Thanks, the Melinae Analytics Team

## Note

Our company has benefited from many tools developed by the community, and we'd like to contribute back. Suggestions, criticisms, and code contributions are welcome. If any developer is interested in trying a direction that suits them better, we'll be happy to explain the package's internals and help you fork your own version. We have some starting material described in the `./documentation_for_developers/` directory. The repository is currently hosted at our **GitHub** server.

If your organization is interested in the consulting services of Melinae, please contact **Steve Soloway** at [what material belongs here]?

[Is there anything else someone would like to include?]

#TODO: this line needs to be adapted when we move to GitHub. For those interested in use the development version of 'TabularManifest', run

```
devtools::install_git(repo="Melinae/TabularManifest")
```

## Author(s)

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## References

[Do any article or book references make sense? Maybe reproducible research?]

**Examples**

```
create_manifest_explore_univariate(datasets::InsectSprays, write_to_disk=FALSE)

if( require(grDevices) ) {
  histogram_continuous(ds_observed=beaver1, variable_name="temp", bin_width=.1)
  histogram_discrete(ds_observed=infert, variable_name="age")
}
```

calculate\_bins

*Internal function for creating default bins for dataset variables.***Description**

An internal function (ie, that's not currently exposed/exported outside the package) for creating default bins for dataset variables.

**Usage**

```
calculate_bins(ds_observed, bin_count_suggestion = 30L)
```

**Arguments**

`ds_observed`      The data.frame with columns to calculate bins.

`bin_count_suggestion`  
                     An integer or numeric value for the suggested number of bins for each variable.

**Value**

Returns a list, with two elements. Each element is an array with as many values as columns in `ds_observed`.

1. `bin_width` The variable name (in `ds_observed`).
2. `bin_start` The variable's `class`. (eg, numeric, Date, factor)

**Examples**

```
#TabularManifest::calculate_bins(ds_observed=datasets::freeny)
#TabularManifest::calculate_bins(ds_observed=datasets::InsectSprays)
```

---

`calculate_rounding_digits`
*Internal function for calculating rounding digits for dataset variables*


---

### Description

An internal function (ie, that's not currently exposed/exported outside the package) for creating default bins for dataset variables.

### Usage

```
calculate_rounding_digits(ds_observed)
```

### Arguments

`ds_observed`      The `data.frame` with columns to calculate bins.

### Value

Returns a numeric vector, indicating how many rounding digits *might* be appropriate. Each element is an array with as many values as columns in `ds_observed`.

### Examples

```
TabularManifest::calculate_rounding_digits(ds_observed=freeny)
TabularManifest::calculate_rounding_digits(ds_observed=InsectSprays)
TabularManifest::calculate_rounding_digits(ds_observed=beaver1)
```

---

`construct_graph`
*Construct a graph or list of graphs*


---

### Description

Construct a graph or list of graphs, whose characteristics are determined by a configuration file.

### Usage

```
construct_graph_univariate(variable_name, ds_metadata, ds_observed)
```

### Arguments

`variable_name`    The name of the single variable to graph.  
`ds_metadata`        The `data.frame` containing the metadata. See [create\\_manifest\\_explore\\_univariate](#).  
`ds_observed`        The `data.frame` containing the data to be graphed.

**Examples**

```
#ds_observed <- beaver1
ds_observed <- InsectSprays
ds_manifest <- TabularManifest::create_manifest_explore_univariate(ds_observed, write_to_disk=FALSE)

construct_graph_univariate(variable_name="count", ds_manifest, InsectSprays)

construct_graph_list_univariate(ds_manifest=ds_manifest, ds_observed=ds_observed)
```

---

```
create_manifest_explore_univariate
```

*Create a manifest for explorating univariate patterns.*

---

**Description**

This function creates a meta-dataset (from the `data.frame` passed as a parameter) and optionally saves the meta-dataset as a CSV. The meta-dataset specifies how the variables should be plotted.

