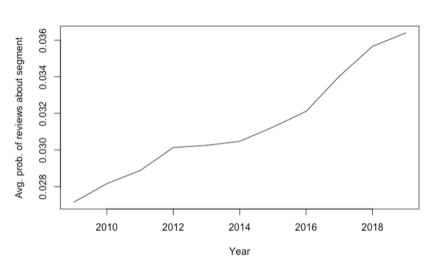
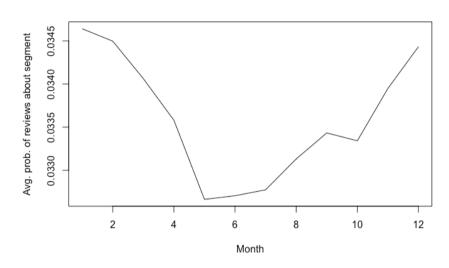
#### Change in segment size over years

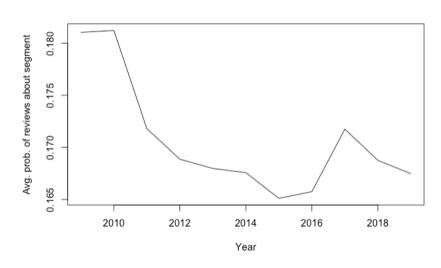
#### Seasonal variation in segment size

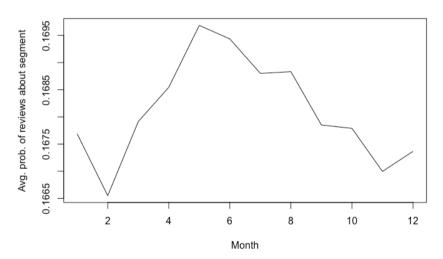
#### Private Room in Inner London

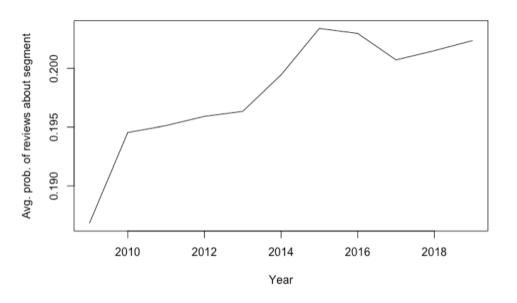


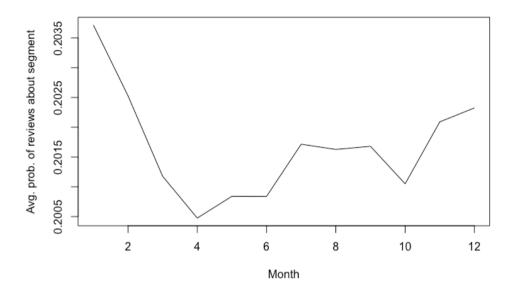




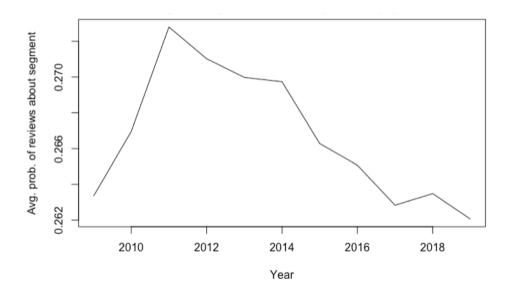


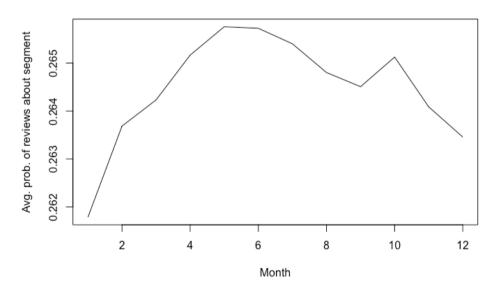




