



John C. Bintz

*jbintz@valuationresearch.com
312.957.7505*

Professional Position

Managing director with Valuation Research Corporation. Mr. Bintz specializes in the legal, corporate, hedge fund and private equity marketplace with a concentration on financial transactions including mergers and acquisitions.

Education

M.B.A., finance and economics, University of Chicago Graduate School of Business,
Chicago, 1995
B.A., financial administration, Michigan State University, 1986

Professional Experience

2006 – Present

Member of the professional staff of Valuation Research Corporation.

1997 – 2006

Founder and president, Apple Tree Investments, Chicago. Directed numerous investment banking assignments involving client relationships, deal origination, contract negotiation, due diligence, valuation analysis, and strategic planning.

1996 – 1997

Associate, Dresner Investment Services, Inc., Chicago. Involved in private equity transactions and mergers and acquisitions activities in the middle market arena.

1995

Vice president, Tucker Anthony, Inc., Chicago. Institutional municipal bond sales.

1993 – 1995

Vice president, Donaldson, Lufkin & Jenrette Securities, Chicago. Institutional municipal bond sales.

1987 – 1992

Vice president, Hutchinson, Shockey, Erley & Co., Chicago. Institutional municipal bond sales.

Seminars and Presentations

Keynote speaker, Association of Steel Distributors, June 2012

“M&A: Getting it Right in 2012,” Aon’s Quarterly Speaker Series Seminar (Speaker), March 2012

Speaker, Chicagoland Entrepreneurial Center, Valuation Seminar, January 2012

Presenter of ACG Chicago Lifetime Achievement Award to Bruce Rauner, Chairman
GTCR Golder Rauner, October 2011

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Seminars and Presentations (continued)

Network for Teaching Entrepreneurship (NFTE), Chicago Public Schools Instructor
Development Seminar, July 2011

Presenter of ACG Chicago Lifetime Achievement Award to Jack Levin, Partner Kirkland &
Ellis, LLP, March 2011

“Avoid the Mistakes That Can Ruin Businesses and Legacies,” (Panelist), November 2010

Illinois Venture Capital Association Presentation – “9th Annual Illinois Venture Capital
CFO Summit,” (Panelist), October 2009

ACG International Conference – “Beyond Global Turmoil: Cross-Border Strategies for
Surviving and Thriving,” (Moderator), June 2009

“PE Analyzing Your Private Equity Portfolio: Seven Critical Issues That You Don’t Want
To Miss,” (Co-Host with Neal, Gerber, Eisenberg and Panelist), June 2009

“As the Dust Settles: What Lies Ahead for Alternative Investment Firms,” (Co-Host with
Drinker Biddle & Reath LLP and Panelist), February 2009

Illinois Venture Capital Association, Forum, (Panelist), 2008

Midwest Private Equity Conference, “Current State of the M & A and Debt Markets”
(Panelist), 2008

Chicago M & A Conference, “Acquisition Valuation Issues” (Panelist), Chicago, June 2007

Numerous accredited State of Illinois MCLE Presentations on Valuation

Professional Affiliations

Member, Association for Corporate Growth (ACG), International Committee,
ACG Chicago Board of Directors

Past Chairman, ACG Awards Committee

Committee Member, Midwest Hedge Funds Cares

Adjunct Professor, DePaul University, Department of Commerce

Adjunct Professor, University of Illinois - Chicago, Entrepreneurial Finance

Board of Directors, Alliance Steel, LLC, Bedford Park, IL

Guest Lectures

University of Chicago; Booth School of Business

Michigan State University; Accounting Faculty and Students

Illinois Institute of Technology

Northwood University

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Guest Lectures (continued)

DePaul University; Coleman Entrepreneurship Center
Robert Morris College, Corporate Finance, MBA Program
University of Chicago New Venture Challenge judge (6 years) Business Plan competition
Illinois CPA Society
New Orleans Investment Conference (formerly known as NCMR); 3 time speaker; public finance and related municipal bond market topics

TV & Radio

Over 300 shows as guest and host commentator (economics and financial analysis):
WebFN
First Business
E*TRADE Radio

Major Clients Served

4 Life Research
Acadia Healthcare
Ace Hardware
Accuride
Albertsons
Amsted Industries
Anchor Hocking
Andrew Corporation
Anixter
APS Healthcare
ATI Holdings
Baird Capital Partners
Boise Cascade
Bolder Capital
Brandt Consolidated
Brentwood Associates
Brook Furniture Rental
Brown Brothers Harriman
Buffalo Wild Wings
Calamos
Chef Solutions
Citadel Investment Group
Coast Asset Management
ConvergEx Holdings
Covanta
Devicor Medical Products
Draper and Kramer



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Major Clients Served (continued)

East Balt Commissary
Edgewater Funds
Emmis Communications
Fifth Third Bank
First Analysis
Fields Auto Group
Foley and Lardner
Gardner Denver
Genera Medix
Goldwind
GTCR Golder Rauner
Harris Bank
Hopewell Ventures
Initiate Systems
IQ Navigator
IQS
John Nuveen and Co.
Jordan & Co.
JPMorgan Chase
Keeley Asset Management
Kirkland and Ellis
Landmark Aviation
Laureate
LaSalle Capital Group
Madison Dearborn Partners
Marshfield Clinic
MAT Holdings
Merrick Ventures
Mid Oaks Investments
Nationwide Studios
Navistar
Partners HealthCare
Playboy
Purdue University
Rita Restaurant Corporation
River North Capital
Satellite Holdings
SEGA
Sorenson Communications
Spirit Special Purpose Entity (SPE)



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Major Clients Served (continued)

State of North Carolina Alcohol Beverage Control Commission
Sterigenics
Sterling Capital Partners
Suzo-Happ
Sylvan Learning Centers
Trustwave Holdings
Underwrites Laboratories
View Sonic
Wabash National Corporation
Wickes Furniture
Willis Stein & Partners
Ziff-Davis