**Usage**

```
create_manifest_explore_univariate(
  ds_observed,
  write_to_disk = TRUE,
  path_out = getwd(),
  overwrite_file = FALSE,
  default_class_graph = c(
    numeric = "histogram_continuous",
    integer = "histogram_continuous",
    factor = "histogram_discrete",
    character = "histogram_discrete",
    notMatched = "histogram_generic"
  ),
  default_format = c(
    numeric = "scales::comma",
    notMatched = "scales::comma"
  ),
  bin_count_suggestion = 30L
)
```

**Arguments**

<code>ds_observed</code>	The <code>data.frame</code> to create metadata for.
<code>write_to_disk</code>	Indicates if the meta-dataset should be saved as a CSV.
<code>path_out</code>	The file path to save the meta-dataset.
<code>overwrite_file</code>	Indicates if the CSV of the meta-dataset should be overwritten if a file already exists at the location.
<code>default_format</code>	A character array indicating which formatting function should be displayed on the axis of the univariate graph.

`default_class_graph`

A character array indicating which graph should be used with variables of a certain class.

`bin_count_suggestion`

An integer value of the number of roughly the number bins desired for a histogram.

## Value

Returns a `data.frame` where each row in the metadata represents a column in `ds_observed`. The metadata contains the following columns

1. `variable_name` The variable name (in `ds_observed`). character.
2. `remark` A blank field that allows the user to enter notes in the CSV for later reference.
3. `class` The variable's `class` (eg, numeric, Date, factor). character.
4. `should_graph` A boolean value indicating if the variable should be graphed. logical.
5. `graph_function` The name of the function used to graph the variable. character.
6. `x_label_format` The name of the function used to format the *x*-axis. character.
7. `bin_width` The uniform width of the bins. numeric.
8. `bin_start` The location of the left boundary of the first bin. numeric.

## Examples

```
create_manifest_explore_univariate(datasets::InsectSprays, write_to_disk=FALSE)

#Careful, the first column is a `ts` class.
create_manifest_explore_univariate(datasets::freeny, write_to_disk=FALSE)
```

---

HistogramContinuous	<i>Generate a Histogram for a numeric or integer variable.</i>
---------------------	--

---

## Description

Generate a histogram for a numeric or integer variable. This graph is intended to quickly provide the researcher with a quick, yet thorough representation of the continuous variable. The additional annotations may not be desired for publication-quality plots.

## Usage

```
HistogramContinuous(dsObserved, variableName, binWidth = NULL,
  mainTitle = variableName, xTitle = paste0(variableName, " (each bin is ",
  scales::comma(binWidth), " units wide)"), yTitle = "Frequency",
  roundedDigits = 0L)
```

**Arguments**

dsObserved	The data.frame with the variable to graph.
variableName	The name of the variable to graph. character.
binWidth	The width of the histogram bins. If NULL, the ggplot2 default is used. numeric.
mainTitle	The desired title on top of the graph. Defaults to variableName. If no title is desired, pass a value of NULL. character.
xTitle	The desired title on the x-axis. Defaults to the variableName and the binWidth. If no axis title is desired, pass a value of NULL. character.
yTitle	The desired title on the y-axis. Defaults to "Frequency". If no axis title is desired, pass a value of NULL. character.
roundedDigits	The number of decimals to show for the mean and median annotations. character.

**Value**

Returns a histogram as a ggplot2 object.

**Examples**

```
library(datasets)
#Don't run graphs on a headless machine without any the basic graphics packages installed.
if( require(grDevices) ) {
  HistogramContinuous(dsObserved=beaver1, variableName="temp", binWidth=.1)
}
```

---

HistogramDiscrete	<i>Generate a Histogram for a character or factor variable.</i>
-------------------	---

---

**Description**

Generate a histogram for a character or factor variable. This graph is intended to quickly provide the researcher with a quick, yet thorough representation of the continuous variable. The additional annotations may not be desired for publication-quality plots.

**Usage**

```
HistogramDiscrete(dsObserved, variableName, levelsToExclude = character(0),
  mainTitle = variableName, xTitle = NULL,
  yTitle = "Number of Included Records", textSizePercentage = 6,
  binWidth = 1L)
```

**Arguments**

dsObserved	The data.frame with the variable to graph.
variableName	The name of the variable to graph. character.
levelsToExclude	An array of of the levels to be excluded from the histogram. Pass an empty variable ( <i>ie</i> , character(0)) if all levels are desired; this is the default. character.
mainTitle	The desired title on top of the graph. Defaults to variableName. If no title is desired, pass a value of NULL. character.

xTitle	The desired title on the <i>x</i> -axis. Defaults to the number of included records. If no axis title is desired, pass a value of NULL. character.
yTitle	The desired title on the <i>y</i> -axis. Defaults to “Frequency”. If no axis title is desired, pass a value of NULL. character.
textSizePercentage	The size of the percentage values on top of the bars. character.
binWidth	(This parameter is included for compatibility with other graphing functions. It should always be 1 for discrete and boolean variables.)