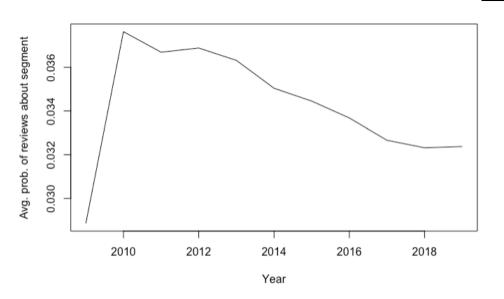


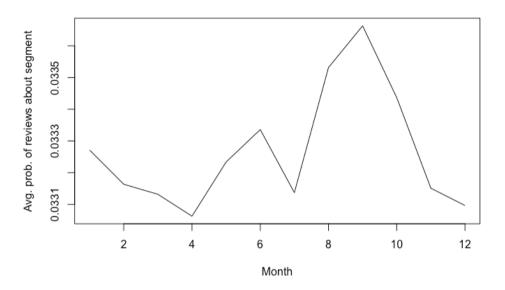
## **Enjoyment**



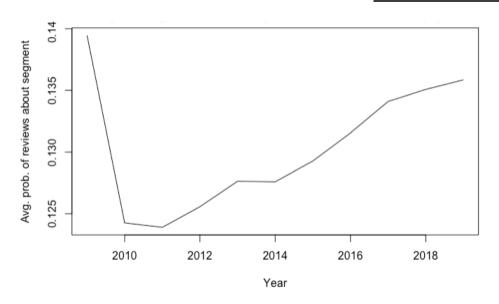


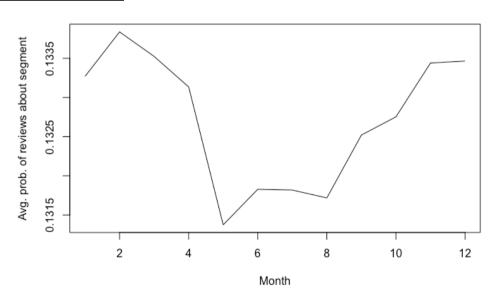
## **Novelty**





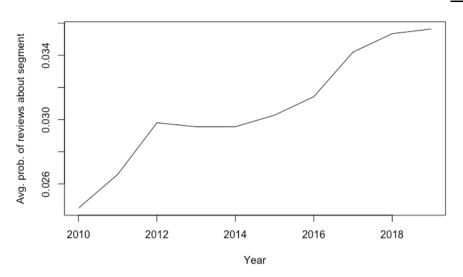
# Home Benefits and Enjoyment overlap

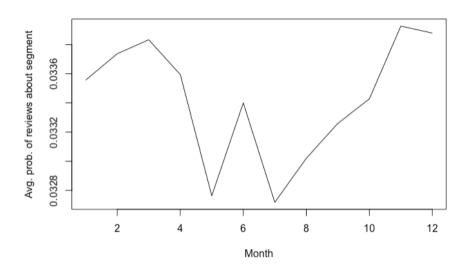


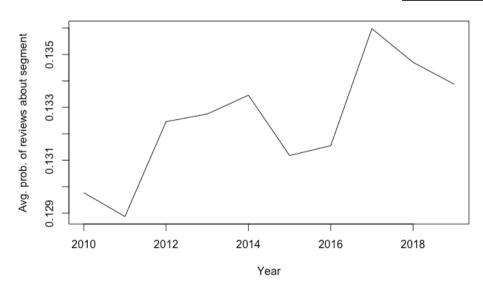


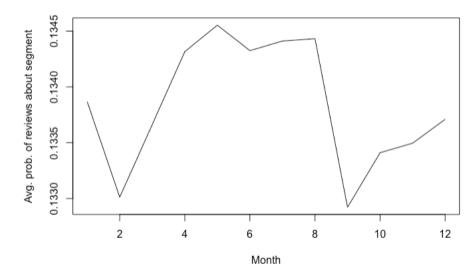
#### Private Room in Outer London

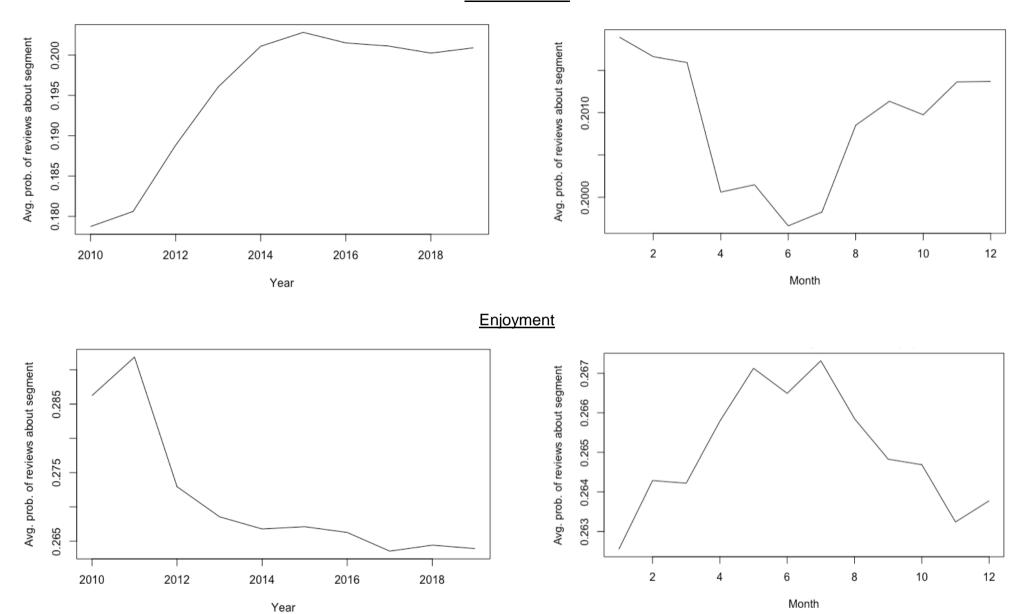
