### ANN C. LOGUE

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www.annlogue.com

Objective: to use my experience with investment issues and my writing and teaching skills to advise investors on fiduciary issues

### **HIGHLIGHTS:**

- Regularly analyze current investment issues affecting endowments, institutions, and individual investors who read different trade and consumer publications
- Ability to translate complex subjects to a broader them to a broader audience, whether it's the buyers
  of *Hedge Funds for Dummies*, CFA exam candidates, or undergraduates at the University of Illinois at
  Chicago
- Great curiosity and ability to do research and manage contacts via the Internet, personal interviews, field visits, and trade associations, leading to interesting and offbeat perspectives for business articles

### **BOOKS AUTHORED:**

Hedge Funds for Dummies (Ann C. Logue, Wiley, 2006)
Day Trading for Dummies (Ann C. Logue, Wiley, 2007)
Socially Responsible Investing for Dummies (Ann C. Logue, Wiley, 2009)
Emerging Markets for Dummies (Ann C. Logue, Wiley, 2011)

#### SAMPLE ARTICLES:

"Ohio Schools Invests for Market Cycles, Not Political Ones", InvestHedge, July 2011

"Social Investment Policies for Churches", Christianity Today, 18 October 2010

"Endowments 2010: Risk Management, Liquidity, and Stewardship", University Business, January 2010

"Market Meltdowns and Endowment Allocation", University Business, December 2008

"Bogle's Take on Wall Street's Ills", Barron's, 3 November 2008

"Sweet Home Chicago," Alpha, November 2008

"The Cassandra of Credit Derivatives", BusinessWeek Chicago, 28 January 2008

## **PUBLICATIONS EDITED:**

Safeguarding Financial Stability: Theory and Practice (Garry J. Schinasi, International Monetary Fund, 2006)

*Improving the Investment Process through Risk Management* (Conference Proceedings, Association for Investment Management and Research, December 2003)

Equity Trading: Execution and Analysis (Conference Proceedings, Association for Investment Management and Research, September 2003)

# ANN C. LOGUE

### SELECTED CLIENT LIST:

Agate Publishing MSN MoneyCentral BackStop Solutions Newedge Group

Bullseye Resources National Association of Investors Corporation

Heartland Institute Oracle Corporation

International Monetary Fund Pearson Educational Publishers

Kaplan Professional PR Newswire

## **TEACHING POSITIONS:**

Adjunct Professor, College of Business Administration, University of Illinois at Chicago. Instructor, Basics of Investing, CFA Chicago

## OTHER PROFESSIONAL EXPERIENCE:

Twelve years of experience in financial services gives me a visceral understanding of how markets work and how the business operates.

- Andrew Davidson & Co., Inc., San Francisco, Analyst, 1998-1999
- Volpe Brown Whelan & Company LLC, San Francisco, Managing Director, Equity Research, 1993-1998
- The Chicago Corporation, Chicago, Vice-President, Equity Research, 1991-1993
- Kemper Financial Services, Chicago, Associate Analyst, 1987-1991

## **EDUCATION:**

The University of Chicago, M.B.A. Finance, 1991 Northwestern University, B.A. Economics, 1986 CFA Charterholder

## PROFESSIONAL AFFILIATIONS:

Member, CFA Institute

Member, American Society of Business Publication Editors

## **CIVIC AFFILIATIONS:**

Member, Junior League of Chicago

Board Member, League of Women Voters of Illinois