### Value

Returns a histogram as a ggplot2 object.

### Examples

```
library(datasets)
#Don't run graphs on a headless machine without any the basic graphics packages installed.
if( require(grDevices) ) {
  HistogramDiscrete(dsObserved=infert, variableName="education")
  HistogramDiscrete(dsObserved=infert, variableName="age")
}
```

---

ScatterModelContinuousXBinaryYLogit

*Internal function for examining a logit performance*

---

### Description

Internal function for examining a logit performance

### Usage

```
ScatterModelContinuousXBinaryYLogit(ds_plot, x_name, y_name = "y",
  yhat_name = "yhat", residual_name = "residual", alpha_point = 0.05,
  alpha_se_band = 0.15, x_label_format = scales::comma,
  color_smooth_observed = "#1b9e77", color_smooth_predicted = "#d95f02",
  color_smooth_residual = "#7570b3", vertical_limits = c(-0.05, 1.05),
  jitter_observed = ggplot2::position_jitter(w = 0, h = 0.2),
  jitter_predicted = ggplot2::position_jitter(w = 0, h = 0),
  seed_value = NA_real_)
```

### Arguments

ds_plot	The data.frame of observed and predicted values to plot.
x_name	The name of the predictor character.
y_name	The name of the observed response character.
yhat_name	The name of the predicted response character.
residual_name	The name of the model residual. character.
alpha_point	The transparency of each plotted point. A numeric value from 0 to 1.



alpha_se_band	The transparency of the standard error bands. A numeric value from 0 to 1.
x_label_format	The name of the function used to format the $x$ -axis. character.
color_smooth_observed	The plotted color of the observed values' GAM trend. character.
color_smooth_predicted	The plotted color of the predicted's GAM trend. character.
color_smooth_residual	The plotted color of the residual's GAM trend. character.
vertical_limits	The plotted limits of the response variable. A two-element numeric array.
jitter_observed	A function dictating how the observed values are jittered.
jitter_predicted	A function dictating how the predicted values are jittered.
seed_value	The value of the RNG seed, which affects jittering. No seed is set if a value of NA is passed. numeric.

---

ScatterModelDiscreteXBinaryYLogit

*Internal function for examining a logit performance*


---

## Description

Internal function for examining a logit performance

## Usage

```
ScatterModelDiscreteXBinaryYLogit(dsPlot, xName, yName = "y",
  yHatName = "yhat", residualName = "residual", alphaPoint = 0.05,
  alphaSEBand = 0.15, xLabelFormat = scales::comma,
  colorSmoothObserved = "#1b9e77", colorSmoothPredicted = "#d95f02",
  colorSmoothResidual = "#7570b3", colorGroupCount = "tomato",
  verticalLimits = c(-0.05, 1.05),
  jitterObserved = ggplot2::position_jitter(w = 0.35, h = 0.2),
  jitterPredicted = ggplot2::position_jitter(w = 0.35, h = 0),
  seedValue = NA_real_)
```

## Arguments

dsPlot	The data.frame of observed and predicted values to plot.
xName	The name of the predictor character.
yName	The name of the observed response character.
yHatName	The name of the predicted response character.
residualName	The name of the model residual. character.
alphaPoint	The transparency of each plotted point. A numeric value from 0 to 1.
alphaSEBand	The transparency of the standard error bands. A numeric value from 0 to 1.
xLabelFormat	The name of the function used to format the $x$ -axis. character.

<code>colorSmoothObserved</code>	The plotted color of the observed values' GAM trend. character.
<code>colorSmoothPredicted</code>	The plotted color of the predicted's GAM trend. character.
<code>colorSmoothResidual</code>	The plotted color of the residual's GAM trend. character.
<code>colorGroupCount</code>	The color indicating how many cases belong to each level. character.
<code>verticalLimits</code>	The plotted limits of the response variable. A two-element numeric array.
<code>jitterObserved</code>	A function dictating how the observed values are jittered.
<code>jitterPredicted</code>	A function dictating how the predicted values are jittered.
<code>seedValue</code>	The value of the RNG seed, which affects jittering. No seed is set if a value of NA is passed. numeric.

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