## Price value



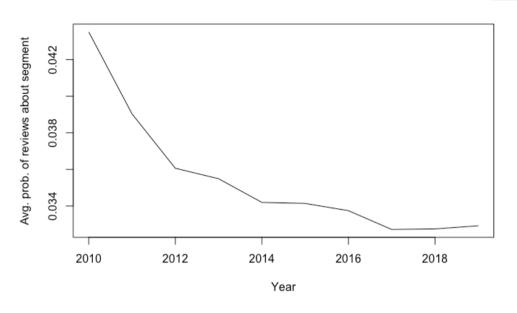


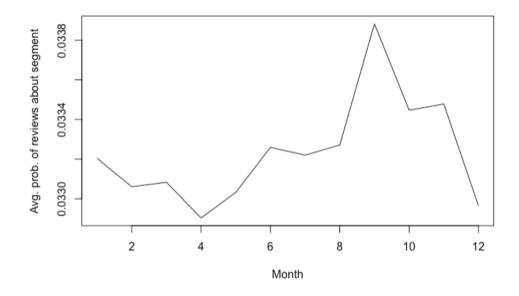




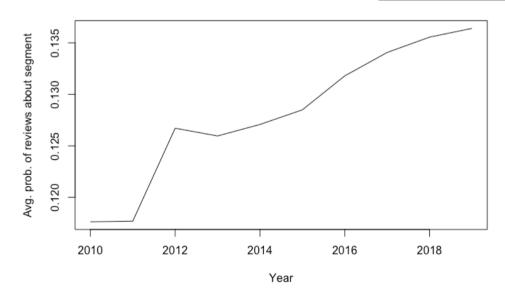


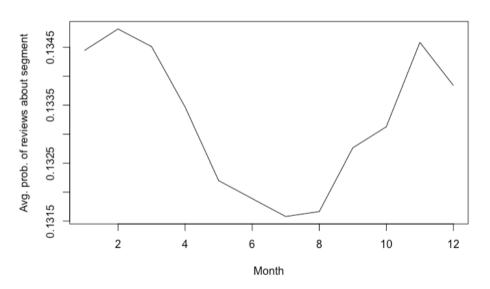
## **Novelty**



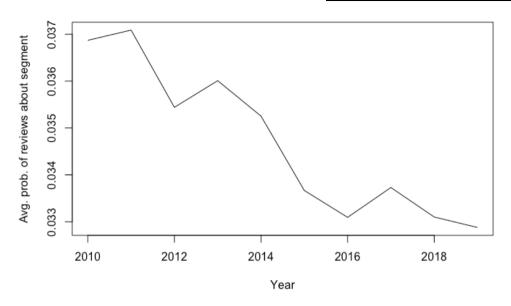


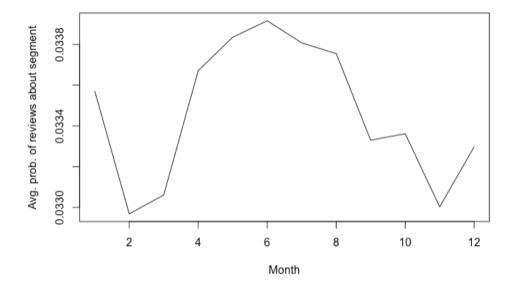
## Home Benefits and Enjoyment overlap





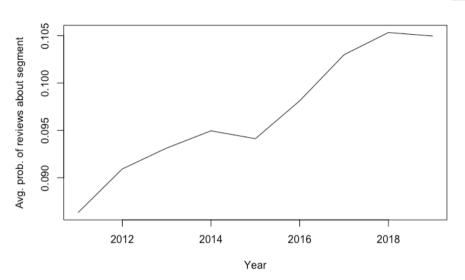
## <u>Location – Practical and Experiential Demand overlap</u>

