

John Wightkin

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Brief Biography

Education

University of Michigan 1986 - 1988

Masters of Business Administration with a focus on Finance/Investments

University of Notre Dame 1983

Bachelor of Science Mechanical Engineering with a focus on Nuclear Engineering

Professional Work Experience

Charles Schwab & Co 2008 – Current

Managing Director – Applications Research

Schwab Equity Research Department

Quantitative Services Group LLC 2001 – 2007

Co-founder and Managing Partner

Donaldson, Lufkin & Jenrette 2000

U.S. Product Specialist for DLJ's Global Quantitative Research and Trading Group

Chicago Investment Analytics 1998 – 2000

U.S. Quantitative Equity Market Neutral Hedge Fund Manager

Quantitative Analysts/Product Specialist

Weiss, Peck & Greer 1996 – 1998

Quantitative Equity Analyst

Portfolio Manager

Quantitative Equity Trader

State Teachers Retirement System of Ohio

1988-1996

Fixed Income Analyst

Quantitative Equity Analyst

Index Portfolio Manager – Created and ran the S&P 500 Index fund

Head of Global Equity Trading and Derivative Strategies

Commonwealth Edison

1983-1986

Work as a Tech Staff Engineer at the Zion Nuclear Power Plant

Other

Chartered Financial Analyst

1992

Member of the Chicago Quantitative Alliance (CQA)