



## General functions

### Keyboard shortcuts

**Ctrl+F1**

Business Central Help

**Alt+T**

My Settings

**Alt+Q** (🔍)

Open Tell Me

**F5**

Refresh data

**Shift+F12** (≡)

Role Explorer

**Alt+N** (+)

Create a new record

**Alt+Shift+N**

Close a newly created record and create a new one

**Alt+Shift+W** (📄)

Pop-out a page to a separate window

**Ctrl+Alt+F1**

Inspect page and data

**Alt+O**

Add a new note for the selected record

**Alt+F2** (📄)

Toggle FactBox area

**Ctrl+F12** (📄)

Switch between slim/wide page

## Data in lists

### Keyboard shortcuts

**Alt+F7**

Sort column in asc/desc order

**Shift+F3** (🔍)

Toggle filter pane; focus on data filters

**Alt+F3**

Filter on selected cell value

**Ctrl+Shift+F3**

Toggle filter pane; focus on totals filters

**F3** (🔍)

Toggle the search box

**Shift+Alt+F3**

Add filter on selected field

**Ctrl+Enter**

Change focus from filter pane back to list

**Ctrl+Alt+Shift+F3**

Reset filters

## Tips and tricks

### Search:

Search looks at visible columns and it is not case-sensitive.

### Filtering:

Filtering looks at all fields and it is case-sensitive.

### Saving filters:

Filters can be permanently saved as a view and can include expressions such as ranges.

**Filtering can be adjusted by using powerful filter characters. Some of them are:**

**@** Case-insensitive

E.g. **@man** looks for text that matches man and is not case-sensitive

**?** One unknown character

E.g. **Hans?n** looks for text such as Hansen or Hanson

**..** An exact character match

E.g. **'man'** looks for an exact character match

**\*** Indefinite unknown characters

E.g. **\*Co\*** looks for text that contains "Co" and is case-sensitive

**<>** Not equal to

E.g. **<>0** looks for all numbers except 0

**|** Either/or

E.g. **1200|1300** looks for numbers with 1200 or 1300

**..** Interval

E.g. **22..24** looks for the dates from the 22nd to the 24th of the current calendar month; **P8..** looks for information for accounting period 8 and thereafter

### Filter tokens:

E.g. **%mycustomers** looks for customers in the **My Customers** page on your Role Center.

### Calculated data tokens:

You can use expressions to add/subtract days/weeks/month/years. E.g. **-1Y** means a year ago.

### Combined format expressions:

You can combine these filter characters. E.g. **5599|8100..8490** includes any records with the number 5599 or a number from the interval 8100 through 8490.



## Entering Data

### Keyboard shortcuts

- F8**

Copy from the cell above
- Ctrl+Insert**


Insert a new line in documents
- F6**

Move to the next FastTab or part
- Enter/Shift+Enter**

Go to next/previous Quick Entry field
- Ctrl+Delete**

Delete the line in documents, journals, and worksheets
- Shift+F6**

Move to the previous FastTab or part (sub-page)
- Ctrl+Shift+Enter**


Go to next Quick Entry field outside a list
- Ctrl+Shift+F12 (  )**

Toggle Focus Mode
- Alt+F6**

Toggle collapse/expand for the current field group (FactBox)

## Tips and tricks

- Autosaving**

Data is automatically saved and the autosave indicator shows the state of the card.
- Focus Mode (  )**

For a better view of document lines, use focus mode. This will maximize the line items part on a document page.
- Calculator in numeric fields**

You can enter a formula instead of the sum quantity.. E.g. If you enter **19+19**, the field is calculated to 38.

### Quick Entry

Quick Entry allows you to use the Enter key to navigate through only those fields that you need.

Select personalize (  ) to change this.

Address .....	153 Thomas Drive	<div>Move</div> <div>Hide</div> <div>Show under "Show more"</div> <div>Show when collapsed</div> <div>Include in Quick Entry</div>
Address 2 .....		
Country/Region Code .....	US	
City .....	Chicago	
State .....	IL	
ZIP Code .....	61236	

### Columns can be resized; Double-click to AutoFit

Description	Type	Quantity on Hand	Substi... Exist	< > Assembly BOM	Base Unit of Measure
⋮ ATHENS Desk	Inventory	4	No	No	PCS
PARIS Guest Cha...	Inventory	0	No	No	PCS
ATHENS Mobile	Inventory	5	No	No	PCS

- There are various ways to enter dates, times, and duration:**

**"w" & "t"**

**"w"** specifies the work date and **"t"** the today's date. Other examples are **"tu"** which stands for Tuesday and **P1** for the first accounting period.
- Regional settings**

Note that how you enter dates and times depends on your Region settings. E.g. **1210** means 12th of October in Europe but 10th of December in the United States.