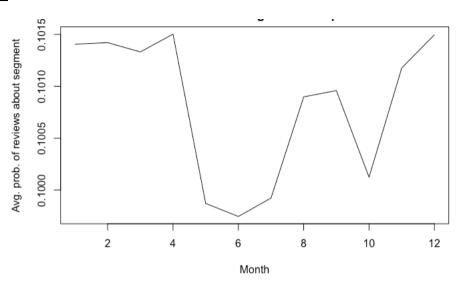


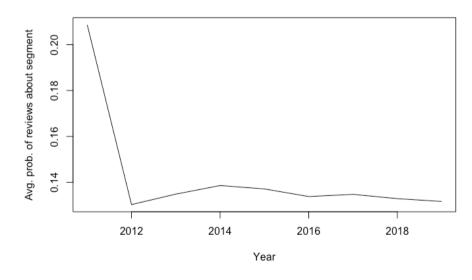


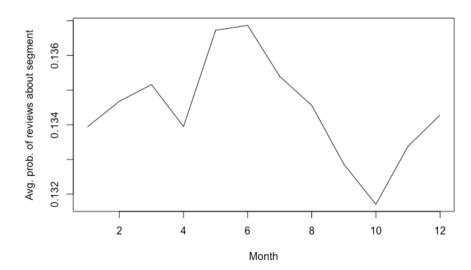
#### Shared Room in Inner London

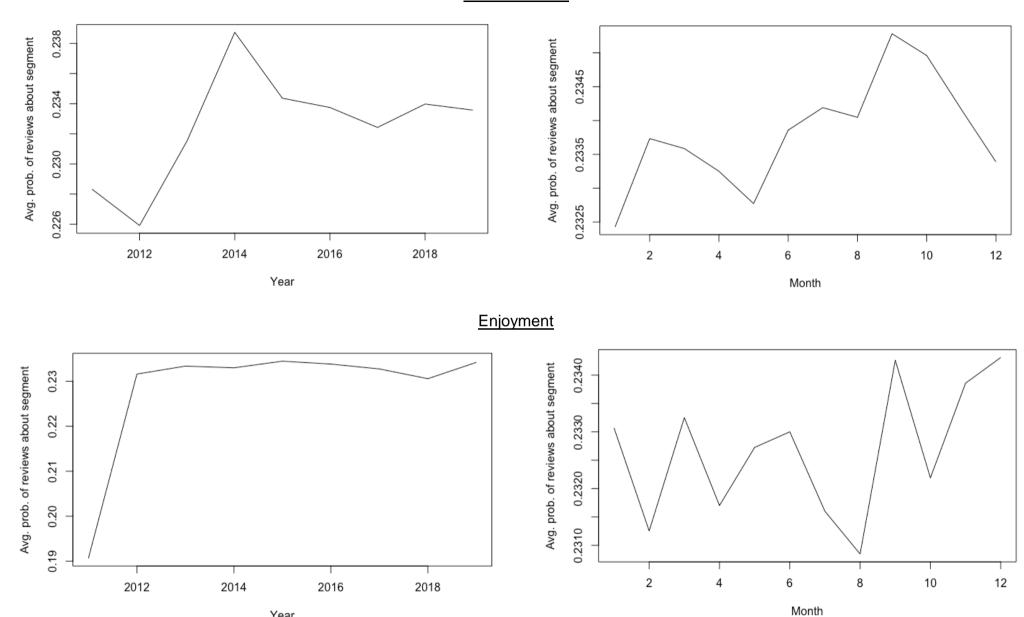
## Price value





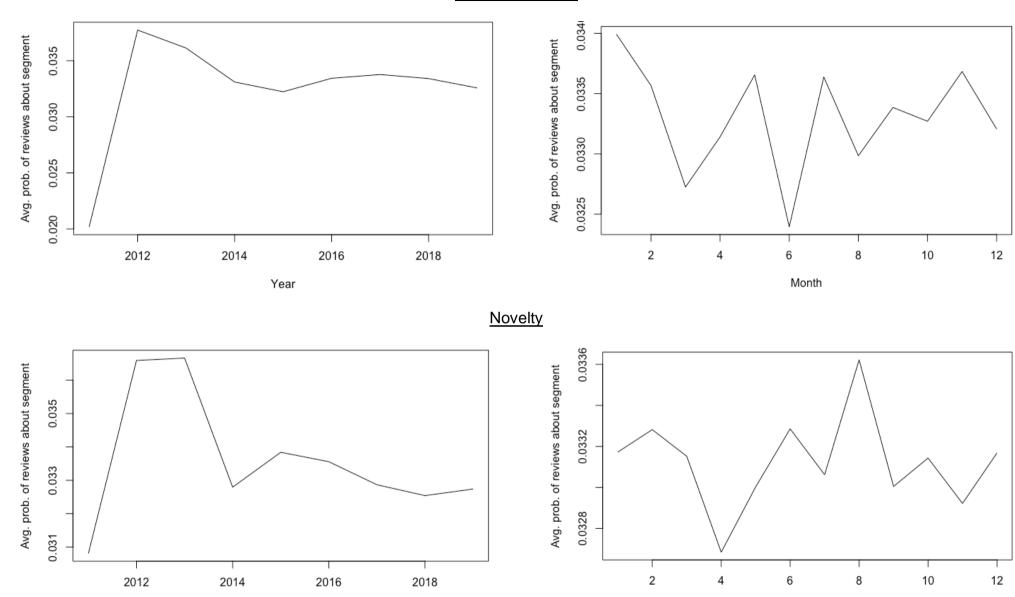






Year

## **Social Interaction**

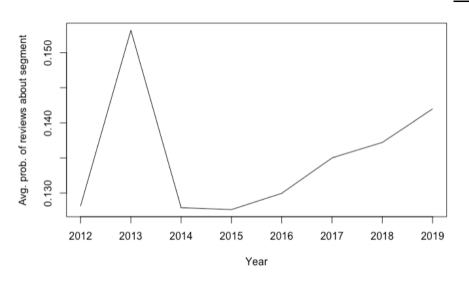


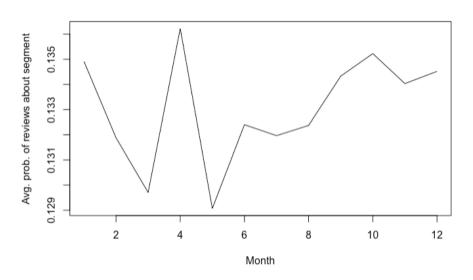
Year

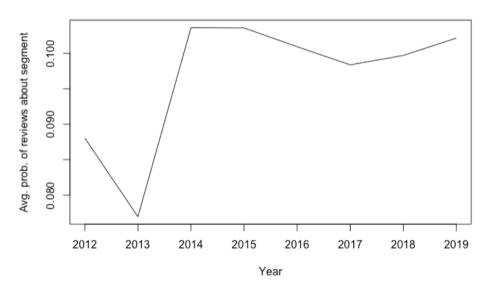
Month

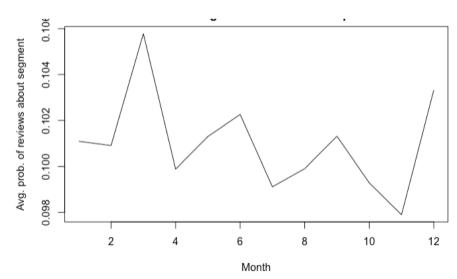
