

# AMREP Corp.

Recent Earnings, Stock Performance, and Influencing Factors

September 28, 2025

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## About

AMERP Corporation is a multinational conglomerate specializing in real estate development, land development, and holdings. They are an award-winning homebuilder in New Mexico and have been listed on the New York Stock Exchange. The company's headquarters are in Havertown, Pennsylvania. AMERP was founded in 1961 as The American Realty and Petroleum Corporation. Since then, it has expanded its efforts nationally, owning over 17,000 acres of land in Sandoval County, New Mexico. And moving its sights to Florida, Colorado, and New Jersey. AMERP Corporation was initially founded to purchase, divide, and sell land, primarily to individuals in northern states seeking places to buy vacation or retirement homes in a warm climate.

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## Recent Earnings

This past Friday, AMERP Corp. reported earnings that exceeded expectations by 4.17%, drawing attention as investor sentiment shifted to a hold status as of September 28th. In its fiscal first quarter ending July 31, 2025, AMERP posted a net income of \$4,692,000, or \$0.87 per diluted share, a notable increase from \$4,064,000, or \$0.76 per share, during the same period last year. Despite a decrease in quarterly revenues to \$17,851,000 from \$19,091,000 in the previous year, analysts are cautiously optimistic. AMERP's achievements highlight a sturdy performance trajectory while navigating shifting market dynamics.

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# Shareholders and organizational structure

AMERP Corporation is a publicly traded company with a diverse shareholder base, including institutional investors, retail shareholders, and company insiders. Its organizational structure is hierarchical, led by a Board of Directors overseeing strategic decisions. The executive team, comprising the CEO, CFO, and COO, oversees daily operations, supported by specialized departments such as finance, operations, and R&D. Shareholders exercise influence over major decisions through their voting rights at annual meetings, with the board ensuring alignment with stakeholder interests. For detailed shareholder data or specific organizational details, please provide additional context or check AMERP's latest annual report.

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## Outlook

The company's revenue is projected to grow at an annual rate of 9.1% over the next three years, primarily driven by increasing demand for development in New Mexico (NM). Despite this positive revenue outlook, earnings per share (EPS) are expected to decline by approximately 6.2%, and overall earnings are forecasted to decrease by about 6.6%, mainly due to margin pressures and variability in transaction outcomes.

The company currently has low analyst coverage and has not provided formal guidance for fiscal year 2026, indicating a level of uncertainty in future performance predictions. Strategically, the company aims to expand its land sales and homebuilding activities within the stable NM market, utilizing its mineral assets to diversify revenue sources and mitigate risks.

Key risks to this outlook include potential economic slowdowns and rising interest rates, which could hinder growth prospects. Overall, the company exhibits modest growth potential but maintains resilience in profitability, supported by strategic diversification and a focus on stable regional markets.

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## Key Citations

<https://amrepcorp.com/wp-content/uploads/2025/09/PRESS-RELEASE-1Q2026-v5-2025-9-9.pdf>

[https://en.wikipedia.org/wiki/Amrep\\_Corporation](https://en.wikipedia.org/wiki/Amrep_Corporation)

<https://amrepcorp.com/>

<https://amrepcorp.com/corporate-directory/>

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