

## V. G. KARAMBELKAR

### Sample Report For Demonstration Purpose Only

2nd Floor, Techniplex II, Jn. Veer Savarkar Flyover & S.V. Road,  
Goregaon(W), Mumbai - 400 062.,  
Tel: 022-61838000/61486000,  
e-mail. support@datacompwebtech.com,

#### Magic Mix Illustration for Mr. SANKET MORE (age 25)

Ref. No. 000000000373

Date : 09/07/2023

#### Proposed Insurance

| Id | Com.Date   | Plan Name                     | Term/<br>PPT | Basic Sum<br>Assured | DAB Rider<br>SA  | Md | ^ Install.<br>Premium Beneficiary | Tax |
|----|------------|-------------------------------|--------------|----------------------|------------------|----|-----------------------------------|-----|
| 1  | 09/07/2023 | 915-New Jeevan Anand          | 25/25        | 10,00,000            | 10,00,000        | Y  | 44,353                            |     |
| 2  | 09/07/2023 | 921-New Money Back 25<br>Yrs. | 25/20        | 10,00,000            | 10,00,000        | Y  | 60,025                            |     |
|    |            |                               |              | <u>20,00,000</u>     | <u>20,00,000</u> |    |                                   |     |

Annual Premium: **1,04,378**

^ : - Premiums indicated are exclusive of GST.

#### GST Bifurcation

| Sr. No. | Details of Plan |           |             |     | PREMIUM |          |          |                 |          |
|---------|-----------------|-----------|-------------|-----|---------|----------|----------|-----------------|----------|
|         | Comm. Date      | Pl/Tm/PPT | Sum Assured | Md. | Basic   | 1st Year |          | 2nd Year Onward |          |
|         |                 |           |             |     |         | GST      | Total    | GST             | Total    |
| 1       | 09/07/23        | 915/25/25 | 10,00,000   | Y   | 42,443  | 1,910    | 44,353   | 955             | 43,398   |
| 2       | 09/07/23        | 921/25/20 | 10,00,000   | Y   | 57,440  | 2,585    | 60,025   | 1,292           | 58,732   |
|         |                 |           | 20,00,000   |     | 99,883  | 4,495    | 1,04,378 | 2,247           | 1,02,130 |

#### Modewise Summary of Installment Premiums

|    |            |             |              |           |   | PREMIUM  |             |           |         |        |         |
|----|------------|-------------|--------------|-----------|---|----------|-------------|-----------|---------|--------|---------|
| Id | Com. Date  | Plan/Tm/PPT | * Bonus Rate | FAB Opted |   | Yearly   | Half Yearly | Quarterly | Monthly | Single | **Daily |
|    |            |             |              |           |   |          |             |           |         |        |         |
| 1  | 09/07/2023 | 915/25/25   | 46           | 450       | Y | 44,353   | 22,413      | 11,325    | 3,775   | 0      | 121.52  |
| 2  | 09/07/2023 | 921/25/20   | 41           | 225       | Y | 60,025   | 30,328      | 15,323    | 5,108   | 0      | 164.45  |
|    |            |             |              |           |   | 1,04,378 | 52,741      | 26,648    | 8,883   | 0      | 285.97  |

1. '\*' : - Assuming LIC will declare the above mentioned bonus rates for the year ended 31-Mar-2023

2. '\*\*' : - Daily premium is for indicative purpose only. Formula used - (Yearly Premium/365).

#### Medical Requirement Details

Sum at Risk: 25,00,000

Medical by DMR: Yes

FMR, Lipidogram, RUA, ELISA for HIV, HB%

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#### Forecast of Insurance Benefits