#### Shared Room in Outer London

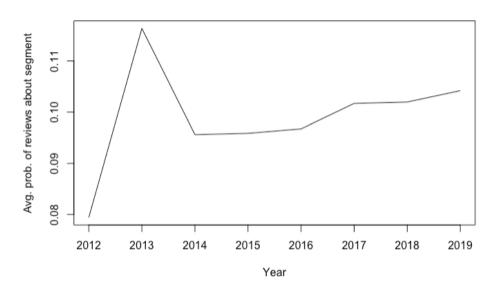
## Price value

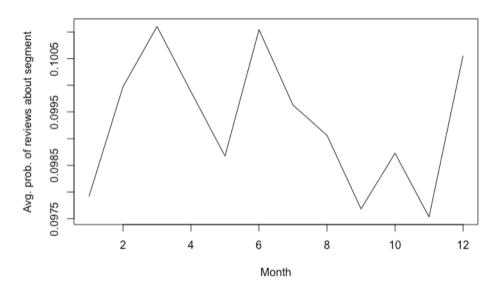




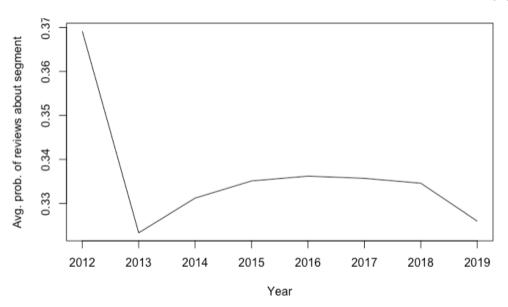


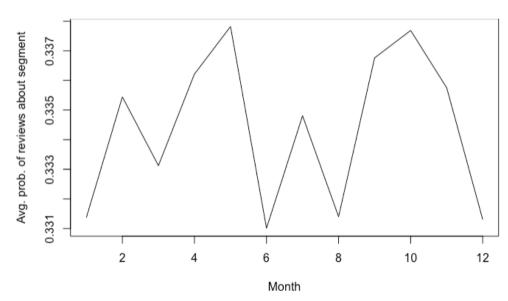




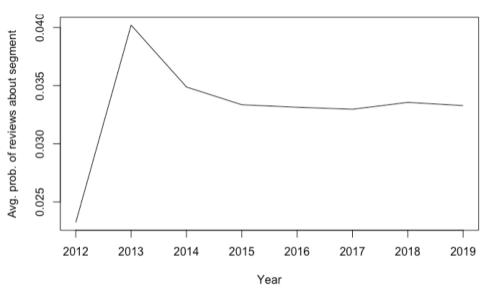


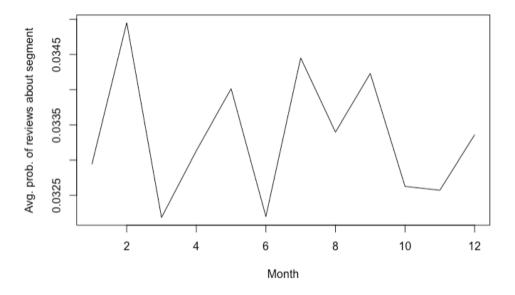
## **Enjoyment**



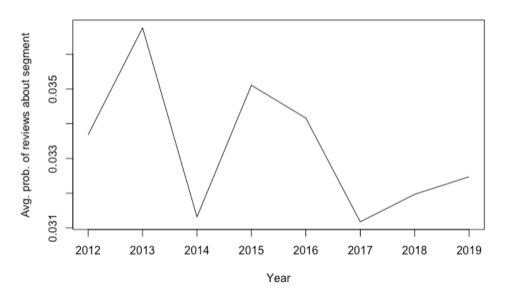


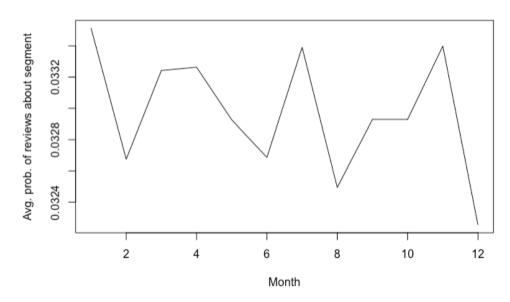
## **Social Interaction**



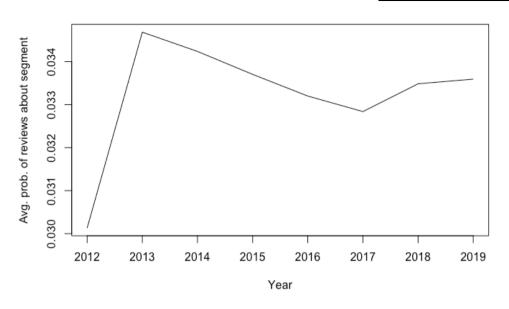


