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Profile	A senior vice president, Wealth Advisor, CERTIFIED FINANCIAL PLANNER practitioner and Chartered Retirement Planning Counselor with Morgan Stanley Wealth Management Chicago-Madison office.
Education	The University of Chicago – Booth School of Business MBA 2005 – 2007 Northwestern University Certificate in Financial Planning 2004 – 2005 University of Illinois at Chicago Finance, Marketing 1992 – 1996 Inducted into the University of Illinois at Chicago's Alumni Leadership Academy in 2010
Experience	Adjunct Finance Professor University of Illinois at Chicago January 2007 – Present Senior Vice President, Wealth Advisor, CFP®, CRPC®, Portfolio Management Director Morgan Stanley Wealth Management September 2006 – Present Divisional Vice President UBS Wealth management August 1998 – September 2006 Investment Executive American Frontier Financial June 1996 – August 1998
Certifications	CFP® – Certified Financial Planner practitioner Certified Financial Planner board of Standards, May 2005 CRPC® – Chartered Retirement Planning Counselor College For Financial Planning, December 2007