| Policy Year | Ag | Risk Cover    |                | For the Year |           |           | Loan Available |
|-------------|----|---------------|----------------|--------------|-----------|-----------|----------------|
|             |    | Natural Death | Accident Death | Premium      | Returns   | Cash Flow |                |
| 1           | 26 | 25,87,000     | 45,87,000      | 1,04,378     | 0         | -1,04,378 | 0              |
| 2           | 27 | 26,74,000     | 46,74,000      | 1,02,130     | 0         | -1,02,130 | 59,575         |
| 3           | 28 | 27,61,000     | 47,61,000      | 1,02,130     | 0         | -1,02,130 | 1,18,319       |
| 4           | 29 | 28,48,000     | 48,48,000      | 1,02,130     | 0         | -1,02,130 | 2,16,011       |
| 5           | 30 | 29,35,000     | 49,35,000      | 1,02,130     | 1,50,000  | 47,870    | 2,73,440       |
| 6           | 31 | 30,22,000     | 50,22,000      | 1,02,130     | 0         | -1,02,130 | 2,20,334       |
| 7           | 32 | 31,09,000     | 51,09,000      | 1,02,130     | 0         | -1,02,130 | 2,72,130       |
| 8           | 33 | 31,96,000     | 51,96,000      | 1,02,130     | 0         | -1,02,130 | 3,33,156       |
| 9           | 34 | 32,83,000     | 52,83,000      | 1,02,130     | 0         | -1,02,130 | 4,01,943       |
| 10          | 35 | 33,70,000     | 53,70,000      | 1,02,130     | 1,50,000  | 47,870    | 4,82,038       |
| 11          | 36 | 34,57,000     | 54,57,000      | 1,02,130     | 0         | -1,02,130 | 5,08,084       |
| 12          | 37 | 35,44,000     | 55,44,000      | 1,02,130     | 0         | -1,02,130 | 5,89,086       |
| 13          | 38 | 36,31,000     | 56,31,000      | 1,02,130     | 0         | -1,02,130 | 6,96,991       |
| 14          | 39 | 37,18,000     | 57,18,000      | 1,02,130     | 0         | -1,02,130 | 8,18,517       |
| 15          | 40 | 38,45,000     | 58,45,000      | 1,02,130     | 1,50,000  | 47,870    | 9,54,715       |
| 16          | 41 | 39,37,000     | 59,37,000      | 1,02,130     | 0         | -1,02,130 | 10,42,737      |
| 17          | 42 | 40,29,000     | 60,29,000      | 1,02,130     | 0         | -1,02,130 | 11,90,336      |
| 18          | 43 | 41,21,000     | 61,21,000      | 1,02,130     | 0         | -1,02,130 | 13,55,871      |
| 19          | 44 | 42,23,000     | 62,23,000      | 1,02,130     | 0         | -1,02,130 | 15,42,815      |
| 20          | 45 | 43,50,000     | 63,50,000      | 1,02,130     | 1,50,000  | 47,870    | 17,54,555      |
| 21          | 46 | 44,67,000     | 64,67,000      | 43,398       | 0         | -43,398   | 18,78,074      |
| 22          | 47 | 46,04,000     | 66,04,000      | 43,398       | 0         | -43,398   | 21,28,304      |
| 23          | 48 | 47,91,000     | 67,91,000      | 43,398       | 0         | -43,398   | 24,08,479      |
| 24          | 49 | 49,78,000     | 69,78,000      | 43,398       | 0         | -43,398   | 27,23,287      |
| 25          | 50 | 53,50,000     | 73,50,000      | 43,398       | 42,50,000 | 42,06,602 | 30,76,902      |
| 26          | 51 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 27          | 52 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 28          | 53 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 29          | 54 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 30          | 55 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 31          | 56 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 32          | 57 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 33          | 58 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 34          | 59 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 35          | 60 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 36          | 61 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 37          | 62 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 38          | 63 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 39          | 64 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 40          | 65 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |
| 41          | 66 | 10,00,000     | 10,00,000      | 0            | 0         | 0         | 0              |

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| Policy Year | Ag  | Risk Cover    |                | For the Year     |                  |                  | Loan Available |
|-------------|-----|---------------|----------------|------------------|------------------|------------------|----------------|
|             |     | Natural Death | Accident Death | Premium          | Returns          | Cash Flow        |                |
| 42          | 67  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 43          | 68  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 44          | 69  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 45          | 70  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 46          | 71  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 47          | 72  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 48          | 73  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 49          | 74  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 50          | 75  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 51          | 76  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 52          | 77  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 53          | 78  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 54          | 79  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 55          | 80  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 56          | 81  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 57          | 82  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 58          | 83  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 59          | 84  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 60          | 85  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 61          | 86  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 62          | 87  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 63          | 88  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 64          | 89  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 65          | 90  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 66          | 91  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 67          | 92  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 68          | 93  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 69          | 94  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 70          | 95  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 71          | 96  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 72          | 97  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 73          | 98  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 74          | 99  | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 75          | 100 | 10,00,000     | 10,00,000      | 0                | 0                | 0                | 0              |
| 76          | 101 | 10,00,000     | 10,00,000      | 0                | 9,65,500         | 9,65,500         | 0              |
|             |     |               |                | <u>22,61,838</u> | <u>58,15,500</u> | <u>35,53,662</u> |                |

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### Key Assumptions

**Personal Data:** DOB: 09/11/1998

**Projections** **Bonus:** On applicable plans, last declared reversionary bonus has been considered for the purpose of projected Riskcover and Returns.

**Terminal Bonus:** On applicable plans, last declared terminal bonus of their respective matching discontinued plans has also been considered.

**Age and Returns** shown are at the end of the specific year.

**Note : For Plan 915** - Amount shown at age 99 is surrender value, however it's not compulsory to surrender the policy, policy holder can enjoy life cover till life.

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