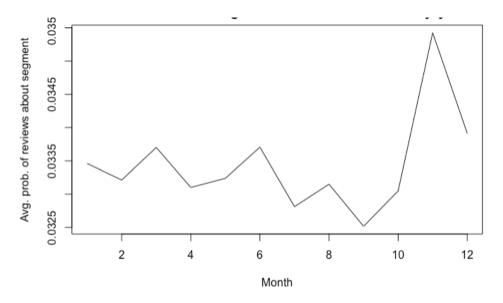
# Novelty



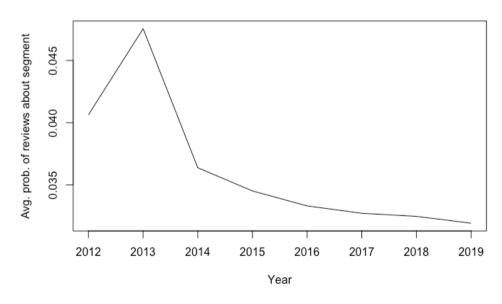


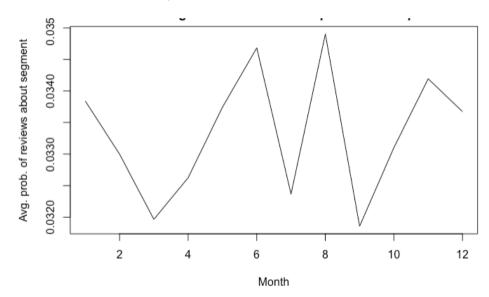
## Home Benefits and Enjoyment overlap





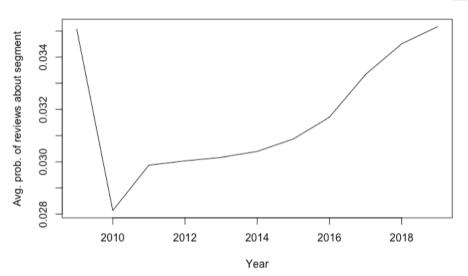
# <u>Location – Practical and Experiential Demand overlap</u>

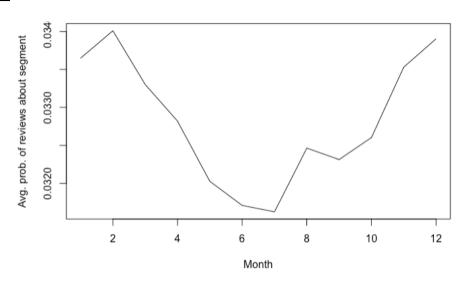


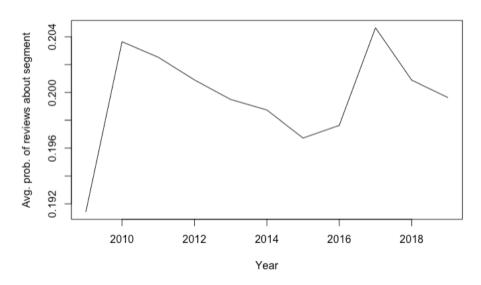


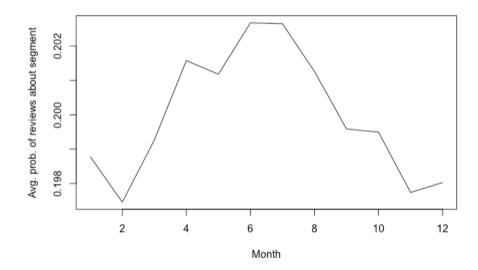
#### Entire Apartment/House in Inner London

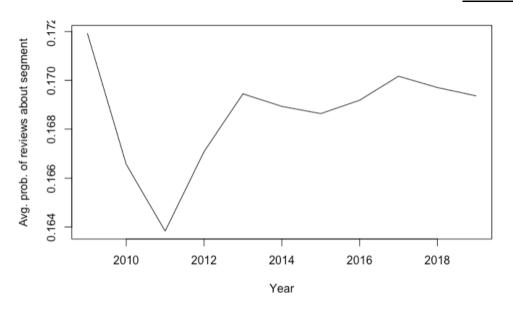
## Price value

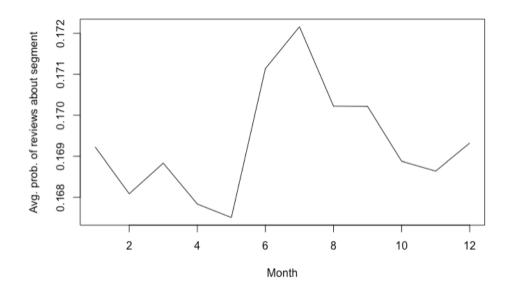




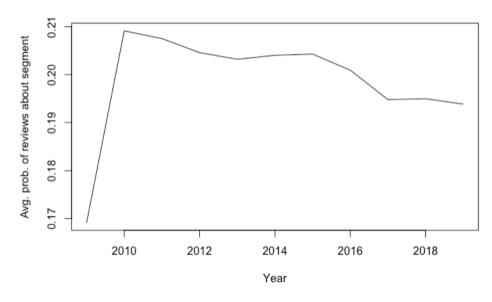


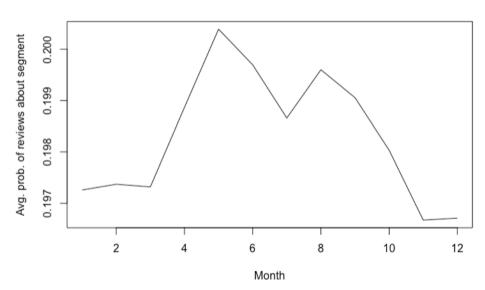




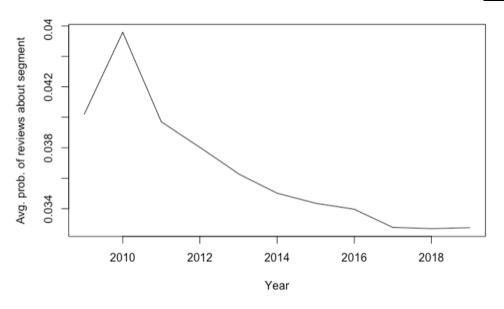


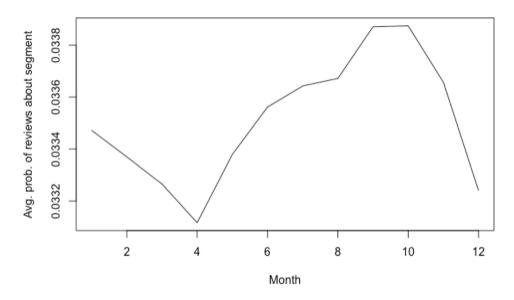
## **Enjoyment**



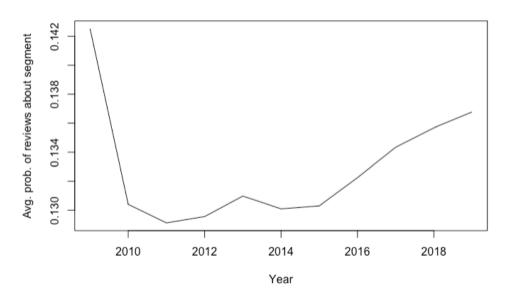


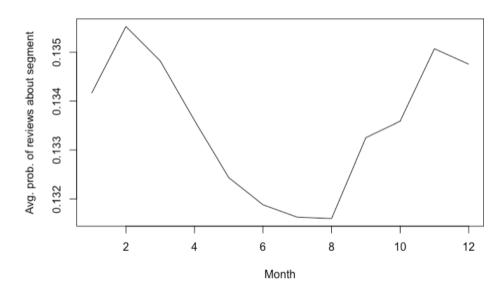
## **Novelty**





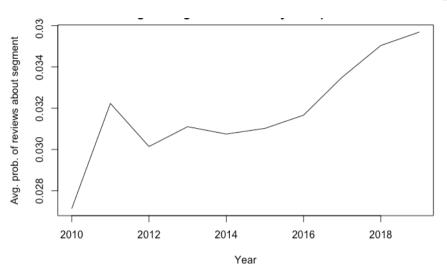
## Home Benefits and Enjoyment overlap

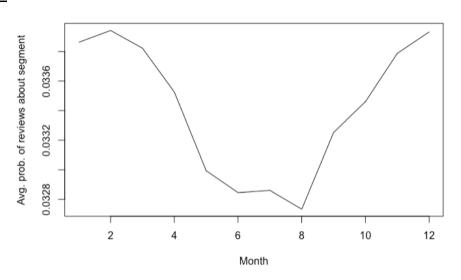


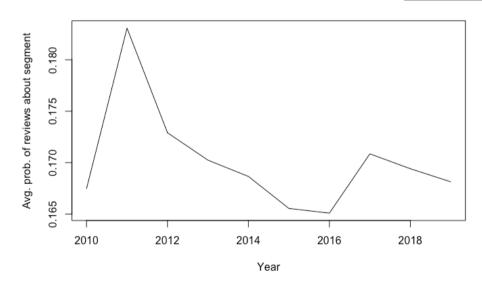


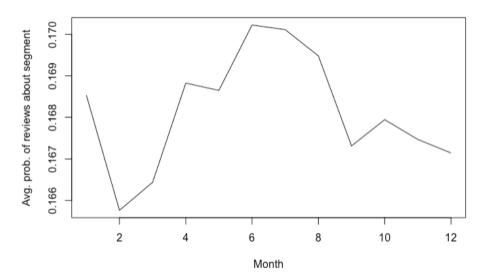
## Entire Apartment/House in Outer London

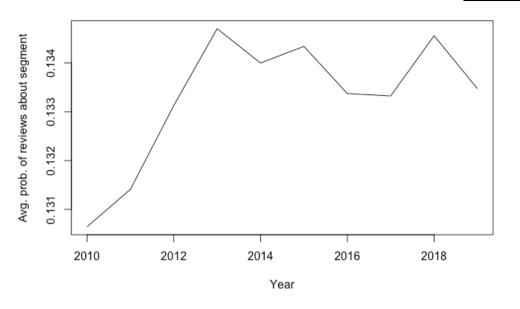
## Price value

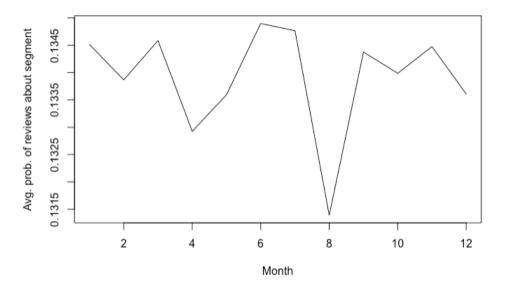




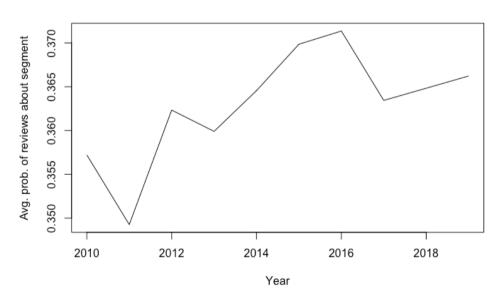


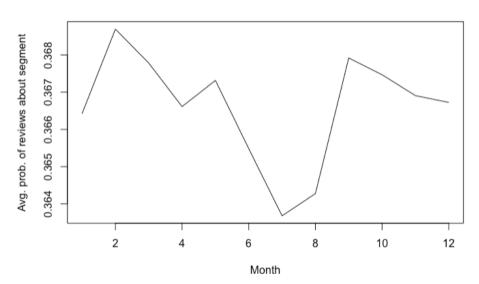




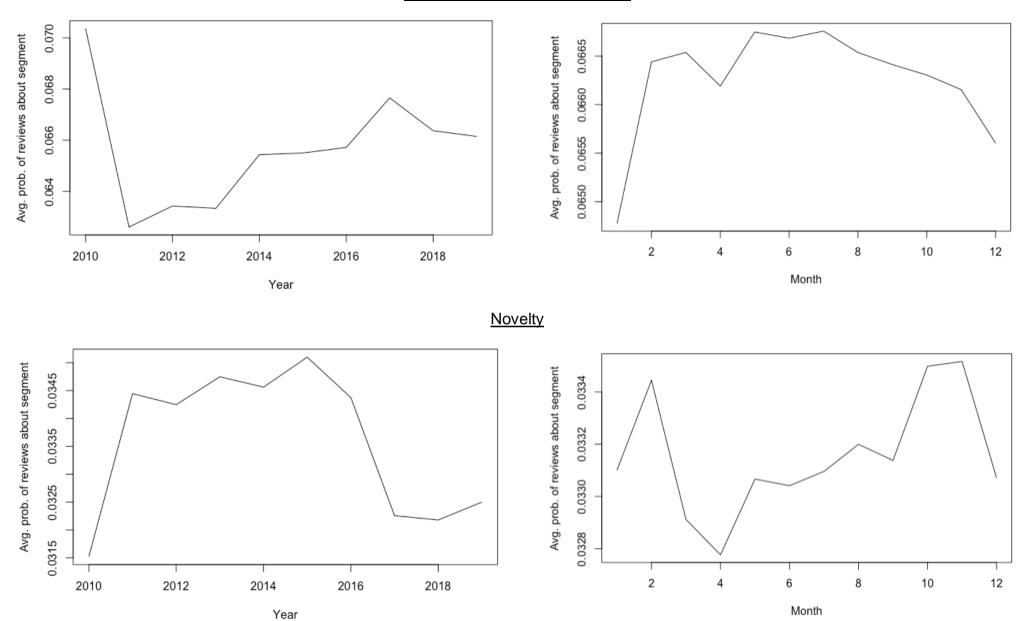


# **Enjoyment**





## <u>Location – Experiential Demand</u>



## Enjoyment and Location - Experiential Demand overlap

